

EXHIBIT E

January 2013

MORRISON | FOERSTER

P.O. BOX 742335

LOS ANGELES

CALIFORNIA 90074-2335

TELEPHONE: 415.268.7000

FACSIMILE: 415.268.7522

WWW.MOFO.COM

MORRISON & FOERSTER LLP

NEW YORK, SAN FRANCISCO,

LOS ANGELES, PALO ALTO,

SAN DIEGO, WASHINGTON, D.C.

DENVER, NORTHERN VIRGINIA,

SACRAMENTO

TOKYO, LONDON, BEIJING,

SHANGHAI, HONG KONG,

BRUSSELS, SINGAPORE

Residential Funding Company, LLC
 8400 Normandale Lake Blvd., Suite 250
 Minneapolis, MN 55437

Taxpayer ID # [REDACTED]

Invoice Number: 5229688

Invoice Date: April 30, 2013

Client/Matter Number: 021981-0000083

Matter Name: CHAPTER 11

Client Ref No.: 721750

RE: CHAPTER 11

For Professional Services Rendered and Disbursements Incurred through January 31, 2013

	<u>U.S.Dollars</u>
Current Fees	6,571,517.50
Client Accommodation (Monthly Fee Statements)	-17,046.50
Client Accommodation (Non-Working Attorney Travel)	<u>-31,568.50</u>
Net Fees	6,522,902.50
Current Disbursements	<u>93,209.96</u>
Total This Invoice	<u><u>6,616,112.46</u></u>

Payment may be made by Electronic Funds transfer to the firm's account

[REDACTED]
 [REDACTED]
 [REDACTED]
 [REDACTED]
 [REDACTED]

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Time Detail

Date	Services	Timekeeper	Hours	Value
Asset Analysis and Recovery				
09-Jan-2013	Cite checked Debtors Objection to Joint Motion of Basic Life Resources and Pamela Z. Hill for Findings of Fact, Conclusions at Law Judgment and Order (.2); filed and set up service of same (.3); review case docket and circulated updates regarding filing of motion (.2); discussion with S. Martin regarding filing of claims (.1).	Suffern, Anne C.	0.80	248.00
12-Jan-2013	Call with J. DeMarco (Clifford Chance) regarding CFHA and Ambac pending sale objections and CFHA motion for relief.	Rosenbaum, Norman S.	0.40	340.00
18-Jan-2013	Review of Share Sale and Purchase Agreement (1.3) and Master Warranty and Indemnity Deed (.9).	Fening, Afia	2.20	1,276.00
18-Jan-2013	Review documents relating to potential cap regarding insurance claims (1.9) and discuss same with D. Marquardt (GMAC ResCap) (.4).	Jennings-Mares, Jeremy	2.30	2,852.00
22-Jan-2013	Correspond with T. Farley (ResCap) regarding CapRe issues.	Goren, Todd M.	0.20	159.00
24-Jan-2013	Review documents for potential claims under the cap regarding UK share acquisition agreement (1.7); discuss same with A. Fening (.1).	Jennings-Mares, Jeremy	1.80	2,232.00
Total: 001	Asset Analysis and Recovery		7.70	7,107.00
Asset Disposition/Sales				
01-Jan-2013	Correspondence with UCC and Ally regarding FHA sale procedure issues (.6); review updated drafts of FHA sale documents (.8).	Goren, Todd M.	1.40	1,113.00
01-Jan-2013	Review (.1) and respond to email from Evercore regarding pricing schedule for Ocwen Servicing Agreement and Subservicing Agreement (.1), review (.1) and forward relevant documents to Evercore (.1); review updated FHA loan sale documents received from M. Crespo (.2); review email from client regarding comments on FHA loan sale documentation (.2).	Kohler, Kenneth E.	0.80	640.00
01-Jan-2013	Revise debtors' omnibus reply to outstanding cure claims per comments from T. Goren, J. Marines, and M. Beck.	Rothchild, Meryl L.	3.40	1,955.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Call with S. Dutton (USAA) regarding Board approval of tentative settlement (.3); send draft follow up email to T. Hamzehpour regarding proposed settlement terms (.3) call with S. Johnson (MBIA counsel) regarding Board approval of tentative settlement (.3); send follow up email to S. Johnson regarding proposed settlement terms (.3); call with S. Zide (UCC) regarding proposed settlements with USAA, MBIA, and Digital Lewisville (.1); review update on potential settlement of Fannie Mae and Freddie Mac cure objections (.2).	Barrage, Alexandra S.	1.50	1,080.00
02-Jan-2013	Call with M. Crespo regarding rejection of rewards program.	Barrage, Alexandra S.	0.40	288.00
02-Jan-2013	Review further revised and final versions of FHA sale order (.2), sale motion (.6) and sale procedures motion (.5) and order (1.3).	Beck, Melissa D.	1.60	1,120.00
02-Jan-2013	Review K&E comments to sale procedures (.6); call with Centerview and company to discuss open issues regarding same (1.0); review sale procedures and order with T. Goren (.4); revise FHA sale motion and order (3.5); revise declaration (.4) and circulate same (.1); call with M. Bernstein (FTI) to discuss revision of Ocwen APA schedules for closing (.4); coordinate filing of FHA sale motion (.2) and service with KCC (.3).	Crespo, Melissa M.	6.90	3,139.50
02-Jan-2013	Review status of Cal-Western cure objection reconciliation (.1) and email to M. Talarico (FTI) regarding same (.2).	Crespo, Melissa M.	0.30	136.50
02-Jan-2013	Call with D. Pond (ResCap) regarding Lewisville lease issues (.2); call with Ocwen counsel, J. DeMarco, regarding Lewisville lease issues (.2); review cases (various) regarding outstanding cure objection issues (.2).	Engelhardt, Stefan W.	0.60	525.00
02-Jan-2013	Email to T. Hamzehpour regarding transfer back of Lewisville lease and Eden Prairie Fee (.8); revise Berkshire closing list (1.5); draft email to Mayer Brown regarding closing status (1.8).	Evans, Nilene R.	4.10	3,259.50
02-Jan-2013	Call with AFI regarding FHA sale documents (.6); call with N. Ornstein (Kirkland) regarding same (.4); review (.1) and revise updated drafts of same in preparation for filing (2.4); correspondence with UCC regarding same (.3); correspondence with J. DeMarco (Clifford Chance) regarding status of open issues in Ocwen sale (.2); review of FHA sale procedures and order with M. Crespo (.4).	Goren, Todd M.	4.40	3,498.00
02-Jan-2013	Prepare notice for FHA sale motion (.3); update tables of authorities and contents (.3); prepare (.1) file (.1) and coordinate service of same (.2).	Guido, Laura	1.00	295.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Review revised draft Supplemental Agreement for An Additional Service Under the Shared Services Agreement (.2) and correspondence with M. Woehr and R. Goeke (Mayer Brown) regarding the draft agreement (.3).	Haims, Joel C.	0.50	437.50
02-Jan-2013	Prepare email to A. Barrage and N. Rosenbaum regarding bankruptcy procedures for termination of SLAP responsible homeowner rewards program and assumption and assignment to Ocwen of VA responsible homeowner rewards programs (.5), follow up email regarding same; prepare email to C. Schares and others regarding advisability of letter agreement with Berkshire directing assignment of HAMP program to 21st Mortgage (.2); follow up email to N. Evans and M. Beck regarding preparation of instruction letter regarding HAMP process (.2); prepare (.1) and transmit email to M. Beck and N. Evans regarding preparation of letter agreement (.3); finalize (.1) and transmit email to H. Gudmundsson and J. Van Gorp (Mayer Brown) regarding registration of residual securities to be transferred to Ocwen as REMIC Administrator (.2); review Ocwen APA requirements regarding same (.2); email with R. Kielty (Centerview) and D. Babkes of Evercore regarding potential subservicing by Ocwen of Ally Bank GSE servicing portfolio (.3); email with C. Schares regarding delivery of loan files in connection with Berkshire loan sale (.2); review final of FHA loan sale documents received from M. Crespo prior to filing with Bankruptcy Court (.1); review email from client regarding comments on FHA loan sale documentation (.1).	Kohler, Kenneth E.	2.50	2,000.00
02-Jan-2013	Assign projects regarding sale closing and cure settlements (1.2); emails to and from client regarding same (.5); emails to and from T. Marano regarding GSE Cure discussions, next steps (.9).	Lee, Gary S.	2.10	2,152.50
02-Jan-2013	Review (.1) and revise omnibus reply to Ocwen cure objections (.6) and address issues regarding filing of sale (1.3); call with AFI regarding sale mechanics (.7); follow-up call with Kirkland regarding sale mechanics (.5); review (.2) and finalize FHA sale agreement (1.2) and sale procedures (1.8).	Marines, Jennifer L.	6.40	4,416.00
02-Jan-2013	Review status of closing and assignment of HP agreement to Ocwen (.4); correspondence from HP counsel advising of agreement to modify pre-petition agreement (.4).	Marinuzzi, Lorenzo	0.80	756.00
02-Jan-2013	Review (.1), analyze (.1), and comment on revised drafts of the Supplemental Agreement to the Shared Services Agreement (.3); review (.1) and respond to email from client regarding revised drafts of the Supplemental Agreement to the Shared Services Agreement (.5).	Weiss, Russell G.	1.10	907.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Call with M. Bernstein (FTI) to discuss updated schedules to Ocwen APA for closing (.4); review status of CalHFA objection and email to J. Marines regarding same (.3); prepare stipulation to resolve CalHFA cure objection (1.5); call with counsel for vendor, QBE regarding agreements for assignment to Ocwen (.1); call with M. Talarico (FTI) to discuss cure objections (.4); review reconciliation of CoreLogic cure amount (1.2) and email to counsel regarding same (.1); meet with sale team to discuss status of cure objections (.8).	Crespo, Melissa M.	5.00	2,275.00
03-Jan-2013	Attend regular ResCap Bounce update call to discuss status of sale closings (.5); emails with Centerbridge and PWC regarding PWC Joinder (.3); revise new Centerbridge NDA (.5); revise PWC joinder (.3); emails regarding transfer tax analysis (.4); emails with S. Krouner (Kramer) regarding status of closing (.3); call with W. Kucera (Mayer Brown) regarding closing status (.4); call with P. Fleming (ResCap) regarding closing status and call with Mayer Brown (.4).	Evans, Nilene R.	3.10	2,464.50
03-Jan-2013	Call with K&E regarding 1/10 cure hearing issues (.6); meet with MoFo sale team regarding same (.5).	Goren, Todd M.	1.10	874.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Prepare email to J. Horner (at request of B. Tyson) transmitting and explaining drafts of Ocwen Servicing Agreement and Subservicing Agreement (.2); participate in call with M. Woehr and C. LaRoche regarding procedures for assigning HAMP SPA (.3); commence preparation of email to C. Schares regarding conclusions of call on HAMP SPA (.7); email with C. Schares and M. Schaefer (ResCap) regarding delivery of loan files and bailee letter in connection with Berkshire closing (.1); review Berkshire APA requirements regarding same (.1); follow up email with N. Evans regarding bailee letter (.1); review (.2) and comment on draft power of attorney received from M. Woehr for use in connection with Ocwen post-closing activities (.2); prepare email with comments on same to M. Woehr (.3); review applicable requirements of Ocwen APA and Ocwen Servicing Agreement and Subservicing Agreement regarding same (.4); email with M. Rosen (ResCap) and others regarding questions on LVG rewards programs (.3); emails with T. Goren regarding Ally Financial position Offering Memorandum subservicing Ally Bank GSE servicing portfolio (.6); review history of email communications with K&E regarding same (.2); call with H. Gudmundsson (Mayer Brown) regarding same (.4); email with M. Al-Najjab regarding questions in connection with preparation of closing checklist for Berkshire APA closing (.2); obtain Purchased Assets Schedule from client (.1) and transmit same to M. Al-Najjab with explanation (.5); commence preparation of email to J. Pensabene and P. Fleming regarding LVG rewards programs to be assumed by or subserviced by Ocwen (.3); review email among MoFo internal team, FTI and Centerview Partners regarding state transfer taxes potentially applicable to Berkshire portfolio sale (.3).	Kohler, Kenneth E.	5.50	4,400.00
03-Jan-2013	Attend committee call regarding sale status and cure claims (.8); client calls regarding same (.5); discussions with Ocwen counsel regarding cure claim (1.0); calls with AFI counsel regarding sale status (.5); review proposed revision to origination agreements (.9); emails to and from Board regarding GSE negotiations (1.2).	Lee, Gary S.	4.90	5,022.50
03-Jan-2013	Review of matters regarding SBO servicers and their cure claims (.5); review cure objection reply (.3) and address timing concerns (.2); call with Kirkland and M. Rothchild regarding AFI cure issues (.3).	Marines, Jennifer L.	1.30	897.00
03-Jan-2013	Review status of closing of platform sale and open regulatory issues.	Marinuzzi, Lorenzo	1.00	945.00
03-Jan-2013	Review correspondence from HP on open invoices and cure.	Marinuzzi, Lorenzo	0.50	472.50
03-Jan-2013	Review correspondence (.3) and send emails regarding FIRPTA certificates (.5).	Reigersman, Remmelt A.	0.80	620.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Attend call with K&E, T. Goren, and J. Marines regarding AFI's remaining objections regarding servicing agreement issues (.3); review correspondence from A. Grossi (KE) regarding same (.1).	Rothchild, Meryl L.	0.40	230.00
03-Jan-2013	Drafted joinders to NDAs.	Seligson, Peter	1.00	530.00
03-Jan-2013	Review with J. Ilany the status of open points on both the Berkshire APA and Ocwen APA (.9); call with J. Mack concerning status of two APA's (.6).	Tanenbaum, James R.	1.50	1,537.50
03-Jan-2013	Prepare detailed and complete talking points for discussion with Mayer Brown concerning critical open issues, the slow pace of progress since 12/10, and a schedule for resolving critical issues.	Tanenbaum, James R.	2.30	2,357.50
03-Jan-2013	Review (.1) and respond to numerous email messages from N. Evans regarding the Estate Transition Services Agreements (.6); call with M. Woehr regarding the Estate Transition Services Agreements (.3); review AFI-Ocwen Transition Services Agreement in connection with preparing the Estate Transition Services Agreements (.8).	Weiss, Russell G.	1.80	1,485.00
04-Jan-2013	Email K. Kohler, N. Evans, R. Maddox (Regulatory counsel), and T. Hamzhepour regarding status of 6.17 and discussions with Fed and Berkshire (.5); review emails of R. Maddox and T. Hamzhepour regarding same (.4); email M. Fahy Woehr regarding Fidelity and Silvergate response relating to powers of attorney (.2).	Barrage, Alexandra S.	1.10	792.00
04-Jan-2013	Call (.2) and emails with Curtis Mallet and T. Goren regarding comments to SBO Servicing Stipulation to resolve certain outstanding cure issues (.4); review updated Ambac loan-level detail and insurance payment detail provided by company (.9); emails (.2) and call with OceanFirst counsel regarding SBO Servicing Stipulation and claims relating to delinquent loans serviced by OceanFirst (.5); call with J. Garrity (Morgan Lewis) regarding servicing documents for back-up to prove servicing error cure claims (.3); call (.1) and emails with K. Kohler regarding revised form of AAR for SBO Servicing transfers in connection with the Berkshire whole loan sale (.2).	Beck, Melissa D.	2.80	1,960.00
04-Jan-2013	Revise FHA sale procedures (.7) and sale procedures order (.3); prepare BH stipulation and order (1.5); revise form of SBO servicer cure stipulation (1.3).	Crespo, Melissa M.	3.80	1,729.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Prepare for meeting and conference with RMBS Trustee counsel on cure discovery issues (3.0); review with insurance intermotion for Lewisville data center (.3); participate in meeting and conference with RMBS trustee counsel K. Weitnauer, M. Kotwick and M. Johnson regarding cure discovery issues (1.1); call with J. DeMarco (Ocwen) and M. Greger (Lewisville) regarding cure settlement issues (.2); call with J. DeMarco (Ocwen) regarding Lewisville cure issues (.2); prepare summary of additional discovery needed as discussed in meeting and conference with RMBS Trustee counsel on their cure discovery request (1.4); review documents for additional cure discovery responses provided by RMBS Trustee counsel (2.0).	Engelhardt, Stefan W.	8.20	7,175.00
04-Jan-2013	Emails with S. Martin, T. Goren regarding status of leases to be assumed.	Evans, Nilene R.	0.30	238.50
04-Jan-2013	Review (.1) and revise draft of SBO servicer stipulation (.3); correspondence with UCC regarding same and open sale issues (.3); call with M. Beck regarding comments to SBO servicing stipulation to resolve certain outstanding cure issues (.2); review (.1) and revise draft cure reply (.6); correspondence with J. Demarco regarding 1/10 hearing issues/AFI servicing agreement issues (.5); correspondence with company regarding FGIC cure issues (.2); correspondence with K&E regarding FHA sale concerns (.4) and correspondence (.2) call with K. Chopra (Centerview) regarding same (.1).	Goren, Todd M.	3.00	2,385.00
04-Jan-2013	Prepare notice of presentment for MMLPSA stipulation.	Guido, Laura	0.20	59.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Email with A. Barrage and N. Evans regarding current status of amendment to Berkshire APA to address the DOJ's concerns regarding Section 6.17 (.2); continue preparation of draft Amendment No. 1 to the Berkshire APA to include provisions for post-closing adjustments to reflect principal reductions (2.1); prepare email to J. Pensabene and P. Fleming (ResCap) regarding LVG rewards programs to be assumed or subserviced by Ocwen (.4); multiple emails with Mofo bankruptcy team and ResCap internal team regarding termination and assumption of several LVG rewards programs (1.5); email with C. Schares, M. Webb (in-house counsel for 21st Mortgage), C. LaRoche and M. Fahy Woehr regarding appropriate parties to execute HAMP Assignment and Assumption Agreement (.4); review applicable provisions of HAMP Servicer Participation Agreement regarding same (.4); email (.3) and call with M. Beck regarding preparation of SBO Agreement amendment (.1); email with W. Tyson (ResCap) and C. Schares regarding possible amendment to form Subservicing Agreement with Ocwen to reduce pricing for zero-balance HELOCs (.3); email with J. DeMarco (Clifford Chance) and T. Goren regarding indemnification provisions included in form of Estate Subservicing Agreement (.4); email with C. Schares regarding status of draft Servicing Transfer Agreement with Ocwen (.2); review summary of bankruptcy case and sale status distributed by S. Martin (.1); email with T. Meerovich (FTI) regarding memorandum and proposed call regarding closing cashflows for Ocwen and Berkshire Hathaway closings (.2); email with A. Barrage and T. Hamzehpour regarding status of discussions with U.S. government regarding Berkshire APA provisions on DOJ/AG Settlement and Consent Order compliance (.1).	Kohler, Kenneth E.	6.70	5,360.00
04-Jan-2013	Attend and present on board meeting regarding sale status and cure discussions.	Lee, Gary S.	1.70	1,742.50
04-Jan-2013	Review issues regarding AFI servicing agreement (.5); analyze CHFA cure claim (.4); analyze USAA cure settlement (.6); analyze FHA sale (.3); discussion with N. Moss regarding cure objections (.2).	Marines, Jennifer L.	2.00	1,380.00
04-Jan-2013	Review revisions to MMLPSA amendment (.3); revise notice of presentment regarding same (.1); correspond with Kirkland regarding MMLPSA amendment and stipulation (.3); correspond with T. Goren and ResCap regarding same (.2); review Kirkland's further revisions to MMLPSA amendment (.3); correspond with Kirkland and T. Goren regarding same (.2); prepare notice of presentment (.1), amendment and stipulation for filing on MMLPSA (.1).	Martin, Samantha	1.60	1,056.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Call with J. Chung (Chambers) regarding the remaining cure objections (.2); discuss cure objections with J. Marines (.2).	Moss, Naomi	0.40	230.00
04-Jan-2013	Call with A. Barrage and M. Crespo to discuss LVG and VA second lien borrower programs and assignments to Berkshire and Ocwen (.7); review email correspondence from K. Kohler regarding LVG and VA programs (.2); review emails and attachments from ResCap team regarding analysis of Ambac cure claim (.8); review draft correspondence regarding Ambac cure objection and counter-proposal (.2).	Rosenbaum, Norman S.	1.90	1,615.00
04-Jan-2013	Review comments by T. Goren to debtors' omnibus reply to outstanding cure objections.	Rothchild, Meryl L.	0.20	115.00
04-Jan-2013	Review (.1) and respond to numerous emails from J. Horner regarding the Estate Transition Services Agreements (.3); call with M. Woehr, T. Hamzhepour, J. Horner and P. Grande to discuss Estate Transition Services Agreements (.6); review various emails from T. Hamzhepour regarding the Supplemental Agreement to the Shared Services Agreement (.3).	Weiss, Russell G.	1.40	1,155.00
05-Jan-2013	Correspondence with J. Marines and K. Chopra (Centerview) regarding K&E FHA sale issues (.3) and correspondence with K&E regarding same (.2); correspondence with company/Centerview regarding potential FNMA cure resolution (.6).	Goren, Todd M.	1.10	874.50
05-Jan-2013	Commence preparation of email to ResCap internal team regarding Amendment No. 1 to Berkshire APA (.3); continue preparation of draft amendment (1.0); prepare (.1) and transmit email to N. Evans and M. Beck regarding preparation of instruction letter regarding HAMP assignment to Berkshire Hathaway (.1);	Kohler, Kenneth E.	1.50	1,200.00
05-Jan-2013	Review (.1) and revise Debtors' omnibus reply to cure claims objections (.7); address FHA sale issues (.3).	Marines, Jennifer L.	1.10	759.00
05-Jan-2013	Revise debtors' omnibus reply to outstanding cure objections per T. Goren's comments (1.8); emails with M. Beck regarding Wells Fargo Objection (.1).	Rothchild, Meryl L.	1.90	1,092.50
05-Jan-2013	Review first draft of FNMA Cure analysis (.7); call with J. Ilany concerning additional CRO candidate (.8); call with T. Marano on status of asset sales preparation and necessary employment agreements for continuing managers (.7); prepare additional background information for O. Ireland on "secondary liability of Ally" under OCC/Fed settlement (1.0).	Tanenbaum, James R.	3.20	3,280.00
06-Jan-2013	Emails regarding Mayer Brown's status for upcoming call (.4); final review of Centerbridge NDA and PWC Joinder (.2).	Evans, Nilene R.	0.60	477.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
06-Jan-2013	Continue preparation of draft Amendment No. 1 to Berkshire APA (.5); preparation of email to C. LaRoche, C. Schares and M. Woehr regarding requirements for transferring HAMP contract to Berkshire or 21st Mortgage LLC (.3); review HAMP agreement regarding same (.4); preparation of email to C. Schares regarding status of bailee letter sent to 21st Mortgage LLC for delivery of Berkshire loan files (.2); preparation of email to R. Reigersman and N. Evans responsibility for paying transfer taxes under Berkshire APA (.3); review Asset Purchase Agreement provisions regarding same (1.5); prepare email to Joe Pensabene (ResCap) regarding background of LVG rewards program transfers and need to decide disposition of VA and Ally Bank rewards programs under Ocwen APA and Ocwen Subservicing Agreement (.4).	Kohler, Kenneth E.	3.60	2,880.00
06-Jan-2013	Emails with client regarding discussions with GSEs and settlement structure (.9); review structures and materials regarding costs of delayed closing (1.2).	Lee, Gary S.	2.10	2,152.50
07-Jan-2013	Revise closing list for Berkshire APA (2.0); draft officer's certificate required under Berkshire APA (1.5); research tangible net worth covenant certifications under form of APA and other precedent (1.0).	Al Najjab, Muhannad R.	4.50	1,777.50
07-Jan-2013	Prepare (1.0) and participate in closing call issues with Ocwen and Walter counsel (1.5); review emails with P.Pascuzzi (CalHFA) regarding status of discussions on cure stip (.5); call with P. Pascuzzi regarding same (.3) call with T. Goren and J. Marines regarding status of PHH objection (.2); email PHH counsel regarding same (.3) review draft MBIA stipulation forwarded by M. Crespo (.5); forward same to MBIA counsel, including approach on proposed stip (.2); call with T. Walper regarding status of BH APA amendment (.3); follow up with K. Kohler and N. Evans regarding same (.3); review draft APA amendment forwarded by K. Kohler (.3); call with M. Crespo regarding draft PHH cure stip and related timing (.1); revise draft stip for review by M. Crespo (.4) participate in weekly ResCap call to discuss pending cure objections (1.0).	Barrage, Alexandra S.	6.90	4,968.00
07-Jan-2013	Call (.2) and emails with Curtis Mallet, MoFo and various SBO Servicer counsel regarding comments to SBO Servicing Stipulation to resolve certain outstanding cure issues (.2); further revise draft SBO Stipulation (.7) and distribute to working group (.1); review loan data provided by servicers (.9) and correspond with servicers and company to reconcile discrepancies in assumption list (.6); call with T. Goren and Wells Fargo SBO counsel regarding cure claims (.4); review various versions of reply to cure objections and related exhibits and provide comments to internal working group (1.7).	Beck, Melissa D.	4.90	3,430.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Call (.1) and emails with K. Kohler regarding revised form of AAR for SBO Servicing transfers in connection with the Berkshire whole loan sale (.2).	Beck, Melissa D.	0.30	210.00
07-Jan-2013	Review (.1) and comment on reply to cure objections (.6); meet with MoFo sale team to discuss preparation of cure reply (.6); call with Chambers and J. Marines to discuss status of cure objections (.5); call with Brown Rudnick to discuss Ocwen sale contract issues (1.0); call with H. Denman (White & Case) to discuss sale orders (.4); revise SBO stipulation (.3); prepare stipulation to resolve MBIA cure objection (1.4); call with A. Barrage regarding draft stipulation and related timing (.1); finalize BH amendment for filing (.6) and coordinate filing (.3); discuss status of FHA sale with N. Moss (.2); review status of open A/P cure objections (.5) and update chart summarizing same (.7); discuss status of cure objections with Chambers and team (.5); prepare response to open issues list relating to rejection of borrower reward program (1.9).	Crespo, Melissa M.	9.60	4,368.00
07-Jan-2013	Further revise Berkshire closing document list (1.2); follow up with A. Barrage regarding status of BH APA amendment (.3); comment on proposed APA schedules (.5); call with J. Coffey and other lawyers from Brown Rudnick (Walter counsel), T. Grossman and E. Bertelsen (FTI for Walter), M. Fahy Woehr, C. Hassan (ResCap), S. Martin, L. Marinuzzi, R. Weiss regarding overview of contract issues for Ocwen/Walter closing (.4); all hands call regarding status of closing - Ocwen and Walter principals and internal counsel, P. Fleming, M. Fahy Woehr, C. Hassan, R. Zachary, T. Hamzehpour and others from ResCap, Mayer Brown lawyers, Brown Rudnick lawyers, T. Goren, L. Marinuzzi, J. Marines and others (2.5).	Evans, Nilene R.	4.90	3,895.50
07-Jan-2013	Review (.6) and revise various drafts of cure reply (1.5); call with company regarding closing status (.8); call with Ocwen and MoFo team regarding same (1.3); call with K&E regarding Ally Bank servicing agreement issues with sale (.5); review (.1) and revise SBO stipulation (.3) and correspondence with J. DeMarco and T. Walper regarding same (.3); correspondence with company regarding FGIC cure request (.2); call with C. Albanese regarding Wells cure claim (.4); correspondence (.6) and call with S. Zide (Kramer) (.7) regarding cure hearing status; correspondence with company regarding DOJ info request on FHA sale (.2); review draft MBIA cure stipulation (.3); call with A. Barrage regarding status of PHH objection (.2); call with J. Marines and M. Beck regarding settled cure claims (.4).	Goren, Todd M.	7.80	6,201.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Retrieve (.1) and distribute cure objections per J. Marines (.1); prepare binder of same (.3); prepare notice of adjournment on Digital Lewisville cure objections hearing (.2); revise same (.1); prepare (.1), file (.1) and coordinate service of same (.1); prepare notice of omnibus reply to cure objections (.2).	Guido, Laura	1.30	383.50
07-Jan-2013	Prepare draft notice of presentment for M. Crespo regarding motion to authorize sale procedures.	Kline, John T.	0.30	93.00
07-Jan-2013	Continue preparation of draft Amendment No. 1 to Berkshire APA (2.0); finalize (.2) and transmit email to C. Schares regarding status of bailee letter sent to 21st Mortgage LLC for Berkshire loan file delivery (.1); follow up email regarding same (.1); prepare email to C. LaRoche, C. Schares and M. Fahy Woehr regarding requirements for transferring HAMP contract to Berkshire or 21st Mortgage LLC (.4); review HAMP agreement regarding same (.3); prepare for (.2) and participate in call with C. Schares, C. LaRoche and M. Woehr regarding same (.3); follow up email to M. Woehr regarding same (.4); finalize (.2) and transmit email to R. Reigersman and N. Evans regarding responsibility for paying transfer taxes under Berkshire APA (.1); review Asset Purchase Agreement provisions regarding same (.2); follow up email with various parties, including FTI and Centerview Partners regarding transfer tax analysis (.4); prepare email to J. Pensabene regarding background of LVG rewards program transfers and need to decide disposition of VA and Ally Bank rewards programs under Ocwen APA and Ocwen Subservicing Agreement (.6); email with A. Barrage regarding analysis of bankruptcy issues raised by rewards program termination or transfer (.6); prepare for (.1) and participate in call regarding Walter contract assignment issues (.5); prepare for (.2) and participate in call with representatives of Mayer Brown, Clifford Chance, Ocwen and Walter regarding closing preparations for Ocwen sale (.3), follow up emails regarding same (.3); participate in weekly status call with MoFo internal team regarding same (.5); email with T. Goren regarding obligation of Ocwen to service Ally Bank loans (.4); review form of Ocwen Subservicing Agreement regarding same (.5); voicemail to H. Gudmundsson (Mayer Brown) regarding same (.2); send email to D. Meyer regarding status of securities transfers for Berkshire closing (.2); follow up email with T. Witten regarding same (.1); call with P. Fleming regarding same (.2); call with P. Kollydas regarding same (.3); call with M. Beck regarding revised form of AAR for SBO servicing transfers in connection with the Berkshire whole loan sale (.1).	Kohler, Kenneth E.	10.20	8,160.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Review (1.0) and revise omnibus cure reply (2.6) and meet with T. Goren regarding same (.4); call with chambers regarding same (.3); call with Kirkland regarding AFI cure amount and hearing (.3); call with Walter and MoFo team regarding servicing contracts (.5); call with Wells regarding cure issues (.5); review SBO stipulation (.4); address CHFA cure objection and related issues (.5); review various correspondence from servicing contract counterparties regarding resolution of cure amounts (.5); call with J. Hofer (Skadden counsel to Barclay's) regarding FHA sale and Barclay's DIP (.2); call with A. Barrage regarding status of PHH objection (.2).	Marines, Jennifer L.	7.40	5,106.00
07-Jan-2013	Meeting with Mofo cure team regarding cure reply and hearing.	Marines, Jennifer L.	0.50	345.00
07-Jan-2013	Participate in pre-closing calls with Walter to discuss contract assignment concerns (.7); review open cure issues list (.4); prepare for call with Ocwen to discuss 1/31 closing (.3); review status of Fannie Freddie discussions/consent (.5); participate in call with Ocwen to plan for 1/31 close (1.3); review mark-up of reply to sale cure objections (.6).	Marinuzzi, Lorenzo	3.80	3,591.00
07-Jan-2013	Call with J. Chung (Chambers) regarding adjournment of Digital Lewisville cure objection (.2); discuss same with M. Crespo (.1).	Moss, Naomi	0.30	172.50
07-Jan-2013	Call with T. Goren, J. Marines, M. Beck, M. Crespo, and Kirkland & Ellis regarding AFI's outstanding cure claims (.3); call with T. Goren, J. Marines, M. Crespo, and Gibbons Dunn regarding Wells Fargo's outstanding cure claims (.3); internal follow-up meeting regarding same (.2); review (.3) and edit debtors' omnibus reply to outstanding cure objections (1.3); circulate omnibus reply to Curtis, Mallet and T. Hamzehpour (.2); correspondence with Curtis, Mallet regarding same (.4); modify omnibus reply to incorporate comments from T. Hamzehpour (1.6).	Rothchild, Meryl L.	4.60	2,645.00
07-Jan-2013	Review (.2) and respond to various email messages from J. Horner regarding the closing of the Ocwen transaction, closing of the Walter transaction, Estate/Ocwen Transition Services Agreement and Estate/Walter Transition Services Agreement (.7); call with ResCap and Walter representatives regarding outstanding closing issues (.5); call with ResCap, AFI, Ocwen and Walter representatives regarding outstanding closing issues (1.3); prepare initial draft of the Estate/Ocwen Transition Services Agreement (2.8).	Weiss, Russell G.	5.50	4,537.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Review draft stip (.4) and notice forwarded by M. Crespo regarding Berkshire APA amendment (.1); call with M. Crespo regarding same (.1); forward same to T. Walper (Berkshire) and S. Goldman (Munger Tolles) (.2); respond to emails of M. Woehr and A. Frith Smith regarding power of attorney issue (.5); draft script for cure hearing (.7); participate in call with A. Frith Smith and M. Woher regarding same (.5); reply to email of K. Kohler regarding SBO servicer/AAR issue (.5); participate on call regarding SLAP and VA customer programs (1.6); email M. Rosen (ResCap) regarding same (.4).	Barrage, Alexandra S.	5.00	3,600.00
08-Jan-2013	Review further revised versions of reply to cure objections (.3) and related exhibits (.1) and provide comments to internal working group (.3); emails with M. Crespo regarding comments to same (.2).	Beck, Melissa D.	0.80	560.00
08-Jan-2013	Call with T. Goren and H. Denman (White & Case) to discuss FHA sale (.2); call with A. Barrage regarding Berkshire APA amendment (.1); call with N. Kumar and C. Hasson regarding material contracts for Schedule O to APA (.4).	Crespo, Melissa M.	0.70	318.50
08-Jan-2013	Call with company regarding assignment or sale of LVG rewards program (1.1) and prepare agenda for same (.3); call with counsel for Iron Mountain regarding status of cure objection (.5); update cure chart (.5); call with company and A. Barrage regarding Oregon Housing servicing agreements (.4) and review emails relating to same (.2); call with J. Stiene and S. Martin to discuss HP contracts and assignment (1.0); prepare list of agreements for Brown Rudnick relating to cure objections (.5) and emails with Brown Rudnick relating to same (.3); emails to counsel for FGIC relating to cure objection (.4); meet with J. Marines regarding cure hearing preparation (.4).	Crespo, Melissa M.	5.60	2,548.00
08-Jan-2013	Conduct further research regarding extent of loan file production regarding cure issues (1.1); preparation for call with client on cure discovery issues (1.4); call with W. Thompson and M. Campbell of ResCap regarding cure discovery issues (.9); analyze litigation reserves and relevance to cure claims (2.0).	Engelhardt, Stefan W.	5.40	4,725.00
08-Jan-2013	Review bill of sale (.1) and assumption agreement issues (.2) with N. Kumar.	Evans, Nilene R.	0.30	238.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Prepare Walter designation of Green Tree as servicer (.5); emails to internal team regarding same (.4); revise designation (.1); email execution copy (.1); prepare draft indemnity escrow agreement (1.1); emails regarding same to ResCap (.5); attend bi-weekly ResCap Bounce sale closing call (.5); call with T. Hamzehpour and T. Marano regarding severance issues (.2); meet with T. Hamzehpour regarding closing matters (.2); call with P. Hobbib, M. Fahy Woehr and ResCap team regarding transferring "Ditech" TM to Walter and changing name of ditech llc (.4); call with K. Kohler regarding Berkshire closing preparations (.4); and Ocwen closing preparations (.2).	Evans, Nilene R.	4.40	3,498.00
08-Jan-2013	Finalize cure reply for filing (2.6); call with H. Denman (White & Case) and G. Lee regarding FHA sale procedures (.3); meet with FTI, Centerview and company regarding sale issues (1.4); correspondence with A. Grossi (Kirkland & Ellis) regarding Ally Bank servicing agreement issues (.3); review update FHA MLPISA and Offering Sheet (.8); correspondence with Orrick regarding same (.3); correspondence to N. Ornstein (Kirkland & Ellis) regarding FHA sale status (.2).	Goren, Todd M.	5.90	4,690.50
08-Jan-2013	Prepare (.1), file (.1), and coordinate service of omnibus reply to cure objections (.4).	Guido, Laura	0.60	177.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Continue work on Berkshire sale, including detailed email to M. Fahy Woehr and C. LaRoche regarding HAMP assignment to Berkshire/21st Mortgage LLC (.1); voicemail to M. Todd (Munger Tolles) regarding same (.5); follow up email with ResCap internal team regarding same (.5); email (.2) and calls with R. Kielty (Centerview) and M. Fahy Woehr regarding Amendment No. 1 to Berkshire APA (.3); multiple emails and calls with N. Evans and N. Kumar regarding Berkshire closing preparations; review (.1) and comment on draft closing checklist (.6); prepare for (.1) and participate in call with Morrison & Foerster bankruptcy team and ResCap internal team regarding issues raised by termination of LVG rewards programs at request of 21st Mortgage LLC (.3); review program materials received from client and bankruptcy team analysis of same; follow up email regarding same (.3); prepare for (.1) and participate in call with P. Kollydas and ResCap internal team regarding assignment of investment securities to Berkshire (.2); follow up email to P. Kollydas regarding same (.4); email with N. Evans, A. Barrage and M. Beck regarding treatment of SBO servicers and potential execution of AARs (.6); email (.1) and calls with J. Wishnew, R. Weiss and N. Evans regarding post-closing access to loan records at 21st Mortgage LLC (.2); continue review of Ocwen sale status, including emails (.3) and calls with N. Evans and N. Kumar with Ocwen closing preparations (.2); prepare for (.1) and participate in call with Morrison & Foerster bankruptcy team and ResCap internal team regarding issues raised by proposed assignment of borrower rewards programs to Ocwen (.2); email with T. Goren and N. Evans regarding Ocwen's position on subservicing Ally Bank Servicing Agreement (.2); review applicable provisions of Ocwen Asset Purchase Agreement and Ocwen Subservicing Agreement regarding same (.3); call with M. Fahy Woehr regarding treatment of custodial agreements with Ally Bank and Wells Fargo in Ocwen sale (.3); review custodial agreements for pertinent provisions on assignment and termination (.7); commence review of comments on Ocwen Servicing Transfer Agreement received on 1/8/13 (.5); email to J. Whittinger regarding same (.2); review and comment on draft of Walter Employee Designation Letter (.1); email with N. Evans and T. Hamzehpour regarding same (.3).	Kohler, Kenneth E.	9.20	7,360.00
08-Jan-2013	Call with K. Kohler regarding Berkshire closing preparations.	Kumar, Neeraj	0.30	159.00
08-Jan-2013	Client call regarding sale closing status (.8); conference with T. Goren regarding same and FHA-VA loan sale (.2).	Lee, Gary S.	1.00	1,025.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Review (1.0) and edit omnibus reply to cure objections (.8), order (.2) and summary response chart (.6); finalize same for filing (.9); call with JSB counsel regarding sale order (.2); meet with M. Crespo regarding cure hearing preparation (.4); review various cure stipulations (.5); discussion with M. Rothchild regarding debtor's omnibus reply to outstanding cure objections (.8).	Marines, Jennifer L.	5.40	3,726.00
08-Jan-2013	Review (.2) and revise draft cure claims objection for hearing (.8).	Marinuzzi, Lorenzo	1.00	945.00
08-Jan-2013	Call with P. Hobbib; M. Fahy Woehr, A. Barrage, N. Evans, and R. Weiss regarding Ditech licensing issues (.5); emails with J. Wishnew and R. Weiss regarding Transition Services Agreement (.2) and review draft of same on records retention issues (.2).	Rosenbaum, Norman S.	0.90	765.00
08-Jan-2013	Call with B. Guiney regarding status of Ambac issues on assumption and transfers (.4); review emails from B. Guiney regarding TSA issues (.1); call with A. Barrage, K. Kohler, M. Fahy Woehr, M. Rosen, regarding assumption/rejection of LVG and other borrower reward programs (1); review follow up emails to J. Pensabene on reward programs and Ocwen/BH potential assignments (.2); review emails regarding Ambac diligence on servicing transfer (.2).	Rosenbaum, Norman S.	1.90	1,615.00
08-Jan-2013	Review (.7) and edit debtors' omnibus reply to outstanding cure objections (1.7); discussions with T. Goren, J. Marines regarding same (.8); prepare exhibits to omnibus reply with L. Guido (.3).	Rothchild, Meryl L.	3.50	2,012.50
08-Jan-2013	Review (.1) and respond to emails regarding questions concerning the Ditech trademark (.1); call with ResCap legal team to discuss questions concerning the Ditech trademark (.3); review (.1) and respond to emails from N. Evans regarding the use of a separate IP assignment and assumption agreement (.1); review (.1) and respond to various emails from S. Martin regarding issues relating to the Dallas lease (.3); prepare Ocwen/Estate Transition Services Agreement (3.7) and Walter/Estate Transition Services Agreement (4.5); call with J. Wishnew regarding transition services issue (.3); review (.1) and respond to emails from J. Wishnew regarding the Ocwen/Estate Transition Services Agreement and Walter/Estate Transition Services Agreement (.2); call with K. Kohler regarding post-closing access to loan records at 21st Mortgage LLC (.3).	Weiss, Russell G.	10.20	8,415.00
08-Jan-2013	Calls regarding transition services issue with K. Kohler and R. Weiss.	Wishnew, Jordan A.	0.30	216.00
09-Jan-2013	Revise Berkshire APA closing checklist.	Al Najjab, Muhannad R.	2.00	790.00
09-Jan-2013	Participate in FTI sale proceeds/flow of funds call with T. Meerovich, C. Dondzilla and team.	Barrage, Alexandra S.	1.50	1,080.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Further revise SBO stipulation (.8) and emails with counsel to various SBO servicers regarding comments and sign-off (.3); call with J. Marines regarding same (.1); call with D. Beck, N. Rosenbaum, the company and Ambac regarding cure claim issues and servicing transfer issues (1.0); emails with MoFo team regarding various outstanding servicing cure issues (.5).	Beck, Melissa D.	2.70	1,890.00
09-Jan-2013	Review CSI equipment issues with T. Goren.	Crespo, Melissa M.	0.20	91.00
09-Jan-2013	Update cure status chart (2.0); discuss servicing agreements to be assumed and assigned with M. Meltzer (K&E) (.1); perform diligence related to additional agreements for assumption and assignment (5.2) and prepare summary of findings for review by client (1.6); call with S. Martin regarding HP contracts and cure claims (.4).	Crespo, Melissa M.	9.30	4,231.50
09-Jan-2013	Call with P. Fleming, T. Marano, L. Reichel, T. Hamzehpour, J. Pensabene and others from ResCap, K. Chopra and M. Puntus (Centerview) on closing process and status of GSE consents (.5); attend call led by T. Meerovich (FTI) and others from FTI, C. Dondzilla, J. Ruhlin and others from ResCap, R. Kielty (Centerview), A. Barrage regarding closing cash flows and related matters (1.0); cure claim status call with L. Reichel, J. Cancelliere, T. Williams, T. Hamzehpour (ResCap), T. Goren regarding Fannie Mae's cure claim status (.4); call with T. Goren, K. Kohler, D. Neier (Winston & Strawn - Fannie Mae's counsel) regarding documenting the Fannie Mae cure settlement (.5); review revised notes to cut-off date schedules (.5); emails to K. Kohler regarding same (.2); call with K. Kohler regarding lien release issues in connection with closing (.1).	Evans, Nilene R.	3.20	2,544.00
09-Jan-2013	Call with company regarding closing issues (.5); call with company and N. Evans regarding Fannie/Freddie status of settlement discussions (.6); call with team regarding lien release issues on sale (.4); call with D. Neier (Winston Strawn) and N. Evans regarding potential Fannie resolution (.3); review Fannie settlement spreadsheet (.7); call with Citi regarding sale status (.3); correspondence with team regarding status of cure resolutions and upcoming hearing regarding same (.6); correspondence with J. DeMarco (Clifford Chance) and T. Walper (Berkshire) regarding SBO stipulation (.2); review draft TSA (.9); review CSI equipment issues with M. Crespo (.2); call and correspondence with J. Cordaro regarding DOJ sale objection (.2); call with S. Zide (Kramer) regarding potential Fannie status resolution (.3); calls (x2) with K. Chopra (Centerview) regarding FNMA sale cure (.6); discuss procedures for seeking court approval of certain cure objections with N. Moss (.2).	Goren, Todd M.	6.10	4,849.50
09-Jan-2013	Distribution of sale materials per N. Evans.	Guido, Laura	0.30	88.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Continue work on Berkshire sale, including email with R. Kielty (Centerview) and ResCap internal team regarding transfer of investment securities to Berkshire (.2); review Cut-off Date SoPAAL in connection with same (.3); review (.1) and revise draft of Berkshire closing checklist (.2); email with N. Evans and N. Kumar regarding same (.4); email with MoFo internal team regarding treatment of SBO servicers in Berkshire sale (.2); review SBO servicing stipulation regarding same (.2); further email with C. Schares, M. Fahy Woehr and C. LaRoche regarding comments on 21st Mortgage HAMP Assignment and Assumption Agreement (.2); review HAMP Servicer Participation Agreement regarding same (.3); email (1.1) and calls with R. Kielty (Centerview) and ResCap internal team regarding comments on draft Amendment No. 1 to Berkshire APA (.6); prepare email on draft Amendment No. 1 to Berkshire APA (.3) and explanatory email regarding same to Munger Tolles (counsel for Berkshire) (.3); continue work on Ocwen sale, including emails and calls with N. Evans and N. Kumar regarding Ocwen closing preparations (.6); email (.5) and calls with ResCap internal team regarding treatment of custodial agreements with Ally Bank and Wells Fargo in Ocwen sale and need to implement new custodial agreements (.4); commence revision of Ocwen Servicing Transfer Agreement to reflect Mayer Brown comments received on 1/8/13 (.2); email with various parties regarding same (.3); email with N. Rosenbaum regarding revisions to Section 3.14 of the Ocwen Servicing Transfer Agreement to address post-closing litigation administration (.6); prepare for (.2) and participate in call organized by T. Meerovich (FTI) regarding calculation and distribution of sales proceeds at closing (.4); follow up email with MoFo internal team regarding lien release issues in connection with closing (.7); participate in follow up call organized by N. Evans to discuss same with FTI, Centerview Partners and ResCap internal team (.1); review (.1) and comment on notes to Cut off Date schedules proposed by C. Dondzilla (.2); email with N. Evans and C. Dondzilla regarding same (.2); email with M. Fahy Woehr regarding preparation of Limited Power of Attorney for Ocwen sale (.2); review and comment on draft of same (.1); call with N. Evans regarding documenting Fannie Mae cure statement (.5).	Kohler, Kenneth E.	9.90	7,920.00
09-Jan-2013	Call with K. Kohler regarding closing preparations.	Kumar, Neeraj	0.50	265.00
09-Jan-2013	Address status of SBO stipulation and communicate with M. Beck and Curtis Mallet regarding same (.7); review of Everbank cure and proof of claim issues (.5).	Marines, Jennifer L.	1.20	828.00
09-Jan-2013	Discuss research regarding pre vs post-closing liability issues with S. Martin.	Marines, Jennifer L.	0.40	276.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Discussion with J. Marines regarding pre vs post closing liability issues.	Martin, Samantha	0.40	264.00
09-Jan-2013	Discuss procedures for seeking court approval of certain cure objections with T. Goren.	Moss, Naomi	0.20	115.00
09-Jan-2013	Email correspondence with N. Evans, E. Richards, and K. Kohler regarding treatment of loan mods post-Ocwen closing (.4); review Ocwen comments to Servicing Transfer Agreement with focus on section 3.14 (Exhibit to Asset Purchase Agreement)(.9).	Rosenbaum, Norman S.	1.30	1,105.00
09-Jan-2013	Review back-up materials (.8) and prepare email to counsel for Ambac regarding non-binding proposal on cure claim (.6); emails with D. Beck regarding Ambac proposal (.2); emails with B. Guiney regarding Ambac diligence (.2); call with B. Guiney regarding status of Ambac issues and pending objection (.4); call with D. Beck and B. Guiney, D. Dyckhouse (Patterson) regarding counter-offer on cure claim (.4); emails with J. Ruckdaschel regarding Ambac status (.2); emails with A. Barrage and M. Crespo regarding rejection of Frost Bank contract (.1); review emails with A. Barrage and company regarding notice of rejection of SLAP and other borrower programs regarding Berkshire sale (.3); review email correspondence from M. Fahy Woehr regarding issues with Vision contract vendor and efforts to terminate prior to closing (.2).	Rosenbaum, Norman S.	3.50	2,975.00
09-Jan-2013	Respond to question from Green Tree's counsel on licensing.	Tanenbaum, James R.	0.20	205.00
09-Jan-2013	Review (.1) and respond to emails from Sabreu regarding the Ocwen/Estate Transition Services Agreement and Walter/Estate Transition Services Agreement (1.1); prepare Ocwen/Estate Transition Services Agreement (1.2) and Walter/Estate Transition Services Agreement (1.6).	Weiss, Russell G.	4.00	3,300.00
09-Jan-2013	Review APA notes related to asset sales (.1) and follow up with client (.2); call with G. Crowley on true-up mechanics (.2).	Wishnew, Jordan A.	0.50	360.00
10-Jan-2013	Amend closing checklist for Berkshire APA.	Al Najjab, Muhannad R.	1.00	395.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Meet with N. Evans and K. Kohler regarding outstanding Ocwen and Berkshire closing issues (3.0); prepare for (.1) and participate in FTI call regarding flow of funds with T. Meerovich (FTI), R. Kielty, N. Evans, and K. Kohler (2.0) review email forwarded by G. Lee from Ocwen regarding Ally subservicing (.5); email T. Goren and G. Lee regarding same (.3); call with C. Bruens (Kirkland/AFI) regarding rejection (.2); review Ally subservicing agreement terms (.7) and September 2012 subservicing stipulation (.3); email M. Fahy Wohn and M. Crespo regarding same (.5); review updated USAA stipulation proposal provided by D. Powlen (.3); email T. Hamzehpour regarding same (.2); review SLAP program documentation forwarded by J. Madsen (.5).	Barrage, Alexandra S.	8.50	6,120.00
10-Jan-2013	Emails (.2) and call with J. Horner regarding Everbank cure claim issues (.3); emails with internal working group regarding Lehman cure claim issues (.2); review of additional US Bank servicing agreement reconciliation data and emails with company and US Bank counsel regarding same (.6); emails with company and Curtis Mallet regarding PNC cure claim (.4); emails with Wells Fargo counsel regarding further servicing agreement reconciliation process (.3).	Beck, Melissa D.	2.00	1,400.00
10-Jan-2013	Review revised draft Berkshire APA amendment.	Beck, Melissa D.	0.30	210.00
10-Jan-2013	Update schedule O (assumed contracts) to Ocwen APA (2.3); call with N. Kumar regarding updated schedules (.5); participate on call with FTI and Company regarding closing/flow of funds (1.0); compile list of agreements on Schedule O subject to cure objections (.6) and leases (.4), and emails with Brown Rudnick regarding same (.5); emails to counsel for Fannie regarding stipulation (.2); review of proposed CSI stipulation for sale transfer (.4) and email to Company regarding same (.1); review status of HP cure objection (.3) and email to R. Joslin and S. Martin regarding same (.2); review amendment 6.16 to Ocwen APA (.3) emails with L. Marinuzzi and A. Barrage regarding same (.1); review (1.2) and summarize borrower reward program agreements (.5); prepare timeline for rejection or assumption of same (.9).	Crespo, Melissa M.	9.50	4,322.50
10-Jan-2013	Review proposed cure settlement stipulation with Digital Lewisville (.4); analyze status of cure discovery responses from Debtors (.5).	Engelhardt, Stefan W.	0.90	787.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Attend bi-weekly ResCap Bounce call regarding business issues (.5); participate in lawyers' closing call attended by Mayer Brown, Brown Rudnick, S. Boyd (Walter), M. McElroy (Ocwen), T. Hamzehpour, M. Fahy Woehr, P. Fleming (ResCap) K. Kohler, A. (2.5); attend Berkshire update call with C. O'Malley, T. Marano, P. Kollydas (ResCap), T. Goren (.8); attend call led by T. Meerovich (FTI) and others from FTI, C. Dondzilla, J. Ruhlin and others from ResCap, R. Kielty (Centerview), A. Barrage regarding closing cash flows and related matters (1.0); revise bill of sale (.4) and assumption agreement form (.6); email same to all Ocwen/Walter closing parties (.2); attend "hello/goodbye" servicing transition letter call led by M. Fahy Woehr for Mayer Brown, Brown Rudnick, S. Boyd (Walter), M. McElroy (Ocwen) (.4).	Evans, Nilene R.	6.40	5,088.00
10-Jan-2013	Call with company regarding status of BH closing (.8); call with FTI regarding funds flow issues (.6); call with UCC regarding GSE cure issues (.2); correspondence and calls with S. Zide (Kramer) regarding same (.3); call with K. Chopra (Centerview) regarding same (.4); review issues with "hello/goodbye" letters with company and N. Evans (.4); correspondence with company and Centerview regarding potential sale of NERDS (.2); correspondence with M. Woehr regarding potential servicing agreements being rejected (.3); correspondence with D. Neier (Winston Strawn) regarding potential cure resolution (.5); correspondence with J. Cordaro regarding DOJ sale objection (.2); correspondence with Orrick and KL regarding FHA sale documents (.2); meet with J. Marines regarding sale orders in connection with Fed Consent Order (.2); meet with N. Moss regarding the Fannie Mae cure stipulation (.1).	Goren, Todd M.	4.50	3,577.50
10-Jan-2013	Review (.1) and respond to emails from N. Evans related to real estate transfer matters (.2).	Kim, Mee Jung	0.30	208.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Continue work on Berkshire sale, including prepare for (.1) and participate in call with J. Ruckdaschel (ResCap), J. Shanks and others regarding process for transferring FOXI residual certificate to Berkshire (.4); participate in call with ResCap internal team regarding status of transfers of securities generally to Berkshire (1.0); further email with A. Barrage, M. Beck and others regarding transfer of SBO servicing agreements to Berkshire and preparation of SBO servicer AARs (1.0); email with C. Dondzilla and N. Evans regarding revisions to notes to Cut-off Date schedules (1.2); further email with various parties regarding HAMP Assignment and Assumption Agreement with 21st Mortgage LLC (.4); review Munger Tolles (counsel for Berkshire) comments on draft Amendment No. 1 to Berkshire APA (.4); email with Centerview Partners and ResCap representatives regarding same (.9); continue preparation of Berkshire closing checklist; finalize (.9) and transmit draft of same to Berkshire working group (.1); continue work on Ocwen sale, including participation in call with ResCap, Mayer Brown and external counsel representatives regarding regulatory requirements for "hello-goodbye" letters (.3); conduct legal research regarding same (.3); prepare for and participate in call organized by T. Meerovich (FTI) regarding calculation and distribution of sales proceeds at closing (2.0); follow up email regarding same (.2); commence review of draft Freddie Mac Servicing Transfer Agreement (.3); email with ResCap internal team, R. Kielty (Centerview) and T. Goren regarding ResCap proposal to securitize FHA/VA loans into Ginnie Mae pools post-closing with contemporaneous sale of MSRs to Ocwen (.2); further email with MoFo internal team regarding treatment of Ally Bank and Wells Fargo custodial agreements in Ocwen sale (.4).	Kohler, Kenneth E.	10.20	8,160.00
10-Jan-2013	Calls with client regarding GSE settlement discussions and sale closing (1.2); emails to and from client regarding GSE discussion and cure numbers (.9); call with counsel to Committee regarding same (.5); emails to and from counsel to GSEs and DoJ regarding settlement discussions (.9).	Lee, Gary S.	3.50	3,587.50
10-Jan-2013	Review taxing authority questions regarding FHA loan sale (.4); review sale orders in connection with consent order (2.0) and meet with L. Marinuzzi and T. Goren regarding same (.2); review government concerns to FHA sale (.2); call with Everbank regarding cure claim (.3); conduct (.5) and analyze research regarding government penalties as part of cure (.3).	Marines, Jennifer L.	3.90	2,691.00
10-Jan-2013	Review (.2) and revise RMBS cure reply (.8).	Marines, Jennifer L.	1.00	690.00
10-Jan-2013	Discuss the Fannie Mae stip with T. Goren.	Moss, Naomi	0.30	172.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Review status of all open items for the Ocwen/Walter closing.	Tanenbaum, James R.	1.30	1,332.50
10-Jan-2013	Call with ResCap, Ocwen and Walter legal teams to disclose checklist (1.1); review (.1) and respond to various emails regarding the Transition Services Agreements and intellectual property and other closing issues (1.1).	Weiss, Russell G.	2.30	1,897.50
10-Jan-2013	Provide comments on assumed liabilities notes (.2); review OrigCo side letter (.4); follow up with T. Grossman (FTI) regarding same (.1); edit (.3) and provide comments to client and Walter Investment (.6).	Wishnew, Jordan A.	1.60	1,152.00
11-Jan-2013	Review Amendment No. 1 on Berkshire APA (.5); review updated stipulation and order forwarded by M. Crespo (.5); emails with T. Walper (Berkshire), K. Kohler and Kramer Levin regarding same (1.5); email K. Chopra (Centerview) and R. Kielty (Centerview) regarding discussions with Moelis regarding same (.5); review updated open closing items list (.5); email M. Crespo regarding process for additional assumption motions (.5).	Barrage, Alexandra S.	4.00	2,880.00
11-Jan-2013	Mark-up draft Assignment Assumption and Recognition for SBO servicing transfer (1.4); review various servicing agreements in connection with questions raised by company over differences in terms relating to the SBO servicers (1.6); emails (.2) and calls with company and internal working group regarding list of assumed servicing agreements for revised APA (.6); further revise (1.2) and distribute SBO servicer stipulation (.1) and emails (.6) and calls with MoFo sale team regarding same (1.3); emails (.1) and call with T. Goren regarding Wells Fargo SBO cure claim data (.3).	Beck, Melissa D.	7.40	5,180.00
11-Jan-2013	Meet with J. Marines regarding schedule of cure and assumed contracts.	Crespo, Melissa M.	0.40	182.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Update stipulation to resolve objection of SBO servicers (.8); review revised MLPISA and offering memorandum for FHA loans (.9) and discuss same with T. Goren and J. Marines (.2); call with company, Centerview and T. Goren regarding FHA sale and revised offering documents (.6); circulate revised FHA sale documents for comment to UCC, JSBs and AFI (.2); call with counsel for CSI regarding transfer of leased equipment to Ocwen (.3); call with company, (L. Roachelle; J. Stiene, W. Shanker, J. Hall) regarding CSI lease and terms of transfer (.4); review status of cure objections (.2) and email to M. Talarico regarding status of cure objections (.1); discuss strategy for additional agreements to be assumed and assigned with N. Rosenbaum (.3); and review sale procedures and sale order for assumption and assignment procedures (.3); emails with C. Hasson regarding additional vendor agreements to be assumed and assigned to Ocwen and information for notice (.5); and review additional agreements to be included on supplemental notice on Intralinks (.7); emails with C. Schares regarding additional servicing agreements to be assumed and assigned to Ocwen (.3); prepare notice of assumption and assignment for additional agreements (1.0) and schedule (.7); email to T. Walper and S. Goldman (Munger) regarding amendment to BH APA (.2).	Crespo, Melissa M.	7.70	3,503.50
11-Jan-2013	Call with S. Krouner (Kramer) regarding sale closing status (.3); emails internal team regarding same in connection with various closing documents (.1); emails to team regarding revised NDA to sell FHA loans (.1); review revised NDA to sell FHA loans (.2); emails with W. Kucera (Mayer Brown) regarding cut-off date schedules and other closing matters (.3); discussion with E. Welch regarding schedules (.1).	Evans, Nilene R.	1.10	874.50
11-Jan-2013	Call with company and K. Kohler regarding post-closing sale of GNMA MSRs (.6); review updated drafts of FHA sale documents (.9) and call with company and Centerview regarding same (.7); correspondence with T. Walper (Berkshire) regarding SBO cure/performance stipulation (.3); correspondence with J. DeMarco (Clifford Chance) (.1) and S. Zide (Kramer)(.2) regarding status of open cure objections.	Goren, Todd M.	2.80	2,226.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Commence preparation of email to J. Mongeluzzo regarding alternative structures for putting in place a custodial agreement for the estate (.3); email with A. Barrage regarding same (.4); extensive email with various parties regarding finalization of Amendment No. 1 to the Berkshire APA (.6); arrange for (.2) and obtain signature pages (.1); calls (.2) and emails with S. Krouner and others at Kramer Levin regarding process leading to Amendment No. 1 (1.0); email with Centerview and ResCap internal team regarding background of Amendment No. 1 (1.5); prepare for (.2) and participate in call with W. Tyson, L. Reichel (ResCap) and T. Goren regarding proposed process for securitizing GNMA buyouts post-closing (.2); email with J. Ruckdaschel (ResCap) and C. Schares regarding process for securitizing buyouts (.7); continue preparation of detailed email response to N. Evans regarding comments on Section 3.14 of the draft Ocwen Servicing Transfer Agreement regarding the post-closing processing of servicing litigation and foreclosures (1.0); participate in a call with N. Campbell (GMAC), L. Delehey and M. Fahy Woehr (ResCap) regarding litigation processing and transition (.5); email with N. Rosenbaum regarding status of pending litigation revisions in Ocwen Servicing Transfer Agreement (.7); continue review of draft Freddie Mac Servicing Transfer Agreement (.1); prepare email with preliminary questions on same to T. Goren and L. Reichel (.2); prepare for (.1) and participate in call regarding goodbye/hello letters with team (.1).	Kohler, Kenneth E.	8.50	6,800.00
11-Jan-2013	Review government statement to FHA sale (.2) and address set-off research (.4).	Marines, Jennifer L.	0.60	414.00
11-Jan-2013	Meet with M. Crespo regarding schedule of cure and assumed contracts.	Marines, Jennifer L.	0.40	276.00
11-Jan-2013	Review APA (.5), sale order (.3), and consent/DOJ orders (.4) regarding obligations thereunder.	Marines, Jennifer L.	1.20	828.00
11-Jan-2013	Meet with M. Crespo regarding notice of assumption and assignment of additional contracts regarding Ocwen sale (.2); review form notices (.1) and comment on same regarding rejection of SLAP program (.1); review related emails from J. Masden and M. Fahy Woehr regarding notice and rejection of SLAP program (.1); call with B. Guiney (counsel to Ambac) regarding status of Ambac sale objection (.3).	Rosenbaum, Norman S.	0.70	595.00
11-Jan-2013	Review draft of Transition Services Agreement (.3); review comments to Servicing Transfer Agreement (.2).	Rosenbaum, Norman S.	0.50	425.00
11-Jan-2013	Revise (.9) and distribute form NDA for FHA bidders and their investors (.1).	Seligson, Peter	1.00	530.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Review (.1) and analyze various email messages from A. Barrage relating to the Estate Transition Services Agreements and various IP related closing items (.5).	Weiss, Russell G.	0.60	495.00
11-Jan-2013	Review (.1) and revise schedules (1.2) and disclosure memoranda (2.6); discuss same with N. Evans (.1); prepare (.1) and distribute request for updates from ResCap team members (.9).	Welch, Edward M.	5.00	3,450.00
12-Jan-2013	Email with E. Daniels of Kramer Levin (counsel for Creditors' Committee) regarding questions on Amendment No. 1 to Berkshire APA (.2); review proposed responses to Kramer Levin questions prepared by M. Rosen (.6); email with ResCap internal team and R. Kielty (Centerview) in preparation for upcoming call with Kramer Levin and Moelis regarding same (1.6); finalize (.3) and transmit email to J. Mongelluzzo, B. Tyson, M. Woehr and others regarding alternative custodial agreement arrangements (.1); review Ally Bank and Wells Fargo custodial agreements regarding same (.3); follow up email with A. Barrage, N. Evans and M. Beck regarding same (.4); continue review of draft Freddie Mac Servicing Transfer Agreement (.8); prepare for upcoming call with Munger Tolles (counsel for Berkshire) to discuss Berkshire closing checklist (.2); emails to various parties regarding same (.3).	Kohler, Kenneth E.	4.80	3,840.00
13-Jan-2013	Draft omnibus assignment, assumption, and recognition agreement for SBO servicing related to Berkshire APA.	Al Najjab, Muhannad R.	3.00	1,185.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
13-Jan-2013	Prepare for (.1) and participate in call with ResCap internal team and R. Kielty (Centerview) in preparation for call with Kramer Levin (counsel for Creditors' Committee) and Moelis regarding Amendment No. 1 to Berkshire APA (.6); participate in call with Kramer Levin and Moelis regarding same (.3); follow up email with various parties regarding same (.4); commence preparation of alternative version of Amendment No. 1 to Berkshire APA to incorporate potential revisions requested by Kramer Levin and Unsecured Creditors Committee (.6); continue review of draft Freddie Mac Servicing Transfer Agreement (.4); review Ocwen APA and underlying Freddie Mac requirements regarding same (.4); prepare comments on Freddie Mac Servicing Transfer Agreement and transmit mark-up and commentary on same to T. Goren (2.5); review (.1) and comment on most recent draft of Assumption and Assignment Agreement for SBO Servicing Agreements (.2); prepare comments on same to M. Beck (.3); email with B. Tyson and ResCap internal team regarding negotiations with Ally Bank and Wells Fargo regarding new custodial agreements with estate (.3); finalize draft Berkshire instruction letter to GMACM regarding execution of HAMP Assignment and Assumption Agreement (.4); prepare email regarding same to C. Schares and ResCap internal team (.3); review HAMP agreement in connection with same (.3).	Kohler, Kenneth E.	7.20	5,760.00
14-Jan-2013	Draft Berkshire APA officer's certificate (1.8) and acknowledgement receipt (1.2).	Al Najjab, Muhannad R.	3.00	1,185.00
14-Jan-2013	Review W. Kucera (Mayer Brown) agenda for all hands Ocwen closing call (1.0); participate in closing call with Ocwen counsel (1.0); review email of E. Daniels (Kramer) regarding Committee's view on Amendment No. 1 of Berkshire APA (.2); email K. Kohler and T. Walper (Berkshire) regarding same (.3).	Barrage, Alexandra S.	2.50	1,800.00
14-Jan-2013	Further revise (1.2) and distribute SBO servicer stipulation (.2); emails (.1) and calls regarding same (.1); emails (.2) and call with N. Rosenbaum regarding terminated Ambac deals (.1); emails (.2) and call regarding Wells Fargo SBO cure claim data (.1); emails (.2) with company and Curtis Mallet regarding PNC SBO servicing agreements (.3); emails with BB&T counsel and MoFo team regarding SBO stipulation sign-off (.3); further mark-up draft AAR for SBO servicing transfer based on comments from K. Kohler (1.2); emails with team regarding same (.4); further revise (.4) and distribute SBO servicer stipulation (.2) and emails (.3) and calls regarding variations in various SBO servicing agreements (.4).	Beck, Melissa D.	5.90	4,130.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Call with Kramer Levin, MoFo and company regarding status of closing action items and deliverables relating to BH asset sale (.5); call with MoFo and company regarding Ocwen APA schedules of assumed servicing agreements (.6) and follow-up email (.3) and call with M. Crespo and D. Meyer (.1); draft amendment No. 2 to Ocwen APA regarding flow sale agreement with respect to GNMA MSR (1.0) and emails with N.Evans and T. Hamzehpour regarding same (.9).	Beck, Melissa D.	3.40	2,380.00
14-Jan-2013	Call with C. Schares and M. Beck to discuss revised servicing schedules.	Crespo, Melissa M.	1.70	773.50
14-Jan-2013	Call with M. Talarico (FTI) to discuss cure costs (.9); email to M. Woehr regarding motion to assume and assign additional agreements (.4) and discuss same with N. Rosenbaum (.3); emails to C. Hasson summarizing assumption and assignment process (.7); emails to and from company relating to additional agreements that were not listed for assumption and assignment process (1.0); email to G. Lee, T. Goren, A. Barrage summarizing issues relating to assumption and assignment of additional agreements (1.2); call to discuss FHA sale motion with T. Goren and company (.7); revise upcoming agenda relating to sale motion and cure objections (.5).	Crespo, Melissa M.	5.70	2,593.50
14-Jan-2013	Participate in closing checklist call with B. Rodda and others from Munger, M. Fahy Woehr, M. Rosen, (ResCap), S. Krouner and others from Kramer Levin, K. Kohler, N. Kumar and M. Beck (1.0); participate in lawyers closing checklist call with Mayer Brown, Brown Rudnick, Kramer Levin, T. Hamzehpour and M. Fahy Woehr (ResCap), A. Barrage, T. Goren and MoFo team (1.2); review drafts of Berkshire closing documents (bill of sale (.4), officer certificate (.2), FIRPTA certificate (.2), receipt) (1.0); email same to Munger (.2); emails with USAA regarding closing process and consent requirements (.8); emails regarding PWC's joinder to Centerbridge NDA (.6); revise PWC joinder (.4); draft Ocwen/Walter form of indemnity escrow agreement (1.5); email same to Mayer Brown and Brown Rudnick (.2).	Evans, Nilene R.	6.90	5,485.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Review updated FHA documents (.6); call with H. Denman (White & Case) regarding same (.4); correspondence with D. Neier (Winston Strawn) regarding draft FNMA agreement (.2); call with UCC regarding TSAs (.6); calls (.1) correspondence with S. Zide (Kramer) regarding status of cures (.5); review draft Freddie cure stipulation(.8) and correspondence with K. Chopra (Centerview) and K. Kohler regarding same (.4); review status of matters for upcoming hearing with team (.5); call with UCC regarding FHA docs (.7); correspondence with Kramer Levin (.2) and company (.4) regarding Ally Bank servicing agreement/transfer issues; call with T. Meerovich (FTI) regarding funds flow issues (.3); review AFI comments to FHA docs (.4) and correspondence with Orrick and company regarding same (.2); call with M. Crespo regarding FHA sale motion (.7); attend closing checklist call (.1).	Goren, Todd M.	7.10	5,644.50
14-Jan-2013	Prepare binder of cases cited in FHA sale motion (.3); correspondence regarding status of cure objections (.2).	Guido, Laura	0.50	147.50
14-Jan-2013	Correspondence to company internal processing team regarding Freddie Mac Servicing Transfer Agreement (1.0); finalize mark-up with proposed comments and explanatory email (2.2) and transmit same to client (.2); prepare for (.1) and participate in call with ResCap internal team regarding comments on Ocwen Servicing Transfer Agreement (.4); follow up emails with M. Fahy Woehr, C. Schares and D. Meyer regarding same (.7); prepare for (.1) and participate in call with Munger Tolles (counsel for Berkshire) and Kramer Levin regarding closing preparations for Berkshire sale (.5); follow up email with various parties regarding same (.4); email with ResCap internal team regarding Berkshire instruction letter regarding HAMP (.3); finalize (.3) and transmit draft instruction letter to Munger Tolles (counsel for Berkshire) (.1); email company internal team regarding Kramer Levin's questions on Amendment No. 1 to Berkshire APA (.8); prepare for (.1) and participate in call to discuss Ocwen closing preparations (.9); email with W. Tyson, L. Reichel (ResCap), C. Schares and others regarding documenting agreement with Ocwen on flow purchase of Ginnie Mae servicing rights (.4); emails to various parties regarding precedent transactions (.4); email with M. Beck and N. Evans regarding drafting of Amendment No. 2 to Ocwen APA (.6); call with M. Woehr to work on various forms of powers of attorney (.4); email with MoFo internal team regarding status of assumed contracts lists (.1); email with A. Barrage and MoFo internal team regarding bankruptcy treatment of LVG rewards programs (.2) .	Kohler, Kenneth E.	10.20	8,160.00
14-Jan-2013	Draft various closing documents (.4); search company materials for insurance related information (1.0); call with N. Evans regarding Closing Checklist (1.0).	Kumar, Neeraj	2.40	1,272.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Assign projects regarding sale closing (.6); review servicing triggers and purchase price reduction impacts (.4); review GSE settlement discussions update from J. Whittinger (.3); client and advisor calls regarding sale status and GSE discussions (.9).	Lee, Gary S.	2.20	2,255.00
14-Jan-2013	Call with UCC regarding sale documents (.3); review of settlement with SBO servicers (.2) and review stipulation regarding same (.4); review comments to asset purchase agreement (.8); correspond with M. Beck regarding outstanding cure claims (.4).	Marines, Jennifer L.	2.10	1,449.00
14-Jan-2013	Review status of sale closing with N. Evans (.5); call with Ocwen/Walter counsel to review closing checklist and deliverables (.9).	Marinuzzi, Lorenzo	1.40	1,323.00
14-Jan-2013	Review status of all open issues relating to Ocwen sale closing to assist T. Marano in preparing for UCC presentation (1.4); attend part of pre-closing call with Ocwen counsel (1.2).	Tanenbaum, James R.	2.60	2,665.00
14-Jan-2013	Review (.1) and respond to numerous emails from J. Horner regarding the Estate/Ocwen Transition Services Agreement (.4), Estate/Walter Transition Services Agreement (.7), and various outstanding issues that must be resolved prior to closing (.2); prepare for (.4) and attend call with UCC legal counsel regarding the Estate/Ocwen Transition Services Agreement and Estate/Walter Transition Services Agreement; call with N. Evans regarding same as well as various outstanding issues that must be resolved prior to closing (.4); review (.1), analyze (.2) and comment on Amended and Restated Facilities Services Statement of Work for the Shared Services Agreement (.1); review (.1), analyze (.1) and comment on Facilities Services Statement of Work for the Estate/Ocwen Transition Services Agreement (.2); review (.1), analyze (.1) and comment on Facilities Services Statement of Work for the Estate/Walter Transition Services Agreement (.2).	Weiss, Russell G.	3.90	3,217.50
14-Jan-2013	Revise APA (1.0) and disclosure memoranda (1.0).	Welch, Edward M.	2.00	1,380.00
15-Jan-2013	Prepare (.3) and participate on lawyers checklist closing call regarding Ocwen and Walter sales (.5); participate in FTI flow of funds call (.5); call with S. Krouner (Kramer), E. Daniels, and S. Zide (Kramer) regarding Berkshire APA amendment issues (.3); calls with T. Walper and M. Todd (Munger) regarding same (.3); email M. Crespo regarding filing of stipulation (.2); email M. Schaefer (ResCap), K. Chopra (Centerview), R. Kielty and K. Kohler on status of discussions with Berkshire and Kramer Levin (.3); participate in group call regarding upcoming cure hearing (1.0); meet with team regarding pending cure objections and scheduling (.7).	Barrage, Alexandra S.	4.10	2,952.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Call with company and Curtis Mallet regarding PNC SBO servicing agreements and related cure objection issue (.2); follow-up emails regarding same (.7); emails regarding Wells Fargo SBO cure claim detail (.4); emails regarding post-closing transition services for rejected and terminated deals under an Ocwen subservicing agreement (.5); emails between MoFo and company regarding Celink subservicing arrangement and review of loan tape data regarding same (.6); emails with MoFo team regarding cure notice and hearing (.3); review revised proposed Berkshire APA amendment (.2); emails with internal team regarding same (.3); review revised draft AAR relating to Berkshire APA (.2); emails with internal team regarding same (.4).	Beck, Melissa D.	3.80	2,660.00
15-Jan-2013	Call with T. Goren and company to discuss revisions to MLPISA (1.0); finalize MLPISA and revised orders for filing (.5); review (.1) and revise notices for filing same (.4); participate on call with K&E to discuss MLPISA comments (1.0); participate on sale closing call with FTI and company (1.0); meet with sale team regarding status of open cure objections (1.6); review (.1) and revise cure related items on 1/16 agenda (.5); review (.1) and comment on FHA sale script (.9); email to N. Evans regarding Frost Bank rejection (.2); meetings with N. Rosenbaum regarding comments to motion to assume and assign supplemental list of contacts (.2), prepare list of pending cure objections (.4), and scheduling of same (.3).	Crespo, Melissa M.	8.20	3,731.00
15-Jan-2013	Participate in Ocwen/Walter lawyers closing call with Mayer Brown, Brown Rudnick, M. Fahy Woehr and T. Hamzehpour (ResCap) (1.0); attend ResCap/FTI bi-weekly call on closing prep, including Flow of Funds and Sale Proceeds Allocation (1.0); emails regarding transfer tax analysis with J. Coffey (Brown Rudnick) (.3); call with D. Fell (AFI's counsel) regarding status of Eden Prairie/Lewisville re-transfer/re-assignment documents (.3); emails with E. Ferguson (ResCap), C. Hasson, M. Fahy Woehr regarding application of contracts between Ocwen and Walter (.5); review closing certificates (.3) and receipt (.1); email same to Mayer Brown and Brown Rudnick (.1).	Evans, Nilene R.	3.60	2,862.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Call with FNMA and MoFo team regarding closing status (.5); call with UCC regarding status of GSE cure negotiations (.9); review sale issues with G. Lee (.3); call with T. Marano regarding sale issues (.4); call with FTI and Centerview regarding sale status (.7); call with company regarding status of Ally servicing agreement in sale (.6); call with K&E and M. Crespo regarding MLPISA comments (.5); review final version of FHA sale documents for filing (1.7); review proposed statement regarding data center transaction (.3) and correspond with team regarding same (.2); review amendment to BH APA (.4); correspond with UCC regarding sale issues (.2); review FNMA cash settlement stip (.4); review detail of Wells cure claim (.3) and correspond with company regarding same (.2); correspond with FGIC and Ocwen regarding open issues (.1); correspondence with E. Emrich (Citi counsel) regarding open issues on payment upon sale closing (.2); correspond with Syncora counsel and company regarding transition questions (.3); calls with S. Zide (Kramer) (.3) and D. Neier (Winston Strawn) (.2) regarding FNMA cure.	Goren, Todd M.	8.70	6,916.50
15-Jan-2013	Prepare (.1), file (.1) and coordinate service of notice of presentment of stipulation regarding Berkshire Hathaway APA amendment (.1); prepare (.1), file (.1) and coordinate service of amended exhibits to FHA sale motion (.8); prepare notice of filing of amended exhibits to FHA sale motion (.5) and notice of form of mortgage loan purchase and interim servicing agreement (.2); prepare (.2), file (.2) and coordinate service of same (.4).	Guido, Laura	3.00	885.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Continue work on Berkshire sale, including multiple emails with R. Kielty (Centerview), MoFo internal team and ResCap internal team regarding Berkshire's obligations regarding loan modifications under Berkshire APA (.4); email with C. Schares, M. Crespo and others regarding treatment of Celink servicing agreement under Berkshire APA (.6); review Berkshire APA (.8) and drafting history in connection with each of the foregoing issues (.6); review (.1) and comment on draft bailee letter for delivery of loan files to 21st Mortgage LLC (.8); email with D. Valerius, L. Reichel and others regarding same (.4); revision of draft Assumption and Assignment Agreement for SBO servicers to accommodate multiple servicers (.4); review precedent in connection with same (.7); continue work on Ocwen sale, including, continue preparation of Amendment No. 2 to Ocwen APA (Ginnie Mae PIIT program) (1.0); various emails (.6) and calls with Ocwen counsel regarding structuring of PIIT program (.3); calls with MoFo team regarding same (.3); prepare (.1) and transmit draft Amendment No. 2 to Ocwen APA (1.2) and explanatory email to ResCap internal team and Centerview Partners regarding same (.6); participate in all hands call regarding closing preparations (1.0); participate in call organized by T. Meerovich (FTI) on flow of funds and sale proceeds (.3); participate in call with ResCap internal team and Centerview Partners representatives on need to include cure objection transactions under Ocwen Subservicing Agreement and pricing for same (.6); follow up emails on comments to Freddie Mac Servicing Transfer Agreement (1.0).	Kohler, Kenneth E.	11.80	9,440.00
15-Jan-2013	Review materials for Committee meeting regarding sale status (.6); call with Committee regarding sale status and GSE negotiations (.6); review sale issues with T. Goren (.3); client calls regarding same (1.2); review proposed Fannie Mae settlement (.4).	Lee, Gary S.	3.10	3,177.50
15-Jan-2013	Review (.1) and revise agenda in connection with sale hearing and other matters (.2); various meetings with Mofo working group regarding same (.7); review AFI statement regarding repurchase and reassignment (.5); review (.1) and revise sale materials and documents (5.2); draft hearing notes regarding same (5.2); attend meeting with Mofo cure team regarding outstanding cure objections and strategy (1.0); call with Kirkland regarding asset purchase agreement and offering memorandum (.5); draft notice of cure objections and review summary chart regarding same (.7).	Marines, Jennifer L.	14.20	9,798.00
15-Jan-2013	Review (.1) and respond to emails with client regarding Ocwen subservicing (.1); call with T. Goren, K. Kohler, C. Schares, M. Fahey Woehr, and M. Detwiler regarding Ocwen subservicing post-closing (.5).	Rosenbaum, Norman S.	0.70	595.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Review (.1) and revise motion to assume and assign supplemental list of contacts to Ocwen (1.2); meet with M. Crespo regarding comments to motion (.2); emails with S. Wilamowsky regarding scheduling of cure hearing and status of negotiations with DB (.4); call with B. Guiney (counsel to Ambac) regarding scheduling of Cure Hearing and status of negotiations with Ambac (.4); analyze outstanding issues with Ambac (.2) and Deutsche Bank (.2) and status of proposed settlements (.4); meet with M. Crespo, T. Goren, J. Marines, D. Beck, A. Barrage and M. Rothchild regarding pending cure objections, scheduling and responding to cure objections (.7); emails with C. Schares regarding DB diligence on advances (.2); review (.1) and comment on notice to borrowers concerning termination of SLAP program (.2); review email with A. Barrage and ResCap regarding rejection of SLAP program (.2).	Rosenbaum, Norman S.	4.50	3,825.00
15-Jan-2013	Review of executed Whole Loan / Platform investor NDAs.	Seligson, Peter	1.00	530.00
15-Jan-2013	Review (.3) and respond to emails regarding the Estate/Ocwen Transition Services Agreement, Estate/Walter Transition Services Agreement, and regarding IP closing issues (.3); calls with M. Woehr regarding same (.9).	Weiss, Russell G.	1.60	1,320.00
16-Jan-2013	Revise omnibus assignment, assumption, and recognition agreement for SBO servicing related to Berkshire APA.	Al Najjab, Muhannad R.	3.00	1,185.00
16-Jan-2013	Review Walter assignment term sheet (.5); email N. Evans regarding same (.2) call with S. Zide and E. Daniels (Kramer) on Berkshire APA amendment (.4); email K. Chopra (Centerview) and ResCap group regarding same (.2).	Barrage, Alexandra S.	1.30	936.00
16-Jan-2013	Call with Ambac counsel regarding subservicing transfer issues and follow-up emails with company regarding same (1.9); emails with A. Barrage and Syncora counsel regarding subservicing transfer issues (.4).	Beck, Melissa D.	2.30	1,610.00
16-Jan-2013	Emails regarding servicing AARs and HAMP instruction letter for Berkshire asset transfer.	Beck, Melissa D.	0.70	490.00
16-Jan-2013	Update FHA sale procedures order for entry (.2) and circulate same (.1).	Crespo, Melissa M.	0.30	136.50
16-Jan-2013	Review Walter Assignment term sheet (.5); emails regarding same with T. Marano, T. Hamzehpour and others from ResCap and internally (.2).	Evans, Nilene R.	0.70	556.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Call with FNMA regarding closing status (.4); call with UCC regarding cure claims (.5); review final version of SBO servicing stipulation (.3) and correspond with T. Walper (Berkshire) regarding same (.1); correspond (.1) and calls with K. Chopra (Centerview) (.4) and D. Neier (Winston Strawn) (.5) regarding FNMA settlement; calls with S. Zide (Kramer) regarding same (.4); correspond with company regarding approval of FHA sale (.2); revise proposed FNMA settlement stip (.8) and correspond with company (.2) and UCC (.1) regarding same; correspond with T. Meerovich (FTI) regarding allocation of assets (.2); review Ocwen questions regarding advance pledges with S. Martin (.3); meet with G. Lee regarding sale status (.1).	Goren, Todd M.	4.60	3,657.00
16-Jan-2013	Review strategy with J. Marines and M. Rothchild regarding cure claims.	Goren, Todd M.	0.10	79.50
16-Jan-2013	Continue work on Berkshire sale, including finalize draft Assumption and Assignment Agreement for SBO servicers (.2); prepare (.1) and transmit explanatory email (.1), including draft AAR, to ResCap internal team for review (.5), email with client and Munger Tolles (counsel for Berkshire) regarding status of HAMP Assignment and Assumption Agreement and direction letter from Berkshire confirming ownership of MSRs by 21st Mortgage LLC (.7); voicemails to M. Todd and B. Rodda (Munger) regarding same (.2); continue work on Ocwen sale, including revise draft Amendment No. 2 to Ocwen APA (Ginnie Mae PIIT program) in response to client comments (.4); participate in call with J. Whitlinger, W. Tyson (ResCap), L. Reichel (ResCap) and D. Valerius regarding structuring of PIIT program (.3); various emails with ResCap internal team and R. Kiely (Centerview) regarding same (.4); analyze MLPSA with Ally Bank for implications for Ginnie Mae PIIT program (.2); email with ResCap internal team regarding same (.4); email with Mayer Brown regarding status of Amendment No. 2 to Ocwen APA (.3); email with L. Reichel (ResCap) regarding client comments on Freddie Mac Servicing Transfer Agreement (.4); prepare revised mark-up of Servicing Transfer Agreement (.1) and transmit same to Freddie Mac (.2); email with W. Tyson, J. Ruckdaschel and others regarding strategy for transitioning Ally Bank and Wells Fargo custodial agreements and entering new agreements (.7); various emails (.5) and calls with J. Ruckdaschel regarding Ocwen closing preparations (2.5).	Kohler, Kenneth E.	8.20	6,560.00
16-Jan-2013	Meeting with T. Goren regarding sale status (.1); client calls regarding GSE negotiations (1.2).	Lee, Gary S.	1.30	1,332.50
16-Jan-2013	Review of strategy with M. Rothchild and T. Goren regarding cure claims (.1) and structure reply thereto (1.2).	Marines, Jennifer L.	1.30	897.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Review final DIP orders (.9) and charts identifying collateral packages in connection with T. Hiner's (Hunton) request for information (.3); correspond with T. Goren regarding same (.3); call with T. Hiner regarding collateral and notice questions (.2); call with J. Pierce regarding notices and UCC filings (.1); call with J. Ruckdaschel (ResCap) regarding notices (.1); call with H. Anderson (ResCap) regarding notices (.1); correspond with J. Pierce, H. Anderson, T. Hiner and A. Sandler (Hunton) regarding notices and UCC filings (.5); review of Ocwen questions regarding pledges with T. Goren (.3).	Martin, Samantha	2.80	1,848.00
16-Jan-2013	Assist M. Rothchild with background information regarding Deutsche Bank and Ambac cure claims.	Newton, James A.	0.30	159.00
16-Jan-2013	Discuss UCC filings with S. Martin (.5); request UCC filings from lenders' counsel (.2).	Pierce, Joshua C.	0.70	402.50
16-Jan-2013	Review (.1) and respond to emails with ResCap team and A. Barrage regarding issues concerning assumption/assignment or rejection of various borrower reward programs (.3); meet with M. Crespo regarding status of assumption/assignment motion on additional contracts to Ocwen and review related emails (.4); review (.1) and respond to emails with M. Beck regarding Ambac transfer issues (.2); review (.1) and respond to emails with J. DeMarco regarding status of open sale objections (.1); emails with E. Boland and T. Witten regarding Ambac advances and proposed SLS transaction (.3).	Rosenbaum, Norman S.	1.60	1,360.00
16-Jan-2013	Discuss with J. Marines, T. Goren, N. Rosenbaum strategy of responding to outstanding objections scheduled to be heard at January 29, 2013 hearing (.8); review prior correspondence regarding Ambac's cure objection (2.1) and DB Counterparties' cure objection (.8); assist J. Newton regarding same (.2); review of strategy with J. Marines regarding cure claims (.1).	Rothchild, Meryl L.	4.00	2,300.00
16-Jan-2013	Call with T. Marano to discuss status report on open items on Ocwen and Berkshire asset sales.	Tanenbaum, James R.	0.20	205.00
16-Jan-2013	Review (.1), analyze (.2) and comment on revised draft of the Estate/Ocwen Transition Services Agreement prepared by Ocwen (2.3); review (.2), analyze (.2) and comment on revised draft of the Estate/Walter Transition Service Agreement prepared by Walter (2.0); review (.4), analyze (.2) and comment on the ResCap, AFI, Ocwen and Walter Mutual Non-Disclosure Agreement (.4); call with M. Woehr regarding the foregoing (2.4).	Weiss, Russell G.	8.40	6,930.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Revise draft SBO servicing AAR (.8); review Celink subservicing agreement (.7); draft Celink AAR (.9) and emails with K. Kohler regarding same (.2); call (.3) and email with N. Rosenbaum regarding subservicing transfer issues raised by Ambac counsel (.1); follow-up emails to N. Rosenbaum regarding same (.1); review revised assumption schedules (.9).	Beck, Melissa D.	4.00	2,800.00
17-Jan-2013	Update cure status chart (.9); discuss servicing agreements to be assumed and assigned with M. Meltzer (K&E) (.2); conduct diligence relating to additional agreements for assumption and assignment (5.1) and prepare summary of findings (1.0); call with S. Martin regarding UCC assumption/assignment questions (.1).	Crespo, Melissa M.	7.30	3,321.50
17-Jan-2013	Participate in all hands Ocwen/Walter pre-closing business priorities call with business people from Ocwen, Walter, ResCap, lawyers from Mayer Brown, Brown Rudnick, Kramer Levin and Mofo (1.0); review comments to NDAs for FHA Loan sale (.7); emails regarding lease status (.4); research history of Section 6.14(f) for closing certificate (.3); emails regarding re-transfer/re-assignment of Eden Prairie and Lewisville (.2); analyze identifying potential changes to Ocwen/Walter schedule (.8).	Evans, Nilene R.	3.40	2,703.00
17-Jan-2013	Calls (x2) with UCC regarding status of cure negotiations (1.3); call with FHFA regarding status of sale closing (.9); call with J. DeMarco (Clifford Chance) regarding open cure objections (.6); call with A. Grossi (Kirkland) regarding open AFI issues on sale closing, transition (.4); correspond with UCC regarding status of cure negotiations (.3); call with L. Sinanyan regarding FGIC status (.3); correspond with company regarding open FGIC requests (.2); correspond with J. Cordaro and company regarding DOJ document request (.4); call with T. Meerovich (FTI) regarding funds flow issues (.3); correspond with company regarding status of estate subservicing agreement issues (.6); correspond with K. Chopra (Centerview) and A. Barrage regarding status of sale closing (.2); correspond with J. DeMarco regarding Syncora and other open issues (.2); call with K. Kohler regarding servicing sales (.1).	Goren, Todd M.	5.80	4,611.00
17-Jan-2013	Participate in call with R. Weiss regarding outstanding intellectual property issues relating to the asset purchase agreement (1.0); review asset purchase agreement (.2) and disclosure memorandum (.2) and correspond with team regarding outstanding intellectual property issues relating to disclosure schedules and disclosure memorandum (.6); draft copyright (.5), trademark (.6), and domain name assignment agreements (.5).	Huang, Ying	3.60	1,962.00
17-Jan-2013	Review (1.0) and comment on real estate transfer documents in connection with sale closing (1.2).	Kim, Mee Jung	2.20	1,529.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Prepare notice of bid deadline and sale hearing to sell FHA loans for filing (.3); prepare exhibit to same (.2); file same (.1); arrange service of same (.1).	Kline, John T.	0.70	217.00
17-Jan-2013	Review email from M. Rosen (ResCap) regarding proposed response to 21st Mortgage to demand that ResCap pull from the Berkshire sale several hundred mortgage loans (.5); participate in a call with M. Rosen, M. Schaeffer, M. Woehr and R. Kielty (Centerview) regarding proposed response to 21st Mortgage demand (.3); review (.1) and comment on several drafts of ResCap's response to 21st Mortgage (.3); extensive email to internal team regarding same (1.3); email with S. Krouner of Kramer Levin regarding status of Berkshire closing (.1); call with S. Krouner regarding same (.1); participate in a call with R. Ruckdaschel, B. Tyson, M. Woehr and others regarding comments on draft replacement Custodial Agreements with Wells Fargo and Ally Bank (.3); review draft Custodial Agreements (.3); prepare for (.2) and participate in all-hands call regarding operational requirements for Ocwen and Walter closings (1.0); follow-up email to internal team regarding same (.3); email with D. Meyer, T. Witten and others regarding comments on Berkshire Assignment, Assumption and Recognition Agreements (AARs) (.3); coordinate with M. Beck on revisions to same (.4); prepare (.2) and transmit email to Munger Tolles team explaining and requesting comments on form AARs (.1); follow-up email with M. Beck regarding preparation of final AARs for circulation to SBO Servicers (.8); email with L. Reichel and others regarding Ginnie Mae consent letter (.2); email with various parties regarding structure of PIIT program with Ocwen for Ginnie Mae securitizations and servicing sales (.6); participate in call with T. Tyson, L. Reichel, T. Goren, N. Evans and W. Tyson regarding same (1.0); extensively revise draft Amendment No. 2 to Ocwen APA to reflect revised structure (1.4); finalize (1.6) and transmit revised draft of same to ResCap internal team (.2); email with M. Crespo, M. Beck and N. Evans regarding filing of Ally factoring agreement on APA schedules (.3); prepare (.1) and transmit email to N. Rosenbaum and M. Woehr regarding litigation transfer provisions of the draft Ocwen Servicing Transfer Agreement and Section 9.2(b) of the Ocwen APA (.1).	Kohler, Kenneth E.	12.10	9,680.00
17-Jan-2013	Review (.1) and edit materials from client for FHFA-GSE presentations (.7); call with Committee regarding same (.4); participate in client meeting regarding sale closing status, transitional issues and GSE discussions (.7).	Lee, Gary S.	1.90	1,947.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Review strategy to outstanding cure claims and questions from UCC (.5); review Ambac stipulation regarding cure objection (.5); respond to potential bidder regarding FHA sale (.3); meet with M. Rothchild regarding cure claims (.3).	Marines, Jennifer L.	1.60	1,104.00
17-Jan-2013	Call with T. Goren and J. DeMarco (counsel to Ocwen) regarding status of objections on FGIC and Ambac deals (.6); review emails with S. Zide of KL regarding status of cure claim objections (.2); emails with M. Fahy Woehr regarding Vision contract issues and response to correspondence on automatic stay (.1); review analysis furnished by Ambac regarding insured deals with triggers (.3); emails with D. Beck regarding review of Ambac analysis on triggers (.4); review form of Ambac proposed order regarding objection and comment on same (.4); email to J. Ruckdaschel regarding review of Ambac deals with servicing triggers (.2); review email with A. Barrage and client regarding proposed rejection of SLAP program and related communication (.2); review (.1) and respond to emails with M. Beck regarding Ambac inquiries on subservicing and SLS transfers (.2).	Rosenbaum, Norman S.	2.70	2,295.00
17-Jan-2013	Continue to review prior correspondence (.5) and other documents regarding Ambac termination notices for servicing agreements, including termination notice letters, and other materials (2.4); review (.1) and comment on proposed stipulation from B. Guiney (PBWT) to resolve Ambac objection (1.8); email to N. Rosenbaum regarding same (.1); meet with J. Marines regarding cure claims (.3).	Rothchild, Meryl L.	4.70	2,702.50
17-Jan-2013	Review draft NDAs relating to sale.	Seligson, Peter	0.50	265.00
17-Jan-2013	Call with ResCap, Ocwen and Walter to discuss the outstanding items relating to sale closing (1.1); call with Y. Huang to discuss outstanding IP/IT issues relating to the Ocwen/Walter APA (1.0); prepare revised drafts of the Estate/Ocwen Transition Services Agreement (1.8) and Estate/Walter Transition Services Agreement (1.7); call with M. Woehr regarding the foregoing (.6); review and respond to email messages regarding the foregoing (.9).	Weiss, Russell G.	7.10	5,857.50
17-Jan-2013	Revise disclosure schedules (2.3) and memoranda (1.7).	Welch, Edward M.	4.00	2,760.00
18-Jan-2013	Amend closing checklist for Berkshire APA.	Al Najjab, Muhannad R.	1.00	395.00
18-Jan-2013	Call with L. Sinyanan, J. DeMarco, and T. Goren regarding FGIC cure issues (.5); review emails regarding same (.3); review AAR for SBO servicers (.3) call with S. Coelho regarding post closing transfer and subservicing issues (.8); participate in cure objection meeting with internal team (.8).	Barrage, Alexandra S.	2.70	1,944.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Emails with company, CalHFA counsel and A. Barrage regarding outstanding cure amounts owed pursuant to audit findings and repurchase demands (.6); emails with T. Goren and C. Albanese regarding Wells Fargo SBO outstanding cure claim and related supporting documentation for certain servicing advances (.4); call with company and MoFo team to discuss Ambac servicing trigger issues and impact on sale to Ocwen (.6); exchange follow-up emails with data from company regarding same (.3); emails between MoFo and company regarding SBO servicing AARs for asset transfers (.6); revise SBO servicing AAR (.1) and prepare email cover letter to SBO servicers (.1); review certain SBO servicing agreements with respect to SBO servicing transfer (.9); emails with company and MoFo regarding servicing transfer transition issues and form of subservicing agreement between Ocwen and GMACM (.8); call with K. Kohler regarding preparation of AARs for sale of SBO loans to Berkshire (.5).	Beck, Melissa D.	4.90	3,430.00
18-Jan-2013	Meet with N. Moss to discuss setoff research relating to FHA sale (.4) and review emails relating to same (.3); review LVG agreements in preparation for Committee call (.6); circulate relevant LVG agreements to UCC (.2); prepare notice for assumption and assignment of agreements to BH (.6) and Ocwen (1.2); revise schedules of additional agreements for assumption and assignment and circulate relevant schedules to Clifford Chance and Munger (.1); calls with A. Lesman (Clifford Chance) regarding additional agreements (.5) and email to A. Barrage regarding strategy for same (.2); meet with sale team to discuss status of cure objections (.5); update UCC on status of cure objections (.4); conduct research relating to Celink agreements (.9); emails to K. Kohler and M. Beck regarding same (.3); call with K. Kohler regarding preparation of AARs for sale of SBO loans to Berkshire (.5).	Crespo, Melissa M.	6.70	3,048.50
18-Jan-2013	Call with M. Fahy Woehr, T. Hamzehpour, N. Campbell, L. Delehey, W. Thompson (ResCap), N. Rosenbaum, E. Richards, K. Kohler regarding revisions to Section 3.14 of the Servicing Transfer Agreement regarding treatment of litigation (1.5); emails regarding treatment of leases (.6); emails regarding sending TSAs' SOWS to Kramer Levin (.4); review proposed changes to NDAs for FHA Loan sale (.5); review Mayer Brown comments on closing documents (.4).	Evans, Nilene R.	3.40	2,703.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Meet with J. Marines and M. Crespo regarding status of cure objections (.9); call with FGIC regarding cure status (.5); follow-up with J. DeMarco (Clifford Chance) regarding same (.3); correspond with company regarding information on open cure issues (.2); review cure info regarding same (.4); review (.1) and revise FNMA stipulation (.6); calls (.2) and correspond with E. Daniels (Kramer Levin) regarding same (.3); review UCC comments to same (.3) and correspond with K. Chopra (Centerview) regarding same (.2); correspond (.2) and calls with D. Neier (Winston Strawn) regarding FNMA stip (.3); correspond with company regarding same (.3); call with A. Grossi (Kirkland) regarding Ally servicing issues (.2) and correspond with company regarding same (.3); review Ally custodial agreement (.5) and correspond with Grossi regarding same (.1); correspond with company regarding advance facility amendments (.3); review Wells Fargo cure info (.4); correspond with company and Cordaro regarding DOJ doc request regarding FHA sale (.3).	Goren, Todd M.	6.90	5,485.50
18-Jan-2013	Participate in call with E. Welch regarding outstanding intellectual property diligence matters (.2); correspond with same regarding outstanding intellectual property diligence matters (.3).	Huang, Ying	0.50	272.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Revise draft of Amendment No. 2 to Ocwen APA to reflect removal of buy-sell obligation for Ginnie Mae loans (.3) and transmit same including explanatory email, to ResCap internal team (1.3); exchange detailed email with W. Tyson and others regarding remedies for Ocwen's potential breach of MSR purchase obligation (.4); review remedies provisions of Ocwen APA regarding same (.6); review pricing mechanism for purchase of Ginnie Mae loans in current Ocwen APA (1.3); prepare (.5) detailed email to W. Tyson regarding same; call with M. Woehr regarding impact of removal of Ginnie Mae loan purchase obligation from Ocwen APA (.4); email with C. Schares regarding inclusion of revised pricing for zero-balance HELOCs in Ocwen Servicing Agreement (.2); email with T. Goren and M. Detweiler regarding revisions of Ocwen Subservicing Agreement to include Ally Bank Subservicing Agreement as an agreement to be subserviced by Ocwen (.1); calls with W. Tyson and M. Woehr regarding process for revising Ocwen Servicing Agreement and Subservicing Agreement for additional asset categories (.6); extensive emails with Ocwen and Walter counsel regarding schedule for closing Ocwen and Walter transactions, including potential timing impact of PSA amendments (.5); emails (.2) and calls with M. Beck, M. Crespo, A. Barrage, T. Witten and D. Meyer, regarding preparation of AARs for sale of SBO loans to Berkshire (.5); review (.1) and comment on draft of transmittal email to SBO servicers (1.9); call with S. Krouner (Kramer Levin) regarding ResCap's response to 21st Mortgage LLC's demand to remove loans from Berkshire sale (.1); review response sent by M. Rosen to 21st Mortgage LLC (.1); call with M. Woehr regarding litigation team's meeting to formulate a proposal to Ocwen regarding treatment of litigation post-closing (.1); email with N. Rosenbaum and E. Richards regarding same (.1); review emails from ResCap litigators regarding litigation transfer issues (.2); email with T. Goren, M. Beck and A. Barrage regarding K&E request that ResCap execute consent forms in connection with transfer of Ally Financial factoring agreement (.1); email with J. Pensabene regarding preparation of ResCap comments on drafts of Fannie Mae Servicing Transfer Agreement and Freddie Mac Servicing Transfer Agreement (.3); prepare and transmit emails to ResCap internal team and MoFo internal team regarding coordination of comments on same for response to GSEs (.7); commence review of revised drafts received from both GSEs (.5).	Kohler, Kenneth E.	11.10	8,880.00
18-Jan-2013	Calls with client regarding sale and closing status (1.4); emails to and from CUP (.5) and client regarding same (.4).	Lee, Gary S.	2.30	2,357.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Attend cure meeting with internal team (T. Goren, E. Richards, M. Crespo) to discuss strategy regarding reply.	Marines, Jennifer L.	1.30	897.00
18-Jan-2013	Discuss FHA loan research with M. Crespo (.3); email with T. Goren regarding the same (.1).	Moss, Naomi	0.40	230.00
18-Jan-2013	Review materials for (.2) and attend team call regarding (.9) resolution of Ambac cure claims and servicing issues.	Newton, James A.	1.10	583.00
18-Jan-2013	Review (.1) and revise section 3.14 of Ocwen STA (1.3); meeting with MoFo team regarding same (1.5).	Richards, Erica J.	2.90	1,914.00
18-Jan-2013	Participate in meeting with M. Crespo, T. Goren, A. Barrage, J. Marines regarding strategy for outstanding sale cure objections (.4); prepare for call regarding Ambac outstanding cure objection (.4); call with J. Cancelliere (ResCap risk analyst) regarding same; J. Blaschko, J. Ruckdaschel (ResCap), T. Witten, D. Beck (Carpenter Lipps), M. Beck, J. Newton and M. Rothchild regarding analysis of Ambac cure and sale objection (.7); review emails and attachments regarding Ambac cure and sale objections (.5); exchange follow up emails with B. Weingarten of Centerview and J. Blaschko regarding Ambac objection (.7); calls and follow up emails with S. Wilamowsky regarding status of DB objection and sale diligence (.3); emails with J. Krell regarding rejection of SLAP program (.1); call with B. Guiney (Counsel to Ambac) regarding status of hearing on Ambac objection (.3); review estate subservicing agreement (.4).	Rosenbaum, Norman S.	3.80	3,230.00
18-Jan-2013	Review draft of servicing transfer agreement regarding post-close treatment of borrower litigation (.6); participate in call with K. Kohler, N. Evans, E. Richards, M. Fahy Woehr, T. Hamzehpour, N. Campbell, L. Delehey, W. Thompson, regarding post-close treatment of mortgage-related and other pending litigation (1.5); meet with E. Richards to discuss modifications to Servicing Transfer Agreement per group call (.4); review email regarding treatment of Ally subservicing agreement under Ocwen APA (.3).	Rosenbaum, Norman S.	2.80	2,380.00
18-Jan-2013	Participate in internal meeting regarding status of cure negotiations of matters going forward on January 29, 2013 hearing (1.0); call with N. Rosenbaum, J. Newton, D. Beck (Carpenter Lipps), J. Blaschko, J. Ruckdaschel, and J. Cancelliere regarding Ambac servicing agreement triggers (.7); exchange emails with B. Weingarten (Centerview) regarding same (.4); review internal debtor presentation on status servicing agreements forwarded by J. Blaschko (1.1); follow-up correspondence to J. Blaschko regarding same (.2).	Rothchild, Meryl L.	3.40	1,955.00
18-Jan-2013	Draft revised NDAs in connection with sale.	Seligson, Peter	1.50	795.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Call with ResCap and Walter to discuss the Estate/Walter Transition Services Agreement (1.0); call with ResCap to discuss revisions to the Estate/Ocwen Transition Services Agreement (.7); prepare a revised draft of the Estate/Ocwen Transition Services Agreement (1.3); review of outstanding IP issues arising from the Ocwen APA (1.5); review (.1) and respond to numerous emails from T. Hamzhepour regarding the foregoing (1.1).	Weiss, Russell G.	5.70	4,702.50
18-Jan-2013	Call to discuss IP schedules (.8); review schedule updates and work (2.0); call with Y. Huang regarding outstanding intellectual property diligence matters (.2).	Welch, Edward M.	3.00	2,070.00
19-Jan-2013	Review (.1) and revise FNMA proposed servicing transfer agreement (.3); correspond with K. Kohler regarding same (.2).	Goren, Todd M.	0.60	477.00
19-Jan-2013	Email with C. Schares and M. Woehr regarding preparation of next draft of Servicing Transfer Agreement and status of litigation provisions of same (.1); follow up emails with N. Rosenbaum regarding same (.1); email with various parties, including T. Goren and D. Meyer, regarding comments on draft Fannie Mae Servicing Transfer Agreement (.5), commence preparation of comments on same (1.0); email with MoFo internal team and Centerview Partners regarding treatment of Celinek subservicing agreement (.7); review Celinek subservicing agreement (.1) and Berkshire APA regarding same (.1); review issues regarding Assumption Assignment and Recognition Agreement (.6).	Kohler, Kenneth E.	3.20	2,560.00
20-Jan-2013	Review FGIC draft reply to cure objection.	Barrage, Alexandra S.	1.00	720.00
20-Jan-2013	Review revisions to Section 3.14 of the Servicing Transfer Agreement regarding treatment of litigation (.3); call with K. Kohler, N. Rosenbaum, E. Richards regarding same (.8).	Evans, Nilene R.	1.10	874.50
20-Jan-2013	Review updated FNMA stip (.3); correspond with D. Neier (Winston Strawn) (.1) and E. Daniels (Kramer) (.2) regarding same; correspond with K. Kohler regarding FNMA and Freddie transfer agreements (.3).	Goren, Todd M.	0.90	715.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
20-Jan-2013	Finalize (.4) and transmit email to ResCap, MoFo and Centerview Partners team working on Berkshire closing regarding Celink issues (.2); send follow up emails with M. Rosen, R. Kielty (Centerview) and others regarding same (.2); extensive emails with M. Rosen regarding Berkshire closing issues and procedures (.6); review Berkshire APA regarding same (1.0); review (.1) and comment on revised draft of Servicing Transfer Agreement Section 3.14 (regarding litigation matters) prepared by N. Rosenbaum and E. Richards (.5); prepare (.2) and transmit comments on same to N. Rosenbaum and E. Richards (.1); participate in call with N. Rosenbaum, E. Richards and N. Evans regarding same (.8); review (.1) and prepare comments on Freddie Mac and Fannie Mae Servicing Transfer Agreements (2.0); emails with T. Goren regarding same (.4); review L. Reichel (ResCap) comments on draft Amendment No. 2 to Ocwen APA (.2); commence preparation of response regarding same as to treatment of Ginnie Mae representations and warranties and documentation to be delivered to evidence FHA insurance (1.3); email with various parties regarding closing schedule (.3).	Kohler, Kenneth E.	8.40	6,720.00
20-Jan-2013	Review (.3) and revise section 3.14 of Ocwen servicing transfer agreement (2.4); call with N. Rosenbaum, N. Evans and K. Kohler regarding same (.6); further revise (.1) and circulate in advance of call with company (.1).	Richards, Erica J.	3.50	2,310.00
20-Jan-2013	Review (.1) and revise form of Servicing Transfer Agreement (3.7); call with E. Richards, K. Kohler, and N. Evans regarding review of section 3.14 of TSA (.5).	Rosenbaum, Norman S.	4.30	3,655.00
21-Jan-2013	Prepare (.4) and participate in all hands Ocwen closing call (1.5); follow up call with N. Evans and J. DeMarco (Clifford Chance) regarding Ocwen sale amendment timing (.5); draft email to J. DeMarco and N. Evans regarding same (.5).	Barrage, Alexandra S.	2.50	1,800.00
21-Jan-2013	Call with S. Krouner and other lawyers from Kramer Levin and T. Goren regarding status of Ocwen/Walter closing (.5); participate in lawyers closing checklist call with Mayer Brown, Brown Rudnick, Kramer Levin, T. Hamzehpour and M. Fahy Woehr (ResCap), A. Barrage, T. Goren and other lawyers from MoFo (1.5); call regarding Section 3.14 of the Servicing Transfer Agreement regarding handling of litigation with W. Thompson, J. Evans, N. Campbell, M. Fahy Woehr, T. Hamzehpour, L. Delehey, J. Scoliard (ResCap), N. Rosenbaum, K. Kohler and E. Richards (1.5); call with A. Barrage and J. DeMarco (Clifford Chance) regarding which Ocwen Amendments and Walter Assignment needs further court approval (.5); revise Indemnity Escrow Agreement (.3); email same to JPMorgan (escrow agent) (.1); emails to Mayer Brown regarding contract consent issues (.4).	Evans, Nilene R.	4.80	3,816.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
21-Jan-2013	Correspond with K. Kohler and K. Chopra (Centerview) regarding Freddie STA (.4); call with T. Marano (ResCap) and K. Kohler regarding same (.3); review origination order regarding Freddie issues (.5) and correspond with company regarding same (.3); correspond with KL regarding FNMA stip (.2); call with KL and N. Evans regarding sale issues (.6); correspond with company regarding GNMA pooling amendment (.3); correspond with company regarding Wells Fargo cure issues (.2) and correspond with C. Albanese (Wells counsel) regarding same (.1); correspond with S. Zide (Kramer) and company regarding status of Ally subservicing in sale (.4); correspond with W. Tyson (ResCap) and J. Ruckdaschel regarding custodian agreement issues (.1); review emails with N. Rosenbaum regarding Ocwen subservicing issues (.1).	Goren, Todd M.	3.50	2,782.50
21-Jan-2013	Prepare for (1.0) and participate in all hands call with counsel for Ocwen, Green Tree, ResCap and Unsecured Creditors Committee regarding closing preparations (.2); review updated checklist received from Mayer Brown in connection with same (.2); follow up emails and call with N. Evans regarding closing schedule (.4); email with T. Marano (ResCap) regarding Ocwen's issues with Freddie Mac regarding conditions to Freddie Mac consent to servicing transfer (.2); participate in a call with T. Marano and T. Goren regarding same (.3); follow up emails regarding Freddie Mac conditions (.3); conduct research regarding AFI guarantees referenced by Freddie Mac in FHLMC Servicing Transfer Agreement (1.0); email internal team regarding same (.2); prepare (.4) and transmit email to S. Baker at FHLMC regarding AFI guarantees (.1); continue preparation of comments on FHLMC Servicing Transfer Agreement (.4) and transmit same (.1) and explanatory email to ResCap internal team (.6); prepare for (.2) and participate in call with ResCap internal legal team, N. Rosenbaum, E. Richards and N. Evans regarding process for transitioning litigation in Section 3.14 of the Ocwen Servicing Transfer Agreement (1.5); follow up email with N. Rosenbaum, E. Richards and N. Evans regarding same (1.1); prepare (.3) and transmit extensive email regarding open issues on Amendment No. 2 to Ocwen APA to L. Reichel, W. Tyson and others (.6); follow up email (.3) and calls with W. Tyson regarding same (.2); continue work on draft Amendment No. 2 to Ocwen APA (.2); continue preparation of comments to Fannie Mae Servicing Transfer Agreement (1.0); prepare correspondence regarding same to ResCap internal team (1.1).	Kohler, Kenneth E.	11.90	9,520.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
21-Jan-2013	Review (.1) and respond to emails regarding Ocwen discussions with GSE's (.2); assign projects regarding cure settlements (.6); review presentation to UCC regarding sale closing (.3).	Lee, Gary S.	1.20	1,230.00
21-Jan-2013	Participate in sale closing call with counsel for Ocwen and Walter.	Marinuzzi, Lorenzo	1.00	945.00
21-Jan-2013	Call with N. Rosenbaum, K. Kohler, N. Evans, and ResCap legal regarding mechanics for transfer of litigation to Ocwen under TSA (2.1); revise section 3.14 to reflect same (2.3).	Richards, Erica J.	4.40	2,904.00
21-Jan-2013	Prepare for internal call on Servicing Transfer Agreement (.3); call with E. Richards, K. Kohler, N. Evans and ResCap legal team regarding treatment of litigation under Servicing Transfer Agreement (2.3); review (.1) and respond to emails with ResCap and T. Goren regarding Ocwen subservicing issues (.1); review (.1) and comment on revised draft of section 3.14 of STA (.7).	Rosenbaum, Norman S.	3.60	3,060.00
22-Jan-2013	Prepare for (.1) and participate in FTI flow of funds call (.9); review proposed GNMA amendment forwarded by K. Kohler (.8); revise same (.4); call with M. Rothchild regarding proposed bankruptcy court approval of amendment (.6); email T. Goren regarding proposed amendment mechanics and notice to the BK court (.3); follow up with Ocwen/Walter working group regarding same (.8) email M. Woehr regarding CalHFA repurchase issue (.5); review servicing order regarding same (.5); follow up with email to F. Madden regarding same (.2) email T. Walper (Berkshire/Munger) regarding status of APA amendment and notice of presentment (.2); call with M. Rothchild regarding Stipulation and Order needed for Amendment No. 2 to Ocwen APA (.1).	Barrage, Alexandra S.	5.40	3,888.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Call with C. Albanese (Wells Counsel) regarding Wells Fargo SBO cure claim issues (.1) and follow-up emails with N. Rosenbaum and company regarding same (.5); call with B. Guiney (Counsel to Ambac) regarding Ambac cure claim issues (.2) and follow-up emails with B. Guiney, N. Rosenbaum and company regarding same (.3); participate in cure objection internal status meeting (.1) and emails with internal working group and company regarding open servicing issues (.8); call with Syncora and company regarding servicing transfer issues in connection with cure objection negotiations (.6); review updated wire detail information provided by company in connection with Wells Fargo SBO cure objection (1.4) and emails regarding same (.4); call with MoFo and ResCap legal regarding Ocwen subservicing agreement questions (.5); call regarding FHA sale APA open issues (.5); meeting with MoFo team to discuss BH closing open items (.3); review revised BH closing schedules (.4) and emails with internal working group regarding same (.3); review Celink subservicing agreement (.6) in connection with assignment to BH and emails with company regarding same (.2); review revised draft of Ocwen APA amendment (.3) and related comments (.2) and emails regarding same (.2).	Beck, Melissa D.	8.90	6,230.00
22-Jan-2013	Participate in sale closing preparation call with FTI (1.0); coordinate with KCC service of FHA sale documents on borrowers (.3); and email to S. Fitzpatrick (ResCap) regarding FHA sale mailings (.2).	Crespo, Melissa M.	1.50	682.50
22-Jan-2013	Draft Amendment No. 3 to Ocwen APA (1.0); attend ResCap bi-weekly sale status meeting (.4); discuss loans to go to Ocwen subject to outstanding refinancing applications with D. Palko, M. Fahy Woehr and others from ResCap (.4); review APA regarding same (.3); emails with R. Kielty (Centerview) regarding same (.3); meet with K. Kohler, E. Welch, M. Beck, N. Kumar regarding preparations for Berkshire closing (.5); revise BH closing checklist (.5); attend ResCap/FTI bi-weekly call on closing prep-Flow of Funds and Sale Proceeds Allocation (.7); review emails regarding AARs for SBO Agreements for Berkshire sale (.3); emails with M. Fahy Woehr (ResCap), K. Kohler regarding whether powers of attorney are needed for Berkshire sale (.8); review JPMorgan comments on Indemnity Escrow Agreement (.3); emails with internal team regarding status of new custodial arrangements with Ally Bank and Wells Fargo (.3).	Evans, Nilene R.	5.80	4,611.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Call with UCC professionals regarding GSE cure status (.4) and call with full UCC regarding same (.3); call with company regarding proposed GNMA amendment (.5); call with L. Sinanyan regarding FGIC cure issues, status (.3) and correspondence regarding updated diligence (.2); call with company regarding status of custodian agreements post-sale (.6) and call with A. Grossi (Kirkland) regarding same (.2); call with FTI and Centerview regarding sale closing status (.8); call with Syncora regarding servicing transfer issues (.7); review (.6) and revise FNMA stipulation (.7), and correspond with K. Kohnler regarding same (.3); calls with D. Neier (Winston Stram), E. Daniels (Kramer) and company regarding same (.4); review status of cure disputes with M. Rothchild (.3); correspond with Mofo sale team regarding other potential amendment to Ocwen APA (.4); correspond with company and UCC regarding GNMA amendment (.2); correspond with company regarding status of Ally servicing agreement (.2); call with company regarding estate subservicing agreement issues (.3); correspond with Centerview regarding preparation of analysis of FGIC cure claims (.2).	Goren, Todd M.	7.60	6,042.00
22-Jan-2013	Analyze real estate aspects of the sale transaction to assemble list of "next steps" for closing.	Kim, Mee Jung	2.60	1,807.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	<p>Participate in a call with M. Rosen, M. Schaefer, M. Woehr and R. Kielty (Centerview) regarding 21st Mortgage's exception report and potential solutions regarding same (.2); review Berkshire APA provisions regarding same (.2); email with R. Kielty (Centerview) regarding outcome of meeting with 21st Mortgage to discuss loan file exceptions (.7); prepare for (.2) and participate in call with MoFo internal team regarding preparations for Berkshire closing (.5); follow up emails with various parties regarding same (.2); email with Munger Tolles team regarding comments on draft Assumption and Assignment Agreements for SBO Servicing Agreements (.2); follow up email with A. Barrage and others regarding necessity of Assumption and Assignment Agreements under bankruptcy rules (.2); emails with A. Barrage regarding Amendment No. 2 to Ocwen APA (.4); call with W. Tyson regarding open points (.4); calls with L. Reichel regarding FHA insurance requirements (.5); participate in a call with J. Whitlinger, W. Tyson, L. Reichel regarding strategy for preparing amendment and presentation to Ocwen and Unsecured Creditors Committee (.5); finalize draft Amendment No. 2 (.5) and transmit same and explanatory email to Mayer Brown and Ocwen (.4); conduct legal research regarding FHA insurance issuance process (1.1); prepare for (.2) and participate in call with J. Pensabene, C. Schares and representatives of Fannie Mae to discuss Fannie Mae Servicing Transfer Agreement (.7); email with J. Pensabene (ResCap) regarding strategy for presenting comments on Freddie Mac Servicing Transfer Agreement to Freddie Mac (.1); email with S. Baker of Freddie Mac regarding re-affirmation of AFI guarantees (.1); participate in a call led by T. Meerovich (FTI) regarding closing flow of funds (.4); call with T. Goren, A. Barrage, M. Woehr, T. Hamzehpour regarding inclusion of Syncora, Ambac, FGIC and other securitizations under Ocwen Subservicing Agreement and issues raised by different servicing fees and deboarding fees for same (.4); exchange follow up emails regarding same (.1); emails with A. Barrage and others regarding response to inquiry from Weil Gotschal (counsel to Syncora) regarding treatment of Syncora securitization under Ocwen Subservicing Agreement (.9); review final Fannie Mae settlement stipulation (.1); prepare (.3) and transmit email effecting delivery pursuant to Berkshire APA of collateral exceptions report and list of third party agents to Berkshire and Munger Tolles; email with R. Kielty (Centerview) regarding loan file delivery process; review spreadsheets for compliance (.5); email with R. Kielty (Centerview) and MoFo internal team regarding treatment of Celink Subservicing Agreement (.2); review Celink termination and assignment terms (.3).</p>	Kohler, Kenneth E.	10.50	8,400.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Attend MoFo team meeting regarding preparing for Berkshire closing.	Kumar, Neeraj	0.50	265.00
22-Jan-2013	Participate in committee call regarding sale status and cure claims (.4); assign projects regarding resolution of cure claims (.4); assign projects regarding claims administration and processes (1.7).	Lee, Gary S.	2.50	2,562.50
22-Jan-2013	Review outstanding cure related issues (.4) and financial analysis behind company calculations (.6) connected with closing of platform sale.	Marines, Jennifer L.	1.00	690.00
22-Jan-2013	Review status of closing items and open documentation/claim points.	Marinuzzi, Lorenzo	1.30	1,228.50
22-Jan-2013	Correspond with A. Sandler (Hunton), T. Hiner (Hunton) and H. Anderson (ResCap) regarding assignment notices under the revolver.	Martin, Samantha	0.20	132.00
22-Jan-2013	Discuss revisions to section 3.14 of Ocwen STA with N. Rosenbaum.	Richards, Erica J.	0.50	330.00
22-Jan-2013	Meet with E. Richards to discuss revisions to form of Servicing Transfer Agreement (.4); review (.1) and revise draft of Servicing Transfer Agreement (3.3).	Rosenbaum, Norman S.	3.80	3,230.00
22-Jan-2013	Review emails with N. Evans and T. Goren regarding amendments to APA regarding subserviced deals.	Rosenbaum, Norman S.	0.20	170.00
22-Jan-2013	Call with Syncora counsel and principals, A. Barrage, C. Schares and M. Fahey Woehr regarding post-closing servicing and subservicing (.6); review form of subservicing agreement with Ocwen (.8); emails with B. Guiney (counsel to Ambac) regarding Ocwen subservicing agreement (.3); review emails with B. Weingarten regarding deal populations remaining in dispute (.1); Call with B. Guiney (counsel to Ambac) regarding issues concerning Ambac servicing transfer and status of 2/7 hearing (.3); emails with client regarding status of DB cure and sale objection and potential resolutions (.2); review emails with client regarding status of Ocwen subservicing agreement and revisions (.2); review emails from A. Barrage to client and responses regarding termination of the SLAP program and LVG issues (.3); review emails with B. Guiney and M. Beck regarding SLS transfer issues and subservicing (.2).	Rosenbaum, Norman S.	3.00	2,550.00
22-Jan-2013	Call with A. Barrage regarding stipulation and order needed for Amendment No. 2 to Ocwen APA (.2); review Ocwen Sale Approval Order (.4), Ocwen APA (.6), and proposed Amendment No. 2 (.3) to prepare to draft stipulation and order regarding same; commence draft of stipulation and order regarding Amendment No. 2 to Ocwen APA (2.5); review status of cure disputes with T. Goren (.4); call with A. Barrage regarding proposed bankruptcy court appeal of amendment (.8).	Rothchild, Meryl L.	5.20	2,990.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Participate in internal team call to discuss closing mechanics regarding Berkshire sale (.6); participate in call with Berkshire attorney team to discuss closing mechanics of same (1.0); prepare schedules (.5) and disclosure memorandum for Berkshire sale closing (.4).	Welch, Edward M.	2.50	1,725.00
23-Jan-2013	Prepare for (.1) and participate on group cure claim call with C. Dondzilla to discuss outstanding cure issues (.9) call with P. Pascuzzi regarding Cal HFA servicing agreement (.5); follow up J. Madden regarding same (.2); revise draft stipulation forwarded by P. Pascuzzi relating to same (.3); call with M. Crespo regarding same (.3) revise spreadsheet of C. Schares regarding outstanding FGIC, Ambac, DB, and Syncora deals (.3); call with M. Talarico (FTI) and M. Crespo regarding cure amount calculations issues (.5); call with internal team regarding terms of Ocwen's post closing subservicing of Syncora and others (.5).	Barrage, Alexandra S.	3.60	2,592.00
23-Jan-2013	Calls between MoFo and client (.7) and between MoFo, client and Ocwen counsel (.5) regarding subservicing issues raised with respect to terminated or rejected deals that remain with the estate on closing date; review various fee provisions of servicing agreements that would be covered under Ocwen subservicing agreement (.9); participate in cure claim objection status update meeting with MoFo, company and Centerview (.7); exchange emails with MoFo and company (.8), outside counsel for various objectors (.5) and Ocwen counsel regarding outstanding servicing cure claim objections (.9).	Beck, Melissa D.	5.00	3,500.00
23-Jan-2013	Emails (.4) and call with Ambac counsel and various third parties regarding servicing transfer consent (.2); emails with M. Crespo regarding assumed contract list and Lehman claim (.4); review company response to Wells Fargo SBO claim with respect to outstanding non-P&I expenses (.7) and emails with Wells Fargo SBO counsel regarding same (.4).	Beck, Melissa D.	2.10	1,470.00
23-Jan-2013	Discuss borrower call with A. Barrage in connection with loans transferred in sale (.4); meeting with internal sale team regarding status of pending cure objections (1.0); call with J. Horner regarding Schedule O to Ocwen APA (.6); emails with A. Barrage and M. Beck regarding CalHFA cure objection (.5); prepare outline of reward program and open issues relating to same (1.4); discuss Fannie Mae stipulation regarding sale objection with T. Goren (.1); call to Chambers regarding filing of stip (.1); revise stip (.4) and coordinate filing (.3).	Crespo, Melissa M.	4.80	2,184.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Call with C. Schares, M. Fahy Woehr, M. Detwiler and others (ResCap), A. Barrage, T. Goren, K. Kohler regarding terms for Ocwen's post-closing subservicing of Syncora and others (.5); review comments on Section 3.14 of the Servicing Transfer Agreement regarding treatment of litigation (.7); call W. Thompson, J. Evans, N. Campbell, M. Fahy Woehr, T. Hamzehpour, L. Delehey, J. Scoliard (ResCap), N. Rosenbaum and E. Richards regarding same (1.4); review comments from Brown Rudnick on Bill of Sale (.3) and Assumption Agreement (.2); meet with N. Kumar regarding same (.2); review abbreviated financial statements for Walter Assets (1.2); review comments to various NDAs for sale of FHA Assets (.8); emails with MJ Kim regarding real property transfer taxes (.2); discuss status of same with S. Krouner (Kramer) (.3); review NDA comments for sale of FHA Assets (.8).	Evans, Nilene R.	6.60	5,247.00
23-Jan-2013	Call with company regarding status of cure objections (1.0); call with company and MoFo team regarding servicing agreement issues (.7); call with Centerview regarding open sale issues (.4); call with Centerview and K. Kohler regarding open issue with BH sale (.6); correspond with UCC regarding same (.2); calls (.2) and correspondence with D. Neier (Winston Strawn) regarding FNMA stipulation (.4); call (.1) and correspond with UCC regarding same (.5); finalize FNMA stipulation (.2) and notice of presentment of same for filing (.1); call with Ocwen regarding subservicing agreement issues (.5); calls with FTI regarding closing date funds issues (.9); review GNMA amendment to Ocwen APA (.4) and presentation to UCC regarding same (.5); correspond with FTI and company regarding payment of FNMA cure (.3); call with M. Crespo regarding Fannie Mae stipulation regarding sale objection (.1).	Goren, Todd M.	7.10	5,644.50
23-Jan-2013	Prepare real estate transfer documents in connection with sale.	Kim, Mee Jung	0.40	278.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Continue work on Berkshire sale (.5), including (.1) email and multiple calls with various parties regarding dispute with Berkshire over loan file exceptions, including K. Chopra and R. Kielty (Centerview) of Centerview Partners and S. Krouner (Kramer Levin); review applicable Berkshire APA provisions regarding same (1.0); continue work on Ocwen sale, including review (.1) and comment on presentations to UCC and ResCap Board regarding Amendment No. 2 to Ocwen APA (Ginnie Mae PIIT program) (.2); emails (.7) and calls with various parties regarding same (1.1); email with L. Reichel, J. Pensabene and others regarding client comments on Freddie Mac Servicing Transfer Agreement (.2); email with T. Cushman, J. Centurino and others at Ally Financial regarding Freddie Mac requirement of regarding-affirmation of Ally Financial guaranties (.4); continue revision of draft Ocwen Servicing Transfer Agreement (.4); calls with A. Barrage (.4) and emails regarding Section 3.14 of TSA regarding post-closing treatment of litigation (.4); email with D. Meyer regarding TSA provisions on delivery of residual certificates (1.4); participate in an internal call regarding treatment of Syncora and other cure objection deals post-closing (1.0); participate in call with Ocwen's counsel J. DeMarco (Clifford Chance) regarding inclusion of cure objection deals under Ocwen Subservicing Agreement (.4); email (.2) and calls with A. Barrage MoFo team regarding same (.6); email with W. Tyson, J. Ruckdaschel, M. Woehr and others regarding strategy for entering into new Ally Bank and Wells Fargo custodial agreements (.4); various emails (.4) and calls with MoFo team regarding Ocwen closing preparations (.4); review Walter/Green Tree closing (.2); participate in call with Brown Rudnick (counsel for Walter and Green Tree) regarding allocation of Purchased Assets and Assumed Liabilities between Ocwen and Walter/Green Tree (.3).	Kohler, Kenneth E.	10.80	8,640.00
23-Jan-2013	Meet with N. Evans regarding comments from Brown Rudnick on Bill of Sale and Assumption Agreement.	Kumar, Neeraj	0.20	106.00
23-Jan-2013	Emails to and from client regarding sale status, GSE Agreements-Settlements, Ocwen discussions and closing (1.6); review materials for board approval regarding sale (.9).	Lee, Gary S.	2.50	2,562.50
23-Jan-2013	Review strategy regarding outstanding cure claims (.4) and analyze financials in connection therewith (.8); attend call with company and FTI regarding cure strategy (1.0).	Marines, Jennifer L.	2.20	1,518.00
23-Jan-2013	Review status of closing and bankruptcy disclosures regarding stauts (.7); calls with FTI regarding sale related services and need for additional closing assistance (.7).	Marinuzzi, Lorenzo	1.40	1,323.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Review comments to section 3.14 of Ocwen STA (.8); call with client to discuss same (1.3); discuss same with N. Rosenbaum and MoFo team (1.0); revise same (.8).	Richards, Erica J.	3.90	2,574.00
23-Jan-2013	Meet with M. Crespo, T. Goren; J. Marines, M. Beck, M. Rothchild, A. Barrage, R. Kielty, B. Weingarten (Centerview), and client regarding status of cure objections and deals to be removed from assignment schedules based on pending disputes (1.4); review schedule of open deals regarding sale assignment schedules based on unresolved cure claims (.8); review (.1) and respond to emails with client regarding status of Vision contract (.1); emails with counsel from CT FHA regarding status of their objection and Ocwen subservicing (.2); call with client team, N. Evans and E. Richards regarding modifications to servicing transfer agreement (1.4); discuss with E. Richards necessary modifications to servicing transfer agreement (2.0); review revised draft of servicing transfer agreement (.6).	Rosenbaum, Norman S.	6.60	5,610.00
23-Jan-2013	Attend call with T. Goren, N. Rosenbaum, A. Barrage, J. Marines, M. Beck, M. Crespo, Centerview and Company regarding status of certain cure objections and list of agreements in schedule of final assigned agreements to Ocwen (1.4); continue review of key documents (.3) and draft stipulation and order regarding Amendment No. 2 to Ocwen APA (4.3); emails with A. Barrage regarding latest version of Amendment No. 2 and Centerview presentation on economics of Amendment No. 2 (.4); review schedule of deal summary tracking all agreements, including terminated Ambac and DB deals (.7); email to N. Rosenbaum, T. Goren, A. Barrage, Centerview, and the Company regarding the same (.3).	Rothchild, Meryl L.	7.40	4,255.00
23-Jan-2013	Revise draft NDAs in connection with sale and investor requests for confidential information.	Seligson, Peter	0.70	371.00
23-Jan-2013	Review (.1) and respond to email messages from A. Barrage regarding the outstanding closing items and the transition services agreement (1.0); prepare Copyright Assignment Agreement, Trademark Assignment Agreement and Domain Name Assignment Agreement (1.5).	Weiss, Russell G.	2.60	2,145.00
23-Jan-2013	Participate in sale closing process call (1.2); revise schedules (1.7) and disclosure memoranda for sale closing (1.8).	Welch, Edward M.	4.70	3,243.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Email C. Schares regarding open issues on subservicing agreement and cure objections (1.0); email S. Coelho (Syncora) regarding follow up questions on subservicing agreement (.5); review updated Centerview presentation on GNMA amendment (.5); participate in UCC (Kramer Levin) call regarding same (.7); call with M. Rothchild regarding preparation of draft stipulation (.2); review entered Berkshire amendment forwarded by L. Guido (.1); forward same to T. Walper, ResCap, and Centerview (.1); call with N. Evans regarding request to be able to assume specified contracts post-closing (.1).	Barrage, Alexandra S.	3.20	2,304.00
24-Jan-2013	Review (.1) and provide comments on draft USAA stipulation to resolve USAA objection (.7); prepare (.1) and participate in internal SLAP/VA call with J. Madsen and ResCap team (.4); follow up email to T. Hamzehpour and J. Pensabene (.5); participate in LVG rewards program call with N. Rosenbaum, J. Madsen, M. Crespo, and M. Woehr (.8) review draft Ally cooperation letter circulated by M. Woehr (.3); email S. Engelhardt and R. White regarding same (.2) review draft MBIA stip forwarded by S. Johnson (.4); email D. Beck regarding same (.2).	Barrage, Alexandra S.	3.70	2,664.00
24-Jan-2013	Review K. Kohler comments on Centerview presentation relating to transfer of Ginnie Mae loan portfolio (.5); emails with working group regarding servicing transfer agreement for Greentree (.5); review investor numbers (.4) and exchange follow-up emails with company and MoFo regarding servicing agreements not included in APA schedules (.3); emails with MoFo team regarding transfer of ownership issues relating to sale of servicing (.3); email to MoFo team, Centerview and the company regarding schedules for Ocwen and Berkshire APAs (.9); email with MoFo and Syncora counsel regarding subservicing relationship post-closing (.3); email to MoFo and Everbank counsel regarding supplemental cure notice schedules (.3); review CalHFA objection to supplemental cure notice schedule (.4) and email with MoFo, CalHFA counsel and Ocwen counsel regarding same (.2).	Beck, Melissa D.	4.10	2,870.00
24-Jan-2013	Review (.1) and analyze proposed transaction side letter (.5) and compare same to existing agreements (.3); exchange email with team members regarding side letter issues (.2).	Engelhardt, Stefan W.	1.10	962.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Emails with internal team regarding Walter/Brown Rudnick request to be able to assume specified contracts post-closing (.6); call with M. Fahy Woehr (ResCap) and A. Barrage regarding same (.5); call with R. Weiss regarding same (.2); attend ResCap/FTI bi-weekly call on closing prep-Flow of Funds and Sale Proceeds Allocation (.5); participate in closing checklist call with B. Rodda and others from Munger, M. Fahy Woehr, M. Rosen, (ResCap), S. Krouner and others from Kramer Levin, K. Kohler, N. Kumar (.3); draft Power of Attorney from GMACM to 21st Mortgage (.9); exchange emails regarding power of attorney with K. Kohler and M. Fahy Woehr (.3); revise Ocwen bill of sale (.2) and assumption agreement (.2); meet with N. Kumar regarding same (.3); update Berkshire APA closing checklist (.8); distribute same (.1); revise abbreviated financial statements for Walter Assets (1.0); email same to C. Dondzilla, T. Hamzehpour and others (ResCap) (.1); call with C. Dondzilla and T. Hamzehpour regarding same (.4); attend call with UCC regarding Ginnie Mae amendment to Ocwen APA (.6); exchange emails regarding real property transfer taxes with S. Joffe (FTI) (.2); call with S. Joffe regarding same (.4); review updated Berkshire schedules (.5); emails with G. Lee and T. Goren regarding licenses for liquidating trust (.3); calls with S. Krouner (Kramer) regarding status of closings (.4).	Evans, Nilene R.	8.80	6,996.00
24-Jan-2013	Call with company regarding consumer lending SOW issue (.4); correspond (.1) and call with A. Grossi (Kirkland) regarding same (.2); review origination agreement regarding issues with same (.9); call with FTI and company regarding sale closing logistics (.8); call with UCC advisors regarding proposed GNMA amendment to Ocwen APA (.9); correspond with DOJ and company regarding DOJ doc request (.4); correspond with E. Emrich (Citi Counsel) regarding sale issues regarding Citi (.2); call with FNMA regarding closing issues (.3); review closing checklist (.4) and correspondence with FNMA regarding same (.1); correspond with S. Fitzpatrick (ResCap) regarding FNMA settlement (.2); correspond with C. Albanese (Wells Fargo Counsel) regarding resolution of Wells Fargo cure objection (.3); review updated schedules to APA (.6); correspond with J. DeMarco (Clifford Chance) regarding Cal HFA objection (.2); correspond with UCC regarding pending cure objections (.3); review (.1) and revise draft GNMA APA amendment (.5); correspond with T. Hamzehpour and A. Grossi (Kirkland) regarding factoring agreement issues (.4).	Goren, Todd M.	7.10	5,644.50
24-Jan-2013	Research outstanding copyright registration obligations (.2) and correspond with MoFo team regarding same (.1).	Huang, Ying	0.30	163.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Exchange numerous emails (1.0) and calls with representatives of client, Centerview Partners, and Munger Tolles regarding settlement of loan file exceptions alleged by 21st Mortgage (.4); analyze Berkshire representation and warranty claims (.8); prepare (.5) and transmit analysis of relevant APA provisions to client and Centerview Partners (.1); exchange various emails with R. Kielty (Centerview Partners), M. Schaefer and M. Rosen regarding agreement with Berkshire on securities for which transfer documentation is to be submitted post-closing (.6), follow-up email with N. Evans and N. Welch regarding treatment of same on closing schedules (.2); email with J. Pensabene and L. Reichel (ResCap) regarding comments on Freddie Mac Servicing Transfer Agreement; finalize comments to Servicing Transfer Agreement to S. Baker at Freddie Mac (.6); email to various MoFo attorneys regarding preparation of updated schedules for Berkshire closing (.1), review drafts of same (.2);, prepare for (.2) and participate in all hands call with Munger Tolles and Kramer Levin regarding preparations for Berkshire closing (.4); call with M. Woehr regarding updated Disclosure Memorandum (.3); voicemails with N. Evans regarding same (.1); prepare for (.1), and participate in call with the Unsecured Creditors' Committee and Kramer Levin regarding proposed Amendment No. 2 to the Ocwen APA regarding Ginnie Mae issuances (.2); follow-up email with J. Whitlinger and W. Tyson regarding status of Ocwen comments on same (.5); prepare (1.0) and transmit email to Kramer Levin with draft of Amendment No. 2 (.2); call with J. Evans regarding assignment provisions in Section 3.05 of Ocwen STA (.5); follow-up email with T. Hamzehpour and N. Evans regarding same (.4); email with C. Schares regarding final revisions to draft Ocwen STA (.4); continue revision of draft Ocwen STA (.5); email with H. Gudmundsson of Mayer Brown regarding status of Ocwen STA, Ocwen Servicing Agreement and Ocwen Subservicing Agreement (.3); call with K. Gardner of Brown Rudnick regarding proposal to enter into Green Tree STA (.5); prepare email to ResCap internal team regarding same (.3); follow-up email to internal team regarding same (.3); follow up voicemail with K. Gardner regarding same (.1).	Kohler, Kenneth E.	11.60	9,280.00
24-Jan-2013	Call with N. Evans regarding closing checklist (.3); meet with N. Evans regarding Ocwen bill of sale and assumption agreement (.3).	Kumar, Neeraj	0.60	318.00
24-Jan-2013	Review outstanding cure issues (.5) prior to sale closing; review (.1) and revise stipulation regarding APA amendment (.4); review (.2) and address CalHFA objection to assumption (.3).	Marines, Jennifer L.	1.50	1,035.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Continue revising section 3.14 of Ocwen STA in preparation for sale closing.	Richards, Erica J.	2.50	1,650.00
24-Jan-2013	Emails with counsel to CFHA and C. Schares regarding GMAC- Ocwen subservicing agreement.	Rosenbaum, Norman S.	0.20	170.00
24-Jan-2013	Review (.2) and comment on revised draft of Ocwen Servicing Transfer Agreement (.7); review (.1) and respond to emails from G. Guiney and J. DeMarco regarding assignment of Ambac deals (.1); review attachments regarding proposed stipulation (.2); review sample Ambac-related PSAs regarding servicing trigger issues (.3).	Rosenbaum, Norman S.	1.60	1,360.00
24-Jan-2013	Review (.6) and edit stipulation and order regarding Amendment No. 2 to Ocwen APA (4.7); draft notice of presentment for stipulation and order (.3); call with A. Barrage regarding same (.3).	Rothchild, Meryl L.	5.90	3,392.50
24-Jan-2013	Review (.4) and respond to emails from C. Shores regarding the outstanding closing items, Ocwen Asset Purchase Agreement, Estate/Walter Transition Services Agreement and Estate/Ocwen Transition Services Agreement (1.4); review (.2) analyze (.6) and comment on drafts of the Estate/Walter Transition Services Agreement (.5); review (.1), analyze (.1) and comment on ResCap/AFI/Ocwen/Walter Cooperation Side Letter (1.0); analyze issues regarding Walter's request for ResCap to pass through certain services that ResCap received under third-party contracts (.7); prepare revised draft of the Estate/Walter Transition Services Agreement (.6); call with N. Evans regarding request to be able to assume certain agreements (.3).	Weiss, Russell G.	5.90	4,867.50
24-Jan-2013	Participate in BH closing call with BH lawyers (1.0); revise schedules (1.3) and disclosure memorandum (2.7) for APA.	Welch, Edward M.	5.00	3,450.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	<p>Comment on draft cure MBIA stip (including review of comments of D. Beck (.7); forward markup to C. Dondzilla and T. Hamzehpour regarding same (.3); email J. Madsen regarding open questions on SLAP/VA program (.5); draft SLAP/VA economic analysis crib sheet in preparation for borrowers' counsel call (.6); call with J. Madsen regarding same (.2); email N. Rosenbaum and M. Crespo regarding follow up call with SilvermanAcampora (.2), and email to J. DeMarco regarding subservice deal analysis prepared by C. Schares (.1); call with C. Schares regarding same (.3); email B. Weingarten regarding open issues on FGIC detail (1.0); respond to email of P. Pascuzzi attaching markup of draft stipulation (1.0); review FGIC cure claim objection (.6); participate in all hands Ocwen/Walter closing call (.8); review markup forwarded by W. Kucera (Mayer Brown) regarding Amendment 2 to Ocwen APA (.3); edit draft stipulation (.6) and notice forwarded by M. Rothchild regarding Amendment 2 to Ocwen APA (.2); email K. Kohler regarding same (.2); review comments of K. Kohler (.4) and forward same to M. Rothchild for internal circulation (.1) participate in ResFunding asset call with L. Gilley and E. Daniels (Kramer) (.6); call R. Weiss regarding TSA/Ocwen APA issue (.3); email N. Evans and M. Fahy Woehr regarding same (.5) review Ocwen APA amendments forwarded by N. Evans (1.0).</p>	Barrage, Alexandra S.	10.50	7,560.00
25-Jan-2013	<p>Edit draft of assumed contract previously amended and forwarded by J. Coffey (Brown & Rudnick).</p>	Barrage, Alexandra S.	0.50	360.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Review mark-up of Amendment 2 to Ocwen APA (.1) and emails with working group regarding same (.7); review company mark-up of Ocwen servicing transfer agreement (.6); emails with MoFo team, Centerview and the company regarding schedules for Ocwen and Berkshire APAs (.7); emails with MoFo and Syncora counsel regarding subservicing relationship post-closing (.2); revise schedules to servicing and subservicing agreements (.4) and send to K. Kohler for review (.1); research various servicing agreements and ancillary deal documents for inclusion in Ocwen APA schedules (1.1); call with T. Goren and C. Albanese (Wells Fargo counsel) regarding Wells Fargo SBO cure claim stipulation (.5); review draft stipulation sent by Wells Fargo counsel; review comments to SBO stipulation provided by T. Goren (.3) and send further comments to T. Goren (.5); call with lawyers from Ambac, certain trustees and MoFo regarding transfer of certain servicing obligations (.5); emails with company and A. Barrage regarding scope of deals covered by agreements in the supplemental cure notice schedules (.4); review revised CalHFA cure stipulation letter (.1) and email to T. Goren regarding same (.1); review USBank servicing agreements added to supplemental cure notice schedule (.1) and emails with USBank counsel regarding same (.2); call with K. Kohler regarding preparation of schedules for Ocwen Servicing agreement (.1).	Beck, Melissa D.	6.70	4,690.00
25-Jan-2013	Discuss SBO stipulation with A. Suffern (.3); email to N. Evans regarding Ocwen APA amendment (.2).	Crespo, Melissa M.	0.50	227.50
25-Jan-2013	Participate in lawyers closing checklist call with Mayer Brown, Brown Rudnick, Kramer Levin, T. Hamzehpour and M. Fahy Woehr (ResCap), A. Barrage, T. Goren and other lawyers from MoFo (.7); emails regarding status of Fannie/FHFA approvals (.2); review revised Ocwen APA schedules (.5); emails regarding same with N. Welch, M. Fahy Woehr (ResCap) (.3); emails to same regarding transfer of Ditech commercial copyright to Walter/Green Tree (.2); emails with Mayer Brown, T. Meerovich (FTI), MoFo lawyers regarding Walter flow of funds, "purchaser payable cure amount," and payment of purchase price (.4); call with T. Meerovich regarding same (.3); emails to T. Hamzehpour (ResCap), T. Goren, G. Lee regarding licensing requirements post-sale closings/as liquidating trust (.4); revise draft of Ocwen APA Amendment No. 3 (1.2); email same to T. Hamzehpour, M. Fahy Woehr (ResCap), T. Goren, K. Kohler, A. Barrage (.1); calls with S. Krouner (Kramer) regarding status of agreements and timing (.3); call with R. Weiss regarding Transition Services Agreements and Ocwen Asset Purchase Agreements (.3).	Evans, Nilene R.	4.90	3,895.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Correspond with L. Reichel (Rescap) regarding status of FHFA approval (.2); review Ocwen draft of GNMA amendments (.2); call with company (.6) and UCC advisors (.3) regarding same; review issues regarding FHFA consent with K. Kohler (.7); review (.1) and revise MBIA cure stip (.3); review initial draft of FGIC purchase price analysis (.5) and correspond with Centerview and company regarding same (.2); call with K&E regarding FNMA settlement (.4) and correspond with K. Chopra (Centerview) regarding analysis of same (.3); review (.1) and revise drafts Wells Fargo stipulation (.3); correspond and call with M. Beck regarding same (.1); call with Mofo team and Ocwen counsel regarding lawyers closing checklist (.7).	Goren, Todd M.	5.20	4,134.00
25-Jan-2013	Call with D. Fell regarding real estate documents in connection with sale closing.	Kim, Mee Jung	0.30	208.50
25-Jan-2013	Review comments received from Mayer Brown on draft Amendment No. 2 to Ocwen APA (.2); email with ResCap internal team regarding same (.1); prepare for (.2) and participate in call with ResCap internal team regarding (responses to Mayer Brown comments (.7); participate in call with Kramer Levin (counsel for Creditors' Committee) to discuss Mayer Brown comments and proposed responses thereto (.6); revise Amendment No. 2 and transmit revised draft to Mayer Brown and Ocwen (.5); review (.2) and comment on draft Stipulation regarding Amendment No. 2 to Ocwen APA (.6); prepare comments on same to A. Barrage (.5); continue preparation of draft Ocwen Servicing Transfer Agreement (.4); email (.4) and call with J. Evans and M. Fahy Woehr regarding finalizing Section 3.14 litigation process comments (.4); emails with various parties regarding final changes to incorporate (1.7); commence preparation of draft Green Tree Servicing Transfer Agreement (.5); email with K. Gardner (Brown Rudnick) regarding same (.3); emails with C. Schares, D. Meyer and M. Fahy Woehr regarding content of Green Tree Servicing Transfer Agreement (1.8); email with H. Gudmundsson (Mayer Brown) regarding preparation of revised schedules for Ocwen Servicing Agreement and Subservicing Agreement to reflect addition of transactions delayed by cure claims (.4); call with M. Beck regarding preparation of same (.1); email with A. Barrage regarding same (.6); review of Ocwen draft of GNMA issues with T. Goren (.7).	Kohler, Kenneth E.	10.90	8,720.00
25-Jan-2013	Review various cure claims including Wells Fargo, AFI and DB (.8); review (.1) and revise stipulation regarding Ginnie Mae loans (1.1); research 365(k) (.4).	Marines, Jennifer L.	2.40	1,656.00
25-Jan-2013	Participate in lawyer closing call with Ocwen and Walter.	Marinuzzi, Lorenzo	0.70	661.50
25-Jan-2013	Review internal cumulative edits to Ocwen STA.	Richards, Erica J.	2.00	1,320.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Review emails regarding status of Ocwen STA and client comments to current draft.	Rosenbaum, Norman S.	0.60	510.00
25-Jan-2013	Emails with client regarding Vision services agreement and effort to terminate in violation of stay (.2); follow up email to Vision Services (.1); emails with C. Schares regarding SLS transfer (.2); call with M. Beck, Ambac and SLS counsel regarding servicing transfer issues (.7); emails with B. Guiney (counsel to Ambac) regarding hearing on cure issues (.1).	Rosenbaum, Norman S.	1.30	1,105.00
25-Jan-2013	Edit stipulation and order approving Amendment No. 2 to Ocwen APA (.2) and email same to A. Barrage (.1).	Rothchild, Meryl L.	0.30	172.50
25-Jan-2013	Discuss status of SBO stipulation with M. Crespo.	Suffern, Anne C.	0.30	93.00
25-Jan-2013	Call with ResCap, Walter and Ocwen to discuss lawyers closing list (1.0); call with Ocwen to discuss Transition Services Agreement (1.0); call with M. Fahy Woehr and A. Barrage to discuss Estate/Walter Transition Services Agreement, Estate/Ocwen Transition Services Agreement, Cooperation Side Letter and closing list (1.2); review (.1), analyze (.1) and comment on revised draft of the Estate/Walter Transition Services Agreement (.3); call with N. Evans to discuss Transition Services Agreements and Ocwen Asset Purchase Agreement (.3); review (.4) and respond to proposed changes to APA impacting privacy (1.7); call with ResCap to discuss the Estate/Walter Transition Services Agreement and Estate/Ocwen Transition Services Agreement (.8); prepare (.2) and circulate revised draft of the Estate/Walter Transition Services Agreement (.5); review (.1), analyze (.1) and comment on Unsecured Creditors Committee comments on the Estate/Walter Transition Services Agreement (.3) and Estate/Ocwen Transition Services Agreement (.3); call with S. Krouner regarding Unsecured Creditors Committee comments on the Estate/Walter Transition Services Agreement and Estate/Ocwen Transition Services Agreement (.3).	Weiss, Russell G.	8.80	7,260.00
25-Jan-2013	Prepare (5.8) and distribute Berkshire Schedules and Ocwen Schedules (.7).	Welch, Edward M.	6.50	4,485.00
26-Jan-2013	Prepare schedules for subservicing agreement between Ocwen and GMACM (.9); review revised Amendment 2 to Berkshire APA (.4) and exchange emails (.2) and provide comments regarding same (.3); review comments to servicing transfer agreements and emails with working group regarding same (1.2); call with T. Goren regarding Wells Fargo SBO cure claim stipulation (.3); review further revised stipulation (.4).	Beck, Melissa D.	3.70	2,590.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
26-Jan-2013	Review (.1) and revise stipulation/NOP regarding Ocwen APA amendment (.4); call with C. Albanese regarding status of Wells Fargo cure stipulation (.3); review same with M. Beck (.3); review (.1) and revise draft stipulation (.5); correspond with N. Ornstein regarding FNMA cure analysis (.2).	Goren, Todd M.	1.90	1,510.50
26-Jan-2013	Exchange emails with Mayer Brown regarding comments on most recent draft of Amendment No. 2 to Ocwen APA (.2); review Ocwen APA regarding same (.1); prepare email to ResCap internal team regarding new Mayer Brown comments (.3); review most recent draft of Stipulation prepared by bankruptcy team for Amendment No. 2 to Ocwen APA (.1); email with T. Goren regarding same (.1); continue preparation of draft Ocwen Servicing Transfer Agreement (1.4); review with N. Rosenbaum Section 3.14 revisions (1.4); email to Ocwen and Mayer Brown transmitting revised draft Servicing Transfer Agreement (2.0); continue preparation of draft Green Tree Servicing Transfer Agreement (.4); email with N. Evans and H. Gudmundsson (Mayer Brown) regarding authority to disclose Ocwen STA to Green Tree and Walter (1.4); extensive email exchanges with C. Schares, D. Meyer and M. Fahy Woehr regarding required changes from Ocwen STA to create Green Tree STA (2.0); finalize first draft of Green Tree STA (.6) and transmit same with detailed email regarding same to Brown Rudnick (counsel for Walter and Green Tree) (.8).	Kohler, Kenneth E.	10.50	8,400.00
26-Jan-2013	Review (.1) and comment on revised draft of the Service Transfer Agreement (1.2); email to K. Kohler regarding review and comments on STA (.3).	Rosenbaum, Norman S.	1.60	1,360.00
26-Jan-2013	Review (.1) and edit stipulation and order approving Amendment No. 2 to Ocwen APA (.7); email T. Goren regarding same (.2); revise stipulation (.3), order (.2) and notice of presentment per T. Goren's edits (.1) and circulate same to internal group (.1).	Rothchild, Meryl L.	1.70	977.50
26-Jan-2013	Call with S. Krouner (Kramer) regarding Unsecured Creditors Committee comments on the Estate/Walter Transition Services Agreement and Estate/Ocwen Transition Services Agreement (.4); review (.1) and respond to email messages from A. Barrage regarding the Estate/Walter Transition Services Agreement, Estate/Ocwen Transition Services Agreement and closing items (.2).	Weiss, Russell G.	0.70	577.50
27-Jan-2013	Prepare schedules for subservicing agreement between Ocwen and GMACM (2.8); emails (.3) and follow-up (.1) with J. Newton and N. Rosenbaum regarding exclusion of certain servicing agreements from Ocwen asset sale.	Beck, Melissa D.	3.20	2,240.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
27-Jan-2013	Revise draft of Ocwen APA Amendment No. 3 (1.2); emails with A. Barrage, K. Kohler, T. Goren regarding same (.7); review FHA Loan NDA comments (.2); emails with T. Meerovich (FTI) regarding closing escrow and calculation of same (.4); review lease rejection analysis (.5); emails regarding same with T. Hamzehpour (ResCap), S. Martin and other MoFo attorneys (.4).	Evans, Nilene R.	3.40	2,703.00
27-Jan-2013	Review (.2) and revise draft 3rd amendment to APA (.2); correspond with team regarding same (.3).	Goren, Todd M.	0.70	556.50
27-Jan-2013	Email with W. Tyson regarding status of Amendment No. 2 to Ocwen APA and potential revisions to same (.2); email to Mayer Brown regarding potential changes to Amendment No. 2 (.1); email with W. Tyson and T. Goren regarding amendments to Ally Bank MMLPA regarding obligation to purchase locked loans post-closing (.3); prepare for ResCap Board meeting (1.0); participate in Board meeting and give presentation regarding Amendment No. 2 to Ocwen APA (1.2); email with J. Taylor (Kramer Levin) regarding status of Mayer Brown's response (.2); commence review of Mayer Brown comments on 1/25/13 draft of Amendment No. 2 (.2); prepare email to Mayer Brown regarding interpretation of comments (.5); email to ResCap internal team regarding issues raised by Mayer Brown draft (1.5); email with N. Kumar, N. Evans and M. Kahy Woehr regarding preparation of limited power of attorney for Ocwen STA (.1); review (.1) and revise sequential drafts of limited POA (.9); review (.3) and comment on draft prepared by A. Barrage of Ocwen APA amendment regarding delayed closing for transactions delayed by cure claims (.2); email with A. Barrage, N. Evans and T. Goren regarding same (.2); review Ocwen APA provisions affected by amendment (.2); review revised draft Ocwen APA amendment (.1); call with N. Evans regarding mechanics for calculation of purchase price for delayed transactions (.3).	Kohler, Kenneth E.	7.60	6,080.00
27-Jan-2013	Draft limited power of attorney for Ocwen STA.	Kumar, Neeraj	1.00	530.00
27-Jan-2013	Review FGIC cure claim (.2) and analysis regarding purchase price and closing (.2).	Marines, Jennifer L.	0.40	276.00
27-Jan-2013	Follow up with M. Beck regarding exclusion of certain servicing agreements from Ocwen asset sale.	Newton, James A.	0.40	212.00
27-Jan-2013	Emails with J. Newton, M. Beck and S. Wilamowsky regarding status of DB objection (.3); analyze potential DB settlements (.2).	Rosenbaum, Norman S.	0.50	425.00
27-Jan-2013	Review emails from K. Kohler regarding Green Tree STA (.2); email with N. Evans regarding the same (.1); follow up with M. Beck regarding exclusion of certain servicing agreements from Ocwen asset sale (.1).	Rosenbaum, Norman S.	0.40	340.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
27-Jan-2013	Revised draft NDAs.	Seligson, Peter	1.50	795.00
27-Jan-2013	Revise Ocwen disclosure memorandum in connection with sale-closing documentation.	Welch, Edward M.	2.00	1,380.00
28-Jan-2013	Call with P. Pascuzzi regarding resolution of Cal HFA assumption objection (.5); meet with M. Crespo regarding same (.2) email M. Beck and M. Crespo regarding proposed revisions to assumption order requested by RMBS Trustees (.6) call with E. Frejke (Kramer Levin) regarding SLAP and VA programs (.5); follow up calls with J. Madsen regarding same (.5).	Barrage, Alexandra S.	2.30	1,656.00
28-Jan-2013	Review open sale issues on Ginnie Mae amendment (1.2), Walter closing (1.6), and cure claim issues (.8); draft Amendment No. 3 to Ocwen APA (3.0).	Barrage, Alexandra S.	6.50	4,680.00
28-Jan-2013	Emails (.4) and calls with T. Goren and C. Albanese (Wells Fargo counsel), Ocwen counsel and the company regarding Wells Fargo SBO cure claim stipulation (.1); review revised versions of Wells Fargo stipulation (1.0); emails (.4) and calls (.2) with counsel to trustees regarding revisions to proposed order with respect to supplemental servicing agreement cure notice schedule filed with the court; discuss same with A. Barrage (.2); emails with company and AFI counsel regarding supplemental servicing agreement cure notice schedule (.4); review FGIC wrapped deals included in cure objection (.4); review provisions in certain Deutsche Bank deals listed in Deutsche Bank's cure objection (.6); review proposed order with respect to supplemental servicing agreement cure notice schedule (.3); reconcile certain amounts disputed under Wells Fargo SBO cure claim schedule (.6); review further revised FGIC cure claim analysis (.3); review various versions of revised amendment no. 2 to Ocwen APA (.4); emails with working group regarding same (.7); review revised servicing transfer agreement (.2) and instructions (.1) and emails with working group regarding same (.5); emails with company and E. Welch regarding servicing-related APA schedules (.7).	Beck, Melissa D.	7.50	5,250.00
28-Jan-2013	Call with P. Pascuzzi and A. Barrage to discuss resolution of CalHFA cure objection (.6); call (.1) and emails with counsel for MERS regarding cure amount for agreement scheduled for assignment (.8).	Crespo, Melissa M.	1.50	682.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Prepare for (.5) and participate in lawyers call regarding Ocwen/Walter closing (.5); attend ResCap/FTI call on Flow of Funds and Sale Proceeds Allocation led by T. Meerovich (1.3); attend call led by J. Horner (ResCap) with M. Fahy Woehr (ResCap), R. Weiss and others regarding confidentiality/cooperation side letter among Walter, Ocwen, AFI and ResCap (.5); review proposed changes to Berkshire closing documents (1.2); emails with S. Krouner (Kramer) on status of Walter and Berkshire closings (.4); revise indemnity escrow agreement (.5); revise Amendment No. 3 to Ocwen Agreement (1.5); email same to ResCap, Ocwen and Walter participants and counsel (.5); emails to Ocwen counsel regarding inclusion in Schedules of deals likely not to be assumable at Ocwen closing (.5); review NDA comments for FHA loan portfolio sale (.6); emails regarding calculation of Walter purchase price (.3); review updates to Ocwen disclosure schedules (.8); emails regarding treatment of business employee liabilities with S. Cunningham and others from Mayer Brown, C. Dondzilla (ResCap) and Centerview (.4).	Evans, Nilene R.	9.50	7,552.50
28-Jan-2013	Call with FTI, Centerview and company regarding funds flow closing issues (.8) and review funds flow documents (.5); call with company regarding GNMA amendment (.4); correspondence with C. Albanese (Wells counsel) regarding Wells Fargo account transfer stipulation (.3) and correspond with purchasers regarding same (.4); call with J. DeMarco and C. Albanese regarding same (.4); review Freddie issues status with K. Chopra (Centerview) (.3); review reconciliation of potential FGIC cure claim (.6); correspond with D. Neier (Winston Strawn) regarding Fannie resolution (.2); correspond with company/FTI regarding payoff info regarding same (.2); correspond with company regarding estate subservicing agreement issues (.3); correspond with S. Zide (Kramer) regarding cure resolution (.4); correspond with Purchasers, UCC and company regarding revised Wells Fargo resolution (.4); call with J. Cordaro regarding GNMA amendment (.2); call with M. Beck regarding Wells Fargo SBO cure claim stipulation (.1).	Goren, Todd M.	5.50	4,372.50
28-Jan-2013	Review comments to intellectual property assignment agreements.	Huang, Ying	0.20	109.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Participate in all hands lawyers' call with representatives of counsel for Ocwen, Walter and Green Tree to prepare for closings (.5); emails (.4) and calls with various parties regarding status of closing documents and closing preparations for Ocwen and Walter closings (1.7); email with ResCap internal team regarding Mayer Brown 1/27/13 comments on Amendment No. 2 to Ocwen APA (.5); participate on call with ResCap internal team regarding responses to Mayer Brown comments (.4); call with J. Taylor of Kramer Levin regarding same (.2); revise Amendment No. 2 (.6) and transmit revised draft to Mayer Brown and Ocwen (.1); email with various parties regarding same (.3); review 1/28/13 comments received from Mayer Brown on revised draft of amendment (.2); email with ResCap internal team and MoFo bankruptcy team regarding same (.4); call (.1) and email with D. Meyer regarding open points on Freddie Mac Servicing Transfer Agreement (.1); call with MoFo internal team regarding closing preparations for Berkshire Hathaway loan sale (.6); call (.4) and emails with S. Krouner (Kramer Levin) regarding same (.3); email with C. Shares regarding status of closing documents and Ocwen consent to Subservicing Agreement with 21st Mortgage LLC (.4); email with ResCap internal team regarding status of Walter STA (.1) and discussions with Walter/Green Tree regarding transition of litigation (.1); review (.1) and comment on successive drafts of Amendment No. 3 to Ocwen APA (.1); prepare and transmit comments on same to N. Evans (.2); review (.1) and comment on most recent draft of limited power of attorney from GMACM to Ocwen for attachment to Ocwen STA (.1); prepare comments on same to N. Kumar (.2); email with C. Schares regarding preparation of revised pricing schedules to Ocwen Servicing Agreement and Subservicing Agreement (.3); transmit schedules for revision (.1).	Kohler, Kenneth E.	8.70	6,960.00
28-Jan-2013	Prepare various consents and supporting documents in preparation of Berkshire and Walter closings (5.3); meet with E. Roberts regarding same (.7).	Kumar, Neeraj	6.00	3,180.00
28-Jan-2013	Assign projects regarding sale closing (.6); client calls regarding same (.8); emails to and from J. Llany client regarding first close and items for second close (.9).	Lee, Gary S.	2.30	2,357.50
28-Jan-2013	Review cure related matters and settlements of outstanding cure claims.	Marines, Jennifer L.	0.80	552.00
28-Jan-2013	Participate in closing call with counsel for Ocwen/Walter and MoFo team.	Marinuzzi, Lorenzo	0.80	756.00
28-Jan-2013	Discuss the notices of rejection of the borrower rewards program with M. Crespo.	Moss, Naomi	0.20	115.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Review Deutsche Bank securitization deal documents in connection with negotiations regarding resolution of cure objections.	Newton, James A.	2.00	1,060.00
28-Jan-2013	Conduct additional review of Deutsche Bank deal documents in relation to cure claim analysis.	Newton, James A.	0.40	212.00
28-Jan-2013	Meet with N. Evans, E. Welch and N. Kumar regarding closing document status for Berkshire and Walter closings.	Roberts, III, Edgar J.	0.80	248.00
28-Jan-2013	Review draft NDAs in connection with sale closing.	Seligson, Peter	0.50	265.00
28-Jan-2013	Review disclosure memo for risk management purposes.	Tanenbaum, James R.	1.40	1,435.00
28-Jan-2013	Call with T. Marano regarding timing of closing of Ocwen asset sale (.3).	Tanenbaum, James R.	0.30	307.50
28-Jan-2013	Call with S. Engelhardt regarding document retention issues.	Weiss, Russell G.	0.10	82.50
28-Jan-2013	Review (.7) and respond to numerous email messages from T. Hamzehpour regarding the Estate/Ocwen Transition Services Agreement, Estate/Walter Transition Services Agreement, ResCap/AFI/Ocwen/Walter Confidentiality Side Letter, updated Ocwen Asset Purchase Agreement Schedules, Domain Name Assignment, Trademark Assignment, Confidentiality Side Letter and closing items (2.4); meet with N. Evans regarding confidentiality cooperation side letter among Walter Ocwen, AFI and ResCap (.5); review (.1), analyze (.2) and comment on the revised draft of the Domain Name Assignment and Trademark Assignment (.5); meet with Y. Huang regarding the revised draft of the Domain Name Assignment and Trademark Assignment (.3); review (.1), analyze (.1) and comment on revised draft of the Estate/Ocwen Transition Services Agreement prepared by Ocwen (.4); prepare revised draft of the Estate/Ocwen Transition Services Agreement (.4); call with ResCap to discuss Confidentiality Side Letter (.5); prepare a revised draft of the Confidentiality Side Letter (.7).	Weiss, Russell G.	6.90	5,692.50
28-Jan-2013	Finalize Ocwen/Walter schedules for sale closings (2.1); review draft closing documents (2.0); meet with E. Roberts, III regarding closing document status for Berkshire and Walter closings (.1).	Welch, Edward M.	4.20	2,898.00
28-Jan-2013	Assist with Walter Green Tree side letter for post-sale contracts.	Wishnew, Jordan A.	1.10	792.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Meeting with M. Rothchild to discuss Amendment No. 2 stipulation and notice (.3); email N. Evans and K. Kohler regarding same (.5); revise draft Walter partial assignment per request of N. Evans (1.0); review Walter purchase price and flow of funds memorandum (.5) email J. Wishnew and N. Evans regarding Walter assumption and assignment/timing issue (.5).	Barrage, Alexandra S.	2.80	2,016.00
29-Jan-2013	Emails (.5) and calls with MoFo team, company and various objecting parties to resolve servicing-related cure objection issues in connection with cure hearing (.4); review certain provisions of FGIC insurance agreements (1.1) and related servicing agreements included in FGIC cure objection (1.6); emails with company and internal working group regarding Amendment No. 3 to Ocwen APA (.3); review revised MBIA cure stipulation letter (.3); emails with UCC counsel regarding FGIC cure claims and request for information regarding same (.3); review revised proposed order with respect to supplemental cure notice schedules (.4).	Beck, Melissa D.	4.60	3,220.00
29-Jan-2013	Attend bi-weekly internal ResCap call regarding status of closing transactions.	Evans, Nilene R.	0.40	318.00
29-Jan-2013	Attend ResCap/FTI call on closing preparation Flow of Funds and Sale Proceeds Allocation led by T. Meerovich (FTI) (1.0); attend call led by K. Spraga (ResCap) and others from ResCap, S. Boyd (Walter) and lawyers from Brown Rudnick and Green Tree, K. Kohler, N. Rosenbaum regarding FNMA litigation to be managed by Green Tree post-closing (.5); attend lawyers pre-closing checklist call with lawyers from Mayer Brown, Brown Rudnick, S. Boyd (Walter), MoFo (1.0); call with S. Krouner regarding update of same (.4); revise IP documents related to transaction (.5); revise Amendment No. 3 (1.5); revise Walter Agreement (1.5); emails regarding Walter's need to have access to certain ResCap functions and agreements post-closing (.5) numerous calls and emails with client, counsel to Walter and Ocwen and MoFo team regarding final changes to Amendment No. 3, the Walter Agreement, schedules to Ocwen Agreement and Walter Agreement and various closing documents as part of pre-closing process for Walter (3.5); review final drafts of Berkshire closing documents (1.2).	Evans, Nilene R.	11.60	9,222.00
29-Jan-2013	Review transfer forms for owned properties (.2); correspond with title company regarding most current forms and procedures for Minnesota (.3).	Fernandes, Rachelle A.	0.50	197.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Call with Centerview and company regarding servicing agreement schedules (.5); review issues regarding consent to assignment of factoring agreement with T. Hamzehpour (.3) and prepare mark-up of consent agreement on transfer (.3); correspond with UCC regarding status with FGIC (.4); call with Ambac/Ocwen and J. Newton regarding status (.7); review issues with same with K. Chopra (Centerview) (.3); review status of TSAs with KL and team (.6); correspond with K. Chopra and S. Zide (Kramer) regarding BH closing status (.5); review updated draft of Amendment No. 3 to APA (.6).	Goren, Todd M.	4.20	3,339.00
29-Jan-2013	Review disclosure memorandum for IP/IT updates (.3); correspond with internal team regarding same (.1); meet with R. Weiss regarding Ocwen Asset Purchase Agreement Schedules and closing items (.1).	Huang, Ying	0.50	272.50
29-Jan-2013	Continue work on Berkshire sale, including, email (.3) and multiple calls with various parties regarding dispute with Berkshire over loan file exceptions, including K. Chopra and R. Kielty (Centerview) and S. Krouner (Kramer Levin) (1.0); email (1.1) and calls with M. Fahy Woehr and C. Schares regarding Limited Power of Attorney to 21st Mortgage LLC (1.4); call with team organized by T. Meerovich (FTI) regarding flow of funds from Berkshire closing (1.0); continue work on Ocwen sale, including finalize Amendment No. 2 to Ocwen APA (Ginnie Mae PIIT program) (.7), and emails (.4) and calls regarding same with Mayer Brown and Kramer Levin (.4); coordinate with A. Barrage regarding filing of same with bankruptcy court (.9); email with L. Reichel, W. Tyson and others regarding business aspects of Ginnie Mae PIIT program and status of FHA loan modifications in connection with same (1.1); email with M. Beck and C. Schares regarding preparation of schedules for Ocwen Subservicing Agreement (.2); calls (.3) and emails with MoFo team regarding Section 3.14 of Ocwen Servicing Transfer Agreement regarding post-closing treatment of litigation (.6); prepare for (.1) and participate in a lawyers' call with Ocwen's counsel (Mayer Brown) regarding status of deliverables for Ocwen closing (.7); continue work on Walter/Green Tree closing, including participation in call with ResCap internal team and MoFo team regarding preparation of Green Tree litigation list (.5); email with M. Fahy Woehr, C. Schares and others regarding Green Tree Limited Power of Attorney (.4); review (.2) and comment on draft of same (.4); calls (.2) and emails with E. Frejka and S. Krouner (Kramer Levin) regarding Green Tree response to draft Servicing Transfer Agreement (.1).	Kohler, Kenneth E.	12.00	9,600.00
29-Jan-2013	Prepare closing documentation for closing of Berkshire and Walter transactions (7.9); meet with E. Roberts, III regarding same (.1).	Kumar, Neeraj	8.00	4,240.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Review closing checklist (.3) and participate in closing call for Ocwen/Walter with MoFo team (.6).	Marinuzzi, Lorenzo	0.90	850.50
29-Jan-2013	Call with counsel to Ambac and Ocwen, N. Rosenbaum, and T. Goren regarding Ambac assumption and assignment issues (.5); follow-up discussion with N. Rosenbaum and T. Goren regarding same and plan moving forward (.4).	Newton, James A.	0.90	477.00
29-Jan-2013	Meet with N. Kumar regarding closing checklist, prepare closing folders (1.1); assist N. Kumar with revisions to Berkshire and Walter closing documents (1.4); review executed closing documents for missing exhibits (1.4); prepare excel sheet to track Berkshire and Walter closing documents (1.0); prepare signature pages for execution (1.6); prepare file folders for closing rooms (2.0).	Roberts, III, Edgar J.	8.50	2,635.00
29-Jan-2013	Call with E. Frejka regarding comments to Green Tree and Ocwen Servicing Transfer Agreement (.3); emails with K. Kohler regarding comments to servicing transfer agreement (.2); review (.1) and comment on Green Planet servicing agreement (.3); discussion with J. Newton regarding plan moving forward regarding Ambac (.4).	Rosenbaum, Norman S.	1.30	1,105.00
29-Jan-2013	Meeting with A. Barrage regarding APA Amendment No. 2 stipulation and notice of same.	Rothchild, Meryl L.	0.30	172.50
29-Jan-2013	Review (.3) and mark up draft NDAs (.7) for investors.	Seligson, Peter	1.00	530.00
29-Jan-2013	Review (1.3) and respond to numerous email messages from T. Hamzehpour regarding the Estate/Ocwen Transition Services Agreement, Estate/Walter Transition Services Agreement, ResCap/AFI/Ocwen/Walter Confidentiality Side Letter, updated Ocwen Asset Purchase Agreement Schedules and closing items (2.8); call with Unsecured Creditors Committee legal counsel (KL) to discuss the Estate/Ocwen Transition Services Agreement and Estate/Walter Transition Services Agreement (.6); prepare revised draft of the Estate/Walter Transition Services Agreement (.5); meet with Y. Huang regarding the Ocwen Asset Purchase Agreement Schedules and closing items (.3); call with ResCap to discuss the Estate/Ocwen Transition Services Agreement and Estate/Walter Transition Services Agreement calls with M. Fahy Woehr to discuss Estate/Ocwen Transition Services Agreement, Estate/Walter Transition Services Agreement and ResCap/AFI/Ocwen/Walter Confidentiality Side Letter (1.5); call with N. Evans to discuss the Estate/Ocwen Transition Services Agreement and Estate/Walter Transition Services Agreement (.4).	Weiss, Russell G.	7.90	6,517.50
29-Jan-2013	Revise (1.8) and distribute draft schedules and disclosure memorandum (.2); review closing documents, execution versions (1.5); internal call to discuss closing (.5).	Welch, Edward M.	4.00	2,760.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Assist with Walter 120-day post-close SOW (1.4); provide R. Weiss with comments on transition services agreement (.2).	Wishnew, Jordan A.	1.60	1,152.00
30-Jan-2013	Call with M. Talarico (FTI) and M. Crespo regarding cure payment mechanics (.5) review updated stipulation provided by USAA Counsel (.7); email M. Talarico and T. Hamzehpour regarding same (.3); meeting with J. Whitlinger regarding same (.2) respond to email of F. Madden regarding repurchase obligations and revised stipulation letter of CalHFA (.8) circulate execution copy of MBIA stipulation to S. Johnson at ResCap (.2); meeting with J. Whitlinger regarding same (.1); review amendment no 3 to Ocwen APA (.5); email M. Rothchild and B. Tyson regarding timing of stipulation and order on second amendment to APA (.2); call with A. Lesman regarding same (.2); meeting with M. Rothchild regarding proposed edits to stipulation (.2) respond to email of N. Evans and K. Kohler regarding open closing issues (1.4).	Barrage, Alexandra S.	5.30	3,816.00
30-Jan-2013	Update schedules to Ocwen subservicing agreement (.4); review Brown Rudnick mark-up to Servicing Transfer Agreement (.6) and emails with company and working group regarding same (.2); revise Servicing Transfer Agreement to incorporate comments from Brown Rudnick and company (1.4); calls with Brown Rudnick, GreenTree, MoFo and company regarding Servicing Transfer Agreement open issues (1.9).	Beck, Melissa D.	4.50	3,150.00
30-Jan-2013	Review revised USAA consent and agreement and cure stipulation agreement (.6); reconcile certain Wells Fargo master servicing deals to cure notice schedules and update reconciliation chart to send to Wells Fargo counsel (1.9); review agreements in an attempt to reconcile certain Wells Fargo custodial agreements with respect to certain pools of mortgage loans and follow-up with company regarding same (.8); call with UCC regarding outstanding servicing cure claims (.9); review updated CalHFA cure stipulation letter (.3); review FGIC reimbursement and indemnity provisions relating to cure claim (1.3); review updated FGIC cure analysis and emails with company regarding same (.6); call with A. Barrage regarding same (.5).	Beck, Melissa D.	6.40	4,480.00
30-Jan-2013	Call with C. McDermott (Pite Duncan) to discuss cure objection (.5); provide update to A. Barrage regarding same (.5); call with M. Talarico and A. Barrage to discuss status of cure objections (.5); call with counsel for Iron Mountain regarding resolution of cure objection (.2) exchange and follow up emails with same(.4); emails with counsel for Cal-Western regarding status of cure objection (.1); revise MBIA letter agreement regarding cure objection (.9).	Crespo, Melissa M.	3.10	1,410.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Revise case status chart (.7); call with C. McDermott (Pite Duncan) to discuss cure objection (.5); A. Barrage (.5); call with M. Talarico and A. Barrage to discuss status of cure objections (.5); call with counsel for Iron Mountain regarding resolution of cure objection (.2); and follow up emails (.4); emails with counsel for Cal-Western regarding status of cure objection (.1); revise MBIA letter agreement regarding: cure objection (.9).	Crespo, Melissa M.	0.70	318.50
30-Jan-2013	Review claims relevant to alternative estate causes of action.	Engelhardt, Stefan W.	1.40	1,225.00
30-Jan-2013	Review revisions to side letter with Lewisville (.1); review documents provided by Debtors for cure discovery (1.0).	Engelhardt, Stefan W.	1.10	962.50
30-Jan-2013	Revise Amendment No. 3 (.9) to Ocwen APA; attend ResCap/FTI call on closing preparation Flow of Funds and Sale Proceeds Allocation led by T. Meerovich (FTI) (1.0); attend bi-weekly internal ResCap call regarding status of closing transactions (.4); attend call led by B. Westman (ResCap) with ResCap accounting and FTI personnel regarding post-closing true-up processes (.8); attend follow-up ResCap/FTI call on final Walter Flow of Funds and Sale Proceeds Allocation led by T. Meerovich (FTI) (.5); emails regarding nature of Schedule H (leases) to Ocwen Agreement (.7); attend call led by P. Fleming (ResCap) with ResCap personnel on readiness to close Walter transaction on Thursday (.4); calls with S. Krouner (Kramer) regarding status of Walter closing (.5); revise form of mutual release (1.2); numerous calls (2.0) and emails with client, counsel to Walter and Ocwen and MoFo team regarding final changes to Amendment No. 3, the Walter Agreement, schedules to Ocwen Agreement and Walter Agreement and various closing documents as part of pre-closing process for Walter (5.3); draft extension of Berkshire time to close (.5); call with N. Rosenbaum regarding review of Servicing transfer drafts and Green Tree comments (.1).	Evans, Nilene R.	14.30	11,368.50
30-Jan-2013	Calls (x2) with FTI, Centerview and Company regarding closing status (1.4); call with Walter regarding same (.6); correspond with D. Neier (Winston Strawn) and N. Moss regarding status of FNMA stipulation (.7); discussions with N. Moss regarding same (.5); review (.1) and revise updated draft of Amendment No. 3 to Ocwen APA (.3); call with UCC regarding status of cure objections (.7); review (.1) and revise proposed Green Tree STA (.4); call with J. Newton regarding Ambac and Deutsche Bank cure issues (.1).	Goren, Todd M.	4.90	3,895.50
30-Jan-2013	Call with A. Barrage regarding FGIC claims issues.	Goren, Todd M.	0.50	397.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Prepare stipulation with Ocwen approving Amendment No. 2 to Ocwen APA (.4); correspond with M. Rothchild regarding same (.2).	Guido, Laura	0.60	177.00
30-Jan-2013	Continue work on Berkshire sale, including email (.4) and multiple calls regarding dispute with Berkshire over loan file exceptions with K. Chopra and R. Kielty (Centerview) 1.0) and S. Krouner (Kramer Levin) (1.4); prepare (1.2) and transmit to interested parties analysis of Berkshire claims (.5); review (.3) and comment on draft Amendment No. 3 to Ocwen APA (.9); emails with N. Evans and H. Gudmundsson (Mayer Brown) regarding same (.2); review (.2) and comment on draft stipulation regarding Amendment No. 2 to Ocwen APA (.4); email with A. Barrage regarding same (.3); email with M. Beck and C. Schares (Client) regarding preparation of schedules for Ocwen Subservicing Agreement (.3); continue work on Walter/Green Tree closing, including review mark-up of Green Tree STA received from Brown Rudnick (counsel for Walter and Green Tree) (1.8); commence revision of Green Tree STA in response to Green Tree and Brown Rudnick comments (.6); participate in call with ResCap internal team and with Green Tree and Brown Rudnick to negotiate Green Tree STA (1.2); email with M. Fahy Woehr, C. Schares and others regarding Green Tree Limited Power of Attorney (.4); review (.3) and revise draft of same (.5) participate in a call organized by T. Meerovich (FTI) regarding flow of funds from Green Tree closing (1.0).	Kohler, Kenneth E.	12.90	10,320.00
30-Jan-2013	Prepare documents for Berkshire sale closing including final schedules.	Kumar, Neeraj	5.00	2,650.00
30-Jan-2013	Participate in client call regarding post sale wind down plan and governance (1.4); emails to and from independent directors' counsel regarding same (.2); call with J. Moldovan (MoCo) regarding wind down and board (.2).	Lee, Gary S.	1.80	1,845.00
30-Jan-2013	Multiple emails (.7) and calls with J. Chung regarding the Fannie Mae cure stipulation (.5); multiple discussions with T. Goren regarding the same (.5); emails with D. Neier (Winston Strawn) regarding the same (.3).	Moss, Naomi	2.00	1,150.00
30-Jan-2013	Call with N. Rosenbaum, T. Goren, and S. Zide (Kramer) regarding Ambac and Deutsche Bank cure issues.	Newton, James A.	1.00	530.00
30-Jan-2013	Review (1.0) and revise Green Tree servicing transfer agreement (8.2); call with N. Rosenbaum regarding same (.1).	Richards, Erica J.	9.30	6,138.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Set up closing rooms (1.0); assist N. Evans and E. Welch with pre-closing revisions to documents (.6), collection of signature pages (.2) and assembly of execution documents (.2); maintain closing room for all parties throughout pre-closing (1.5); assist visiting attorneys, client and Walter with document distributions (2.0); prepare final documents and exhibits for execution (3.0); conduct final review of all documents with N. Welch (2.0); scan and title executed documents in closing room (1.2).	Roberts, III, Edgar J.	11.70	3,627.00
30-Jan-2013	Call with Kramer Levin, J. Newton and T. Goren regarding status of outstanding cure objections.	Rosenbaum, Norman S.	0.50	425.00
30-Jan-2013	Review (.2) and revise Servicing Transfer Agreement regarding Green Tree closing (4.5); review (.2) and respond to emails regarding Green Tree closing and STA (1.2); calls with E. Richards, N. Evans and ResCap team regarding review of Servicing Transfer drafts and Green Tree comments (3.8); calls with E. Richards, N. Evans, E. Richards ResCap team and Green Tree counsel and house regarding comments to Servicing Transfer Agreement and negotiation of terms (2.4).	Rosenbaum, Norman S.	12.30	10,455.00
30-Jan-2013	Review (.3) and revise stipulation and order approving Amendment No. 2 to Ocwen APA (1.6); discuss same with A. Barrage (.9); emails with A. Barrage, K. Kohler, J. DeMarco and A. Lesman (Clifford Chance) regarding revisions to stipulation and order (1.2); edit stipulation and order per discussions with A. Lesman (.7); prepare (.3) and file stipulation and order on notice of presentment (.8).	Rothchild, Meryl L.	5.80	3,335.00
30-Jan-2013	Revised draft NDAs in connection with sales.	Seligson, Peter	1.50	795.00
30-Jan-2013	Review changes to Walter schedules relating to assignment of assets to Walter (.2) and flow of funds (.2); review indemnity provisions in Walter agreement (.2).	Tanenbaum, James R.	0.60	615.00
30-Jan-2013	Correspondence to C. Shares and J. Horner regarding final comments on the Estate/Ocwen Transition Services Agreement (1.0), Estate/Walter Transition Services Agreement (1.0), ResCap/AFI/Ocwen/Walter Cooperation Side Letter (.5), updated Ocwen Asset Purchase Agreement Schedules and closing items (1.0); multiple calls with ResCap to discuss outstanding issues relating to the Estate/Walter Transition Services Agreement and ResCap/AFI/Ocwen/Walter Cooperation Side Letter (2.2); review (.1), analyze (.1), and comment on revised drafts of the Estate/Walter Transition Services Agreement (1.3); prepare multiple revised drafts of the Estate/Walter Transition Services Agreement (1.7); review Ditech Trademark License Agreement (.4).	Weiss, Russell G.	9.30	7,672.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Participate in various pre-closing tasks, including review (2.3) and revision to final documents (5.0); manage document room (4.0); discuss changes with counsel and clients (3.2); arrange for signatures and execution copies (2.5).	Welch, Edward M.	17.00	11,730.00
30-Jan-2013	Call with R. Dakis (MoCo) regarding winddown efforts.	Wishnew, Jordan A.	0.20	144.00
30-Jan-2013	Follow up with G. Crowley (ResCap) on severance data.	Wishnew, Jordan A.	0.20	144.00
31-Jan-2013	Discussion with M. Crespo regarding finalized MBIA stipulation.	Barrage, Alexandra S.	0.20	144.00
31-Jan-2013	Follow-up emails with company and counsel to Wells Fargo, FGIC and USAA regarding document request information relating to cure claims (.5); call with Wells Fargo counsel regarding custodial agreement and master servicing reconciliation issues (.3) and emails with company regarding same (.4); review waterfall provisions for certain wrapped deals to determine reimbursement right of certain expenses paid by the master servicer (.7).	Beck, Melissa D.	1.90	1,330.00
31-Jan-2013	Emails with working group (.3) and review of accompanied revisions to STA for Green Tree sale (1.0); emails with company regarding revisions to servicing agreement schedules for Ocwen APA (.2).	Beck, Melissa D.	1.50	1,050.00
31-Jan-2013	Coordinate execution of USAA stipulation and agreement (.8) and email with S. Dutton (USAA) regarding same (.1); email to M. Talarico detailing payment of USAA cure (.3); coordinate circulation of orders for assumption and assignment motions with L. Guido (.5); finalize MBIA stipulation (1.0) and discuss same with A. Barrage (.2); revise CalHFA stipulation (.1) and circulate same to S. Zide (Kramer) (.1); call with E. Frejke (Kramer) regarding LVG borrower rewards (.3); calls to A. Damonte (Pillsbury) regarding 2255 (Burbank lease) amendment (.1); email to counsel for Iron Mountain regarding assignment of agreement (.1); respond to FHA sale inquiry (.6); research related to setoff in preparation for FHA sale hearing (.9).	Crespo, Melissa M.	5.10	2,320.50
31-Jan-2013	Review changes to Walter Agreement (.5); close Walter acquisition with C. Gardner, S. Cheng (Brown Rudnick), M. Fahy Woehr (ResCap), E. Welch, N. Kumar, E. Roberts (5.4); emails (.7) and discussions with C. Gardner (Brown Rudnick) and S. Cunningham and W. Kucera (Mayer Brown) regarding Ocwen comments on Walter schedules, Walter Agreement and other closing matters (.3); emails (.3) and calls with S. Cunningham and W. Kucera (Mayer Brown) regarding release of deposit escrow funds by Walter/Ocwen to ResCap as part of Walter Purchase Price with JP Morgan escrow services (.7); call with internal ResCap team regarding status of Walter Closing (.3).	Evans, Nilene R.	8.20	6,519.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Coordinate with team regarding FNMA stipulation (.4); review issues with closing of Walter (.5); correspond with company/Centerview regarding BH closing issues (.6); call with P. Moak (FreddieMac) regarding status of Freddie stip (.2); correspond with FTI regarding EAF payment information (.2); call with V. Rubinstein regarding status of TSA side letter (.2) and review issues with same with R. Weiss (.3); review advances receivables sale agreement regarding consent issues (.4); correspond with E. Neier (Winston Strawn) and D. Emrich (Citi counsel) regarding status of closing (.3); correspond with Curcio regarding FHA loan sale (.3); correspond with L. Sinanyan regarding FGIC cure (.2); call with Zide (Kramer) regarding sale issues (.3).	Goren, Todd M.	3.90	3,100.50
31-Jan-2013	Prepare (.1) and file notice of presentment of stipulation with Ocwen approving Amendment No.2 to Ocwen APA (.2); prepare same for delivery to Chambers (.3); prepare (.1), file (.1) and coordinate service of notice of presentment of amended proposed order on debtors' first motion authorizing assumption and assignment of contracts in connection with sale of platform assets with M. Crespo (.1); prepare same for Chambers (.2); prepare second and third assumption orders regarding same for Chambers (.3).	Guido, Laura	1.40	413.00
31-Jan-2013	Perform research for S. Martin regarding wind-down costs.	Kline, John T.	1.50	465.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Continue work on Berkshire closing, including call with M. Schaefer regarding rescheduling of remittances from SBO servicers due to change in closing date (.4); review (.2) and summarize Berkshire APA provisions in connection with same (.6); commence preparation of email to M. Schaefer regarding ResCap's obligation to establish direct remittances from SBO servicers to Berkshire (.6); review Berkshire APA provisions and history in preparation for a call regarding calculation of post-closing payments to Berkshire (.8); email with ResCap internal team regarding proposed responses to Munger Tolles (counsel for Berkshire) questions on loan delivery issues (.3); call with M. Schaefer regarding same (.2); call with M. Todd (Munger Tolles) regarding missing loan files and released loan files (.5); participate in closing of Walter/Green Tree sale of Fannie Mae MSRs, including emails (.4) and calls with MoFo team (1.8) and Green Tree counsel (1.2) to finalize Green Tree Servicing Transfer Agreement, Limited Power of Attorney and Servicing Transfer Instructions; review most recent draft of Freddie Mac Servicing Transfer Agreement among Ocwen, Freddie Mac and GMAC Mortgage (.4); prepare (.3) and transmit email with comments on same to J. Pensabene and L. Reichel (.1); review (.2) and comment on draft instruction letter to Bank of America as trustee regarding payment of Series 2005-FFH1 / A-V distribution to Berkshire (.1); email with J. Ruckdaschel and M. Fahy Woehr regarding same (.1).	Kohler, Kenneth E.	8.20	6,560.00
31-Jan-2013	Prepare documents in connection with closing (1.0); review disclosures in Walter schedule (1.9); close Walter Acquisition with MoFo team (.1).	Kumar, Neeraj	3.00	1,590.00
31-Jan-2013	Review Walter schedule of assets against full list of ResCap assets (1.0); coordinate with team regarding inclusion of missing documents (.3).	Lassiter, James H.	1.30	260.00
31-Jan-2013	Review emails regarding sale closing status, checklists and wires.	Lee, Gary S.	0.90	922.50
31-Jan-2013	Review status of closing of platform sale including latest markups of operative documents, TSA, etc.	Marinuzzi, Lorenzo	1.80	1,701.00
31-Jan-2013	Review (1.0), revise (2.0), and finalize Green Tree servicing transfer agreement (3.0); discuss same with N. Evans and K. Kohler (.8).	Richards, Erica J.	6.80	4,488.00
31-Jan-2013	Prepare conference room for closing (1.0); assist N. Evans and E. Welch at closing (.4); revise operative documents as needed (.9); break down closing room; (1.0) assemble PDF binder of final execution closing documents for distribution to counsel (3.0).	Roberts, III, Edgar J.	6.30	1,953.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Review revised draft of Green Tree Servicing Transfer Agreement (1.8); meet with E. Richards regarding final comments to same (.3); review emails from Green Tree counsel regarding final comments to Servicing Transfer Agreement and closing issues (.7); participate in call with ResCap team, K. Kohler and E. Richards, and Green Tree counsel and operations regarding finalizing Servicing Transfer Agreement (.8).	Rosenbaum, Norman S.	3.60	3,060.00
31-Jan-2013	Revise draft NDAs in connection with sale.	Seligson, Peter	1.00	530.00
31-Jan-2013	Review (.2) and respond to emails from J. Horner regarding the Estate/Ocwen Transition Services Agreement, Estate/Walter Transition Services Agreement, ResCap/AFI/Ocwen/Walter Cooperation Side Letter (1.0), updated Ocwen Asset Purchase Agreement Schedules and closing items (1.3); review issues regarding same with T. Goren (.3); multiple calls with ResCap to discuss outstanding open issues relating to the Estate/Walter Transition Services Agreement and Debtor Entities Allocation Side Letter (1.4); review, (.2) analyze (.3), and comment on revised drafts of the Estate/Walter Transition Services Agreement (.2); prepare revised drafts of the Estate/Walter Transition Services Agreement (.6).	Weiss, Russell G.	5.50	4,537.50
31-Jan-2013	Participate in closing Walter transaction with Mofo team (5.4); finalize all documents including schedules and consents and confirm receipt of all deliverables (8.6).	Welch, Edward M.	14.00	9,660.00
31-Jan-2013	Review sale closing questions with G. Crowley (ResCap) (.2); revise UCC severance notice (.2).	Wishnew, Jordan A.	0.40	288.00
Total: 002	Asset Disposition/Sales		1,427.10	1,032,187.00
Business Operations and Advice				
27-Nov-2012	Call with N. Evans regarding fiduciary duties issues in context of sale.	Rains, Darryl P.	0.50	487.50
01-Jan-2013	Correspondence with company regarding origination stipulation and compliance issues.	Goren, Todd M.	0.40	318.00
01-Jan-2013	Review press concerning a possible OCC/Fed settlement (.8); call with J. Ilany to discuss impact on possible settlements on ResCap (.8).	Tanenbaum, James R.	1.60	1,640.00
02-Jan-2013	Call with Ally and internal team regarding origination stipulation/amendment (.9); review (.1) and revise updated drafts of documents of same (1.8); pre-call with company regarding review of AFI changes (.7); correspondence (.2) calls with A. Grossi (K&E) regarding same (.2).	Goren, Todd M.	3.90	3,100.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Oversee wind down mechanics and staffing (1.4); call with Committee Counsel (KL) regarding wind down (.5); discussion with L. Nashelsky regarding CRO options and strategy (.8).	Lee, Gary S.	2.70	2,767.50
02-Jan-2013	Prepare for (.4); and participate in meeting with possible CRO candidate to review case background and role (1.3).	Marinuzzi, Lorenzo	1.70	1,606.50
02-Jan-2013	Discussion with L. Nashelsky regarding motion for CRO.	Moss, Naomi	0.30	172.50
02-Jan-2013	Discussions with G. Lee regarding CRO options and strategy (.8); discussions with N. Moss regarding motion for CRO (.3).	Nashelsky, Larren M.	1.10	1,210.00
02-Jan-2013	Attend weekly case status update call to discuss Ocwen sale closing, examiner investigation, and other updates (.8); attend call regarding MMLPSA amendment and stipulation with Ally Bank (J. Young, etc.), ResCap (T. Marano, etc.), Kirkland (A. Grossi, etc.), and MoFo (T. Goren, etc.) (1.0).	Richards, Erica J.	1.80	1,188.00
02-Jan-2013	Address with management the issue of timing of publication and disclosure of financial information on behalf of the Estate (1.4); call with FTI concerning reliability of waterfall presentation at 10/31/12 (.6); research on the background of Lewis Kruger with emphasis on years outside legal practice, including company-level management responsibilities (2.8); respond to information request from Board members concerning all current CRO candidates (2.5); discuss with J. Mack the likely response of creditors to a possible OCC/fed proposal (.4); Call with T. Marano concerning CRO selection process (.3); research concerning L. Sachs as a possible CRO (.6); second call with J. Mack on updated Fed information (.3).	Tanenbaum, James R.	8.90	9,122.50
02-Jan-2013	Correspond with R. Bluhm regarding postpetition transfer (.3); respond to fee question from client (.1); review materials from client regarding fee reimbursement request (.2).	Wishnew, Jordan A.	0.60	432.00
03-Jan-2013	Meet with M. Crespo regarding status of Lehman servicing agreements.	Beck, Melissa D.	0.50	350.00
03-Jan-2013	Meet with M. Beck to discuss status of Lehman servicing agreements.	Crespo, Melissa M.	0.50	227.50
03-Jan-2013	Further review Lehman servicing agreements (.4) and update memorandum regarding same (.8); circulate same to L. Marinuzzi and M. Beck (.1).	Crespo, Melissa M.	1.30	591.50
03-Jan-2013	Review proposed MMLPSA amendment (.3); calls with S. Martin regarding same (.2); revise memorandum to board regarding MMLPSA amendment (.5); prepare board resolutions regarding MMLPSA amendment (.8).	Evans, Nilene R.	1.80	1,431.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Participate on morning update call with company regarding case status and status of sale closings (.6); review (.1) and revise updated drafts of origination stipulation and amendment (1.0); correspondence (.6) and calls with company regarding same (.2); correspondence (.3) and calls with A. Grossi (Kirkland) regarding same (.1); review (.1) and revise memorandum to BoD regarding summary of Ocwen sale transaction (.4); correspondence (.2) and calls with E. Daniels (Kramer) regarding AFI origination stipulation (.2).	Goren, Todd M.	3.80	3,021.00
03-Jan-2013	Correspondence regarding draft Supplemental Agreement for An Additional Service Under the Shared Services Agreement with J. Rothberg and M. Woehr.	Haims, Joel C.	0.20	175.00
03-Jan-2013	Review of reimbursement issues and underlying agreements with J. Wishnew.	Marinuzzi, Lorenzo	0.70	661.50
03-Jan-2013	Review Kirkland's revisions to MMLPSA amendment and stipulation (.4); correspond with T. Goren regarding same (.3); review MoFo's revisions to MMLPSA amendment and stipulation (.2); calls (2x) with N. Evans regarding same (.2); prepare memorandum to board of directors summarizing the MMLPSA amendment and stipulation (2.2); review N. Evans's comments to memorandum (.1); revise memorandum to board (.7); correspond with T. Goren, N. Evans and J. Tanenbaum regarding same (.3); prepare email with revised documents and memorandum to T. Hamzehpour and J. Shank (ResCap) (.1).	Martin, Samantha	4.50	2,970.00
03-Jan-2013	Review (.1) and finalize letter to Vision Global services regarding purported termination of the agreement (.2).	Rosenbaum, Norman S.	0.30	255.00
03-Jan-2013	Call with T. Marano concerning the plusses and minuses of appointing a CRO (.4); call with T. Marano to discuss five possible CRO candidates (.4); call with J. Ilany concerning his views of necessary qualifications of a CRO and his suggestions concerning two possible candidates (.6); research at request of J. Ilany concerning his suggested candidates (.7); respond to questions from J. Moldovan on CRO selection process and candidate vetting (.4).	Tanenbaum, James R.	1.90	1,947.50
03-Jan-2013	Address director reimbursement issues and review underlying agreements with L. Marinuzzi.	Wishnew, Jordan A.	0.70	504.00
04-Jan-2013	Attend ResCap Board Meeting on case update.	Evans, Nilene R.	1.40	1,113.00
04-Jan-2013	Participate in BoD meeting (1.6); finalize origination stipulation/amendment for filing (1.7); participate in independent BoD meeting regarding same (.5); call with company regarding review of November trial balance sheet (1.3); correspondence with R. Bluhm (ResCap) regarding BoA info request (.3); review (.1) and revise case update for client (.2).	Goren, Todd M.	5.70	4,531.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Discussion with R. Blossom (Bradley Arant) regarding condemnation inquiry from borrower's counsel in Florida case (.2); follow-up email to R. Blossom regarding same (.1).	Newton, James A.	0.30	159.00
04-Jan-2013	Review CRO selection memo of S. Martin to discuss with directors in advance of board meeting (.5); call with J. Mack to discuss memo (.3); prepare for board meeting to comment on status of GSE discussions (.7); attend board meeting (.9); follow-up call with T. Marano concerning timing of asset sales (.2); call with J. Ilany to review his perspective on mediation timing and strategy (.6); call with J. Moldovan concerning mediation and his upcoming discussion with Judge Peck (.3); call with S. Abreu concerning MMLISA stipulation (.3).	Tanenbaum, James R.	3.40	3,485.00
06-Jan-2013	Two calls with J. Ilany to review CRO choices, process for selecting a CRO, the receptivity of the mediator and Judge Glen to the candidate and the anticipated reaction of the UCC (1.3); update call with J. Mack to discuss timing of departures of ResCap executives and retention of T. Hamzehpour (.4); prepare email to board on Fed settlements of third parties (.4).	Tanenbaum, James R.	2.10	2,152.50
07-Jan-2013	Review ResCap financial statements notes disclosures.	Evans, Nilene R.	1.50	1,192.50
07-Jan-2013	Prepare for (.1) and participate in call with client personnel regarding weekly update to discuss business issues (.4).	Hoffman, Brian N.	0.50	337.50
07-Jan-2013	Follow up on C. Schares inquiry regarding approval of transfer of AHM deals to GMAC in AHM bankruptcy.	Rosenbaum, Norman S.	0.20	170.00
07-Jan-2013	Meet with M. Gondkoff regarding company policies.	Slezinger, Laura A.	1.00	195.00
07-Jan-2013	Review and comment on draft press releases addressing the OCC/FED settlement (.3); calls with advisors to two settling banks concerning amounts credited by the Fed and the rationale (.8,.5) (1.3); call with J. Ilany and J. Mack to brief them on the Fed settlement alternatives; email to Morrison & Cohen on today's settlements (.4); calls with a CRO candidate to review timing and understand his perspective on the job (.6); Update call with S. Abreu on business operations (.5).	Tanenbaum, James R.	3.10	3,177.50
08-Jan-2013	Call with Companies House regarding the confirmation of receipt and acceptance of the AR01 Form for GMAC-RFC Holdings Limited.	Chandhok, Shruti	0.10	39.00
08-Jan-2013	Call with company regarding case status in connection with business operations (.6); call with FTI and company regarding post-closing expense allocation (.9) and review analysis of same (.3).	Goren, Todd M.	1.80	1,431.00
08-Jan-2013	Call with T. Marano on handling press and CRO progress (.5); briefing conference call with J. Ilany and P. West (.7).	Tanenbaum, James R.	1.20	1,230.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Review updated intercompany analysis provided by FTI and B. Westman (ResCap) (3.5); email A. Grossi (Kirkland) and C. Donzilla regarding same (.5).	Barrage, Alexandra S.	4.00	2,880.00
09-Jan-2013	Correspondence with J. Ruhlin (ResCap) regarding Wells charge.	Goren, Todd M.	0.20	159.00
09-Jan-2013	Review ordinary course professionals run-rate analysis (.7) and discuss same with J. Wishnew (.3).	Richards, Erica J.	1.00	660.00
09-Jan-2013	Call with N. Rosenbaum and D. Booth (ResCap) regarding REO administration issues (.3); review correspondence from J. Wishnew regarding escheatment issues (.2).	Richards, Erica J.	0.50	330.00
09-Jan-2013	Review emails from J. Wishnew regarding analysis of escheated funds.	Rosenbaum, Norman S.	0.10	85.00
09-Jan-2013	Email to McConnell and J. Moldovan concerning concerns of our independent directors (.3); call with J. Ilany to review proposed Fed settlement and the obligations of current ResCap directors (.9); update call with J. Mack (.8); call with T. Marano on UCC's view of Tom's continuing participation (.4).	Tanenbaum, James R.	2.40	2,460.00
09-Jan-2013	Call with M. Kasanic and follow up with N. Rosenbaum on customer payment issue (.1); review draft transition services agreement (.4); revise annual disclosure provided by C. Donzilla (.3); discussion with E. Richards regarding run-rate analysis (.3).	Wishnew, Jordan A.	1.10	792.00
10-Jan-2013	Review correspondence from HMRC (GMAC UK office) received by MoFo.	Chandhok, Shruti	0.10	39.00
10-Jan-2013	Call with J. Wishnew and ResCap legal regarding OCP run rates and fee limits.	Richards, Erica J.	0.60	396.00
10-Jan-2013	Prepare comprehensive talking points for the executive session part of tomorrow's board meeting (2.3); call with S. Abreu concerning matters relating to compensation and continuing work for the estate (.5); call with J. Mack concerning alternatives if AIP motion is denied and ResCap staffing post sales (.7); review with J. Ilany the current situation with the Fed settlement proposal before the bankruptcy court (.5); board meeting prep call with T. Marano (.2); status call with Centerview on Fed settlement (.3).	Tanenbaum, James R.	4.50	4,612.50
10-Jan-2013	Review draft December MOR (.1); call with E. Richards regarding OCP run rates and fee limits (.2).	Wishnew, Jordan A.	0.30	216.00
11-Jan-2013	Review (.1) and revise case update on various workstreams for company (.2).	Goren, Todd M.	0.30	238.50
11-Jan-2013	Review materials for board meeting to discuss status of case and impact on company including materials on possible foreclosure process settlements (.9); attend board meeting (2.2).	Lee, Gary S.	3.10	3,177.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Participate in Board meeting to review open issues on sale, GSE servicing claims, Fed Consent Order modifications (2.0); review board presentation on Fed Consent order/foreclosure review (.3) and GSE materials (.2).	Marinuzzi, Lorenzo	2.50	2,362.50
11-Jan-2013	Discussion with E. Richards and state court counsel regarding removal of action in which GMAC Mortgage is a co-defendant.	Newton, James A.	0.20	106.00
11-Jan-2013	Discussion with J. Newton regarding removal of action in which GMAC Mortgage is a co-defendant.	Richards, Erica J.	0.20	132.00
11-Jan-2013	Review multiple emails with ResCap regarding CFHA servicing issues and powers of attorney.	Rosenbaum, Norman S.	0.30	255.00
11-Jan-2013	Attend board meeting with MoFo team to discuss governance matters and impact of Fed consent order on Company (1.2); participate in post-board meeting call with T. Marano to discuss the Chicago Fed and impact on Company (.4); email to J. Moldovan regarding governance post-sale (.2); conference call with directors to discuss CRO candidates, timing for selection, and possible opposition by the UCC (1.1); call with S. Fitzgerald regarding same (.3); meet with journalist on background of Company and Chapter 11 cases at request of ResCap management (1.0); call with J. Ilany to discuss timing and agenda of next board meetings (.3); call with P. West to follow-up regarding same (.3).	Tanenbaum, James R.	4.80	4,920.00
11-Jan-2013	Call with J. Ruhlin (ResCap) to address misdirected transfer.	Wishnew, Jordan A.	0.20	144.00
12-Jan-2013	Participate in call with directors regarding independent director compensation (1.0); conduct research regarding board compensation for directors of non-insured institutions in bankruptcy (1.4).	Tanenbaum, James R.	2.40	2,460.00
13-Jan-2013	Review marketing materials circulated by J. Battle.	Sadeghi, Kayvan B.	0.80	560.00
14-Jan-2013	Review company documents for GMAC-RFC Property Finance Limited and GMAC-RFC Holdings Limited for minutes of appointment and termination of directors (1.0); correspondence with D. Marquardt (GMAC ResCap) regarding same (.3); review documents regarding the amended quorum of a board meeting for all 3 UK entities (2.4).	Chandhok, Shruti	3.40	1,326.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Call with S. Fitzgerald regarding Company communications media (.2); call with the journalist to provide background of Company's business and status of sales (.7); call with T. Marano on Fed Consent order and related issue (.3); separate call with T. Marano on board and settlement questions (.4); call with prospective CRO candidate to review qualifications (.9); call with J. Mack on management compensation and CRO selection process (.7); voicemail to M. Connelly regarding same (.1); address board vacancies post-closing by identifying candidates and information requests (1.5).	Tanenbaum, James R.	4.80	4,920.00
15-Jan-2013	Prepare for (.3) and participate in client call regarding wind-down issues (.2).	Engelhardt, Stefan W.	0.50	437.50
15-Jan-2013	Calls with J. Mack to discuss governance issues (.6); call with T. Hamzehpour regarding directors for subsidiaries (.2); discussion with S. Abreu regarding timing of Ocwen sale closing, post-closing governance and selection of a CRO (1.1); discussion with a journalist to discuss the proposed Fed/OCC settlement process, severance liability post-Ocwen sale closing and the Ocwen/Walter split of Debtors' assets (1.3); call with T. Marano regarding severance liability post-Ocwen sale closing (.4).	Tanenbaum, James R.	3.60	3,690.00
15-Jan-2013	Review of wind down estate budget issue with FTI and client.	Wishnew, Jordan A.	1.50	1,080.00
16-Jan-2013	Discuss ordering Cafe Client issues with Company with J. Wishnew.	Engelhardt, Stefan W.	0.40	350.00
16-Jan-2013	Correspond with M. Renzi regarding timing of updated balance sheets.	Goren, Todd M.	0.20	159.00
16-Jan-2013	Review correspondence from A. Barrage regarding authority to make payments to borrowers under VA loans.	Richards, Erica J.	0.10	66.00
16-Jan-2013	Call with T. Marano to discuss upcoming meeting with UCC and progress on selection of CRO candidate (.4); call with J. Mack regarding same (.5); discussion with J. Ilany regarding ResCap Board's view and T. Marano's view of the CRO selection process (.5).	Tanenbaum, James R.	1.40	1,435.00
16-Jan-2013	Discuss Cafe Client issues with company with S. Engelhardt (.4); review client's queries related to data transition issues (.3).	Wishnew, Jordan A.	0.70	504.00
17-Jan-2013	Review fact documents to provide client advice on operation wind-down confidentiality issues.	Engelhardt, Stefan W.	3.80	3,325.00
17-Jan-2013	Revise Unanimous Written Consent for MMLPSA Amendments.	Evans, Nilene R.	1.00	795.00
17-Jan-2013	Call with M. Renzi regarding status of financial disclosures to the public (.3); follow-up with company regarding MMLPSA amendment (.2).	Goren, Todd M.	0.50	397.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Compile Monthly Operating Reports filed by Washington Mutual with the U.S. Bankruptcy Court for the District of Delaware (Docket No. 08-12229) (.7) and email the same to M. Beck request (.1).	Shackleton, Mary E.	0.80	172.00
17-Jan-2013	Discuss with T. Marano and J. Mack issues raised in 1/17 UCC meeting (.7); call with T. Marano to discuss update on CRO selection process (.2).	Tanenbaum, James R.	0.90	922.50
17-Jan-2013	Calls with client and UCC counsel on resolving misdirected transfer issue.	Wishnew, Jordan A.	0.30	216.00
18-Jan-2013	Attend ResCap board meeting to discuss sale closing's impact on company.	Evans, Nilene R.	1.00	795.00
18-Jan-2013	Review Ally request for consent regarding sale under factoring agreement (.2) and correspondence with T. Hamzehpour regarding same (.2); review (.1) and revise case update for company (.1)	Goren, Todd M.	0.60	477.00
18-Jan-2013	Review materials for board presentation (.8); attend board meeting to discuss post-sale closing issues (1.1).	Lee, Gary S.	1.90	1,947.50
18-Jan-2013	Prepare for (.8) board call to discuss examiner investigation, progress on CRO search, and other updates (.9); meet with S. Abreu regarding post-Ocwen sale closing employment and board questions relating to corporate governance (.8); address follow-up issues with J. Ilany and J. Mack to discuss updates on CRO selection process, employee resignations, and advice received by directors regarding same (.7); call to potential CRO candidate at request of J. Ilany to discuss qualifications (.6); call with E. Smith (.4); call and emails to J. Whitlinger regarding closing pre-conditions (.3); call with T. Marano regarding Fannie Mae sale settlement (.2).	Tanenbaum, James R.	5.70	5,842.50
18-Jan-2013	Follow up with client on using Skadden as OCP (.2); respond to AFI counsel on misdirected transfer (.1).	Wishnew, Jordan A.	0.30	216.00
19-Jan-2013	Conduct research relating to potential directors for each subsidiary (.6); call with former UST officer to discuss a reference of potential director candidate (.3).	Tanenbaum, James R.	0.90	922.50
20-Jan-2013	Review documentation to determine potential liability of GMAC-RFC Holdings to government claims/tax claims.	Fening, Afia	5.00	2,900.00
20-Jan-2013	Call with T. Marano to discuss corporate governance matters (.3); call with J. Ilany regarding same (.4).	Tanenbaum, James R.	0.70	717.50
21-Jan-2013	Prepare memo for client in relation to liability of GMAC-RFC Holdings (1.4); conduct further review of documentation (2.0).	Fening, Afia	3.40	1,972.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
21-Jan-2013	Call with T. Marano to discuss terms of AFI settlement (.4); call with J. Whitlinger regarding return of funds to Company from GNMA (.2); call with J. Mack regarding CRO and replacement directors (.3); conduct reference check on L. Kruger as prospective CRO candidate (.3); call with J. Ilany on governance issues post-Ocwen and Berkshire sales (.4).	Tanenbaum, James R.	1.60	1,640.00
22-Jan-2013	Emails with Board regarding approval process for FNMA settlement and stipulation, Ocwen APA amendments, Walter assignment (.2); review and emails with N. Rosenbaum regarding same (.2).	Evans, Nilene R.	0.40	318.00
22-Jan-2013	Participate on call with company regarding case status (.3); correspond with T. Hamzehpour regarding factoring agreement consent (.3); correspond with Shank and N. Evans regarding BoD meeting issues (.4); correspond with M. Woehr regarding origination agreement (.2); review emails with N. Rosenbaum regarding amendments to APA regarding subserviced deals (.2).	Goren, Todd M.	1.40	1,113.00
22-Jan-2013	Review post sale wind down plan for company.	Lee, Gary S.	1.90	1,947.50
22-Jan-2013	Discuss with J. Newton motion relating to performance of Foreclosure Review obligations.	Moss, Naomi	0.30	172.50
22-Jan-2013	Follow-up with Client regarding compliance issues related to 2010 New Jersey foreclosure inquiry (.2); begin research regarding motion related to performance of Foreclosure Review obligations (.5); discuss same with N. Moss (.3).	Newton, James A.	1.00	530.00
22-Jan-2013	Call with T. Marano regarding role in company post-Ocwen sale (.4); call with T. Hamzehpour regarding same (.3); call with J. Mack regarding same (.4); call with J. Whitlinger regarding same (.5); call with T. Marano on Company staffing and board/CRO oversight (.4).	Tanenbaum, James R.	2.00	2,050.00
22-Jan-2013	Prepare for (.1) and call with counsel for the Unsecured Creditors Committee to discuss the Estate/Ocwen Transition Services Agreement and Estate/Walter Transition Services Agreement (1.4); review (.1) and respond to emails regarding the outstanding closing items and the transition services agreement (.5).	Weiss, Russell G.	2.10	1,732.50
22-Jan-2013	Call with client regarding managing zero-balance HELOC loans (.5); review winddown materials and discuss same with FTI (.8).	Wishnew, Jordan A.	1.30	936.00
23-Jan-2013	Analyze shared services agreement for application to particular services.	Engelhardt, Stefan W.	1.80	1,575.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Prepare documents and presentation materials for January 24 board meeting (1.5); calls (.3) and emails with T. Hamzehpour and J. Shank (ResCap) regarding same (.2); emails with K. Chopra, R. Kielty, T. Goren and K. Kohler regarding same (.4).	Evans, Nilene R.	2.40	1,908.00
23-Jan-2013	Review BoD meeting materials in preparation for meeting (.5) and correspond with J. Shank (ResCap) and N. Evans regarding same (.3); call with J. Whitlinger regarding open issues to discuss at BoD meeting (.2).	Goren, Todd M.	1.00	795.00
23-Jan-2013	Review (.1) and respond to emails regarding ResCap (.1).	Lee, Gary S.	0.20	205.00
23-Jan-2013	Electronically file Notice of Presentment for Digital Lewisville stip (.2) and arrange for service of same (.1).	Suffern, Anne C.	0.30	93.00
23-Jan-2013	Review (.1) and comment on several drafts of MoFo board presentation (.3); prepare for board meeting, including participation in presentation on the status of the Fed and OCC requests (.8); prepare and circulate to directors a suggested governance structure for post-Ocwen sale (1.6); complete reference checks on two prospective CRO candidates (1.1).	Tanenbaum, James R.	3.90	3,997.50
23-Jan-2013	Call with L. Delehey (ResCap) on privacy noticing (.1); review (.1) and provide comments on Debtors' FRBP 2015.3 notification (.1); revise (.2) proposed form of amended OCP order and presentment notice (.1); review updated human capital plan (.1); review finalized OCP affidavit (.1) and coordinate filing (.1).	Wishnew, Jordan A.	0.90	648.00
24-Jan-2013	Participate in Special Meeting Board call to discuss post-sale impact on Company.	Barrage, Alexandra S.	1.00	720.00
24-Jan-2013	Call with R. Weiss regarding shared services issues.	Engelhardt, Stefan W.	0.20	175.00
24-Jan-2013	Attend Board Meeting to discuss post-sale closing impact on Company.	Evans, Nilene R.	1.40	1,113.00
24-Jan-2013	Discuss with J. Jennings-Mares documents relating to potential claims under the UK share acquisition agreement (.1); conduct further review of sale file with respect to notices and time limits (1.0); conduct further review of sale file with respect to defective loans and net cash schedule (1.0); conduct research regarding contribution by an indemnifier (1.2); provide update of same in client email (1.8).	Fening, Afia	5.10	2,958.00
24-Jan-2013	Review presentation materials in preparation for BoD meeting (.8) and participate on internal call with BoD (1.4) to discuss governance issues; meeting with team regarding company governance issues (1.3); correspond with T. Marano (ResCap) regarding creditor request to trade (.2).	Goren, Todd M.	3.70	2,941.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Review presentation materials for board meetings (1.3); attend board meeting with team (1.2) to discuss post-sale governance issues; review additional board members to remain with Company post sale (1.1).	Lee, Gary S.	3.60	3,690.00
24-Jan-2013	Review board presentation materials on Fed Consent Costs in preparation for board call (.4); participate in Board Call to discuss status of Fed Consent settlement (1.1); participate in meeting with G. Lee, A. Princi regarding CRO strategy and timing (1.0); call with J. Moldovan (Board Counsel) regarding CRO selection process (.5); prepare memorandum to G. Lee regarding call with J. Moldovan on CRO status (.3); review MOR for filing (.5); participate in call with ResCap finance team and FTI to review MOR for filing (.5).	Marinuzzi, Lorenzo	4.30	4,063.50
24-Jan-2013	Review correspondence from A. Glickman regarding servicing payments held on deposit for third parties (.4); correspond to/from D. Horst regarding return of deposits (.3).	Marinuzzi, Lorenzo	0.70	661.50
24-Jan-2013	Attend board meeting regarding CRO selection process with team.	Princi, Anthony	1.00	1,025.00
24-Jan-2013	Begin preparation of binder regarding CRO search.	Suffern, Anne C.	0.20	62.00
24-Jan-2013	Participate in board meeting to discuss governance issues that may arise post-Ocwen sale closing(1.4); participate in post-board discussion with J. Ilany and J. Mack regarding same (.8); call with T. Smith on follow up questions from board meeting (.5); call with T. Marano concerning UCC and Ally views on post-Ocwen sale closing governance of Company (.4); call with Morrison & Cohen on governance issues (.3); address press reports on change of Ocwen closing date at request of ResCap (.8); call with S. Abreu D&O coverage post ResCap employment (.3).	Tanenbaum, James R.	4.50	4,612.50
24-Jan-2013	Call with S. Engelhardt to discuss various issues concerning the Shared Services Agreement and the ResCap/AFI/Ocwen/Walter Cooperation Side Letter (.5); calls with M. Fahy Woehr and P. Grande to discuss the Estate/Walter Transition Services Agreement and Side Letter (.9).	Weiss, Russell G.	1.40	1,155.00
24-Jan-2013	Provide comments on December MOR (.9) and participate in call with client on report details and updated form (.6); participate in telephonic board meeting to discuss governance issues (.8); review revised form of OCP amended order (.2).	Wishnew, Jordan A.	2.50	1,800.00
25-Jan-2013	Discuss with J. Jennings-Mare documents relating to potential claims under the UK Share Acquisition Agreement.	Fening, Afia	0.10	58.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Correspond with M. Talarico (FTI) regarding RMBS professional fees (.3); correspond with T. Hamzhepour regarding post-closing licensing issues (.4).	Goren, Todd M.	0.70	556.50
25-Jan-2013	Review documents relating to potential claims under the UK share acquisition agreement (.3) and discuss same with A. Fening (.1).	Jennings-Mares, Jeremy	0.40	496.00
25-Jan-2013	Review post petition wind down performance plan (1.2); discuss same with L. Marinuzzi and AIP as related thereto (.2).	Lee, Gary S.	1.40	1,435.00
25-Jan-2013	Discuss with G. Lee post petition wind down and AIP issues related there to.	Marinuzzi, Lorenzo	0.20	189.00
25-Jan-2013	Email exchanges with prospective new board members.	Princi, Anthony	0.70	717.50
25-Jan-2013	File December monthly operating report.	Suffern, Anne C.	0.10	31.00
25-Jan-2013	Address letter and other requests from T. Marano relating to Paulson purchase that will close on 1/25 (1.7); email exchanges with D. Kamensky (Paulson) regarding same (.4); participate in board call regarding same (.7); call with J. Ilany to review outstanding questions regarding CRO selection and director placement (.6); call with T. Smith on examiner status (.3).	Tanenbaum, James R.	3.70	3,792.50
25-Jan-2013	Review updated OCP order (.1) and provide to UST (.1); provide further comments on December MOR (.5); finalize (.2) and coordinate filing (.1).	Wishnew, Jordan A.	1.00	720.00
27-Jan-2013	Prepare Ocwen APA Amendment No 2 and related stipulation (Ginnie Mae) for board call (.5); attend board call to discuss same (.8).	Evans, Nilene R.	1.30	1,033.50
27-Jan-2013	Review materials for Board meeting regarding sale and amendments to APA (1.1); attend board meeting (.6).	Lee, Gary S.	1.70	1,742.50
27-Jan-2013	Attend board call (.3); call with T. Marano on post sale wind-down (.3); call with J. Mack on board process going forward (.6).	Tanenbaum, James R.	1.20	1,230.00
27-Jan-2013	Correspond with T. Hamzhepour on reimbursement issue.	Wishnew, Jordan A.	0.20	144.00
28-Jan-2013	Further review liability caps in MWID and drafting response to client (.3); discussion with J. Jennings-Mares regarding same (.5).	Fening, Afia	0.80	464.00
28-Jan-2013	Call (.1) and correspond with M. Renzi (FTI) regarding status of updated balance sheets (.2); meet with ResCap team regarding case status (.6); correspond with company regarding MMLPSA amendment (.2); correspondence with J. Shank regarding BoD meeting (.2).	Goren, Todd M.	1.30	1,033.50
28-Jan-2013	Discuss application of caps on liability of various Sellers under the 2010 sale and purchase agreements with A. Fening.	Jennings-Mares, Jeremy	0.50	620.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Attend meeting at AFI counsel's office to review presentation on Committee claims (3.6); meet with T. Hamzehpour to review plan structure and wind-down direction (1.1); meet with Board to discuss AFI presentation and plan dynamics among creditor constituents (1.6).	Marinuzzi, Lorenzo	6.30	5,953.50
28-Jan-2013	Email with Debtors regarding outside counsel issue pertaining to automatic stay (.1); review correspondence with respect to same (.1).	Molison, Stacy L.	0.20	125.00
28-Jan-2013	Email exchange with G. Lee regarding selection of CRO.	Princi, Anthony	0.70	717.50
28-Jan-2013	Call with T. Marano regarding Company's next steps regarding FRB (.2); email exchanges with D. Kamensky (Paulson) on case status (.9); call with J. Ilany covering three board issues (.8); call with J. Mack concerning start of CRO process (.5).	Tanenbaum, James R.	2.40	2,460.00
28-Jan-2013	Review (.1) and provide FTI with comments on headcount summary for UCC (.4).	Wishnew, Jordan A.	0.50	360.00
29-Jan-2013	Meet with J. Haims regarding post-closing document issues (.1); review shared services agreement to address document retention issues (.2); review APA to address client document issues (.3).	Engelhardt, Stefan W.	0.60	525.00
29-Jan-2013	Prepare board presentation regarding Amendment No. 3 and the Walter Assignment.	Evans, Nilene R.	1.50	1,192.50
29-Jan-2013	Meet (.7) and correspond with G. Lee, J. Rothberg, S. Engelhardt, L. Marinuzzi, N. Evans and T. Hamzehpour regarding post-sale document production procedures (.3); review Ocwen APA (.3) and sale approval order (.2).	Haims, Joel C.	1.50	1,312.50
29-Jan-2013	Meet with client and team regarding winddown planning and estate administration (1.3); review of post-sale board structure (1.1).	Lee, Gary S.	2.40	2,460.00
29-Jan-2013	Attend team meeting regarding post-sale document production procedures.	Marinuzzi, Lorenzo	1.00	945.00
29-Jan-2013	Address with T. Marano CRO issues raised by G. Lee (.3) and commence diligence on two CRO candidates (2.1); prepare for 1/30/13 board meeting regarding discussion on prospective CRO candidates (1.1); call with J. Mack regarding necessary CRO qualifications and approach to CRO selection (.4); call with T. Marano regarding board questions on plans post-sale closing (2).	Tanenbaum, James R.	4.10	4,202.50
29-Jan-2013	Review of queries from T. Hamzehpour (ResCap) (.1); respond to OCP queries and coordinate client communication regarding same with E. Richards (.4).	Wishnew, Jordan A.	0.50	360.00
30-Jan-2013	Attend ResCap board meeting to discuss sale-related issues (1.0); draft Board consent regarding Amendment No. 3 to Ocwen Agreement and Walter Assignment (.8).	Evans, Nilene R.	1.80	1,431.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Participate on BoD call to discuss Fed Consent Order and sale (.7); call with company regarding case status (.5); correspond with Centerview/FTI regarding Company update call (.2); review presentation regarding FRB consent order for UCC (.5) and call with D. Mannal (Kramer) regarding same (.4) .	Goren, Todd M.	2.30	1,828.50
30-Jan-2013	Review file consent order and materials regarding sale for board meeting (.6); attend board call (.8); review materials for publication regarding ResCap assets-silos (.9); client call regarding publication (.7).	Lee, Gary S.	3.00	3,075.00
30-Jan-2013	Participate in Board call to review status of closing of platform sale, foreclosure review.	Marinuzzi, Lorenzo	1.00	945.00
30-Jan-2013	Prepare for (.3) and participate on call with FTI, ResCap, and T. Goren regarding December 31, 2012 trial balances (.8).	Martin, Samantha	1.10	726.00
30-Jan-2013	Discuss the post-sale estate with J. Wishnew.	Moss, Naomi	0.20	115.00
30-Jan-2013	Participate in ResCap board call to discuss prospective CRO candidates, status of Ocwen sale closing, and other updates (1.0); call with J. Moldovan regarding same (.3); call with J. Ilany regarding same (.5); review Morrison & Cohen memo on directors and officers post-Ocwen sale closing and respond to questions from J. Mack (.8); address questions from journalist regarding assets remaining with Company post-Ocwen, Berkshire, and Walter sale closings (.3); respond to question from Ted Smith on unanimous written consent (.5).	Tanenbaum, James R.	3.40	3,485.00
30-Jan-2013	Assist N. Moss with post-sale estate administration motion.	Wishnew, Jordan A.	0.30	216.00
31-Jan-2013	Comment on draft minutes of board meeting.	Evans, Nilene R.	1.00	795.00
31-Jan-2013	Discuss with T. Hamzehpour CRO and director considerations for Company to consider post-Ocwen and Berkshire sales (.4); call with Morrison & Cohen and G. Lee on CRO (.2); follow-up calls with Morrison & Cohen to discuss status of CRO selection process (.6); participate in call with J. Ilany and J. Mack to discuss updates on board process of selecting CRO (.3).	Tanenbaum, James R.	1.40	1,435.00
Total: 003	Business Operations and Advice		239.60	209,529.00
Case Administration				
02-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1); deliver courtesy copies for Judge Buchwald to a U.S. Marshall (.1).	Chow, York	0.30	52.50
02-Jan-2013	Participate on weekly case update call regarding status of Ocwen sale closing, examiner investigation, and other updates.	Crespo, Melissa M.	0.50	227.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Review additional resumes of potential contract attorney hires.	Day, Peter H.	0.50	240.00
02-Jan-2013	Participate in team meeting to discuss status of Ocwen sale closing, examiner investigation, and other updates.	Engelhardt, Stefan W.	0.30	262.50
02-Jan-2013	Team meeting regarding status of Ocwen sale closing, examiner investigation, and other updates.	Goren, Todd M.	1.00	795.00
02-Jan-2013	Circulate notice of ECF filings to attorneys (.1); provide calendar updates regarding same (1.1); update hearing status and assignment chart (.2); file monthly service list (.1).	Guido, Laura	1.50	442.50
02-Jan-2013	Meeting with MoFo team regarding status of Ocwen sale closing, examiner investigation, and other updates.	Haims, Joel C.	0.80	700.00
02-Jan-2013	Review background materials for purposes of case orientation.	Kiefer, Megan Chauffe	4.50	2,160.00
02-Jan-2013	Participate in call with MoFo internal team regarding status of Ocwen sale closing, examiner investigation, and other updates (.9), follow up internal meeting regarding same (.1).	Kohler, Kenneth E.	1.00	800.00
02-Jan-2013	Meeting with MoFo team regarding status of Ocwen sale closing, examiner investigation, and other updates.	Lee, Gary S.	0.80	820.00
02-Jan-2013	Attend weekly status update call to discuss status of Ocwen sale closing, examiner investigation, and other updates.	Marines, Jennifer L.	0.70	483.00
02-Jan-2013	Meet with G. Lee and MoFo team to update on status of open projects and week's deliverables.	Marinuzzi, Lorenzo	0.80	756.00
02-Jan-2013	Participate on weekly call with MoFo team regarding case status.	Martin, Samantha	0.50	330.00
02-Jan-2013	Attend team conference call regarding status of Ocwen sale closing, examiner investigation, and other updates.	Moss, Naomi	0.80	460.00
02-Jan-2013	Discussion with R. Nielsen (ResCap) regarding Morgan Lewis fee accruals (.1); circulate follow-up email to B. McDonald (FTI) regarding the same (.1); update Trustee professional fees tracking matrix in accordance with information from R. Nielsen (.1).	Newton, James A.	0.30	159.00
02-Jan-2013	Participate in meeting with lead bankruptcy team regarding status of Ocwen sale closing, examiner investigation, and other status updates (.7); review case dockets (.6); review pending case deadlines and upcoming hearing status (.4).	Rosenbaum, Norman S.	1.70	1,445.00
02-Jan-2013	Participate in weekly case strategy meeting to discuss Ocwen sale closing, examiner investigation, and other updates (.7); assist FTI with estate planning matters (.2); review OCP materials (.2)	Wishnew, Jordan A.	1.10	792.00
03-Jan-2013	Circulate notice of ECF filings to attorneys.	Guido, Laura	0.10	29.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Review FGIC rehabilitation proceeding court documents per A. Lawrence request (.1); prepare (.4) and organize Plan Mediation meeting materials for distribution to Judge Peck and other parties in Chapter 11 Case No. 12-12020 per Agenda for Plan Mediation Meeting (Jan. 3, 2013) (1.0); profile same for case management database (2.1); review Jones key documents (2.3); profile same for case management database (2.6).	Johnson, Alonzo	8.50	2,210.00
03-Jan-2013	Call with ResCap legal team regarding extension of automatic stay to pending actions against current employees and scheduled mediation on pending foreclosure matter.	Rosenbaum, Norman S.	0.50	425.00
04-Jan-2013	Circulate notice of ECF filings to attorneys (.1); update case calendar (.7) and hearing status and assignment chart (.2).	Guido, Laura	1.00	295.00
04-Jan-2013	Review recently filed orders (.1) and pleadings on docket (.2); revise case calendar (.3); prepare email to ResCap management regarding case status, upcoming meetings and hearings (.7).	Martin, Samantha	1.30	858.00
04-Jan-2013	Draft case strategy memorandum for the client.	Moss, Naomi	1.90	1,092.50
04-Jan-2013	Email to R. Nielsen (Client) regarding recent Dechert invoice (.2) and update matrix tracking trustee professionals' invoices in connection with same (.1).	Newton, James A.	0.30	159.00
04-Jan-2013	Call with client on estate work plan issues (1.1); review OCP document (.1) and follow up with outside counsel (.1).	Wishnew, Jordan A.	1.30	936.00
05-Jan-2013	Review Dechert invoice for services through from November 21-30.	Newton, James A.	0.20	106.00
06-Jan-2013	Review examiner response (.3) and provide citations and exhibits (.7).	Welch, Edward M.	1.00	690.00
07-Jan-2013	Weekly update MoFo meeting to discuss upcoming hearings, status of sale closings and cure negotiations, and other open items.	Beck, Melissa D.	0.70	490.00
07-Jan-2013	Participate in team meeting (.8); exchange emails with team members regarding general document production issues (.5); review material for swap process issues (.8).	Engelhardt, Stefan W.	2.10	1,837.50
07-Jan-2013	Attend call regarding weekly Mofo internal update to discuss status of Ocwen sale closing and other open issues.	Evans, Nilene R.	0.70	556.50
07-Jan-2013	Prepare for (.1) and attend weekly call with ResCap to discuss status of Ocwen sale closing and other open issues (.6).	Fons, Randall J.	0.70	630.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Team meeting regarding status of Ocwen sale closing and other open issues (1.0); review materials regarding new FRB settlement (.4) and correspondence with company regarding same (.3).	Goren, Todd M.	1.70	1,351.50
07-Jan-2013	Circulate notice of ECF filings to attorneys (.1); provide calendar updates regarding same (.3); update hearing status and assignment chart (.2).	Guido, Laura	0.60	177.00
07-Jan-2013	Meeting with J. Tanenbaum, G. Lee and other Morrison Foerster partners regarding case status, Ocwen sale closing status, other open issues and administration.	Haims, Joel C.	1.00	875.00
07-Jan-2013	Review background case materials and pleadings for purposes of case orientation.	Kiefer, Megan Chauffe	3.60	1,728.00
07-Jan-2013	Attend weekly team meeting to discuss general case updates, hearing matters, claims reconciliation .	Levitt, Jamie A.	1.00	900.00
07-Jan-2013	Attend weekly team status meeting to discuss general case updates, hearing matters, settlements, and claims reconciliation.	Marines, Jennifer L.	0.70	483.00
07-Jan-2013	Meet with ResCap team to review general case updates, hearing matters, settlements and claim reconciliation.	Marinuzzi, Lorenzo	0.70	661.50
07-Jan-2013	Participate in partners working group meeting discussing case updates, hearing matters, claims reconciliation, and next steps.	Moss, Naomi	0.50	287.50
07-Jan-2013	Attend weekly internal status call.	Richards, Erica J.	0.90	594.00
07-Jan-2013	Attend case status meeting with lead bankruptcy team to discuss general case updates, hearing matters, claims reconciliation.	Rosenbaum, Norman S.	1.00	850.00
07-Jan-2013	Respond to client's OCP queries and address related points (.2); participate in weekly status meeting to discuss case updates, hearing matters, claims reconciliation (.7); correspond with S. Zide on adjourning UCC response date on AIP motion (.2).	Wishnew, Jordan A.	1.10	792.00
08-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
08-Jan-2013	Circulate notice of ECF filings to attorneys.	Guido, Laura	0.10	29.50
08-Jan-2013	Call with Duff & Phelps, Morgan Lewis, Dechert, A. Princi, and J. Mongelluzzo regarding Duff & Phelps fee issues relating to loan file review.	Newton, James A.	1.10	583.00
08-Jan-2013	Call with Duff, client and J. Newton regarding issues with Duff's invoices.	Princi, Anthony	1.10	1,127.50
09-Jan-2013	Circulate notice of ECF filings to attorneys.	Guido, Laura	0.10	29.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Prepare email to J. Horner and R. Nielsen (Client) regarding newly served trustee invoices (.2); update tracking matrix in connection with same (.2); and circulate calendar invites to Client team regarding payment dates (.3).	Newton, James A.	0.70	371.00
09-Jan-2013	Review historical OCP fee analysis (.6) and follow up with B. Yanci (ResCap), E. Richards and UST regarding same (.3); address query from party in interest about notices received in case (.1).	Wishnew, Jordan A.	1.00	720.00
10-Jan-2013	Discussion with J. Roy regarding order of summary judgement in Oklahoma Bankruptcy Court.	Baehr, Robert J.	0.20	106.00
10-Jan-2013	Circulate notice of ECF filings to attorneys (.1); update case calendar (.3), and hearing status (.1) and assignment chart (.1).	Guido, Laura	0.60	177.00
10-Jan-2013	Review supplemental servicing order in connection with Duff & Phelps fee discussions (.2); prepare for (.2) and call (.6) with J. Whitlinger, J. Mongelluzzo, and A. Princi regarding call with Duff regarding Duff & Phelps' fees.	Newton, James A.	1.00	530.00
10-Jan-2013	Review R. 2015 issues with J. Wishnew.	Pintarelli, John A.	0.20	138.00
10-Jan-2013	Review information from Duff regarding their invoices (.4); call with J. Newton and client regarding issues with Duff's invoices (.6).	Princi, Anthony	1.00	1,025.00
10-Jan-2013	Discuss order granting summary judgment in Oklahoma Bankruptcy Court with R. Baehr (.2); search dockets and documents and obtain 7/11/03 order from Northern District of Oklahoma Bankruptcy Court case no. 98-356 (.3).	Roy, Joshua Aaron	0.50	142.50
10-Jan-2013	Address R. 2015 issues with J. Pintarelli (.2); call with client on modifying OCP fee caps (.6).	Wishnew, Jordan A.	0.80	576.00
11-Jan-2013	Call with J. Kline regarding potential filing.	Crespo, Melissa M.	0.10	45.50
11-Jan-2013	Call with R. Nielsen (ResCap), D. McFadden (Company) and E. Richards regarding status of payments to professionals (.3); follow-up call with E. Richards regarding same (.1); gather invoices requested by company (1.5) and upload for FTP distribution (.3); correspondence regarding same (.3).	Guido, Laura	2.50	737.50
11-Jan-2013	Circulate notice of ECF filings to attorneys.	Guido, Laura	0.10	29.50
11-Jan-2013	Call with M. Crespo regarding potential filing (.1).	Kline, John T.	0.10	31.00
11-Jan-2013	Review ResCap docket (.1); review MBIA v. Credit Suisse docket (.1).	Lawrence, J. Alexander	0.20	170.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Review recently filed orders and pleadings on docket (.3); revise case calendar (.2); discuss same with N. Moss (.1); prepare email to ResCap management regarding case status, upcoming meetings and hearings (.7); correspond with T. Goren regarding same (.1).	Martin, Samantha	1.40	924.00
11-Jan-2013	Draft memorandum for the client concerning case strategy and upcoming hearings (.9); discussion with S. Martin regarding case calendar (.1).	Moss, Naomi	1.00	575.00
11-Jan-2013	Call with R. Nielson (ResCap), C. Gordy, D. McFadden (Company) and L. Guido regarding tracking of invoices.	Richards, Erica J.	0.40	264.00
12-Jan-2013	Review Alston and Bird October (.4) and November (.2) fee invoices; review SewKis November fee invoice (.4).	Newton, James A.	1.00	530.00
13-Jan-2013	Review calendar of upcoming hearings and pending deadlines.	Rosenbaum, Norman S.	0.30	255.00
14-Jan-2013	Weekly internal MoFo meeting to discuss upcoming hearing matters, status of cure negotiations, and other open items.	Beck, Melissa D.	0.70	490.00
14-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
14-Jan-2013	Participate in team meeting to discuss status of claims administration, sale closing status, and other updates.	Engelhardt, Stefan W.	0.80	700.00
14-Jan-2013	Attend weekly internal status meeting to discuss claims administration, status of sale closing, and other updates.	Evans, Nilene R.	1.00	795.00
14-Jan-2013	Participate in weekly team update meeting to discuss claims administration, sale closing status, and other updates.	Goren, Todd M.	1.00	795.00
14-Jan-2013	Update hearing status and assignment chart (.1); contact KCC regarding missing docket entries (.1); provide calendar updates to team (.3); circulate notice of ECF filings to team (.1).	Guido, Laura	0.60	177.00
14-Jan-2013	Participate in weekly call with MoFo internal team to discuss claims administration, status of sale closing and other updates.	Kohler, Kenneth E.	0.70	560.00
14-Jan-2013	Review category description of Duff invoices prepared by Duff (.5); email exchange with J. Newton regarding same (.1).	Princi, Anthony	0.60	615.00
14-Jan-2013	Attend weekly call with internal working group to discuss claims administration, status of sale closing, and other updates.	Richards, Erica J.	0.70	462.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Attend status meeting with lead team G. Lee, N. Evans, T. Goren, J. Tanenbaum, and L. Marinuzzi regarding claims administration, status of closings and pending contested matters (1.0); review pending case deadlines and deadlines with respect to motions for relief and adversary proceedings (.4); meeting with S. Engelhardt, J. Newton, E. Richards, and S. Martin regarding status of responses to pending motions for relief and adversary proceedings (1.2); review estate budget projections (.3); meet with J. Wishnew regarding escheats issues (.3).	Rosenbaum, Norman S.	3.20	2,720.00
15-Jan-2013	Review notice of upcoming hearing.	Goren, Todd M.	0.20	159.00
15-Jan-2013	Coordinate preparation of summary of Duff & Phelps November invoice information with J. Newton.	Grossman, Ruby R.	0.20	53.00
15-Jan-2013	Circulate notice of ECF filings to attorneys.	Guido, Laura	0.10	29.50
15-Jan-2013	Discussion with J. Roy regarding admission pro hac vice in the Southern District of New York.	Hearron, Marc A.	0.20	131.00
15-Jan-2013	Discuss admission pro hac vice in the Southern District of New York with J. Roy.	Maynard, Deanne E.	0.20	190.00
15-Jan-2013	Review additional information provided by Duff & Phelps in connection with their fees and expenses (.6); prepare partial summary regarding same for A. Princi (.4); coordinate preparation of summary of Duff & Phelps November invoice information with R. Grossman (.2); circulate information provided by Duff & Phelps in connection with file review fee discussions to client team with notes (.2).	Newton, James A.	1.40	742.00
15-Jan-2013	Discuss admission pro hac vice in the Southern District of New York with J. Roy.	Rothberg, Jonathan C.	0.20	132.00
15-Jan-2013	Discuss admission pro hac vice in the Southern District of New York with D. Maynard, J. Rothberg and M. Hearron (.2); draft motions for admission pro hac vice (.3) and proposed orders granting same (.2).	Roy, Joshua Aaron	0.70	199.50
15-Jan-2013	Electronically file three Notice of Presentment of Stipulations (.3); arrange for service of same (.2); prepare CDs and courtesy copies for court (.4).	Suffern, Anne C.	0.90	279.00
15-Jan-2013	Review FTI's analysis of OCP modified caps.	Wishnew, Jordan A.	0.20	144.00
16-Jan-2013	Prepare for call with client (.4); call with D. Horst, L. Delahey and W. Thompson regarding data access issues (.5).	Engelhardt, Stefan W.	0.90	787.50
16-Jan-2013	Review November expenses submitted by Duff & Phelps for J. Newton.	Grossman, Ruby R.	0.30	79.50
16-Jan-2013	Review (.1) and confirm calendar items per A. Princi (.2); circulate notice of ECF filings to attorneys (.1); distribution of requested court filings (.2); update case calendar (.3).	Guido, Laura	0.90	265.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Meet with M. Crespo regarding documents in preparation for hearing (.5); submit courtesy copies to Judge Glenn's chambers (.1); deliver documents for hearing in courtroom 501 (.1).	Mahmoud, Karim	0.70	136.50
16-Jan-2013	Discussion with A. Princi regarding his discussion with A. Pfeiffer (Duff & Phelps) regarding Duff & Phelps fees and expenses.	Newton, James A.	0.10	53.00
16-Jan-2013	Email exchange with a. Pfeiffer of Duff & Phelps and J. Newton regarding issues with expenses billed by Duff & Phelps (2); discussion with J. Newton regarding same (.1).	Princi, Anthony	0.30	307.50
16-Jan-2013	Draft (1.0), edit (.8), electronically file (.3) and arrange for service of Notice of Presentment of Stipulation Resolving Objections to the Debtors' Sale Motion (.1).	Suffern, Anne C.	2.20	682.00
16-Jan-2013	Draft Motion to File on Shortened Notice.	Suffern, Anne C.	0.90	279.00
17-Jan-2013	Circulate notice of ECF filings to attorneys (.1); update case calendar (.8) and hearing status and assignment chart (.6).	Guido, Laura	1.50	442.50
17-Jan-2013	Compile certificates of good standing for pro hac vice applications.	Marshak, Emma S.	0.10	20.50
17-Jan-2013	Review transcript from 1/16 hearing.	Martin, Samantha	0.40	264.00
17-Jan-2013	Discuss Duff & Phelps fee issues and requests for additional information with A. Princi (.4); prepare email to A. Pfeiffer (Duff & Phelps) regarding same (.3).	Newton, James A.	0.70	371.00
17-Jan-2013	Discussion with J. Newton regarding Duff & Phelps fee issues and request for additional information.	Princi, Anthony	0.40	410.00
17-Jan-2013	Review proposed OCP thresholds with FTI (.4) and advise L. Marinuzzi of same (.2); provide UST with proposed modified fee levels (.1).	Wishnew, Jordan A.	0.70	504.00
18-Jan-2013	Review (.1) and format pro hac vice motion conformity with court rules and procedures (.3) and electronically file same in Southern District of New York (.1); review (.1) and format brief to conform with court rules and procedures (.3) and electronically file same in Southern District of New York (.1).	Coppola, Laura M.	1.00	240.00
18-Jan-2013	Circulate notice of ECF filings to attorneys (.1); update case calendar (.3) and hearing status and assignment chart (.1).	Guido, Laura	0.50	147.50
18-Jan-2013	Participate in Board meeting to discuss case status.	Ireland, Oliver I.	1.00	920.00
18-Jan-2013	Review of pro hac vice requirements.	Marshak, Emma S.	0.50	102.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Review recently filed orders (.1) and pleadings on docket (.2); revise case calendar (.2); correspond with N. Evans regarding sale process (.1); prepare email to ResCap management regarding case status, upcoming meetings and hearings (.9).	Martin, Samantha	1.50	990.00
18-Jan-2013	Revise memorandum regarding case strategy and next steps (.6); review S. Martin's summary of the case update (.2).	Moss, Naomi	0.80	460.00
18-Jan-2013	Compile footnotes for review by J. Wishnew.	Suffern, Anne C.	0.60	186.00
21-Jan-2013	Review case management procedures regarding timing of notice of motion (.1); email A. Barrage regarding same (.1).	Rothchild, Meryl L.	0.20	115.00
22-Jan-2013	Participate in internal weekly call to discuss Examiner, mediation, and sale related updates.	Barrage, Alexandra S.	0.50	360.00
22-Jan-2013	Attend weekly update MoFo meeting to discuss upcoming hearings, status of cure negotiations and sale-related items, and other open items.	Beck, Melissa D.	0.70	490.00
22-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
22-Jan-2013	Participate on weekly internal case status call to discuss updates on examiner investigation, sale closing, and other matters.	Crespo, Melissa M.	0.50	227.50
22-Jan-2013	Participation in weekly internal team meeting to discuss status of examiner investigation, sale closing, and other updates.	Engelhardt, Stefan W.	0.90	787.50
22-Jan-2013	Attend weekly internal status meeting to discuss updates on examiner investigation, sale closing, and other updates.	Evans, Nilene R.	1.00	795.00
22-Jan-2013	Update case calendar (.5) and hearing status and assignment chart (.2); provide calendar updates to team (.5); circulate notice of ECF filings to attorneys (.1).	Guido, Laura	1.30	383.50
22-Jan-2013	Participate in MoFo working group meeting to discuss examiner investigation, status of sale closing, and other updates.	Moss, Naomi	0.60	345.00
22-Jan-2013	Discuss with A. Princi next steps on Duff & Phelps fee issues.	Newton, James A.	0.10	53.00
22-Jan-2013	Attend and participate in weekly meeting to coordinate work streams (.6); discussion with J. Newton regarding status of Duff's invoice (.1).	Princi, Anthony	0.70	717.50
22-Jan-2013	Attend weekly team meeting to discuss examiner investigation, status of sale closing, and other updates.	Rains, Darryl P.	0.50	512.50
22-Jan-2013	Attend weekly internal status call.	Richards, Erica J.	0.50	330.00
22-Jan-2013	Attend weekly team meeting to discuss examiner investigation, status of sale closing, and other updates.	Rosenbaum, Norman S.	0.90	765.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Cite check Debtors' Rule 2015.3 motion (1.9) and declaration (.7); prepare same for filing (.3); electronically file same (.2); draft Notice of Presentment for same (.3).	Suffern, Anne C.	3.40	1,054.00
22-Jan-2013	Participate in weekly meeting and address examiner investigation, status of sale, and other updates (.9); discuss corporate governance issues with client and provide follow up to J. Tanenbaum and G. Lee (.6).	Wishnew, Jordan A.	1.50	1,080.00
23-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
23-Jan-2013	Circulate notice of ECF filings to attorneys (.1); update case calendar (.1).	Guido, Laura	0.20	59.00
23-Jan-2013	Discuss strategy with adversary proceedings and Lift Stay motions with N. Rosenbaum and N. Moss.	Marinuzzi, Lorenzo	0.60	567.00
23-Jan-2013	Call with J. Chung (Chambers) regarding open matters for upcoming hearing (.2); discuss open matters and strategy regarding with adversary proceedings and lift stay motions with L. Marinuzzi and N. Rosenbaum (.6).	Moss, Naomi	0.80	460.00
23-Jan-2013	Discuss with A. Princi approach to obtaining information regarding Duff & Phelps fee discussions (.1); email with J. Mongelluzzo regarding Duff fee information (.2); follow-up call regarding same (.1); coordinate conversation between Duff & Phelps and Client regarding needed information (.4).	Newton, James A.	0.80	424.00
23-Jan-2013	Discussion with J. Newton regarding status of review of Duff's invoice.	Princi, Anthony	0.10	102.50
23-Jan-2013	Discuss with L. Marinuzzi and N. Moss calendaring matters and chambers request regarding same (.4); review initial calendar report (.2); emails with S. Molison regarding borrower inquiry (.1)	Rosenbaum, Norman S.	0.70	595.00
23-Jan-2013	Begin drafting open issues status chart for chambers (7.7); meeting with L. Marinuzzi regarding case status (.3).	Suffern, Anne C.	8.00	2,480.00
24-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
24-Jan-2013	Review notable docket entries (.3); meeting with team regarding pending matters (.1).	Engelhardt, Stefan W.	0.40	350.00
24-Jan-2013	Circulate notice of ECF filings to attorneys (.1); update case calendar (.8) and provide scheduling updates to team (.6); update hearing status and assignment chart (.4); update tracking schedule of professionals' invoices (.7).	Guido, Laura	2.60	767.00
24-Jan-2013	Review FGIC v. Countrywide docket (.1); review ResCap docket (.1).	Lawrence, J. Alexander	0.20	170.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Review (.1) and revise chart of outstanding matters for chambers (.8); meet with A. Sufern regarding same (.1).	Marines, Jennifer L.	1.00	690.00
24-Jan-2013	Draft memorandum for the client concerning overall case strategy and next steps (.5); participate in meeting led by S. Engelhardt regarding pending matters (.1); review schedule of all open matters (1.7); emails with A. Suffern regarding the same (.1).	Moss, Naomi	2.40	1,380.00
24-Jan-2013	Follow-up emails with A. Cheeseboro (.2) and J. Busch (.1) (Client) regarding outstanding U.S. Bank invoices; follow-up email to Trustees' counsel regarding invoice recipients to prepare for post-sale closing staffing changes (.2).	Newton, James A.	0.50	265.00
24-Jan-2013	Follow up with company regarding payment of professionals.	Richards, Erica J.	0.20	132.00
24-Jan-2013	Review emails regarding borrower inquiries.	Rosenbaum, Norman S.	0.10	85.00
24-Jan-2013	Continue analysis of status chart for chambers (8.2); meet with J. Marines and J. Newton regarding same (.1).	Suffern, Anne C.	8.30	2,573.00
24-Jan-2013	Review Notice of Hearing for AIP evidentiary hearing.	Wishnew, Jordan A.	0.20	144.00
25-Jan-2013	Call with L. Marinuzzi regarding coverage on 1/29 cure hearing (.2); email T. Goren regarding same (.1).	Barrage, Alexandra S.	0.30	216.00
25-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
25-Jan-2013	Discussion with S. Martin regarding case status, upcoming meetings and hearings.	Goren, Todd M.	0.10	79.50
25-Jan-2013	Circulate notice of ECF filings to attorneys (.1); update case calendar (.2) and hearing status and assignment chart (.1).	Guido, Laura	0.40	118.00
25-Jan-2013	Review ResCap docket.	Lawrence, J. Alexander	0.10	85.00
25-Jan-2013	Review recently filed orders and pleadings on docket (.3); revise case calendar (.3); correspond with N. Evans regarding sale process (.2); prepare email to ResCap management regarding case status, upcoming meetings and hearings (.8); discuss same with T. Goren (.1).	Martin, Samantha	1.70	1,122.00
25-Jan-2013	Revise client memorandum regarding case strategy and next steps (.5); review S. Martin's recently circulated summary of the case update (.2).	Moss, Naomi	0.70	402.50
25-Jan-2013	Respond to inquiries regarding outstanding trustee invoices, related cure issues, and process for payment of same during the bankruptcy cases (.4); prepare follow-up email to C. Gordy regarding payment of Duff & Phelps fees and current amounts to be paid (.3).	Newton, James A.	0.70	371.00
25-Jan-2013	Continue to update case matter status chart for chambers.	Suffern, Anne C.	4.20	1,302.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Coordinate with L. Guido adjournment of claims matters (.2); and address query from Bryan Cave (.1); assist with preparing weekly client case update (.2).	Wishnew, Jordan A.	0.50	360.00
28-Jan-2013	Attend weekly update MoFo meeting to discuss upcoming hearings, status of cure negotiations and sale closing, and other open items.	Beck, Melissa D.	0.60	420.00
28-Jan-2013	Participate in weekly status team meeting to discuss sale closing, upcoming hearing matters, and other open issues (.7); review notable docket entries (.4).	Engelhardt, Stefan W.	1.10	962.50
28-Jan-2013	Circulate notice of ECF filings to attorneys (.1); update case calendar (.9) and provide updates to team (.2) and update hearing status and assignment chart (.3); update tracking chart of professionals' invoices (.9); upload incoming invoices to internal database (.5); email with R. Nielsen regarding upcoming deadlines for same (.1); prepare courtesy copies of notices of adjournment for delivery to Chambers (.2).	Guido, Laura	3.20	944.00
28-Jan-2013	Attend weekly ResCap internal team update meeting to discuss status of sale closing, upcoming hearing matters, and other case updates.	Haims, Joel C.	0.70	612.50
28-Jan-2013	Review FGIC rehabilitation proceeding docket (.1); review ResCap docket (.1).	Lawrence, J. Alexander	0.20	170.00
28-Jan-2013	Attend weekly internal meeting with MoFo regarding status of sale, upcoming hearing matters, and other case status and administration.	Lee, Gary S.	0.70	717.50
28-Jan-2013	Attend team weekly status update call to discuss status of sale closing, upcoming hearing matters, and other updates (.7); review (.1) and revise agenda (.4) and coordinate with Mofo team regarding status of hearing matters (.7).	Marines, Jennifer L.	1.90	1,311.00
28-Jan-2013	Review bankruptcy docket in Kral's bankruptcy case.	Martin, Samantha	0.90	594.00
28-Jan-2013	Follow-up with J. Whitlinger regarding payment of Duff & Phelps fees (.2); discussion with R. Nielsen (ResCap) regarding same and regarding payment of BONY trustee fees (.2).	Newton, James A.	0.40	212.00
28-Jan-2013	Attendance and participation in internal weekly meeting to coordinate work streams.	Princi, Anthony	0.70	717.50
28-Jan-2013	Attend weekly team meeting to discuss status of sale closing, upcoming hearing matters, and other updates.	Rains, Darryl P.	0.70	717.50
28-Jan-2013	Review internal correspondence (.2) and send emails regarding sales transactions (.3).	Reigersman, Remmelt A.	0.50	387.50
28-Jan-2013	Attend weekly internal status call to discuss closing, upcoming hearing matters, and other updates.	Richards, Erica J.	0.70	462.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Attend weekly status update meeting with lead team to discuss sale closing, upcoming hearing matters, and other updates (1.0); review docket updates (.4); review pending case deadlines including adversary and motions for relief from stay (.6).	Rosenbaum, Norman S.	2.00	1,700.00
28-Jan-2013	File notice of filing amended exhibits (.1) and arrange for service of same (.1); continue work on status chart for chambers (8.0); file certificate of no objection (.1).	Suffern, Anne C.	8.30	2,573.00
28-Jan-2013	Respond to creditor query (.2); review SIGTARP report (.2); revise draft notices for filing (.3); participate in weekly team meeting on sale closing, upcoming hearing matters, and post-sale matters, including estate planning (.5).	Wishnew, Jordan A.	1.20	864.00
29-Jan-2013	Meet with T. Hamzehpour regarding document retention and motion issues.	Engelhardt, Stefan W.	0.30	262.50
29-Jan-2013	Circulate notice of ECF filings to attorneys (.1); distribution of requested invoices (.3) and tracking chart of same (.2) to R. Nielsen (ResCap); update case calendar (.3); update invoice tracking chart (.3).	Guido, Laura	1.20	354.00
29-Jan-2013	Review (.1) and revise chart of outstanding matters for chambers (.6).	Marines, Jennifer L.	0.70	483.00
29-Jan-2013	Review (.2) and comment on matter status chart regarding open items on docket (1.6).	Martin, Samantha	1.80	1,188.00
29-Jan-2013	Meet with N. Rosenbaum regarding case matter status chart.	Newton, James A.	0.70	371.00
29-Jan-2013	Review matter status chart to be submitted to chambers for accuracy and completeness.	Richards, Erica J.	0.60	396.00
29-Jan-2013	Review case matter status chart (.8); meet with J. Newton regarding same (.7).	Rosenbaum, Norman S.	1.50	1,275.00
29-Jan-2013	Continue analysis of matter status chart for chambers.	Suffern, Anne C.	5.30	1,643.00
29-Jan-2013	Review "open matters" status spreadsheet for accuracy.	Wishnew, Jordan A.	0.20	144.00
30-Jan-2013	Review docket sheet (.6) and draft list of Notices of Hearings, Notices of Motion, Motions, Applications and Statements (3.7).	Beyer, Thomas E.	4.30	1,311.50
30-Jan-2013	Review revisions for proposed matter status tracking chart (.3); review 1/29 hearing transcript (.3).	Engelhardt, Stefan W.	0.60	525.00
30-Jan-2013	Email with MoFo team regarding ECF filing and service issues.	Guido, Laura	0.40	118.00
30-Jan-2013	Review court docket (2.1) and record outstanding filings (4.3).	Mariani, Stephanie A.	6.40	1,408.00
30-Jan-2013	Review for accuracy (.2) and revise case matter status chart (.8); meet with Mofo team regarding process (1.0).	Marines, Jennifer L.	2.00	1,380.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Review with MoFo team process for identifying procedurally defective filings and reconciling on Court docket.	Marinuzzi, Lorenzo	1.20	1,134.00
30-Jan-2013	Prepare additional comments to matter status chart regarding open items on docket.	Martin, Samantha	0.60	396.00
30-Jan-2013	Email exchange with G. Lee regarding meeting to provide client a case update.	Princi, Anthony	0.20	205.00
30-Jan-2013	Continue preparation of chart requested by chambers, review docket for outstanding items that require follow-up (4.2) and exchange emails with MoFo team regarding same (1.8).	Rutledge, Michael J.	6.00	1,500.00
30-Jan-2013	Continue working on matter status chart for chambers.	Suffern, Anne C.	8.30	2,573.00
31-Jan-2013	Proofread (.6) and edit docket entry project relating to open tasks.	Beyer, Thomas E.	1.30	396.50
31-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
31-Jan-2013	Review (.3) and format documents for conformity with court rules and procedures (.8), and electronically file same in Southern District of New York Bankruptcy Court (.1).	Coppola, Laura M.	1.20	288.00
31-Jan-2013	Review (.2) and revise case matter status chart (.6) and discuss same with A. Suffern (.2).	Crespo, Melissa M.	1.00	455.00
31-Jan-2013	Circulate notice of ECF filings to attorneys (.1); prepare status chart of adversary proceeding matters (2.5).	Guido, Laura	2.60	767.00
31-Jan-2013	Prepare for (.5) and participate in call with creditors committee regarding Fed consent order (2.0).	Ireland, Oliver I.	2.50	2,300.00
31-Jan-2013	Review court docket for pending orders and hearings.	Mariani, Stephanie A.	2.20	484.00
31-Jan-2013	Revise (.2) and follow up on orders for chambers following January 29th hearing (.2).	Richards, Erica J.	0.40	264.00
31-Jan-2013	Emails with T. Goren, A. Barrage, N. Evans, and L. Guido regarding filed notice of presentment and stipulation and order.	Rothchild, Meryl L.	0.40	230.00
31-Jan-2013	Review docket for pending responses and orders.	Rutledge, Michael J.	2.00	500.00
31-Jan-2013	Continue to update pending issues chart for Chambers (7.8); continue to update case matter status chart for Chambers (1.8); discuss with M. Crespo regarding same (.2).	Suffern, Anne C.	9.80	3,038.00
Total: 004	Case Administration		235.30	118,392.00
Claims Administration and Objection				
01-Jan-2013	Review (.1) and revise draft opposition to motion to reclassify securities claims (.7); research in connection therewith (1.2).	Haims, Joel C.	2.00	1,750.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
01-Jan-2013	Research regarding postpetition payments of claims and calculation of claims for voting and distribution purposes.	Martin, Samantha	2.80	1,848.00
02-Jan-2013	Review servicing agreements provided by counsel for Lehman relating to proof of claim.	Crespo, Melissa M.	1.20	546.00
02-Jan-2013	Coordinate and meet with J. Rothberg regarding collection and analysis of proofs of claim detailed in motion to reclassify securities claims (.3); download proofs of claim noted in motion (3.9); draft chart detailing proofs of claims (.9).	Grossman, Ruby R.	5.10	1,351.50
02-Jan-2013	Review (.1) and revise draft opposition to motion to reclassify (.4) and research in connection therewith (.5); discussion with J. Rothberg, K. Sadeghi, R. Baehr and M. Hearron regarding the draft reclassification motion (1.0).	Haims, Joel C.	2.00	1,750.00
02-Jan-2013	Revise draft of opposition to motion opposing subordination of claims by RMBS certificate holders (4.9); discuss with J. Haims, R. Baehr draft of opposition to motion opposing subordination of claims by RMBS certificate holders (.9).	Hearron, Marc A.	5.80	3,799.00
02-Jan-2013	Review (.1) and organize Plan Mediation meeting materials Chapter 11 Case No. 12-12020 per Agenda for Plan Mediation Meeting (Jan. 3, 2012)) (2.0) ; review FGIC rehabilitation proceeding court documents (1.1); profile same for case management database (3.0); discussion with A. Lawrence regarding same (.1). Review FGIC rehabilitation proceeding court documents (1.1); profile same for case management database (3.0); discussion with A. Lawrence regarding same (.1).	Johnson, Alonzo	4.20	1,092.00
02-Jan-2013	Review status of Lehman claims (.3) and latest analysis (.4); correspondence to/from Lehman counsel regarding claim status (.3); review status of analysis of large monoline claims (.9).	Marinuzzi, Lorenzo	1.90	1,795.50
02-Jan-2013	Email to N. Rosenbaum regarding outside counsel settlement issue and review of action research issues with J. Wishnew.	Molison, Stacy L.	0.10	62.50
02-Jan-2013	Call with J. Wishnew and N. Rosenbaum, W. Thompson (ResCap), and Bryan Cave (L. Marshall and M. Biggers) regarding potential settlement parameters for Kessler class action.	Richards, Erica J.	1.00	660.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Participate in call with L. Delehey (ResCap), J. Wishnew, M. Rothchild, W. Thompson (former director of ResCap QA group) and J. John J. Aromando (PIERCE ATWOOD LLP--external counsel) regarding Maine class action proof of claim (Bradbury) and draft objection (1.3); review (.1) and revise objection to Bradbury class action claim (1.1) and supporting declaration (.5); review class action summaries Royal (.2) and Cronk (.2); email with J. Boyle (counsel to Morgan Stanley) regarding approval of bar date stipulation (.1); meet with E. Richards and J. Wishnew regarding Kessler class action and proof of claim (.3).	Rosenbaum, Norman S.	3.80	3,230.00
02-Jan-2013	Continue drafting brief regarding subordination of securities claims (3.1); edit same (2.1); discuss issues related to same with K. Sadeghi, J. Haims and R. Baehr (1.2); research factual issues related to same (1.1); meet with R. Grossman regarding collection and analysis of proofs of claim detailed in motion to reclassify claims (.3).	Rothberg, Jonathan C.	7.80	5,148.00
02-Jan-2013	Review comments by N. Rosenbaum to debtors' objection to Bradbury class action proof of claim (.1); call with N. Rosenbaum regarding same (.1).	Rothchild, Meryl L.	0.20	115.00
02-Jan-2013	Discussion with J. Haims, R. Baehr regarding subordination brief (.5); revise securities subordination brief (7.2).	Sadeghi, Kayvan B.	7.70	5,390.00
02-Jan-2013	Review monoline litigation complaints for arguments relating to settlement claims adjustments.	Tice, Susan A.T.	3.10	961.00
02-Jan-2013	Review produced securities agreements for repurchase obligation clauses.	Tice, Susan A.T.	0.70	217.00
02-Jan-2013	Coordinate (.1) and participate in Kessler borrower settlement call with client (1.1); call with E. Richards regarding potential settlement parameters for Kessler calss action (1.0); prepare for (.1) and participate in Bradbury objection call with client and outside counsel (.1) update (.5) and circulate draft claim objection (.3); review N. Rosenbaum's comments to draft (.1); call with D. Horst on claims status report (.2); review class action analyses for forced-place insurance cases (.1); review of class action research issue with S. Molison (.2); respond to FTI query relating to rejection damages (.1)	Wishnew, Jordan A.	3.90	2,808.00
03-Jan-2013	Review (.1) and analyze proofs of claim noted in motion to reclassify claims (4.8); revise chart detailing same (1.7).	Grossman, Ruby R.	6.60	1,749.00
03-Jan-2013	Review Hill's motion for immediate payment of claim (.3) and proofs of claim (.1); draft objection to Hill's motion (.8).	Martin, Samantha	1.20	792.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Emails with M. Rothchild regarding class action issues (.7); research regarding Rules 9014 and 7023 (2.1); call with M. Rothchild regarding class claims and class certification (.3); research regarding attorneys fees and class action settlements (3.5); summarize findings (1.8); email with J. Wishnew regarding same (.3).	Molison, Stacy L.	8.70	5,437.50
03-Jan-2013	Discuss claims procedures with J. Wishnew.	Moss, Naomi	0.20	115.00
03-Jan-2013	Review motion filed by Basic Life Resources (.3); meet with M. Rothchild and J. Wishnew regarding draft objection to class action complaint (.5); follow up with M. Rothchild regarding class action objection (.2).	Rosenbaum, Norman S.	1.00	850.00
03-Jan-2013	Attend meeting with N. Rosenbaum and J. Wishnew regarding objection to Bradbury class action proof of claim (.5); meet with N. Rosenbaum regarding follow up of same (.2); review case law regarding class action recognition in bankruptcy (.6); emails (.1) and call with S. Molison regarding same (.3); revise objection (.4).	Rothchild, Meryl L.	2.10	1,207.50
03-Jan-2013	Review 10th Cir. BAP decision relating to Royal class action claim (.3); further edit draft Bradbury claim objection (.3), review related issues with outside counsel (.1), and meet with N. Rosenbaum and M. Rothchild on drafting points (.6); review bankruptcy rules on procedural/substantive objections (.4); follow up with L. Marshall on discussions with Kessler counsel (.1); review results of S. Molison research on structuring class action settlements (.2); discuss claims procedures with N. Moss (.2).	Wishnew, Jordan A.	2.20	1,584.00
04-Jan-2013	Further research (1.1) and analyze case law regarding attorneys' fees and class action settlements (.8); summarize findings (.9); email to J. Wishnew regarding same (.2); call with J. Wishnew regarding class action issues (.2); research same (.6).	Molison, Stacy L.	3.80	2,375.00
04-Jan-2013	Discuss omnibus claims procedures issues in connection with class claims with M. Rothchild (.2); revise omnibus claims procedures motion per comments from J. Wishnew (1.5).	Richards, Erica J.	1.70	1,122.00
04-Jan-2013	Call with J. Wishnew, FTI and ResCap claims management team regarding claims reconciliation process and team inquiries (1.7); review (.3) and analyze categories of filed claims (.1) and review class action claims (.3); email correspondence with J. Wishnew and M. Rothchild regarding objection to Bradbury Class action claim (.2); review emails with Bryan Cave and J. Wishnew regarding Kessler negotiations (.2); review J. Aramondo's comments to Bradbury claims objection (.1) and declaration in support (.1).	Rosenbaum, Norman S.	3.00	2,550.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Create claims chart listing various categories of claimants for L. Marinuzzi (1.1); review comments from Pierce Atwood to debtors' objection to Putative Bradbury Class Action Proofs of Claim (.3); edit debtors' objection to Putative Bradbury Class Proof of Claim per Pierce Atwood comments (3.0); review (.1) and analyze case law regarding class certification in bankruptcy proceedings (1.1); discussion with E. Richards regarding omnibus claims procedures issues in connection with class claims (.2).	Rothchild, Meryl L.	5.80	3,335.00
04-Jan-2013	Participate in claims administration status call with claims management and reconciliation team (1.9); review draft claims procedures in mega chapter 11 cases (.9), correspond with UCC counsel on claims reconciliation procedures (.1) and address related issues with E. Richards (.2); review borrower claims issues with N. Rosenbaum (.3); review mortgage servicing claims issues with S. Molison (.2); review Pierce Atwood's comments on Bradbury objection (.3); follow up with M. Rothchild on related points (.3).	Wishnew, Jordan A.	4.20	3,024.00
05-Jan-2013	Prepare follow-up email to K. Schaaf regarding ongoing monoline claims analysis (.1); discussion with A. Princi regarding additional research regarding claims resolution process (.3); research regarding procedural issues related to claims objection and resolution process (3.7).	Newton, James A.	4.10	2,173.00
05-Jan-2013	Email exchanges with Institutional Investors, Trustees and MoFo team regarding objections to monoline claims.	Princi, Anthony	0.60	615.00
05-Jan-2013	Discussion with J. Newton regarding additional research regarding claims resolution process.	Princi, Anthony	0.30	307.50
05-Jan-2013	Review (.1) and edit debtors' objection to Putative Bradbury Class's POC (.2); draft Delehey Declaration in support of objection (2.2); emails to J. Wishnew, N. Rosenbaum regarding same (.2).	Rothchild, Meryl L.	2.70	1,552.50
05-Jan-2013	Review (.1) and revise Bradbury claims objection (1.8) and circulate updated draft (.1); review (.1) and revise omnibus claims and settlement procedures (1.2)	Wishnew, Jordan A.	3.30	2,376.00
06-Jan-2013	Exchange emails with G. Lee and A. Princi regarding FGIC rehabilitation proceeding (.3); review court papers filed in FGIC rehabilitation proceeding (4.2).	Lawrence, J. Alexander	4.50	3,825.00
06-Jan-2013	Continue research regarding postpetition payments of claims and calculation of claims for voting and distribution purposes (2.4); research regarding deficiency claims following postpetition payments by guarantor (4.8).	Martin, Samantha	7.20	4,752.00
06-Jan-2013	Continue research regarding procedural issues in connection with claims objections and resolution process (4.2); research regarding implications of state insurance law on monoline claims (1.5).	Newton, James A.	5.70	3,021.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
06-Jan-2013	Review and analyze memo from G. Siegel regarding issues with monoline claims (1.7); review revised 2004 motion and related emails on monoline claims (1.0).	Princi, Anthony	2.70	2,767.50
06-Jan-2013	Review (.1) and revise Objection to Bradbury Class Action POC and supporting declaration (3.1); call with J. Wishnew and M. Rothchild regarding comments to objection and declaration (.4).	Rosenbaum, Norman S.	3.60	3,060.00
06-Jan-2013	Review (.1) and forward cases regarding 9014 motion issues to N. Rosenbaum and J. Wishnew (.2); emails to J. Wishnew regarding same (.2); call with N. Rosenbaum and J. Wishnew regarding strategy with respect to debtors' objection to putative Bradbury class's POC (.4); edit debtors' objection per N. Rosenbaum's comments (.9).	Rothchild, Meryl L.	1.80	1,035.00
06-Jan-2013	Revise (.2) and update draft claims objection and settlement procedures (1.0); review updated form of Bradbury claim objection (.3) and participate in call with N. Rosenbaum and M. Rothchild (.4); revise draft Delehey declaration (.4).	Wishnew, Jordan A.	2.30	1,656.00
07-Jan-2013	Prepare binder for J. Haims containing proofs of claim noted in motion to reclassify claims (2.9); revise chart regarding proofs of claim analysis (2.2); call with J. Rothberg regarding subordination motion research issues (.5).	Grossman, Ruby R.	5.60	1,484.00
07-Jan-2013	Prepare notice of objection to Bradbury class action proof of claim.	Guido, Laura	0.30	88.50
07-Jan-2013	Review revised draft opposition to Allstate's motion to reclassify (1.2) and calls with K. Sadeghi, J. Battle (CL) and L. Marinuzzi regarding same (.3); review ResCap RMBS marketing materials in connection with draft motion papers (.2) and calls with K. Sadeghi and J. Battle regarding same (.3).	Haims, Joel C.	2.00	1,750.00
07-Jan-2013	Review (.1) and respond to emails from J. Wishnew regarding objections to putative borrower class actions (.3); review draft objection to Bradbury proceedings (1.2).	Lee, Gary S.	1.60	1,640.00
07-Jan-2013	Prepare summary of research regarding postpetition payments of claims and calculation of claims for voting and distribution purposes.	Martin, Samantha	1.80	1,188.00
07-Jan-2013	Research (1.0) and analyze case law regarding section 502(b)(6) (3.2); email to S. Martin regarding findings (.7).	Molison, Stacy L.	4.90	3,062.50
07-Jan-2013	Research case law (1.0) and review pleadings concerning subordination and disallowance of claims (3.0).	Moss, Naomi	4.00	2,300.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Prepare email, with case law, to K. Schaaf ahead of discussion regarding further monoline claims analysis (.1); meet with K. Schaaf regarding ongoing monoline claims analysis and needed research (.5).	Newton, James A.	0.60	318.00
07-Jan-2013	Review(.2) and comment on drafts of cover emails regarding Bradbury objection to UCC and client (.2); review revised draft of objection to Bradbury proof of claim (1.1) and declaration in support (.3)	Rosenbaum, Norman S.	1.80	1,530.00
07-Jan-2013	Call with R. Grossman regarding subordination motion research issues.	Rothberg, Jonathan C.	0.50	330.00
07-Jan-2013	Review (.4) and edit debtors' objection to putative Bradbury class's POC (2.3) and Delehey declaration in support thereof (.9); review case law cited in objection for accuracy (1.2); email W. Thompson and L. Delehey drafts of objection and declaration (.2); review open issues on Delehey declaration and brief with J. Wishnew (.7); review draft notice of objection (.1); emails with L. Guido regarding same (.2); coordinate with Word Processing creation of TOA and TOC in objection (.1).	Rothchild, Meryl L.	6.20	3,565.00
07-Jan-2013	Meet with J. Haims regarding subordination brief (.3); review marketing materials in connection with same (.5); revise subordination brief (2.0); discuss supporting declaration (.1) claim review (.1), and brief revision with J. Haims and R. Baehr (.3).	Sadeghi, Kayvan B.	3.30	2,310.00
07-Jan-2013	Meet with J. Newton regarding subrogation and other issues (.5); begin review of overview memorandum relating to same (1.0).	Schaaf, Kathleen E.	1.50	1,222.50
07-Jan-2013	Draft email to client concerning Bradbury objection (.9); review open issues on Delehey declaration and brief with M. Rothchild (.7); correspond with UCC on Bradbury objection (.3).	Wishnew, Jordan A.	1.90	1,368.00
08-Jan-2013	Research subordination issues for opposition to Allstate et al.'s motion for reclassification (6.5); discussion with J. Rothberg regarding issues relating to holdings of investors and trust settlement supporters (.7); coordinate with R. Grossman regarding proofs of claim chart (.4).	Baehr, Robert J.	7.60	4,028.00
08-Jan-2013	Finalize binder for J. Haims containing proofs of claim detailed in motion to reclassify claims (1.1); revise proofs of claims binder, including indices for claims detailed in National Credit Union's Joinder (.9); coordinate with R. Baehr regarding proofs of claim chart (.4).	Grossman, Ruby R.	2.40	636.00
08-Jan-2013	Prepare exhibits to Bradbury class action claims objection (.5); prepare (.2), file (.1), and coordinate service of same (.3).	Guido, Laura	1.00	295.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Review revised draft opposition to Allstate's motion to reclassify (1.9); and calls with K. Sadeghi, J. Battle (CL) and J. Rothberg regarding same (.1).	Haims, Joel C.	2.00	1,750.00
08-Jan-2013	Review motion (.2) and edit and response to motion to treat securities claims as having priority (1.7).	Lee, Gary S.	1.90	1,947.50
08-Jan-2013	Correspondence with S. Shelly (Quinn Emanuel) regarding securities motion status.	Marinuzzi, Lorenzo	0.40	378.00
08-Jan-2013	Research (1.0) and analyze omnibus claims objections in mortgage servicing bankruptcies (6.0); summarize findings of same (2.9); email to J. Wishnew regarding same (.2).	Molison, Stacy L.	10.10	6,312.50
08-Jan-2013	Email exchange with A. Lawrence regarding injunction issued in FGIC's rehabilitation proceeding.	Princi, Anthony	0.30	307.50
08-Jan-2013	Email with K. Marino (counsel for Morgan Stanley) regarding UCC member objection to stipulation (.1); review emails from L. Delehey regarding comments to objection to Bradbury Class Action claim and declaration in support (.2); review (.3) and comment on revised drafts of objection to Bradbury Claim (.4) and declaration (.2); emails with J. Wishnew regarding status of settlement discussions with Kessler counsel (.2); review outstanding issues list on claims review from D. Horst (.1).	Rosenbaum, Norman S.	1.50	1,275.00
08-Jan-2013	Review draft motion regarding subordination (.5); research issues related to holdings of investors and trust settlement supporters (1.1); discuss issues relating to same with R. Baehr (.7); call with J. Haims regarding revised draft opposition to Allstate's motion to reclassify (.1).	Rothberg, Jonathan C.	2.40	1,584.00
08-Jan-2013	Review (1.1) and edit debtors' objection to putative Bradbury class's POC (2.8) and Delehey declaration in support thereof (.7); discussions with N. Rosenbaum, J. Wishnew regarding same (.9); edit objection (.6) and declaration per N. Rosenbaum's and J. Wishnew's comments (.2); prepare exhibits for objection (.2); emails with L. Guido regarding objection's exhibits and filing (.6).	Rothchild, Meryl L.	7.20	4,140.00
08-Jan-2013	Call with J. Haims regarding revised draft opposition to Allstate's motion to reclassify.	Sadeghi, Kayvan B.	0.10	70.00
08-Jan-2013	Review (.1) and provide final comments on Bradbury objection (.7) and review cited cases (.9); discussion with M. Rothchild regarding same (.9); call with M. Gallagher (Curtis Mallet) regarding claims process (.1); coordinate meeting with claims reconciliation team (.1); correspond with L. Marshall on status of discussions with Kessler (.1).	Wishnew, Jordan A.	2.90	2,088.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Review revised draft opposition to Allstate's motion to reclassify (1.1) and calls with K. Sadeghi, J. Auspitz, D. Maynard, J. Rothberg and A. Lewis regarding same (.4); review proofs of claim filed by Allstate, MassMutual and AIG (.5).	Haims, Joel C.	2.00	1,750.00
09-Jan-2013	Discussion with N. Moss regarding draft memorandum in support of a subordination motion.	Marinuzzi, Lorenzo	0.40	378.00
09-Jan-2013	Call with S. Molison regarding calculation of rejection damages.	Martin, Samantha	0.20	132.00
09-Jan-2013	Review subordination motion and draft motion in response.	Maynard, Deanne E.	0.90	855.00
09-Jan-2013	Call with S. Martin regarding 502(b)(6) issues (.3); further research regarding same (1.9).	Molison, Stacy L.	2.20	1,375.00
09-Jan-2013	Review (.1) and comment on the draft memorandum in support of a subordination motion (1.8); discuss the same with L. Marinuzzi (.4); review interoffice memoranda regarding the same (.2); discussion with J. Rothberg regarding subordination (.2).	Moss, Naomi	2.70	1,552.50
09-Jan-2013	Meet with K. Schaaf regarding insurance law analysis in connection with monoline claims analysis (1.2); further research regarding implications of state insurance law on monoline claims (1.0).	Newton, James A.	2.20	1,166.00
09-Jan-2013	Review memo from J. Newton regarding procedural issues relating to objection to monolines claims (1.1); email exchange with G. Lee and T. Goren regarding same (.1).	Princi, Anthony	1.20	1,230.00
09-Jan-2013	Email exchange with G. Lee regarding procedure for objecting to monoline claims.	Princi, Anthony	0.40	410.00
09-Jan-2013	Draft form of withdrawal of proof of claim.	Richards, Erica J.	0.20	132.00
09-Jan-2013	Review email from M. Talarico and claims revised claim spreadsheets (.2).	Rosenbaum, Norman S.	0.20	170.00
09-Jan-2013	Research issues relating to subordination (.2); discuss same with N. Moss (.3); call with J. Haims regarding revised draft opposition to Allstate's motion to reclassify (.4).	Rothberg, Jonathan C.	0.90	594.00
09-Jan-2013	Call with J. Haims regarding revised draft opposition to Allstate's motion to reclassify.	Sadeghi, Kayvan B.	0.40	280.00
09-Jan-2013	Continue to review monoline issues in connection with Bankruptcy Code sections 502 and 509 (3.3); review of materials from Ambac (.3) and FGIC cases (.4) and meeting with J. Newton regarding insurance law analysis (.5), all in connection with monoline claims analysis.	Schaaf, Kathleen E.	4.50	3,667.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Review updated claims allocation (.1); review S. Molison's analysis of mortgage servicer omnibus claims objections (.2) and address follow-up questions (.1); identify (.4) and prioritize workstreams for CM&R team and refine reconciliation strategy (.2); follow up with W. Thompson on insurance policies (.1); review memoranda (.3) and correspondence on possible insurance limitations (.2).	Wishnew, Jordan A.	1.60	1,152.00
10-Jan-2013	Discussion with J. Haims regarding draft opposition to Allstate's motion to reclassify.	Auspitz, Jack C.	0.80	880.00
10-Jan-2013	Download (.2) and organize materials received regarding from Carpenter Lipps regarding motion to subordinate (.2); coordinate with team regarding same (.3).	Grossman, Ruby R.	0.70	185.50
10-Jan-2013	Review revised draft opposition to Allstate's motion to reclassify (.7) and discussions with K. Sadeghi, J. Auspitz, L. Marinuzzi, N. Moss and A. Lewis regarding same (.8).	Haims, Joel C.	1.50	1,312.50
10-Jan-2013	Meeting with A. Princi regarding strategy regarding monolines claims.	Lawrence, J. Alexander	0.60	510.00
10-Jan-2013	Assign projects regarding subordination motion (.1); discussion with N. Moss regarding subordination of securities claims (.3).	Lee, Gary S.	0.40	410.00
10-Jan-2013	Discussion with J. Haims regarding draft opposition to Allstate's motion to reclassify.	Lewis, Adam A.	0.80	692.00
10-Jan-2013	Review (.1) and revise draft reply to securities classification motion (1.4); meet with J. Haims and J. Rothberg to discuss overview of securities claim response (.5); review materials on WaMu and classification of RMBS securities claims. (1.3); review timeline for filing of securities reply or determining alternative strategy (.4); review update on objection to monoline claims and drafting of objection (.7); review wind-down analysis on claims determination process and duration (.5); discussion with N. Moss regarding subordination of securities claims (.3).	Marinuzzi, Lorenzo	5.20	4,914.00
10-Jan-2013	Review briefing on subordination issue (.4) and draft brief regarding same (1.2); meet with M. Hearron regarding same (.1).	Maynard, Deanne E.	1.70	1,615.00
10-Jan-2013	Conduct further research (1.3) and analyze case law regarding 502(b)(6) issues (.7); email to S. Martin regarding same (.5); conduct further research regarding omnibus claims objections in mortgage service bankruptcy cases (1.5); email to J. Wishnew regarding same (.6); research regarding borrower claims in mortgage service bankruptcies (2.3); summarize findings regarding same (1.2); email (.1) and call to J. Wishnew regarding same (.1).	Molison, Stacy L.	8.30	5,187.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Review correspondence from J. Rothberg regarding subordination (.2); review case law concerning subordination (1.1); discuss case law with J. Rothberg (.2); discuss subordination of securities claims with L. Marinuzzi and G. Lee (.3); review (.1) and comment on securities brief (2.0); discuss with J. Rothberg (.2); meet with securities working team to discuss the brief (.5); review J. Newton's memorandum regarding 509 (c) subordination (.8).	Moss, Naomi	5.40	3,105.00
10-Jan-2013	Discussion with J. Haims regarding draft opposition to Allstate's motion to reclassify.	Moss, Naomi	0.80	460.00
10-Jan-2013	Research regarding implications of state insurance law on monoline claims (6.7); meeting with K. Schaaf regarding monoline claims analysis (1.3); continue drafting insert regarding monoline claims analysis (2.4).	Newton, James A.	10.40	5,512.00
10-Jan-2013	Meeting with A. Lawrence regarding strategy regarding monolines claims.	Princi, Anthony	0.60	615.00
10-Jan-2013	Call with N. Rosenbaum, J. Wishnew and M. Rothchild, D. Horst, and M. Talarico (FTI) regarding claims issues (.8); revise omni claims procedures motion (4.7).	Richards, Erica J.	5.50	3,630.00
10-Jan-2013	Prepare for call with M. Talarico and D. Horst regarding claims reconciliation (.4); meet with J. Wishnew to prepare for call with claims team, including review agenda (.4); call with M. Rothchild, E. Richards, J. Wishnew, M. Talarico and D. Horst regarding status of claims reconciliation and pending projects (1.2); review emails regarding Kessler settlement issues from J. Wishnew, W. Thompson and L. Marshall of Bryan Cave (.3).	Rosenbaum, Norman S.	2.30	1,955.00
10-Jan-2013	Continue research of issues relating to subordination of securities claims (4.6); meet with L. Marinuzzi and J. Haims regarding draft brief relating to same (.7); continue drafting same (1.2); discussion with N. Moss regarding subordination (.2).	Rothberg, Jonathan C.	6.70	4,422.00
10-Jan-2013	Call with N. Rosenbaum, J. Wishnew, E. Richards, M. Talarico (FTI), and D. Horst regarding claims administration (1.2); draft (.7) and circulate email to call participants listing claims issues' status and action items (.1); review sample of borrowers' proofs of claim (2.1); review standard for appropriate documentation to append to proof of claim, including review of SDNY omnibus objections and orders regarding insufficient documentation basis for objection (2.4).	Rothchild, Meryl L.	6.50	3,737.50
10-Jan-2013	Discussion with J. Haims regarding draft opposition to Allstate's motion to reclassify.	Sadeghi, Kayvan B.	0.80	560.00
10-Jan-2013	Continue to work on monoline issues, including research regarding "insolvency clause" (3.0) and meeting with J. Newton regarding issues and strategy (1.3).	Schaaf, Kathleen E.	4.30	3,504.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Call with R. Ringer (counsel to the Committee) on adjourning Kessler's response deadline.	Wishnew, Jordan A.	0.10	72.00
10-Jan-2013	Discuss open claims issues with N. Rosenbaum and CM&R team (1.7); follow up with S. Molison on borrower omnibus issues in servicer bankruptcies (.4); review Curtis-Mallet's edits to claims objection/settlement motion (.1); review updated form of motion (.1) and calls regarding related questions with E. Richards and M. Rothchild (.4).	Wishnew, Jordan A.	2.70	1,944.00
11-Jan-2013	Preparation for team meeting to discuss status of claims review and treatment (.3); participation in team meeting regarding claims issues (1.5).	Engelhardt, Stefan W.	1.80	1,575.00
11-Jan-2013	Meeting with MoFo claims team and Carpenter Lipps regarding claim objections/potential resolutions.	Goren, Todd M.	2.00	1,590.00
11-Jan-2013	Meeting with G. Lee and L. Marinuzzi to discuss claims.	Haims, Joel C.	2.00	1,750.00
11-Jan-2013	Participate in internal meeting regarding monoline claims (2.0); meetings with team regarding claims (2.0); discussion with J. Newton regarding FGIC rehabilitation hearing (.3); draft email to J. Newton regarding same (.1).	Lawrence, J. Alexander	4.40	3,740.00
11-Jan-2013	Assign projects regarding objections to class actions claims (.4); discussion with J. Haims regarding same (1.0); prepare for (.1) and meet with client and J. Rothberg regarding claims against estate and management of same (1.8).	Lee, Gary S.	3.30	3,382.50
11-Jan-2013	Call with L. Marinuzzi regarding claims resolution.	Levitt, Jamie A.	0.50	450.00
11-Jan-2013	Review Allstate subordination motion (1.0); review draft response to Allstate motion (1.0).	Lewis, Adam A.	2.00	1,730.00
11-Jan-2013	Attend claims and plan meeting with Mofo bankruptcy and litigation teams and Carpenter Lipps (2.0); address review of procedural questions regarding subordination of monoline claims and plan considerations (1.4).	Marines, Jennifer L.	3.40	2,346.00
11-Jan-2013	Review latest mark-up of securities position papers (.8); participate in meeting with MoFo claims reconciliation team to review strategy for claim objections on monolines, securities claims, etc. (2.0).	Marinuzzi, Lorenzo	2.80	2,646.00
11-Jan-2013	Research regarding omnibus claims objections for insufficient documentation (1.3); email to J. Wishnew regarding same (.4); call with M. Rothchild regarding borrower proofs of claim (.2).	Molison, Stacy L.	1.90	1,187.50
11-Jan-2013	Attend meeting with ResCap team, D. Beck, J. Lipps and W. Thompson regarding claims strategy.	Moss, Naomi	2.00	1,150.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Additional research (1.2) and drafting of insert regarding state insurance law implications on monoline claims analysis (1.0); meet with RMBS Trustees' counsel and investors' counsel regarding monoline claims (1.9); follow-up meeting regarding the same with A. Princi, D. Beck (Carpenter Lipps), J. Lipps, and A. Lawrence (.5); follow-up discussion regarding same with K. Schaaf (.4); meeting with ResCap team and W. Thompson (ResCap) regarding overall claims resolution process (1.9); discussion with A. Lawrence regarding state insurance law issues related to monoline claims (.5).	Newton, James A.	7.40	3,922.00
11-Jan-2013	Meeting with J. Lipps, D. Beck, MoFo team, trustees' counsel and investors' counsel regarding issues with monolines' claims (1.7); follow-up meeting with MoFo and Lipps' teams regarding issues with monolines' claims (.5).	Princi, Anthony	2.20	2,255.00
11-Jan-2013	Meeting with trustees, investors, A. Princi regarding monoline claims.	Rains, Darryl P.	1.70	1,742.50
11-Jan-2013	Prepare for team strategy meeting on claims including review of class action status (.8); participate in claims strategy meeting with G. Lee, J. Wishnew, J. Haims, T. Goren, L. Marinuzzi, Lorenzo; A. Princi, D. Rains, A. Lawrence, J. Newton, J. Marines, N. Moss, D. Beck (Carpenter Lipps) to address classes of claims: monoline, RMBS, Securities, Class Action (1.9); review revised claims allocation schedule from FTI (.2); review emails regarding treatment of Borrower claims as part of omni objection claims procedures (.3); review emails from M. Rothchild and FTI regarding borrower "no basis" claims (.1).	Rosenbaum, Norman S.	3.30	2,805.00
11-Jan-2013	Attend internal claims meeting held by G. Lee (1.7); draft portion of subordination brief related to affiliate argument (2.5); research issues relating to same (1.6).	Rothberg, Jonathan C.	5.80	3,828.00
11-Jan-2013	Emails to L. Guido, L. Delehey (ResCap) regarding executed Delehey declaration in support of debtors' objection to putative Bradbury class's POC (.3); emails to J. Wishnew, L. Delehey regarding need for call with J. Aromondo of Pierce Atwood regarding putative Bradbury class action (.3); review (.1) and analyze selected borrower proofs of claim sent by D. Horst (2.8); emails to D. Horst and M. Talarico (FTI) regarding same (.2); call with S. Molison regarding borrower proofs of claim (.2); review (.1) and analyze scholarly articles (1.2) and omnibus claims objection precedent regarding insufficient documentation for proof of claim (2.2); attend internal claims meeting to discuss status of various MoFo claims workstreams (1.8); review (.4) and cite check case law cited in certain omnibus claims objection precedent (.9).	Rothchild, Meryl L.	10.50	6,037.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Follow up discussion with J. Newton regarding monoline claims.	Schaaf, Kathleen E.	0.40	326.00
11-Jan-2013	Review mortgage servicer bankruptcies concerning treatment of individual borrowers (.3); prepare for (.1) and participate in claims strategy meeting with client (1.5); correspond with Pierce Atwood on issues relating to Bradbury action (.2); call with UCC counsel on Kessler 7023 motion (.2); review of same with N. Rosenbaum(.2); review insufficient documentation claims (.3).	Wishnew, Jordan A.	2.80	2,016.00
12-Jan-2013	Review (.1) and revise FGIC and MBIA document demands (4.1); exchange emails with J. Newton regarding FGIC rehabilitation proceeding (.4); review ABM-Amro docket (.1).	Lawrence, J. Alexander	4.70	3,995.00
12-Jan-2013	Review FGIC rehabilitation materials in connection with claims analysis (.8); prepare email summary for A. Lawrence regarding same (.6).	Newton, James A.	1.40	742.00
13-Jan-2013	Review plans in SDNY bankruptcy cases to determine treatment of securities claims (1.0); research subordination of securities claims (.7); review case law concerning governmental agencies and set off (.5).	Moss, Naomi	2.20	1,265.00
14-Jan-2013	Research merger of contract and securities fraud claims (1.4) and draft subordination brief (.7).	Baehr, Robert J.	2.10	1,113.00
14-Jan-2013	Exchange email with G. Lee regarding FGIC rehabilitation proceeding and objections (.3); discussion with J. Newton regarding same (.2); review emails from J. Newton and A. Princi regarding same (.2); review (.1) and revise letter to FGIC and MBIA (.2); draft email to A. Princi regarding same (.1).	Lawrence, J. Alexander	1.10	935.00
14-Jan-2013	Exchange emails with L. Coppola regarding new MBIA case (.1); review reports regarding same (.2); review ResCap docket (.1); draft email to D. Beck regarding discovery demands (.1); review (.6) and revise MBIA 2004 motion (1.4).	Lawrence, J. Alexander	2.50	2,125.00
14-Jan-2013	Discuss Mass Mutual claim litigation stip with J. Rothberg (.1); discuss the same with J. Chung (.1).	Moss, Naomi	0.20	115.00
14-Jan-2013	Research treatment of securities claims in bankruptcy (2.5); discuss the same with J. Rothberg (.2).	Moss, Naomi	2.70	1,552.50
14-Jan-2013	Discussion with A. Lawrence regarding FGIC plan of rehabilitation (.3); prepare email to monoline claims team regarding same (.8); prepare follow-up email regarding research on insurance law issues relating to the monoline claims (.2).	Newton, James A.	1.30	689.00
14-Jan-2013	Review form of stipulation on class proofs of claim (.2).	Rosenbaum, Norman S.	0.20	170.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Research issues relating to subordination of securities claims (2.1); discuss same with K. Sadeghi and N. Moss (.4); correspond with J. Battle and D. Beck regarding same (.2).	Rothberg, Jonathan C.	2.70	1,782.00
14-Jan-2013	Revise motion to reclassify claims (1.1); discuss with J. Rothberg regarding same (.4).	Sadeghi, Kayvan B.	1.50	1,050.00
14-Jan-2013	Review emails regarding monolines and objections (.2); review (.2) and reply to J. Newton emails regarding same (.2).	Schaaf, Kathleen E.	0.60	489.00
14-Jan-2013	Call with UCC counsel on claim settlement procedures (1.1); review MFG class claim stipulation and applicability to case (.3); call with Kessler counsel on status (1.1); address open issues with N. Rosenbaum on procedures and Kessler (.2); review "no basis" claims (.2).	Wishnew, Jordan A.	0.90	648.00
15-Jan-2013	Research asset-back securities regulation for subordination brief (2.2); discuss same with J. Rothberg and K. Sadeghi (.5).	Baehr, Robert J.	2.70	1,431.00
15-Jan-2013	Call with Fannie Mae personnel, L. Reichel, T. Marano, P. Fleming, J. Pensabene, T. Hamzehpour and others from ResCap, K. Chopra (Centerview) regarding status of settlement negotiations (.5); call with Freddie Mac personnel, L. Reichel, T. Marano, P. Fleming, T. Hamzehpour and others from ResCap, K. Chopra (Centerview) regarding status of settlement negotiations (.5).	Evans, Nilene R.	1.00	795.00
15-Jan-2013	Review materials regarding FGIC claim (.8), rehabilitation plan (.7) and objections to same (1.4).	Lee, Gary S.	2.90	2,972.50
15-Jan-2013	Prepare hearing script regarding BLR/Hill's motion for immediate payment of claim (.5); review proofs of claim (.4); discuss same with N. Rosenbaum (.4).	Martin, Samantha	1.30	858.00
15-Jan-2013	Research setoff in bankruptcy and whether certain obligations are prepetition vs. postpetition (2.5); call with R. Ringer (counsel to the Committee) regarding claims deck (.1); emails with R. Ringer regarding the claims presentation to the Committee (.2).	Moss, Naomi	2.80	1,610.00
15-Jan-2013	Conduct additional research regarding state insurance law related to monoline claims monoline claims analysis (1.5); prepare (.2) and circulate email to claims team regarding same (.7).	Newton, James A.	2.40	1,272.00
15-Jan-2013	Analyze subordination action against monoline claims.	Princi, Anthony	2.00	2,050.00
15-Jan-2013	Review pleadings (.1) and meet with S. Martin to prepare for hearing on BLR Motion and proofs of claim (.4); review and comment on motion to approve claims objection and settlement procedures (1.3); call with M. Talarico (FTI), J. Wishnew. M. Rothchild regarding borrower claim issues (.7).	Rosenbaum, Norman S.	3.10	2,635.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Research issues relating to equitable subordination (1.1); discuss same with R. Baehr and K. Sadeghi (.5); edit brief regarding subordination to reflect edits of G. Lee and L. Marinuzzi (.9); discuss same with J. Haims (.3); edit same (1.1).	Rothberg, Jonathan C.	3.90	2,574.00
15-Jan-2013	Meet with N. Rosenbaum and J. Wishnew regarding certain borrower POCs (.3); call with D. Horst, M. Talarico (FTI), G. Westervelt, N. Koskinski, Y. Mathur, N. Rosenbaum, and J. Wishnew regarding treatment and review of borrower proofs of claims (1.1); commence drafting supplemental procedures in omnibus claim objection procedures motion to manage borrower proofs of claims (.7); review disclosure statement of American Home Mortgage Corp. (.6) and case docket of same (.2).	Rothchild, Meryl L.	2.90	1,667.50
15-Jan-2013	Revise subordination brief (3.5); discuss outstanding items for brief with J. Rothberg and with R. Baehr (.5).	Sadeghi, Kayvan B.	4.00	2,800.00
15-Jan-2013	Evaluate claim reconciliation team's assessment of "no basis" claims (.5); meet with M. Rothchild and N. Rosenbaum on omnibus claims and settlement procedures (.6); review information disclosure issue with FTI (.1).	Wishnew, Jordan A.	1.20	864.00
16-Jan-2013	Analyze proofs of claim (.8) and revise subordination brief (.7); discussion with K. Sadeghi regarding same (.5).	Baehr, Robert J.	3.10	1,643.00
16-Jan-2013	Email with J. Madsen regarding LVP issues (.3); email S. Dutton regarding comments on draft stipulation (.2); email S. Coelho regarding open questions on subservicing agreement (.3); call with S. Johnson regarding MBIA comments to stipulation letter (.3).	Barrage, Alexandra S.	1.10	792.00
16-Jan-2013	Review RMBS trustee's monoline subordination brief.	Rains, Darryl P.	1.00	1,025.00
16-Jan-2013	Meet with N. Rosenbaum, J. Wishnew and M. Rothchild regarding omnibus claims objection procedures motion.	Richards, Erica J.	0.60	396.00
16-Jan-2013	Review revised draft regarding omni claims objection procedures (.6); meet with J. Wishnew, E. Richards, and M. Rothchild regarding omni claims objection procedures motion (.6); review emails regarding UCC inquiries on claims information (.2); call with M. Rothchild, J. Wishnew, L. Delehey, W. Thompson (ResCap); John Aromando (Pearce Atwood-class action counsel) regarding follow up to objection to Bradbury Class Claim (.6); review (.1) and respond to emails from M. Talarico of FTI regarding UCC claims requests (.1).	Rosenbaum, Norman S.	2.20	1,870.00
16-Jan-2013	Review edits to brief regarding subordination of securities claims (.6); edit same (.3).	Rothberg, Jonathan C.	0.90	594.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Review American Home Mortgage plan (.4) and claim objection procedures (.7); continue drafting objection procedures for borrower claims in motion for omnibus claim objection procedures (1.8); email same to N. Rosenbaum and J. Wishnew (.2); prepare for (.1) and meet with N. Rosenbaum, J. Wishnew, and E. Richards regarding N. Rosenbaum's comments to motion for omnibus claim objection procedures (.5); revise motion per N. Rosenbaum's edits (.8); call with J. Wishnew, L. Delehey, and J. Aromando (Pierce Atwood) regarding follow up of Bradbury putative class issues (.7).	Rothchild, Meryl L.	5.20	2,990.00
16-Jan-2013	Discuss research and outstanding items on subordination brief with R. Baehr (.5); revise brief (2.0); review research regarding 510(c) (1.1) and regarding SEC regulations (.7).	Sadeghi, Kayvan B.	4.30	3,010.00
16-Jan-2013	Call with J. Aromando (Pierce Atwood) regarding Bradbury rule 23 certification issues (.8); meet with N. Rosenbaum and M. Rothchild concerning form of proposed claims objection and settlement procedures (.6); review schedule amendment procedures in other SDNY cases (.4); review claims procedures issues with M. Talarico (FTI) (.2).	Wishnew, Jordan A.	2.00	1,440.00
17-Jan-2013	Research (2.0) and draft brief regarding equitable subordination of RMBS claims (5.8).	Baehr, Robert J.	7.80	4,134.00
17-Jan-2013	Revise JSB complaint relating to potential estate claims.	Huters, Emily E.	0.50	330.00
17-Jan-2013	Meet with Committee regarding claims analysis (2.3); participate in client meeting regarding claims presentation (.9).	Lee, Gary S.	3.20	3,280.00
17-Jan-2013	Discuss subordination of securities claims with J. Rothberg.	Moss, Naomi	0.20	115.00
17-Jan-2013	Discuss monoline claims analyses (.3) and RMBS settlement (.2) with A. Princi and A. Lawrence.	Newton, James A.	0.50	265.00
17-Jan-2013	Emails with J. Wishnew regarding UCC position on Kessler motion (.1); email with J. Boyle (counsel to Morgan Stanley) regarding presentment of stipulation permitting Morgan Stanley to file late POC (.1); review email from M. Talarico (FTI) regarding review of priority claims and related reconciliation (.1); review of proposal form of claim disclosures to UCC members with J. Wishnew (.1).	Rosenbaum, Norman S.	0.40	340.00
17-Jan-2013	Continue drafting brief regarding subordination of securities claims (3.1); research issues regarding same (1.1); discuss same with K. Sadeghi and N. Moss (.6).	Rothberg, Jonathan C.	4.80	3,168.00
17-Jan-2013	Revise subordination brief (1.5); discuss same with J. Rothberg (.6); review case law regarding 510(c) (.5).	Sadeghi, Kayvan B.	2.60	1,820.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Review emails from J. Newton regarding FGIC and other monoline issues (1.0); review McCarran-Ferguson case law (2.0).	Schaaf, Kathleen E.	3.00	2,445.00
17-Jan-2013	Review form of schedule amendment procedures (.4) and revise draft motion (1.4); follow up with UCC counsel on issue relating to Kessler objection (.1); review proposed form of claim disclosures to UCC members (.2) and address same with N. Rosenbaum (.2); review claim settlement and re-classification issues with M. Talarico (FTI) (.2); client to provide draft motion and address open diligence points (.3); call with R. Ringer on Committee's position on Kessler motion and follow up with N. Rosenbaum regarding same (.1).	Wishnew, Jordan A.	2.90	2,088.00
18-Jan-2013	Call with K. Sadeghi regarding 510(c) argument for subordination brief.	Baehr, Robert J.	0.70	371.00
18-Jan-2013	Discuss subordination briefing with J. Rothberg.	Haims, Joel C.	0.20	175.00
18-Jan-2013	Call with K. Sadeghi to discuss sections of subordination brief.	Hearron, Marc A.	0.50	327.50
18-Jan-2013	Assign projects regarding claims objections, Omnibus procedures and pre-claim discovery (.9); review of analysis of monoline claims (2.1); prepare discovery (1.2).	Lee, Gary S.	4.20	4,305.00
18-Jan-2013	Respond to inquiry from G. Lee regarding monoline claims amounts.	Newton, James A.	0.40	212.00
18-Jan-2013	Review email from L. Marshall (Bryan Cave) regarding discussions with Kessler counsel (.1); review revised draft on motion to approve omnibus claim objection procedures (.4); review emails from FTI regarding review and comments to Omni claims objection procedures (.1).	Rosenbaum, Norman S.	0.60	510.00
18-Jan-2013	Discuss issues related to subordination briefing with J. Haims (.2); correspond (.1) and call with K. Sadeghi regarding same (.1).	Rothberg, Jonathan C.	0.40	264.00
18-Jan-2013	Review precedent regarding omnibus claim objection procedures (1.1); revise debtors' motion for omnibus claim objection procedures per J. Wishnew's edits (.7); email revised motion to N. Rosenbaum, J. Wishnew, and E. Richards (.1).	Rothchild, Meryl L.	1.90	1,092.50
18-Jan-2013	Call with M. Hearron and R. Baehr regarding 510(c) argument for subordination brief (.7); discuss revisions to subordination brief with J. Rothberg (.4); revise brief (2.0).	Sadeghi, Kayvan B.	3.10	2,170.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Call with M. Talarico on claim reconciliation issues (.2); review further edits on claims settlement procedures with M. Rothchild and N. Rosenbaum (.3); draft amended stipulation for Mitchell class (.6); follow up with L. Marshall on Kessler status (.1) as well as with R. Ringer (.1).	Wishnew, Jordan A.	1.30	936.00
19-Jan-2013	Review J. Newton email regarding FGIC order and review attached order.	Schaaf, Kathleen E.	0.10	81.50
20-Jan-2013	Begin review of extensive internal monoline claims memorandum.	Newton, James A.	0.50	265.00
20-Jan-2013	Review (.7) and revise motion papers to approve Mitchell Settlement (2.3).	Rosenbaum, Norman S.	3.00	2,550.00
20-Jan-2013	Review precedent pleadings regarding omnibus claim objection procedures (.9); revise debtors' motion for omnibus claim objection procedures per discussions with J. Wishnew (3.4); email revised motion to N. Rosenbaum, J. Wishnew, and E. Richards (.1).	Rothchild, Meryl L.	4.40	2,530.00
20-Jan-2013	Further revise omnibus claims procedures (1.4) and correspond with M. Rothchild (.2).	Wishnew, Jordan A.	1.60	1,152.00
21-Jan-2013	Email with J. Wishnew regarding revisions to Mitchell settlement motion (.3); email (.2) and follow up with Bryan Cave regarding same (.7); review (.1) and revise motion (.8).	Molison, Stacy L.	2.10	1,312.50
21-Jan-2013	Research the subordination of securities claims.	Moss, Naomi	2.50	1,437.50
21-Jan-2013	Continue reviewing extensive internal monoline claims analysis memorandum (2.4); review objections to FGIC plan confirmation (.5); review stipulation resolving one of those objection (.3) and prepare summary of implications of same (.3).	Newton, James A.	3.50	1,855.00
21-Jan-2013	Review revised 2004 motion being prepared in connection with claims resolution process.	Newton, James A.	0.40	212.00
21-Jan-2013	Review (.2) and revise omni claims objection motion (2.5).	Rosenbaum, Norman S.	2.70	2,295.00
21-Jan-2013	Review modifications to Mitchell settlement and follow up on specific factual points with S. Molison and Bryan Cave (.7); correspond with L. Marshall on Kessler status and next steps (.3); further revise omnibus procedures motion (.5).	Wishnew, Jordan A.	1.50	1,080.00
22-Jan-2013	Research (2.0) and revise brief regarding subordination of RMBS claims (5.4); discuss with J. Rothberg draft 510(c) argument (.5); discuss with K. Sadeghi (.2).	Baehr, Robert J.	8.10	4,293.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Discuss FGIC claim objections with J. Newton (.2); exchange emails with J. Newton regarding same (.7); review FGIC objections (.5); exchange emails with A. Princi and G. Lee regarding MBIA and FGIC letters (.5); review (.1) and revise same (.1).	Lawrence, J. Alexander	2.10	1,785.00
22-Jan-2013	Call with J. Wishnew, L. Marshall and M. Biggers (Bryan Cave) regarding Mitchell settlement (.7); research subordination of punitive damage claims (1.2); email with J. Wishnew regarding same (.3); further revise Mitchell settlement motion (.3); email to J. Wishnew regarding same (.2); research regarding treatment of sanctions claims in bankruptcy (2.9).	Molison, Stacy L.	5.60	3,500.00
22-Jan-2013	Review revised omnibus claims objection procedures motion (.2) and provide additional comments to same (.3).	Richards, Erica J.	0.50	330.00
22-Jan-2013	Review (.3) and comment on FTI claims reconciliation (.1).	Rosenbaum, Norman S.	0.40	340.00
22-Jan-2013	Review draft 510(c) argument provided by R. Baehr (.6); discuss same with R. Baehr (.5); discuss status of brief with K. Sadeghi (.5); research issues related to same (2.1); correspond with J. Haims regarding same (.3).	Rothberg, Jonathan C.	4.00	2,640.00
22-Jan-2013	Review (.6) and incorporate N. Rosenbaum's comments to debtors' motion for omnibus claim objection procedures (1.1); continue to edit motion (1.6); review precedent motions regarding forms of notice (.8); discuss revisions to motion with J. Wishnew (.7).	Rothchild, Meryl L.	4.80	2,760.00
22-Jan-2013	Review subordination brief rider from R. Baehr (.4); review prior opinions by Judge Glenn relating to same (.5); correspond with J. Rothberg regarding revisions to brief (.1) and discussion regarding status of same (.5); discuss revisions with R. Baehr (.2); revise brief (2.4).	Sadeghi, Kayvan B.	4.10	2,870.00
22-Jan-2013	Review additional monolines research material.	Schaaf, Kathleen E.	1.00	815.00
22-Jan-2013	Call with Bryan Cave and S. Molison on merits of Kessler and Mitchell settlement (.7); review draft omni claim procedures motion (.3).	Wishnew, Jordan A.	1.00	720.00
23-Jan-2013	Discuss debtors' arguments in subordination brief with J. Rothberg.	Haims, Joel C.	0.40	350.00
23-Jan-2013	Discussion with J. Wishnew regarding update on class action matters.	Lee, Gary S.	0.40	410.00
23-Jan-2013	Analyze claims pool and timing for reconciliation of large classes of claims (monoline, etc.).	Marinuzzi, Lorenzo	1.30	1,228.50
23-Jan-2013	Conduct further research (1.3) and analyze case law and articles regarding treatment of sanctions claims in bankruptcy (1.7); summarize findings regarding same (1.1); email to J. Wishnew regarding same (.2).	Molison, Stacy L.	4.30	2,687.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Review (.1) and comment on claims analysis for UCC review (.7); discuss same with J. Wishnew (.4).	Rosenbaum, Norman S.	1.20	1,020.00
23-Jan-2013	Discuss subordination brief with J. Haims (.4); draft portions of same (.9); research issues related to same (.4); correspond with K. Sadeghi regarding same.	Rothberg, Jonathan C.	1.70	1,122.00
23-Jan-2013	Revise subordination brief.	Sadeghi, Kayvan B.	3.40	2,380.00
23-Jan-2013	Review and analyze Supreme Court decisions regarding McCarran-Ferguson and other issues implicated in insurer claims.	Schaaf, Kathleen E.	1.00	815.00
23-Jan-2013	Revise claims classification data to distribute to UCC to review (.6); address class action matters with G. Lee, N. Rosenbaum and L. Marshall (Bryan Cave) (.4).	Wishnew, Jordan A.	1.00	720.00
24-Jan-2013	Research issues involving equitable subordination and equitable recharacterization.	Baehr, Robert J.	2.90	1,537.00
24-Jan-2013	Review draft Rothstein joinder to request for order enforcing the stay, circulated by S. Engelhardt.	Barrage, Alexandra S.	1.00	720.00
24-Jan-2013	Retrieve documents in connection with recent decision regarding class claim certification.	Guido, Laura	0.60	177.00
24-Jan-2013	Draft (.3) and revise complaint relating to potential estate claims on Rothstein matter (1.0).	Huters, Emily E.	1.30	858.00
24-Jan-2013	Review claims procedures motion-protocol (1.1); review Rothstein joinder and consider impact on alter ego claims (.9).	Lee, Gary S.	2.00	2,050.00
24-Jan-2013	Research procedures in connection with the subordination of securities claims.	Moss, Naomi	1.00	575.00
24-Jan-2013	Continue draft of inserts to monoline claims analysis relating to implications of state insurance laws on monoline claims.	Newton, James A.	1.30	689.00
24-Jan-2013	Follow-up with J. Wishnew regarding CA tax statutes in connection with analyzing treatment of certain tax claims.	Reiber, Scott M	0.40	260.00
24-Jan-2013	Review (.6) and revise motion papers regarding omni claim objection procedures (.7); review Bradbury settlement proposal on claim objection (.2) and emails from J. Wishnew to counsel to Bradbury (.2); meet with J. Wishnew to discuss Bradbury settlement (.2); call with J. Wishnew, M. Talarico and M. Rothchild regarding ongoing claims reconciliation projects (1.2); review emails to K. Kohler regarding priority tax claim issues (.1).	Rosenbaum, Norman S.	3.20	2,720.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Edit debtors' motion for omnibus claim objection procedures (.4); email motion and draft cover email to N. Rosenbaum, J. Wishnew, and E. Richards (.3); review settlement letter from putative Bradbury class's counsel, Molleur Law, in response to debtors' objection to putative Bradbury class's POC (.2); prepare for (.2) and attend call with N. Rosenbaum, J. Wishnew, E. Richards, D. Horst, M. Talarico regarding status of tasks relating to claims administration and reconciliation (1.1); review Dewey & Leboeuf pleadings regarding class action certification (.4), and transcript of January 24, 2013 hearing regarding same (.3).	Rothchild, Meryl L.	2.90	1,667.50
24-Jan-2013	Participate in call with client, FTI, and MoFo team on status of claims reconciliation efforts (1.0); call (.1) and correspond with Bradbury counsel about hearing adjournment and possible settlement (.3); meet with N. Rosenbaum regarding same (.2); finalize revisions to settlement procedures motion (.3) and forward to UCC counsel (.1); review Poway POC (.2) and follow up with S. Reiber on CA tax statutes (.2); review class action issues raised in Dewey & LeBoeuf case (.4); review questionable priority tax claims (.2); address tax liability issue for service-only loans (.2).	Wishnew, Jordan A.	3.20	2,304.00
25-Jan-2013	Review revised draft opposition to motion to reclassify claims (.9) and discuss same with K. Sadeghi, J. Rothberg and G. Lee (.1).	Haims, Joel C.	1.00	875.00
25-Jan-2013	Review subordination analysis (1.2) and adversary proceeding (.5).	Lee, Gary S.	1.70	1,742.50
25-Jan-2013	Discuss draft opposition to motion to reclassify securities claims with J. Haims.	Lee, Gary S.	0.20	205.00
25-Jan-2013	Review (.1) and revise three inserts for monoline claims analysis related to implications of state insurance law (.6).	Newton, James A.	0.70	371.00
25-Jan-2013	Review of memorandum from A. Barrage regarding UCC's claims analysis presentation (1.3); email exchange with A. Lawrence regarding status of FGIC's rehabilitation proceeding (.3).	Princi, Anthony	1.60	1,640.00
25-Jan-2013	Meet with J. Wishnew to review status of Kessler, Bradbury and Mitchell class action claims and objections.	Rosenbaum, Norman S.	0.40	340.00
25-Jan-2013	Review updated draft of subordination brief (.4); discuss same with J. Haims (.2).	Rothberg, Jonathan C.	0.60	396.00
25-Jan-2013	Review email and attachments from J. Newton regarding withdrawal of borrower complaint in exchange for filing a borrower POC.	Rothchild, Meryl L.	0.40	230.00
25-Jan-2013	Revise (.8) and circulate subordination brief (.1); discuss same with J. Haims (.2).	Sadeghi, Kayvan B.	1.10	770.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Provide UCC counsel with update on class action matters (.1); research background on Mello-Roos bonds (.2); meet with N. Rosenbaum regarding Kessler, Bradbury and Mitchell class action claims and objections (.2).	Wishnew, Jordan A.	0.50	360.00
26-Jan-2013	Prepare (.1) and transmit detailed email to J. Wishnew and N. Rosenbaum regarding liability for payment of property taxes under mortgage servicing agreements (.4).	Kohler, Kenneth E.	0.50	400.00
26-Jan-2013	Email with J. Wishnew and K. Kohler regarding tax claim liability analysis.	Rosenbaum, Norman S.	0.30	255.00
26-Jan-2013	Follow up with K. Kohler on scope of servicer's liability to taxing authorities.	Wishnew, Jordan A.	0.20	144.00
27-Jan-2013	Review (.1) and revise Mitchell settlement motion (.6); email (.2) and call with J. Wishnew regarding same (.1).	Molison, Stacy L.	1.00	625.00
27-Jan-2013	Review (.1) and comment on the securities subordination motion (.9); research case law concerning the appointment of a Chapter 11 Trustee (1.0).	Moss, Naomi	2.00	1,150.00
27-Jan-2013	Additional review and revision of memorandum inserts regarding the implications of New York insurance law on monoline claims.	Newton, James A.	3.40	1,802.00
27-Jan-2013	Follow up with S. Molison on Mitchell motion edits.	Wishnew, Jordan A.	0.40	288.00
28-Jan-2013	Discuss with J. Haims revised draft opposition to motion to reclassify.	Auspitz, Jack C.	0.10	110.00
28-Jan-2013	Retrieve of proofs of claim requested by E. Richards (.3); retrieve of precedence on omnibus claims objections per N. Moss (.3); prepare notice of adjournment of hearing on Kessler 7023 motion (.2); prepare (.1), file (.1) and coordinate service of same (.1); prepare notice of adjournment of hearing on Bradbury claims objection (.2); prepare (.1), file (.1) and coordinate service of same (.1).	Guido, Laura	1.60	472.00
28-Jan-2013	Draft (1.0) and revise complaint relating to Rothstein assertion of potential estate claims (4.0).	Huters, Emily E.	5.00	3,300.00
28-Jan-2013	Assign projects regarding subordination proceeding.	Lee, Gary S.	0.70	717.50
28-Jan-2013	Client meeting regarding claims strategy and claims management.	Lee, Gary S.	1.90	1,947.50
28-Jan-2013	Discussion with J. Haims regarding revised draft opposition to motion to reclassify.	Marlatt, Jerry R.	0.10	92.50
28-Jan-2013	Review Kral's proof of claim.	Martin, Samantha	0.10	66.00
28-Jan-2013	Email with J. Wishnew regarding revisions to Mitchell settlement motion.	Molison, Stacy L.	0.20	125.00
28-Jan-2013	Research issues related to subordination of securities claims (.3); discuss same with N. Moss (.2) discussions with J. Haims regarding revised draft opposition to motion to reclassify (.1).	Rothberg, Jonathan C.	0.60	396.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Call with Curtis Mallet regarding subordination of securities claims (.2); discussion with J. Haims regarding revised draft opposition to motion to reclassify (.1).	Sadeghi, Kayvan B.	0.30	210.00
28-Jan-2013	Review court documents for original monoline complaint filing dates.	Tice, Susan A.T.	0.50	155.00
28-Jan-2013	Call with A. Stork on Bradbury claim (.2); review correspondence on Kessler counter-proposal (.1); discuss insurance proceeds availability with N. Rosenbaum (.1); revise Kessler 9019 motion (1.3) and follow-up with L. Marshall (Bryan Cave) regarding same (.3); provide Kessler counsel with stipulation extending claims filing (.2).	Wishnew, Jordan A.	2.20	1,584.00
29-Jan-2013	Discussion with J. Haims regarding revised draft opposition to motion to reclassify.	Auspitz, Jack C.	0.10	110.00
29-Jan-2013	Discuss (.1) and correspond with J. Rothberg, K. Sadeghi, J. Marlatt, J. Auspitz, L. Marinuzzi and G. Lee regarding revised draft opposition to motion to reclassify (.4); review subordination motion papers in Lehman case (.5).	Haims, Joel C.	1.00	875.00
29-Jan-2013	Draft (2.1) and revise complaint relating to potential estate claims (.7).	Huters, Emily E.	2.80	1,848.00
29-Jan-2013	Discussion with G. Lee regarding MBIA and FGIC claims (.2); exchange emails with J. Levitt and J. Haims regarding same (.3); discussion with K. Sadaghi regarding same (.3); discussion with J. Newton and M. Rothchild regarding objections relating to same (.3); discussion with D. Beck (Carpenter Lipps) regarding agreements relating to same (.2); review FGIC rehabilitation document on docket (.1); review FGIC rehabilitation orders (.3).	Lawrence, J. Alexander	1.70	1,445.00
29-Jan-2013	Analyze of monoline claims (1.5); discussion with J. Haims regarding revised draft opposition to motion to reclassify (.1); call with A. Lawrence regarding MBIA and FGIC claims (.2).	Lee, Gary S.	1.80	1,845.00
29-Jan-2013	Review subordination analysis (1.2) and draft complaint (1.4).	Lee, Gary S.	2.60	2,665.00
29-Jan-2013	Review (.1) and revise subordination brief/complaint (1.0); discussion with J. Haims regarding revised draft opposition to motion to reclassify (.1).	Marinuzzi, Lorenzo	1.20	1,134.00
29-Jan-2013	Discussion with J. Haims regarding revised draft opposition to motion to reclassify.	Marlatt, Jerry R.	0.10	92.50
29-Jan-2013	Review (.2) and revise Mitchell settlement motion (2.7); email with J. Wishnew regarding same (.4); email with Bryan Cave regarding same (.2); review research pertaining to class action claims (.3); email to J. Wishnew regarding same (.2).	Molison, Stacy L.	4.00	2,500.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Emails with securities subordination team regarding the draft brief (.3); draft reservation of rights for the same (.4)	Moss, Naomi	0.70	402.50
29-Jan-2013	Call with D. Beck (Carpenter Lipps) regarding monoline claims analysis memorandum inserts (.7); discussion with A. Lawrence regarding same and regarding FGIC rehabilitation proceeding (.5).	Newton, James A.	1.20	636.00
29-Jan-2013	Review memoranda on subordination of monolines' claims and analyze subordination issue.	Princi, Anthony	2.20	2,255.00
29-Jan-2013	Call regarding potential Kessler settlement with Bryan Cave (L. Marshall and M. Biggers) and J. Wishnew.	Richards, Erica J.	0.50	330.00
29-Jan-2013	Review edits to brief regarding subordination of securities claims (.7); discuss same with K. Sadeghi (.2).	Rothberg, Jonathan C.	0.90	594.00
29-Jan-2013	Discuss monoline claims with A. Lawrence (.3); review of comments from Curtis Mallet (.1) and correspond with J. Haims regarding same (.1); discuss revised draft opposition to motion to reclassify with J. Haims (.1); discuss subordination of securities claims with J. Rothberg (.2)	Sadeghi, Kayvan B.	0.80	560.00
29-Jan-2013	Coordinate with KCC on claims register modification based on claims withdrawal (.2); follow up with S. Molison and L. Marshall (Bryan Cave) on Mitchell settlement (.4); correspond with D. Gold (MoFo) regarding Mello Roos bonds (.3); follow up with UCC counsel on review of omnibus procedures order (.2); discuss tax-related servicing question with client (.2); call with Bryan Cave and E. Richards on next steps in Kessler settlement discussion (.6); review research on class actions and plan voting (.2).	Wishnew, Jordan A.	2.10	1,512.00
30-Jan-2013	Discussion with A. Lawrence regarding MBIA and FGIC.	Baehr, Robert J.	0.30	159.00
30-Jan-2013	Participate in call with T. Goren, M. Beck, and S. Zide (Kramer) To discuss FGIC claims issues.	Barrage, Alexandra S.	0.50	360.00
30-Jan-2013	Discussions (.1) and correspondence with J. Rothberg, L. Marinuzzi, G. Lee and Curtis Mallet lawyers regarding draft opposition to motion to reclassify (.9).	Haims, Joel C.	1.00	875.00
30-Jan-2013	Exchange emails with D. Beck (Carpenter Lipps) regarding transaction documents (.2); review MBIA and Flagstone docket (.1); discuss MBIA and FGIC with R. Baehr (.3); review deal documents on Interlinks (.5); exchange emails with S. Tice regarding same (.2); draft email to K. Sadeghi regarding monoline claims (.2); review FGIC v. Countrywide docket (.1).	Lawrence, J. Alexander	1.60	1,360.00
30-Jan-2013	Discuss with J. Haims and K. Sadeghi regarding draft opposition to motion to reclassify.	Lee, Gary S.	0.10	102.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Assign projects regarding subordination motion-adversary proceeding drafts and process-timing of same.	Lee, Gary S.	0.90	922.50
30-Jan-2013	Review status of reconciliation/objection to gating claims (.4); review (.3) and revise securities papers with litigators (.7); review memorandum detailing treatment of government claims in analogous cases (.9); review section 502 and section 509 defenses to insurance claims (.9); call with M. Gallagher (CMP) regarding securities papers and timing (.3); discussion with J. Haims regarding draft opposition to motion to reclassify (.1); discussion with K. Sadeghi regarding follow up brief (.1).	Marinuzzi, Lorenzo	3.70	3,496.50
30-Jan-2013	Email with J. Wishnew regarding class action voting issues.	Molison, Stacy L.	0.30	187.50
30-Jan-2013	Meet with securities claims working team to discuss strategy.	Moss, Naomi	1.00	575.00
30-Jan-2013	Prepare for (.2) and participate in call with CMP regarding brief regarding subordination of securities claims (.7); discuss same with K. Sadeghi (.2); discuss draft opposition to motion to reclassfy with J. Haims (.1).	Rothberg, Jonathan C.	1.20	792.00
30-Jan-2013	Review monoline claims outline (.3); discussion with J. Rothberg regarding subordination of securities claims (.2); call regarding subordination brief (.7); discuss follow-up for brief with G. Lee, L. Marinuzzi, and N. Moss (.3); revise brief in response to comments from Curtis Mallet (1.5).	Sadeghi, Kayvan B.	3.00	2,100.00
30-Jan-2013	Continue to review (1.2) and analyze case law regarding McCarran-Ferguson and other issues implicated by insurer claims (1.8).	Schaaf, Kathleen E.	3.00	2,445.00
30-Jan-2013	Respond to client query relating to bucketing claims (.2); respond to query from M. Gallagher (Curtis) concerning claims objections status (.1); review preliminary research on class actions and plan voting (.4) and address follow-up issues (.2); call with L. Marshall (Bryan Cave) on next steps in resolving Kessler class action (.2); review claims filed by JSBs (.5); respond to client query regarding borrower claims (.2).	Wishnew, Jordan A.	1.80	1,296.00
31-Jan-2013	Meet with A. Lawrence regarding claims objection issues.	Engelhardt, Stefan W.	0.20	175.00
31-Jan-2013	Discuss default interest research with S. Molison.	Goren, Todd M.	0.20	159.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Exchange emails with G. Lee regarding meeting regarding MBIA and FGIC (.1); review background materials by G. Lee regarding MBIA and FGIC (2.0) review Flagstar docket (.1); review ResCap contract (.1); exchange emails with R. Grossman regarding binder of deal documents (.1); exchange emails with D. Beck regarding deal documents (.1); meet with S. Engelhardt regarding claims objection issues (.2).	Lawrence, J. Alexander	2.70	2,295.00
31-Jan-2013	Review JSB proofs of claim (1.0); meet with J. Wishnew regarding claims procedures (.2).	Marines, Jennifer L.	1.20	828.00
31-Jan-2013	Discussion with T. Goren regarding default interest research.	Molison, Stacy L.	0.20	125.00
31-Jan-2013	Discuss with K. Schaaf regarding monoline claims analysis.	Newton, James A.	0.30	159.00
31-Jan-2013	Call with FTI (D. Horst, M. Talarico, G. Westervelt and Y. Mathur) and MoFo claims team (N. Rosenbaum, J. Wishnew, M. Rothchild) to discuss status of priority claims analysis.	Richards, Erica J.	0.90	594.00
31-Jan-2013	Review claims (.3) and cure stipulations regarding priority claims analysis (.6); call with J. Wishnew, E. Richards, M. Rothchild, D. Horst and FTI regarding review of priority claims (1.1).	Rosenbaum, Norman S.	2.00	1,700.00
31-Jan-2013	Emails with D. Horst regarding claims litigation status update call (.2); call with D. Horst, M. Talarico, G. Westervelt, Y. Mathur, N. Rosenbaum, J. Wishnew, and E. Richards regarding claims analysis update (1.1); review Papas proof of claim (.1); emails with N. Rosenbaum, J. Wishnew, and S. Martin regarding same (.1).	Rothchild, Meryl L.	1.50	862.50
31-Jan-2013	Revise subordination brief in response to comments from Curtis Mallet (3.5); review monoline claim memoranda and correspondence (2.0).	Sadeghi, Kayvan B.	5.50	3,850.00
31-Jan-2013	Continue to review case law in connection with monoline claims (2.9); discuss with J. Newton regarding same (.3).	Schaaf, Kathleen E.	3.20	2,608.00
31-Jan-2013	Call with D. Horst (ResCap) and M. Talarico (FTI) on priority claim reconciliation efforts (1.0); follow up on analysis of Mello Roos bonds (.2); correspond with counsel and client on settlement terms for Bradbury claim (.2); review claims objection issues and procedures with J. Marines (.2); call with E. Richards regarding status of priority claims analysis (.1).	Wishnew, Jordan A.	1.70	1,224.00
Total: 005	Claims Administration and Objection		648.00	443,564.50

Executory Contracts

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Review additional HP agreement for assignment (.3) and discuss same with S. Martin (.2); email to J. Stiene regarding CSI lease buyout (.5); review Lehman servicing agreements provided by Lehman's counsel (.9).	Crespo, Melissa M.	1.90	864.50
02-Jan-2013	Correspond with L. Marinuzzi and HP's counsel regarding contract amendment (.2); prepare motion to assume HP contract (1.2); and discuss with M. Crespo regarding same (.2); discuss assumption and assignment of leases and contracts, and related sale issues with J. Marines (.4); correspond with S. Engelhardt, T. Goren and Ocwen's counsel regarding Digital Lewisville contracts (.2).	Martin, Samantha	2.20	1,452.00
02-Jan-2013	Review (.1) and respond to emails with K. Kohler regarding LVG programs and treatment under asset purchase agreements (.2).	Rosenbaum, Norman S.	0.30	255.00
03-Jan-2013	Call with N. Rosenbaum, D. Beck (Carpenter Lipps) and company to discuss Ambac cure claim loan-level detail analysis and next steps for discussing counter-proposal for settlement.	Beck, Melissa D.	1.30	910.00
03-Jan-2013	Call with N. Rosenbaum and A. Barrage to discuss rejection of rewards program (.4); review terms and conditions of program (.4); prepare summary of program and plan for rejection (1.1).	Crespo, Melissa M.	1.90	864.50
03-Jan-2013	Review Lewisville lease materials for continued settlement negotiations (2.0); call with D. Pond and B. Omidio of ResCap regarding Lewisville insurance issues (.2); compile (1.0) and review for privilege information and data for supplemental interrogatory responses (2.9); attention to service of supplemental cure discovery responses (.2); call with Lewisville counsel regarding settlement issues (.1).	Engelhardt, Stefan W.	6.40	5,600.00
03-Jan-2013	Correspondence to/from J. Horner (ResCap) regarding HP payment dispute and assignment (.4); review updated facilities report on status of unexpired leases (.6).	Marinuzzi, Lorenzo	1.00	945.00
03-Jan-2013	Call with P. Lerch (ResCap) regarding Costa Mesa lease, Petaluma lease, and FTW lease (.4); prepare rejection notice for Petaluma subleases and landlord consents (.5); correspond with P. Lerch and L. Marinuzzi regarding same (.1); prepare for (.2) and participate on call with ResCap and FTI regarding lease amendments (.8); correspond with M. Talarico (FTI) and J. Wishnew regarding rejection damages (.2); review correspondence from ResCap regarding Dallas and prepare response to same (.5).	Martin, Samantha	2.70	1,782.00
03-Jan-2013	Call with M. Detwiler, C. Schares, M. Fahy Woehr regarding status of DB negotiations, Ally Bank subservicing issues, MidFirst, and status of stipulation with Green Planet (.8); discussion with M. Crespo regarding rejection of rewards program (.4).	Rosenbaum, Norman S.	1.20	1,020.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Call with D. Beck, M. Beck, J. Cancelliere (ResCap analyst), J. Blaschko, J. Ruckdaschel (ResCap) regarding Ambac cure claim and analysis (1.2); call with S. Wilamowsky regarding status of DB agreements and cure dispute (.3).	Rosenbaum, Norman S.	1.50	1,275.00
04-Jan-2013	Revise draft stipulation regarding CalHFA forwarded by M. Crespo (.5); email P. Pascuzzi regarding same (.2); email S. Johnson (CWT) regarding follow up on MBIA proposed settlement of cure claim (.3); email M. Crespo regarding draft stipulation (.3); call with S. Zide (Kramer) regarding status of proposed settlements (.3); review emails from K. Kohler and N. Rosenbaum regarding SLAP/VA borrower rewards program issue (1.0); call with M. Crespo and N. Rosenbaum regarding same (.4).	Barrage, Alexandra S.	3.00	2,160.00
04-Jan-2013	Call with company and N. Rosenbaum and A. Barrage to discuss rejection of homeowner rewards program (.8); call with company regarding HP agreements (.6) and follow up emails with J. Horner (ResCap) and J. Stiene regarding same (.2); revise CalHFA cure stipulation (.3); emails with C. Hasson regarding Canon USA agreements (.3) and email to counsel for Canon USA regarding same (.1); call with S. Martin regarding lease issues (.2) and motion to assume contract (.1).	Crespo, Melissa M.	2.60	1,183.00
04-Jan-2013	Review notice of rejection of executory contracts (.1); file same (.1); arrange service of same (.1).	Kline, John T.	0.30	93.00
04-Jan-2013	Review status of leases to be amended (.4) and extension of 365 rejection date (.1); correspondence (.2) and discussions with S. Martin regarding strategy for remaining leases (.3); correspondence with J. Horner (ResCap) regarding status of HP reconciliation (.5).	Marinuzzi, Lorenzo	1.50	1,417.50
04-Jan-2013	Call with M. Crespo and J. Horner (ResCap) regarding lease issues (.2); review sections 365 and 502 in Colliers (.5); discuss calculation of rejection damages with J. Wishnew (.3); discuss security deposits and mitigation issues with L. Marinuzzi (.3); call with M. Talarico (FTI) regarding calculation of rejection damages (.6); call with S. Molison regarding research on rejection damages issues (.3); correspond with ResCap and FTI regarding lease amendments (.4); call with M. Crespo regarding motion to assume contract (.1); call with P. Lerch (ResCap) regarding rejection notice (.2); revise rejection notice (.3).	Martin, Samantha	3.20	2,112.00
04-Jan-2013	Review research regarding section 365 of the Bankruptcy Code (.5); call with S. Martin regarding same and lease rejection damages (.4).	Molison, Stacy L.	0.90	562.50
04-Jan-2013	Follow up with client on cash management issue (.3); meet with S. Martin to address contract rejection issues (.3).	Wishnew, Jordan A.	0.60	432.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
06-Jan-2013	Correspond with M. Talarico (FTI) regarding Petaluma lease assumption.	Martin, Samantha	0.20	132.00
07-Jan-2013	Review draft cure reply (.4) and related objection chart (.1) draft outline for ResCap call related VA and SLAP customer programs issues (1.0).	Barrage, Alexandra S.	1.50	1,080.00
07-Jan-2013	Preparation for call on Lewisville/Eden Prairie repurchase(.5); participation on call on Lewisville/Eden Prairie repurchase with MoFo team (.3); call with I. Gold, Lewisville counsel, regarding Lewisville lease issues (.3); review of lease agreement for analysis of points reviewed during call with Lewisville counsel (1.1).	Engelhardt, Stefan W.	2.20	1,925.00
07-Jan-2013	Call with Kirkland lawyers, T. Lynch (Ally), D. Fell (AFI outside real estate counsel), M. Fahy Woehr, T. Hamzehpour (ResCap), S. Englehardt, S. Martin, MJ Kim regarding issues relating to the return of the Lewisville leasehold.	Evans, Nilene R.	0.80	636.00
07-Jan-2013	Call with MoFo team regarding Lewisville and Eden Prairie.	Kim, Mee Jung	1.20	834.00
07-Jan-2013	Review (.1) and revise outstanding cure chart (.4).	Marines, Jennifer L.	0.50	345.00
07-Jan-2013	Call with Brown Rudnick (Walter's counsel) and MoFo team regarding lease and contract issues (.5); call with ResCap and MoFo team regarding Lewisville transaction (.3); research regarding bifurcation of prepetition/postpetition closing liabilities with respect to leases (.8).	Martin, Samantha	1.60	1,056.00
07-Jan-2013	Research (1.0) and analyze case law regarding executory contracts and settlement agreements (1.9); email with N. Rosenbaum regarding same (.1).	Molison, Stacy L.	3.00	1,875.00
07-Jan-2013	Review email correspondence with K. Kohler and J. Pensabene regarding status of borrower loss mitigation programs in connection with transfer to Bershire.	Rosenbaum, Norman S.	0.20	170.00
08-Jan-2013	Call with M. Crespo regarding Oregon Housing servicing agreements.	Barrage, Alexandra S.	0.40	288.00
08-Jan-2013	Distribution of rejection-related orders per S. Martin.	Guido, Laura	0.40	118.00
08-Jan-2013	Attend call with team to discuss vendor contracts (.2); review revised vendor contracts list (1.1); call with M. Crespo regarding material contracts for schedule O (.4); review of bill of sale and assumption agreement issues with N. Evans (.3).	Kumar, Neeraj	2.00	1,060.00
08-Jan-2013	Correspondence with M. Warner (HP) regarding status of amendment and assumption of agreement (.4); review facilities update list from company (.5); participate in call with S. Martin to discuss status of disposition of leases and modifications to existing leases (.4).	Marinuzzi, Lorenzo	1.30	1,228.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Prepare list of remaining leases (.5); correspond with R. Weiss, N. Evans and T. Goren regarding transition services agreements and lease issues (.3); correspond with ResCap regarding Dallas lease and transition services agreements (.2); prepare for (.3) and participate on call with ResCap, FTI, and L. Marinuzzi regarding lease amendments (.4); correspond with M. Talarico (FTI) regarding rejection damages (.4); correspond with HP's counsel regarding HP contract and cure issues (.4); prepare for (.1) and participate on call with ResCap and M. Crespo regarding HP contract (.7); research regarding bifurcation of lease liability upon assignment (4.2).	Martin, Samantha	7.50	4,950.00
08-Jan-2013	Conduct further research (1.0) and analyze case law regarding executory contracts and settlement agreements (1.1); summarize findings of same (1.3); email to N. Rosenbaum regarding same (.2).	Molison, Stacy L.	3.60	2,250.00
08-Jan-2013	Review analysis from S. Molison regarding pending settlement issues.	Rosenbaum, Norman S.	0.30	255.00
09-Jan-2013	Call with J. Bernbrock (Kirkland) regarding effectiveness of Lewisville lease retransfer (.3); emails regarding same (.3).	Evans, Nilene R.	0.60	477.00
09-Jan-2013	Review HP invoice analysis for call with J. Horner (ResCap) (.4); participate in call with J. Horner, S. Martin and AP staff to review HP cure and post-petition receivable treatment. (.5)	Marinuzzi, Lorenzo	0.90	850.50
09-Jan-2013	Call with M. Talarico (FTI) regarding HP contracts (.5); call to M. Warner (HP's counsel) (.1); correspond with MoFo and FTI regarding HP contracts (.2); continue research regarding bifurcation of lease liability upon assignment (2.2); prepare summary regarding same (1.4); prepare for (.3) and participate on call with J. Horner (ResCap), B. Joslin (ResCap), M. Talarico, L. Marinuzzi and M. Crespo regarding HP contracts and cure claims (.4).	Martin, Samantha	5.10	3,366.00
09-Jan-2013	Research (1.0) and analyze case law regarding executory contracts and performance (3.5); summarize findings regarding same (1.8); email to N. Rosenbaum regarding same (.2).	Molison, Stacy L.	6.50	4,062.50
10-Jan-2013	Review long term contracts for assignment.	Kamen, Justin B.	2.90	1,145.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Call with P. Lerch (ResCap) regarding lease assignments (.1); correspond with N. Evans, P. Lerch regarding same (.3); correspond with ResCap and FTI regarding lease issues (.4); correspond with ResCap, FTI, M. Crespo and L. Marinuzzi regarding HP contract (.3); call with M. Warner (Cole Schotz) regarding HP contract (.1); prepare for (.2) and participate in call with ResCap and FTI regarding lease amendments (.5); review HP contract and amendment (.5); continue drafting motion to assume and assign HP contract (1.6); prepare email to L. Marinuzzi regarding same (.1).	Martin, Samantha	4.10	2,706.00
10-Jan-2013	Call with Jim Tancredi regarding status of CFHA Servicing agreement (.3); prepare email with status of resolution of Ambac and Deutsche Bank objection to Ocwen sale (.3); email correspondence with A. Barrage and ResCap team regarding proposed termination of SLAP program and notice to borrowers (.3).	Rosenbaum, Norman S.	0.80	680.00
10-Jan-2013	Review (.2) and respond to emails with ResCap team regarding CFHA foreclosure issues (.2); emails to C. Schares regarding Green Planet demand letter (.1); review analysis performed by S. Molison regarding settlement agreements and emails with J. Speken regarding resolution of Mezzanine loan settlements (.4).	Rosenbaum, Norman S.	0.90	765.00
11-Jan-2013	Review notice of rejection for SLAP program (.3); call with M. Crespo regarding same (.7).	Barrage, Alexandra S.	1.00	720.00
11-Jan-2013	Call with A. Barrage regarding notice of rejection for SLAP program.	Crespo, Melissa M.	0.70	318.50
11-Jan-2013	Review relevant statements of work (4) for second lien reward program for provisions relating to rejection damages (.8) and revise rejection notice for second lien reward program per comments from client (.6); and emails with M. Woehr (.4) and J. Madsen regarding same (.1); coordinate filing of notice with J. Klein (.1); email with KCC regarding service list for rejection notice (.1); review (.2) and comment (.2) on motion to assume HP contract.	Crespo, Melissa M.	2.50	1,137.50
11-Jan-2013	Call with J. DeMarco (Ocwen counsel) regarding Lewisville lease issues (.2); call with I. Gold (Lewisville counsel) regarding Lewisville lease issues (.2); review fact materials relevant to cure discovery and production (3.2).	Engelhardt, Stefan W.	3.60	3,150.00
11-Jan-2013	Prepare DeVry sublease assumption motion.	Guido, Laura	0.90	265.50
11-Jan-2013	Review notice of rejection of executory contracts (.2); revise same (.7); prepare for filing (.1); file same (.1); arrange service of same (.1).	Kline, John T.	1.20	372.00
11-Jan-2013	Discussion with S. Martin regarding motion to assume HP's contract.	Marinuzzi, Lorenzo	0.10	94.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Correspond with MoFo team and ResCap regarding lease issues (.3); revise motion to assume HP contract (.6); discuss same with L. Marinuzzi (.1); correspond with HP's counsel regarding motion to assume contract (.1); correspond with R. Weiss, C. Wahl (ResCap) and P. Lerch (ResCap) regarding leases and TSAs (.4).	Martin, Samantha	1.50	990.00
12-Jan-2013	Correspond with M. Talarico (FTI) and P. Lerch (ResCap) regarding Petaluma leases.	Martin, Samantha	0.20	132.00
13-Jan-2013	Review HP agreements (.8); review Company's reconciliation of cure amount (.4) and summary of agreements relating to same (.3); prepare email to counsel for HP regarding same (.2); prepare CSI lease stipulation (1.8); prepare draft assumption and assignment motion (.8) and order (.4) and emails to A. Barrage and N. Rosenbaum regarding same (.5).	Crespo, Melissa M.	5.20	2,366.00
14-Jan-2013	Email S. Dutton (USAA) regarding status of USAA discussions on consent and agreements (.5); follow up with S. Johnson (MBIA counsel) regarding status of draft stipulation letter (.5); participate in group call with C. Schares on status of outstanding servicing agreement issues relating to cure objections (1.0).	Barrage, Alexandra S.	2.00	1,440.00
14-Jan-2013	Review (.1) and analyze of proposed stipulation regarding Lewisville lease issues (.4); call with I. Gold, counsel for Lewisville, regarding stipulation and lease issues (.2); call with A. Grossi (Kirkland) and C. Bruens regarding Lewisville lease issues (.2); revise proposed Lewisville stipulation (.2); correspond with I. Gold regarding Lewisville stipulation (.1).	Engelhardt, Stefan W.	1.20	1,050.00
14-Jan-2013	Prepare notice of motion to assume executory contract (.2); prepare exhibit for same (.1); prepare (.2), file (.1), and coordinate service of same (.2).	Guido, Laura	0.80	236.00
14-Jan-2013	Review proposed redactions to HP agreement provided by HP (.5); correspondence with HP counsel regarding assumption of contract and redactions (.6).	Marinuzzi, Lorenzo	1.10	1,039.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Correspond with P. Lerch (ResCap) regarding Petaluma subleases (.2); correspond with P. Lerch and R. Weiss regarding leases and TSAs (.3); correspond with ResCap and M. Warner (Cole Schotz) regarding motion to assume and assign HP contract (.5); call with B. Joslin (ResCap) regarding motion to assume and assign HP contract (.1); revise motion (1.2), declaration (.5) and order (.3) regarding assumption and assignment of HP contract (2.0); review Borders precedent regarding to same (.2); call with J. Horner (ResCap) regarding declaration (.1); correspond with M. Warner and L. Marinuzzi regarding same (.5); calls (2x) with M. Warner regarding motion to assume and assign HP contract (.3); further revise motion (.3), declaration (.2) and order (.1); correspond with E. Ferguson (ResCap) regarding declaration (.2); correspond with M. Warner, L. Marinuzzi and ResCap regarding motion, declaration and order (.4); correspond with Chambers, UCC and UST regarding unredacted exhibits (.2).	Martin, Samantha	5.60	3,696.00
14-Jan-2013	Review (.1) and respond to emails with C. Schares regarding status of diligence by Deutsche Bank on subservicing advances (.1); send related email correspondence with counsel to Deutsche regarding status of diligence (.3); review draft motion to assign additional servicing and other contracts regarding platform sale (.3); call with B. Guiney (counsel to Ambac) regarding review of servicing trigger deals, review related emails from B. Guiney (.5) ; follow up emails with M. Beck regarding Ambac deals with servicing triggers (.2); review emails with M. Crespo and M. Fahy Woehr regarding additional contracts to include on assumption motion (.2); review emails from C. Crespo regarding rejection of SLAP program and related notices and review proposed changes to notice of rejection, and related emails from M. Fahy Woehr and J. Masden (.4).	Rosenbaum, Norman S.	1.90	1,615.00
15-Jan-2013	Call with S. Fitzpatrick (ResCap) regarding RH Rewards Programs (.3); follow up emails to J. Madsen regarding SLAP/VA Program (.2); review FGIC emails (.4); prepare draft reply (.9).	Barrage, Alexandra S.	1.80	1,296.00
15-Jan-2013	Call with A. Grossi of Kirkland regarding Lewisville lease issues (.3); call with J. DeMarco of Clifford Chance regarding Lewisville lease issues (.1); various calls with I. Gold, counsel for Lewisville, regarding resolution of cure objection (.5); review of various drafts of proposed Lewisville stipulation (.2); review of materials from Kirkland regarding court hearing regarding same (.3); correspond with T. Hamzehpour regarding Lewisville stipulation (.2); review correspondence from team members regarding Lewisville lease issues (.2); call with J. Marines regarding Digital Lewisville (.3).	Engelhardt, Stefan W.	2.10	1,837.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Call regarding status of facilities with P. Lerch and others from ResCap and S. Martin.	Evans, Nilene R.	0.30	238.50
15-Jan-2013	Meeting with team regarding open cure objections.	Goren, Todd M.	1.10	874.50
15-Jan-2013	Calls with S. Martin and S. Engelhardt regarding Digital Lewisville.	Marines, Jennifer L.	0.30	207.00
15-Jan-2013	Discuss rejection issues with S. Martin.	Marinuzzi, Lorenzo	0.20	189.00
15-Jan-2013	Review Section 365 of the code in Colliers (.6); discuss rejection issues with L. Marinuzzi (.2); review Petaluma subleases (.5); call with N. Evans and P. Lerch (ResCap) regarding status of leases (.2); call with R. Weiss and P. Lerch regarding leases and TSAs (.5); participate on call with ResCap and FTI regarding lease amendments (.6); correspond with J. Shifer (Kramer) and S. Zide (Kramer) regarding lease rejections (.2); call with A. Koprak (Petaluma subtenant) regarding rejection of sublease and next steps (.1); correspond with S. Molison regarding rejection damages issues (.1); call with S. Molison regarding same (.2); call to J. Benedetti Claussen (Petaluma subtenant) regarding rejection of sublease (.1); correspond with L. Marinuzzi regarding same (.2); call with M. Talarico (FTI) regarding rejection damages estimate (.4); comment on rejection damages estimate (.4); correspond with M. Talarico regarding same (.2); call with J. Marines regarding Digital Lewisville lease status (.3).	Martin, Samantha	4.80	3,168.00
15-Jan-2013	Call with S. Martin regarding lease rejection issues.	Molison, Stacy L.	0.10	62.50
15-Jan-2013	Attend internal meeting regarding which outstanding cure objections need to be noticed for hearing scheduled for January 29, 2013.	Rothchild, Meryl L.	1.10	632.50
15-Jan-2013	Draft Notice of Motion regarding Motion to assume/reject additional contracts.	Suffern, Anne C.	0.20	62.00
15-Jan-2013	Call with P. Lerch (ResCap) and S. Martin regarding the Facilities Services SOWs for the Estate/Ocwen Transition Services Agreement, Estate/Walter Transition Services Agreement and ResCap/AFI Shared Services Agreement.	Weiss, Russell G.	0.50	412.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Call with P. Giamporcaro to discuss additional agreements for assumption and assignment (.3); revise lists of agreements per further diligence (.8); prepare draft motion to assume and assign additional agreements (1.4) and prepare order relating to same (.5); prepare declarations in support of motion to assume and assign additional agreements (2.3); call with E. Ferguson (ResCap) regarding additional agreements and declaration (.4); call with C. Schares and M. Detwiler regarding additional agreements and declaration (.2); meet with N. Rosenbaum regarding status of assumption/assignment motion on additional contracts to Ocwen (.1).	Crespo, Melissa M.	6.00	2,730.00
16-Jan-2013	Meet with N. Evans regarding Lewisville lease issues (.1); call with I. Gold (Lewisville) regarding stipulation issues (.1).	Engelhardt, Stefan W.	0.20	175.00
16-Jan-2013	Meet with S. Engelhardt regarding Lewisville lease issues.	Evans, Nilene R.	0.10	79.50
16-Jan-2013	Analyze issues under the Truth-in-Lending Act (.3) and Regulation Z (.4) regarding the permissibility of a proposed termination of certain \$0 balance HELOC accounts.	Gabai, Joseph	0.70	626.50
16-Jan-2013	Call with S. Martin regarding motion to assume lease.	Goren, Todd M.	0.10	79.50
16-Jan-2013	Review motion to assume DeVry Inc. lease (.2); revise same (.2); prepare exhibits to same (.4); file motion (.1); arrange service of same (.1).	Kline, John T.	1.00	310.00
16-Jan-2013	Review revised rejection damages estimate (.2); correspond with J. Shifer and S. Zide (Kramer) regarding same (.2); revise motion to assume DeVry lease (1.4); correspond with DeVry regarding same (.1); correspond with P. Lerch and E. Ferguson (ResCap) regarding same (.5); call with P. Lerch regarding lease amendment (.1); correspond with L. Marinuzzi regarding motion to assume lease (.2); call with T. Goren regarding same (.1); prepare same for filing (.4).	Martin, Samantha	3.20	2,112.00
16-Jan-2013	Research regarding section 365 issues.	Molison, Stacy L.	2.10	1,312.50
17-Jan-2013	Follow up emails to J. Madsen regarding loss mitigation program issues (.3); review emails with N. Rosenbaum regarding proposed rejection of SLAP program (.2).	Barrage, Alexandra S.	0.50	360.00
17-Jan-2013	Review Digital Lewisville cure issues with S. Martin.	Engelhardt, Stefan W.	0.20	175.00
17-Jan-2013	Call with N. Rosenbaum regarding status of objections of FGIC (.3) and Ambac deals (.3).	Goren, Todd M.	0.60	477.00
17-Jan-2013	Prepare unredacted copies of 1/14 lease assumption motion and exhibits for delivery to Chambers.	Guido, Laura	0.60	177.00
17-Jan-2013	Review motion to assume additional real estate lease.	Marinuzzi, Lorenzo	0.50	472.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Call to Clover (Petaluma subtenant) regarding status of lease (.1); call with P. Lerch (ResCap) regarding leases (.2); correspond with Chambers regarding HP contract assumption (.1); prepare for (.4) and participate in call with ResCap and FTI regarding lease amendments (.7); call with M. Crespo regarding UCC assumption/assignment questions (.1); correspond with Kramer Levin regarding same (.2); call with J. Shifer (Kramer) regarding assumption/assignment issues (.3); discuss Digital Lewisville cure issues with S. Engelhardt (.2).	Martin, Samantha	2.30	1,518.00
17-Jan-2013	Research (1.0) and analyze case law regarding 365(h) issues (3.3); summarize findings regarding same (2.1).	Molison, Stacy L.	6.40	4,000.00
18-Jan-2013	Review further discovery material received from client to cure discovery production (1.1); correspond with team members regarding Lewisville lease document preparation (.2).	Engelhardt, Stefan W.	1.30	1,137.50
18-Jan-2013	Conduct further research (.4) and analyze case law regarding 365(h) issues (.5); summarize findings regarding same (.5); email to S. Martin regarding same (.2); email to L. Marinuzzi and S. Martin regarding same (.2); conduct research regarding executory contracts and HELOCs (.5).	Molison, Stacy L.	2.30	1,437.50
20-Jan-2013	Research regarding treatment of HELOCs in mortgage servicing bankruptcies.	Molison, Stacy L.	4.10	2,562.50
21-Jan-2013	Conduct diligence related to additional agreements for assumption and assignment to Ocwen and/or Berkshire.	Crespo, Melissa M.	4.70	2,138.50
21-Jan-2013	Correspond with M. Warner (Cole Schotz) regarding motion to assume HP contract (.1); correspond with P. Lerch (ResCap) regarding Petaluma subleases (.1); correspond with N. Evans and M. Talarico (FTI) regarding rejection damage claims (.3).	Martin, Samantha	0.50	330.00
21-Jan-2013	Conduct further research regarding treatment of HELOCs in mortgage servicing bankruptcies (3.4); summarize findings with respect to same (1.3); email to J. Wishnew regarding same (.2).	Molison, Stacy L.	4.90	3,062.50
22-Jan-2013	Email S. Coelho (Syncora counsel) regarding updates on proposed transfer of servicing (.4); email C. Schares and M. Beck regarding same (.3); call with J. Madsen regarding LVG memorandum and related rejection of SLAP program (.5); email M. Woehr regarding same (.2) review cure objection chart forwarded by M. Crespo (.3) review notices of assumption drafted by M. Crespo and related motion to shorten notice (.3); call regarding same (.7); call with N. Rosenbaum regarding post-closing servicing and subservicing (.1).	Barrage, Alexandra S.	2.80	2,016.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Conduct diligence related to additional agreements for assumption and assignment (2.9); prepare second (.8); motion to assume and assign contracts/leases to Berkshire (1.8) and proposed orders relating to same (.5); emails to Company confirming agreements for schedule (4); call with Chambers to discuss filing motion on shortened notice (.2) and follow up emails relating to same (.1); prepare motion to file on shortened notice (.9) and order (.7); coordinate formatting of schedules with KCC (.3); call with J. Kline relating to filing of same (.4) and coordinate filing and service of same (.2); calls with A. Barrage regarding motions and comments to same (.7); emails to K. Kohler regarding Celink assignment (.5).	Crespo, Melissa M.	10.40	4,732.00
22-Jan-2013	Call with I. Gold regarding Lewisville lease issues (.1); call with J. DeMarco (Clifford Chance) and I. Gold (Lewisville counsel) regarding Lewisville lease issues (.3); review Lewisville reassignment transaction documents (.5); review fact material received from client for cure discovery production on digital Lewisville (.5).	Engelhardt, Stefan W.	1.40	1,225.00
22-Jan-2013	Review Eden Prairie/Lewisville re-assignment/transfer back documents from AFI (.5).	Evans, Nilene R.	0.50	397.50
22-Jan-2013	Call with M. Crespo regarding motion to assume and assign lease (.1); prepare motion to shorten time for motions to assume (.3); file same (.1); prepare three motions to assume and assign executory contracts with exhibits for M. Crespo (4.6); update exhibits (.4) and declaration for motions (.2); file same (.3); arrange service of same (.1); prepare draft notice of presentment for stipulation and order regarding assumption and assignment of Fannie Mae contracts (.8).	Kline, John T.	6.90	2,139.00
22-Jan-2013	Correspond with S. Engelhardt regarding Digital Lewisville (.1); prepare for (.1) and call with M. Talarico (FTI) regarding rejection damages issues (.3); call with ResCap and FTI regarding lease issues (.4); correspond with S. Molison regarding security deposits (.1); correspond with M. Talarico regarding rejection damages issues (.3).	Martin, Samantha	1.30	858.00
23-Jan-2013	Review email from J. Coffey (Brown Rudnick/Walter) regarding request to extend deadline to assume and assign contracts (.2); email T. Goren and N. Evans regarding same (.4); call with J. Coffey (Brown Rudnick) regarding same (.5); draft follow up email to J. Coffey regarding open points on potential amendment to APA (.4) review email of S. Johnson (MBIA) regarding updated comments to draft stipulation (.5).	Barrage, Alexandra S.	2.00	1,440.00
23-Jan-2013	Call with I. Gold, counsel to Digital Lewisville, regarding lease issues.	Engelhardt, Stefan W.	0.10	87.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Prepare notice of presentment of stipulation with Digital Lewisville resolving objections to sale motion and assumption notice (.1); prepare (.1), file (.1) and coordinate service of same (.1); prepare same for submission to Chambers (.1); follow up with J. Kline regarding same (.2).	Guido, Laura	0.70	206.50
23-Jan-2013	Follow-up with L. Guido regarding distribution of courtesy copies of stipulation and order to court.	Kline, John T.	0.20	62.00
23-Jan-2013	Review Digital Lewisville stipulation (.2); revise notice of presentment of Digital Lewisville stipulation (.2); correspond with S. Engelhardt, L. Guido regarding Digital Lewisville stipulation (.3); correspond with M. Talarico (FTI) regarding lease documents relating to same (.3).	Martin, Samantha	1.00	660.00
24-Jan-2013	Review LVG rewards program and cost analysis (.8) and prepare summary of same (.5); call with company and A. Barrage to discuss LVG rewards and strategy (.6) call with LVG to discuss rejection scenarios (.5); call with Brown Rudnick regarding assumption/rejection of executory contracts (.5); review emails from M. Beck regarding assumption and recognition agreements (.7); coordinate preparation of notice of extension of time to reject LVG rewards agreement (.4).	Crespo, Melissa M.	4.00	1,820.00
24-Jan-2013	Review Assignment of Lewisville Lease to Ocwen.	Evans, Nilene R.	0.60	477.00
24-Jan-2013	Analyze real estate aspects of sale transaction.	Kim, Mee Jung	1.80	1,251.00
24-Jan-2013	Prepare draft notice to extend objection deadline on rejection of executory contract for M. Crespo (1.1); prepare exhibit to same (.1); file notice (.1) and arrange service of same (.1).	Kline, John T.	1.40	434.00
24-Jan-2013	Review status chart in preparation for call with ResCap and FTI regarding leases (.3); participate in call with ResCap and FTI regarding leases (.2).	Martin, Samantha	0.50	330.00
24-Jan-2013	Call with ResCap team and A. Barrage regarding treatment of SLAP and VA loss mitigation programs in light of pending asset sales and to prep for call with LVG (.5); call with ResCap team, A Barrage and LVG regarding treatment of SLAP and VA loss mitigation programs in light of pending asset sales (.5); emails with C. Schares and S. Wilamowsky regarding status of DB contracts (.2); review emails regarding LVG rewards programs (.2).	Rosenbaum, Norman S.	1.40	1,190.00
25-Jan-2013	Follow-up call (.1) and emails with Dechert, Morgan Lewis and M. Crespo regarding certain servicing agreements included in supplemental assumption schedules (.2) and follow-up emails to Dechert and Morgan Lewis regarding same (.2).	Beck, Melissa D.	0.50	350.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Call with J. Shifer (Kramer Levin) to discuss additional agreements for assumption and assignment (.1); research related to UBS and DLJ agreements for assumption and assignment (1.1); call with M. Beck (.1) and email to counsel for EverBank regarding same (.1); call with LVG regarding rejection of borrower rewards program (.3).	Crespo, Melissa M.	1.70	773.50
25-Jan-2013	Call with I. Gold (Lewisville) and J. DeMarco (Ocwen) regarding Lewisville lease issues (.3); follow-up call with I. Gold regarding Lewisville lease issues (.3); review cure discussion data for production (1.4); review current drafts of Lewisville transfer documents (.9); review (.3) and analyze proposed Lewisville stipulation (.6); correspond with team members regarding Lewisville stipulation (.2).	Engelhardt, Stefan W.	4.00	3,500.00
25-Jan-2013	Review Digital Lewisville stipulation (.4); review CHFA objection to assumption of contract (.4).	Marines, Jennifer L.	0.80	552.00
25-Jan-2013	Call with S. Martin regarding HP contract.	Marinuzzi, Lorenzo	0.10	94.50
25-Jan-2013	Prepare CNO for motion to assume and assign HP contract (.3); call with Chambers regarding CNO (.1); correspond with J. Bienstock (Cole Schotz) regarding CNO (.2); call with L. Marinuzzi regarding HP contract (.1); call with J. Bienstock regarding HP contract (.1); review draft lease rejection damages schedule (.3); call with P. Lerch (ResCap) and M. Talarico (FTI) regarding lease rejection damages and mitigation (.5); correspond with ResCap and FTI regarding lease rejection issues (.3); follow up call with P. Lerch (.1); review (.1) and comment on revised lease rejection damages schedule (.4); call with S. Molison regarding New York law regarding security deposits (.2).	Martin, Samantha	2.70	1,782.00
25-Jan-2013	Research (.4) and analyze case law regarding treatment of security deposits in bankruptcy (.7); research regarding New York law regarding security deposits (.8); call with S. Martin regarding same (.2).	Molison, Stacy L.	2.10	1,312.50
26-Jan-2013	Call with M. Talarico (FTI) regarding lease rejection damages schedule (.2); correspond with MoFo team regarding same (.2).	Martin, Samantha	0.40	264.00
27-Jan-2013	Correspond with N. Evans, T. Goren and T. Grossman (FTI) regarding fixed assets at leased premises and rejection damages (.3); review leases for Normandale, Dallas, Burbank and Ft. Washington properties (.4).	Martin, Samantha	0.70	462.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Revise assumption and assignment order (.3); call with J. Coffey (Brown Rudnick) to discuss agreements for assignment to Walter (.3); call with counsel for Iron Mountain regarding reconciliation of agreements (.2) research related to BoNY and DB agreements for assumption and assignment (1.2); meet with N. Rosenbaum regarding same (.1); call with counsel for QBE First regarding additional agreements for assignment (.2) and email regarding same (.1); prepare amended exhibit for assumption and assignment motion (.5) and coordinate filing (.1); discussion with S. Martin regarding amendment (.3); discuss notices of rejection of the borrower rewards program with N. Moss (.2).	Crespo, Melissa M.	3.50	1,592.50
28-Jan-2013	Call with I. Gold (Lewisville) regarding settlement issues (.2); review (.2) and analyze Lewisville rejection damages spreadsheet (.3).	Engelhardt, Stefan W.	0.70	612.50
28-Jan-2013	Prepare draft notice of amended exhibit for M. Crespo regarding motion to assume.	Kline, John T.	0.50	155.00
28-Jan-2013	Correspond with A. Damonte (Burbank landlord's counsel) regarding stipulation amendment (.3); discuss amendment with M. Crespo (.3); correspond with HP's counsel, M. Crespo and L. Marinuzzi regarding HP contracts (.2).	Martin, Samantha	0.80	528.00
28-Jan-2013	Research (1.0) and analyze case law regarding treatment of security deposits in bankruptcy (2.9); research regarding California law regarding security deposits (1.2); summarize research findings (2.1); email to S. Martin regarding same (.2).	Molison, Stacy L.	7.40	4,625.00
28-Jan-2013	Call with J. Tancredi of Day Pitney (counsel to CT FHA), C. Schares and J. Newton regarding subservicing agreement with Ocwen (.6); review subservicing agreement (.2); review and respond to email from B. Guiney (counsel to Ambac) regarding sur-reply (.1); meet with M. Crespo (.1) and respond to email from S. Wilamowsky regarding inclusion of DB contract on list of assumed contracts (.3); review correspondence from T. Goren regarding status of Ambac and FGIC objections (.3).	Rosenbaum, Norman S.	1.60	1,360.00
28-Jan-2013	Review Wells Fargo cure spreadsheet for M. Beck.	Seligson, Peter	0.50	265.00
29-Jan-2013	Draft emails to E. Frejke (Kramer Levin) and J. Madsen regarding updates on SLAP and VA programs (1.0); email S. Johnson revised MBIA stipulation (.5); call with S. Johnson and D. Beck regarding same (.4); meeting with M. Crespo regarding preparation of draft stipulation (.1) email USAA additional comments on draft stipulation (.3); meeting with D. Powlen (USAA) regarding same (.2).	Barrage, Alexandra S.	2.50	1,800.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Revise assumption and assignment order (.5) and schedule of agreements (.2); and circulate same to UCC (.1); emails with J. Coffey (Brown Rudnick) and N. Evans regarding additional agreements (.3); revise list of postpetition agreements (2.1); emails with S. Martin regarding HP agreements (.6); review company summary of LVG rewards program agreements (.8); correspond with UCC regarding same (.1) and call with E. Frejka (Kramer) regarding same (.3); call (.2) and email to E. Granowitz (counsel for IBM) regarding assignment of postpetition IBM agreements (.2); revise cure chart for circulation to Mayer Brown and Brown Rudnick (.6); correspond with counsel for Iron Mountain regarding assignment of agreements (.1); review Burbank lease amendment (.6); emails with C. Hasson regarding QBE servicing agreements (.4); meet with A. Barrage regarding preparation of draft stipulation (.1); discussion with B. Martin regarding Burbank Lease (.2)	Crespo, Melissa M.	7.40	3,367.00
29-Jan-2013	Draft revisions to Lewisville stipulation (.6); call with I. Gold (Lewisville) regarding open stipulation issues (.2); correspond with MoFo team members regarding settlement status (.1).	Engelhardt, Stefan W.	0.90	787.50
29-Jan-2013	Call with N. Rosenbaum regarding Ambac contract assignments and outstanding issues.	Goren, Todd M.	0.80	636.00
29-Jan-2013	Prepare draft notice of amended proposed order for M. Crespo regarding motion to assume and assign.	Kline, John T.	0.70	217.00
29-Jan-2013	Review with J. Horner (ResCap) status of Verizon reconciliation (.3); call with Verizon counsel regarding contract assignment (.3); participate in facilities update call on lease status (.4); review lease update schedule from ResCap Facilities team (.3); discussion with S. Martin regarding CNO formation to assume HP contract (.2).	Marinuzzi, Lorenzo	1.50	1,417.50
29-Jan-2013	Correspond with M. Warner (counsel for HP) regarding CNO for motion to assume HP contract (.3); discuss same with L. Marinuzzi (.2); prepare for (.2) and participate in call with ResCap and FTI regarding lease amendment status (.5); correspond with B. Bressler (Liberty's counsel) regarding Fort Washington lease (.2); call with B. Bressler regarding extension of assumption/rejection deadline (.2); correspond with S. Engelhardt regarding status of Digital Lewisville cure and assumption/assignment issues (.2); discuss lease issues with L. Marinuzzi (.1); correspond with ResCap regarding Burbank lease (.2); discuss same with M. Crespo (.2).	Martin, Samantha	2.30	1,518.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Prepare for call on Ambac assignment issues, including reviews of PSAs and objections (1.7); call with B. Guiney, A. Shapiro, D. Dykhouse (Patterson Belknap counsel to Ambac), J. DeMarco (counsel to Ocwen), T. Goren and D. Beck regarding Ambac contract assignments and outstanding issues (.8).	Rosenbaum, Norman S.	2.50	2,125.00
30-Jan-2013	Discuss circulation of execution version and court stipulation with M. Crespo (.2); respond to Schedule O and related executory contract issues in connection with Walter closing (1.0).	Barrage, Alexandra S.	1.20	864.00
30-Jan-2013	Call with M. Warner (counsel for HP) to discuss agreements scheduled for assumption and assignment (.6); prepare amendment to Burbank lease stipulation (1.7) and discuss same with S. Martin and A. Barrage (.3); and email to S. Zide (Kramer) regarding same (.2); emails with Company regarding foreclosure counsel agreements for assumption and assignment (.4) and review list of same (.3); email to N. Evans and A. Barrage summarizing issues relating to same (.5); conduct research related to Infor agreements (.4) and email to Brown Rudnick regarding same (.2); prepare revised proposed order to assumption and assignment motion and exhibits for filing (.2).	Crespo, Melissa M.	4.80	2,184.00
30-Jan-2013	Further revise Lewisville settlement stipulation (.2); correspond with I. Gold (Lewisville) regarding same (.1).	Engelhardt, Stefan W.	0.30	262.50
30-Jan-2013	Discussion with S. Martin regarding assumption/rejection of leases and abandonment of personal property.	Evans, Nilene R.	0.10	79.50
30-Jan-2013	Review (.1) and revise Schedule H to reflect client's changes to list of current leases (.9); include information regarding post-closing occupant of leased space (1.0).	Fernandes, Rachelle A.	2.00	790.00
30-Jan-2013	Review proposed Ft. Washington lease amendment (.3); correspondence to/from S. Martin regarding same (.3); call with S. Martin regarding lease rejections and personal property issues (.1).	Marinuzzi, Lorenzo	0.70	661.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Correspond with N. Evans regarding personal property on leased premises (.5); correspond with S. Molison regarding security deposits (.4); call with N. Evans regarding assumption/rejection of leases and abandonment of personal property (.1); call with P. Lerch (ResCap) regarding personal property appraisals (.3); call with L. Marinuzzi regarding lease rejections and personal property issues (.1); correspond with L. Guido regarding notice of consensual extension of assumption/rejection deadline (.2); prepare email to T. Hamzehpour (ResCap) regarding lease rejections and abandonment of personal property (.3); review (.1) and comment on amendment to Ft. Washington lease (.9); correspond with L. Marinuzzi regarding same (.1); correspond with P. Lerch regarding same (.4); correspond with B. Bressler (Schnader) regarding same (.1); revise Burbank stipulation amendment (.8); correspond with A. Damonte (Pillsbury) and M. Crespo regarding Burbank stipulation amendment (.4); correspond with E. Hershfield (Brown Rudnick) and P. Lerch regarding Burbank lease (.2).	Martin, Samantha	4.90	3,234.00
31-Jan-2013	Call with S. Martin regarding Fort Washington lease amendment and Walter Space.	Evans, Nilene R.	0.20	159.00
31-Jan-2013	Prepare, (.1) file (.1) and coordinate service of Notice of Presentment and Motion to Approve Consensual Extensions of Time to Assume or Reject Leases (.4); discussion with S. Martin regarding motion to extend assumption/rejection date (.4).	Guido, Laura	1.00	295.00
31-Jan-2013	Review proposed stipulation on Ft. Washington lease (.7); discuss with S. Martin compromise position and next steps (.3); call with P. Lerch regarding subleases for Ft. Washington (.4).	Marinuzzi, Lorenzo	1.40	1,323.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Calls (2x) with P. Lerch (ResCap) regarding Ft. Washington lease amendment (.3); call with B. Bressler (Schnader) regarding same (.2); review (.4) and comment on Ft. Washington lease amendment (1.0); discuss same with L. Marinuzzi and next steps (.3); follow up call with P. Lerch (.2); consider abandonment issues in connection with Ft. Washington lease amendment (.5); correspond with B. Bressler regarding amendment (.3); call with E. Hirschfield (Brown Rudnick) regarding Ft. Washington lease amendment and Walter space (.4); call with N. Evans regarding same (.2); further discussions with L. Marinuzzi regarding Ft. Washington lease amendment (.3); correspond with P. Lerch, C. Wahl (ResCap), E. Ferguson (ResCap), T. Hamzehpour (ResCap) regarding Ft. Washington lease amendment issues (.8); discuss motion to extend assumption/rejection date with L. Guido (.4); review (.2) and comment on motion to extend assumption/rejection date (.6); follow up call with P. Lerch regarding Ft. Washington lease amendment (.3); correspond with P. Lerch and Ft. Washington regarding same (.4); correspond with M. Crespo, L. Marinuzzi, P. Lerch and A. Damonte (Burbank landlord's counsel) regarding Burbank lease stipulation amendment (.5).	Martin, Samantha	7.30	4,818.00
Total: 006	Executory Contracts		272.80	172,151.00
Fee/Employment Applications				
02-Jan-2013	Update OCP tracking chart (.1) and retained professionals' summary chart (.1).	Guido, Laura	0.20	59.00
02-Jan-2013	Correspond with E. Richards and J. Thomson regarding Towers Watson invoices.	Martin, Samantha	0.30	198.00
02-Jan-2013	Correspondence with R. Nielsen (ResCap) regarding expiration of monthly fee objection periods.	Richards, Erica J.	0.80	528.00
02-Jan-2013	Revise E&Y Section 327 application (.2) review related declaration (.1) and provide comments to counsel (.4); follow up with Locke Lord counsel on status of Section 327 application (.1).	Wishnew, Jordan A.	0.80	576.00
03-Jan-2013	Prepare Locke Lord retention application for filing (.3); file (.1) and coordinate service of same (.2); call with E. Richards and R. Nielsen (ResCap) regarding professional fee payments and tracking process (.2); review Winston & Strawn invoices per J. Wishnew (.2).	Guido, Laura	1.00	295.00
03-Jan-2013	Call with E. Richards, R. Nielsen, C. Gordy, and J. Wishnew regarding professional fee payment process.	Newton, James A.	0.40	212.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Correspondence with R. Nielsen (ResCap) regarding objection deadlines for various fee applications (1.1), status of payment to various retained professionals (1.3), and revised process for tracking deadlines and payments (.9); call with J. Wishnew, L. Guido and J. Newton regarding same (.2).	Richards, Erica J.	3.50	2,310.00
03-Jan-2013	Call with client on modifying OCP fee caps (.5) and discussion with M. Driscoll regarding same (.3); discussion with J. Newton and E. Richards on streamlining fee payment procedures (.3) and participate in client call (.2); review OCP materials (.1) and respond to related queries (.3); review current draft of estate legal workplan (.3); review client's fee review query (.1).	Wishnew, Jordan A.	2.10	1,512.00
03-Jan-2013	Review of queries from E&Y outside counsel on section 327 application (.5); finalize and file Locke Lord application (.5).	Wishnew, Jordan A.	1.00	720.00
04-Jan-2013	Prepare (.1), file and coordinate service of supplemental declaration in support of MoFo retention (.1); prepare courtesy copies of same and of Locke Lord retention application for Chambers (.3); prepare (.1), file (.1) and serve ordinary course professional affidavit (.1); update tracking charts of ordinary course professionals (.1) and of retained professionals (.1).	Guido, Laura	1.00	295.00
04-Jan-2013	Call with B. Masumoto regarding Wilmer Hale retention app (Committee) (.5); correspondence with G. Lee regarding Wilmer Hale application and US Trustee questions (.3); discuss PWC order with N. Moss (.1).	Marinuzzi, Lorenzo	0.90	850.50
04-Jan-2013	Review L. Marinuzzi declaration in support of the MoFo retention (.2); discuss the PWC order with L. Marinuzzi (.1); draft Centerview Partners amendment motion (.5).	Moss, Naomi	0.80	460.00
06-Jan-2013	Draft Centerview amendment motion (.9) and Puntus Declaration. (.5)	Moss, Naomi	1.40	805.00
07-Jan-2013	Review (.1) and revise Centerview application to approve amended engagement letter (.1); discuss motion to approve same with N. Moss (.2); meet with J. Wishnew regarding refund/reimbursement issues (.4).	Goren, Todd M.	0.80	636.00
07-Jan-2013	Meet with J. Wishnew regarding refund/reimbursement issues.	Marinuzzi, Lorenzo	0.40	378.00
07-Jan-2013	Discuss motion to approve the Centerview amendment with T. Goren (.2); revise the same (3.1); review Centerview motion (.4); revise same (.6).	Moss, Naomi	4.30	2,472.50
07-Jan-2013	Review of refund/reimbursement issues with L. Marinuzzi and T. Goren (.4) and follow up with J. Horner (ResCap) regarding same (.2); review (.2) and draft edits to annual reporting disclosure (.4)	Wishnew, Jordan A.	1.20	864.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Review (.1) and revise Centerview retention amendment (.6); correspondence with K. Chopra (Centerview) (.3) regarding same.	Goren, Todd M.	0.90	715.50
08-Jan-2013	Revise Centerview amendment motion (1.9); draft Puntus declaration in support of the Centerview amendment motion (3.1).	Moss, Naomi	5.00	2,875.00
09-Jan-2013	Review (.1) and revise Centerview retention application (.3).	Goren, Todd M.	0.40	318.00
09-Jan-2013	Revise Puntus declaration in support of the Centerview amendment (.5); emails with R. Kielty (Centerview) regarding same (.1); participate in call to K. Chopra (Centerview) regarding same (.1).	Moss, Naomi	0.70	402.50
09-Jan-2013	Follow up with E&Y outside counsel on retention documents.	Wishnew, Jordan A.	0.30	216.00
10-Jan-2013	Call with D. Mannal (Kramer Levin) regarding status of Wilmer Hale retention application (.2); review of Orrick expanded retention matter with J. Wishnew (.1).	Marinuzzi, Lorenzo	0.30	283.50
10-Jan-2013	Review Orrick expanded retention matter with L. Marinuzzi and client.	Wishnew, Jordan A.	0.30	216.00
11-Jan-2013	Update summary charts of retained professionals (.2) and ordinary course professionals (.1).	Guido, Laura	0.30	88.50
11-Jan-2013	Research precedent on orders sustaining omnibus fee objections.	Guido, Laura	0.60	177.00
11-Jan-2013	Correspondence with D. McFadden regarding payment of OCPs (.2); follow up with retained professionals regarding missing monthly invoices (.5).	Richards, Erica J.	0.70	462.00
12-Jan-2013	Revise Centerview amendment motion (1.1) and Puntus declaration based on the new terms (.4).	Moss, Naomi	1.50	862.50
14-Jan-2013	Review updated Centerview retention documents (.2) and correspondence with Centerview regarding same (.1); call with N. Moss regarding terms of the Centerview amendment (.2).	Goren, Todd M.	0.50	397.50
14-Jan-2013	Revise the Centerview amendment motion per T. Goren's comments (.5); revise the Puntus declaration (.4); call with B. Masumoto regarding the same (.1); call with T. Goren and B. Masumoto discussing the terms of the Centerview amendment (.2); call to R. Ringer (Centerview) regarding the same (.1); emails with K. Chopra and R. Keilty regarding the same (.2); revise the amendment per R. Keilty's comments (.4); emails with the same regarding the same (.2).	Moss, Naomi	2.10	1,207.50
14-Jan-2013	Assist N. Moss with supplemental retention issue.	Wishnew, Jordan A.	0.10	72.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Review (.1) and revise updated draft of Centerview amendment motion (.3); correspond with T. Hamzehpour regarding same (.2); review Dorsey and Whitney supplemental declaration (.1) and correspondence with Dorsey regarding same (.2).	Goren, Todd M.	0.90	715.50
15-Jan-2013	Prepare revised Centerview amendment motion (.1) and email same to B. Masumoto (.1); prepare the same and send to T. Hamzehpour (.1); prepare the same and send to R. Ringer (.1); review T. Hamzehpour's comments to same (.3); revise motion (.4); call with J. Chung regarding the same (.2); emails with K. Chopra and R. Kielty (Centerview) regarding the revised draft and next steps (.2).	Moss, Naomi	1.50	862.50
15-Jan-2013	Respond to inquiry from counsel for Ernst & Young.	Wishnew, Jordan A.	0.10	72.00
16-Jan-2013	Review updated Centerview engagement letter (.4); correspond with M. Puntus (Centerview) regarding same (.2) and review proposed changes to motion with N. Moss (.3).	Goren, Todd M.	0.90	715.50
16-Jan-2013	Discuss Centerview amendment terms with N. Moss.	Marinuzzi, Lorenzo	0.20	189.00
16-Jan-2013	Emails with K. Chopra regarding the Centerview amendment terms (.3); discuss the same with L. Marinuzzi (.2); revise the motion (.2); call with B. Masumoto regarding the revised amendment terms (.3); emails with Centerview regarding the same (.1); review of proposed changes to motion with T. Goren (.3).	Moss, Naomi	1.40	805.00
17-Jan-2013	Review updated draft of Centerview amendment motion (.2); correspond with M. Puntus regarding same (.2); discuss with N. Moss Centerview amendment (.2).	Goren, Todd M.	0.60	477.00
17-Jan-2013	Call with J. Wishnew regarding Orrick retention issues (.1); review correspond with J. Wishnew regarding same (.1); research regarding expansion of same (.4).	Molison, Stacy L.	0.60	375.00
17-Jan-2013	Emails with R. Keilty (Centerview) regarding the Centerview amendment motion (.1); call with R. Keilty regarding the terms of the revised Centerview amendment (.2); review the Centerview amendment motion (.4); discuss the same with T. Goren (.2); review the revised Centerview amendment (.4); revise the Centerview motion (.3) and Puntus declaration (.2).	Moss, Naomi	1.80	1,035.00
17-Jan-2013	Submit Locke Lord retention order to chambers (.1) and address related issue with UST (.5); review updated E&Y application (.1); call with S. Molison on expanded Orrick retention (.2).	Wishnew, Jordan A.	0.90	648.00
18-Jan-2013	Discuss revised Centerview amendment with N. Moss.	Goren, Todd M.	0.20	159.00
18-Jan-2013	Update checklist of ordinary course professionals (.1) and chart of retained professionals (.2); review Ernst & Young retention application (.5).	Guido, Laura	0.80	236.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Call with B. Masumoto regarding the revised Centerview amendment (.3); discuss the same with T. Goren (.2).	Moss, Naomi	0.50	287.50
18-Jan-2013	Coordinate drafting efforts on expanded Orrick retention (.1); further revise E&Y application (.5).	Wishnew, Jordan A.	0.60	432.00
20-Jan-2013	Review (.1) and revise updated drafts of Centerview motion (.1) and declaration (.1).	Goren, Todd M.	0.30	238.50
20-Jan-2013	Revise Centerview amendment motion (1.2) and Puntus Declaration (.3).	Moss, Naomi	1.50	862.50
20-Jan-2013	Review updated forms of E&Y retention application.	Wishnew, Jordan A.	0.30	216.00
21-Jan-2013	Emails with R. Kielty regarding the Centerview amendment motion (.1); revise motion per T. Goren's comments (.9); emails to the UST and the UCC regarding the Centerview motion (.2).	Moss, Naomi	1.20	690.00
22-Jan-2013	Revise updated draft of Centerview amendment motion (.1) and declaration (.1); call with N. Moss regarding same (.2).	Goren, Todd M.	0.40	318.00
22-Jan-2013	Prepare notice of presentment of Centerview supplemental amendment.	Guido, Laura	0.20	59.00
22-Jan-2013	Review Centerview's comments to the Puntus declaration in support of the Centerview amendment (.3); review emails from R. Kielty and T. Goren regarding the same (.2); discuss the same with T. Goren (.2); call with R. Ringer regarding the Centerview amendment (.2); revise the Puntus declaration (.4); emails with T. Hamzehour regarding the same (.1); review the Centerview motion (.2); revise the Centerview amendment motion (.2); review the draft NOP for the Centerview amendment motion (.3); revise the same (.2).	Moss, Naomi	2.30	1,322.50
22-Jan-2013	Review updated Deloitte retention materials.	Wishnew, Jordan A.	0.10	72.00
23-Jan-2013	Review UCC revisions to Centerview amendment motion with N. Moss.	Goren, Todd M.	0.30	238.50
23-Jan-2013	Call to (.1) B. Masumoto regarding the Centerview motion (.1); email with R. Kielty regarding the same (.1); call with J. Chung regarding the same (.1); emails with R. Ringer regarding the same (.1); review the revised NOP for same (.2); follow-up call with B. Masumoto regarding the Centerview motion (.2); call with R. Kielty regarding the same (.2); call with R. Ringer regarding UCC comments to the Centerview motion (.2); discuss filing the Centerview motion with T. Goren (.1); email to B. Masumoto regarding filing of the Centerview motion (.1); review the Committee's comments to the Centerview motion (.3) and declaration (.1).	Moss, Naomi	1.90	1,092.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Update Centerview amendment motion for filing (.5); prepare (.1), file (.1) and coordinate service of same (.6); prepare same for Chambers (.2); prepare (.1), file (.1) and serve OCP affidavits (.3); update tracking chart (.2) and binder of same (.2); update tracking chart of retained professionals (.1).	Guido, Laura	2.40	708.00
24-Jan-2013	Review amended OCP procedures.	Marinuzzi, Lorenzo	0.60	567.00
24-Jan-2013	Review correspondence regarding expert witness retention (.3); review engagement letter with respect to same (.2); email with A. Princi and E. Roberts regarding same (.2).	Molison, Stacy L.	0.70	437.50
24-Jan-2013	Revise Centerview motion per the UCC's comments (.4); review motion (.5); file same (.5); review supplemental Orrick retention application (.3); emails with L. Marinuzzi regarding the same (.1).	Moss, Naomi	1.80	1,035.00
24-Jan-2013	Follow up with E&Y outside counsel on status of application.	Wishnew, Jordan A.	0.10	72.00
25-Jan-2013	Review final Centerview amendment (.4); review FTI proposal on revised economics of retention (.4).	Marinuzzi, Lorenzo	0.80	756.00
25-Jan-2013	Review materials from Dewey fee hearing for guidance in connection with preparation of fee applications (.4); correspond with retained professionals regarding same (.2).	Richards, Erica J.	0.60	396.00
25-Jan-2013	Respond to query from J. Simon (Foley & Lardner) on retention query for E&Y.	Wishnew, Jordan A.	0.20	144.00
27-Jan-2013	Review Orrick's supplemental retention application.	Moss, Naomi	0.40	230.00
27-Jan-2013	Review revisions to amended Orrick retention documents.	Wishnew, Jordan A.	0.20	144.00
28-Jan-2013	Call with D. Felder (Orrick) regarding the amended Orrick retention application (.3); review correspondence from the same regarding the same (.1).	Moss, Naomi	0.40	230.00
29-Jan-2013	Review (.1) and revise notice of presentment of amended OCP order (.1); prepare (.1), file (.1) and coordinate service of same (.2).	Guido, Laura	0.60	177.00
29-Jan-2013	Call with FTI counsel (Cole Schotz) regarding process of amending FTI retention terms and status of approvals (.4); call with G. Gutzeit regarding amendment to same (.2); review addendum to FTI engagement letter (.3).	Marinuzzi, Lorenzo	0.90	850.50
29-Jan-2013	Research expert witness retentions (.8); draft same (.4).	Molison, Stacy L.	1.20	750.00
30-Jan-2013	Correspond with OCPs regarding proposed amended caps and procedures for filing fee applications (.4); correspondence with retained professionals regarding compensation guidelines (.3).	Richards, Erica J.	0.70	462.00
31-Jan-2013	Prepare amended OCP order for Chambers.	Guido, Laura	0.30	88.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Draft expert witness retention application (2.8); discuss same with A. Princi regarding same (.1); discuss with E. Richards (.2); conduct research with respect to same (.5).	Molison, Stacy L.	3.60	2,250.00
31-Jan-2013	Review the entered Centerview amendment order (.2); emails with K. Chopra regarding the same (.1); discuss the same with T. Hamzehpour (.1).	Moss, Naomi	0.40	230.00
31-Jan-2013	Discussion with S. Molison regarding draft expert witness retention application.	Princi, Anthony	0.10	102.50
Total: 007	Fee/Employment Applications		70.10	43,213.00
Financing				
02-Jan-2013	Correspondence with K&E regarding UCC information regarding JSBs (.3); correspondence with S. Zide (Kramer) (.3) and company regarding status of AFI DIP (.4).	Goren, Todd M.	1.00	795.00
03-Jan-2013	Correspondence with AFI regarding DIP status (.3); correspondence with S. Zide (Kramer Levin) regarding same (.2).	Goren, Todd M.	0.50	397.50
04-Jan-2013	Call with T. Meerovich regarding expense allocation issues.	Goren, Todd M.	0.30	238.50
07-Jan-2013	Call with company regarding collateral reporting issues (.6) and review documents regarding same (.5); review Barclays DIP regarding termination provisions (.4) and correspondence with G. Peck (.2) regarding same.	Goren, Todd M.	1.70	1,351.50
07-Jan-2013	Review Ally DIP regarding termination events (.8); discuss Ally DIP amendment with T. Goren (.1); discuss Ally DIP and termination events with T. Goren (.2); prepare overview of Ally Dip issues relating to termination events under orders (.9).	Peck, Geoffrey R.	2.00	1,500.00
08-Jan-2013	Correspondence with company regarding advance reporting issue (.2); correspondence with UCC, Barclays and JSBs regarding AFI DIP extension (.2); call with E. Daniels (Kramer) regarding meeting to review collateral issues (.2); correspondence with UCC and company regarding same (.3).	Goren, Todd M.	1.00	795.00
11-Jan-2013	Correspondence with S. Zide (Kramer) regarding AFI DIP (.4); correspondence with FTI and Centerview regarding post-closing expense allocation (.3).	Goren, Todd M.	0.70	556.50
14-Jan-2013	Call with FTI and Centerview regarding forecasting and variance reporting (.4); correspondence with UCC, Barclays, and other parties regarding extension of DIP (.3); review collateral analysis (.3); discussion with N. Moss regarding the ability of government agencies to set off in bankruptcy (.2); discussion with G. Peck regarding repayment of DIP (.1).	Goren, Todd M.	1.30	1,033.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Research the ability of government agencies to set off in bankruptcy (3.1); draft summary of findings for T. Goren (1.1); discuss the same with T. Goren (.2).	Moss, Naomi	4.40	2,530.00
14-Jan-2013	Discuss repayment of Barclays DIP with T. Goren (.1); review DIP credit agreement regarding repayment procedures with sale proceeds (.4).	Peck, Geoffrey R.	0.50	375.00
16-Jan-2013	Discuss DIP amendment issues with H. Anderson.	Peck, Geoffrey R.	0.20	150.00
17-Jan-2013	Correspond with S. Zide (Kramer) regarding post-closing cash collateral use (.4); review DIP regarding potential changes for amendment (.7) and correspond with K. Chopra (Centerview) regarding same (.2).	Goren, Todd M.	1.30	1,033.50
18-Jan-2013	Call with Barclays regarding DIP amendment (.4) and review issues with G. Peck regarding same (.1); call with Centerview and FTI regarding post-closing expense allocation (.5) and review FTI materials regarding same (.2); review DIP order regarding amendment procedures (.4); and correspond (.2) and call with K. Ziman and J. Hofer (Skadden) regarding same (.1); correspond with KL regarding same (.3).	Goren, Todd M.	2.20	1,749.00
18-Jan-2013	Discuss sale process with T. Goren (.1); discuss proposed Barclays DIP amendment with T. Goren (.1); discuss proposed Barclays DIP amendment with Skadden (.3); review Barclays DIP regarding necessary amendments to permit Fannie Mae sale (1.0).	Peck, Geoffrey R.	1.50	1,125.00
18-Jan-2013	Review emails regarding Advance Facility amendments.	Rosenbaum, Norman S.	0.30	255.00
20-Jan-2013	Correspond with UCC regarding DIP amendment.	Goren, Todd M.	0.40	318.00
21-Jan-2013	Correspond with J. Ruhlin (ResCap) and S. Ward (Skadden) regarding DIP Amendment.	Goren, Todd M.	0.30	238.50
22-Jan-2013	Review draft Barclays amendment with G. Peck (.6); correspondence with Barclays regarding same (.2).	Goren, Todd M.	0.80	636.00
22-Jan-2013	Review Barclays DIP Amendment (2.0); review Barclays DIP regarding required amendments for sale process (1.0); discuss DIP amendment with J. Ruhlin (ResCap) and T. Goren (.5).	Peck, Geoffrey R.	3.50	2,625.00
23-Jan-2013	Review drafts of DIP amendment (.5) and supporting documentation (.2); call with lender group regarding same (.4).	Goren, Todd M.	1.10	874.50
23-Jan-2013	Retrieve cash collateral documents for precedence per T. Goren's request.	Guido, Laura	4.70	1,386.50
23-Jan-2013	Review Barclays DIP amendment (.5); research regarding cash collateral issues (1.5); correspond with L. Guido regarding same (.1).	Martin, Samantha	2.10	1,386.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Discuss Barclays DIP amendment with H. Anderson (.1); review exhibits to Barclays DIP (.4); discuss amendment with J. Ruhlin (.2); review Senior Management definitions and covenants in Barclays DIP (.4); review FTI presentation on sales process (.3); review Barclays DIP regarding repayment with sales proceeds (.6).	Peck, Geoffrey R.	2.00	1,500.00
24-Jan-2013	Call with M. Tiarks (Skadden) regarding DIP amendment issues (.2); correspond with G. Peck regarding same (.1).	Goren, Todd M.	0.30	238.50
24-Jan-2013	Draft closing certificates (.4); review revolver termination certificate (.2); review credit agreement regarding termination of revolver (.2); discuss closing certificates with L. Yuan (.2); discuss revolving loan termination with J. Pierce (.1).	Peck, Geoffrey R.	1.10	825.00
24-Jan-2013	Coordinate with company regarding signatures to documents in connection with revolving loan termination (1.0); discuss same with G. Peck (.1).	Pierce, Joshua C.	1.10	632.50
24-Jan-2013	Discuss closing certificates with G. Peck.	Yuan, Laurence Min	0.20	91.00
25-Jan-2013	Correspond with company and FTI regarding DIP amendment issues (.6); review updated drafts of documents/schedules (.4) and exhibits regarding same (.1); review post-closing expense allocation methodology (.6) and correspond with FTI regarding same (.2).	Goren, Todd M.	1.90	1,510.50
25-Jan-2013	Review Barclays DIP regarding prepayment and cancellation of revolver (.8); discuss cancellation of revolver with J. Ruhlin (.2); revise prepayment notices (.5); discuss timing of payments and notices with L. Yuan (.2).	Peck, Geoffrey R.	1.70	1,275.00
25-Jan-2013	Discussion with G. Peck regarding timing of payments and notices.	Yuan, Laurence Min	0.20	91.00
27-Jan-2013	Correspond with FTI and Centerview regarding further cash collateral usage (.3); review intercreditor agreement regarding same (.4).	Goren, Todd M.	0.70	556.50
27-Jan-2013	Review intercreditor agreement with respect to cash collateral issues (.6); correspond with T. Goren regarding same (.1).	Martin, Samantha	0.70	462.00
28-Jan-2013	Call with UCC, JSB and AFI advisors regarding post-closing expense allocation (.8); review potential cash collateral motion draft with S. Martin (.4); review status of closing of DIP amendment (.5); discussion with G. Peck regarding sale process (.1).	Goren, Todd M.	1.80	1,431.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Review memorandum (.2) and case law regarding Section 506(c) and cash collateral issues (.3); prepare for (.3) and participate on call with Kramer, Kirkland, and White & Case regarding use of cash collateral (1.0); review same with T. Goren (.5); correspond with Kramer, Kirkland and White & Case regarding same (.2); begin to prepare motion for nonconsensual use of cash collateral (.7).	Martin, Samantha	3.20	2,112.00
28-Jan-2013	Review revisions to schedules to credit agreement (.3); discuss changes in officers with J. Ruhlin (ResCap) (.2); discuss drafting schedules with Skadden and L. Yuan (.2); discuss sale process with T. Goren relating to same (.1); review termination issues with L. Yuan (.2).	Peck, Geoffrey R.	1.00	750.00
28-Jan-2013	Locate schedule to DIP Credit Agreement for review by L. Min Yuan (.3); coordinate signatures with company paralegal for amendment and revolver termination (.9).	Pierce, Joshua C.	1.20	690.00
28-Jan-2013	Discussion with G. Peck regarding drafting schedules for financing documents (.1); review of termination issues with G. Peck (.1).	Yuan, Laurence Min	0.20	91.00
29-Jan-2013	Correspond with company regarding payment information for Citi (.5) and call with F. Sosnick (Citi counsel) regarding same (.2); call with K&E regarding cash collateral (.4).	Goren, Todd M.	1.10	874.50
29-Jan-2013	Discuss closing conditions for amendment with L. Yuan (.3); review closing conditions with Skadden (.2); discuss revolver termination with FTI and company (.3); review revolver termination regarding irrevocability (.2).	Peck, Geoffrey R.	1.00	750.00
29-Jan-2013	Coordinate signatures with company for amendment and revolver termination.	Pierce, Joshua C.	1.60	920.00
29-Jan-2013	Discussion with G. Peck regarding closing conditions for DIP amendment.	Yuan, Laurence Min	0.30	136.50
30-Jan-2013	Call with company regarding status of trial balance sheets (.7) and review drafts of same (.8); call with J. Ruhlin (ResCap) and J. Whitlinger regarding Citi payment (.3) and correspond with S. Sosnick (Citi counsel) regarding same (.2); review research regarding default interest (.6) and correspond with S. Molison regarding updating same (.2); review JSN collateralization issues with J. Marines (.6); correspond with K&E/Milbank regarding status of post-closing cash collateral use (.4); correspond with S. Zide (Kramer) regarding same (.3); correspond with company/FTI regarding Ally DIP repayment (.3) and call with A. Grossi (Kirkland) regarding same (.2); discuss sale timing and changes with G. Peck (.2).	Goren, Todd M.	4.80	3,816.00
30-Jan-2013	Prepare notice of presentment of stipulation for service by KCC.	Guido, Laura	0.30	88.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Review JSN collateralization issues with T. Goren.	Marines, Jennifer L.	0.60	414.00
30-Jan-2013	Discuss DIP prepayment with FTI (.2); review commitment termination provisions in Barclays DIP (.3); discuss sale timing and changes with T. Goren (.2); review termination certificates (.3).	Peck, Geoffrey R.	1.00	750.00
31-Jan-2013	Review potential solutions to cash collateral usage issue (.9) and review research regarding same (.6); call with FTI/Centerview regarding status of same (.5); review potential cash collateral motion issues with S. Martin (.4); correspond with Barclays/UCC regarding DIP extension (.2) and correspond with company regarding same (.1).	Goren, Todd M.	2.70	2,146.50
31-Jan-2013	Call with K. Chopra (Centerview), T. Meerovich (FTI), W. Nolan (FTI) and T. Goren regarding use of cash collateral post-closing (.5); correspond with Centerview, FTI, T. Goren regarding same (.3); review motions regarding non-consensual use of cash collateral in Hostess case (.5).	Martin, Samantha	1.30	858.00
Total: 009	Financing		63.80	44,359.50
Plan, Disclosure Statement and Confirmation Matters				
02-Jan-2013	Continue research regarding calculation of claims for voting and distribution purposes (3.3); review SUN indenture (.5); correspond with A. Barrage regarding same (.1).	Martin, Samantha	3.90	2,574.00
03-Jan-2013	Review (.1) and revise plan mediation meeting materials (.6).	Guido, Laura	0.70	206.50
03-Jan-2013	Review case law regarding calculation of claims for voting and distribution purposes.	Martin, Samantha	0.80	528.00
05-Jan-2013	Revise the JSB claims memorandum (.8); research whether an adversary proceeding seeking to subordinate claims must include any arguments for disallowance (2.2)	Moss, Naomi	3.00	1,725.00
07-Jan-2013	Review 9019 settlements with insiders (2.3); summarize case law concerning standards for approval of 9019 settlements (1.5).	Moss, Naomi	3.80	2,185.00
08-Jan-2013	Call with Centerview and CMP regarding meeting with J. Peck on plan issues (.7) and review materials regarding same (1.2); discussion with N. Moss regarding 509 subordination research (.2).	Goren, Todd M.	2.10	1,669.50
08-Jan-2013	Retrieval of confirmation transcripts for precedence.	Guido, Laura	0.40	118.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Discuss mediation process with J. Levitt (.4); prepare presentation materials for mediation meeting (2.3); meet with N. Moss regarding mediation agenda for internal call (.3); draft agenda for Judge Peck meeting (.7); attend call with Mofo working group, Curtis Mallet, Centerview and FTI regarding mediation presentation (1.0).	Marines, Jennifer L.	4.70	3,243.00
08-Jan-2013	Discuss 509 subordination research with N. Rosenbaum (.3); discuss 509 subordination research with T. Goren (.2).	Moss, Naomi	0.50	287.50
08-Jan-2013	Meeting with T. Goren regarding plan issues.	Peck, Geoffrey R.	0.90	675.00
10-Jan-2013	Call with UCC counsel regarding disclosure issues in connection with global settlements and plan support issues (.2); emails with internal working group regarding WaMu disclaimers for disclosures supplied in connection with mediation (.2).	Beck, Melissa D.	0.40	280.00
10-Jan-2013	Review plan term sheet (1.1) and existing plan of reorganization (1.2); draft summary of plan scenarios (2.5); review (.1) and analyze waterfall (.6).	Marines, Jennifer L.	5.50	3,795.00
11-Jan-2013	Research subordination of asset-backed securities based claims.	Baehr, Robert J.	2.00	1,060.00
11-Jan-2013	Call with UCC counsel regarding disclosure issues in connection with global settlements and plan support issues (.5); emails with internal working group regarding disclaimers for disclosures supplied in connection with mediation (.3); review additional WaMu docket filings relating to disclosure of material information (1.3).	Beck, Melissa D.	2.10	1,470.00
12-Jan-2013	Review chapter 11 plan treatment of securities claims.	Moss, Naomi	0.60	345.00
14-Jan-2013	Review precedent regarding appointment of CRO (.7) and communicate with candidate (.3).	Marines, Jennifer L.	1.00	690.00
14-Jan-2013	Call with S. Zide (Kramer) regarding White & Case requests for mediation order (.3); correspondence to G. Lee regarding requests by JSB's for mediation order (.3).	Marinuzzi, Lorenzo	0.60	567.00
15-Jan-2013	Call with S. O'Neal regarding plan negotiation and mediation (.5); discussion with N. Moss regarding securities claimants' request to participate in plan mediation (.2).	Lee, Gary S.	0.70	717.50
15-Jan-2013	Discuss securities claimants' request to participate in plan mediation with G. Lee.	Moss, Naomi	0.20	115.00
16-Jan-2013	Meet with N. Moss regarding the potential CRO candidates.	Goren, Todd M.	0.50	397.50
16-Jan-2013	Meet with J. Marines and N. Moss regarding CRO Motion and board considerations.	Lee, Gary S.	0.60	615.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Coordinate preparation of financial materials for distribution to Judge Peck (2.3); meet with N. Moss regarding CRO (.8); meet with G. Lee regarding CRO motion (.2) and board considerations (.4); review CRO compensation structure and precedent (1.2).	Marines, Jennifer L.	4.90	3,381.00
16-Jan-2013	Meet with G. Lee, T. Goren and J. Marines to discuss the potential CRO candidates (.5); emails with G. Lee regarding the UCC claims presentation (.3); emails with R. Ringer regarding the same (.2); discuss the CRO candidates with J. Marines and T. Goren (.5); emails (.1) and call with T. Foudy regarding the subordination of securities claims (.1); review (.1) and prepare related research for the same (1.1); research (3.1) and prepare memorandum regarding potential CRO candidates (1.0); discuss CRO candidates with J. Marines (.3).	Moss, Naomi	7.30	4,197.50
17-Jan-2013	Review potential draft plan terms sheets with G. Lee and J. Marines.	Goren, Todd M.	0.50	397.50
17-Jan-2013	Meeting with T. Goren and J. Marines regarding potential plan structures (.5); review same (.6).	Lee, Gary S.	1.10	1,127.50
17-Jan-2013	Meet with UCC regarding presentation of investigation of estate claims (2.0); analyze plan scenarios (.7) and meetings with T. Goren, G. Lee and L. Nashelsky regarding same (1.8); draft plan term sheet reflecting scenarios (4.3); review same with T. Goren (.5); research information on CRO candidates (.3) and draft summary of CVs (1.5); review (.1) and revise wind down costs (.2) and related analyses (.7); discussion with N. Moss (.3).	Marines, Jennifer L.	12.40	8,556.00
17-Jan-2013	Draft CRO motion (2.1); discuss CRO motion with J. Marines (.3); review potential CRO candidate bios (1.5); draft memorandum for J. Marines and G. Lee regarding the potential CRO candidates (3.1); review plan materials prepared for Judge Peck (.3).	Moss, Naomi	7.30	4,197.50
17-Jan-2013	Meet and follow up with J. Marines regarding plan term sheet strategy.	Nashelsky, Larren M.	1.10	1,210.00
17-Jan-2013	Conduct research regarding possible CRO applicants.	Suffern, Anne C.	4.10	1,271.00
18-Jan-2013	Meet with J. Marines regarding plan structure.	Goren, Todd M.	0.30	238.50
18-Jan-2013	Attend RMBS allocation meeting (2.0); meet with N. Moss regarding CRO motion (.5); draft summary of CRO candidate bios (1.2); review (.1) and revise financial analyses for mediation (.2) and meet with FTI and Centerview regarding same (1.8); draft plan term sheet reflecting alternative recovery scenarios (1.0); call with N. Ornstein regarding plan related issues (.6); meet with T. Goren regarding plan issues (.3).	Marines, Jennifer L.	7.70	5,313.00
18-Jan-2013	Draft CRO memorandum (1.1); discuss the CRO candidates and related memorandum with J. Marines (.2); revise related memorandum (2.7).	Moss, Naomi	4.00	2,300.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
19-Jan-2013	Prepare Plan timeline (.4) and review of Plan provisions (1.0).	Lee, Gary S.	1.40	1,435.00
20-Jan-2013	Draft CRO motion.	Moss, Naomi	1.00	575.00
22-Jan-2013	Review JSB proposed mediation order.	Goren, Todd M.	0.40	318.00
22-Jan-2013	Review (.2) and analyze draft mediation order proposed by junior secured noteholders (.8) and address related issues (.2); review backgrounds of CRO candidates (.4); review FTI wind down analysis (.4).	Marines, Jennifer L.	2.00	1,380.00
22-Jan-2013	Review JSB's proposed mediation scope order (.5); review interoffice memorandum from J. Marines regarding the same (.2).	Moss, Naomi	0.70	402.50
24-Jan-2013	Correspond with team regarding post-confirmation licensing issues (.1); call with A. Princi regarding strategy for mediation and plan (.3).	Goren, Todd M.	0.40	318.00
24-Jan-2013	Review plan structure (.8) and draft term sheet (.5); draft CRO motion (3.3); conduct (1.0) and analyze research regarding appointment of CRO (1.2); discuss appointment and research of same with N. Moss (.3).	Marines, Jennifer L.	7.10	4,899.00
24-Jan-2013	Call with A. Princi regarding strategy in connection with mediation and plan.	Marinuzzi, Lorenzo	0.70	661.50
24-Jan-2013	Discuss appointment of a CRO with J. Marines (.3); discuss research concerning CROs and Ch 11 Trustees with J. Marines (.4); discuss CRO motion with J. Marines (.2); analyze case law concerning the appointment of a ch 11 trustee (1.7); review SDNY case law regarding the standards for appointment of a CRO (1.5); review J. Marines' comments to the CRO motion (.5); review ResCap operating agreement in connection with the appointment of a CRO (.5).	Moss, Naomi	5.10	2,932.50
24-Jan-2013	Call with T. Goren and L. Marinuzzi regarding strategy regarding mediation and plan.	Princi, Anthony	0.70	717.50
25-Jan-2013	Correspond with Kramer Levin regarding potential extension of Ally PSA.	Goren, Todd M.	0.30	238.50
25-Jan-2013	Conduct (1.6) and analyze research regarding CROs and trustees (1.4).	Marines, Jennifer L.	3.00	2,070.00
27-Jan-2013	Conduct (.2) and analyze research regarding appointment of directors (.5) and analyze corporate governance regarding same (.3).	Marines, Jennifer L.	1.00	690.00
29-Jan-2013	Meet with N. Moss regarding potential CRO candidate (.2); discuss interdebtor issues with N. Moss (.3).	Lee, Gary S.	0.50	512.50
29-Jan-2013	Review of potential CRO candidates.	Marines, Jennifer L.	0.60	414.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Meet with G. Lee to discuss interdebtor issues (.3); emails with G. Lee and potential CRO candidate (.2); prepare documents relating to the appointment of a CRO for the ResCap Board (.4); review case law regarding interdebtor disputes (2.5); prepare for upcoming mediation session (.3); email with R. Ringer regarding upcoming mediation session (.1).	Moss, Naomi	3.80	2,185.00
30-Jan-2013	Meetings with S. Engelhardt and T. Goren regarding declaratory judgment complaint regarding junior secured noteholders (.7); review (.3) and revise complaint (4.0); review plan structure (1.4); conduct (.7) and analyze research regarding appointment of trustee (.8).	Marines, Jennifer L.	7.90	5,451.00
30-Jan-2013	Revise the CRO motion (.5); draft agenda for plan mediation session (2/1) for G. Lee (1.1); review email from L. Marinuzzi regarding the SUNs' position (.2); review T. Goren's comments to the CRO motion (.3); revise the same (.5); call with R. Dakis (MoCo) regarding the appointment of a CRO (.3); discuss the CRO motion with G. Lee (.3); revise the CRO motion (.4).	Moss, Naomi	3.60	2,070.00
31-Jan-2013	Discussion with L. Marinuzzi regarding process for vetting CRO candidates.	Lee, Gary S.	0.50	512.50
31-Jan-2013	Review strategy regarding JSB claims (3.5); review (.4) and revise notes for mediation meeting (.9); review confidentiality issues relating to mediation (.9); review mediation order (.6); review plan structure (.6); review (.2) and revise CRO motion with N. Moss (1.0).	Marines, Jennifer L.	8.10	5,589.00
31-Jan-2013	Review CRO selection process (.2); review (.3) and revise multiple drafts of motion to appoint CRO (.6); review CRO CV's for Board consideration (.5); discuss with G. Lee process for vetting CRO candidates (.5); review CRO motion with N. Moss (.4).	Marinuzzi, Lorenzo	2.50	2,362.50
31-Jan-2013	Review correspondence from J. Moldovan (MoCo) regarding the appointment of a CRO (.2); review CRO motion with L. Marinuzzi (.4); revise the same per L. Marinuzzi (.8); revise CRO per A. Princi's comments (.6); discuss the CRO motion with J. Marines (.3); refine the CRO motion (2.1); emails with J. Moldovan regarding the director declaration in support of the CRO motion (.2); emails with T. Hamzehpour regarding the CRO motion (.2); emails with CRO working team regarding the motion (.3); review the CRO Motion (.6); revise the same (1.2).	Moss, Naomi	6.90	3,967.50
31-Jan-2013	Review and revise draft of motion to retain CRO (1.3); email exchange with MoFo team regarding issues with draft CRO motion (.8).	Princi, Anthony	2.10	2,152.50
Total: 010	Plan, Disclosure Statement and Confirmation		146.00	97,307.00

Relief from Stay Proceedings

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Review new junior lien requests for relief from automatic stay for the Seel and Allison properties (.4); update (.2) and revise internal tracking chart with status of junior lien requests for relief from automatic stay (.4); email (.1) and meet with J. Newton regarding same (.7); revise stipulation for request by the Board of Managers of Hudson View East Condominiums for relief from the automatic stay (.4).	Grossman, Ruby R.	2.20	583.00
02-Jan-2013	Discuss Mass Mutual stip with J. Rothberg (.2); call with A. Kernan (Chambers) regarding the same (.1); correspondence with A. Kernan regarding the same (.1); review entered Mass Mutual stip and order (.2).	Moss, Naomi	0.60	345.00
02-Jan-2013	Review status of outstanding second lien relief from stay requests (.1) and circulate email to S. Barak regarding requests for which the Evaluation Period has ended (.2); email K. Priore (Client) regarding pending MED&G relief from stay motion (.1); circulate status update email regarding Raphael relief from stay to J. Scoliard (Client) (.1); review materials from six related actions in preparation of drafting objection to McKeever motion for relief from stay (2.7) and begin drafting objection (1.3); prepare email to C. Thorsen (BABC) regarding status update on underlying actions and appeals related to McKeever relief from stay motion (.2); review transcript of December 20, 2012 omnibus hearing (.1) and revise draft Donaghy relief from stay order in accordance with the same (.1); review status of second lien relief from stay motions with R. Grossman (.7) and follow-up review regarding same (.2).	Newton, James A.	5.80	3,074.00
02-Jan-2013	Draft order denying Raja motion for stay relief.	Richards, Erica J.	0.30	198.00
02-Jan-2013	Review motion for relief from automatic stay regarding First Lien (First Niagra Bank) (.1) emails with J. Newton regarding coverage (.1); review emails regarding MD&G motion for relief from automatic stay (.2).	Rosenbaum, Norman S.	0.40	340.00
02-Jan-2013	Correspond with J. Haims and M. Woehr regarding supplemental agreement for loan files (.3); prepare production of same (.2); correspond with counsel to Mass Mutual regarding extension of time to respond to lift stay motion (.2); finalize same (.2); discussion with N. Moss regarding Mass Mutual stipulation (.2).	Rothberg, Jonathan C.	1.10	726.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Prepare email to P. Mulcahy (ResCap) regarding recommendations on relief from stay requests submitted under the Procedures Order (.2); review MED&G relief from stay motion in anticipation of formulating a response (.4); email with N. Rosenbaum regarding the same and regarding an email received from opposing counsel (.1) review (.1) and revise draft communications from R. Grossman (x2) regarding second lien stay relief requests received recently (.1); prepare initial draft of potential stipulation with MED&G (.8); further review state court materials (1.6) and draft Haffey motion for relief from stay objection (1.8); discussion with Chambers regarding follow-up on December 20 relief from stay motions and borrower adversaries (.1); email with E. Richards regarding same (.3); revise draft Donaghy relief from stay order (.2) and circulate same to the Donaghys (.2); meet with N. Rosenbaum regarding open relief from stay motions and borrower litigation (1.0); email N. Rosenbaum regarding Donaghy response to draft relief from stay motion (.2); email B. Weingarten (Centerview) regarding purchase price impact of foreclosure on second lien loans (.2).	Newton, James A.	7.30	3,869.00
03-Jan-2013	Meet with J. Newton and discuss responses to pending motions for relief from the automatic stay and First Lien stay relief requests (1.1); review schedule of pending motions for relief from the automatic stay (.4).	Rosenbaum, Norman S.	1.50	1,275.00
03-Jan-2013	Coordinate issues relating to underwriting guideline production (.3); correspond with S. Tice regarding same (.2).	Rothberg, Jonathan C.	0.50	330.00
03-Jan-2013	Review state court pleadings involving GMACM for stay violations.	Wishnew, Jordan A.	0.20	144.00
04-Jan-2013	Correspondence with G. Lee and J. Haims regarding stay motion issues (.1); correspondence with K. Eckstein regarding stay motion issues (.1).	Engelhardt, Stefan W.	0.20	175.00
04-Jan-2013	Draft stipulations regarding junior lien requests for relief from automatic stay for Miller, Privette, Ostrowski, Vasquez, Sterling and Cordoba properties (.9); update and revise internal tracking chart regarding status of same (.8); review title report, BPO, and other materials for Taylor property (.4).	Grossman, Ruby R.	2.20	583.00
04-Jan-2013	Discussions (.1) and correspondence with J. Rothberg, M. Woehr and R. Goeke regarding FHFA loan file production (.3); conversations (.5) and correspondence with J. Rothberg and MassMutual counsel regarding MassMutual motion for loan tapes (.1).	Haims, Joel C.	1.00	875.00
04-Jan-2013	Prepare for (.3) and participate on call with L. Delehey (ResCap) and A. Reyes (Troutman Sanders) regarding Wheeler lift stay motion (.6).	Martin, Samantha	0.90	594.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Prepare emails to J. DeMarco (Clifford Chance) (.2) and S. Goldman (Munger Tolles) (.4) regarding outstanding second lien procedures order requests; discussion with P. Mulcahy regarding outstanding second lien relief from stay requests (.1); follow-up with R. Grossman regarding status update regarding same (.1); update second lien relief from stay stipulations (.3) and follow-up conversation with R. Grossman regarding same (.1).	Newton, James A.	1.20	636.00
04-Jan-2013	Draft order regarding Balensiefer stay relief (1.1); revise same (.2); revise Raja order denying stay relief (.1); correspondence with chambers regarding status of each of the above (.2).	Richards, Erica J.	1.60	1,056.00
04-Jan-2013	Review (.1) and revise draft order on Balenseifer motion for relief from stay (.1) and emails with D. Wigley and E. Richards (counsel for movant) regarding same (.1); review email from M. Goodin of Lock Lord regarding correspondence from counsel to Aribal challenging correspondence on automatic stay violation issues (.2); review email from K. Priore regarding status of negotiations in Inoyue litigation in light of MDE&G motion for relief from stay (.1) and J. Newton response (.1); review back-up from C. Schares regarding Green Planet demand notice (.2).	Rosenbaum, Norman S.	0.90	765.00
04-Jan-2013	Coordinate issues relating to finalization of shared services agreement for FHFA loan file production with J. Haims (1.1); correspond with R. Goeke regarding same (.8); correspond with counsel to MassMutual regarding lift stay motion (1.2); discussion with J. Haims regarding same (.5).	Rothberg, Jonathan C.	3.60	2,376.00
07-Jan-2013	Research (.4) and draft opposition to FHFA's appeal of discovery order (1.0).	Baehr, Robert J.	1.40	742.00
07-Jan-2013	Prepare follow-up email to M. Donaghy regarding order relating to her relief from stay motion (.2); email P. Mulcahy (ResCap) regarding second lien relief from stay motion with evaluation period ending (.3); prepare follow-up emails to J. DeMarco (Clifford Chance) (.1) and S. Goldman (Munger Tolles) (.1) regarding the same; emails to ResCap team regarding two upcoming relief from stay motions and need for status update calls (.2); prepare second lien relief from stay stipulations (x2) for review and signature by N. Rosenbaum (.1); review inquiry from borrower's counsel regarding relief from stay stipulation in Texas lawsuit (.1) and review related materials in connection with same (.4); call with S. Goldman (Munger Tolles) regarding second lien relief from stay inquiry circulated on Friday (.2).	Newton, James A.	1.70	901.00
07-Jan-2013	Analyze application of supplemental servicing order to Lalor counterclaims.	Richards, Erica J.	0.50	330.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Review draft objection to relief from stay regarding Flinn motion for relief (.2) and proposed stipulation resolving (.2); emails with J. Newton regarding Flinn stipulation (.1); emails with H. Cannon regarding finalizing Dunavant motion for relief from automatic stay (.2); review back-up data from client regarding outstanding amounts due from Green Planet (.9) and prepare notice of claims to be furnished to Green Planet (.7); emails with J. Krell regarding status of his borrower inquiries (.1); review emails from J. Newton to Donaghy regarding terms of order on motion for relief from automatic stay (.1); review email to J. Scoliard from J. Newton regarding Fla. condemnation proceeding and release of funds from escrow (.1) and meet with J. Newton regarding same (.1); review borrower litigation and motion for relief matrix (.1) and conference with J. Newton regarding inquiries on status of various motions (.2).	Rosenbaum, Norman S.	3.10	2,635.00
07-Jan-2013	Review Mass Mutual motion for relief from stay (.1) and emails with J. Rothberg (.1); emails with client on status of diligence on "Ambac" terminated deals (.2).	Rosenbaum, Norman S.	0.40	340.00
08-Jan-2013	Research opposition to FHFA's appeal of discovery order.	Baehr, Robert J.	2.30	1,219.00
08-Jan-2013	Review new requests for junior lien relief from automatic stay for Larrow, Grant, Alexander, Kelly, and Keiper properties (.9); update tracking charts and files regarding junior lien requests for relief from automatic stay (.7); emails with J. Newton regarding status of junior lien relief from automatic stay for Shannon property (.2); email movant's counsel regarding Debtors' decision in junior lien request for relief from automatic stay for Shannon property (.4); discussion with J. Newton regarding stipulations for six second lien relief from stay motions (.2).	Grossman, Ruby R.	2.10	556.50
08-Jan-2013	Prepare notice of presentment of Donnelly relief from stay stipulation (.1); prepare (.1), file (.1), and coordinate service of same (.1); prepare courtesy copy of same with CD for delivery to Chambers (.2); prepare notice of presentment of Dunavant stipulation (.3); update stipulation (.2); prepare (.1), file (.1), and coordinate service of same (.1).	Guido, Laura	1.40	413.00
08-Jan-2013	Correspondence with J. Rothberg regarding MassMutual motion to lift stay (.3); review draft stipulation (.1) and correspondence with J. Rothberg regarding the draft stipulation (.1); discussion (.1) and correspondence with J. Rothberg, M. Woehr and R. Goeke (Mayer Brown) regarding FHFA loan file production (.4).	Haims, Joel C.	1.00	875.00
08-Jan-2013	Prepare for (.5) and participate on call with L. Delehey (ResCap) and A. Reyes (Troutman Sanders) regarding Wheeler lift stay motion (.3).	Martin, Samantha	0.80	528.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Prepare interoffice memoranda concerning the Corla Jackson proceedings.	Moss, Naomi	0.20	115.00
08-Jan-2013	Review second lien relief from stay files for status updates and in preparation of follow-up (.7); review (.2) and revise stipulations for six second lien relief from stay motions (.6); prepare email to S. Barak (opposing counsel) regarding same (.2); discussion with R. Grossman regarding same (.2); call with L. Delehey, K. Prorie, A. Salaeo (Severson) and N. Rosenbaum (partial) regarding MED&G relief from stay motion (.8); prepare email to ResCap team regarding Haffey relief from stay motion, including history of investigation matters (.4); review additional second lien relief from stay stipulation prepared by R. Grossman (.2).	Newton, James A.	3.30	1,749.00
08-Jan-2013	Correspondence with counsel for Balensiefer regarding revised order granting stay relief (.1); correspondence with Rajas regarding order denying stay relief (.1); call with S. Forte (Knuckles Komosinski) and J. Wishnew regarding application of supplemental servicing order to pending foreclosure proceeding (.3) and follow up correspondence regarding same (.2).	Richards, Erica J.	0.70	462.00
08-Jan-2013	Review (.1) and comment on order granting Balensiefer motion for relief from the automatic stay (.1); review background materials (.2) and review (.2) and revise notice to Green Planet regarding Demand Notice Under Stipulation providing for termination of Green Planet Servicing (.3); calls with C. Schares regarding Green Planet notice (.3); calls with J. Vincequerra regarding Green Planet notice (.4); review Green Planet counter-notice (.3); call with E. Frejka regarding pending motions for relief and potential C. Jackson motion (.1); email team members regarding status of hearing dates on pending motions for relief (.4); review Durbin crossing draft of stipulation awarding stay relief (.2).	Rosenbaum, Norman S.	2.50	2,125.00
08-Jan-2013	Correspond with counsel to MassMutual regarding lift stay motion (.2); draft stipulation (1.8) and proposed order regarding same (.7); correspond with counsel to Ally regarding FHFA loan file production (.6); coordinate production of same (1.2); and discussion with J. Haims regarding same (.1).	Rothberg, Jonathan C.	4.60	3,036.00
08-Jan-2013	Prepare loan files for production to counsel for FHFA.	Tice, Susan A.T.	0.50	155.00
08-Jan-2013	Call with OCP and E. Richards regarding scope of supplemental servicing order.	Wishnew, Jordan A.	0.30	216.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Review title reports (.7) and materials submitted with senior lien questionnaires for junior lien requests for relief from automatic stay for Larrow, Grant, Alexander, Kelly, Keiper, Cuda and Taylor properties (1.2); review (1.0) and update internal tracking charts regarding junior lien requests for relief from automatic stay (.3); coordinate with J. Newton regarding same (.4); prepare (1.2) and send emails to movants and P. Maisey regarding new junior lien relief from stay requests (.1).	Grossman, Ruby R.	5.90	1,563.50
09-Jan-2013	Prepare Dunavant stipulation on CD for delivery to Chambers (.2); prepare notice of adjournment of Kral relief from stay motion (.2); prepare (.1), file (.1) and coordinate service of same (.1).	Guido, Laura	0.70	206.50
09-Jan-2013	Correspondence with J. Rothberg regarding MassMutual motion to lift stay (.3); review revised draft stipulation (.1) and correspondence with J. Rothberg regarding the revised draft stipulation (.1); calls (.3) and correspondence with J. Rothberg, M. Woehr and R. Goeke (Mayer Brown) regarding underwriting guidelines production (.2).	Haims, Joel C.	1.00	875.00
09-Jan-2013	Review Mass Mutual stip (.3); emails with J. Rothberg regarding the same (.2); emails with R. Ringer regarding same (.1).	Moss, Naomi	0.60	345.00
09-Jan-2013	Circulate Donaghy order, as entered, to Ms. Donaghy (.1); follow-up with S. Goldman (Munger Tolles) regarding inquiry related to second lien relief from stay motions (.1); review (.1) and revise draft MED&G stipulation (.1); call with T. Parker and N. Rosenbaum regarding Flinn relief from stay stipulation (.8); follow-up call with T. Parker regarding Texas Workforce Commission appeal involving P. Flinn (.2); review (.1) and revise Flinn stipulation (.2); discussion with N. Rosenbaum regarding outstanding relief from stay stipulation drafts (.1); discussion with R. Grossman regarding outstanding second lien relief from stay request statuses and next steps (.5); revise (.1) and send follow-up email to S. Barak regarding outstanding second lien relief from stay requests (.1); discussion with N. Rosenbaum regarding open second lien stay relief request (.3).	Newton, James A.	2.80	1,484.00
09-Jan-2013	Call with N. Rosenbaum, client (L. Delehey, J. Scoliard) and G. Gerhardt (BABC) regarding Rode motion for stay relief (.8); follow up correspondence to internal sale team regarding same (.5); call with N. Rosenbaum, B. Yanci (ResCap) and R. Brianski (Prince Lobel) regarding state court request for clarification of scope of supplemental servicing order (.3); draft motion seeking order clarifying scope of supplemental servicing order with respect to Grassia action (4.3).	Richards, Erica J.	5.90	3,894.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Call with E. Richards, J. Scoliard, L. Delehey, P. Stokes and G. Gerhardt (Bradley Arent) regarding background to R. Rode motion for relief and response (1); call with J. Scoliard, R. Richards, K. Priore, E. Richards and R. Briansky (Bradley Arent) regarding relief requested by court in Grassia action (.8).	Rosenbaum, Norman S.	1.80	1,530.00
09-Jan-2013	Finalize stipulation regarding MassMutual lift stay request (1.2); coordinate filing of same (.6); correspond with M. Shaw regarding production of collateral tapes to comply with same (.5); call with counsel to Ally and J. Haims regarding underwriting guideline production (.5); correspond with J. Gadler regarding same (.5).	Rothberg, Jonathan C.	3.30	2,178.00
09-Jan-2013	Discuss appeal of discovery stay with R. Baehr (.5); review underlying briefing and cases cited by FHFA (1.3); correspond with J. Haims regarding status of appeal brief (.1).	Sadeghi, Kayvan B.	1.90	1,330.00
10-Jan-2013	Draft (4.7) and revise opposition to FHFA's appeal of discovery order (9.0).	Baehr, Robert J.	13.70	7,261.00
10-Jan-2013	Review (.1) and analyze status of lift stay motions (.3); analyze issues for strategy of Aribal motion (.3); review correspondence from team members regarding lift stay motion status (.2).	Engelhardt, Stefan W.	0.90	787.50
10-Jan-2013	Compile materials for the appeal of Judge Glenn's order denying FHFA's motion to compel discovery.	Grossman, Ruby R.	3.60	954.00
10-Jan-2013	Review (.2) and update internal tracking charts and files regarding junior lien requests for relief from automatic stay (.4); draft email to movant regarding receipt of recent junior lien requests for relief from automatic stay for Alexander, Kelly, Keiper, and Grant properties (.4); email (.1) and meet with J. Newton regarding status of junior lien requests (.2).	Grossman, Ruby R.	1.30	344.50
10-Jan-2013	Prepare draft of opposition to FHFA's appeal brief regarding bankruptcy court's stay of discovery (7.2); meet with D. Maynard regarding same (.1).	Hearron, Marc A.	7.30	4,781.50
10-Jan-2013	Correspond with L. Delehey (ResCap) and A. Reyes (Troutman) regarding Wheeler motion for stay relief.	Martin, Samantha	0.30	198.00
10-Jan-2013	Prepare for (.2) and participate in call with J. Scoliard, L. Delehey, J. Ho (Client), and C. Thorsen (BABC) regarding Haffey relief from stay motion update (.6); prepare follow-up email regarding Raphael relief from stay motion response and strategy to R. Nader (BABC) and J. Scoliard and L. Delehey (Client) (.3); meet with R. Grossman regarding status of junior lien requests (.3).	Newton, James A.	1.40	742.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Review (.4) and comment on proposed stipulations regarding multiple requests for relief from automatic stay under Senior Lien standing order (.8); review motion for relief filed by Aribal (.6); emails to team regarding status of Aribal litigation and motion for relief (.3).	Rosenbaum, Norman S.	2.10	1,785.00
10-Jan-2013	Coordinate issues relating to underwriting guidelines production (.7); correspond with W. Thompson (ResCap) regarding same (.4); assist M. Hearron with appellate brief regarding FHFA's appeal of discovery order (1.8).	Rothberg, Jonathan C.	2.90	1,914.00
11-Jan-2013	Research mootness issue (2.3) and revise opposition to FHFA appeal of discovery order (1.7); discussion with J. Rothberg regarding same (.3).	Baehr, Robert J.	4.30	2,279.00
11-Jan-2013	Update (.2) and revise internal tracking charts and files regarding status of all recent junior lien requests for relief from automatic stay (1.0); email (.1) and meet with J. Newton regarding same (.1); email movant regarding receipt of recent junior lien requests for relief from automatic stay for Alexander, Kelly, Keiper, and Grant properties (.4); prepare (.2) and send email to D. Gubran (client) regarding additional information for the Alexander and Larrow properties (.1).	Grossman, Ruby R.	2.10	556.50
11-Jan-2013	Distribution of relief from stay motions.	Guido, Laura	0.10	29.50
11-Jan-2013	Review (.2) and revise draft of brief in opposition to FHFA appeal of Judge Glenn's discovery stay order (.8).	Haims, Joel C.	1.00	875.00
11-Jan-2013	Prepare draft of opposition to FHFA's appeal brief regarding bankruptcy court's stay of discovery.	Hearron, Marc A.	3.00	1,965.00
11-Jan-2013	Respond to inquiries (.1) and meet with R. Grossman regarding communications and requests for additional information from parties requesting relief from stay under the relief from stay procedures order (.1); continue drafting facts section of Haffey objection ahead of circulating same for comments (.5); prepare documents from underlying cases (.6) and summary of facts and documents for circulation to Client in connection with same (.3); revise second lien relief from stay stipulations (x8) in accordance with comment from N. Rosenbaum (.4); prepare same for circulation to opposing counsel (.5); prepare email summary regarding same and status of additional relief from stay requests from same counsel (.4); meet with N. Rosenbaum regarding drafts of stipulations resolving relief from stay motions (.2).	Newton, James A.	3.10	1,643.00
11-Jan-2013	Review multiple stipulations regarding relief under first lien procedures order (1.2); meet with J. Newton regarding stipulations for stay relief (.2).	Rosenbaum, Norman S.	1.40	1,190.00
11-Jan-2013	Review draft appellate brief regarding FHFA appeal of discovery order (.8); correspond with M. Hearron regarding same (.5); discuss same with R. Baehr (.3).	Rothberg, Jonathan C.	1.60	1,056.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
12-Jan-2013	Circulate information regarding newly filed relief from stay motion to client and internal teams (.2); finalize Haffey objection statement of facts (.1) and circulate to Client and outside counsel teams (.1); prepare stipulations for two additional second lien relief from stay requests submitted under the Procedures Order (.3); review bar date order (.3) and related rules in connection with analysis of MED&G relief from stay request (.3); review Connecticut Housing Finance Agency relief from stay motion ahead of preparing response (.4).	Newton, James A.	1.70	901.00
13-Jan-2013	Review (.6) and revise draft of brief in opposition to FHFA appeal of Judge Glenn's discovery stay order (1.4); call with K. Sadeghi regarding draft brief (.6).	Haims, Joel C.	2.60	2,275.00
13-Jan-2013	Emails from J. Haims regarding draft of opposition to FHFA's brief on appeal from bankruptcy court's stay of discovery.	Hearron, Marc A.	0.20	131.00
13-Jan-2013	Prepare response to CHFA relief from stay motion (.5); call with N. Rosenbaum regarding same (.7).	Newton, James A.	1.20	636.00
13-Jan-2013	Review status of pending motions for relief (.6) and emails to team members regarding same (.2); emails with J. Newton regarding MED&G Motion for relief from stay (.2); call with J. Newton regarding filing of limited reply to CFHA motion (.2) and review reply (.5); review second lein stipulations under procedures order (.6).	Rosenbaum, Norman S.	2.30	1,955.00
13-Jan-2013	Call with J. Haims regarding opposition to FHFA appeal (.7); revise brief in opposition to FHFA appeal (1.7).	Sadeghi, Kayvan B.	2.40	1,680.00
14-Jan-2013	Review (.1) and analyze Solano motion to lift the stay (.3).	Engelhardt, Stefan W.	0.40	350.00
14-Jan-2013	Prepare email regarding junior lien request for relief from automatic stay for the Alexander property (.2) and send same to C. LaRoche (.1); draft Notices of Presentment for junior lien request for relief from automatic stay for the McKenzie, McAlister, and Gatlin properties (.6); coordinate with J. Newton regarding junior lien requests for relief from automatic stay (.2); update tracking chart with status of pending junior lien requests for relief from automatic stay (.3).	Grossman, Ruby R.	1.40	371.00
14-Jan-2013	Prepare (.1), file (.1), and coordinate service of response to CHFA relief from stay motion (.1); draft notice of adjournment for same (.2).	Guido, Laura	0.50	147.50
14-Jan-2013	Review (.4) and revise draft of brief in opposition to FHFA appeal of Judge Glenn's discovery stay order (.8); call with A. Lewis regarding same (.3).	Haims, Joel C.	1.50	1,312.50
14-Jan-2013	Preliminary call with J. Haims regarding draft response to Allstate brief.	Lewis, Adam A.	0.30	259.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Prepare for (.2) and participate in call with L. Delehey (ResCap), K. Dutill (ResCap) and A. Reyes (Troutman) regarding Wheeler motion for stay relief (.4).	Martin, Samantha	0.60	396.00
14-Jan-2013	Call with J. Chung (Chambers) regarding the CT housing authority's motion for relief from stay.	Moss, Naomi	0.10	57.50
14-Jan-2013	Prepare three additional second lien relief from stay stipulations for circulation to S. Barak (opposing counsel) (.2); follow-up with R. Grossman regarding notices of presentment for countersigned relief from stay stipulations received (.1); review (.1) and revise form of notice of presentment regarding second lien relief from stay requests under the Procedures Order (.7); discuss same with R. Grossman (.1); continue drafting Haffey stay objection (3.9); call with H. McKeever regarding proposed resolution of Haffey relief from stay motion (.9); email with GMAC Mortgage's outside counsel in Inoue matter in connection with research regarding response to MED&G relief from stay motion (.4); revise CHFA relief from stay motion response in accordance with comments from N. Rosenbaum (.3); coordinate filing of same with L. Guido (.2); circulate three second lien relief from stay stipulations to L. Guido for filing (.2); revise draft relief from stay stipulation in connection with Flinn litigation in Texas in accordance with comments from N. Rosenbaum (.4).	Newton, James A.	7.50	3,975.00
14-Jan-2013	Review Solano motion for relief from automatic stay (.5); review Connecticut Housing Finance Authority (CFHA) motion for relief from automatic stay (.3) and review (.3) and revise response (.5) and reservation of rights (.3); review roster of pending motions for relief and pending issues following team meeting (.6); meet with J. Newton regarding comments to reply and reservation of rights in response to CFHA Motion for Relief from Stay (.2) and coordinate filing (.1); emails with J. Tancredi (counsel to CFHA regarding pending motion for relief from stay and next steps on servicing issues and consent to adjournment (.2); emails with N. Moss regarding status of CFHA motion and hearing (.1); discuss with J. Newton MED&G motion for relief from stay and response thereto (.2); review emails with KCC regarding related service issues (.2).	Rosenbaum, Norman S.	3.50	2,975.00
15-Jan-2013	Call with N. Rosenbaum regarding review of pending motions for relief from the automatic stay.	Engelhardt, Stefan W.	0.50	437.50
15-Jan-2013	Review (.3) and revise internal tracking chart regarding status of junior lien requests for relief from automatic stay (.7); email (.1) and meet with J. Newton regarding same (.4); calendar upcoming dates for pending requests for relief from the automatic stay (1.4).	Grossman, Ruby R.	2.90	768.50
15-Jan-2013	Review 2nd lien relief from stay stipulations (.3); correspondence with R. Grossman regarding same (.1).	Guido, Laura	0.40	118.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Review (.7) and revise drafts of brief in opposition to FHFA appeal of Judge Glenn's discovery stay order (.8).	Haims, Joel C.	1.50	1,312.50
15-Jan-2013	Revise draft of brief opposing FHFA's appeal of bankruptcy court's discovery stay order.	Hearron, Marc A.	0.40	262.00
15-Jan-2013	Review Wheeler stay relief motion (.2); discuss Wheeler status and next steps with N. Rosenbaum (.2).	Martin, Samantha	0.40	264.00
15-Jan-2013	Complete review (.1) and revision of Haffey relief from stay motion (.3); circulate same to client team and outside counsel (.1); review status of outstanding second lien relief from stay requests ahead of discussion with R. Grossman regarding same (.4); call with N. Rosenbaum regarding review of pending motions for relief from automatic stay (.1).	Newton, James A.	0.90	477.00
15-Jan-2013	Revise objection to Rode MFR (2.7) and supporting declaration (1.6).	Richards, Erica J.	4.30	2,838.00
15-Jan-2013	Draft objection to Rode motion for relief from stay.	Richards, Erica J.	2.00	1,320.00
15-Jan-2013	Review (.1) and comment on objection to Rode Motion for relief from automatic stay and supporting declaration (.3); participate in call with E. Richards, S. Engelhardt, S. Martin and J. Newton (MoFo), E. Frejka (KL) and J. Krell (Silverman) regarding review of pending motions for relief from the automatic stay, responses to each, and possible communication with borrowers (.5).	Rosenbaum, Norman S.	0.90	765.00
15-Jan-2013	Correspond with client regarding underwriting agreement production (1.1); call with counsel to Ally regarding same (.5); edit appellate brief regarding FHFA's appeal of Judge Glenn's discovery order (1.1).	Rothberg, Jonathan C.	2.70	1,782.00
16-Jan-2013	Prepare (.1) and revise stipulation regarding junior lien request for relief from automatic stay for the Medeiros property (.4); update internal tracking charts regarding relief from automatic stay requests (1.1).	Grossman, Ruby R.	1.60	424.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Call to E. Frejka (Kramer) regarding relief from stay matters currently pending (.7); review Solano motion for relief from stay in anticipation of preparation of response (.5); review emails from P. Mulcahy (ResCap) regarding second lien foreclosure actions and stay relief (.5); circulate email responses to same (.2); follow-up with L. Delehey (ResCap) and outside counsel regarding scheduling of call to discuss Solano relief from stay motion (.1); email J. DeMarco (Clifford Chance) regarding final pre-procedures second lien relief from stay request (.2); review (.1) and revise Haffey relief from stay motion (.6); email with A. Schepper (KCC) regarding service of bar date notice in connection with MED&G relief from stay motion (.1); meet with N. Rosenbaum regarding same (.2); review (.1) and revise notice of adjournment of Raphael relief from stay motion (.1); review stipulation related to second lien relief from stay request (.2); email with borrower litigation team regarding JPM relief from stay motion (.1).	Newton, James A.	3.70	1,961.00
16-Jan-2013	Revise objection to Rode MFR.	Richards, Erica J.	1.60	1,056.00
16-Jan-2013	Meet with J. Newton regarding status of pending responses to MFRs (.3); review (.1) and revise objection to Haffey motion for relief (.3); review and respond to emails from E. Richards and S. Martin regarding status of pending motions for relief (.3).	Rosenbaum, Norman S.	1.00	850.00
16-Jan-2013	Correspond with counsel to Ally regarding further extension of automatic stay (.4); correspond with S. Engelhardt and N. Rosenbaum regarding extension of stay to Rothstein case (.5).	Rothberg, Jonathan C.	0.90	594.00
17-Jan-2013	Review background fact materials for preparation of extended stay motion joinder.	Engelhardt, Stefan W.	2.20	1,925.00
17-Jan-2013	Revise stipulations (2.3) and notices of presentment for filing for junior lien requests for relief from automatic stay for Lambrechts, Pachai, Miller, Ostrowski, Privette, Sterling, Vasquez, Shannon, Toribio, McDowell, and Cordoba (first lien) properties (.9); update internal tracking charts regarding same (.6); draft (.3) and send email to opposing counsel regarding junior lien request for relief from automatic stay for the Shannon property (.1); draft chart for client regarding update and sign-off for stipulations in junior lien requests for relief from automatic stay for the Allison, Taylor, Cuda, Alexander, Grant, Keiper, Kelly, and Larrow properties (.8); draft (.3) and send email to Ocwen and Berkshire Hathaway regarding updates for junior lien requests for relief from automatic stay (.1); coordinate with J. Newton regarding junior lien requests for relief from automatic stay (.4).	Grossman, Ruby R.	5.80	1,537.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Distribute (.1) relief from stay stipulations and responses to motions (.1); prepare (.1), file (.1) and coordinate service of notice of adjournment of Raphael relief from stay motion (.1).	Guido, Laura	0.50	147.50
17-Jan-2013	Correspond regarding Wheeler trial cost estimate and claims (.3); call with N. Rosenbaum regarding same (.3); review Wheeler trial documents (.4); call to Wheeler regarding stipulation (.1); prepare draft response to Wheeler motion for stay relief (1.2).	Martin, Samantha	2.30	1,518.00
17-Jan-2013	Discuss the Burnett matter with J. Newton (.2); call with D. McGee regarding potential lift stay motion (.2).	Moss, Naomi	0.40	230.00
17-Jan-2013	Coordinate with R. Grossman regarding open second lien relief from stay requests and next steps (.4); follow-up call with R. Grossman regarding same (.1); revise offer email to Ms. McKeever regarding Haffey relief from stay motion (.2); meet with M. Talarico (FTI) and N. Rosenbaum regarding MED&G relief from stay motion factual background (.3); follow-up call with M. Talarico regarding same (.1); review (.1) and revise summary information regarding pending second lien relief from stay requests prior to circulation to Ocwen and Berkshire (.4); email with N. Rosenbaum regarding status of pending relief from stay motions and draft objections to same (.4); review (.1) and revise bar date notice service information (.1) and objection to MED&G relief from stay (.2); conduct additional research regarding service of bar date notice in connection with same (.7); prepare email updated to client team and outside counsel regarding status update on same (.2); call with J. Scoliard and R. Blossom (BABC) regarding request from borrower for relief from stay in connection with Florida condemnation action (.4); follow-up with opposing counsel regarding MED&G relief from stay motion status (.2); review (.1) and revise draft of Haffey relief from stay objection in accordance with comments from outside counsel (.3); prepare (.1) and circulate redline of same, with notes, to N. Rosenbaum for review (.1); email with M. Gallagher (Curtis Mallet) regarding potential involvement with JPM relief from stay motion (.2); review (.1) and revise summary of outstanding relief from stay requests and status for P. Mulcahy (.2); circulate same to P. Mulcahy with cover email (.1); circulate notice of adjournment of Raphael relief from stay to opposing counsel (.1); discussion with N. Moss regarding Burnett matter (.2).	Newton, James A.	5.40	2,862.00
17-Jan-2013	Review complaint in case underlying Solano relief from stay motion.	Newton, James A.	0.80	424.00
17-Jan-2013	Revise Durbin Crossing lift stay stipulation.	Richards, Erica J.	0.50	330.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Review email with client and S. Martin regarding Wheeler motion and objection/resolution (.3); meeting with J. Newton regarding responding to MED&G motion for relief from automatic stay and proof of claim issues (.5); call with J. Newton and M. Talarico (FTI) regarding MED&G motion for relief and schedules of A&L (.2); review follow up email from J. Newton to M. Talarico regarding MED&G scheduling issues (.1); review (.1) and comment on revised draft of objection to Haffey motion for relief from automatic stay (.6); review status update from R. Grossman to Ocwen and BH regarding first lien relief from stay requests (.2); review (.1) and revise response to Wheeler motion for relief from automatic stay (.5); review email from E. Richards regarding status of Durbin crossing stipulation granting stay relief (.2); review emails from J. Newton regarding JPMorgan motion for relief from stay regarding co-defendant action and motion (.3).	Rosenbaum, Norman S.	3.10	2,635.00
17-Jan-2013	Continue editing appeal brief regarding FHFA's appeal of Judge Glenn's discovery order (1.1); research issues related to same (.9).	Rothberg, Jonathan C.	2.00	1,320.00
17-Jan-2013	Coordinate finalization of brief on appeal of Judge Glenn's order staying discovery.	Sadeghi, Kayvan B.	0.70	490.00
18-Jan-2013	Update (.3) and finalize filings for junior lien requests for relief from automatic stay for Lambrechts, Pachai, Miller, Ostrowski, Privette, Sterling, Vasquez, Shannon, Toribio, McDowell, and Cordoba (first lien) properties (.6); review new relief from stay request for Robinson property (.1) and send email to P. Maisey to collect client data for same (.2); update internal tracking charts regarding recent junior lien request for relief from automatic stay status (.4); coordinate with L. Guido and J. Newton regarding filings for junior lien requests for relief from automatic stay (.2).	Grossman, Ruby R.	1.80	477.00
18-Jan-2013	Cite check objection to McKeever relief from stay motion (.6); revise same (.7); prepare notice of adjournment of Wheeler relief from stay motion (.3); prepare (.1), file (.1) and coordinate service of same (.1); prepare courtesy copies of same (.1); prepare (.1), file (.1) and coordinate service of second lien relief from stay stipulations (.2); prepare courtesy copies of same (.3).	Guido, Laura	2.70	796.50
18-Jan-2013	Call with J. Newton regarding appendix to objection to Haffey clarification motion regarding relief from stay (.1); revise appendix index (1.5); prepare exhibits to same (2.5).	Kline, John T.	4.10	1,271.00
18-Jan-2013	Call with J. Chung (Chambers) regarding relief from stay motions (.2); discuss the same with J. Newton (.2).	Moss, Naomi	0.40	230.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Review second lien stipulations prepared for filing by R. Grossman (.7); email with R. Grossman (.3) and L. Guido (.2) regarding filing of same and process for filing same; meet with N. Rosenbaum regarding various relief from stay items (.1); prepare for (.1) and initial call with L. Delehey, J. Best (Client), and D. Babcock (Severson) regarding Solano MFR (.3); follow-up call with L. Delehey and N. Rosenbaum regarding upcoming borrower matter objection deadlines (.2); email with L. Delehey and outside counsel relating to initial call regarding JPM relief from stay (.3); research regarding loan related to inquiry from Akerman Senterfitt seeking consensual relief from the automatic stay (.3); email to (.1) and follow-up call with (.2) J. Smith (Akerman) regarding same; revise MED&G relief from stay objection to reflect input from L. Delehey and outside counsel (.2); call with J. Kline regarding preparation of appendix to Haffey relief from stay objection (.2); review appendix (.3); coordinate preparation of additional second lien relief from stay stipulation with R. Grossman (.1); discuss upcoming objections with N. Rosenbaum (.2) and circulate redlines to N. Rosenbaum in connection with same (.3); discuss relief from stay motion with N. Moss (.2).	Newton, James A.	4.30	2,279.00
18-Jan-2013	Review (.1) and respond to email from counsel to SunTrust Bank regarding First Lien foreclosure (.1); review (.1) and respond to emails with S. Martin and ResCap regarding Wheeler motion for relief from automatic stay (.1); emails with S. Martin regarding Kinworthy motion (.2); meet with J. Newton regarding response to MED&G motion for relief from stay (.2) and borrower matter objection deadlines (.2); review email with client regarding responding to MED&G motion for relief from automatic stay (.1).	Rosenbaum, Norman S.	1.10	935.00
18-Jan-2013	Complete edits to appeal brief regarding FHFA's appeal of Judge Glenn's discovery order (3.1); research issues related to same (1.1); discuss same with K. Sadeghi (.5); finalize same (.6); coordinate filing of same (1.1).	Rothberg, Jonathan C.	6.40	4,224.00
18-Jan-2013	Finalize brief for filing (1.5); discussion with J. Rothberg regarding same (.5).	Sadeghi, Kayvan B.	2.00	1,400.00
19-Jan-2013	Coordinate collection and production of underwriting guidelines (.7); meet with R. Hamburg regarding same (2.1).	Rothberg, Jonathan C.	2.80	1,848.00
20-Jan-2013	Prepare draft stipulation for Florida condemnation proceeding (1.2); review documents from underlying condemnation proceeding in connection with preparation of same (.5); circulate draft stipulation, with notes, to N. Rosenbaum for comment (.2); coordinate final cite checks and revisions to tables of contents and authorities for McKeever relief from stay objection (.1).	Newton, James A.	1.90	1,007.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
20-Jan-2013	Review and comment on objection to Haffey motion regarding stay issues.	Rosenbaum, Norman S.	1.00	850.00
21-Jan-2013	Emails with C. Lyons regarding Worley action.	Moss, Naomi	0.20	115.00
21-Jan-2013	Review (.1) and prepare additional exhibits for Haffey relief from stay objection (.1); incorporate additional comments from N. Rosenbaum into Haffey relief from stay objection (.8); review cases provided by outside counsel related to equitable claims asserted by Mr. Solano in lawsuit underlying his relief from stay motion (1.3); begin preparing objection to Solano relief from stay motion (.3); review counter-claims underlying MED&G relief from stay motion (.2); email with N. Rosenbaum regarding same (.3).	Newton, James A.	3.10	1,643.00
21-Jan-2013	Revise objection to Rode MFR.	Richards, Erica J.	0.30	198.00
21-Jan-2013	Meet with J. Newton to discuss responses to Haffey and MDE&G motions for relief from stay (.4); review (.1) and comment on objection to MDE&G motion for relief from the automatic stay (1.5).	Rosenbaum, Norman S.	2.00	1,700.00
22-Jan-2013	Prepare email to movant regarding decisions on junior lien requests for relief from automatic stay for the Seel and Allison properties (.4); revise Taylor stipulation per movant's request (.4); update internal status charts (.5) and calendar updates (.3) regarding pending junior lien requests for relief from automatic stay for various properties; review additional information received for junior lien request for relief from automatic stay for the Alexander property (.3); follow up with J. Newton regarding open second lien relief from Stay motion (.2).	Grossman, Ruby R.	2.10	556.50
22-Jan-2013	Prepare (.1), file (.1) and coordinate service of objection to MED&G Group relief from stay motion (.2).	Guido, Laura	0.40	118.00
22-Jan-2013	Emails with C. Worley and P. Mulcahy (ResCap) regarding relief from the stay in connection with seeking insurance coverage (.1); discuss Wheeler extension with S. Martin (.1).	Moss, Naomi	0.20	115.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Revise MED&G relief from stay objection in accordance with comments from N. Rosenbaum (.2); email with J. Kline regarding finalizing objections due (.1); prepare for (.2) and participate in call regarding JP Morgan relief from stay motion (.5); review dockets (.1) and McKeever motion (.3) and make additional revisions to McKeever motion (.3); revise McKeever relief from stay objection in accordance with comments from C. Thorsen (1.7) and N. Rosenbaum (.5); meet with N. Rosenbaum regarding same (.5); exchange emails with UCC (.2), R. Saelao (Severson) (.2), and L. Delehey (Client) (.2) regarding approach to MED&G relief from stay objection; follow-up calls (x2) with Severson (.2) and N. Rosenbaum regarding same (.1); follow-up with P. Mulcahy regarding open second lien relief from stay motion (.1); follow-up with R. Grossman regarding same (.2).	Newton, James A.	5.60	2,968.00
22-Jan-2013	Finalize objection to Rode motion for stay relief (1.3); discuss with N. Moss (.2).	Richards, Erica J.	1.50	990.00
22-Jan-2013	Review Kinsworthy motion for relief (.1) and emails with J. Newton regarding status of same (.2); meet with J. Newton regarding status of hearing on MED&G motion for relief from the automatic stay (.2); review (.1) and revise objection (.4) and supporting declaration to Rode motion for relief from the automatic stay (.1); final review of objection to MED&G motion for relief from automatic stay (.4); review proposed stipulation addressing Wheeler motion for relief and comment on same (.3); review status of pending motions for relief regarding pending deadlines, hearings and negotiations (.4), and follow up emails with team (.3).	Rosenbaum, Norman S.	2.50	2,125.00
22-Jan-2013	Correspond with counsel to Ally regarding underwriting guidelines production (.3); correspond with J. Gadler at client regarding same (.3).	Rothberg, Jonathan C.	0.60	396.00
23-Jan-2013	Discuss C. Jackson objections with L. Marinuzzi (.4) and review procedural history of filings and C. Jackson bankruptcies in Alabama (1.5); participate on call with Kramer Levin and SilvermanAcampora regarding status of borrower objections and rejection of borrower program (1.5).	Crespo, Melissa M.	3.40	1,547.00
23-Jan-2013	Prepare stipulations for junior lien request for relief from automatic stay for the Alexander, Cordoba, Grant, Keiper, Kelly, and Larrow properties (1.9); gather information regarding recent junior lien request for relief from automatic stay for the Richardson property (.4); update internal tracking charts regarding status of junior lien relief from stay requests (.6); coordinate with J. Newton regarding status of various junior lien requests for relief from automatic stay (.3); email exchanges with movants regarding junior lien requests for relief from automatic stay for the Seel and Allison properties (.1).	Grossman, Ruby R.	3.30	874.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Call with AFI counsel, AFI and ResCap employees regarding underwriting guidelines production to FHFA (.5); discuss with J. Rothberg the underwriting guidelines production (.2).	Haims, Joel C.	0.70	612.50
23-Jan-2013	Obtain recently filed relief from stay pleadings for J. Newton.	Kline, John T.	1.30	403.00
23-Jan-2013	Discuss C. Jackson objections with M. Crespo.	Marinuzzi, Lorenzo	0.40	378.00
23-Jan-2013	Discuss Wheeler motion for stay relief with N. Rosenbaum (.1); revise Wheeler stipulation (.3).	Martin, Samantha	0.40	264.00
23-Jan-2013	Review correspondence from outside counsel regarding automatic stay issue (.3); email to N. Rosenbaum regarding same (.1).	Molison, Stacy L.	0.40	250.00
23-Jan-2013	Review (.1) and revise second lien relief from stay stipulations (2.3) and prepare notes on same for N. Rosenbaum (.3); coordinate with R. Grossman regarding outstanding second lien relief from stay requests (.2); circulate by email objections recently filed yesterday to moving parties (.3); discuss with N. Rosenbaum new relief from stay motions with objection deadlines next week (.4).	Newton, James A.	3.60	1,908.00
23-Jan-2013	Correspond with R. Rode regarding motion for stay relief (.2); discuss potential resolution of same with N. Rosenbaum (.1); correspond with client regarding same (.2); review Aribal stay relief motion (.2); correspondence with client regarding same (.2); and discussion with N. Rosenbaum (.3).	Richards, Erica J.	1.20	792.00
23-Jan-2013	Review Wheeler Motion to lift the automatic stay (.2); discuss same with S. Martin (.1); emails and discussion with E. Richards regarding status of Rode motion for relief from automatic stay (.1); review Aribal motion to clarify the automatic stay (.3) and related correspondence (.1); meet with E. Richards regarding Aribal motion for relief (.2); discuss with J. Newton new relief from stay motions with objection deadlines the following week (.1).	Rosenbaum, Norman S.	1.00	850.00
23-Jan-2013	Discuss with J. Haims underwriting guidelines production (.6); review materials relating to same (.4); correspond with counsel to Ally regarding same (.3).	Rothberg, Jonathan C.	1.30	858.00
24-Jan-2013	Prepare objection to C. Jackson motions (2.9); discuss same with S. Engelhardt (.4); revise (.8); coordinate filing (.1).	Crespo, Melissa M.	4.20	1,911.00
24-Jan-2013	Review (.2) and revise motion objection papers to Jackson relief from stay motion (.3); meet with M. Crespo regarding Jackson motion objection papers (.2).	Engelhardt, Stefan W.	0.70	612.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Prepare (1.0) and organize chart of universal relief from stay motions granted by Judge Glenn for client (3.4); gather information from movants and D. Gubran (Client) regarding junior lien requests for relief from automatic stay (.4); review new junior lien requests for relief from automatic stay (.3); update internal tracking charts regarding new junior lien requests for relief from automatic stay (.3); email movants regarding hearing on junior lien requests for relief from automatic stay for the Beach and DeSisto properties (.4).	Grossman, Ruby R.	5.80	1,537.00
24-Jan-2013	Prepare (.1), file (.1) and coordinate service of C. Jackson relief from stay motion (.1); prepare courtesy copies of same for delivery to Chambers (.2).	Guido, Laura	0.50	147.50
24-Jan-2013	Revise stipulation regarding Wheeler stay relief motion (.7); discuss same with N. Rosenbaum (.2); correspond with ResCap and Troutman Sanders regarding Wheeler stay relief motion (.2); correspond with Wheeler regarding stay relief motion (.1); review (.1) and comment on tracking chart regarding stay relief motions and adversary proceedings (.1); review filings related to Kral's lift stay motion (.5); discuss same with N. Rosenbaum (.1); correspond with ResCap and Locke Lord regarding same (.3).	Martin, Samantha	2.30	1,518.00
24-Jan-2013	Exchange emails with J. Evans and J. Scoliard regarding outside counsel issue pertaining to automatic stay (.2); call with outside counsel regarding same (.1); follow-up email to J. Evans and J. Scoliard regarding same (.2).	Molison, Stacy L.	0.50	312.50
24-Jan-2013	Update borrower lift stay litigation matrix (.2); email with L. Delehey regarding status of property related to Solano litigation and relief from stay motion (.2); email to R. Grossman regarding next steps in connection with several second lien relief from stay requests (.1); call with Womble regarding JP Morgan relief from stay motion (.2); follow-up email to Womble regarding same (.2); review (.1), revise (.1), and provide information to Client regarding all relief from stay motions resolved in bankruptcy cases (.2); meeting with N. Rosenbaum regarding Haffey motion and MED&G motions for relief (.4).	Newton, James A.	1.70	901.00
24-Jan-2013	Review correspondence to counsel for Rode regarding potential settlement (.2); call with G. Gerhardt (BABC) regarding same (.1).	Richards, Erica J.	0.30	198.00
24-Jan-2013	Review file regarding Aribal motion for clarification regarding the stay (.8); meet with N. Rosenbaum regarding same (.1); begin drafting objection to same (1.0); discuss with N. Rosenbaum motion to enforce Stay v. Motto (.2).	Richards, Erica J.	2.10	1,386.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Discuss with S. Martin hearing on Kral motion for relief from automatic stay (.1) and review email detailing background of same (.6); review multiple draft stipulations regarding omni first lien lift stay procedures (1.2); meet with E. Richards to discuss Aribal motion for relief (.3); meet with E. Richards regarding motion to enforce stay in Motto action (.2); review initial draft of Motto motion to enforce stay (.4); meetings with J. Newton regarding Haffey motion and MED&G motions for relief (.4); review Haffey notice of adjournment (.1) and discuss with J. Newton (.1); review emails regarding Rode Proposal on MFR (.2); review emails from J. Newton regarding JPM Canterbury stipulation (.1); discuss Wheelen stay relief motion with S. Martin (.2).	Rosenbaum, Norman S.	3.90	3,315.00
25-Jan-2013	Revise final stipulations regarding junior lien request for relief from automatic stay for Taylor and Cordoba properties (.4); coordinate with movants regarding junior lien requests for relief from automatic stay for Taylor, Cordoba, Meade, and Medeiros properties (.4); coordinate with J. Newton regarding email with movants regarding junior lien request for relief from automatic stay for various properties (.4); update internal tracking charts regarding junior lien requests for relief from automatic stay (.7).	Grossman, Ruby R.	1.90	503.50
25-Jan-2013	Meet with N. Rosenbaum and J. Newton to review Company practices on lift stay motions (.5); discuss strategy going forward with N. Rosenbaum to minimize Court activity (.3).	Marinuzzi, Lorenzo	0.80	756.00
25-Jan-2013	Discuss with J. Newton MED&G adjournment relief from stay motion.	Moss, Naomi	0.10	57.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Review (.1) and revise lift stay stipulations in accordance with comments from N. Rosenbaum (.4); follow-up with J. Smith (Akerman) regarding second lien relief from stay inquiry (.2); meet with L. Marinuzzi, E. Richards, and N. Rosenbaum regarding strategy on relief from stay motions going forward (.3); follow-up meeting with E. Richards and N. Rosenbaum regarding pending borrower litigation (.3); follow-up meeting with N. Rosenbaum regarding MD&G and JPMorgan motions for relief from stay (.4); review emails from H. McKeever (.2) and counsel for MED&G (.1) regarding adjournment of their relief from stay motions; discussion with N. Rosenbaum (.2) and N. Moss (.1) regarding same; review (.1) and revise notices of adjournment of MED&G (.1) and Raphael (.2) relief from stay motions; discussion with E. Frejka (Kramer) regarding relief from stay motions set for hearing on February 7 and the Debtors' plans in connection with same (.5); follow-up discussion with E. Frejka regarding request for retroactive relief from the automatic stay to ratify prior foreclosure sale of property subject to a Debtor held junior lien (.2); follow-up email to S. Barak (opposing counsel) regarding same (.2); follow-up meetings (multiple) with R. Grossman regarding pending second lien relief from stay motions, next steps regarding same, and additional communications with opposing counsel regarding same (.1).	Newton, James A.	3.70	1,961.00
25-Jan-2013	Review Aribal materials in preparation for call to discuss motion (.5); call with L. Delehey, M. Goodin, J. Newton and N. Rosenbaum regarding Aribal motion for stay relief (1.6); call with counsel for Aribal regarding motion and possible adjournment (.3); follow up correspondence with Aribal counsel in connection with same (.2); draft notice of adjournment in connection with same (.2); meet with N. Rosenbaum regarding Aribal motion for relief from automatic stay (.5).	Richards, Erica J.	3.30	2,178.00
25-Jan-2013	Draft objection to Aribal motion for clarification regarding the stay.	Richards, Erica J.	1.30	858.00
25-Jan-2013	Meet with J. Newton regarding MD&G and JPMorgan motions for relief from stay.	Rosenbaum, Norman S.	0.40	340.00
27-Jan-2013	Review Kral's motion for stay relief (.1), memorandum in support of motion for stay relief (.3), Kral's first amended complaint (.5), and Debtors' objection to Kral's motion for stay relief (.5); draft summary regarding same (1.6); correspond with N. Rosenbaum and A. Suffern regarding same (.2).	Martin, Samantha	3.20	2,112.00
28-Jan-2013	Review C. Jackson orders (.4) and discuss same with S. Engelhardt (.3).	Crespo, Melissa M.	0.70	318.50
28-Jan-2013	Discuss Jackson orders with M. Crespo.	Engelhardt, Stefan W.	0.20	175.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Submit to Chambers stipulations scheduled for 1/29 presentment (.3); prepare notice of adjournment of CHFA's motion for relief from stay (.3); prepare (.1), file (.1) and coordinate service of same (.1); review (.1) and revise schedule of relief from stay motions (.8).	Guido, Laura	1.80	531.00
28-Jan-2013	Correspond with ResCap regarding Kral's bankruptcy case (.4); discuss Kral matter (2x) with N. Rosenbaum (.5); review stipulation regarding the dismissal of L. Stricker with prejudice (.1); review (.1) and summarize Kral's motions to compel the trustee to abandon the litigation recoveries (.6).	Martin, Samantha	1.70	1,122.00
28-Jan-2013	Review (.1) and revise second lien relief from stay stipulation in connection with request for retroactive relief (.2); follow-up with JPM regarding status of relief from stay offer (.2); review materials related to Solano relief from stay motion ahead of attempting to contact opposing counsel regarding a resolution of motion (.2); discussion with P. Mahoney (Leopold & Assoc.) regarding second lien relief from stay procedures process (.1); call with counsel for CHFA, N. Rosenbaum, and C. Schares (Client) regarding CHFA servicing transfer process and relief from stay motion (.7).	Newton, James A.	1.50	795.00
29-Jan-2013	Coordinate with movants regarding junior lien requests for relief from automatic stay for Kelly, Keiper, Grant, Alexander, and Larrow, and Dovenmuehle properties (.6); coordinate with J. Newton regarding emails with movants regarding junior lien request for relief from automatic stay for various properties (.4); update internal tracking charts regarding junior lien requests for relief from automatic stay (.6).	Grossman, Ruby R.	1.60	424.00
29-Jan-2013	Discuss (.1) and correspond with R. Goeke (Mayer Brown), J. Rothberg, and ResCap and AFI employees regarding production of underwriting guidelines to FHFA (.4).	Haims, Joel C.	0.50	437.50
29-Jan-2013	Correspond with Wheeler regarding lift stay stipulation (.2); correspond with ResCap and Locke Lord regarding Kral (.1); prepare order denying Kral's lift stay motion (.3).	Martin, Samantha	0.60	396.00
29-Jan-2013	Discuss Rode motion for relief from the stay with E. Richards (.2); review Rode reply (.2); call with A. Kernan regarding the same (.2); email with J. Chung (Chambers) regarding the same (.1); emails with P. Mulcahy regarding second lien notice (.2).	Moss, Naomi	0.90	517.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Prepare orders for second lien relief from stay motions in accordance with the Judge's request (.4); review (.1) and revise stipulation regarding Burris relief from stay motion (.2) and review motions and emails regarding same (.4); discuss with N. Rosenbaum regarding same (.2); review (.1) and revise Solano relief from stay objection (.3); coordinate with R. Grossman regarding email with movants regarding junior lien request for relief from automatic stay for various properties (.2).	Newton, James A.	1.90	1,007.00
29-Jan-2013	Draft order dismissing Rode motion for stay relief (.2) and follow up with chambers (.1) and N. Moss (.1) regarding same; review draft notice of adjournment regarding Aribal motion for stay relief (.1).	Richards, Erica J.	0.50	330.00
29-Jan-2013	Correspond with client regarding underwriting guidelines production (.2); discussion with J. Haims regarding same (.1).	Rothberg, Jonathan C.	0.30	198.00
30-Jan-2013	Review correspondence from C. Jackson in connection with lift stay motion (.2) and discuss same with S. Engelhardt (.1).	Crespo, Melissa M.	0.30	136.50
30-Jan-2013	Call with C. Dunlap of Fenmore Craig regarding Nevada foreclosure mediator program (.2); meet with J. Newton regarding Nevada foreclosure issues (.1); review (.1) and analyze supplemental servicing order for application to Nevada mediator program (.2); discussion with M. Crespo regarding correspondence from C. Jackson (.1).	Engelhardt, Stefan W.	0.70	612.50
30-Jan-2013	Meet (.4) and coordinate with J. Newton regarding status update for junior lien requests for relief from automatic stay (.2); update internal status charts regarding junior lien request for relief from automatic stay (1.1); email exchange with counsel regarding Dovenmuehle's junior lien requests for relief from automatic stay (.4); gather information regarding junior lien request for relief from automatic stay for the Seel property (.4); prepare notices of presentment for pending junior lien requests for relief from automatic stay (.3); update case matter status chart regarding pending junior lien requests for relief from automatic stay (.9).	Grossman, Ruby R.	3.70	980.50
30-Jan-2013	Prepare notice of hearing on Kinworthy letter requesting relief from stay.	Guido, Laura	0.30	88.50
30-Jan-2013	Prepare notice of hearing on Tikhonov letter requesting relief from stay.	Guido, Laura	0.30	88.50
30-Jan-2013	Correspond with J. Krell (SilvermanAcampora) regarding Wheeler stipulation (.2); call with Wheeler regarding stipulation (.1); revise response to Wheeler's motion for stay relief (.8).	Martin, Samantha	1.10	726.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Review (.1) and revise Solano relief from stay objection (.1); review (.2) and revise draft JP Morgan relief from stay stipulation (.3); review JP Morgan proofs of claim in connection with same (.7); email to opposing counsel memorializing offer to Solano (.2); discussion with R. Grossman regarding open second lien requests (.4); review (.1) and revise correspondence with opposing counsel regarding second lien relief from stay requests (.1); email with opposing counsel regarding inquiry regarding retroactive relief from stay request (.3); coordinate adjournment of Solano relief from stay (.2); meet with S. Engelhardt regarding Nevada foreclosure issues (.1).	Newton, James A.	2.80	1,484.00
30-Jan-2013	Call with client regarding underwriting guidelines production (.3); correspond with client regarding same (.3).	Rothberg, Jonathan C.	0.60	396.00
31-Jan-2013	Email to Chambers regarding C. Jackson lift stay motion.	Crespo, Melissa M.	0.10	45.50
31-Jan-2013	Prepare (.1), file (.1) and coordinate service of notice of adjournment of hearing on Solano motion for relief from stay (.1); prepare exhibits to response to Wheeler relief from stay motion (.3); prepare (.1), file (.1) and coordinate service of same (.1); prepare (.1), file (.1) and coordinate service of notice of hearing on Kinworthy letter requesting relief from stay (.1).	Guido, Laura	1.20	354.00
31-Jan-2013	Review (.2) and edit joinder to stay enforcement motion (.5); discuss same with S. Engelhardt (.1).	Lee, Gary S.	0.80	820.00
31-Jan-2013	Correspond with A. Reyes (Troutman), L. Delehey (ResCap) and N. Rosenbaum regarding Wheeler response (.3); revise response to Wheeler lift stay motion (.7); revise order denying Kral's motion for stay relief (.1); review notice of hearing for Kinworthy stay relief letter (.1).	Martin, Samantha	1.20	792.00
31-Jan-2013	Review (.1) and revise notice of hearing for Tikhonov contempt motion (.1); prepare notice of adjournment of Solano motion for relief from the automatic stay (.2); review five second lien relief from stay motions prepared for upcoming filing (.3) and request minor revisions to same (.1); search claims register for contact information for two borrowers (.2); review Nevada foreclosure mediation information in connection with inquiry from Nevada Courts' administrative office regarding relief from the automatic stay (.4).	Newton, James A.	1.40	742.00
31-Jan-2013	Review status of pending motions on for 2/7 and adjournments related thereto (.3); emails with E. Richards regarding Rode proposal (.1).	Rosenbaum, Norman S.	0.40	340.00
31-Jan-2013	Correspond with client regarding underwriting guideline production.	Rothberg, Jonathan C.	0.50	330.00
Total: 012	Relief from Stay Proceedings		336.20	191,950.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
Hearings				
02-Jan-2013	Prepare 1/10 hearing materials for Chambers.	Guido, Laura	4.00	1,180.00
02-Jan-2013	Discussion with D. Ziegler regarding chart for pre-trial brief.	Ruiz, Ariel Francisco	0.60	345.00
02-Jan-2013	Review court submissions (.7) and hearing transcripts for settlement rejections prior to discovery (1.6).	Tice, Susan A.T.	3.30	1,023.00
03-Jan-2013	Prepare additional 1/10 hearing materials for Chambers (.7); review (.1) and update same (.6) and discuss hearing with N. Moss (.1); finalize (.2) and prepare same for delivery to Chambers (.3).	Guido, Laura	2.00	590.00
03-Jan-2013	Email exchange with J. Chung (Chambers) regarding the January 10 hearing (.1); discuss the January 10 hearing with L. Guido (.1); call with D. Anderson (Chambers) regarding the January hearings (.2).	Moss, Naomi	0.40	230.00
04-Jan-2013	Prepare agenda for upcoming hearing.	Guido, Laura	1.30	383.50
05-Jan-2013	Review hearing agenda (.3) and communicate with Kirkland regarding same (.1).	Marines, Jennifer L.	0.40	276.00
08-Jan-2013	Update 1/10 hearing agenda (.7); prepare CourtCall notice for same (.2); prepare (.1), file (.1), and coordinate service of 1/10 agenda (.1) and CourtCall notice (.2); confirm various hearing dates (.3); prepare 1/16 hearing materials for Chambers (3.8).	Guido, Laura	5.50	1,622.50
08-Jan-2013	Review (.1) and revise agenda for upcoming hearing (.3).	Marines, Jennifer L.	0.40	276.00
08-Jan-2013	Review (.1) and comment on hearing agenda for January 10 (.1).	Martin, Samantha	0.20	132.00
09-Jan-2013	Calls with M. Rothchild and L. Guido regarding upcoming hearing agenda to reflect adjournments and cancellations.	Crespo, Melissa M.	0.20	91.00
09-Jan-2013	Prepare additional 1/16 hearing materials for Chambers (3.5); review same (.5); update upcoming hearing agenda to reflect adjournments and cancellations (.3); calls with M. Crespo regarding same (.2); prepare (.1), file (.1) and coordinate service of same (.1).	Guido, Laura	4.80	1,416.00
09-Jan-2013	Prepare materials for cure hearing (1.2); address adjournment of hearing and finalization of settlements (.5); review (.1) and file notice of adjournment and cancellation of hearing (.1).	Marines, Jennifer L.	1.90	1,311.00
09-Jan-2013	Emails to J. Marines regarding hearing preparations (.2); call to chambers with M. Crespo regarding adjournment of hearing (.1); internal correspondence regarding same (.2); emails to Curtis, Mallet and T. Hamzehpour regarding adjournment of hearing (.2).	Rothchild, Meryl L.	0.70	402.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Review (.1) and revise 1/10 hearing materials for Chambers (.6); prepare same for delivery to Chambers (.3).	Guido, Laura	1.00	295.00
11-Jan-2013	Prepare supplemental 1/16 hearing materials (.5); update hearing agenda for same (.3).	Guido, Laura	0.80	236.00
11-Jan-2013	Review hearing transcripts for discussions regarding Holdco election removal.	Tice, Susan A.T.	0.60	186.00
14-Jan-2013	Call with J. Marines to discuss hearing preparation (1.0); prepare outline of key sale dates relating to FHA hearing (.8); prepare list of materials needed for sale hearing (.5); discuss same with L. Guido (.2).	Crespo, Melissa M.	2.50	1,137.50
14-Jan-2013	Update upcoming hearing agenda (.6); prepare second supplemental hearing materials binder for Chambers (.3); review same (.2); prepare internal hearing materials for same (1.0); call with M. Crespo and N. Moss regarding same (.2); prepare (.1), file (.1), and coordinate service of 1/16 hearing agenda (.1) and CourtCall notice (.2).	Guido, Laura	2.80	826.00
14-Jan-2013	Call with M. Crespo regarding preparation for hearing on cure and sale (1.0); review (.1) and revise agenda (.7); call with M. Rothchild regarding cure hearing (.2).	Marines, Jennifer L.	2.00	1,380.00
14-Jan-2013	Review agenda for upcoming hearing (.1); discuss the same with J. Newton (.1).	Moss, Naomi	0.20	115.00
14-Jan-2013	Discuss upcoming 1/16 omni hearing agenda with L. Guido (.2) and review same (.3).	Moss, Naomi	0.50	287.50
14-Jan-2013	Discussion with N. Moss regarding agenda for upcoming hearing.	Newton, James A.	0.10	53.00
14-Jan-2013	Correspond with J. Marines, M. Crespo, L. Guido regarding status of matters going forward on upcoming hearing.	Rothchild, Meryl L.	0.40	230.00
14-Jan-2013	Review draft of amended hearing agenda (.2); emails with J. Marines, M. Crespo, and L. Guido regarding same (.2); call with J. Marines regarding cure hearing (.2).	Rothchild, Meryl L.	0.60	345.00
14-Jan-2013	Review draft agenda (.1) and prepare hearing binder for AIP reply (.2).	Wishnew, Jordan A.	0.30	216.00
15-Jan-2013	Review materials for FHA sale hearing (1.6) and discuss same with L. Guido (.3).	Crespo, Melissa M.	1.90	864.50
15-Jan-2013	Prepare for court omnibus hearing including preparation and script for hearing on Lewisville cure objection and review of cases is stipulation falls through.	Engelhardt, Stefan W.	2.00	1,750.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Prepare additional 1/16 hearing materials (4.7); prepare amended agenda for same (.3); prepare (.1), file (.1) and coordinate service of same (.1); email with MoFo attorneys regarding status of pretrial conferences (.2); coordinate delivery of additional hearing materials for Chambers (.3); discussion with M. Crespo regarding materials for FHA sale hearing (.3).	Guido, Laura	6.10	1,799.50
15-Jan-2013	Discuss agenda for upcoming hearing with N. Moss.	Marines, Jennifer L.	0.20	138.00
15-Jan-2013	Prepare update for Court on sale/mediation and Fed Consent issues (1.3); discuss agenda for upcoming hearing with N. Moss (.2).	Marinuzzi, Lorenzo	1.50	1,417.50
15-Jan-2013	Assist in preparation for the upcoming hearing, including review of agenda (.7); calls with chambers regarding various matters on for 1/16 (.4); emails with N. Rosenbaum, E. Richards, J. Newton and L. Guido regarding the Burnett AP (.5); discuss agenda with J. Marines (.2); discuss agenda with L. Marinuzzi (.2); discuss status of the Burnett adversary proceeding with J. Newton (.2); draft (.1) and send email regarding the same to chambers (.1); emails with D. Anderson regarding omni hearing dates (.1).	Moss, Naomi	2.50	1,437.50
15-Jan-2013	Provide write-up of Burnett information to N. Rosenbaum ahead of tomorrow's hearing (.6); call regarding same (.1); discussion with N. Moss regarding Burnett AP (.2).	Newton, James A.	0.90	477.00
15-Jan-2013	Call with J. Newton regarding preparation for Burnett pre-trial conference (.6); review documents in preparation for Burnett pre-trial conference (.8).	Rosenbaum, Norman S.	1.40	1,190.00
15-Jan-2013	Prepare Notice of Hearing for January 29th Hearing (.5); emails with L. Guido, T. Goren, J. Marines, and A. Barrage regarding same (.7).	Rothchild, Meryl L.	1.20	690.00
15-Jan-2013	Prepare of hearing binder.	Suffern, Anne C.	2.40	744.00
15-Jan-2013	Prepare for upcoming omnibus hearing and (.8) address related issues with the client (.4).	Wishnew, Jordan A.	1.20	864.00
16-Jan-2013	Attend omnibus hearing on sale of FHA loans and cure related objections.	Barrage, Alexandra S.	1.20	864.00
16-Jan-2013	Prepare for (2.0) and attend hearing (1.9).	Crespo, Melissa M.	3.90	1,774.50
16-Jan-2013	Prepare for omnibus hearing (1.5); attend omnibus hearing including finalization and review of script for cure objection and review of court filings on Digital Lewisville cure objection (1.5).	Engelhardt, Stefan W.	3.00	2,625.00
16-Jan-2013	Prepare for (.8) and participate in omnibus hearing (2.5).	Goren, Todd M.	3.30	2,623.50
16-Jan-2013	Prepare for hearing on FHA sale (1.5); attend January 16 hearing (2.0).	Marines, Jennifer L.	3.50	2,415.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Prepare for omni hearing on BLR motion and Burnett pre-trial conference (1.5); attend and participate in Omnibus hearing (1.3).	Rosenbaum, Norman S.	2.80	2,380.00
16-Jan-2013	Prepare for (1.4) and attend omnibus hearing (1.6); address issues coming out of hearing (.5).	Wishnew, Jordan A.	3.50	2,520.00
17-Jan-2013	Communications with chambers regarding upcoming omnibus hearings (.1); emails with working group regarding the same (.1).	Moss, Naomi	0.20	115.00
18-Jan-2013	Continue drafting upcoming hearing agenda (2.5); prepare hearing materials for Chambers of same (3.0).	Guido, Laura	5.50	1,622.50
18-Jan-2013	Discuss the upcoming omni hearing with N. Moss.	Marinuzzi, Lorenzo	0.10	94.50
18-Jan-2013	Emails with J. Chung (Chambers) regarding the upcoming omni hearing (.2); discuss same with L. Marinuzzi (.1); call with D. Anderson (Chambers) regarding the AIP telephonic conference (.1); discuss same with J. Wishnew (.2).	Moss, Naomi	0.60	345.00
18-Jan-2013	Prepare hearing binders for chambers.	Suffern, Anne C.	3.80	1,178.00
18-Jan-2013	Coordinate with chambers on possible status conference time slots for AIP matter (.1); discussion with N. Moss regarding same (.2) and follow up with B. Masumoto (.1); correspond with J. Mack on 1/29 participation (.1).	Wishnew, Jordan A.	0.50	360.00
22-Jan-2013	Review upcoming hearing materials for Chambers (.8); prepare notice of 4/30 omnibus hearing date (.2); prepare supplemental 1/29 hearing materials for Chambers (2.2).	Guido, Laura	3.20	944.00
22-Jan-2013	Prepare courtesy copies of 1/18 notices of adjournments and notices of presentment of stipulations for Chambers.	Guido, Laura	0.30	88.50
22-Jan-2013	Correspond with L. Guido regarding Wheeler deadlines (.1); discuss Wheeler extension with N. Moss (.1); prepare Wheeler stipulation (1.0).	Martin, Samantha	1.20	792.00
22-Jan-2013	Review matters scheduled to be heard on January 29 (1.7); discuss various motions for relief from the stay scheduled to be heard on January 29 with S. Martin (.2), J. Newton (.3), E. Richards (.2) and M. Rothchild (.4); call with J. Chung (Chambers) discussing the status of the matters scheduled to be heard on January 29 (.3); emails with D. Anderson regarding upcoming omnibus dates (.2); emails with ResCap working team regarding the same (.2).	Moss, Naomi	3.50	2,012.50
22-Jan-2013	Discuss with N. Moss various motions for relief from the stay scheduled to be heard on January 29.	Newton, James A.	0.30	159.00
22-Jan-2013	Meet with N. Moss to discuss status of matters scheduled to be heard on 1/29 for update to chambers.	Richards, Erica J.	0.20	132.00
22-Jan-2013	Discuss with N. Moss various motions for relief from the stay scheduled to be heard on January 29.	Rothchild, Meryl L.	0.40	230.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Preparation of supplemental material for court.	Suffern, Anne C.	1.60	496.00
23-Jan-2013	Further preparations for 1/29 omnibus hearing (1.5); coordinate telephonic appearance for N. Moss (.3); prepare (.1), file (.1) and coordinate service of notice of omnibus hearing dates (.1); update 1/29 hearing agenda (.4); prepare agenda for AIP evidentiary hearing (.3).	Guido, Laura	2.80	826.00
23-Jan-2013	Review notice of omni hearing dates (.1); coordinate with L. Guido regarding appearance at same (.1); emails with D. Anderson regarding upcoming hearings (.1).	Moss, Naomi	0.30	172.50
24-Jan-2013	Prepare notice of hearing on AIP motion (.7); prepare (.1), file (.1) and coordinate service of same (.6); prepare same for delivery to Chambers (.2); prepare hearing materials for same (2.0); update 1/29 hearing agenda (.7).	Guido, Laura	4.40	1,298.00
24-Jan-2013	Review (.1) and comment on hearing agenda for 1/29 hearing (.2).	Martin, Samantha	0.30	198.00
24-Jan-2013	Exchange emails with L. Guido regarding 1/29/2013 omni hearing preparation (.2); discuss AIP hearing notice of same with J. Wishnew (.1); review the notice (.1); review agenda for 1/29 hearing (.4).	Moss, Naomi	0.80	460.00
25-Jan-2013	Review (.1) and revise status of cure objections and assumption and assignment motions on 1/29 agenda (.6); email to S. Engelhardt regarding same (.1).	Crespo, Melissa M.	0.80	364.00
25-Jan-2013	Review agenda for accuracy on responsible matters (.2); correspond with J. Levitt regarding document production issues (.7); review of shared services issues (.5); review notable docket entries (.2).	Engelhardt, Stefan W.	1.60	1,400.00
25-Jan-2013	Review (.1) and revise agenda for 1/29 hearing (.3).	Goren, Todd M.	0.40	318.00
25-Jan-2013	Review (.4) and revise hearing agenda (.5) and follow-up with Mofo team regarding status of matters (1.4).	Marines, Jennifer L.	2.30	1,587.00
25-Jan-2013	Review agenda items and staffing for 1/29 omnibus hearing (.7); call with A. Barrage regarding coverage relating thereto (.2).	Marinuzzi, Lorenzo	0.90	850.50
25-Jan-2013	Review (.1) and comment on hearing agenda for 1/29 hearing (.2); correspond with A. Suffern regarding same (.2).	Martin, Samantha	0.50	330.00
25-Jan-2013	Prepare for the 1/29/2013 hearing, including multiple revisions to the hearing agenda (4.0); review email exchanges from ResCap working team regarding status updates for the matters scheduled ot be heard on 1/29 (.3).	Moss, Naomi	4.30	2,472.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Assist in review (.2) and preparation of agenda in connection with borrower adversary and relief from stay motions (.4); prepare (.4) and meet with N. Rosenbaum, E. Richards, S. Engelhardt, and S. Martin regarding borrower matters going forward at 1/29 hearing and division of presentation of matters at hearing (.6).	Newton, James A.	1.60	848.00
25-Jan-2013	Attend team meeting to prepare for 1/29 hearing (.7); review materials in preparation for same (.9); review draft agenda for 1/29 hearing (.2).	Richards, Erica J.	1.80	1,188.00
25-Jan-2013	Review (.1) and comment on 1/29 case agenda (.7); meeting with J. Newton, E. Richards and L. Marinuzzi regarding addressing motions for relief from stay (.3).	Rosenbaum, Norman S.	1.10	935.00
25-Jan-2013	Meet with E. Richards, S. Engelhardt, J. Newton and S. Martin regarding preparing for 1/29 hearings on motions to dismiss adversary cases and pre-trial conferences (.2); prepare for hearing on Kral motion for relief from automatic stay including review of background materials (.2).	Rosenbaum, Norman S.	0.40	340.00
25-Jan-2013	File amended agenda for 1/29 hearing (.2); draft notices of adjournment (.3); prepare amended agenda (3.4).	Suffern, Anne C.	3.90	1,209.00
27-Jan-2013	Prepare hearing notes for Burnett (.3) and Jenkins (.6) adversary proceedings; prepare summary of MoFo's and SilvermanAcampora's efforts to contact the Jenkins plaintiff regarding their adversary proceeding (.3).	Newton, James A.	1.20	636.00
27-Jan-2013	Review outline regarding Kral motion for relief from stay (.3) and documents from Kral bankruptcy case regarding preparing for hearing on motion for relief from automatic stay (.5).	Rosenbaum, Norman S.	0.80	680.00
28-Jan-2013	Review (.4) and revise agenda for 1/29 hearing (.4); discuss motions to assume and assign with A. Barrage (.7) and prepare script (.4) and materials for hearing on same (1.5).	Crespo, Melissa M.	3.40	1,547.00
28-Jan-2013	Review pleadings (1.1) and related briefs on adversary proceedings set for 1/29 hearing (1.1).	Engelhardt, Stefan W.	2.20	1,925.00
28-Jan-2013	Discuss with N. Moss matters for the 1/29 omni hearing.	Goren, Todd M.	0.10	79.50
28-Jan-2013	Prepare amended 1/29 omnibus hearing agenda (1.1); prepare (.1), file (.1) and coordinate service of same (.1); review and assist with updating of 1/29 hearing materials for Chambers (.9); coordinate delivery of same (.4); discuss with N. Moss upcoming omni hearing matters (.3).	Guido, Laura	3.00	885.00
28-Jan-2013	Review agenda items for 1/29 (.3) and coordinate with team coverage and open sale points (.4); provide Court with update on Sale and Fed Consent issues (.2).	Marinuzzi, Lorenzo	0.90	850.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Review (.1) and comment on hearing agenda (.1); correspond with A. Suffern regarding same (.1); discuss hearing agenda with N. Moss (.1).	Martin, Samantha	0.40	264.00
28-Jan-2013	Correspond with Locke Lord, ResCap, and N. Rosenbaum regarding Kral matter for 1/29 hearing (.4); prepare script for same (1.4).	Martin, Samantha	1.80	1,188.00
28-Jan-2013	Emails with T. Goren and A. Grossi (Kirkland) regarding the AFI cure adjournment (.1); review amended agenda (1.1); revise the amended agenda (2.1); call with A. Kernan regarding the amended agenda (.3); discuss matters for the 1/29 omni hearing with A. Suffern (.3); discuss the same with L. Guido (.3); discuss the same with L. Marinuzzi and T. Goren (.1); discuss the hearing on the Van Wagner adversary proceeding with E. Richards (.3); discuss the same with chambers (.2); coordinate hearing prep for the 1/29 omni hearing with MoFo team (.4); review notice of cancellation for the AIP hearing (.2); revise the same (.1); discuss same with J. Wishnew (.1); prepare for omni hearing (1.3); discuss hearing agenda with S. Martin (.1).	Moss, Naomi	7.00	4,025.00
28-Jan-2013	Respond to L. Delehey (ResCap) to provide update of matters currently scheduled to go forward at 1/29 hearing (.2).; Review (.1) and revise hearing notes for Jenkins adversary proceeding (.2) and coordinate preparation of relevant hearing materials in connection with same (.2); coordinate preparation of relevant hearing materials in connection with Burnett pre-trial conference (.2); review recently filed motion to dismiss Jenkins' Georgia bankruptcy case with prejudice (.2); review (.1) and revise borrower litigation matrix with new adversary proceeding deadlines (.3) and update internal calendar of events in accordance with same (.5); call with Hogan Lovells (counsel for co-defendants and Debtors), and N. Rosenbaum regarding upcoming Jenkins adversary pre-trial conference (.7); revise Jenkins pre-trial conference notes in accordance with discussion with Hogan (.4); meet with N. Rosenbaum and S. Engelhardt regarding Jenkins pre-trial conference (.4); further revise pre-trial conference notes in accordance with comments from N. Rosenbaum and S. Engelhardt (1.3); prepare additional hearing materials in connection with Jenkins (.4) and Burnett (.5) adversary proceedings; conduct additional review of Jenkins (1.5) and Burnett (.5) adversary proceeding materials for upcoming pre-trial conferences.	Newton, James A.	7.70	4,081.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Review status of adversary matters and motions for stay relief scheduled for hearing on 1/29 (1.2); calls and correspond with R. Rode regarding potential settlement and/or adjournment of motion for relief from stay (.5); correspond with client and N. Rosenbaum regarding same (.5); prepare script for Van Wagner (2.2), Williams (1.5) and Rode (1.5) matters; review case law relating to abstention and 12(b)(6) arguments (2.5); compile (.4) and review materials to take to hearing, including pleadings, cases, and correspondence (1.1); discussion with N. Moss regarding Van Wagner adversary proceeding (.3); follow-up meeting with N. Rosenbaum regarding preparing for hearing on Rode motion for relief from stay (.4).	Richards, Erica J.	12.10	7,986.00
28-Jan-2013	Review (.1) and comment on Hawthorne correspondence requesting and adjournment (.1); call with J. Newton and counsel to Wells Fargo and ASC in Jenkins adversary proceeding regarding pre-trial conference (.8) prepare for hearings on motion to dismiss Wagner and Williams adversary cases including review of hearing outlines (1.9); prepare for Jenkins pre-trial conference (.6); meeting with E. Richards and S. Engelhardt regarding preparing for hearings on motions to dismiss Van Wagner and Williams adversary proceedings (1.4); meetings with J. Newton and S. Engelhardt regarding preparing for Jenkins pre-trial conference (.9); review Jenkins pre-trial conference script (.4); meet with S. Martin regarding preparing for hearing on Kral Motion for relief from stay (.8); meet with E. Richards regarding preparing for hearing on Rode Motion for relief fro stay (.4); prepare for hearing on Kral Motion for relief from stay (2.0); continue preparations for hearing on Rode Motion for relief from stay (.6); review (1); and respond to emails regarding status of Aribal motion for relief (.1).	Rosenbaum, Norman S.	10.20	8,670.00
28-Jan-2013	Prepare of individual hearing binders for attorneys attending 1/29 hearing (.8); prepare updated hearing binders for court (3.7); discuss omni hearing with N. Moss (.3).	Suffern, Anne C.	4.80	1,488.00
28-Jan-2013	Assist MoFo team with preparing for 1/29 omnibus hearing (.2); discuss revisions to notice of cancellation for the AIP hearing with N. Moss (.1).	Wishnew, Jordan A.	0.30	216.00
29-Jan-2013	Prepare for (1.0) and participate in omnibus court hearing on cure objection related issues (3.0).	Barrage, Alexandra S.	4.00	2,880.00
29-Jan-2013	Revise script (1.2) and prepare materials for motions to assume and assign (BH and Ocwen Sale) (.7); discussion with S. Martin regarding hearing preparation of same (.2).	Crespo, Melissa M.	2.10	955.50
29-Jan-2013	Preparation for 1/29 omnibus hearing (.5); attend omnibus hearing (2.5).	Engelhardt, Stefan W.	3.00	2,625.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Prepare for (.9) and attend (3.5) omnibus hearing.	Goren, Todd M.	4.40	3,498.00
29-Jan-2013	Emails with MoFo team regarding hearing preparations (.4); draft 2/7 hearing agenda (1.8); make initial hearing preparations for same (.8); discussion with S. Martin regarding same (.2).	Guido, Laura	3.20	944.00
29-Jan-2013	Review matters in connection with hearing preparation (.6); call with N. Moss regarding same (.1).	Marines, Jennifer L.	0.70	483.00
29-Jan-2013	Prepare for omni hearing (.1); review agenda and resolution of pending matters (.1); participate in omnibus hearing (2.5); prepare report for company regarding hearing update and press release (.2); discussion with S. Martin regarding hearing preparation (.4); meet with N. Moss regarding upcoming hearings schedules (.4).	Marinuzzi, Lorenzo	3.70	3,496.50
29-Jan-2013	Prepare for (1.5) and attend omni hearing (2.3); discuss hearing preparation with L. Guido (.2); follow up discussions with ResCap following the hearing (.4); discuss hearing preparation with N. Moss (.7), M. Crespo (.2), and L. Marinuzzi (.4).	Martin, Samantha	5.70	3,762.00
29-Jan-2013	Prepare for 1/29/2013 omni hearing (2.0); meet with L. Marinuzzi, J. Marines and S. Martin to discuss upcoming hearings (1.1); discuss schedule of open matters with L. Marinuzzi (.4).	Moss, Naomi	3.50	2,012.50
29-Jan-2013	Prepare for (1.5) and attend 1/29 Omni hearing (4.0).	Newton, James A.	5.50	2,915.00
29-Jan-2013	Prepare for (1.0) and attend (3.0) omnibus hearing on various adversary proceedings and motions for stay relief.	Richards, Erica J.	4.00	2,640.00
29-Jan-2013	Prepare for 1/29 omni hearings on motions to dismiss adversary proceedings, status conferences and motions for relief from the stay (2.6); attend and argue motions at the hearing (2.2).	Rosenbaum, Norman S.	4.80	4,080.00
29-Jan-2013	Draft notice of adjournment of hearing.	Suffern, Anne C.	0.10	31.00
30-Jan-2013	Meet with L. Marinuzzi, N. Moss, L. Guido, A. Suffern to discuss hearing process and checklist.	Crespo, Melissa M.	2.40	1,092.00
30-Jan-2013	Review (.4) and analyze hearing transcript (.9).	Galante, Paul A.	1.30	890.50
30-Jan-2013	Prepare hearing preparation checklist (.7); attend meetings with L. Marinuzzi, S. Martin, M. Crespo, N. Moss and A. Suffern regarding same (1.3); email with MoFo team regarding same (.7); update 2/7 hearing agenda (.3); prepare 2/7 hearing materials binder for Chambers (3.4).	Guido, Laura	6.40	1,888.00
30-Jan-2013	Meet with MoFo team regarding hearing process and checklist for Chambers.	Marinuzzi, Lorenzo	2.40	2,268.00
30-Jan-2013	Discuss hearing preparation issues with L. Guido.	Martin, Samantha	0.50	330.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Meet with L. Marinuzzi, M. Crespo, L. Guido and A. Suffern to discuss hearing preparation (1.0); draft hearing preparation checklist (.5).	Moss, Naomi	1.50	862.50
30-Jan-2013	Meet with L. Marinuzzi, N. Moss and L. Guido regarding hearing process and checklist.	Suffern, Anne C.	2.40	744.00
31-Jan-2013	Review 2/7 hearing materials for Chambers (.3); prepare same for delivery to Chambers (.3); prepare supplemental 2/7 hearing materials for Chambers (1.0).	Guido, Laura	1.60	472.00
Total: 013	Hearings		248.70	137,915.50
Tax Matters				
07-Jan-2013	Prepare FIRPTA certificate (.1), research tax status of entities (.1), send same to R. Reigersman for review.	Law, Meimay L.	0.20	106.00
07-Jan-2013	Review correspondence (.2) and send emails regarding tax certificates relating to asset purchase agreements (.2).	Reigersman, Rimmelt A.	0.40	310.00
08-Jan-2013	Review correspondence (.2), tax certificates (.4) and provide comments (.4).	Reigersman, Rimmelt A.	1.00	775.00
09-Jan-2013	Meeting with E. Roberts regarding rep and warranty accounting issues.	Day, Peter H.	0.40	192.00
14-Jan-2013	Draft FIRPTA certificate for Ocwen APA (1.0); check tax status of sellers (.6), discuss certificates with R. Reigersman (.4).	Law, Meimay L.	2.00	1,060.00
14-Jan-2013	Review tax certificates with respect to asset purchase agreements and provide comments (.1); discussion with M. Law regarding same (.4).	Reigersman, Rimmelt A.	0.50	387.50
15-Jan-2013	Discuss tax issues relating to examiner report with R. Reigersman (.2); review email from R. Leder (Chadbourne) regarding examiner report (.1).	Humphreys, Thomas A.	0.30	360.00
15-Jan-2013	Discuss examiner report with T. Humphreys.	Reigersman, Rimmelt A.	0.20	155.00
16-Jan-2013	Discuss case and fax analysis status with G. Lee (.1). Discuss tax issues with R. Reigersman (.1).	Humphreys, Thomas A.	0.20	240.00
16-Jan-2013	Discuss case status and intercompany accounting issues with T. Humphreys.	Lee, Gary S.	0.10	102.50
16-Jan-2013	Discuss tax issues with T. Humphreys.	Reigersman, Rimmelt A.	0.10	77.50
17-Jan-2013	Research tax issues relating to bankruptcy (1.1); discuss tax-related documents in data room with M. Law (.5); discuss diligence considerations with R. Reigersman (.4).	Goett, David J.	2.00	790.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Prepare for call with Chadbourne regarding diligence considerations (.3); review file regarding same (.7); call with Chadbourne and R. Reigersman (.6); discuss followup with R. Reigersman regarding diligence considerations (.6); prepare file memorandum regarding same (.5) and revise same (1.0); discuss further due diligence with R. Reigersman (.4).	Humphreys, Thomas A.	4.10	4,920.00
17-Jan-2013	Discuss dataroom tax issues with D. Goett.	Law, Meimay L.	0.50	265.00
18-Jan-2013	Research tax issues relating to bankruptcy.	Goett, David J.	3.50	1,382.50
18-Jan-2013	Review Ocwen APA (.2); draft email regarding transfer taxes with respect to Walter Assignment (1.8).	Law, Meimay L.	2.00	1,060.00
18-Jan-2013	Review transfer tax considerations.	Reigersman, Remmelt A.	0.50	387.50
21-Jan-2013	Call with FTI regarding transfer tax considerations.	Reigersman, Remmelt A.	0.50	387.50
22-Jan-2013	Call with ResCap tax advisers, R. Reigersman and L. Marinuzzi regarding residuals and to determine tax treatment of NERDS.	Humphreys, Thomas A.	0.80	960.00
22-Jan-2013	Review tax invoice materials provided by C. Dondzilla to determine payment options (.7); call with T. Humphreys, N. Moss and J. Ruckdaschel (ResCap) to determine tax treatment of NERDS (.6); review NERDS treatment in other bankruptcy cases for precedence (.9); call with J. Horner regarding AFI requests for payment of taxes (.6); review first day tax order to analyze process for payment of tax obligations to AFI (.4).	Marinuzzi, Lorenzo	3.20	3,024.00
22-Jan-2013	Participate in call with the client regarding NERDS tax liabilities (.5); participate in call with L. Marinuzzi and the client (J. Horner) and M. Renzi regarding the tax sharing agreement (.5).	Moss, Naomi	1.00	575.00
22-Jan-2013	Call with Company and T. Humphreys regarding tax liability considerations (.5); review correspondence regarding sales transactions (.5).	Reigersman, Remmelt A.	1.00	775.00
24-Jan-2013	Correspond with R. Reigersman regarding outcome of AFI tax payment request call with J. Horner.	Marinuzzi, Lorenzo	0.40	378.00
25-Jan-2013	Calls with D. Mannal (Kramer) regarding AFI request for payment of taxes under tax sharing agreement (.4); review tax order regarding authority to make tax payments to parent (.4); prepare correspondence to J. Horner (ResCap) with proposed response to AFI on request for payment of tax information (.7).	Marinuzzi, Lorenzo	1.50	1,417.50
28-Jan-2013	Discuss responses to tax-related requests from counsel to examiner with R. Reigersman (.3); call to L. Marinuzzi regarding same (.2).	Humphreys, Thomas A.	0.50	600.00
28-Jan-2013	Review real estate transfer tax issues.	Kim, Mee Jung	0.20	139.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Call with T. Humphreys regarding responses to tax-related requests from counsel to examiner.	Marinuzzi, Lorenzo	0.20	189.00
29-Jan-2013	Review correspondence (.1) and send emails to T. Humphreys and N. Evans regarding tax considerations (.3).	Reigersman, Remmelt A.	0.40	310.00
30-Jan-2013	Call with R. Reigersman regarding tax considerations.	Goren, Todd M.	0.40	318.00
30-Jan-2013	Discuss tax issues with respect to ResCap assets with R. Reigersman (.1) and review emails regarding same (.2); call with R. Reigersman and L. Marinuzzi regarding tax issues with respect to ResCap assets (.4) meet with M. Law regarding further research on tax issues in connection with bankruptcy (.3).	Humphreys, Thomas A.	1.00	1,200.00
30-Jan-2013	Send Ocwen FIRPTA certificates to N. Welch with instruction (.4); discuss tax sharing agreement with R. Reigersman and T. Humphreys (.3).	Law, Meimay L.	0.70	371.00
30-Jan-2013	Correspondence to/from J. Ruckdaschel (ResCap) regarding tax matters, NERDS (.5); call with T. Humphreys and R. Reigersman regarding tax call with company and open points (.4).	Marinuzzi, Lorenzo	0.90	850.50
30-Jan-2013	Call with L. Marinuzzi and T. Humphreys regarding tax considerations (.5); call with FTI and T. Goren regarding tax considerations (.4); call with S. Joffe regarding tax considerations (.4).	Reigersman, Remmelt A.	1.30	1,007.50
31-Jan-2013	Discuss tax issues with R. Reigersman (.1); review additional information on treatment of NERDS in bankruptcy with L. Marinuzzi (.1).	Humphreys, Thomas A.	0.20	240.00
31-Jan-2013	Review with T. Humphreys additional information on treatment of NERDS in bankruptcy (.5); correspondence to/from J. Horner regarding request by AFI for payment of taxes (.3); review fed tax sharing agreement regarding treatment of NOLs and payment from AFI (.7).	Marinuzzi, Lorenzo	1.50	1,417.50
31-Jan-2013	Discussion with T. Humphreys regarding tax issues.	Reigersman, Remmelt A.	0.20	155.00
Total: 014	Tax Matters		33.90	26,885.00
Plan Support Agreement Matters				
02-Jan-2013	Review WaMu court documents relating to disclosure of nonpublic material information in connection with plan support and global settlement.	Beck, Melissa D.	3.50	2,450.00
04-Jan-2013	Review additional pleadings (.8) and related materials from the Washington Mutual BK proceedings relating to disclosure of non-public information discussed or disseminated in connection with plan support and litigation settlement negotiations (1.3).	Beck, Melissa D.	2.10	1,470.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Correspond with UCC and AFI regarding status of Ally PSA.	Goren, Todd M.	0.40	318.00
31-Jan-2013	Correspond with R. Schrock (Kirkland) regarding temporary waiver letter (.2); call with D. Mannal (Kramer) regarding same (.2); correspond with company regarding same (.3).	Goren, Todd M.	0.70	556.50
31-Jan-2013	Participate in client calls regarding Ally settlement and PSA (.4); call with UCC counsel regarding same (.3).	Lee, Gary S.	0.70	717.50
Total: 016	Plan Support Agreement Matters		7.40	5,512.00
PLS Litigation				
01-Jan-2013	Review (.1) and revise draft letters to MBIA and FGIC regarding their responses to Debtor's document requests (.7); email exchange with A. Lawrence regarding same (.3).	Princi, Anthony	1.10	1,127.50
01-Jan-2013	Preparation of trial brief for 9019 hearing.	Rains, Darryl P.	5.60	5,740.00
02-Jan-2013	Complete draft summary of allocation exhibit B to settlement agreement and proposed revisions to exhibit B (2.1); draft list of open issues (.8) and follow-up questions relating to revisions to allocation formula and related objections (.9).	Beck, Melissa D.	3.80	2,660.00
02-Jan-2013	Prepare for upcoming 9019 trial including review of Rossi report (2.0); meetings regarding issues concerning Ally disclosure and documents related thereto (2.0); review (1.0) and edit working draft reply (2.8) and meetings with team regarding the same (2.2).	DeArcy, LaShann M.	10.00	7,250.00
02-Jan-2013	Research (3.1) and gather materials showing discussion of final settlement amount for experts' review (.7); call with E. Roberts regarding search terms (.1).	Grossman, Ruby R.	4.90	1,298.50
02-Jan-2013	Revise Rule 9019 Reply Brief.	Harris, George C.	5.20	4,654.00
02-Jan-2013	Meeting (.9) and correspondence with brief drafting team regarding issues in 9019 reply brief (.1).	Levitt, Jamie A.	1.00	900.00
02-Jan-2013	Email exchanges with E. Roberts and A. Ruiz regarding potential rebuttal experts (.8); review materials to prepare for drafting of reply briefs (3.5).	Princi, Anthony	4.30	4,407.50
02-Jan-2013	Prepare reply brief regarding 9019 trial.	Rains, Darryl P.	4.40	4,510.00
02-Jan-2013	Revise pre-trial brief (2.6); analyze Devine deposition in preparation of new expert (3.8); analyze Ally accounting memoranda (2.0); discussion with A. Princi regarding reopening discovery (1.0); revise letter regarding Rossi discovery (1.0); call with E. Roberts regarding information for new experts (.3).	Ruiz, Ariel Francisco	10.70	6,152.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Review objections for settlement ranges cited in draft reply brief (.9); review plan support agreements for draft reply brief citations (.8); review 9019 motion for statements regarding securities agreement repurchase obligations (.5); review productions for Talcott Franklin demand letter (.3).	Tice, Susan A.T.	2.50	775.00
02-Jan-2013	Call with J. Cancelliere (ResCap) to discuss PFA defect rates and the range of historical repurchase rates (.5); edit (4.6) and update response to objections (7.8); discussion with A. Ruiz regarding chart for pre-trial brief (.6).	Ziegler, David A.	13.50	7,155.00
03-Jan-2013	Emails with CLL and S. Tice regarding outstanding discovery (.7); call with R. Salerno and P. Day regarding discovery issues (.5); review emails (.1) and documents regarding same (.2)	Brown, David S.	1.50	1,027.50
03-Jan-2013	Research case law regarding heightened scrutiny for large settlements (3.9); research cases regarding standing to settle disputes in preparation for expanding Debtors' response to Objectors' arguments against Investors' standing to settle (2.0).	Castro, Monica K.	5.90	2,330.50
03-Jan-2013	Prepare for upcoming 9019 trial including revise (3.8) and edit working reply draft briefs (2.9) and meetings with team regarding the same (1.0); review issues relating to the reproduction of certain newly discovered documents (2.0); meetings with internal team concerning any request for page limit extensions of the brief (1.0); review documents request related to reserve and correspondence in connection thereto (1.7); review response to SUN submission on Examiner case (.5).	DeArcy, LaShann M.	12.70	9,207.50
03-Jan-2013	Meet with A. Ruiz regarding new expert.	DeArcy, LaShann M.	0.80	580.00
03-Jan-2013	Revise Rule 9019 Reply Brief.	Harris, George C.	1.00	895.00
03-Jan-2013	Discussion with E. Roberts regarding account issue.	Illovsky, Eugene G.	0.10	89.50
03-Jan-2013	Review information exchanged with experts.	Princi, Anthony	2.50	2,562.50
03-Jan-2013	Review RMBS settlement-related documents (.3); discussion with E. Illovsky regarding accounting issue (.1); emails with B. Dharan (Charles River Associates) (.4) and K. Schipper (Professor at Duke University) regarding becoming an account expert in this matter (1.0).	Roberts, Eric R.	1.80	1,530.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Revise pre-trial brief (1.2); review objections for evidence regarding Devine control (3.2); meet with L. DeArcy regarding new expert (.8); confer with D. Ziegler regarding Devine control issues (.6); draft correspondence regarding same (1.8); attend to materials for new expert (1.); analyze Greene expert report in preparation for new expert (.9); analyze Brown declaration in preparation for new expert (1.); coordinate with R. Grossman regarding exhibits cited in transcripts and objections for experts' review (.4).	Ruiz, Ariel Francisco	10.90	6,267.50
03-Jan-2013	Review Ally production for documents for potential citation in draft reply brief (1.1); review court documents for updated list of consenting claimants for settlement (.9).	Tice, Susan A.T.	2.00	620.00
03-Jan-2013	Edit (6.9) and update response to objections (3.0); call with T. Hamzehpour to discuss status of the negotiations (.3); correspond with J. Levitt and A. Barrage regarding the Examiner response submission (.3) and conduct follow up research (1.2); meet with A. Ruiz regarding Devine control issues (.6).	Ziegler, David A.	12.30	6,519.00
04-Jan-2013	Conduct legal research regarding investors' standing to enter into the RMBS Settlement (2.3); edit reply to objectors' argument regarding same (2.8); meet with L. DeArcy to discuss the same (1.0); meet with L. DeArcy to discuss reply to Objectors' arguments regarding the allocation mechanism in the RMBS Settlement (1.0); draft reply to Objectors' arguments regarding the allocation mechanism in the RMBS Settlement (3.5).	Castro, Monica K.	10.60	4,187.00
04-Jan-2013	Review documents potentially related to reserve issues (1.7) with correspondence with A. Princi regarding same (.3); review (5.0) and edit reply brief (3.0) and meet with D. Rains and M. Castro regarding same (2.0); respond to inquiries regarding production of documents (.5); call with A. Ruiz regarding "hair cut" arguments (1.0).	DeArcy, LaShann M.	13.50	9,787.50
04-Jan-2013	Prepare requested materials to assist with drafting reply briefs regarding motion for approval of RMBS settlement agreement.	Grossman, Ruby R.	0.40	106.00
04-Jan-2013	Draft Rule 9019 Reply Brief (1.6); call with D. Rains regarding same (.2).	Harris, George C.	1.80	1,611.00
04-Jan-2013	Review (.2) and respond to correspondence regarding reply brief (.4).	Moloff, Leda A.	0.60	345.00
04-Jan-2013	Email exchanges with J. Levitt and L. DeArcy regarding staffing next steps on 9019 motion (.8); call with D. Rains regarding 9010 tasks (.2); email exchange with D. Rains and L. DeArcy regarding supplemental document production (1.0); call with D. Rains regarding same (.2).	Princi, Anthony	2.20	2,255.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Preparation of reply brief regarding 9019 motion with G. Harris (6.2); call with A. Princi regarding 9019 tasks (.2); call with L. DeArcy regarding 9019 reply brief tasks (.1); call with D. Donovan (Kirkland & Ellis) and A. Princi regarding 9019 discovery issues (.3).	Rains, Darryl P.	6.80	6,970.00
04-Jan-2013	Oversee adding documents for accounting experts to extranet (.2); calls (.2) and emails with A. Ruiz regarding documents for accounting experts (.4); emails with K. Schipper (Professor at Duke University) regarding expert matters (1.0); emails with B. Dharan (.5); discussion with E. Illovsy regarding accounting and disclosure issues (.1); review documents regarding accounting and reporting issues (1.5).	Roberts, Eric R.	3.90	3,315.00
04-Jan-2013	Analyze exhibits FGIC uses for control (1.0); review Cornell deposition in preparation for new expert (1.8); run searches for cases where settlement is approved despite objections (.6); call with E. Roberts regarding documents for accounting experts (.2).	Ruiz, Ariel Francisco	3.60	2,070.00
04-Jan-2013	Revise pretrial brief (1.7); call with L. DeArcy regarding "hair cut" arguments (1.0).	Ruiz, Ariel Francisco	2.70	1,552.50
04-Jan-2013	Prepare documents from the MBIA litigation to be provided to Gibbs Bruns.	Tice, Susan A.T.	8.20	2,542.00
04-Jan-2013	Review transcripts (4.4) and production for references to the 0-4B reserve and the reasonableness of the 8.7B settlement figure (3.6); research the effect of creditor objections on settlement approval (2.2).	Ziegler, David A.	10.20	5,406.00
05-Jan-2013	Review allocation mechanism provided for the RMBS Settlement (.5); review objections to identify arguments against allocation mechanism (3.3); draft fact summary of the allocation mechanism (1.7); conduct research regarding allocation mechanisms (3.5); draft reply to objectors' arguments regarding the allocation mechanism (3.5).	Castro, Monica K.	12.50	4,937.50
05-Jan-2013	Revise (1.0) and edit reply brief (1.0) and meeting with associates regarding the same (3.2); review Lipps draft supplemental report (2.0).	DeArcy, LaShann M.	7.20	5,220.00
05-Jan-2013	Review and revise reply brief sections (4.7); email exchanges with A. Ruiz and D. Donovan (Kirkland) regarding document production (.3).	Princi, Anthony	5.00	5,125.00
05-Jan-2013	Call with D. Donovan at Kirkland & Ellis regarding various 9019 discovery issues (.3); preparation of 9019 reply brief (6.3).	Rains, Darryl P.	6.60	6,765.00
05-Jan-2013	Research regarding factor three of Iridium test.	Ruiz, Ariel Francisco	3.50	2,012.50
05-Jan-2013	Gather (1.0) and analyze material for potential new arguments in the response to objections (1.0).	Ziegler, David A.	2.00	1,060.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
06-Jan-2013	Draft reply to objectors' arguments regarding the allocation mechanism (6.0); meet with L. DeArcy to discuss the same (1.3); conduct research for the same (2.0); revise reply to objectors' arguments regarding the allocation mechanism (3.8); call with L. DeArcy, L. Moloff, A. Ruiz, and D. Ziegler to discuss status of assignments and task list for the coming week (.5).	Castro, Monica K.	13.60	5,372.00
06-Jan-2013	Review (1.0), revise (1.7), and edit draft reply brief (5.4); call with G. Harris regarding same (.1) address issues regarding defect rate (2.0); discussion with M. Castro regarding same (1.3); call with MoFo team regarding status of reply brief and next steps (.5).	DeArcy, LaShann M.	12.00	8,700.00
06-Jan-2013	Email (.3) and call with L. DeArcy regarding preparation of 9019 Reply Brief (.2).	Harris, George C.	0.50	447.50
06-Jan-2013	Call with MoFo team regarding required updates to brief (.4) and prepare changes regarding same (.7).	Moloff, Leda A.	1.10	632.50
06-Jan-2013	Revise drafts of sections of reply brief (2.5); email exchange with MoFo team regarding pleadings filed in FGIC's rehabilitation proceeding (.4); email exchange with E. Roberts regarding rebuttal experts (.3).	Princi, Anthony	3.20	3,280.00
06-Jan-2013	Preparation of reply brief for 9019 hearing.	Rains, Darryl P.	4.50	4,612.50
06-Jan-2013	Call with K. Schipper and related follow up regarding expert testimony.	Roberts, Eric R.	0.80	680.00
06-Jan-2013	Call with team to discuss finalizing part one of brief (.8); research regarding strategy argument under Iridium (2.2); revise pre-trial brief (1.0).	Ruiz, Ariel Francisco	4.00	2,300.00
06-Jan-2013	Analyze material for inclusion into the response to objections (3.1) and edit response to objections accordingly (3.1); call with MoFo team regarding status and next steps (.5).	Ziegler, David A.	6.70	3,551.00
07-Jan-2013	Review various versions of settlement agreement and related allocation exhibit (.6) and discuss objections to allocation with M. Castro and reasons for why certain formulae were used for allocation purposes (.4); review rebuttals for various objections to allocation and allowed claim formulas (1.1).	Beck, Melissa D.	2.10	1,470.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Revise reply to Objectors' arguments regarding the allocation mechanism (5.0); review expert reports of W. Nolan (FTI) and J. Lipps (Carpenter Lipps) for potential support for reply to objectors' arguments regarding the allocation mechanism (3.5); review statement by the Steering Committee in support of the RMBS settlement for the same purpose (2.0); call with M. Beck for the same purpose (1.0); meet with L. DeArcy to discuss current draft of reply to Objectors' arguments regarding the allocation mechanism (1.5); research regarding allocation mechanisms (1.7); complete second draft of reply to the Objectors' arguments regarding the allocation mechanism (3.4).	Castro, Monica K.	18.10	7,149.50
07-Jan-2013	Analyze issues regarding the production of certain newly discovered documents (1.5); revise (4.0) and edit reply papers (3.5) and meet with MoFo team regarding the same (2.0); meeting with C. Dondzilla regarding accounting memoranda (.5); review issues concerning allocation method (1.0); call with MoFo team regarding experts (.5); meet with M. Castro regarding current draft of reply to objectors' arguments regarding allocation mechanism (1.5); discussion with J. Pintarelli regarding insert to objection response (.5).	DeArcy, LaShann M.	15.00	10,875.00
07-Jan-2013	Edit Reply Brief in support of Rule 9019 motion (6.5); meet with C. Sousa regarding legal research for Reply Brief (.2).	Harris, George C.	6.70	5,996.50
07-Jan-2013	Revise demonstrative for RMBS 9019 reply brief.	Lunier, Samuel J.B.	0.30	190.50
07-Jan-2013	Prepare materials for inclusion in Debtors' Reply Brief in Support of Motion for Approval of RMBS Settlement Agreement per L. DeArcy.	Moloff, Leda A.	7.50	4,312.50
07-Jan-2013	Discussion with J. Pintarelli regarding research in connection with RMBS Settlement objections (.2) and send follow-up email to same, containing prior research and notes regarding same (.2).	Newton, James A.	0.40	212.00
07-Jan-2013	Review servicing agreements (1.2) and related documents (.9) to draft insert to reply to objections to the rep and warranty settlements (1.3); review settlement provisions related to same (1.0); draft insert to objection response (1.4); discuss same with L. DeArcy (.5); discussion with J. Newton regarding research in connection with RMBS Settlement objections (.2).	Pintarelli, John A.	6.50	4,485.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Revise drafts of reply briefs (6.5); email exchanges with MoFo team regarding proposed revisions to reply briefs (.8); email exchange with D. Sheeren regarding monolines' correspondence with trustees (.3); email exchange with MoFo team regarding supplemental document production (.5); review engagement letter from prospective rebuttal expert (.3); email exchange with E. Roberts regarding issue with rebuttal experts's engagement letter (.2).	Princi, Anthony	8.60	8,815.00
07-Jan-2013	Preparation of reply briefs regarding 9019 motion for RMBS settlement (10.5); call with J. Lipps, J. Battle and team regarding rebuttal expert (.5); call with team regarding tasks relating to reply briefs (.6).	Rains, Darryl P.	11.60	11,890.00
07-Jan-2013	Prepare for (.1) and participate in calls with B. Dharan regarding accounting and reporting issues (.6); emails with A. Ruiz regarding documents for accounting experts (.6); review (.4) and respond to team emails regarding expert related issues (.4); call with A. Ruiz regarding expert related issues (.6); participate in call with A. Princi, D. Rains and A. Ruiz regarding accounting experts (.5); supervise gathering of documents for K. Schipper regarding accounting and disclosure issues (.6); review draft engagement letters (.3); call with E. Harwood of Cornerstone regarding expert issues (.5); call with K. Schipper regarding scheduling (.4).	Roberts, Eric R.	4.60	3,910.00
07-Jan-2013	Review documents to be sent to proposed accounting experts (1.0); discuss with L. DeArcy regarding footprint (1.0); research regarding conflicts among creditors (3.0); call with team regarding experts (.7); review objections to draft question presented for proposed experts (2.0); review deposition exhibits for ResCap disclosure (2.6); review documents provided by C. Dondzila (1.9).	Ruiz, Ariel Francisco	12.20	7,015.00
07-Jan-2013	Conduct research regarding application of Iridium factors and non-Iridium objections in Rule 9019 motions (4.0); meet with G. Harris regarding same (.2).	Sousa, Christopher	4.20	2,289.00
07-Jan-2013	Prepare summary of volume of document requests received from settlement objectors (.2); review court filings for settlement allocation method (.4); review investor productions for trustee direction letters (1.4); research publications and testimony for potential reply experts (2.9).	Tice, Susan A.T.	4.90	1,519.00
07-Jan-2013	Research for part I of the response to 9019 objections (5.6); edit the response to objections (.7); review (3.3) and analyze key exhibits (3.7).	Ziegler, David A.	13.30	7,049.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Incorporate the comments of M. Beck, J. Lipps, and D. Beck of Carpenter Lipps into second draft of reply to the objectors' arguments regarding the allocation mechanism (5.3); meet with L. DeArcy to discuss the same (1.0); incorporate L. DeArcy's comments into second draft of reply (2.0); meet with L. DeArcy to discuss the same (.7); conduct additional research for the reply relating to the allocation mechanism (1.0); draft final version of the same and insert into Debtors' reply brief in support of the RMBS Settlement (3.3).	Castro, Monica K.	13.30	5,253.50
08-Jan-2013	Review (1.0) and edit reply brief (6.7); call with G. Harris regarding same (.3); analyze issues concerning production of BC documents (1.5); meet with M. Castro regarding comments provided for second draft of reply to the objectors' arguments (1.0); discussion with J. Pintarelli regarding objection response (.5).	DeArcy, LaShann M.	11.00	7,975.00
08-Jan-2013	Calls with D. Rains and L. DeArcy regarding preparation of Rule 9019 Reply Brief (.3); revise Reply Brief (5.0).	Harris, George C.	1.80	1,611.00
08-Jan-2013	Calls with D. Rains and L. DeArcy regarding preparation of Rule 9019 Reply Brief (.3); revise Reply Brief (5.0).	Harris, George C.	0.70	626.50
08-Jan-2013	Calls with D. Rains and L. DeArcy regarding preparation of Rule 9019 Reply Brief (.3); revise Reply Brief (5.0).	Harris, George C.	2.80	2,506.00
08-Jan-2013	Discussion with N. Moss regarding standards for approval of 9019 settlements.	Lee, Gary S.	0.20	205.00
08-Jan-2013	Meetings with team regarding 9019 reply brief issues.	Levitt, Jamie A.	0.50	450.00
08-Jan-2013	Prepare materials for inclusion in Debtors' Reply Brief in Support of Motion for Approval of RMBS Settlement Agreement per L. DeArcy.	Moloff, Leda A.	6.40	3,680.00
08-Jan-2013	Discuss standards for approval of 9019 settlements with G. Lee.	Moss, Naomi	0.20	115.00
08-Jan-2013	Follow-up discussion regarding objection response with L. DeArcy (.5); revise response insert (.7).	Pintarelli, John A.	1.20	828.00
08-Jan-2013	Call with E. Roberts regarding choice of rebuttal expert (.6); review proposed, revised allocation formula (.8); review emails from D. Rains and M. Beck regarding revised allocation formula (.3); review revised engagement letter from potential rebuttal expert and related email from E. Roberts (.4).	Princi, Anthony	2.10	2,152.50
08-Jan-2013	Preparation of trial brief for 9019 hearing (11.4); call with G. Harris regarding same (.3).	Rains, Darryl P.	11.70	11,992.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Review (.1) and revise draft engagement letters for accounting experts (.2); exchange team emails regarding same (1.0); call with A. Princi regarding accounting experts (.1); calls with E. Harwood regarding same (.3); call with K. Schipper regarding scheduling (.2); review (.1) and respond to emails regarding scheduling (.2); call with B. Dharan regarding scheduling (.7).	Roberts, Eric R.	2.90	2,465.00
08-Jan-2013	Conduct legal research in support of reply brief in 9019 proceedings.	Sousa, Christopher	3.20	1,744.00
08-Jan-2013	Review court procedures regarding reply brief page extension request (1.1); prepare redesignated confidential documents for production to Kramer Levin (3.3); prepare accounting memoranda for production to parties (1.1); prepare summary regarding number and volume of objections to settlement (.7).	Tice, Susan A.T.	6.20	1,922.00
08-Jan-2013	Review (.2) and analyze material in connection with the response to objections and/or the trial exhibits (9.0).	Ziegler, David A.	9.20	4,876.00
09-Jan-2013	Review response to objections with respect to 9019 settlement allocation methodology.	Beck, Melissa D.	0.40	280.00
09-Jan-2013	Incorporate comments of D. Beck (Carpenter Lipps) into final draft of reply to the objectors' arguments regarding the allocation mechanism (4.5); add fact citations in Part I of Debtor's reply brief in support of the RMBS Settlement (2.4); add legal citations in Part I of Debtor's reply brief in support of the RMBS Settlement (3.5).	Castro, Monica K.	10.40	4,108.00
09-Jan-2013	Review (4.0) and edit reply brief (7.8) and meetings with MoFo team regarding the same (1.0); strategize with A. Ruiz regarding defensible argument for order (1.0).	DeArcy, LaShann M.	13.80	10,005.00
09-Jan-2013	Calls with D. Rains and C. Sousa regarding legal research for Rule 9019 Reply Brief (.5); research regarding Reply Brief (2.9); edit sections of Reply Brief (3.0).	Harris, George C.	6.40	5,728.00
09-Jan-2013	Prepare draft of opposition to FHFA's appeal brief regarding bankruptcy court's stay of discovery.	Hearron, Marc A.	6.70	4,388.50
09-Jan-2013	Conferences with team regarding reply brief questions.	Levitt, Jamie A.	1.00	900.00
09-Jan-2013	Prepare materials for inclusion in Debtors' Reply Brief in Support of Motion for Approval of RMBS Settlement Agreement per L. DeArcy.	Moloff, Leda A.	4.70	2,702.50
09-Jan-2013	Emails with D. Rains regarding RMBS reply.	Moss, Naomi	0.20	115.00
09-Jan-2013	Email exchanges with trustee's counsel regarding revised allocation formula (.4); review additional back-up data from trustee's expert (.5); email exchange with MoFo team regarding same (.1).	Princi, Anthony	1.00	1,025.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Calls with team and J. Battle (.1) and emails regarding expert witnesses (.3); review expert reports by Lipps, Baine and Sillman (3.4); preparation of reply brief regarding 9019 hearing (7.1); call with G. Harris regarding same (.5).	Rains, Darryl P.	11.40	11,685.00
09-Jan-2013	Review documents provided to accounting experts (1.2); call with A. Princi regarding accounting expert (.1); call with D. Rains regarding accounting expert (.1); call with E. Harwood of Cornerstone regarding K. Schipper expert report (.4); meet with P. Day regarding documents rep and warranty accounting issues (.4); exchange team emails regarding same (2.0).	Roberts, Eric R.	4.20	3,570.00
09-Jan-2013	Analyze B. Dharan testimony in MC Asset Recovery v. The Southern Company (3.7); research regarding contracting on admissibility of evidence (4.0).	Ruiz, Ariel Francisco	7.70	4,427.50
09-Jan-2013	Strategize with L. DeArcy regarding defensible arguments for Order.	Ruiz, Ariel Francisco	1.00	575.00
09-Jan-2013	Conduct legal research in support of reply brief in 9019 proceedings (3.0); call with G. Harris regarding same (.5).	Sousa, Christopher	3.50	1,907.50
09-Jan-2013	Review production for analysis of net losses to trusts (1.1); review regulatory filings (1.3) and press releases for summaries of settlements with governmental agencies (.7); review Board minutes for approvals of litigation settlements (2.2); prepare redesignated confidential documents for production to the Committee (4.8); prepare accounting memoranda for production to parties (.8).	Tice, Susan A.T.	10.90	3,379.00
09-Jan-2013	Research (2.0); edit (1.0), and update the attorney's fees provision section and director's approval of the settlement section in the response to objections (4.8).	Ziegler, David A.	7.80	4,134.00
10-Jan-2013	Review witness transcripts to fact citations in Part I of Debtor's reply brief in support of the RMBS Settlement (3.5); review objections by New Jersey Carpenters Health Fund, Union Central, and Cambridge Place for the same purpose (2.0); call with L. Moloff to discuss proposed edits to Debtors' reply to objectors' arguments regarding investors' standing to enter into the RMBS settlement (.5); research regarding parties in interest (1.3); research case law discussing board of directors' reasonable reliance on experts (3.2).	Castro, Monica K.	10.50	4,147.50
10-Jan-2013	Call with D. Rains regarding revisions to Rule 9019 Reply Brief (.2); conduct legal research regarding revisions to Reply Brief (1.5); revise Reply Brief (2.3).	Harris, George C.	4.00	3,580.00
10-Jan-2013	Begin to review (1.1) and edit debtor reply on RMBS 9019 settlement motion (1.4); assign projects regarding revisions (1.6); call with D. Rains regarding 9019 reply brief issues and comments (.7).	Lee, Gary S.	4.80	4,920.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Prepare materials for inclusion in Debtors' Reply Brief in Support of Motion for Approval of RMBS Settlement Agreement per D. Rains and L. DeArcy (6.8); call with D. Rains regarding same (.2); call with M. Castro regarding proposed edits to Debtors' reply to standing arguments (.5).	Moloff, Leda A.	7.50	4,312.50
10-Jan-2013	Multiple calls to J. Chung (Chambers) regarding the RMBS response to objections (.2); review correspondence from A. Princi regarding RMBS meeting (.1).	Moss, Naomi	0.30	172.50
10-Jan-2013	Review letter from FGIC's counsel regarding document production relating to FGIC's expert's report (.3); email exchange with A. Ruiz regarding issues with FGIC's document production (.7).	Princi, Anthony	1.00	1,025.00
10-Jan-2013	Revisions to reply briefs (6.0); call with D. Rains regarding revisions to same.	Princi, Anthony	0.30	307.50
10-Jan-2013	Call with E. Roberts, D. Rains and prospective rebuttal expert regarding possible rebuttal testimony (.7); call with E. Roberts regarding results of call with prospective rebuttal expert (.3).	Princi, Anthony	1.00	1,025.00
10-Jan-2013	Call with G. Lee regarding 9019 reply brief issues and comments (.7); call with T. Hamzehpour regarding 9019 reply brief (.6); call with A. Princi regarding reply brief (.3); call with J. Battle and G. Harris regarding reply expert reports for 9019 hearing (.4); preparation of reply briefs regarding 9019 hearing (7.3); call with D. Donovan (Kirkland) regarding 9019 hearing (.2); call with L. Moloff regarding 9019 research project (.2).	Rains, Darryl P.	9.70	9,942.50
10-Jan-2013	Analysis of accounting disclosures related to RMBS Settlement (.5); revise pre-trial brief (.8).	Ruiz, Ariel Francisco	1.30	747.50
10-Jan-2013	Cite check Reply brief regarding Iridium factors.	Smoot, Mark T.	4.00	1,160.00
10-Jan-2013	Conduct legal research in support of reply brief in 9019 proceedings.	Sousa, Christopher	6.60	3,597.00
10-Jan-2013	Review sample pooling and servicing agreement for investor rights provisions (2.1); review production for insurance agreements for repurchase rights analysis (2.0); review productions for fact citation documents from draft Iridium factors reply brief (4.7); revise fact citations in draft Iridium factors reply brief (4.7).	Tice, Susan A.T.	13.50	4,185.00
10-Jan-2013	Research for (2.0) and edit (3.0) director's approval of the settlement section in the response to objections (6.5).	Ziegler, David A.	11.50	6,095.00
11-Jan-2013	Review (1.0) and analyze trustee objections regarding allocation of settlement amounts between trusts (2.0).	Al Najjab, Muhannad R.	3.00	1,185.00
11-Jan-2013	Email J. Marines and J. Levitt regarding RMBS Trustee question.	Barrage, Alexandra S.	0.30	216.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Conduct research regarding parties in interest (4.7); meet with L. DeArcy to discuss same (1.3); conduct research regarding standard for approving allocation mechanisms in class action lawsuits (7.5).	Castro, Monica K.	13.50	5,332.50
11-Jan-2013	Call with MoFo team regarding experts (1.5); reivew (.9) and edit reply briefs (2.6) and expert reports (2.8) with team calls regarding the same (1.3); meet with M. Castro regarding research concerning parties in interest (1.3); meet with A. Ruiz regarding figures to include in brief(1.5).	DeArcy, LaShann M.	14.00	10,150.00
11-Jan-2013	Assist with fact research in support of Debtors' reply briefs regarding motion for approval of RMBS settlement agreements (1.1); compile documents requested by A. Ruiz and D. Ziegler to prepare reply briefs (.3); prepare materials for K. Sadeghi regarding motion to subordinate (.6); coordinate with team regarding case tasks (.7).	Grossman, Ruby R.	2.70	715.50
11-Jan-2013	Complete research of previous expert witness case testimony and Daubert challenge outcomes regarding B. Dharan (Charles River Associates) and K. Schipper (1.2); research (1.0) and compile literature authored by K. Schipper (1.1); prepare binder containing literature authored by K. Schipper for L. DeArcy (.6).	Grossman, Ruby R.	3.90	1,033.50
11-Jan-2013	Calls with D. Rains regarding revisions to Rule 9019 Reply Briefs (.3); revise briefs (2.0).	Harris, George C.	2.30	2,058.50
11-Jan-2013	Assist R. Grossman with retrieving publications by K. Schipper.	Hunt, Andrea M.	1.50	270.00
11-Jan-2013	Review (.2) and edit reply on RMBS 9019 settlement (2.2).	Lee, Gary S.	2.40	2,460.00
11-Jan-2013	Meeting with J. cancelliere (ResCap risk analyst) and N. Orenstein (Kirkland) regarding RMBS trust balance questions (1.0); correspondence with J. Newton regarding investor NDA and settlement discussions (.5); correspondence (.8) and call with D. Rains and L. DeArcy regarding confidentiality designations for filed 9019 pleadings (2.0).	Levitt, Jamie A.	2.50	2,250.00
11-Jan-2013	Attend meeting with RMBS trustees and Kathy Patrick regarding monoline claims and related matters (2.0).	Marines, Jennifer L.	2.00	1,380.00
11-Jan-2013	Review latest draft of RMBS settlement brief to provide D. Rains with comments prior to filing.	Marinuzzi, Lorenzo	1.20	1,134.00
11-Jan-2013	Call with L. DeArcy regarding reply brief (.1); review correspondence regarding same (.3).	Moloff, Leda A.	0.40	230.00
11-Jan-2013	Participate in meeting with RMBS Trustees to discuss various plan related issues, including claims.	Moss, Naomi	2.00	1,150.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Revisions to reply briefs (3.1); preparation for meeting with trustees' counsel regarding monoline claims (.7); meeting with L. DeArcy and A. Ruiz regarding issues with draft reply briefs (1.0).	Princi, Anthony	4.80	4,920.00
11-Jan-2013	Call with J. Cancelliere regarding 9019 reply brief (.5); participate in internal call regarding reply expert reports (.2); prepare 9019 reply briefs (7.6); calls with G. Harris regarding same (.3).	Rains, Darryl P.	8.60	8,815.00
11-Jan-2013	Call with A. Princi, D. Rains, A. Ruiz and L.DeArcy regarding potential accounting expert (.5); call with A. Ruiz and L. DeArcy regarding potential accounting expert (.2).	Roberts, Eric R.	0.70	595.00
11-Jan-2013	Meet with L. DeArcy regarding certain figures (1.5); team meeting regarding experts (.8); revise Part II of the pre-trial brief (1.0); meeting with A. Princi regarding draft reply briefs (1.0).	Ruiz, Ariel Francisco	4.30	2,472.50
11-Jan-2013	Cite check 9019 reply brief (.5); gather documents requested by D. Rains for same (1.0).	Smoot, Mark T.	1.50	435.00
11-Jan-2013	Conduct legal research in support of reply brief in 9019 proceedings.	Sousa, Christopher	3.20	1,744.00
11-Jan-2013	Revise fact citations in draft Iridium factors 9019 reply brief (8.7); review production for deposition testimony from the MBIA litigation (.1); review Board minutes for discussions regarding settlement agreement amendments (.4).	Tice, Susan A.T.	9.20	2,852.00
11-Jan-2013	Edit part II of the response to objections (4.1); research relating to same (3.9) and update response accordingly (4.9).	Ziegler, David A.	12.90	6,837.00
12-Jan-2013	Research cases regarding settlement allocation in order to assist with brief (2.0); research cases regarding investor standing to bring claims in order to assist with brief (1.2); review exhibits used in Part I of the brief relating to Ally's clawback (.3); review exhibits used in Part II of the brief relating to same (.3); identify exhibits cited to in Part I of brief to begin drafting DeArcy Declaration (2.0); begin drafting DeArcy Declaration (6.7).	Castro, Monica K.	12.50	4,937.50
12-Jan-2013	Revise K. Schipper articles (8.5); prepare for (.1) and participate in conference call with K. Schipper and team regardign same (1.4)	DeArcy, LaShann M.	10.00	7,250.00
12-Jan-2013	Prepare binder of additional literature authored by K. Schipper for A. Ruiz.	Grossman, Ruby R.	1.80	477.00
12-Jan-2013	Edit Rule 9019 Reply Brief.	Harris, George C.	3.40	3,043.00
12-Jan-2013	Discussion with L. Moloff regarding RMBS 9019 motion demonstrative.	Lunier, Samuel J.B.	0.30	190.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
12-Jan-2013	Prepare materials for inclusion in Debtors' Reply Brief in Support of Motion for Approval of RMBS Settlement Agreement per D. Rains (4.0); discussion with S. Lunier regarding RMBS 9019 motion demonstrative (.3).	Moloff, Leda A.	4.30	2,472.50
12-Jan-2013	Revise drafts of reply briefs (2.7); email exchange with A. Ruiz regarding revisions to drafts of reply briefs (.2).	Princi, Anthony	2.90	2,972.50
12-Jan-2013	Preparation of trial briefs for 9109 motion.	Rains, Darryl P.	7.40	7,585.00
12-Jan-2013	Review outline of potential expert argument (1.0); calls with E. Harwood regarding K. Schipper expert report and related scheduling (.6).	Roberts, Eric R.	1.60	1,360.00
12-Jan-2013	Review transcripts for information regarding Ally settlement figures (3.0); revise Part II of the pretrial brief (2.5).	Ruiz, Ariel Francisco	5.50	3,162.50
12-Jan-2013	Research Second Circuit cases regarding proper application of Iridium.	Sousa, Christopher	1.50	817.50
12-Jan-2013	Review Ally production for documents clawed back for privilege (.6); revise fact citations in draft Iridium factors reply brief (3.2).	Tice, Susan A.T.	3.80	1,178.00
12-Jan-2013	Revise part II of the response to objections (2.5); research issues relating to same (2.0), and update response accordingly (1.0).	Ziegler, David A.	5.50	2,915.00
13-Jan-2013	Review exhibits cited to in Part I in order to identify exhibits that have been added to the latest version of the brief (2.0); coordinate with S. Tice, R. Grossman, and M. Smoot to confirm status of fact checking and cite checking for the brief (.5); call with S. Tice to discuss naming of exhibits (.2); review emails used as exhibits in order to draft DeArcy Declaration (5.0); begin drafting DeArcy Declaration (4.8).	Castro, Monica K.	12.50	4,937.50
13-Jan-2013	Revise K. Schipper articles (4.3); prepare for (.3) and participate in call with K. Schipper and team regarding same (1.4).	DeArcy, LaShann M.	6.00	4,350.00
13-Jan-2013	Coordinate with M. Castro regarding status of cite checking for the brief.	Grossman, Ruby R.	0.50	132.50
13-Jan-2013	Edit Rule 9019 Reply Brief.	Harris, George C.	2.80	2,506.00
13-Jan-2013	Revise RMBS 9019 motion demonstrative.	Lunier, Samuel J.B.	0.80	508.00
13-Jan-2013	Prepare materials for inclusion in Debtors' Reply Brief in Support of Motion for Approval of RMBS Settlement Agreement per D. Rains.	Moloff, Leda A.	2.70	1,552.50
13-Jan-2013	Call with MoFo team and potential rebuttal experts regarding issues for rebuttal testimony (1.6); email exchanges with MoFo team regarding potential rebuttal experts (.3); prepare list of open issues for reply briefs (2.5); call with D. Rains regarding open issues with reply briefs (.6).	Princi, Anthony	5.00	5,125.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
13-Jan-2013	Calls with expert witnesses, A. Princi and team regarding expert report (1.6); calls with A. Princi regarding 9019 trial brief (.6); preparation of reply brief for 9019 hearing (2.4).	Rains, Darryl P.	4.60	4,715.00
13-Jan-2013	Participate in calls with A. Princi, D. Rains, L. DeArcy, A. Ruiz, K. Schipper and E. Harwood regarding expert report (1.0); participate in calls with A. Princi, D. Rains, L. DeArcy, and A. Ruiz regarding expert issues (.6); revise K. Schipper draft engagement letter (.4); team emails regarding same (.3); calls with E. Harwood regarding draft expert report (1.0); review draft expert report (1.5).	Roberts, Eric R.	4.80	4,080.00
13-Jan-2013	Call with K. Schipper regarding engagement (1.5); correspondence with Cornerstone regarding 9019 motion (1.0); review articles drafted by K. Schipper (5.9); analyze Schipper draft report (.6); calls with team regarding scope of engagement with K. Schipper (.5).	Ruiz, Ariel Francisco	9.50	5,462.50
13-Jan-2013	Cite check Iridium reply brief (1.0); coordinate with M. Castro regarding same (.5).	Smoot, Mark T.	1.50	435.00
13-Jan-2013	Revise draft 9019 reply brief with declaration exhibit numbers (6.8); prepare exhibits for 9019 reply brief (6.8); coordinate with M. Castro regarding same (.7).	Tice, Susan A.T.	13.50	4,185.00
13-Jan-2013	Edit (1.2) and further update Part I of the response to objections (4.7).	Ziegler, David A.	5.90	3,127.00
14-Jan-2013	Identify exhibits cited in Part II of brief in preparation for completing DeArcy Declaration (2.0); call with S. Tice and L. DeArcy to discuss final exhibits and current status of exhibits list (.5); review citations to emails in Part I of brief to check use and descriptions of same in DeArcy Declaration (3.8); coordinate with S. Tice, R. Grossman, and M. Smoot to check status of fact and cite checking for both sections of the brief (.2); continue drafting DeArcy Declaration (7.0).	Castro, Monica K.	13.50	5,332.50
14-Jan-2013	Review (3.9), revise (4.2), and finalize reply papers in preparation for filing (5.1); calls with team regarding the same (1.5); call with team regarding expert report (1.0); call with E. Roberts regarding calculation of possible loss (.3).	DeArcy, LaShann M.	16.00	11,600.00
14-Jan-2013	Call with J. Wishnew regarding issues relating to disclosure on RMBS settlement.	Engelhardt, Stefan W.	0.60	525.00
14-Jan-2013	Cite-check debtors' non-Iridium reply brief regarding motion for approval of RMBS settlement agreements (8.7); compile exhibits in support of reply briefs (.7); coordinate with team regarding same (2.2).	Grossman, Ruby R.	11.60	3,074.00
14-Jan-2013	Conduct legal research in connection with citations used in Rule 9019 Reply Brief.	Harris, George C.	0.30	268.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Review reply brief in support of RMBS 9019 motion (2.6); meeting with A. Princi regarding RMBS trust allocation methodology (.2); client call regarding same (.4).	Lee, Gary S.	3.20	3,280.00
14-Jan-2013	Revise RMBS 9019 motion demonstrative.	Lunier, Samuel J.B.	0.40	254.00
14-Jan-2013	Review RMBS reply brief.	Marines, Jennifer L.	1.00	690.00
14-Jan-2013	Review (.6) and revise Debtors' briefs on Iridium issues (1.4) and non-Iridium issues (.5) for delivery to objecting parties on RMBS Settlement.	Marinuzzi, Lorenzo	2.50	2,362.50
14-Jan-2013	Prepare materials for inclusion in Debtors' Reply Brief in Support of Motion for Approval of RMBS Settlement Agreement per D. Rains.	Moloff, Leda A.	6.40	3,680.00
14-Jan-2013	Meeting with G. Lee regarding allocation formula in Settlement Agreement (.2); analyze issues regarding allocation formula (.8); prepare reply briefs and rebuttal testimony (2.7); review engagement letter of prospective rebuttal expert (.3); email exchange with E. Roberts regarding issues with engagement letter (.2); review draft of rebuttal expert report (.7); email exchange with MoFo team (.4) and call regarding proposed rebuttal testimony (.4); email exchanges with MoFo team regarding open issues with reply briefs with same (1.0); review errata sheet from FGIC for Rossi deposition transcript (.7).	Princi, Anthony	7.40	7,585.00
14-Jan-2013	Call with E. Roberts regarding reply expert report (.5); review of Schipper (.8), Sillman (.9), and Lipps reports (.8); call with J. Battle regarding expert reports (.4); prepare reply briefs regarding 9019 motion (8.4).	Rains, Darryl P.	11.80	12,095.00
14-Jan-2013	Review drafts of expert report (.2); call with D. Rains regarding accounting expert (.5); calls with E. Harwood regarding expert report (.2); call with A. Ruiz regarding documents in connection with experts (.2); team emails regarding same (.1); call with E. Harwood and N. Yavorsky regarding documents and expert report (.4); review documents regarding same (1.4); participate in call with A. Princi, A. Ruiz, L. DeArcy, K. Schipper and E. Harwood regarding expert report (.7); follow up call with A. Princi, A. Ruiz and L. DeArcy (.2); call with L. DeArcy, A. Ruiz and J. Cancelliere regarding calculation of possible loss (.3); call with A. Ruiz and L. DeArcy regarding experts issues (.1); call with K. Schipper and E. Harwood regarding expert report (.2).	Roberts, Eric R.	5.40	4,590.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Draft section on objections regarding debtors' figures (3.0); review documents for information regarding global settlement (2.0); analysis of Steering Committee brief (1.3); further analysis of articles authored by K. Schipper (3.0); analysis of Ally brief (1.2); call with team regarding expert report (1.5); revise pretrial brief (.4); call with E. Roberts regarding documents for experts (.1); call with E. Roberts regarding calculation of possible loss (.3).	Ruiz, Ariel Francisco	12.80	7,360.00
14-Jan-2013	Call with J. Wishnew regarding disclosure on RMBS settlement.	Smith, Andrew M.	0.60	480.00
14-Jan-2013	Cite check 9019 reply brief (.3); coordinate with M. Castro regarding same (.2).	Smoot, Mark T.	0.50	145.00
14-Jan-2013	Review fact citations in revised draft of 9019 reply brief (1.0); prepare exhibits for draft reply briefs (7.0); review deposition transcripts for testimony regarding global settlement for all trusts (1.3); prepare service list for reply briefs (.4); call with M. Castro regarding status of same (.7).	Tice, Susan A.T.	10.40	3,224.00
14-Jan-2013	Review modified form of accounting disclosure on RMBS settlement (.1); review estate legalwork plan and address related issues with S. Engelhardt and A. Smith (.6).	Wishnew, Jordan A.	0.70	504.00
14-Jan-2013	Assist D. Ziegler with RMBS briefing query.	Wishnew, Jordan A.	0.30	216.00
14-Jan-2013	Edit (8.0) and update Parts I and II of the response to objections (4.5); coordinate finalization of the Lipps (.8) and Sillman (1.1) Reply Declarations (1.9).	Ziegler, David A.	14.40	7,632.00
15-Jan-2013	Review current versions of Part I and II of brief for exhibits to add to DeArcy Declaration (4.0); communicate with R. Grossman, M. Smoot, and S. Tice to confirm status of fact checking and cite checking for Parts I and II of the brief (.3); calls with S. Tice regarding naming of exhibits and DeArcy Declaration (.7); complete DeArcy Declaration (10.4).	Castro, Monica K.	15.40	6,083.00
15-Jan-2013	Finalize reply papers in preparation for filing (10.4); meetings with MoFo team regarding the same (2.0); call with D. Rains regarding reply briefs (1.0); call with E. Roberts regarding accounting expert (.1).	DeArcy, LaShann M.	13.50	9,787.50
15-Jan-2013	Cite check (2.1) and finalize debtors' 9019 reply brief regarding motion for approval of RMBS settlement agreements (7.0); coordinate with team regarding same (1.8).	Grossman, Ruby R.	10.90	2,888.50
15-Jan-2013	Review (.1) and comment on Ally proposals for revision of Rule 9019 Reply Brief (.6); call with D. Rains regarding case planning (.2).	Harris, George C.	0.90	805.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Attend FGIC rehabilitation proceeding (3.5); draft report to team regarding same (.5); draft email to A. Princi regarding MBIA and FGIC letter (.1); review report from J. Newton regarding Delta case (.3); review steering committee reply (.5); review emails from team regarding expert report (.2); review ResCap docket (.1).	Lawrence, J. Alexander	5.20	4,420.00
15-Jan-2013	Review (.8) and edit reply brief regarding process in support of RMBS settlement (1.4); assign projects regarding additional research (.5) and finalizing the same (.1); discuss same with D. Rains (.1).	Lee, Gary S.	2.90	2,972.50
15-Jan-2013	Review 9019 reply briefs.	Levitt, Jamie A.	3.00	2,700.00
15-Jan-2013	Review (.1) and revise further draft of RMBS Settlement brief (1.7); call with D. Rains regarding comments to brief (.4); review related brief (1.1); provide comments to drafting team (.4).	Marinuzzi, Lorenzo	3.70	3,496.50
15-Jan-2013	Prepare materials for inclusion in Debtors' Reply Brief in Support of Motion for Approval of RMBS Settlement Agreement.	Moloff, Leda A.	12.90	7,417.50
15-Jan-2013	Review correspondence from UCC regarding document requests from John Mack (.4); email exchange with G. Lee and J. Levitt regarding same (.2); review proposed rebuttal testimony (1.4); email exchanges with D. Rains, E. Roberts, A. Ruiz and L. DeArcy regarding issues with proposed rebuttal testimony (1.5); email exchanges with D. Ziegler, A. Ruiz, L. DeArcy and D. Rains regarding finalizing reply briefs (1.3); discussion with D. Rains regarding finalizing reply briefs (.8); further call with D. Rains regarding same and regarding rebuttal testimony (.4).	Princi, Anthony	6.00	6,150.00
15-Jan-2013	Calls with G. Lee, A. Princi, L. Marinuzzi, K. Patrick, N. Ornstein regarding 9019 reply briefs (4.0); revisions to reply briefs (2.6); revisions to Schipper and Sillman expert reports (1.5); calls with D. Ziegler and L. DeArcy regarding reply briefs (1.0); call with G. Harris regarding case planning (.2).	Rains, Darryl P.	9.10	9,327.50
15-Jan-2013	Attend to pretrial brief (4.0); attend to Schipper report (7.9); attend to service (1.0); revise DeArcy declaration (1.6).	Ruiz, Ariel Francisco	14.50	8,337.50
15-Jan-2013	Review citations in revised draft of Iridium factors reply brief (1.5); prepare exhibits for reply briefs (6.8); prepare reply brief exhibits for service upon parties (1.0); finalize supporting materials for reply briefs (.5); revise citations in K. Schipper expert declaration (1.5); calls with M. Castro regarding naming of exhibits and DeArcy Declaration (.7).	Tice, Susan A.T.	12.00	3,720.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Review (.2) and update Parts I and II of the response to objections (10.4); coordinate finalization of the Lipps (1.1) and Sillman Reply Declarations (1.5); call with D. Rains regarding reply briefs (1.0).	Ziegler, David A.	14.20	7,526.00
16-Jan-2013	Meet with L. DeArcy, L. Moloff, A. Ruiz, and D. Ziegler to discuss confidentiality designations.	Castro, Monica K.	0.60	237.00
16-Jan-2013	Analyze issues relating to confidentiality issues with respect to the papers served on objectors (.5); meet with MoFo team regarding same (.6); review of issues relating to confidentiality redactions (.9).	DeArcy, LaShann M.	2.00	1,450.00
16-Jan-2013	Exchange emails with J. Levitt and S. Tice regarding confidentiality issues.	Engelhardt, Stefan W.	0.40	350.00
16-Jan-2013	Respond to attorney requests regarding 9019 litigation.	Grossman, Ruby R.	0.40	106.00
16-Jan-2013	Review Rule 9019 replies (1.8) and supporting affidavits (.7); exchange emails with S. Tice regarding same (.1); review FGIC and Countrywide docket (.1); review FGIC rehabilitation proceeding documents (.1); exchange emails with D. Beck (Carpenter Lipps) regarding document demands (.1); review email from G. Lee regarding liquidation (.1); review ResCap docket (.1); review MBIA v. Flagstaff docket (.1); review objections in FGIC rehabilitation proceeding (3.0).	Lawrence, J. Alexander	6.20	5,270.00
16-Jan-2013	Review Debtors' RMBS reply briefs to settlement objections (2.1) and supporting affidavits (1.3); review steering committee reply brief (1.5); review AFI reply brief (.7); meeting with A. Princi and D. Rains regarding trial preparation (.4).	Lee, Gary S.	6.00	6,150.00
16-Jan-2013	Prepare materials for inclusion in Debtors' Reply Brief in Support of Motion for Approval of RMBS Settlement Agreement (.4); meet with MoFo team regarding confidentiality designations (.6).	Moloff, Leda A.	1.00	575.00
16-Jan-2013	Review steering committee reply brief (1.8); discussion with D. Rains and G. Lee regarding issues for preparation of hearing (.4); review Ally's reply brief (.5); review reply declarations (1.0); meeting with D. Rains regarding allocation formula and tasks (.4).	Princi, Anthony	4.10	4,202.50
16-Jan-2013	Review objections in 9019 RMBS settlement by Committee, MBIA, FGIC, reply briefs by Ally and Steering Committee (4.8); emails (.6) and meetings with G. Lee, A. Princi and L. DeArcy regarding tasks (.2); analyze allocation of claims provisions (1.0).	Rains, Darryl P.	6.60	6,765.00
16-Jan-2013	Review (.1) and revise draft of Cornerstone engagement letter (.1); call with E. Harwood regarding engagement letter (.3); team emails regarding same (.1).	Roberts, Eric R.	0.60	510.00
16-Jan-2013	Review pretrial brief (.2); Schipper report (.1); review service (.1); revise DeArcy declaration (.2).	Ruiz, Ariel Francisco	0.60	345.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Prepare Sillman reply declaration supporting documents for production to parties (.4); prepare objection (.6) and reply exhibits for attorney confidentiality review (1.4); review objection (.7) and reply exhibits for documents de-designated by Debtors to confidential (1.3).	Tice, Susan A.T.	4.40	1,364.00
16-Jan-2013	Review (1.0) and analyze objectors' and Debtors' exhibits to ascertain appropriate PEO and confidential status (5.8); meet with L. DeArcy, L. Moloff, A. Ruiz and M. Castro to discuss additional projects (.6).	Ziegler, David A.	7.40	3,922.00
17-Jan-2013	Review (.1) and analyze trustee objections regarding allocation of settlement amounts between trusts (2.8); discuss same with M. Beck (.1).	Al Najjab, Muhannad R.	3.00	1,185.00
17-Jan-2013	Prepare summary documents and notes and (1.5) discuss with M. Al-Najjab in preparation for allocation meeting with trustees' and objectors' counsel and MoFo (.1).	Beck, Melissa D.	1.60	1,120.00
17-Jan-2013	Meet with D. Rains, L. DeArcy, L. Moloff, A. Ruiz, D. Ziegler, R. Grossman, and S. Tice to discuss trial preparation task list (1.0); review FGIC's complaint (3.7) and corresponding exhibits for confidentiality designations (3.5).	Castro, Monica K.	8.20	3,239.00
17-Jan-2013	Team meeting regarding preparation tasks (.9); review of issues relating to Kaufman letter and Mack discovery (.1).	DeArcy, LaShann M.	1.00	725.00
17-Jan-2013	Call with company regarding potential GNMA pooling amendment.	Goren, Todd M.	0.70	556.50
17-Jan-2013	Cite check appellee's brief for filing in FHFA v. Residential Capital case (6.9); attend team meeting regarding trial preparation in 9019 matter (1.4); coordinate with team regarding staffing issues for 9019 matter (.3).	Grossman, Ruby R.	8.60	2,279.00
17-Jan-2013	Review transcript of court hearing (.2); call with D. Rains regarding planning for Rule 9019 motion trial (.8); conduct legal research regarding standard for supplemental expert reports for 9019 motion (.8).	Harris, George C.	1.80	1,611.00
17-Jan-2013	Meet with D. Rains and A. Princi regarding preparation for RMBS trial, including redaction of opposition (.3) and status of reply briefs (.8).	Lee, Gary S.	1.10	1,127.50
17-Jan-2013	Attend litigation team meeting regarding trial preparation (2.1); conduct review of materials for confidentiality designations (2.4).	Moloff, Leda A.	4.50	2,587.50
17-Jan-2013	Email exchange regarding pre-trial deadlines with L. Guido (.2); meeting with T. Hamzehpour regarding documents to be publicly disclosed (.4); prepare pre-trial task list (2.1); meeting with D. Rains and associate team regarding pre-trial tasks (1.0); meeting with G. Lee and D. Rains regarding pre-trial task list and related strategy issues (1.3).	Princi, Anthony	5.00	5,125.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Meet with team regarding trial preparation (1.0); meeting G. Lee and A. Princi regarding preparation for 9019 hearing and various strategy issues (1.3); calls (.7) and email regarding meeting with team regarding 9019 allocation meeting (.1); prepare for meeting regarding same (.5); review correspondence and emails with J. Mark spoliation issue for 9019 documents (.6); prepare task list for meeting (.6); participate in meetings regarding redaction of 9019 trial submission (.4); call with R. Madden regarding amendment to settlement agreement (.4); email with J. Moldovan regarding director witnesses (.2); prepare Sillman exam (.5).	Rains, Darryl P.	6.30	6,457.50
17-Jan-2013	Prepare exhibits for AIG (1.0); confer with team regarding trial schedule (2.0); review exhibits for confidentiality (6.0).	Ruiz, Ariel Francisco	9.00	5,175.00
17-Jan-2013	Attend team meeting regarding next steps in litigation.	Smoot, Mark T.	1.00	290.00
17-Jan-2013	Meet with team regarding trial preparation (1.4); review exhibits to expert reports for confidential documents (2.0).	Tice, Susan A.T.	3.40	1,054.00
17-Jan-2013	Review (1.0) and analyze objectors' and Debtors' exhibits to determine ascertain appropriate PEO and confidential status (8.0); meet with D. Rains, L. DeArcy, L. Moloff, A. Ruiz and M. Castro to discuss additional projects and trial preparation tasks (1.9).	Ziegler, David A.	10.90	5,777.00
18-Jan-2013	Meet with trustees, expert, and unsecured creditors' committee to discuss allocation of settlement amounts between trusts (2.6); meet with M. Beck regarding allocation issues (.4).	Al Najjab, Muhannad R.	3.00	1,185.00
18-Jan-2013	Meet with representatives from PLS litigants, trustee counsel and expert, and 9019 settlement objectors to discuss allocation formula related to settlement agreement (2.0); discuss allocation issues with M. Al-Najjab after settlement meeting (.4).	Beck, Melissa D.	2.40	1,680.00
18-Jan-2013	Review FGIC's complaint (1.0) and corresponding exhibits (1.2) for confidentiality designations; review the depositions of J. Lipps (Carpenter Lipps) ((3.1) and F. Sillman (Fortace, LLC) for the same purpose (3.3).	Castro, Monica K.	8.60	3,397.00
18-Jan-2013	Complete cite check (1.2) and revise appellee's brief in FHFA v. Residential Capital (1.5); coordinate with team regarding same (.6); finalize table of contents (.3) and table of authorities for filing appellee's brief (.5).	Grossman, Ruby R.	4.10	1,086.50
18-Jan-2013	Conduct legal research regarding scope of supplemental expert reports for Rule 9019 (3.2); begin to draft memorandum regarding same (.6).	Harris, George C.	3.80	3,401.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Review correspondence from J. Mack's counsel to UCC regarding document production and email to J. Levitt regarding same (.3); email exchanges with G. Lee and D. Rains regarding witnesses for trial (.5).	Princi, Anthony	0.80	820.00
18-Jan-2013	Attend meeting of counsel regarding 9019 allocation formula among participating trusts (3.5); review (.7) and analysis of objections to 9019 settlement (1.6); calls with J. Moldovan and P. Piedra (Morrison Cohen) regarding directors witnesses in 9019 hearing (.5).	Rains, Darryl P.	6.30	6,457.50
18-Jan-2013	Call with K. Schipper regarding questions relating to timing and scheduling.	Roberts, Eric R.	0.30	255.00
18-Jan-2013	Review (.1) and revise Declaration regarding motion for dismissal (.3); electronically file (.2) and arrange for service of same (.3).	Suffern, Anne C.	0.90	279.00
18-Jan-2013	Prepare exhibits to debtors' reply brief for Talcott Franklin review (.2); review correspondence for communications with FGIC counsel regarding C. Rossi expert disclosures (.4); review MBIA litigation production for loan documents (4.0).	Tice, Susan A.T.	4.60	1,426.00
19-Jan-2013	Review of A. Lawrence's correspondence with client regarding monolines' document responses (.2); email exchange with A. Lawrence regarding status of FGIC's rehabilitation proceeding (.2).	Princi, Anthony	0.40	410.00
20-Jan-2013	Email exchange with D. Rains regarding scheduling of prep of witnesses.	Princi, Anthony	0.30	307.50
21-Jan-2013	Prepare memorandum regarding standard for supplemental expert reports regarding 9019 motion.	Harris, George C.	2.40	2,148.00
21-Jan-2013	Assign projects regarding RMBS trial preparation (.7); review 9019 discovery requests (.5); emails regarding follow up requests (.3).	Lee, Gary S.	1.50	1,537.50
21-Jan-2013	Witness preparation for directors (4.0); email exchange with D. Rains and D. Piedra regarding same (.4).	Princi, Anthony	4.40	4,510.00
22-Jan-2013	Review Debtors' briefs (2.0) and Objections (2.3) in order to draft Direct Testimony for W. Nolan of FTI Consulting, Inc.	Castro, Monica K.	4.30	1,698.50
22-Jan-2013	Gather sample witness statements submitted to Judge M. Glenn, requested by M. Smoot.	Chessler, Mary E.	2.00	430.00
22-Jan-2013	Review background materials in connection with T. Marano declaration (4.0); review PEO and confidentiality designations (2.0).	DeArcy, LaShann M.	6.00	4,350.00
22-Jan-2013	Email exchange with B. Madden regarding MBIA's request for additional information regarding allocation formula (.4); email exchange with T. Hamzehpour regarding removing redactions from documents that have been produced (.3).	Princi, Anthony	0.70	717.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Call with J. Whitlinger regarding 9019 testimony (.3); emails with A. Princi regarding P. West testimony at 9019 hearing (.2).	Rains, Darryl P.	0.50	512.50
22-Jan-2013	Gather sample witness statements requested by D. Rains.	Smoot, Mark T.	0.50	145.00
22-Jan-2013	Prepare response to counsel for Assured Guaranty regarding Sillman reply declaration and exhibits (.5); prepare loan files for production to parties (.6).	Tice, Susan A.T.	1.10	341.00
23-Jan-2013	Outline direct testimony for W. Nolan of FTI Consulting, Inc.	Castro, Monica K.	6.60	2,607.00
23-Jan-2013	Analyze redaction of documents for filing (4.5); revise task list for RMBS trial preparations (1.9); discuss with J. Haims regarding RMBS trial preparations (.1); call with D. Rains regarding 9019 preparation of direct exams (.5).	DeArcy, LaShann M.	7.00	5,075.00
23-Jan-2013	Prepare (1.0) and organize binder of insurance policies for J. Haims (2.6); review case emails regarding direct examination outline preparation for RMBS trial (.3); coordinate with team regarding same (.3).	Grossman, Ruby R.	4.20	1,113.00
23-Jan-2013	Discuss (.1) and correspond with J. Levitt, L. DeArcy, A. Ruiz and D. Rains regarding RMBS trial preparations (4).	Haims, Joel C.	0.50	437.50
23-Jan-2013	Call with D. Rains regarding RMBS direct exams and trial motions.	Harris, George C.	0.40	358.00
23-Jan-2013	Call with D. Rains regarding status of RMBS direct exams and trial motions.	Illovsky, Eugene G.	0.20	179.00
23-Jan-2013	Discuss Rule 9019 Requests with A. Princi (.3); review (.1) and revise same (.6); exchange emails with A. Princi regarding same (.3); draft email to A. Princi regarding letter to creditors committee discussing same (.2).	Lawrence, J. Alexander	1.50	1,275.00
23-Jan-2013	Discuss RMBS trial preparations with J. Haims.	Levitt, Jamie A.	0.10	90.00
23-Jan-2013	Discuss document designations for 9019 objections with D. Ziegler.	Moloff, Leda A.	0.30	172.50
23-Jan-2013	Prepare witness outlines for directors (3.4); discussion with D. Rains and L. DeArcy regarding preparation of direct examinations (.5); discussion with A. Lawrence regarding rule 9019 requests (.3).	Princi, Anthony	4.20	4,305.00
23-Jan-2013	Call with A. Princi and L. DeArcy regarding 9019 preparation of direct exams (.5); calls with G. Harris, E. Illovsky, and J. Haims regarding direct exams and trial motions (.4); revise task list for 9019 trial (.2); call with L. DeArcy regarding redaction of trial briefs (.2).	Rains, Darryl P.	1.30	1,332.50
23-Jan-2013	Revise K. Schipper engagement letter (.2); prepare emails to A. Princi and to L. DeArcy regarding questions raised by K. Schipper on engagement letter (.5).	Roberts, Eric R.	0.70	595.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Conduct research regarding Daubert motions in 9019 context (2.0); begin research within Second Circuit Daubert attacks on experts regarding board process (2.7); discuss declarations with L. DeArcy (1.0); discuss RMBS trial preparations with J. Haims (.1).	Ruiz, Ariel Francisco	5.80	3,335.00
23-Jan-2013	Research exemplar Daubert motions.	Tice, Susan A.T.	0.40	124.00
23-Jan-2013	Review (1.0) and analyze objectors' and Debtors' exhibits to RMBS pleadings to ascertain appropriate PEO and confidential status of same (5.4); meet with L. Moloff regarding document designations for 9019 objections (.3).	Ziegler, David A.	6.70	3,551.00
24-Jan-2013	Outline draft direct testimony for W. Nolan of FTI Consulting, Inc. trial preparation (1.3); meet with L. DeArcy to discuss assignments (.5); review Debtors' 9019 reply brief in preparation for drafting outline of direct testimony of J. Lipps, of Carpenter Lipps, W. Nolan, of FTI Consulting, Inc., and K. Schipper (1.2); attend meet and confer with Objectors and MoFo team to resolve Debtors' proposed confidentiality designations and redactions (3.0).	Castro, Monica K.	6.00	2,370.00
24-Jan-2013	Review background materials with MoFo team in connection with declaration in support of Debtors' RMBS reply brief (2.8) and draft the same (2.2); analyze confidentiality redaction issues and meetings with team regarding the same (5.5).	DeArcy, LaShann M.	10.50	7,612.50
24-Jan-2013	Discuss (.2) and correspond with J. Levitt, L. DeArcy and D. Rains regarding RMBS trial preparations (.3); review reply briefs in support of RMBS settlement (1.0).	Haims, Joel C.	1.50	1,312.50
24-Jan-2013	Discuss with J. Battle litigation holds in connection with securities litigation (.3); exchange emails with J. Levitt and J. Battle regarding same (.5).	Lawrence, J. Alexander	0.80	680.00
24-Jan-2013	Discuss RMBS trial preparation.	Levitt, Jamie A.	0.10	90.00
24-Jan-2013	Discuss indemnification issues with J. Haims.	Marinuzzi, Lorenzo	0.10	94.50
24-Jan-2013	Participate in discussion with L. DeArcy, A. Ruiz, D. Ziegler, and M. Castro regarding the meet and confer session and updated 9019 task list.	Moloff, Leda A.	0.30	172.50
24-Jan-2013	Email exchanges with D. Rains and L. DeArcy regarding trial preparation (.6); prepare direct exams for directors (3.8).	Princi, Anthony	4.40	4,510.00
24-Jan-2013	Emails with A. Princi and L. DeArcy regarding direct exams for 9019 trial (.3); call with J. Haims regarding direct exams (.2).	Rains, Darryl P.	0.50	512.50
24-Jan-2013	Review revised engagement letter for K. Schipper (.3); call with K. Schipper regarding engagement letter (.1); exchange team emails regarding same (.2).	Roberts, Eric R.	0.60	510.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Discuss with MoFo team meet and confer session and updated 9019 task list.	Ruiz, Ariel Francisco	0.30	172.50
24-Jan-2013	Review Ruckdaschel testimony in connection with RMBS litigation (2.4); review marked exhibits mentioning Ruckdaschel (2.0); begin preparing Ruckdaschel direct (2.0).	Ruiz, Ariel Francisco	6.40	3,680.00
24-Jan-2013	Prepare T. Marano deposition testimony and exhibits for L. DeArcy review (.6); prepare debtor's objection and reply exhibits for redaction in connection with court submission (2.9).	Tice, Susan A.T.	3.50	1,085.00
24-Jan-2013	Review (1.0) and analyze objectors' and Debtors' exhibits to ascertain appropriate PEO and confidential status of same (5.3); and participate in a meet and confer with MoFo team regarding the same (1.0).	Ziegler, David A.	7.30	3,869.00
25-Jan-2013	Call with S. Engelhardt regarding document retention issues.	Barrage, Alexandra S.	0.10	72.00
25-Jan-2013	Prepare direct testimony for W. Nolan of FTI Consulting, Inc.	Castro, Monica K.	3.00	1,185.00
25-Jan-2013	Review (.8) and analyze draft expert declarations and deposition testimony in 9019 proceeding (1.2).	Day, Peter H.	2.00	960.00
25-Jan-2013	Review background materials in connection with T. Marano declaration in support of debtor's RMBS pleadings (3.2) and draft the same (2.6); discuss RMBS trial preparations with J. Haims (.2).	DeArcy, LaShann M.	6.00	4,350.00
25-Jan-2013	Call with A. Barrage regarding document retention issues.	Engelhardt, Stefan W.	0.10	87.50
25-Jan-2013	Conversations (.2) and correspondence with J. Levitt and L. DeArcy regarding RMBS trial preparations (.3); review reply briefs in support of RMBS settlement (1.1) and T. Marano's deposition transcript (.4).	Haims, Joel C.	2.00	1,750.00
25-Jan-2013	Exchange emails with S. Tice regarding letter regarding independent directors (.2); discuss same with J Levitt (.1).	Lawrence, J. Alexander	0.30	255.00
25-Jan-2013	Discussions with A. Lawrence and D. Piedra (Morrison Cohen) regarding independent director document retention practices and collection (.8); review correspondence from 9019 parties regarding director document retention practices (.5); discuss RMBS trial preparation with J. Haims (.2).	Levitt, Jamie A.	1.50	1,350.00
25-Jan-2013	Review proposal from D. Rains regarding allocation of trial hours (.1) and revise same (1.0); email exchange with D. Rains regarding same (.4).	Princi, Anthony	1.50	1,537.50
25-Jan-2013	Prepare format template for direct examinations for 9019 trial (.7); prepare Sillman direct examination for 9019 trial (2.8).	Rains, Darryl P.	3.50	3,587.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Review Ally 1Q12 10Q (.6); review D. Rains notes regarding Ruckdaschel testimony (1.8); revise Ruckdaschel declaration (4.0).	Ruiz, Ariel Francisco	6.40	3,680.00
25-Jan-2013	Review client documents for T. Marano SEC questionnaire (.3); review court documents for Nolan declaration in connection with Daubert challenges (.3); prepare proposed redactions to objector exhibits (.7).	Tice, Susan A.T.	1.30	403.00
25-Jan-2013	Review (.1) and analyze Objectors' and Debtors' exhibits to ascertain appropriate PEO and confidential status (5.9); draft T. Hamzehpour direct testimony (2.2).	Ziegler, David A.	8.20	4,346.00
26-Jan-2013	Review background materials in connection with T. Marano declaration in support of Debtors' RMBS briefs (6.7) and draft the same (4.3).	DeArcy, LaShann M.	11.00	7,975.00
26-Jan-2013	Email exchange with D. Rains regarding meeting with director regarding testimony to be given by director at hearing.	Princi, Anthony	0.50	512.50
27-Jan-2013	Review 9019 deposition transcripts of T. Marano (.9), J. Mack (.5) and J. Whitlinger (1.1) in connection with RMBS trial preparation.	Haims, Joel C.	2.50	2,187.50
27-Jan-2013	Conduct research regarding independent directors (.8); exchange emails with J. Levitt regarding same (.2); review research preservation notices (1.2).	Lawrence, J. Alexander	2.20	1,870.00
27-Jan-2013	Prepare set of FGIC complaints for L. DeArcy review.	Tice, Susan A.T.	2.90	899.00
28-Jan-2013	Review Debtors' reply brief to aid in preparation of direct testimony of J. Lipps, of Carpenter Lipps (1.3); draft same (3.8); review former complaints filed against Debtors for director testimony of T. Marano (2.0); meet with L. DeArcy regarding same (.3); revise chart outlining complaints filed against Debtors in securities litigation (2.5); coordinate with R. Grossman regarding objection and reply documents (.3).	Castro, Monica K.	10.20	4,029.00
28-Jan-2013	Prepare index of brief exhibits for A. Lawrence.	Chan, David	1.00	275.00
28-Jan-2013	Analyze J. Lipps expert declaration (.7) and deposition transcript (.8).	Day, Peter H.	1.50	720.00
28-Jan-2013	Review materials in connection with T. Marano declaration (1.0); draft same (3.2); review confidentiality redactions (1.0); attend meetings with MoFo team regarding same (6.0); discuss written direct testimony with J. Haims (.3).	DeArcy, LaShann M.	11.50	8,337.50
28-Jan-2013	Call with R. Weiss regarding document retention issues (.1); review proposed revisions to side letter agreement (.3).	Engelhardt, Stefan W.	0.40	350.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Prepare binder for client with RMBS objection and reply documents (.3); coordinate with M. Castro regarding same (.1); prepare (1.0) and organize binder of related rep & warranty complaints for L. DeArcy and M. Castro (2.9); review case emails relating to aforementioned tasts (4).	Grossman, Ruby R.	4.70	1,245.50
28-Jan-2013	Review 9019 deposition transcripts of T. Marano (.6), J. Mack (.5) and J. Whitlinger (.6) in connection with RMBS trial prep; discussions with J. Whitlinger and L. DeArcy regarding written direct testimony (.3); discussion with J. Rothberg regarding motion to extend the automatic stay as to Western and Southern (.3).	Haims, Joel C.	2.30	2,012.50
28-Jan-2013	Conduct research regarding composition of the ResCap board of directors per L. DeArcy.	Moloff, Leda A.	0.50	287.50
28-Jan-2013	Prepare for meeting with board director regarding proposed testimony at hearing (1.5); meeting with board director regarding proposed testimony for director at hearing (1.6); email exchange with D. Rains regarding results of meeting with director (.3).	Princi, Anthony	3.40	3,485.00
28-Jan-2013	Meet with P. West (Director) and A. Princi regarding preparation for 9019 trial (1.5); prepare of Sillman direct examination for 9019 trial (3.6); call with Sillman regarding same (.5).	Rains, Darryl P.	5.60	5,740.00
28-Jan-2013	Review 2008 Board minutes for T. Marano appointment discussion (.2); prepare proposed exhibit redactions for objectors' counsel review (.8); review federal court documents for predecessor MBIA action against Residential Funding (.4).	Tice, Susan A.T.	1.40	434.00
28-Jan-2013	Review (3.0) and analyze Objectors' and Debtors' exhibits to ascertain appropriate PEO and confidential status (3.4); draft T. Hamzehpour direct testimony (4.0).	Ziegler, David A.	10.40	5,512.00
29-Jan-2013	Prepare direct testimony for J. Lipps (5.2); and revise same (2.5).	Castro, Monica K.	7.70	3,041.50
29-Jan-2013	Prepare for Greene deposition (5.7); discussion with D. Rains and A. Ruiz regarding same (.3).	DeArcy, LaShann M.	6.00	4,350.00
29-Jan-2013	Update deposition exhibit chart regarding confidentiality de-designations (1.1) and final exhibits in preparation for drafting trial exhibit list (4.7); assist A. Ruiz with Ruckdaschel direct examination witness declaration (1.1); assist D. Ziegler with chart detailing redactions for exhibits to objections (.9).	Grossman, Ruby R.	7.80	2,067.00
29-Jan-2013	Meet with D. Rains regarding 9019 litigation projects (.2); review 9019 briefing papers (2.0).	Illovsky, Eugene G.	2.20	1,969.00
29-Jan-2013	Call with D. Rains regarding trial preparation.	Princi, Anthony	0.20	205.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Prepare Sillman direct examination (5.1); calls with D. Ziegler regarding Hamzehpour direct exam (.2); calls with L. DeArcy regarding Green deposition (.3); preparation of Hamzehpour direct examination for 9019 trial (2.8); call with A. Princi regarding same (.2); meeting with E. Illovsky regarding 9019 projects (.2).	Rains, Darryl P.	8.80	9,020.00
29-Jan-2013	Meet with L. DeArcy regarding Greene deposition (.4); revise Mack declaration (.5).	Ruiz, Ariel Francisco	0.40	230.00
29-Jan-2013	Review (1.1) and analyze documents for all versions of GSE Repurchase Chart (.9); review (.9) and analyze documents for all versions of KP trust chart (.8); determine exhibits to be entered in Ruckdaschel declaration (3.0); revise Ruckdaschel declaration (.5).	Ruiz, Ariel Francisco	7.20	4,140.00
29-Jan-2013	Prepare materials in connection with W. Greene expert deposition preparation (2.3); research exemplar notice of presentment (.2) and motion to seal (.4); coordinate preparations for submission of reply brief and supporting materials (1.8).	Tice, Susan A.T.	4.70	1,457.00
29-Jan-2013	Review (.1) and analyze objectors' and Debtors' exhibits to ascertain appropriate PEO and confidential status (1.8); attend status conference with Judge Glenn (3.3); draft T. Hamzehpour direct testimony (8.1); discuss same with D. Rains (.2); call with H. Denman at W&C to discuss confidentiality designations (.2); call with M. Lightner at Cleary to discuss same(.2).	Ziegler, David A.	13.90	7,367.00
30-Jan-2013	Prepare draft direct testimony for J. Lipps.	Castro, Monica K.	9.90	3,910.50
30-Jan-2013	Attend Greene deposition (5.0); review materials in connection with T. Marano declaration (1.8) and draft the same (1.9); review of confidentiality redactions (3.2) and meet with team regarding the same (2.0); call with D. Rains and A. Princi regarding 9019 trial witness outlines (.4).	DeArcy, LaShann M.	14.30	10,367.50
30-Jan-2013	Discuss (.1) and correspond with D. Rains and J. Levitt regarding 9019 trial and prep (.9).	Haims, Joel C.	1.00	875.00
30-Jan-2013	Discussion with J. Haims regarding 9019 trial and preparation.	Levitt, Jamie A.	0.10	90.00
30-Jan-2013	Prepare revised task list for trial (1.2); call with D. Rains and L. DeArcy regarding same (.4); call with D. Rains regarding same and regarding related strategic issues (.5); email exchange with D. Ziegler and D. Rains regarding document redactions (.3); call with D. Ziegler regarding same (.1).	Princi, Anthony	2.50	2,562.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Call with A. Princi and L. DeArcy regarding 9019 trial witness outlines (.4); call with A. Princi regarding 9019 witnesses and strategy (.5); call with F. Sillman regarding 9019 witness outline (.3); prepare Sillman witness outline (2.1); prepare Hamzehpour 9019 witness outline (3.2); discussion with J. Haims regarding 9019 trial and preparation (.1); discussion with D. Ziegler regarding confidentiality designations (.1).	Rains, Darryl P.	6.70	6,867.50
30-Jan-2013	Attend to Greene deposition (5.5); meet with L. DeArcy regarding confidentiality agreements (1.0); draft summary of Greene deposition (1.6); research regarding notices of presentment (.7); draft notice of presentment (.8); draft seal motion (4.2).	Ruiz, Ariel Francisco	13.80	7,935.00
30-Jan-2013	Review research memoranda on expert testimony in bankruptcy (.4) and conduct legal research identifying relevant cases on same (.9).	Serrano, Javier	1.30	708.50
30-Jan-2013	Review data room for 2006-HSA4 transaction documents (.3); review production for spreadsheet included in objector exhibit (.4); review local rules for requirements regarding notice of motion to seal (.7); research exemplar motion to shorten notice regarding motion to seal (3.2).	Tice, Susan A.T.	4.60	1,426.00
30-Jan-2013	Call with D. Rains, A. Princi, and L. DeArcy regarding confidentiality designations.	Ziegler, David A.	0.50	265.00
31-Jan-2013	Call with L. DeArcy and J. Battle regarding Duff & Phelps loan-level document request (.2); calls with L. DeArcy and company regarding Duff & Phelps loan-level document request (.5).	Beck, Melissa D.	0.70	490.00
31-Jan-2013	Prepare direct testimony for J. Lipps.	Castro, Monica K.	12.30	4,858.50
31-Jan-2013	Review (.2) and edit motion to seal with meetings with MoFo team regarding same (3.1); draft T. Marano declaration (4.5); review confidentiality redaction (1.8) and participate in meetings with D. Ziegler regarding same (2.9); calls with M. Beck regarding Duff & Phelps loan-level document request (.7); call with D. Rains regarding proposed amendment to 9019 scheduling order (.3).	DeArcy, LaShann M.	13.50	9,787.50
31-Jan-2013	Update D. Ziegler's chronology binders for drafting direct examination witness declarations for T. Hamzehpour (2.7), J. Cancellieri (2.2), and M. Renzi (2.9).	Grossman, Ruby R.	7.80	2,067.00
31-Jan-2013	Call with D. Rains regarding proposed amendment to 9019 scheduling order.	Lee, Gary S.	0.30	307.50
31-Jan-2013	Meet with L. DeArcy regarding securities claims litigation update and replies to objection.	Moloff, Leda A.	0.60	345.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Participate in multiple discussions with A. Ruiz and D. Zeigler regarding the objections and reply to the RMBS 9019 matter (.4); call with A. Kernan regarding the same (.2); discuss same with A. Princi (.2); call with D. Rains regarding the same and scheduling order (.2).	Moss, Naomi	1.00	575.00
31-Jan-2013	Discuss with D. Rains and J. Goodchild regarding allocation issues (.2); follow-up email exchange with D. Rains regarding same (.2); preparation for direct examinations (3.5); email exchange with J. Levitt regarding UCC's request for documents from J. Mack (.3).	Princi, Anthony	4.20	4,305.00
31-Jan-2013	Call with A. Princi and J. Goodchild (Morgan Lewis) regarding 9019 allocation issue (.2); calls regarding proposed amendment to 9019 scheduling order with G. Lee and L. DeArcy (.3); calls with N. Moss regarding scheduling order and reply to the RMBS 9019 (.1); prepare Hamzhepour direct examination for 9019 trial (2.5); select trial exhibits for use at 9019 trial (3.6).	Rains, Darryl P.	6.70	6,867.50
31-Jan-2013	Prepare 9019 RMBS brief supporting documents for filing (1.4); and discuss same with L. Coppola (.1).	Rothberg, Jonathan C.	1.50	990.00
31-Jan-2013	Negotiate with parties regarding language of seal (4.0); revise same as a result of Committee's comments (3.0); revise same as a result of FGIC's comments (2.0); revise same as a result of MBIA's comments (1.0); revise Ruckdaschel direct (1.0); discussions with N. Moss regarding the objections and reply to the RMBS 9019 (4).	Ruiz, Ariel Francisco	11.40	6,555.00
31-Jan-2013	Perform legal research on issue of expert testimony in bankruptcy courts in Second Circuit.	Serrano, Javier	5.30	2,888.50
31-Jan-2013	Prepare additional proposed redactions to objector exhibits (1.2); prepare copy of confidentiality agreement covering consultant Duff & Phelps (.3); prepare redactions to reply brief (3.1) and supporting materials (2.3); prepare reply brief (3.2) and supporting materials for submission to court (1.3).	Tice, Susan A.T.	11.40	3,534.00
31-Jan-2013	Review (.5) and analyze objectors' and Debtors' exhibits to ascertain appropriate PEO and confidential status (2.0); draft T. Hamzhepour direct testimony (9.5); participate in call with Committee counsel and L. DeArcy to discuss confidentiality issues (1.5); discuss with N. Moss regarding the objections and reply to the RMBS 9019 (4).	Ziegler, David A.	13.90	7,367.00
Total: 017	PLS Litigation		1,653.80	1,038,168.00
Litigation (Other)				
01-Jan-2013	Review documents relating to JSB collateral (.5); prepare emails to E. Hutters regarding same (.3).	Martin, Samantha	0.80	528.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Research cases regarding standing to settle disputes (3.1); insert citations for breach rates in pre-petition complaints in Debtors' response to objections (4.7).	Castro, Monica K.	7.80	3,081.00
02-Jan-2013	Review research materials (1.3) and cases regarding affirmative closing issues (1.7); call with J. Sullivan and N. Rosenbaum regarding defense strategy for Jenkins adversary procedures (.4); call with J. Sullivan, M. Woehr, N. Rosenbaum and local foreclosure counsel regarding DeMustchine adversary proceeding background and strategy (.9).	Engelhardt, Stefan W.	4.30	3,762.50
02-Jan-2013	Review (.1) and revise tables of authorities and contents for Papas appellate brief (.5).	Guido, Laura	0.60	177.00
02-Jan-2013	Revise brief in response to Papas's appeal (.5); review sale orders entered in bankruptcy cases (.3); correspond with J. Roy, L. Guido, S. Engelhardt regarding brief in response to Papas's appeal (.2); correspond with P. Papas regarding brief in response to Papas's appeal (.1); review adversary proceeding dockets (.2); correspond with J. Newton and N. Rosenbaum regarding adversary proceeding issues (.2); correspond with J. Scoliard (ResCap), L. Guido and N. Rosenbaum regarding Wilson adversary proceeding (.2); discussion with J. Roy regarding filing of appellate brief (.3).	Martin, Samantha	2.00	1,320.00
02-Jan-2013	Review Taggart district court docket (.1) and circulate email to J. Scoliard (Client) regarding same (.1).	Newton, James A.	0.20	106.00
02-Jan-2013	Call with J. Scoliard, J. Ruckdaschel (ResCap), and S. Engelhardt regarding tendering defense of Kimber action (.5); call with J. Scoliard, S. Engelhardt, R. Meeker, R. Briansky (Prince Lobel) regarding background on DeMustchine adversary proceeding (.8); review pending litigation matrix and status of proposed orders regarding extensions (.4); review draft correspondence to counsel to Aribal regarding stay violation and email to M. Goodin regarding letter (.2); review (.1) and respond to emails with counsel to MERs regarding Farr adversary proceeding (.1); emails with J. Scoliard regarding approach in Sun Trust bank matter (.3).	Rosenbaum, Norman S.	2.40	2,040.00
02-Jan-2013	Review filings related to appeal of Judge Glenn's FHFA discovery order (.4); discuss same with J. Roy (.2).	Rothberg, Jonathan C.	0.60	396.00
02-Jan-2013	Discuss filing of appellate brief, and requirements for said filing with S. Martin (.3); format appellee's brief in accordance with electronic filing requirements for the Southern District of New York (.1); electronically file appellee's brief (.3); serve copy of appellee's brief on appellant via overnight carrier (.2); assemble courtesy copies for delivery to Judge Buchwald (.2); discussion with J. Rothberg regarding filing related to appeal of Judge Glenn's discovery order (.2).	Roy, Joshua Aaron	1.30	370.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
03-Jan-2013	Review of 12/20 transcript for court comments on mediation issues and adversary proceeding motion (.4); review correspondence from K. Eckstein regarding stay motion issues (.1); correspondence with G. Lee and J. Haims regarding stay motion issues (.2).	Engelhardt, Stefan W.	0.70	612.50
03-Jan-2013	Discussions with J. Rothberg, G. Lee and D. Beck (CL) regarding extend stay motion.	Haims, Joel C.	0.50	437.50
03-Jan-2013	Discussion with J. Haims regarding motion to extend stay.	Lee, Gary S.	0.30	307.50
03-Jan-2013	Correspond with Chambers regarding Hawthorne order (.1); correspond with J. Scoliard (ResCap), N. Rosenbaum, L. Guido regarding Hawthorne and Wilson adversary proceedings (.3); review J. Scoliard's comments to Wilson motion to dismiss (.3).	Martin, Samantha	0.70	462.00
03-Jan-2013	Discussion with E. Richards regarding strategy for responding to borrower adversary proceedings and payment of professionals' invoices (.2); respond to inquiry from E. Richards regarding Burnett information for special borrower's counsel (.1); prepare emails to J. Scoliard and L. Delehey regarding follow-up information related to Burnett (.1) and Jenkins (.1) adversary proceedings; meet with N. Rosenbaum regarding Jenkins adversary complaint (.1).	Newton, James A.	0.60	318.00
03-Jan-2013	Prepare chart (.4) and draft correspondence to borrowers' special counsel regarding pending adversary proceedings (.2); discussion with J. Newton regarding same (.3); meet with N. Rosenbaum regarding process for communication between UCC special borrower counsel and borrower/former borrower movants/plaintiffs (.4).	Richards, Erica J.	1.30	858.00
03-Jan-2013	Call with counsel to U.S. Bank (Brian Greco of Hogan) regarding Jenkins adversary complaint (1.0); meet with J. Newton regarding Jenkins adversary complaint (.4); emails with J. Scoliard regarding Jenkins adversary complaint (.2); emails with J. Scoliard regarding responding to Wilson adversary complaint (.3); meet with E. Richards regarding process for communication between UCC special borrower counsel and borrower/former borrower movants/plaintiffs (.4); call with R. Friedman regarding communication with borrower/former borrower plaintiffs (.3); review email to R. Friedman and attachments as follow up to conversation (.2).	Rosenbaum, Norman S.	2.80	2,380.00
03-Jan-2013	Prepare loan files for production in the FHFA litigation.	Tice, Susan A.T.	1.10	341.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Call with J. Scoliard and N. Rosenbaum and others regarding Jenkins adversary proceeding (.5); review correspondence (various) regarding Jenkins adversary proceeding (.2); further review (.6) and analysis of Jenkins complaint to analyze defense tender issues (.9).	Engelhardt, Stefan W.	2.20	1,925.00
04-Jan-2013	Update notice of adjournment of Williams adversary proceeding hearing (.2); distribution of servicing orders (.2); prepare (.1), file (.1) and coordinate service of (i) Van Wagner notice of adjournment (.1) and Williams notice of adjournment (.1); prepare courtesy copies of notices of adjournment for Chambers (.2).	Guido, Laura	1.00	295.00
04-Jan-2013	Discussion (.1) and correspondence with J. Rothberg, G. Lee and J. Brown (K&E) regarding extend stay motion (.4).	Haims, Joel C.	0.50	437.50
04-Jan-2013	Cite check Debtors' Motion for Dismissal of Adversary Proceeding Pursuant to Bankruptcy Rule 7012(b) and FRCP 12(b)(1) and 12(b)(6) or, in the Alternative, Permission Abstention Pursuant to 28 U.S.C. Section 1334(c)(1) (Adv. Proc. 12-01936(MG)) (.2); review (.3) and organize Jones key documents (2.8); profile same for case management database (.5).	Johnson, Alonzo	3.80	988.00
04-Jan-2013	Discussion with J. Haims regarding extend stay motion.	Lee, Gary S.	0.50	512.50
04-Jan-2013	Revise motion to dismiss Wilson adversary proceeding (2.6); revise declaration in support of motion to dismiss Wilson adversary proceeding (1.2).	Martin, Samantha	3.80	2,508.00
04-Jan-2013	Call with S. Engelhardt, N. Rosenbaum, J. Scoliard, M. Fahy-Woehr, and J. Ruckdaschel (ResCap) regarding potential tender of defense in certain adversary proceedings (.5); update matter status on borrower litigation matrix for circulation to Client (.5).	Newton, James A.	1.00	530.00
04-Jan-2013	Review notices of adjournment for Van Wagner (.1) and Williams adversary proceedings (.2).	Richards, Erica J.	0.30	198.00
04-Jan-2013	Review email correspondence with E. Richards and MERS counsel regarding Farr Adversary proceeding (.1); call with J. Scoliard regarding tendering defense of the Kimber action (.4); review Lytle Adversary Complaint and email from J. Scoliard with borrower background (.3).	Rosenbaum, Norman S.	0.80	680.00
04-Jan-2013	Discussion with J. Haims regarding extend stay motion.	Rothberg, Jonathan C.	0.50	330.00
04-Jan-2013	Prepare loan files for production in the FHFA litigation.	Tice, Susan A.T.	0.30	93.00
05-Jan-2013	Cite check Debtors' Motion for Dismissal of Adversary Proceeding Pursuant to Bankruptcy Rule 7012(b) and FRCP 12(b)(1) and 12(b)(6) or, in the Alternative, Permissive Abstention Pursuant to 28 U.S.C. Section 1334(c)(1) (Adv. Proc. 12-01936 (MG)) (2.0); prepare Jones key documents (1.0); profile same for case management database (1.3).	Johnson, Alonzo	4.30	1,118.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
06-Jan-2013	Cite check Debtors' Motion for Dismissal of Adversary Proceeding Pursuant to Bankruptcy Rule 701(b) and FRCP 12(b)(1) and 12(b)(6) or, in the Alternative, Permissive Abstention Pursuant to 28 U.S.C. Section 1334(c)(1) (Adv. Proc. 12-01936 (MG)).	Johnson, Alonzo	5.80	1,508.00
07-Jan-2013	ResCap Exam0 document productions, endorse images, generate load files, update image base and search index. Process loose documents for review and production. Relativity database update, perform select searches communicate with legal team.	Bergelson, Vadim	2.80	826.00
07-Jan-2013	Meet with clerk (.1); deliver courtesy copies for Judge Peck (.1); obtain stamped office copy (.2).	Chow, York	0.40	70.00
07-Jan-2013	Review (.1) and analyze Dixon adversary proceeding (.9) and develop strategy (.4); review (.3) and analysis of Lytle adversary complaint and develop strategy (.7).	Engelhardt, Stefan W.	2.50	2,187.50
07-Jan-2013	Calls with J. Brown (K&E) and G. Lee regarding extend stay motion.	Haims, Joel C.	0.50	437.50
07-Jan-2013	Email regarding opposition to FHFA's appeal brief.	Hearron, Marc A.	0.20	131.00
07-Jan-2013	Cite check Debtors' Motion for Dismissal of Adversary Proceeding Pursuant to Bankruptcy Rule 7012(b) and FRCP 12(b)(1) and 12 (b)(6) or, in the Alternative, Permissive Abstention Pursuant to 28 U.S.C. Section 1334 (c)(1) (Adv. Proc. 12-01936 (MG))(4.0); review exhibits (3.0); profile same for case management database (3.8).	Johnson, Alonzo	10.80	2,808.00
07-Jan-2013	Shepardize motion to dismiss Wilson adversary for S. Martin.	Kline, John T.	0.90	279.00
07-Jan-2013	Call with J. Haims regarding extend stay motion.	Lee, Gary S.	0.50	512.50
07-Jan-2013	Review documents in Wilson's federal court cases (1.4); discuss motion to dismiss Wilson adversary proceeding with N. Rosenbaum (.2); correspond with J. Scoliard (ResCap) regarding motion to dismiss (.2); review J. Scoliard's comments to motion to dismiss (.3); revise motion to dismiss Wilson adversary proceeding (3.2); revise declaration in support of motion to dismiss Wilson adversary proceeding (1.2); prepare exhibits to motion to dismiss (2.0); correspond with Wilson and J. Scoliard regarding motion to dismiss as filed (.3).	Martin, Samantha	8.80	5,808.00
07-Jan-2013	Revise borrower litigation matrix for circulation to Client team.	Newton, James A.	0.30	159.00
07-Jan-2013	Prepare for (.6) and participate in call with N. Rosenbaum, BABC (E. Frechtel and S. Pozefsky), and ResCap (J. Scoliard, L. Delehey and N. Campbell) regarding Matthews adversary proceeding (1.0); review and update borrower litigation matrix (.5).	Richards, Erica J.	2.10	1,386.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Call with J. Scoliard (ResCap), E. Richards, E. Frechtel, Eric A., S Pozefsky regarding responding to Mathews Adversary complaint (.1); review (.8) and comment on motion to dismiss Wilson Adversary proceeding (.4); review email from J. Specken regarding consummating pre-petition settlement (.2); emails with S. Molison regarding treatment of pre-petition executory settlements (.2); emails with S. Martin regarding communication Wilson on pre-trial issues (.1); initial review of Dixon adversary complaint (.3); review email from J. Scoliard regarding tender of the Jenkins Adversary to the subservicer (.2); review email correspondence with J. Hartley (counsel in Wilson action) and J. Scoliard regarding Wilson pending proceeding in state court (.1).	Rosenbaum, Norman S.	3.30	2,805.00
08-Jan-2013	Review DeMustchine plaintiff circuit court appeal papers (2.8); review master status chart of adversary proceedings (1.3); review Papas motion reply brief (.7).	Engelhardt, Stefan W.	4.80	4,200.00
08-Jan-2013	Compile documents needed to prepare reply briefs to motion for approval of settlement agreements.	Grossman, Ruby R.	0.90	238.50
08-Jan-2013	Emails with J. Scoliard regarding status of adversary proceedings and motions for relief from the stay (.2); emails with S. Martin regarding adjourning pre-trial in Wilson Adversary (.1); emails with Chambers regarding pre-trials (.1); review borrower adversary matrix and status of each (.3).	Rosenbaum, Norman S.	0.70	595.00
08-Jan-2013	Discussion with J. Newton regarding status of Taggart sanctions motion.	Rosenbaum, Norman S.	0.20	170.00
09-Jan-2013	Research (1.0) and draft opposition to FHFA's appeal of discovery order (7.0); discussion with K. Sadeghi regarding same (.5).	Baehr, Robert J.	8.50	4,505.00
09-Jan-2013	Analyze ARE complaint for legal theories (2.1); call with H. Cannon of Bradley Arant and N. Rosenbaum regarding legal strategy for ARE adversary proceeding (.6).	Engelhardt, Stefan W.	2.70	2,362.50
09-Jan-2013	Draft email to plaintiffs counsel regarding extension of stay of PLS cases against non-debtor affiliates and calls (.4) and correspondence with J. Rothberg regarding same (.6).	Haims, Joel C.	1.00	875.00
09-Jan-2013	Review ARE Complaint (.4); call with S. Engelhardt and H. Cannon regarding responding to ARE complaint (.8); review appeals in DeMustchine action pending in the Court of Appeals for the First Circuit (.3); review email from J. Scoliard and attachments regarding Del Mar properties litigation (.2); review email from counsel regarding Grassia action (.2).	Rosenbaum, Norman S.	1.90	1,615.00
09-Jan-2013	Draft correspondence to securities plaintiffs regarding extension of automatic stay (.8); discuss same with J. Haims (.4); review prior orders extending stay (.7).	Rothberg, Jonathan C.	1.90	1,254.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	9019 document re-productions, endorse images, generate load files, update image base and search index. Generate production PDF files and OCR text. Relativity support update, perform select searches communicate with legal team.	Bergelson, Vadim	4.20	1,239.00
10-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
10-Jan-2013	Participate in call with W. Thompson (former director of ResCap) and L. Delehey (ResCap) regarding ARE adversary (.2); analyze materials for strategy on affirmative estate claims (3.2).	Engelhardt, Stefan W.	3.40	2,975.00
10-Jan-2013	Research transcripts of testimony (1.1), expert reports (.8) and declarations for expert witnesses B. Dharan (Charles River Associates) and K. Schipper (Duke University Professor)(.6).	Kaiser, Rita A.	2.50	537.50
10-Jan-2013	Attend call with N. Rosenbaum, ResCap legal and Prince Lobel (R. Briansky and J. Brennan) regarding status of pending borrower matters and approach to same (1.3); follow up call with J. Brennan regarding same (.4); draft motion for order clarifying application of supplemental servicing order in Grassia matter (2.7).	Richards, Erica J.	4.40	2,904.00
10-Jan-2013	Review documents provided to accounting experts (1.0); calls with A. Princi regarding accounting experts (.1); call with A. Princi and B. Dharan regarding Dharan's tentative expert opinions (.4); call with B. Dharan regarding cessation of work (1.0); call with E. Harwood (Cornerstone) regarding experts (1.1).	Roberts, Eric R.	3.60	3,060.00
10-Jan-2013	Review pleadings filed in Court of Appeal on automatic stay issues in DeMustchine pending District Court action (.4); call with L. Delehey, H. Cannnon of Bradley Arent, S. Engelhardt, W. Thompson, and C. Schares regarding strategy in ARE v. GMAC adversary proceeding (.9); emails with E. Richards regarding follow up emails on ARE (.2); follow up conference with S. Engelhardt regarding response to ARE adversary proceeding (.3); emails with Bradley Arent regarding Motto litigation and refusal of State Court to recognize automatic stay (.2); emails with N. Campbell regarding plaintiff's counsel in ARE litigation (.1); review (.1) and analyze email from L. Delehey regarding allocating litigation with Green Tree and Ocwen (.1); review and comment on stipulation resolving Durbin Crossing and counsel to Durbin Crossin (Darby Scott) email response (.3).	Rosenbaum, Norman S.	2.60	2,210.00
11-Jan-2013	Meet with clerk in Judge Glenn's chambers (.1); deliver courtesy copies (.1).	Chow, York	0.20	35.00
11-Jan-2013	Call with counsel for DeMustchine regarding request for an adjournment and case background (.4); draft notice of adjournment in connection with same (.2).	Richards, Erica J.	0.60	396.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Call with J. Scoliard and B. Engel (local counsel) regarding DelMar properties litigation (.5); review email correspondence with E. Richards and counsel to DeMustchine regarding DeMustchine adversary proceeding (.1) and participate in call with E. Richards and counsel to DeMustchine (.4); call with L. Delehey and Bradley Arent regarding status of Motto litigation (.4) and email correspondence with Bradley Arent regarding same (.1); review emails from B. Engel regarding DelMar litigation and status of removal proceedings (.2); review emails from E. Richards regarding Mathews counsel requests on motion to dismiss and his filing of motion for summary judgement (.1); emails with E. Richards regarding call with E. Ostroff of Troutman Sanders regarding Burnette litigation and removal issues (.1) and meet with E. Richards to discuss issues (.2)	Rosenbaum, Norman S.	2.10	1,785.00
13-Jan-2013	Correspond with N. Rosenbaum and S. Engelhardt regarding status of adversary proceedings and stay relief motions.	Martin, Samantha	0.50	330.00
13-Jan-2013	Review (.1) and revise reply regarding Del Mar objection to motion to remand (.5); call with B. Engel (local counsel for GMAC) regarding reply to remand motion in Del Mar (.2); review status of pending adversaries (.2) and emails to team members regarding same (.5).	Rosenbaum, Norman S.	1.50	1,275.00
14-Jan-2013	Research for (2.3) and draft opposition to FHFA appeal (2.5); discussion with K. Sadeghi regarding same (.4).	Baehr, Robert J.	4.70	2,491.00
14-Jan-2013	Participate in team meeting regarding adversary proceedings status and strategy (1.0); meet with P. Galante, N. Rosenbaum, J. Newton, and E. Richards regarding adversary proceeding motions to dismiss (.5); meet with E. Hutters regarding affirmative claim issues (.1); review fact materials regarding analysis of debtor affirmative claims (4.1); review adversary proceeding strategy for analysis of status (1.2); meeting with J. newton regarding borrower litigation (.2).	Engelhardt, Stefan W.	7.10	6,212.50
14-Jan-2013	Meeting with S. Engelhardt, N. Rosenbaum, and J. Newton regarding ResCap adversary proceedings (.5); review of background material related to same (1.0).	Galante, Paul A.	1.50	1,027.50
14-Jan-2013	Review (.5) and revise draft of brief in opposition to FHFA's appeal from bankruptcy court's stay of discovery (2.2).	Hearron, Marc A.	2.70	1,768.50
14-Jan-2013	Review background documents relating to potential estate claims (1.8); meet with S. Engelhardt regarding affirmative claim issues (.1).	Hutters, Emily E.	1.90	1,254.00
14-Jan-2013	Prepare draft notice of adjournment for E. Richards regarding Farr adversary proceeding (.4); prepare notice of adjournment for DeMustchine adversary proceeding (.4); file same (.2); arrange service of same (.1).	Kline, John T.	1.10	341.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Meeting with N. Rosenbaum, S. Engelhardt, and E. Richards regarding borrower litigation (1.2); prepare email to J. Scoliard and L. Delehey regarding status of various borrower litigation matters with deadlines within the next week (.4); supplement email to SilvermanAcampora regarding status of borrower litigation matters (.2); meet with N. Rosenbaum, S. Engelhardt, and P. Galante to update P. Galante regarding borrower adversary proceedings and assist in same (.8).	Newton, James A.	2.60	1,378.00
14-Jan-2013	Meet with S. Engelhardt regarding internal procedures for distribution of adversary proceedings among Mofo borrower litigation team and roles and responsibilities of the members of the team.	Newton, James A.	0.50	265.00
14-Jan-2013	Prepare for (.3) and participate in meeting with N. Rosenbaum, S. Engelhardt and J. Newton regarding status of borrower matters (1.1); calls with R. Rode regarding possible adjournment of motion (.5); discussion regarding same with N. Rosenbaum (.2); follow up correspondence with client regarding same (.5); draft correspondence to SilvermanAcampora regarding approach to various borrower motions and actions (.8); begin drafting objection to Rode MFR (1.6); review draft notices of adjournment for Farr (.2) and DeMustchine (.2) adversary proceedings.	Richards, Erica J.	5.40	3,564.00
14-Jan-2013	Emails with S. Martin regarding status of Wilson adversary proceedings and response date (.2); review roster of pending adversary cases and status following team meeting regarding next steps on each (.4); review draft email to SilvermanAcampora regarding status of MoFo discussions with adversary plaintiffs and status for their follow up discussions (.2); exchange emails with J. Scoliard regarding tendering defense in Jenkins adversary proceeding, status of pending adversary proceedings and next steps for moving forward with addressing pending adversaries with deadlines in next 2 to 3 weeks (.4).	Rosenbaum, Norman S.	1.20	1,020.00
14-Jan-2013	Draft portions of brief for FHFA's appeal of Judge Glenn's discovery order (3.5); research issues relating to same (1.1); discuss same with K. Sadeghi (.6).	Rothberg, Jonathan C.	5.20	3,432.00
14-Jan-2013	Revise opposition to FHFA appeal brief (1.4); discuss research related to same with R. Baehr (.4); discuss status and outstanding items with J. Rothberg (.5).	Sadeghi, Kayvan B.	2.30	1,610.00
15-Jan-2013	Research (2.3) and revise opposition to FHFA appeal of discovery order (3.0).	Baehr, Robert J.	5.30	2,809.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Prepare for (.5) and participate in call with committee counsel E. Frejke (Kramer), MoFo team and special borrower counsel J. Krell regarding borrower adversary proceeding (.9); review adversary proceeding matrix for status of responses and strategy (.9).	Engelhardt, Stefan W.	2.30	2,012.50
15-Jan-2013	Call with J. Newton regarding ResCap adversary proceedings (.3); analyze complaint regarding ResCap adversary proceeding (.8).	Galante, Paul A.	1.10	753.50
15-Jan-2013	Obtain contact information for C. Burnett regarding adjournment of adversary proceeding.	Guido, Laura	0.20	59.00
15-Jan-2013	Obtain certificates of good standing for pro hac vice motions.	Marshak, Emma S.	2.50	512.50
15-Jan-2013	Participate on call with N. Rosenbaum, E. Richards, E. Frejka (Kramer), R. Friedman (SilvermanAcampora) and J. Krell (SilvermanAcampora) regarding status of adversary proceedings (1.0); follow up discussion with N. Rosenbaum (.2); review Lewis AP docket and order denying Lewises' motion for immediate payment of claims (.3); call with Lewises' counsel regarding same (.2).	Martin, Samantha	1.70	1,122.00
15-Jan-2013	Review Jenkins complaint and related materials in anticipation of preparation of response to same (.1); call with P. Galante regarding ResCap adversary proceedings (.3); team call regarding review of borrower Adversary Proceedings and potential disposition and communication with plaintiffs (.1).	Newton, James A.	0.50	265.00
15-Jan-2013	Call with E. Frejka (Kramer), R. Friedman, N. Rosenbaum, S. Engelhardt and S. Martin regarding status of pending borrower litigation and approach to same and status of adversary proceedings (1.1); call to Burnett regarding status of adversary proceeding (.2); revise letter to Judge Glenn requesting extension of deadlines in Lytle adversary proceeding (.4); follow up with SilvermanAcampora regarding efforts to contact same (.2).	Richards, Erica J.	1.90	1,254.00
15-Jan-2013	Review draft of expert report (.8); call with N. Yavorsky regarding expert report (.2); exchange team emails regarding expert report (.8); calls with E. Harwood and N. Yavorsky regarding expert report (.4); calls with L. DeArcy regarding accounting expert (.1); calls with E. Harwood (Cornerstone) regarding expert report (.6).	Roberts, Eric R.	2.90	2,465.00
15-Jan-2013	Participate in call with E. Richards, S. Engelhardt, S. Martin and J. Newton (MoFo), E. Frejka (KL) and J. Krell (Silverman) regarding review of pending borrower adversary proceedings, potential disposition and communication with plaintiffs (.5); review emails with E. Richards and Matthews counsel regarding pending deadlines and adjournments (.1).	Rosenbaum, Norman S.	0.60	510.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Correspond with counsel to FDIC regarding hearing in extend stay proceeding (.6); update draft stipulations regarding further extension of stay to non-debtor affiliates (1.3).	Rothberg, Jonathan C.	1.90	1,254.00
16-Jan-2013	9019 document productions, endorse images, generate load files, update image base and search index. Generate production PDF files and OCR text. Outsource documents for processing, communicate with legal team.	Bergelson, Vadim	3.60	1,062.00
16-Jan-2013	Meet with J. Newton regarding Jenkins adversary proceeding (.5); analyze issues regarding Jenkins adversary proceeding strategy (.5); exchange emails with team members regarding adversary proceeding strategy (.4).	Engelhardt, Stefan W.	1.40	1,225.00
16-Jan-2013	Analyze supplemental servicing order (.3) and draft motion regarding lift stay and dismiss various cases (1.2).	Galante, Paul A.	1.50	1,027.50
16-Jan-2013	Add record cites to draft of brief opposing FHFA's appeal of bankruptcy court's order imposing stay of discovery.	Hearron, Marc A.	3.10	2,030.50
16-Jan-2013	Review status of stay relief motions and adversary proceedings (.4); prepare email to N. Rosenbaum regarding same (.1); call to A. Pittman (Troutman) regarding Wheeler stay relief motion (.1).	Martin, Samantha	0.60	396.00
16-Jan-2013	Meet with S. Engelhardt regarding response to Jenkins adversary proceeding (.5); follow-up email with N. Rosenbaum regarding same (.2); research regarding FRCP 12(e) motions in connection with same (1.5); review (.1) and revise borrower litigation matrix to reflect newly filed borrower matters and status updates on others (.5).	Newton, James A.	2.80	1,484.00
16-Jan-2013	Revise letter to Judge Glenn requesting extension of deadlines with respect to Lytle adversary proceeding (.2); review (.1) and comment on revised draft of motion to dismiss Matthews adversary proceeding (2.2); review notice of adjournment of Matthews pre-trial conference (.1) and circulate same to Matthews' counsel (.1); draft form of order extending deadlines in Lytle adversary proceeding (.3).	Richards, Erica J.	3.00	1,980.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Emails with J. Newton and J. Scoliard regarding Jenkins adversary proceeding (.4); review emails from J. Scoliard (.1) and reply regarding comments to motion to implement supplemental procedures in borrower adversary proceedings (.1); email with J. Scoliard regarding Burnett Adversary Proceeding and pre-trial conference (.2); review revised draft of motion to implement supplemental procedures in borrower adversary proceedings (.4); review emails regarding scheduling regarding Matthews litigation and pending motions (.1); review (.1) and revise correspondence requesting adjournment in Lytle adversary proceeding (.1).	Rosenbaum, Norman S.	1.50	1,275.00
17-Jan-2013	Cite check (1.4) and finalize opposition to FHFA's appeal of discovery order (.6).	Baehr, Robert J.	2.00	1,060.00
17-Jan-2013	Proof (.1) and add record cites to brief opposing FHFA's appeal of bankruptcy court's order imposing stay of discovery (2.9); discuss same with D. Maynard (.1).	Hearron, Marc A.	3.10	2,030.50
17-Jan-2013	Review bankruptcy court decision (.8), FHFA's appeal brief to district court (.9); draft response brief (.2) and discuss comments on same with M. Hearron (.1).	Maynard, Deanne E.	2.00	1,900.00
17-Jan-2013	Review (.1) and revise Taggart sanctions motion in accordance with comments from J. Scoliard (ResCap) (.8); email with J. Scoliard regarding same (.1).	Newton, James A.	1.00	530.00
17-Jan-2013	Call with N. Rosenbaum and B. Grieco (Hogan Lovells) regarding response in Jenkins adversary proceeding (.5); follow-up with N. Rosenbaum regarding same (.2); meet with N. Rosenbaum regarding open borrower relief from stay and adversary matters (1.9); prepare email to the Jenkins regarding update of status of adversary proceeding and seeking further extension of Debtors' deadline to respond to complaint (.3); email with J. Krell (SilvermanAcampora) regarding same and providing recently filed complaint in Jenkins' bankruptcy case (.2).	Newton, James A.	3.10	1,643.00
17-Jan-2013	Correspond with J. Scoliard and counsel for Farr regarding status of loan mod application review (.4); review correspondence from N. Rosenbaum regarding Motto litigation (.3).	Richards, Erica J.	0.70	462.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Review (.6) and comment on motion to dismiss Matthews adversary complaint (.8); emails with E. Richards regarding comments to Matthews motion to dismiss (.1); call with B. Greico (Hogans Lovells) and J. Newton regarding Jenkins adversary proceeding and handling pre-trial conference (1.0); email update to client regarding call with Hogan Lovells and Jenkins strategy (.3); emails with H. Cannon regarding Dunavant stay relief stipulation (.1); emails with J. Krell regarding discussions with Jenkins and potential resolution (.2); emails with J. Newton regarding Jenkins strategy (.2); review complaint filed by Jenkins in Chapter 13 case (.3); review email from J. Scoliard regarding status of Farr loan modification (.2); meet with J. Newton regarding open borrower relief from stay and adversary matters (.3).	Rosenbaum, Norman S.	4.80	4,080.00
17-Jan-2013	Call with G. Schwab (Saul Ewing) counsel to J. Stephan regarding Taggart complaint (.3); review revisions to Taggart sanctions motion (.4).	Rosenbaum, Norman S.	0.70	595.00
17-Jan-2013	Correspond with counsel to FHFA (.4) and NJ Carpenters (.4) in securities cases regarding extension of stay; edit stipulations regarding same (.6).	Rothberg, Jonathan C.	1.40	924.00
18-Jan-2013	Cite check (1.0), finalize (2.3), and file opposition to FHFA's appeal of discovery order (3.1).	Baehr, Robert J.	6.40	3,392.00
18-Jan-2013	Review correspondence (various) from team members regarding adversary proceeding strategy (.2); discuss response to Jenkins adversary with J. Newton (.1).	Engelhardt, Stefan W.	0.30	262.50
18-Jan-2013	Revise brief opposing FHFA's appeal of bankruptcy court's order imposing discovery stay.	Hearron, Marc A.	0.30	196.50
18-Jan-2013	Discuss response to Jenkins adversary proceeding with S. Engelhardt (.1); research regarding FRCP 12(e) in connection with Jenkins adversary response (1.3); discuss scheduling in connection with Jenkins adversary proceeding with Chambers (.2); discuss with B. Greico issues with Jenkins response (.4).	Newton, James A.	2.00	1,060.00
18-Jan-2013	Revise (.1) and finalize motion to dismiss Matthews adversary proceeding (2.1); meet with N. Rosenbaum regarding same (.3).	Richards, Erica J.	2.50	1,650.00
18-Jan-2013	Meet with J. Newton regarding Jenkins adversary proceeding (.2); meet with E. Richards regarding Matthews adversary proceeding (.3); review status of pending adversary proceedings (.8); review email from GMAC counsel regarding DelMar removal proceeding and attached pleadings (.2).	Rosenbaum, Norman S.	1.50	1,275.00
18-Jan-2013	Correspond with counsel to Ally regarding extension of automatic stay (.3); correspond with counsel to New Jersey Carpenters regarding same (.5).	Rothberg, Jonathan C.	0.80	528.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
19-Jan-2013	Research regarding (1.4) and preparation of draft Rule 12(e) motion in connection with Jenkins adversary proceeding (1.9); circulate same to S. Engelhardt for review (.1).	Newton, James A.	3.40	1,802.00
20-Jan-2013	Prepare notice of Taggart motion for sanctions.	Guido, Laura	0.20	59.00
20-Jan-2013	Cite-check Jenkins motion for more definitive statement.	Guido, Laura	1.10	324.50
20-Jan-2013	Draft Taggart sanctions motion.	Newton, James A.	0.20	106.00
20-Jan-2013	Revise draft of Jenkins 12(e) motion in accordance with comments from S. Engelhardt (.4); prepare proposed order in connection with same (.4); prepare draft declaration of L. Delehey in support of same (.5); review (.1) and revise declaration of L. Delehey in support of Jenkins 12(e) motion (.1); circulate email, with update, to S. Engelhardt in connection with preparation of Jenkins 12(e) motion (.1); review differences between Jenkins adversary complaints in the Debtors' bankruptcy cases and Mr. Jenkin's Georgia bankruptcy case (.2).	Newton, James A.	1.80	954.00
20-Jan-2013	Prepare cover letter (.5) and exhibits to Taggart sanctions motion (.4); circulate same to N. Rosenbaum for review (.2).	Newton, James A.	1.10	583.00
21-Jan-2013	Complete preparing last exhibit to Taggart Sanction Motion (.1) and review notice of hearing related to same (.1); incorporate comments from Reed Smith regarding same (.5).	Newton, James A.	0.70	371.00
21-Jan-2013	Prepare Exhibits for Jenkins Rule 12(e) motion (.2); prepare notice of motion for same (.1); meet with N. Rosenbaum regarding various borrower responses (.7); incorporate comments from Client into Delehey Declaration in support of Jenkins 12(e) motion (.2).	Newton, James A.	1.20	636.00
21-Jan-2013	Meet with J. Newton to discuss response to be filed in Jenkins adversary proceeding (.3); review emails with J. Scoliard and attachments regarding developments in Jenkins adversary case (.3).	Rosenbaum, Norman S.	0.60	510.00
22-Jan-2013	Further review of revisions to Jenkins adversary proceeding motion (.8); meet with J. Newton regarding Jenkins adversary proceeding motion (.2); review (.4) and draft revisions to motion to dismiss ARE adversary complaint (1.4); meet with N. Rosenbaum regarding same (.2).	Engelhardt, Stefan W.	3.00	2,625.00
22-Jan-2013	Cite-check Taggart motion for sanctions.	Guido, Laura	0.40	118.00
22-Jan-2013	Prepare (.1), file (.1) and coordinate service of Jenkins motion for more definitive statement (.3).	Guido, Laura	0.50	147.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Call with E. Richards regarding adversary proceedings (.1); review Hawthorne complaint (.2); correspond with MoFo team regarding Hawthorne and Kimber adversary proceedings (.2); correspond with L. Delehey (ResCap), J. Scoliard (ResCap), J. Krell (SilvermanAcampora) regarding Hawthorne and Kimber adversary proceedings (.2).	Martin, Samantha	0.70	462.00
22-Jan-2013	Follow-up with J. Scoliard regarding Jenkins Declaration (.2); revise Jenkins 12(e) motion (.3) and Delehey Declaration in support (.4) in accordance with comments from Client; meet with S. Engelhardt regarding Jenkin's adversay proceeding motion (.2).	Newton, James A.	1.10	583.00
22-Jan-2013	Call with S. Martin regarding adversary proceedings.	Richards, Erica J.	0.10	66.00
22-Jan-2013	Review docket in ARE adversary proceeding (.2); meet with S. Engelhardt regarding ARE adversary proceeding (.2); review (.1) and comment on revised draft of motion to implement case management procedures for borrower adversary proceedings (.1); review emails to client regarding supplemental adversary procedures for borrower bankruptcy cases (.3); review emails with J. Newton and client regarding Jenkins motion for more definitive statement (.2); call with B. Greico (Hogan counsel to Wells Fargo) regarding status of Jenkins adversary proceeding and 1/29 pre-trial conference (.2); review emails from S. Martin regarding status of Hawthorne and Kimber adversary proceedings (.2).	Rosenbaum, Norman S.	1.50	1,275.00
22-Jan-2013	Correspond with NJ Carpenters' counsel (securities claimants) regarding extension of automatic stay (.6); edit draft stipulations regarding same (.6); teleconference with counsel to MassMutual regarding same (.3).	Rothberg, Jonathan C.	1.50	990.00
23-Jan-2013	Call with N. Rosenbaum regarding review of pending motions for relief from automatic stay, borrower adversary proceedings and LVA agreement.	Barrage, Alexandra S.	1.50	1,080.00
23-Jan-2013	Preparation for call with committee to discuss status of borrower adversary proceedings (.4); call with committee counsel E. Frejka and MoFo team regarding same (1.4); meet with N. Rosenbaum regarding ARE adversary proceeding motion (.1).	Engelhardt, Stefan W.	1.90	1,662.50
23-Jan-2013	Call with creditors committee regarding status of borrower adversary proceedings (1.3); review Hawthorne (.2) and Kinder complaints (.2); review complaints filed in Hawthorne and Kinder personal bankruptcy cases (.4) and docket entries in bankruptcy cases (.2).	Galante, Paul A.	2.30	1,575.50
23-Jan-2013	Discuss extension of stay issues to prepare for motion drafting with J. Rothberg.	Haims, Joel C.	0.40	350.00
23-Jan-2013	Review documents for responsiveness, privilege, and confidentiality in connection with production for the Examiner's investigation.	Heiman, Laura	4.80	2,064.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Gather documents for pro hac vice motions.	Marshak, Emma S.	0.20	41.00
23-Jan-2013	Update adversary proceeding matrix (.2); correspond with Papas regarding appeal (.2); correspond with MoFo team, SilvermanAcampora, and ResCap regarding Hawthorne and Kimber adversary proceedings (.3); call with E. Frejka (Kramer), J. Krell (SilvermanAcampora), R. Friedman (SilvermanAcampora), N. Rosenbaum, S. Engelhardt, E. Richards, J. Newton regarding status of borrower adversary proceedings, motions for stay relief, and possible consensual resolutions (1.0).	Martin, Samantha	1.70	1,122.00
23-Jan-2013	Email to S. Engelhardt regarding meeting to discuss logistics and work distribution related to borrower adversary proceeding responses (.2); participate in weekly borrower adversary proceeding status call with UCC, SilvermanAcampora, and internal team (1.5).	Newton, James A.	1.70	901.00
23-Jan-2013	Call with E. Frejka (Kramer), J. Krell (SilvermanAcampora) and MoFo team regarding status of borrower motions for stay relief and adversary proceedings.	Richards, Erica J.	1.50	990.00
23-Jan-2013	Update borrower litigation matrix (1.1); call with MoFo team regarding adversary proceeding updates (.1).	Richards, Erica J.	1.20	792.00
23-Jan-2013	Call with E. Frejka (Kramer) and J. Krell (SilvermanAcampora), J. Newton, E. Richards, A. Barrage and S. Martin regarding review of pending motions for relief from automatic stay, borrower adversary proceedings and LVA agreements (1.5); review draft of motion to dismiss ARE v. GMAC complaint (.9); email with J. Scoliard and L. Delehey regarding comments to motion to implement case management procedures in adversary proceedings (.4); meet with S. Engelhardt regarding motion to dismiss ARE adversary proceedings and open issues regarding declaration (.4); emails with H. Cannon regarding issues on motion to dismiss ARE adversary proceeding and supporting declaration (.2).	Rosenbaum, Norman S.	3.40	2,890.00
23-Jan-2013	Discuss extension of stay issues with J. Haims (.4); correspond with counsel to New Jersey Carpenters and John Hancock regarding same (.5); draft correspondence to counsel for Western & Southern regarding same (.4).	Rothberg, Jonathan C.	1.30	858.00
24-Jan-2013	Research renewed motion to extend stay to Western & Southern case.	Baehr, Robert J.	1.30	689.00
24-Jan-2013	Review (.2) and analyze Kimber and Hawthorne adversary complaints in preparation for client call (.4); participate in call with J. Scoliard and L. Delehey regarding Hawthorne and Kimber adversary proceedings (.5); meet with internal team members regarding adversary proceeding response strategy (1.1); analyze status and response strategy for borrower adversary proceedings (2.0); meet with L. Marinuzzi regarding open adversary procedure issues (.4).	Engelhardt, Stefan W.	4.60	4,025.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Meet with N. Rosenbaum, S. Engelhardt and J. Newton regarding status of borrower adversary proceedings (1.0); review motion regarding adversary proceedings (.2), organizational chart listing pending borrower adversary proceedings (.1) and discuss with J. Newton (.1); prepare for (.1) and call with S. Martin, E. Richards and client regarding Kimber and Hawthorne matter (1.3).	Galante, Paul A.	2.80	1,918.00
24-Jan-2013	Review (.1) and revise draft email to Western & Southern counsel regarding extend stay motion (.1); discussion (.2) and correspond with J. Rothberg and J. Brown (K&E) regarding email exchange relating to same (.2); call with M. Etkins regarding extend stay (.1); and discussions and correspondence with J. Rothberg and J. Brown (K&E) regarding the email (.3).	Haims, Joel C.	1.00	875.00
24-Jan-2013	Meet with S. Engelhardt regarding borrower adversary procedure issues.	Marinuzzi, Lorenzo	0.40	378.00
24-Jan-2013	Review Hawthorne complaint (.2); review Kimber complaint (.2); call with ResCap and N. Rosenbaum regarding Hawthorne and Kimber adversary proceedings (.6); correspond with J. Krell and R. Friedman (SilvermanAcampora) regarding same (.3); discuss status of adversary proceedings with J. Newton and P. Galante (.2).	Martin, Samantha	1.50	990.00
24-Jan-2013	Provide information relating to pending borrower litigation for schedule requested by Chambers (.8); meet with J. Rosenberg regarding assistance and background related to borrower adversary proceedings (.5); discuss with J. Rosenberg, P. Galante, S. Engelhardt, and N. Rosenbaum regarding borrower litigation workflow and logistics going forward (1.2); follow-up discussion with J. Rosenberg regarding same (.1); prepare materials for J. Rosenberg and P. Galante in furtherance of transition of same (.9); follow-up discussion with A. Suffern regarding issues with adversary tracking chart (.2); discuss with J. Krell (SilvermanAcampora) update regarding potential resolution of Burnett adversary proceeding (.1); discuss status of adversary proceedings with S. Martin and P. Galante (.2).	Newton, James A.	4.00	2,120.00
24-Jan-2013	Prepare for (.6) and participate on (.7) call with J. Scoliard, L. Delehey and MoFo team regarding Kimber and Hawthorne adversary proceedings; draft letter requesting extension to respond with respect to same, including form of proposed order (1.0); review (.1) and update borrower litigation matrix (.6); review ARE motion with respect to stay arguments (1.0).	Richards, Erica J.	4.00	2,640.00
24-Jan-2013	Review (.1) and revise Taggart sanction motion papers (1.1).	Rosenbaum, Norman S.	1.20	1,020.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Review stip on ARE complaint (.1) and discuss same with L. Guido (.1); meet with S. Martin to discuss responses to Hawthorne and Kimber complaints (.4); review (.1) and comment on motion to dismiss ARE (.4) and supporting declaration (.1); participate in team meeting with S. Engelhardt, N. Moss, P. Galante, J. Rosenberg and N. Newton regarding review of pending adversary proceedings and process going forward on responding to same (1.3); call with counsel to Well Fargo regarding Jenkins suit and preparing for pre-trial (.2); review (.1) and comment on update of litigation roster (.3).	Rosenbaum, Norman S.	3.10	2,635.00
24-Jan-2013	Meet with J. Newton to discuss adversary proceeding strategy borrower (.5); meet with S. Engelhardt, P. Galante, N. Rosenbaum, and J. Newton to discuss same (1.2); review upcoming adversary case deadlines and tasks related thereto (.2).	Rosenberg, Jeffrey K.	1.90	1,092.50
24-Jan-2013	Prepare for (.3) and participate in call with counsel to New Jersey Carpenters regarding extension of automatic stay (.5); correspond with counsel to Federal Home Loan Banks regarding same (.4); begin drafting motion to extend the automatic stay as to the Western & Southern case (4.2); discuss same with J. Haims (.3); research automatic stay issues related to same (.9); call with J. Haims regarding extend stay email (.2).	Rothberg, Jonathan C.	6.80	4,488.00
25-Jan-2013	Research renewed motion to extend stay to Western & Southern case.	Baehr, Robert J.	4.00	2,120.00
25-Jan-2013	Meet with team members regarding borrower adversary proceedings strategy (.6); review correspondence from J. Newton regarding Burnett adversary proceeding (.1); review draft letters regarding extension of same (.1).	Engelhardt, Stefan W.	0.80	700.00
25-Jan-2013	Calls (.1) and email with S. Martin and E. Richards regarding Kimber and Hawthorne matters (.2); research regarding motion to dismiss regarding Kimber and Hawthorne (1.5); review letter regarding Kimber extension (.3).	Galante, Paul A.	2.10	1,438.50
25-Jan-2013	Discuss motion to extend the automatic stay with J. Rothberg .	Haims, Joel C.	0.20	175.00
25-Jan-2013	Review order denying Hill's motion for reconsideration (.1); prepare letter to Judge regarding Hawthorne extension (.8); prepare draft order regarding Hawthorne extension (.3); correspond with SilvermanAcampora and MoFo team regarding same (.2); participate in meeting with N. Rosenbaum, S. Engelhardt, E. Richards, J. Newton regarding stay relief motions and adversary proceedings scheduled for 1/29 hearing (.5); call with P. Galante regarding Kimber and Hawthorne matter (.1).	Martin, Samantha	2.00	1,320.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Review (.1) and revise draft Taggart sanctions motion in accordance with comments from N. Rosenbaum (.4); follow-up with N. Rosenbaum regarding same (.2); prepare Taggart Sanctions Motion for circulation to Taggart in accordance with Rule 9011 (.3); circulate same (.1).	Newton, James A.	1.10	583.00
25-Jan-2013	Discussion with J. Krell (SilvermanAcampora) regarding status of resolution of Burnett adversary proceeding (.1); email to MoFo claims team regarding same and documents in support of Mr. Burnett's proof of claim (.2); meeting with team regarding adversary proceedings scheduled for 1/29 hearing (.1).	Newton, James A.	0.40	212.00
25-Jan-2013	Call with P. Galante regarding Kimber and Hawthorne matter (.1); meeting with team regarding stay relief motions and adversary proceedings scheduled for 1/29 hearing (.5).	Richards, Erica J.	0.60	396.00
25-Jan-2013	Meet with E. Richards regarding Aribal motion for relief from stay (.3); call with E. Richards, M. Goodin, L. Delehey regarding Aribal motion for relief from stay (.5); follow up calls with M. Goodin, E. Richards and counsel to Aribal regarding potential resolution (.3); meet with L. Marinuzzi regarding review of Company practices on lift stay motions and strategy going forward to minimize Court activity (.8); call with J. Rothberg regarding document requests from Servicer (.1); review motion (.5) and declaration to dismiss ARE complaint (.2); emails with H. Canon regarding status and potential extension of response to same (.3); emails (.2) and calls with counsel to plaintiffs regarding confirming an extension (.4); meet with S. Engelhardt regarding motion to dismiss ARE complaint (.4).	Rosenbaum, Norman S.	4.00	3,400.00
25-Jan-2013	Review motions to dismiss filed in adversary proceedings to date to assist in preparation of chart for chambers.	Rosenberg, Jeffrey K.	0.60	345.00
25-Jan-2013	Continue drafting motion to extend the automatic stay (.9); discuss same with J. Haims (.2); review correspondence from counsel to Western & Southern regarding same (.2).	Rothberg, Jonathan C.	1.30	858.00
25-Jan-2013	Participate in call with N. Rosenbaum regarding document requests from servicer (.1); prepare for same (1.0); correspond with J. Haims regarding MassMutual loan tape request (.2).	Rothberg, Jonathan C.	1.30	858.00
25-Jan-2013	File letter requesting extension of time to answer.	Suffern, Anne C.	0.10	31.00
27-Jan-2013	Search for (.1) cases and memorandum regarding complaints against Debtors (.6) and send same to L. DeArcy to assist in motion to extend stay.	Castro, Monica K.	0.70	276.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
27-Jan-2013	Email with counsel to CFHA regarding subservicing agreement and pending motion for relief from the automatic stay (.2); prepare for pre-trial conferences on Adversary proceedings (.7); review email from J. Newton regarding background to Jenkins litigation regarding preparing for pre-trial (.3); review status of pending adversary proceedings and deadlines (.3).	Rosenbaum, Norman S.	1.50	1,275.00
28-Jan-2013	Research motion to extend stay to Western & Southern case.	Baehr, Robert J.	3.40	1,802.00
28-Jan-2013	Meet with N. Rosenbaum and J. Newton regarding adversary proceeding pre-trial conference (.3); meet with E. Richards and N. Rosenbaum regarding adversary proceeding motion arguments (1.0); review (.1) and comment upon motion argument outline (.5).	Engelhardt, Stefan W.	1.90	1,662.50
28-Jan-2013	Review letter regarding Hawthorne extension (.3); analyze documents regarding motion to dismiss (.3); research regarding Kimber and Hawthorne notes to dismiss (1.5).	Galante, Paul A.	2.10	1,438.50
28-Jan-2013	Discuss (.1) and correspond with J. Rothberg, J. Brown (K&E) and G. Lee regarding extend stay stipulations (.4).	Haims, Joel C.	0.50	437.50
28-Jan-2013	Revise Hawthorne letter (.4) and order (.3); correspond with N. Rosenbaum, L. Guido regarding same (.3).	Martin, Samantha	1.00	660.00
28-Jan-2013	Meet with S. Engelhardt regarding status of borrower adversary proceeding motion arguments.	Richards, Erica J.	1.00	660.00
28-Jan-2013	Continue drafting motion to extend the automatic stay as to Western & Southern (5.3); research issues regarding same (.5); discuss same with J. Haims (.3); begin drafting supporting documents to same (.5); correspond with counsel to MBS Actions regarding so ordered stipulations extending the stay (.5).	Rothberg, Jonathan C.	7.10	4,686.00
29-Jan-2013	Research (3.0), draft (4.1), and revise motion to extend stay to Western & Southern case (2.3); discussion with J. Rothberg regarding same (1.1).	Baehr, Robert J.	10.50	5,565.00
29-Jan-2013	Review proposed draft complaint on affirmative estate claims (2.5); review (.2) and edit proposed matter tracking log for client (1.5); review Papas submission to Arizona court (.5).	Engelhardt, Stefan W.	4.70	4,112.50
29-Jan-2013	Follow up with E. Richards to discuss status of Kimber, Hawthorne, Williams, Farr and DeMustchine proceedings (.4); research regarding motion to dismiss same (.9); draft outline regarding motion to dismiss (1.0); review pleadings regarding DeMustchine case (.5).	Galante, Paul A.	2.80	1,918.00
29-Jan-2013	Discussion with J. Rothberg regarding motion to extend the stay to the Western & Southern case.	Grossman, Ruby R.	1.10	291.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Review (.1) and revise schedule of relief from stay matters and adversary proceedings (.4).	Guido, Laura	0.50	147.50
29-Jan-2013	Discuss (.6) and correspond with J. Rothberg, J. Brown (K&E), T. Hamzehpour and G. Lee regarding extend stay stipulations (.4).	Haims, Joel C.	1.00	875.00
29-Jan-2013	Review document recently filed by Papas in state court (.3); correspond with N. Rosenbaum, S. Engelhardt regarding same (.1); correspond with UCC and MoFo team regarding Hawthorne and Kimber extensions (.2); review status chart regarding adversary proceedings (.5).	Martin, Samantha	1.10	726.00
29-Jan-2013	Review entered stipulations with respect to the extension of automatic stay (.4); discuss the same with J. Rothberg (.2); discuss the motion to further extend the stay with J. Rothberg (.2).	Moss, Naomi	0.80	460.00
29-Jan-2013	Prepare notice of adjournment of Jenkins pre-trial conference (.3); begin preparing stipulation of dismissal of Burnett adversary proceeding (1.0).	Newton, James A.	1.30	689.00
29-Jan-2013	Draft order dismissing Williams adversary proceeding (.5); draft order dismissing Van Wagner adversary proceeding (.5); review status of Kimber (.3), Hawthorne (.3), Williams (.5), Farr (.2) and DeMustchine (.4) adversary proceedings; update borrower litigation matrix (.5) and follow up with P. Galante regarding status and coverage of same (.4).	Richards, Erica J.	3.60	2,376.00
29-Jan-2013	Meet with L. Delehey and J. Scoliard regarding pending litigation issues (.6); review status of pending adversary proceedings and extension orders (.4); emails with S. Martin regarding Hawthorne extension (.1); review emails regarding Pappas filings in state court (.2).	Rosenbaum, Norman S.	1.30	1,105.00
29-Jan-2013	Continue drafting motion to extend the stay to the Western & Southern case (7.8); discuss same with J. Haims (.6); discuss issues related to same with R. Baehr and R. Grossman (1.1); draft proposed order related to same (.9); draft motion to shorten time to hear same (.6); discuss with N. Moss entered stipulations with respect to the extension of the automatic stay (.4).	Rothberg, Jonathan C.	11.40	7,524.00
30-Jan-2013	Revise (1.0) and finalize brief to extend stay to Western & Southern case (5.0); draft supporting documents for filing (1.7); discuss same with J. Haims and N. Moss (.5).	Baehr, Robert J.	8.20	4,346.00
30-Jan-2013	Meet with team members regarding borrower adversary proceeding status and strategy, including adversary proceedings filed by Jenkins, DeMustchine Are and Lytle advisory proceedings (1.0); regular weekly call with committee counsel regarding status of borrower adversary proceeding and lift stay motions (.7).	Engelhardt, Stefan W.	1.70	1,487.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Review Dixon adversary complaint (.4) and meet with S. Engelhardt regarding same (.1); prepare for (.2) and participate in call with committee and Mofo team regarding adversary proceedings (1.0); update litigation matrix to reflect same (.3); prepare for (.4) and meet with N. Rosenbaum, S. Engelhardt, S. Martin and E. Richards regarding adversary proceeding (1.1).	Galante, Paul A.	3.30	2,260.50
30-Jan-2013	Cite check motion to extend the stay and enjoin prosecution of the Western & Southern action (5.4); perform fact research for A. Ruiz for Ruckdaschel's direct examination declaration (2.9); update D. Ziegler's T. Hamzehpour chronology binder for drafting direct examination witness declaration (1.1).	Grossman, Ruby R.	9.40	2,491.00
30-Jan-2013	Discuss (.5) and correspond with J. Rothberg, J. Brown (K&E), T. Hamzehpour, G. Lee and N. Moss regarding Western & Southern extend stay motion (1.0); review (.1) and revise drafts of extend stay motion (1.4); discuss supporting declaration with R. Baehr, J. Rothberg and T. Hamzehpour (.5).	Haims, Joel C.	3.50	3,062.50
30-Jan-2013	Review supplemental extend stay motion (.3); discuss same with J. Haims and N. Moss (.1).	Lee, Gary S.	0.40	410.00
30-Jan-2013	Prepare for (.2) and participate in meeting with S. Engelhardt, N. Rosenbaum, E. Richards, J. Newton and P. Galante regarding adversary proceedings (1.0); review documents in Wilson adversary proceeding (.4); update status chart of adversary proceedings and motions for stay relief (.2); prepare for (.2) and participate on call with E. Frejka (Kramer), J. Krell (SilvermanAcampora) and MoFo team regarding adversary proceedings and motions for stay relief (.8); correspond with J. Krell regarding Hawthorne loan modification (.3).	Martin, Samantha	3.10	2,046.00
30-Jan-2013	Review draft motion and related pleadings to extend the stay in the W&S action (1.5); revise same (.5); discuss the same with J. Rothberg (.3); correspond with J. Chung (Chambers) regarding the order shortening time to hear the motion to extend the stay (.2); meet with J. Rothberg, J. Haims and G. Lee to discuss the same (.4); revise the declaration in support of the motion to extend the stay (.4); discuss the motion to extend the stay and the motion to shorten time with J. Rothberg (.2); discuss the declaration in support with J. Haims, R. Baer, and J. Rothberg (.2).	Moss, Naomi	3.70	2,127.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Participate in call with the UCC, SilvermanAcampora, S. Engelhardt, N. Rosenbaum, E. Richards and S. Martin regarding status of pending borrower litigation matters (.7); prepare for (.1); participate in follow-up call with M. Jenkins and J. Krell (SilvermanAcampora) (.1); meet with borrower litigation team regarding pending matters and strategy for February 7 omnibus hearing (.1.2); update borrower litigation matrix to reflect same (.3); update pending matters matrix for Chambers (.7); provide information regarding borrower litigation to P. Galante (.1).	Newton, James A.	3.20	1,696.00
30-Jan-2013	Attend team meeting regarding status of borrower litigation and related matters.	Richards, Erica J.	0.90	594.00
30-Jan-2013	Email with M. Kwon regarding pending litigation (.2); prepare for (.3) and meet with S. Martin, J. Newton, S. Engelhardt, P. Galante and E. Richards regarding status of pending borrower adversary proceedings and approach to each (.7); call with E. Frejka, J. Krell, N. Kaup, S. Martin, J. Newton, S. Engelhardt, P. Galante and E. Richards regarding status of borrower adversary proceedings (.7); call with E. Frejka, J. Krell, N. Kaup S. Martin, J. Newton, S. Engelhardt, P. Galante and E. Richards regarding status of pending motions for relief from the automatic stay (.5).	Rosenbaum, Norman S.	2.40	2,040.00
30-Jan-2013	Review motions to dismiss filed in Wilson & Jenkins adversary proceedings.	Rosenberg, Jeffrey K.	1.50	862.50
30-Jan-2013	Continue drafting brief regarding extending the stay to the Western & Southern case (8.1); discuss same with J. Haims and N. Moss (.5); discuss declaration in support of same with T. Hamzehpour, J. Haims and N. moss (.4); edit same (.9).	Rothberg, Jonathan C.	9.90	6,534.00
31-Jan-2013	Finalize (7.2) and file motion to extend stay to Western & Southern case (1.7).	Baehr, Robert J.	8.90	4,717.00
31-Jan-2013	Meet with J. Marines regarding affirmative estate claims issues (.3); review draft complaint versus unidentified secured party relating to same (2.5).	Engelhardt, Stefan W.	2.80	2,450.00
31-Jan-2013	Finalize tables (.5) and finalize cite checking regarding motion to extend the stay and enjoin prosecution of the Western & Southern action (.9); coordinate with team regarding same (.9).	Grossman, Ruby R.	2.30	609.50
31-Jan-2013	Prepare (.1), file (.1) and coordinate service of notice of continued pre-trial conference in Jenkins adversary proceeding (.1); prepare and file (.1) and coordinate service of notice of hearing on Tikhonov motion for relief from stay (.1).	Guido, Laura	0.50	147.50
31-Jan-2013	Review (.1) and revise drafts of W&S extend stay motion (1.) and discuss (.1) and correspond with J. Rothberg regarding same (.3).	Haims, Joel C.	1.50	1,312.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Meet with S. Engelhardt regarding estate claims issues.	Marines, Jennifer L.	0.30	207.00
31-Jan-2013	Review (.3) and revise the motion to extend the stay (.7); multiple discussions regarding the same with J. Rothberg (.4).	Moss, Naomi	1.40	805.00
31-Jan-2013	Review (.1) and update pending litigation matrix to reflect status of adversary proceedings(.1).	Richards, Erica J.	0.20	132.00
31-Jan-2013	Review Taggart correspondence in response to 9011 draft motion (.1) and emails with J. Newton regarding response (.1).	Rosenbaum, Norman S.	0.20	170.00
31-Jan-2013	Email to team regarding pending appeals in adversary proceedings.	Rosenbaum, Norman S.	0.10	85.00
31-Jan-2013	Continue draft of motion to extend the automatic stay to the Western & Southern case (4.3); edit same (1.2); discussion with J. Haims regarding same (.1); correspond with counsel to New Jersey Carpenters regarding stay extension (.4); edit stipulations regarding extension of stay to New Jersey Carpenters and Union Central Cases (.4); discuss with N. Moss regarding revisions to motion to extend the stay (.4).	Rothberg, Jonathan C.	6.80	4,488.00
Total: 018	Litigation (Other)		469.30	293,123.50
Government/Regulatory				
02-Jan-2013	Review documents to send to G. Bruch regarding SEC Investigation.	Lenkey, Stephanie A.	0.30	87.00
02-Jan-2013	Revise Jones SEC interview prep outline (1.2) and incorporate relevant documents for discussion (1.3); review documents (.2) and identify statements to discuss with Jones (.4).	Rowe, Tiffany A.	3.10	1,488.00
03-Jan-2013	Review status of interim PWC order (.5); review with company latest discussions with Fed regarding consent order and possible settlement with multiple banks subject to review (1.2).	Marinuzzi, Lorenzo	1.70	1,606.50
03-Jan-2013	Review (.1) and revise J. Jones SEC interview prep outline regarding service on various risk committees (1.5); review committee meeting minutes (.7), presentations (1.4), and correspondence for use in interview (.9).	Rowe, Tiffany A.	4.60	2,208.00
03-Jan-2013	Call with Fed alumnus on timing of settlements (.7); prepare for call with Wilmer Hale on possible approaches to OCC/Fed settlement (.5).	Tanenbaum, James R.	1.20	1,230.00
04-Jan-2013	Participate in call with ResCap and creditors' counsel regarding Fed Consent Order.	Ireland, Oliver I.	0.80	736.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Review (.1) and revise J. Jones SEC interview prep outline regarding service on various quality assurance and internal audit issues (2.6); review committee meeting minutes (.7), presentations (1.2), and correspondence for use in interview (.9).	Rowe, Tiffany A.	5.50	2,640.00
04-Jan-2013	Call with Wilmer Hale relating to possible OCC/Fed settlement (.5); assemble and forward information to O. Ireland on original settlement (.7).	Tanenbaum, James R.	1.20	1,230.00
05-Jan-2013	Review (.2) and revise J. Jones SEC interview prep outline (1.0).	Rowe, Tiffany A.	1.20	576.00
06-Jan-2013	Correspond with B. Hoffman regarding R. Flees deposition preparation in connection with SEC inquiry.	Day, Peter H.	0.10	48.00
06-Jan-2013	Analyze testimony preparation status (.2); exchange email regarding same (.1); analyze client documents for potential production to SEC (.5).	Hoffman, Brian N.	0.80	540.00
06-Jan-2013	Review (.1) and revise J. Jones SEC interview prep outline (.8); S-3 and ProSupp review (.4).	Rowe, Tiffany A.	1.30	624.00
06-Jan-2013	Call to prepare T. Marano for tonight's call with the FRB and Chicago Fed (.6); research on status and timing of settlement discussions that other banks in the "convoy" are now engaged in (3.7); review first part of Fed term sheet (.4); calls from Rubenstein (PR) regarding press reports that are coming out of unnamed sources at the FBR (.6).	Tanenbaum, James R.	5.30	5,432.50
06-Jan-2013	Review emails from B. Hoffman and P. Day regarding upcoming assignments.	Washington, Ashley M.	0.10	48.00
07-Jan-2013	Prepare for (.1) and participate in call with T. Rowe regarding testimony preparation (.3); call with S. Lenkey regarding document production issues (.2); exchange email with counsel for other witnesses regarding updates (.1).	Hoffman, Brian N.	0.70	472.50
07-Jan-2013	Meet with N. Taylor regarding enforceability of banking agency enforcement orders in bankruptcy (.2); review with L. Marinuzzi Fed authority to bind ResCap and ResCap concerns on entry into settlement (.3).	Ireland, Oliver I.	0.50	460.00
07-Jan-2013	Emails to and from client regarding foreclosure settlement (.5) and communication with FRB regarding same (1.3); review of settlement impact and options (1.6); review term sheets from FRB (1.2); assign projects regarding same (.9); client calls regarding foreclosure settlement and term sheets (1.4).	Lee, Gary S.	6.90	7,072.50
07-Jan-2013	Call with B. Hoffman regarding SEC investigation document production issues.	Lenkey, Stephanie A.	0.20	58.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Review (.2) and analyze draft settlement agreement with Federal Reserve and Committee regarding foreclosure review process (1.4); review research file on foreclosure related claims and borrower remedial measures (1.4); review with J. Newton analysis on impact of modification of consent order post-petition (.6); review with O. Ireland Fed authority to bind ResCap and ResCap concerns on entry into settlement (.3); review correspondence between client and Fed concerning proposed settlement agreement (.6); correspondence to client regarding next steps in analysis of settlement and response to Fed (.4).	Marinuzzi, Lorenzo	4.90	4,630.50
07-Jan-2013	Prepare email to J. Scoliard regarding inquiry from borrower's counsel concerning distribution of funds from condemnation proceeding (.3); review with L. Marinuzzi FRB Foreclosure Review issues (.2); and review materials regarding research regarding same (1.4); research regarding proposed plan in connection with same (6.3) and begin drafting memorandum regarding same (2.7).	Newton, James A.	10.90	5,777.00
07-Jan-2013	Review (.1) and revise J. Jones SEC interview prep outline (2.6); review committee meeting minutes (.2), presentations (.3), and correspondence for use in interview (.3); S-3 and ProSupp review (1.4); call with B. Hoffman regarding testimony preparation (.3).	Rowe, Tiffany A.	5.20	2,496.00
07-Jan-2013	Weekly call with client regarding investigation status and strategy (.5); review (.1) and respond to emails from B. Hoffman and T. Rowe regarding same (.1).	Serfoss, Nicole K.	0.70	458.50
07-Jan-2013	Conference call with four ResCap executives and director to discuss the proposed Fed/OCC settlement and the consequences to the ResCap Estate and the signing ResCap officers of not signing (2.9); call with Wilmer Hale at request of T. Marano conveying a revised settlement number proposed by the Chicago Fed (.3); prepare memo to file concerning OCC/Fed choices and MoFo advice concerning the same (1.4); call with D. Citron to respond to a question concerning a press report on a settling bank (.3).	Tanenbaum, James R.	5.30	5,432.50
07-Jan-2013	Meet with O. Ireland regarding enforceability of banking agency enforcement orders in bankruptcy (.2); research (1.0) and review regulations relating to prioritization of government claims in bank insolvency (1.1); research Committee letters regarding same (1.7).	Taylor, Nathan D.	4.00	2,680.00
08-Jan-2013	Review status of matter (.1) and meet with B. Hoffman regarding same.	Fons, Randall J.	0.20	180.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Prepare for (.1) and participate in call with SEC staff regarding request for information and D. Bricker testimony (.3); draft (.2), review (.1), and revise email to client and MoFo team regarding same (.1); analyze information regarding securitizations (.3); prepare for (.2) and participate in call with J. Ruckdaschel (ResCap) regarding securitizations (.2); prepare for (.2) and participate in call with Willkie Farr regarding R. Flees and J. Young testimony preparation issues (1.0); meet with R. Fons regarding status of SEC matters (.1).	Hoffman, Brian N.	2.80	1,890.00
08-Jan-2013	Review Fed order (.4), Ally financials (1.3), Fed proposal (.6); meeting with J. Tanenbaum, Fed and Wilmer Hale regarding same (.1); discussion with L. Marinuzzi regarding communications to Fed on bankruptcy process and notification of Court (.4).	Ireland, Oliver I.	2.80	2,576.00
08-Jan-2013	Emails with client regarding discussions with Committee and FRB regarding foreclosure settlement (1.3); meet with client regarding negotiations of same (1.6).	Lee, Gary S.	2.90	2,972.50
08-Jan-2013	Review latest press releases (.3) and documentation on possible settlement with Fed (.4); review process for sharing updates with Committee (.4); discussions with O. Ireland regarding communications to Fed on bankruptcy process and notification of Court of same (.4); discussion with N. Moss regarding PWC and related law firm second interim orders (.7).	Marinuzzi, Lorenzo	2.20	2,079.00
08-Jan-2013	Revise PWC and related law firm second interim orders (.7); discuss the same with L. Marinuzzi (.2); Review correspondence from D. Mannal regarding the same (.1).	Moss, Naomi	1.00	575.00
08-Jan-2013	Research regarding issues relating to Foreclosure Review process issues (2.9); continue drafting memorandum to G. Lee and L. Marinuzzi regarding same (2.6).	Newton, James A.	5.50	2,915.00
08-Jan-2013	Review multiple emails regarding SEC and testimony status.	Prosser, Sean T.	0.30	270.00
08-Jan-2013	Revise Jones outline for SEC interview (.5) and review relevant documents for prep (.8); review prospectus supplement for disclosures of interest (.8).	Rowe, Tiffany A.	2.10	1,008.00
08-Jan-2013	Review emails from B. Hoffman, J. Blashko regarding securitizations post 2007 (.3) and correspond with B. Hoffman regarding same (.2) in anticipation of SEC interview.	Serfoss, Nicole K.	0.50	327.50
08-Jan-2013	Calls with ResCap executives (Marano (1.1), Abreu (.8), Hamzehpour (.5)) concerning the handling of the Fed settlement proposal; emails with Wilmer Hale relating to furnishing the term sheet, confidentiality and substantive matters (1.1).	Tanenbaum, James R.	3.50	3,587.50
09-Jan-2013	Prepare brief summary of exhibits shown to D. Bricker during deposition by SEC.	Day, Peter H.	0.50	240.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Meeting with J. Newton regarding Federal Reserve Consent Order and possible enforcement actions (.4); meeting with B. Mendelson to discuss regulatory enforcement options (.5).	Galeazzi, Marc-Alain	0.90	625.50
09-Jan-2013	Prepare for (.2) and participate in call with client personnel regarding securitizations (.8).	Hoffman, Brian N.	1.00	675.00
09-Jan-2013	Meet with N. Taylor regarding historic FRB reports.	Ireland, Oliver I.	0.20	184.00
09-Jan-2013	Client meeting regarding FRB-OCC settlement (1.5); analyze priority of foreclosure review and mediation payments (1.8); assign projects regarding same (.5); attend on call with FRB (.3).	Lee, Gary S.	4.10	4,202.50
09-Jan-2013	Discussion with N. Moss regarding call to the UCC regarding the PWC order.	Marinuzzi, Lorenzo	0.10	94.50
09-Jan-2013	Meeting with M. Galeazzi regarding regulatory enforcement options.	Mendelson, Barbara R.	0.50	462.50
09-Jan-2013	Participate in call to C. Bruens (counsel for AFI) regarding the second PWC interim order (.2); correspondence with the same regarding the same (.1); participate in call to the UCC regarding the PWC order (.1); discuss the same with L. Marinuzzi (.1).	Moss, Naomi	0.50	287.50
09-Jan-2013	Review (.1) and revise Foreclosure Review memorandum (.7); email O. Ireland regarding research in connection with Foreclosure Review obligations (.2); prepare email to M. Galeazzi regarding needed banking regulation research in connection with same (.2); meet with M. Galeazzi in connection with same (.4); prepare follow-up email with materials and notes to M. Galeazzi and B. Mendelson regarding same (.3).	Newton, James A.	1.90	1,007.00
09-Jan-2013	Review (.1) and revise J. Jones SEC interview prep outline regarding risk limits (.1); review committee meeting minutes (.2), presentations (.3), and correspondence for use in interview (.3).	Rowe, Tiffany A.	1.00	480.00
09-Jan-2013	Review comments from G. Lee (.3); review WaMu motion for reconsideration (.6) and SEC guidance regarding same (.3).	Sadeghi, Kayvan B.	1.20	840.00
09-Jan-2013	Discuss industry settlement terms with an executive of a settling bank (.6); discuss industry settlement terms with a chief legal officer at another bank (.8); review industry settlement process and terms based on prior precedent for liquidating obligation under directives (1.9); prepare for a meeting with T. Hamzehpour, T. Marano and others relating to the ResCap response to the FRB (.4); participate in meeting/call with the MoFo ResCap team (.5); address two questions arising out of meeting and provide responses to Sevit (.6); separate call with T. Marano concerning the responsibilities and obligations of signing officers under the FRB order (.7).	Tanenbaum, James R.	5.20	5,330.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Research historic FRB reports (1.4) and meet with O. Ireland regarding same (.2).	Taylor, Nathan D.	1.60	1,072.00
10-Jan-2013	Research (2.0) and study Cease and Desist Order (FRB and FDIC)(.6), civil money penalty assessment (FRB)(.3) and side letter (FRB)(.1) and related open source research on factual background (1.0).	Galeazzi, Marc-Alain	4.00	2,780.00
10-Jan-2013	Prepare for (.1) and participate in call with B. Smyth regarding securitization timings (.2); exchange email regarding timing of R. Flees and J. Young testimonies (.2).	Hoffman, Brian N.	0.50	337.50
10-Jan-2013	Call with G. Lee (.6) and N. Taylor (.6) on enforceability of Fed order in bankruptcy; call with L. Marinuzzi on disclosure of Fed discussions (.6).	Ireland, Oliver I.	1.80	1,656.00
10-Jan-2013	Analyze consent order obligations (.8); call with O. Ireland regarding same (.4).	Lee, Gary S.	1.20	1,230.00
10-Jan-2013	Review SEC victim fund cases for purposes of strategy with Fed under Fed term sheet (.5); review research on priority of claims from victim funds (.5); call with O. Ireland regarding disclosure of Fed discussions (.4).	Marinuzzi, Lorenzo	1.40	1,323.00
10-Jan-2013	Review US Trustee objection on AIP program and estate transition issues (.5); review of same with J. Wishnew (.1); review transcript of KEIP/KERP hearing regarding record on AIP (.4); review with G. Lee preparation for AIP hearing and response (.4).	Marinuzzi, Lorenzo	1.40	1,323.00
10-Jan-2013	Review sale agreements (.6) and orders regarding compliance with consent order (.1) and consents for modifications to such order (.1); meet with J. Marines regarding same (.2).	Marinuzzi, Lorenzo	1.00	945.00
10-Jan-2013	Review emails regarding SEC status and testimony dates.	Prosser, Sean T.	0.20	180.00
10-Jan-2013	Review (2.0) and revise J. Jones SEC interview prep outline regarding risk limits, committee involvement, modeling programs, and asset sales (3.2); review committee meeting minutes (.8), presentations (.6), and correspondence for use in interview (.6).	Rowe, Tiffany A.	7.20	3,456.00
10-Jan-2013	Research bank failure issues (.7) and call with O. Ireland regarding same (.4).	Taylor, Nathan D.	1.10	737.00
10-Jan-2013	Read emails from B. Hoffman and P. Day regarding status of preparation for SEC interviews.	Washington, Ashley M.	0.10	48.00
11-Jan-2013	Review (1.0) and revise R. Flees related testimony prep outline (2.9); discussion with D. Ridnell regarding same (.1).	Day, Peter H.	4.00	1,920.00
11-Jan-2013	Discussion with O. Ireland regarding Federal Consent Order.	Galeazzi, Marc-Alain	0.20	139.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Exchange email with counsel for R. Flees and J. Young regarding SEC testimony.	Hoffman, Brian N.	0.20	135.00
11-Jan-2013	Attend ResCap board meeting to discuss update on FRB matters (1.0); meeting with G. Lee regarding FRB discussion (.3); research Fed enforcement powers (2.0); call with M. Galeazzi regarding Fed Consent Order (.2).	Ireland, Oliver I.	3.50	3,220.00
11-Jan-2013	Emails to and from client regarding FRB discussions (.6); meeting with O. Ireland regarding same (.3).	Lee, Gary S.	0.90	922.50
11-Jan-2013	Review revised PWC/Pepper Hamilton and Hudson Cook orders (.5); call (.2) and correspond with D. Mannal (Kramer Levin), R. Ringer and W. Moss (counsel to the Committee) regarding PWC and attorney orders (.2); correspond with WTC and AFI regarding interim orders on PWC, et al. (.5); correspond with US Trustee regarding strategy on PWC interim order (.4); continue to review platform and BH sale APAs (.4) and Orders (.2) regarding Fed rights to enforce consent order, possible claims arising under orders and sale agreements.	Marinuzzi, Lorenzo	2.40	2,268.00
11-Jan-2013	Discuss PWC order with L. Marinuzzi (.3); review order per the Committee's comments (.4); participate in call with B. Masumoto and L. Marinuzzi regarding the same (.2); review email exchanges between L. Marinuzzi and C. Bruens regarding the proposed revisions to the PWC order (.2); review email exchanges between L. Marinuzzi and S. O'Neal regarding the same (.1).	Moss, Naomi	1.20	690.00
11-Jan-2013	Review (.1) and revise J. Jones SEC interview prep outline regarding risk limits, committee involvement, modeling programs, and asset sales (3.1); review committee meeting minutes (1.1), presentations (.7), and correspondence for use in interview (.4).	Rowe, Tiffany A.	5.40	2,592.00
11-Jan-2013	Conduct research regarding Fed actions against individual signatures of a Fed consent order (.6); conduct research regarding standards of secondary liability (.7); review articles regarding various Fed settlements (.4).	Tanenbaum, James R.	1.70	1,742.50
12-Jan-2013	Review materials from L. Marinuzzi relating to Foreclosure Review research.	Newton, James A.	0.50	265.00
12-Jan-2013	Review Pro Supp (.4) and S-3 (.3) for relevant disclosure information to be considered during J. Jones interview prep.	Rowe, Tiffany A.	0.70	336.00
13-Jan-2013	Research regarding bankruptcy treatment of obligations under governmental injunctive orders.	Newton, James A.	3.80	2,014.00
13-Jan-2013	Review S-3 filing for relevant language to consider during J. Jones interview prep.	Rowe, Tiffany A.	1.00	480.00
13-Jan-2013	Review scholarly articles (1.8) and press publications (.7) on foreclosure settlements, OCC/Fed miscalculations and impact of settlements on consumers and banks.	Tanenbaum, James R.	2.50	2,562.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Prepare for (.2) and attend weekly meeting to discuss claims administration, status of sale closing, and other updates (.8); call with B. Hoffman regarding status of witnesses subpoenaed by the SEC (.1).	Fons, Randall J.	1.10	990.00
14-Jan-2013	Analyze email regarding SEC subpoena in case involving Freddie and Fannie (.2); call with R. Fons regarding status of witness subpoenaed by the SEC (.1).	Hoffman, Brian N.	0.30	202.50
14-Jan-2013	Call with J. Newton and J. Tanenbaum regarding Fed Consent Order (.4); prepare summary of Fed powers (1.9).	Ireland, Oliver I.	2.30	2,116.00
14-Jan-2013	Review analysis of consent order obligations and impact of bank settlement on claim priority.	Lee, Gary S.	2.80	2,870.00
14-Jan-2013	Review final versions of interim PWC and related orders for delivery to Court (.5); review with Company status of PWC work (.6); review with Company next steps on possible settlement and compliance with consent order (.9).	Marinuzzi, Lorenzo	2.00	1,890.00
14-Jan-2013	Prepare summary of research regarding performance of Foreclosure Review obligations (.3); follow-up call with O. Ireland regarding same (.4).	Newton, James A.	0.70	371.00
14-Jan-2013	Revise J. Jones SEC interview prep outline (3.0); organize cited materials for reference during interview (2.6).	Rowe, Tiffany A.	5.60	2,688.00
14-Jan-2013	Participate on call with W. Perlstein and Wilmer Hale regarding OCC/Fed settlement.	Tanenbaum, James R.	0.40	410.00
15-Jan-2013	Call with ResCap regarding recent SEC request for information.	Fons, Randall J.	0.40	360.00
15-Jan-2013	Prepare for (.1) and participate in call with client personnel regarding third party subpoena in SEC v. Mudd (.3); exchange email with government officials regarding witness for US v. Brooks matter (.5); draft (.1), review (.1), and revise correspondence to SEC regarding SEC v. Mudd case (.1).	Hoffman, Brian N.	1.20	810.00
15-Jan-2013	Emails with Creditors Committee regarding Fed Consent Order.	Ireland, Oliver I.	0.30	276.00
15-Jan-2013	Continue to review (.5) and analyze impact of FRB settlement (.9).	Lee, Gary S.	1.40	1,435.00
15-Jan-2013	Review J. Young documents gathered for counsel (3.1) and identify key issues and language to address in preparation for SEC interview (1.1); revise document listing (.3); prepare summary of documents for B. Hoffman (1.5).	Rowe, Tiffany A.	6.00	2,880.00
16-Jan-2013	Meet with B. Hoffman regarding website issue.	Fons, Randall J.	0.10	90.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Call with O. Ireland regarding regulatory enforcement action summary (.1); incorporate comments from O. Ireland and revise memorandum in connection with regulatory enforcement action summary (.7); email to O. Ireland regarding comments to regulatory enforcement (.1); finalize memorandum (.4) and email to J. Newton regarding regulatory enforcement action summary (.1); call with J. Newton regarding summary of bank regulator law regarding Foreclosure (.6).	Galeazzi, Marc-Alain	1.80	1,251.00
16-Jan-2013	Prepare summary of Fed powers regarding Fed Consent Order (3.1); call with M. Galeazzi regarding regulatory enforcement action summary (.1).	Ireland, Oliver I.	3.30	3,036.00
16-Jan-2013	Continue analysis of Fed consent order and settlement implications.	Lee, Gary S.	1.40	1,435.00
16-Jan-2013	Review summary of bank regulatory law regarding Foreclosure Review (.6); discussion with M. Galeazzi regarding same (.4); discussion with N. Rosenbaum (.1) and follow-up with L. DeSilva (.1) and S. Bocresion (.2) (Client) regarding invoices from monitor under NJ Foreclosure Order to show cause.	Newton, James A.	1.40	742.00
16-Jan-2013	Meeting with T. Hamzehpour and T. Marano regarding potential Chicago fed responses to ResCap position on completion plan.	Tanenbaum, James R.	1.30	1,332.50
17-Jan-2013	Draft (.1), review (.1), and revise email with counsel for individuals regarding S-3s (.2).	Hoffman, Brian N.	0.40	270.00
17-Jan-2013	Review orders (1.7) and legal analysis of consent order (1.6); calls with J. Tanenbaum and G. Lee regarding same (.2).	Ireland, Oliver I.	3.50	3,220.00
17-Jan-2013	Review of analysis of consent order obligations (.9) and hard versus soft dollar treatment (1.1); call with J. Tanenbaum and O. Ireland regarding same (.3).	Lee, Gary S.	2.30	2,357.50
17-Jan-2013	Review servicing orders in connection with issues related to compliance with 2010 NJ Order regarding permission for ResCap to recommence foreclosures in New Jersey (.3); email with client team regarding same (.4).	Newton, James A.	0.70	371.00
17-Jan-2013	Respond to questions from J. Young counsel regarding involvement in securitization filings (2.0); correspond with B. Hoffman regarding results of research (.9).	Rowe, Tiffany A.	2.90	1,392.00
17-Jan-2013	Call with T. Hamzehpour regarding J. Hitchings email on Fed consent order.	Tanenbaum, James R.	0.40	410.00
18-Jan-2013	Exchange emails with internal team regarding upcoming US v. Brooks trial.	Hoffman, Brian N.	0.20	135.00
18-Jan-2013	Continue analysis of consent order obligations (.7) and ResCap options-settlement (.9); assign projects regarding same (.4).	Lee, Gary S.	2.00	2,050.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Prepare for (.2) and call with J. Wishnew regarding privacy notice requirements (.3).	Smith, Andrew M.	0.50	400.00
18-Jan-2013	Discuss with T. Marano J. Hitchings (Fed Reserve) request for a counter-proposal in connection with compliance with Fed consent order (.2); call with T. Marano and J. Mack regarding board reaction to Chicago Fed request relating to same (.5)	Tanenbaum, James R.	0.70	717.50
18-Jan-2013	Call with A. Smith on privacy notices issues (.2) and follow up with client (.1).	Wishnew, Jordan A.	0.30	216.00
21-Jan-2013	Analyze outlines for preparation of R. Flees (.4) and J. Young (.4).	Hoffman, Brian N.	0.80	540.00
21-Jan-2013	Meet with J. Tanenbaum regarding Fed Consent Order (.1); review Fed emails (.4).	Ireland, Oliver I.	0.50	460.00
21-Jan-2013	Calls to US Bank (.6) and BoNY (.8) concerning FRB questions and approaches to compliance with Fed consent order.	Tanenbaum, James R.	1.40	1,435.00
22-Jan-2013	Review documents sent to G. Bruch (Willkie Farr) regarding the SEC investigation.	Lenkey, Stephanie A.	0.30	87.00
22-Jan-2013	Emails with J. Newton and L. Marinuzzi regarding the PWC second interim orders (.1); call with A. Smith (PWC) regarding the PWC second interim orders (.2); review correspondence from A. Smith regarding next steps (.1).	Moss, Naomi	0.40	230.00
22-Jan-2013	Correspond with B. Hoffman regarding J. Young documents.	Rowe, Tiffany A.	0.30	144.00
22-Jan-2013	Review proposed Board response to Chicago Fed (.2) and discuss alternative approaches in calls with T. Marano (.3), J. Mack (.2), and J. Whitlinger (.3); review soft dollar agreements made by two other financial institutions (1.5).	Tanenbaum, James R.	2.50	2,562.50
23-Jan-2013	Prepare for (2.0) and participate in call with J. Harris regarding testimony at US v. Brooks trial (1.0).	Hoffman, Brian N.	3.00	2,025.00
23-Jan-2013	Review (.1) and revise email to Fed on settlement proposal (1.1); meet with J. Tanenbaum regarding Fed Consent Order (.1).	Ireland, Oliver I.	1.30	1,196.00
23-Jan-2013	Review (.1) and respond to emails from client regarding FRB settlement (.2).	Lee, Gary S.	0.30	307.50
23-Jan-2013	Review J. Newton's memorandum on Federal Consent Order (.7) and case law cited within (1.4) concerning the consent order and priority of any claims of claims arising in connection therewith.	Moss, Naomi	2.10	1,207.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Follow-up with D. McFadden (Client) regarding NJ Foreclosure oversight order (.1); and follow-up with court appointed monitor regarding same (.1); review information from borrower's counsel regarding ownership of mortgage loan and coordinate obtaining answer from Client regarding same (.1).	Newton, James A.	0.30	159.00
23-Jan-2013	Draft response to FRB with reference to limiting cash commitment.	Tanenbaum, James R.	0.50	512.50
24-Jan-2013	Prepare for (.5) and participate in conference with GMAC employee J. Harris regarding testimony in US v. Brooks trial (.5); analyze outlines for preparation of R. Flees and J. Young documents relating to same (1.0).	Hoffman, Brian N.	2.00	1,350.00
24-Jan-2013	Participate in call with T. Marano, et al. to discuss effect of Fed order (.8); attend Board meeting to discuss same (1.0).	Ireland, Oliver I.	1.80	1,656.00
24-Jan-2013	Begin preparing motion in connection with Foreclosure Review (1.2); review stipulation relating to continuation of condemnation proceeding related to a portion of a borrower's property (.4).	Newton, James A.	1.60	848.00
24-Jan-2013	Review J. Young materials for use in SEC interview preparation.	Rowe, Tiffany A.	2.00	960.00
24-Jan-2013	Participate in ResCap board call in connection with submission to FRB (.6); conduct additional research concerning FRB's actions against individual signatories in connection with non-compliance with an order (1.5).	Tanenbaum, James R.	2.10	2,152.50
25-Jan-2013	Research case law related to set off and instances where governmental entities are permitted to set off.	Crespo, Melissa M.	3.80	1,729.00
25-Jan-2013	Review (.1) and respond to emails with internal team relating to to SEC inquiry (.1); review request for documents from SEC (.1).	Fons, Randall J.	0.30	270.00
25-Jan-2013	Analyze correspondence from SEC staff regarding new document requests (.3); analyze documents requested by SEC (2.2); exchange emails with internal team regarding SEC requests (.5); exchange emails with same regarding preparation for upcoming testimonies (.5).	Hoffman, Brian N.	3.50	2,362.50
25-Jan-2013	Exchange multiple emails with team regarding SEC testimony preparation (.1); emails with R. Fons and B. Hoffman regarding J. Jones testimony (.3).	Prosser, Sean T.	0.40	360.00
25-Jan-2013	Review J. Young documents for use in SEC interview preparation.	Rowe, Tiffany A.	2.30	1,104.00
28-Jan-2013	Prepare (.2) and revise updated R. Flees testimony outline (.8); review (.1) and analyze R. Flees documents (1.1) and accounting related documents (1.3).	Day, Peter H.	3.50	1,680.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Attend weekly ResCap status call concerning sale closing status, upcoming hearing matters, and other outstanding issues.	Fons, Randall J.	0.50	450.00
28-Jan-2013	Prepare for (.1) and participate in call regarding SEC requests (.9); call with SEC staff regarding SEC v. Mudd case and subpoena related thereto (.3); analyze draft subpoena from SEC regarding SEC v. Mudd case (.4); prepare for (.1) and participate in call with client personnel regarding reports requested by SEC (.9); prepare for (.1) and participate in call with N. Serfoss regarding SEC requests (.3); analyze SEC requests and potential responses (.3).	Hoffman, Brian N.	3.40	2,295.00
28-Jan-2013	Review J. Young documents for use in SEC interview preparation.	Rowe, Tiffany A.	3.30	1,584.00
28-Jan-2013	Call with B. Hoffman, R. Fons, Carpenter Lipps, and ResCap concerning investigation status and SEC request for documents (.6); review management reports in connection with identifying executive summary reports and postfund reports (1.4); correspond with B. Hoffman in connection with same (.4); review D. Bricker testimony transcript (.7).	Serfoss, Nicole K.	3.10	2,030.50
28-Jan-2013	Call with T. Hamzhepour on Fed alternatives in connection with Company's compliance with Fed Consent order.	Tanenbaum, James R.	0.20	205.00
29-Jan-2013	Follow up response relating to SEC inquiry with B. Hoffman regarding status of matter.	Fons, Randall J.	0.20	180.00
29-Jan-2013	Draft (.1), review (.1), and revise email regarding SEC v. Mudd subpoena (.1); prepare for (.2) and participate in call with client personnel regarding document production issues (.3); analyze reports for potential production to SEC (1.5); prepare for (.1) and participate in call with G. Bruch at Willkie, Farr regarding upcoming R. Flees testimony (.2); prepare for (.1) and participate in call with J. Battle regarding document production issues (.5); meet with R. Fons regarding status of matter (.2); call with N. Serfoss regarding executive summaries (.1).	Hoffman, Brian N.	3.50	2,362.50
29-Jan-2013	Participate in client meeting to discuss the consent order and status of settlement discussions (1.6); emails to and from client regarding same and presentation materials relating to same (.6).	Lee, Gary S.	2.20	2,255.00
29-Jan-2013	Review items identified by SEC for discussion in interview with various individuals (.2); identify issues relevant to J. Young (.3).	Rowe, Tiffany A.	0.50	240.00
29-Jan-2013	Call with R. Kenney, J. Battle, and B. Hoffman regarding executive summaries relating to SEC requests (.5); draft email to S. Lenkey regarding collection chart (.2); correspond with C. Breyer regarding review of W. Thompson data (.2).	Serfoss, Nicole K.	0.90	589.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Prepare for R. Flees SEC testimony (.4); exchange email with counsel for R. Flees regarding postponement of upcoming SEC testimony (.1); exchange email regarding SEC v. Mudd subpoena (.4); prepare for upcoming J. Young testimony (.2); analyze client documents regarding potential production to SEC (.9).	Hoffman, Brian N.	2.00	1,350.00
30-Jan-2013	Attend directors call regarding Fed Consent Order and sale (1.0); review materials for creditor committee (1.2); meeting with J. Tanenbaum on Fed settlement (.3).	Ireland, Oliver I.	2.50	2,300.00
30-Jan-2013	Review FRB settlement overview (.6); call with D. Mannal (Kramer) regarding same (.5); emails to client regarding advice to UCC on Federal consent (.3).	Lee, Gary S.	1.40	1,435.00
30-Jan-2013	Review production log in connection with the SEC investigation (.8); review (.1) and update collection log regarding same (1.7).	Lenkey, Stephanie A.	2.60	754.00
30-Jan-2013	Review company presentation to UCC on foreclosure review and proposed settlement.	Marinuzzi, Lorenzo	1.00	945.00
30-Jan-2013	Continue to research (1.5) and draft (2.4) motion related to treatment of Consent Order obligations under a plan; conduct additional research in connection with potential motion regarding treatment of Consent Order obligations in plan (.6).	Newton, James A.	4.50	2,385.00
30-Jan-2013	Review items identified by SEC for discussion in interview with various individuals (2.0); identify issues relevant to J. Young (4.8); prepare summary and listing for vendor (.6).	Rowe, Tiffany A.	7.40	3,552.00
30-Jan-2013	Review custodian collection chart in connection with responding to email from B. Hoffman (.2); correspond with S. Lenkey regarding collection data (.2); review folders on relativity and correspond with C. Breyer in connection with same (.3); review (.1) and respond to emails regarding collecting documents in response to SEC request (.1).	Serfoss, Nicole K.	0.90	589.50
31-Jan-2013	Review (.2) and analyze post-funding quality audit reports (3.3); correspond with B. Hoffman, N. Serfoss, and T. Rowe regarding same (.3).	Day, Peter H.	3.80	1,824.00
31-Jan-2013	Pre-call with company regarding FRB consent order issues/UCC call (.8); call with UCC regarding same (.7); participate on status call regarding FRB consent order with company (.4).	Goren, Todd M.	1.90	1,510.50
31-Jan-2013	Analyze client documents for potential production to SEC (1.0); exchange emails to internal team regarding potential production (.5).	Hoffman, Brian N.	1.50	1,012.50
31-Jan-2013	Participate in client call regarding FRB consent order and potential settlement (.4); call with UCC regarding same (.9); consider research alternatives for addressing consent order (1.9).	Lee, Gary S.	3.20	3,280.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Continue research (2.5) and draft of (3.5) potential motion regarding treatment of Consent Order obligations under a plan.	Newton, James A.	6.00	3,180.00
31-Jan-2013	Review J. Young documents for use in SEC interview preparation (3.1) and identify key materials for review gather documents and prepare summary chart (2.8);review Post-Fund Reports for production to SEC (2.2).	Rowe, Tiffany A.	8.10	3,888.00
31-Jan-2013	Review W. Thompson emails in connection with identifying monthly executive summaries (5.0); correspond with B. Hoffman regarding same (.2); correspond with C. Breyer in connection with same (.5).	Serfoss, Nicole K.	5.70	3,733.50
Total: 019	Government/Regulatory		311.90	221,207.00
Insurance Matters				
02-Jan-2013	Analyze insurance policies for assessment of proposed settlement (5.8); review memoranda regarding insurance settlement issues (.8).	Engelhardt, Stefan W.	6.60	5,775.00
03-Jan-2013	Review information for insurance requests to AFI (2.0); call with J. Haims regarding request to AFI regarding insurance issues (.2); draft email to R. Schrock of Kirkland & Ellis regarding insurance documentation issues (.3).	Engelhardt, Stefan W.	2.50	2,187.50
03-Jan-2013	Calls (.2) and correspondence with G. Lee and S. Engelhardt regarding insurance policies and proposed AFI settlement with insurers (.3).	Haims, Joel C.	0.50	437.50
03-Jan-2013	Call with J. Haims regarding insurance policies and proposed AFI settlement with insurance.	Lee, Gary S.	0.20	205.00
07-Jan-2013	Participate on call with J. Haims and P. Diedra of Morrison & Cohen regarding insurance issues (.4); further analysis of insurance coverage issues applicable to proposed settlement (2.1); preparation for call with AFI counsel regarding insurance issues (.8).	Engelhardt, Stefan W.	3.30	2,887.50
07-Jan-2013	Call with J. Moldovan, P. Diedra (Morrison Cohen) and S. Engelhardt regarding insurance coverage issues.	Haims, Joel C.	1.00	875.00
08-Jan-2013	Prepare for call regarding insurance issues (.6); participate in call with R. Schrock of Kirkland and J. Haims regarding insurance issues (.4); call with J. Haims and D. Piedra of Morrison and Cohen regarding insurance issues (.2).	Engelhardt, Stefan W.	1.20	1,050.00
08-Jan-2013	Calls (.6) and correspondence with D. Piedra (Morrison Cohen), J. Moldovan (Morrison Cohen), R. Schrock (K&E), S. Engelhardt, and J. Brown (K&E) regarding D&O issues (.4).	Haims, Joel C.	1.00	875.00
10-Jan-2013	Review insurance materials to develop outline for questions on related issues.	Engelhardt, Stefan W.	1.90	1,662.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Follow up with W. Thompson regarding exception to insurance coverage.	Wishnew, Jordan A.	0.20	144.00
11-Jan-2013	Prepare for call on insurance issues (.5); participate in call with R. Schrock (Kirkland), M. Blumertritt and T. Devine (AFI) regarding insurance issues (.7); call with J. Haims and D. Piedra (Morrison Cohen) regarding insurance issues (.1).	Engelhardt, Stefan W.	1.30	1,137.50
11-Jan-2013	Calls with S. Engelhardt, W. Thompson, D. Peidra (Morrison & Cohen), K&E and AFI regarding D&O and E&O insurance issues and proposed settlement with insurers.	Haims, Joel C.	1.50	1,312.50
14-Jan-2013	Call (.4) and correspondence with A. Lewis regarding D&O and E&O insurance issues (.1).	Haims, Joel C.	0.50	437.50
14-Jan-2013	Call with J. Haims regarding background to insurance issues.	Lewis, Adam A.	0.40	346.00
18-Jan-2013	Receive and review AZ docket update.	Schaaf, Kathleen E.	0.10	81.50
22-Jan-2013	Research (.7) and respond to J. Ilany on a D&O coverage questions (.2).	Tanenbaum, James R.	0.90	922.50
23-Jan-2013	Discuss with J. Haims D&O and E&O insurance issues.	Engelhardt, Stefan W.	0.10	87.50
23-Jan-2013	Discussions (.1) and correspondence with A. Lewis, R. Schrock (K&E) and S. Engelhardt regarding D&O and E&O insurance issues (.4).	Haims, Joel C.	0.50	437.50
23-Jan-2013	Review analysis of impact of state insurance proceedings on claims against ResCap (2.4); review materials regarding ResCap insurance and consideration of coverage for claims (1.6).	Lee, Gary S.	4.00	4,100.00
24-Jan-2013	Discuss D&O and E&O insurance issues with J. Haims.	Engelhardt, Stefan W.	0.10	87.50
24-Jan-2013	Discussion indemnification issues with L. Marinuzzi .	Haims, Joel C.	0.10	87.50
24-Jan-2013	Discuss (.1) and correspond with J. Brown (K&E) and S. Engelhardt regarding D&O and E&O insurance issues (.1).	Haims, Joel C.	0.20	175.00
24-Jan-2013	Begin review of background insurance materials.	Lewis, Adam A.	2.00	1,730.00
25-Jan-2013	Discuss (.1) and correspond with G. Lee, L. Marinuzzi and FTI regarding D&O and E&O insurance issues (.1).	Haims, Joel C.	0.20	175.00
25-Jan-2013	Review insurance coverage (1.6) analyze same (.6); discuss same with J. Haims (.2).	Lee, Gary S.	2.40	2,460.00
25-Jan-2013	Discuss D&O and E&O insurance issues with J. Haims .	Marinuzzi, Lorenzo	0.20	189.00
28-Jan-2013	Discussions with FTI regarding insurance coverage issues.	Haims, Joel C.	0.50	437.50
31-Jan-2013	Call with N. Rosenbaum and J. Wishnew regarding class action insurance issues.	Engelhardt, Stefan W.	0.20	175.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Continue review (2.3) and analysis of insurance policies and related notices (4.0).	Lewis, Adam A.	6.30	5,449.50
31-Jan-2013	Meet with J. Wishnew and call with S. Engelhardt regarding insurance claims and settlement issues.	Rosenbaum, Norman S.	0.50	425.00
31-Jan-2013	Review class action and insurance issues with N. Rosenbaum and S. Engelhardt.	Wishnew, Jordan A.	0.40	288.00
Total: 021	Insurance Matters		40.80	36,640.50
Communication with Creditors				
01-Jan-2013	Call with counsel for Paulson regarding comments on confi agreement (.4); review mark-up of Paulson proposed confi agreement (.4).	Marinuzzi, Lorenzo	0.80	756.00
03-Jan-2013	Attend call with UCC regarding sale and other matters.	Marines, Jennifer L.	0.80	552.00
03-Jan-2013	Call with Paulson counsel to discuss confidential meeting with Committee and sharing of information.	Marinuzzi, Lorenzo	0.30	283.50
08-Jan-2013	Correspondence with E. Frejka (Kramer) regarding status of pending borrower matters.	Richards, Erica J.	0.50	330.00
10-Jan-2013	Emails with C. Lyons regarding the Worley action.	Moss, Naomi	0.10	57.50
11-Jan-2013	Call with C. Worley regarding suit against the Debtors (.3); review correspondence regarding the same (.2); email with P. Mulcahy (ResCap) regarding the same (.1).	Moss, Naomi	0.60	345.00
12-Jan-2013	Review correspondence from various creditors.	Moss, Naomi	0.40	230.00
14-Jan-2013	Call with Committee counsel regarding extend stay motion and estate claims.	Lee, Gary S.	0.80	820.00
15-Jan-2013	Multiple calls with creditors (R. Ray and J. Sanger) regarding their claims.	Moss, Naomi	0.40	230.00
17-Jan-2013	Review log of creditor inquiries (.2) and coordinate response with KCC (.1).	Crespo, Melissa M.	0.30	136.50
17-Jan-2013	Review correspondence from creditors (.3); emails with C. Lyons regarding the Worley matter (.1).	Moss, Naomi	0.40	230.00
22-Jan-2013	Revise draft Rule 2015 notice related to substantial interest in non-debtor entities.	Pintarelli, John A.	1.00	690.00
22-Jan-2013	Call with A. Kaup (Kramer) regarding status of borrower matters.	Richards, Erica J.	0.10	66.00
24-Jan-2013	Review request by Paulson for relief from trading restrictions in confi to acquire additional debt (.6); review confi agreement with Paulson (.4); correspond and discuss with T. Marano and K. Chopra (Centerview) regarding Paulson request to purchase debt (.3).	Marinuzzi, Lorenzo	1.30	1,228.50
24-Jan-2013	Review communications from creditors (.3); correspond with D. Horst (ResCap) and KCC regarding same (.1).	Martin, Samantha	0.40	264.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Call to PNC regarding communications relating to individual borrowers (.5); respond to borrower inquiries regarding rejection of borrower rewards program (.7).	Crespo, Melissa M.	1.20	546.00
25-Jan-2013	Follow-up with J. Tanenbaum regarding Paulson request for relief from trading restrictions, securities concerns (.6); call with R. Axenrod regarding possible distributions to GUC's under plan, timing, etc. (.5).	Marinuzzi, Lorenzo	1.10	1,039.50
28-Jan-2013	Calls (x6) with borrowers relating to rejection of second-lien reward program (.5); review log of creditor inquiries (.2) and coordinate response with KCC (.1); respond to inquiries requiring attorney attention (.5).	Crespo, Melissa M.	1.30	591.50
28-Jan-2013	Calls with creditors (Schumacher, Mora, Alvarez and Garcia) regarding notices received (1.0); review fax regarding damaged property (.2).	Moss, Naomi	1.20	690.00
30-Jan-2013	Call with Committee counsel (Kramer Levin and SilvermanAcampora) regarding matters scheduled for hearing on 2/7.	Richards, Erica J.	0.70	462.00
31-Jan-2013	Prepare for (.5); and participate in Committee call to review status of Fed Consent Order compromise (.6).	Marinuzzi, Lorenzo	1.10	1,039.50
31-Jan-2013	Call with E. Frejka (Kramer) regarding Aribal motion for stay relief.	Richards, Erica J.	0.20	132.00
Total: 022	Communication with Creditors		15.00	10,719.50
Employee Matters				
01-Jan-2013	Revise Employment Agreement template for T. Hamzehpour (1.0); draft Employment agreement templates for A. Janiczek for employees joining Green Tree Servicing LLC and employees joining OrigCo (2.5).	Parella, Sharon	3.50	3,062.50
02-Jan-2013	Revise Employment Agreement template for T. Hamzehpour.	Parella, Sharon	1.00	875.00
02-Jan-2013	Review of AP diligence questions from UCC (.2); review materials and provide diligence materials to UCC advisors and address follow-up questions (1.1); correspond with client on postpetition compensation matters (.3).	Wishnew, Jordan A.	1.60	1,152.00
03-Jan-2013	Review Comments from T. Hamzepour regarding employment agreement template.	Parella, Sharon	1.00	875.00
03-Jan-2013	Correspondence relating to finalizing Ally escrow agreement (.4); follow-up with company on escrow funding (.2); call with company and FTI regarding AIP motion (.5); review draft responses to UCC inquiry related to AIP motion (.3); discuss AIP responses with J. Wishnew (.2).	Pintarelli, John A.	1.60	1,104.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Review amended exec comp order and address setting up of escrow (.2); review (.2) and discussion with client and advisors on responding to second round of diligence queries from UCC on AIP motion (.2), draft response (.3) and review UCC advisors' follow-up questions (.3); call with M. Driscoll on AIP motion (.1); discuss AIP motion responses with J. Pintarelli (.2).	Wishnew, Jordan A.	1.50	1,080.00
04-Jan-2013	Review estate KEIP/KERP materials to prepare for call with FTI and Mercer (.5); call with FTI and Mercer regarding same (.5).	Pintarelli, John A.	1.00	690.00
04-Jan-2013	Prepare for (.1) and participate in call with UCC advisors regarding AIP (1.4); status call with professionals on estate KEIP-KERP (.9); prepare written response to UCC AIP diligence request (.4); call with client on AIP matters (.2).	Wishnew, Jordan A.	3.00	2,160.00
07-Jan-2013	Email with F. Kuplicki assistant regarding meeting schedule (.1); email from V. Murrell (PBGC) regarding scheduling (.1).	Borden, Paul C.	0.20	179.00
07-Jan-2013	Review of AIP status with J. Wishnew.	Marinuzzi, Lorenzo	0.10	94.50
07-Jan-2013	Review AIP status with L. Marinuzzi (.1) and refine analysis of YOY compensation for specific individuals (1.4); review materials regarding managers' responsibility changes in 2012 (.2) and follow up on related issue with client (.1); prepare client memorandum regarding AIP talking points (.9) and distribute to client (.1); review same with A. Janiczek (ResCap) (.3); review Nortel incentive plan objection (.2).	Wishnew, Jordan A.	3.30	2,376.00
08-Jan-2013	Emails with J. Wishnew regarding AFI summary of MSA funding issue (.3); review AFI memorandum regarding funding issue (.4); research regarding ERISA fiduciary breach issue (.4); call with J. Wishnew regarding same (.3).	Borden, Paul C.	1.40	1,253.00
08-Jan-2013	Review legal research issues with J. Wishnew regarding AIP presentation.	Pintarelli, John A.	0.20	138.00
08-Jan-2013	Call with S. Zide on AIP (Kramer) (.2) and follow-up with client (.2); review compensation data for key employees (.4) and follow with client on certain diligence points (1.3); review HSA materials (.3) and address related issues with T. Hamzehpour (.5); provide AIP materials to UCC advisors (.2); address client concern as to language in AIP motion (.2); review of legal research issue with J. Pintarelli on AIP presentation (.2); call with P. Borden regarding ERISA fiduciary breach issue (.3).	Wishnew, Jordan A.	3.80	2,736.00
09-Jan-2013	Follow up with J. Wishnew regarding AIP motion.	Lee, Gary S.	0.20	205.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Review materials from Nortel bankruptcy in connection with AIP motion (1.0); prepare summary regarding same for J. Wishnew (.6).	Newton, James A.	1.60	848.00
09-Jan-2013	Call with Mercer and FTI on estate KEIP-KERP (.4); review updated draft (.3) and provide comments (.5); develop outline for AIP hearing (1.7) and address related questions with G. Crowley (.7); address HSA issue with T. Hamzehpour (.1); review form of employee winddown transition letters (.2); call with S. Zide (Kramer) on AIP motion (.1) and follow up with G. Lee (.1); respond to query related to originations incentive plan (.2).	Wishnew, Jordan A.	4.30	3,096.00
10-Jan-2013	Review estate transition with J. Wishnew.	Lee, Gary S.	0.20	205.00
10-Jan-2013	Meet with S. Parella and J. Wishnew regarding review of transition letter (.5) and comments to S. Parella regarding same (.7).	Ma, Tiffany	1.20	750.00
10-Jan-2013	Review UST's objection to the AIP motion (1.1); review the AIP motion (.6); review cases cited by the UST (2.1); draft insert to the reply to the UST's objection (1.5).	Moss, Naomi	5.30	3,047.50
10-Jan-2013	Review letter for employees joining estate in wind down positions (.5); meet (.5) and comments to J. Wishnew and T. Ma regarding same (.1).	Parella, Sharon	1.10	962.50
10-Jan-2013	Call with company and FTI to discuss estate wind down KEIP/KERP (1.0); review Wages Motion (.7), Wages Order (.2), KEIP/KERP motion (.9) and declarations (.6), and related transcript for reply to US Trustee's objection to AIP motion (1.1).	Pintarelli, John A.	4.50	3,105.00
10-Jan-2013	Review AIP issues with L. Marinuzzi (.1); review (.2) and revise transition letter for estate individuals with S. Parella and T. Ma (.1) and provide revisions to client (.2); review estate transition issues with G. Lee and L. Marinuzzi (.2); participate in discussion on details of state KEIP/KERP (1.1); review UST's AIP objection (.9), correspondence to compensation committee regarding same (.1), discuss UCC's position with S. Zide (Kramer)(.6) and draft reply (1.6); review UCC's analysis of modified AIP proposal (.2).	Wishnew, Jordan A.	5.30	3,816.00
11-Jan-2013	Review AIP materials provided by company detailing historical and projected compensation levels (.5); correspond with J. Wishnew regarding communicating list to US Trustee (.3).	Marinuzzi, Lorenzo	0.80	756.00
11-Jan-2013	Review materials (.1) and commence draft AIP reply (.1); call with UST on providing data related to AIP motion and follow up on data requests (.5); analyze HSA funding issue with T. Hamzehpour (.3); review estate transition letter with E. Oles (.2); calls with S. Zide (Kramer) on AIP issues (.2); draft AIP reply (6.2).	Wishnew, Jordan A.	7.60	5,472.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
12-Jan-2013	Review (.4) and edit AIP motion (.7).	Lee, Gary S.	1.10	1,127.50
12-Jan-2013	Review (.3) and revise draft AIP reply (.9); correspondence with J. Wishnew regarding same (.3).	Marinuzzi, Lorenzo	1.50	1,417.50
12-Jan-2013	Revise AIP reply.	Moss, Naomi	0.40	230.00
12-Jan-2013	Draft (1.2) and refine reply for AIP motion (2.7); provide UST with '11/'12 compensation data (.3).	Wishnew, Jordan A.	4.20	3,024.00
13-Jan-2013	Review (.1) and edit motion to approve AIP payments (.8).	Lee, Gary S.	0.90	922.50
13-Jan-2013	Review (.1) and revise multiple versions of AIP reply (1.0); review relevant case law on AIP reply (.5) and 503 (.4); call with Compensation Committee regarding AIP status (.8).	Marinuzzi, Lorenzo	2.80	2,646.00
13-Jan-2013	Review SDNY case law regarding standards for reviewing employee incentive programs.	Moss, Naomi	0.90	517.50
13-Jan-2013	Review draft reply related to AIP motion (1.5); draft Janiczek supplemental declaration (3.3); review revised reply (.4); conform changes between reply and declaration (.4); participate in call with ResCap board related to amended variable pay plan and AIP (.9).	Pintarelli, John A.	6.50	4,485.00
13-Jan-2013	Call with Mercer and FTI on modified estate KEIP/KERP details (.9); call with G. Crowley on AIP details (.1); participate in Compensation Committee call on pipeline incentive plan (1.0); revise (3.4) and refine reply to AIP motion objection as well as supporting declaration and data for Court (5.8).	Wishnew, Jordan A.	11.20	8,064.00
14-Jan-2013	Pull cases per N. Moss (.3); prepare (.1), file (.1), and coordinate service of debtors' reply to objections to annual incentive plan motion (.1); prepare binder containing related filings (.4).	Guido, Laura	1.00	295.00
14-Jan-2013	Review (.1) and edit AIP reply and reply (.6) affidavit (.2).	Lee, Gary S.	0.90	922.50
14-Jan-2013	Review (.1) and finalize reply on AIP motion (.7); call with Compensation Committee regarding AIP settlement offer from Committee (.8); review underlying declarations in support of AIP regarding evidence for hearing (.5); calls with S. Zide (Kramer) regarding Committee position on AIP (.5); discussions with T. Marano and A. Janiczek (ResCap) regarding Committee positions and offers on settlement of AIP (.7); correspondence to US Trustee requesting meeting to discuss AIP (.4).	Marinuzzi, Lorenzo	3.70	3,496.50
14-Jan-2013	Research regarding severance issues (1.6); email to J. Wishnew regarding findings (.3).	Molison, Stacy L.	1.90	1,187.50
14-Jan-2013	Finalize Reply to AIP motion.	Pintarelli, John A.	2.30	1,587.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Commence drafting memorandum regarding treatment of wind down employee's salary upon termination, per J. Wishnew's request.	Rothchild, Meryl L.	3.30	1,897.50
14-Jan-2013	Finalize AIP reply (2.4) and supporting declaration (.7); participate in Compensation Committee call regarding resolution of UCC objection and addressing UST concerns (.7); call with client on details of estate KEIP/KERP plans (.8); call with J. Dempsey (Mercer) on AIP status (.2); draft chambers letter concerning '11/'12 compensation data (.3).	Wishnew, Jordan A.	5.10	3,672.00
15-Jan-2013	Review revised employee materials for AIP prepared by company (.8); correspondence to/from company regarding additional metrics for presentation (.7); review US Trustee AIP objection (.4); prepare outline of hearing on AIP (.9); correspondence to/from US Trustee regarding status of AIP dispute (.2); call with S. Zide (Kramer) regarding status of AIP hearing and UST position (.4).	Marinuzzi, Lorenzo	3.40	3,213.00
15-Jan-2013	Modify form of AIP order (.2) and review with client (.2); prepare chambers cover letter concerning '11/'12 compensation data (1.4) and refine supplemental employee compensation data (1.8).	Wishnew, Jordan A.	3.60	2,592.00
16-Jan-2013	Review AIP motion (.7), objection (.4) and reply (.5).	Goren, Todd M.	1.60	1,272.00
16-Jan-2013	Call with A. Janiczek (ResCap) on severance and incentive payment issues (.2); revise form of AIP order consistent with outcome of hearing (.3); review of transition data points with client on KEIP-KERP population (.3); call with T. McDonagh (FTI) on winddown estate planning (.2); provide Compensation Committee with results of AIP hearing and next steps (.4).	Wishnew, Jordan A.	1.40	1,008.00
17-Jan-2013	Review transcript of 1/16 hearing on AIP (.4); review form of AIP order for non-KEIP/KERP employees (.5).	Marinuzzi, Lorenzo	0.90	850.50
17-Jan-2013	Research regarding treatment of employment agreements in bankruptcy (2.6); email to J. Wishnew regarding same (1).	Molison, Stacy L.	2.70	1,687.50
17-Jan-2013	Revise (.8) and circulate for signoff proposed form of AIP order (.1); provide entered order to client (.1); follow up with client on details of incentive plan modifications for 2013 (.4); correspond with J. Mack on AIP matters (.2); address post-sale comp and employment issues with A. Janiczek (.4); calls with S. Zide and B. Masumoto on AIP next steps (.4); address AIP issues with G. Lee and L. Marinuzzi (.3); review draft employment agreement for T. Hamzehpour (.4).	Wishnew, Jordan A.	3.10	2,232.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Review articles on employment agreements in bankruptcy (.6) and discuss related issues with A. Janiczek (.2); review draft of updated form of AIP spreadsheet (.2).	Wishnew, Jordan A.	1.00	720.00
20-Jan-2013	Provide client with comments on UST AIP spreadsheet.	Wishnew, Jordan A.	1.10	792.00
21-Jan-2013	Review post-BAPCPA caselaw on employee incentive and retention plans, including in wind down scenario (2.0); call with S. Zide (Kramer) on '13 compensation (.1); call with T. McDonagh (FTI) on incentive comp structure post-sale (.6); prepare executive summaries of '13 incentive comp modifications (.8).	Wishnew, Jordan A.	3.50	2,520.00
22-Jan-2013	Research for J. Wishnew regarding incentive plans.	Kline, John T.	0.80	248.00
22-Jan-2013	Research regarding officer compensation structures (2.8); summarize findings regarding same (1.1); email to J. Wishnew regarding same (.1).	Molison, Stacy L.	4.00	2,500.00
22-Jan-2013	Review case precedent, including post-2005 motions, on officer employment agreements and allowance of liquidated damages (1.9); update UCC notice regarding variable pay plan modifications (.3); review drafts of updated AIP compensation spreadsheet (1.6); call with A. Janiczek (ResCap) on post-sale compensation structure (.3) and follow-up with J. Dempsey (Mercer) regarding same (.5).	Wishnew, Jordan A.	4.60	3,312.00
23-Jan-2013	Distribute precedence on incentive plans to J. Wishnew.	Guido, Laura	0.80	236.00
23-Jan-2013	Follow up with J. Wishnew regarding recommended course of action in connection with case studies on debtors' entry into post petition employment agreement with officers.	Lee, Gary S.	0.10	102.50
23-Jan-2013	Review draft chart for Court and US Trustee setting forth payments to KEIP/KERP recipients (.7); call with A. Janiczek and G. Crowley regarding preparation of revised chart for AIP presentation to Court (.6); review Dana and other decisions on ordinary course for AIP arguments (.9).	Marinuzzi, Lorenzo	2.20	2,079.00
23-Jan-2013	Conduct additional research regarding officer compensation structures (2.0); email to J. Wishnew regarding summary of same (.1); review employment agreements with respect to signing bonuses (.7); email to J. Wishnew regarding same (.3).	Molison, Stacy L.	3.10	1,937.50
23-Jan-2013	Respond to inquiry from J. Wishnew on ordinary course salary increases.	Pintarelli, John A.	0.20	138.00
23-Jan-2013	Research opinions regarding treatment of annual employee base salary increases as ordinary course actions, per J. Wishnew's request (.9); discuss same with J. Wishnew (.1).	Rothchild, Meryl L.	1.00	575.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Correspond with client on KERP query (.1); correspond with client on coordinating prep for AIP hearing (.5); call with client on updating compensation spreadsheet for KEIP/KERP recipients (.6); review case studies on debtors' entry into postpetition employment agreements with officers (2.2); and follow up with G. Lee on recommended course of action (.1); calls with J. Dempsey (Mercer) on market pricing for senior winddown positions (.2) and prepare follow-up correspondence (.4); prepare correspondence to UST to include updated AIP compensation data (1.8); prepare P. West declaration (.6); discussion with M. Rothchild regarding research on opinions regarding treatment of annual employee base salary increases as ordinary course actions (.1).	Wishnew, Jordan A.	6.60	4,752.00
24-Jan-2013	Call with Judge Glenn regarding AIP hearing (.8); call with J. Whitlinger and P. Fleming (ResCap) to review AIP metrics and scenarios for AIP hearing (1.2); review spreadsheet and correspondence to Court regarding AIP metrics (.6); discuss follow-up issues with J. Wishnew (.2).	Marinuzzi, Lorenzo	2.80	2,646.00
24-Jan-2013	Calls with client and outside professionals on details of post-sale estate compensation plans (1.2); review recent precedent of post-sale estate compensation plans (.3); call with B. Masumoto (UST) concerning AIP motion (.3) and address follow-up issues with L. Marinuzzi (.2); call with R. Ringer (KL) on status of AIP discussions with UST (.2).	Wishnew, Jordan A.	2.20	1,584.00
24-Jan-2013	Prepare for (.1), participate in (.8), and follow up with client after status conference with Judge Glenn concerning open issues on AIP motion (.1); review related AIP matter with J. Dempsey (Mercer) (.2); prepare correspondence to Judge Glenn concerning AIP motion (.3); discuss AIP hearing notice with N. Moss (.1).	Wishnew, Jordan A.	1.60	1,152.00
25-Jan-2013	Follow up with J. Wishnew regarding FTI/Mercer and post-sale compensation structures.	Lee, Gary S.	0.10	102.50
25-Jan-2013	Call with J. Wishnew regarding details of AIP performance metrics and settlement discussion with UST.	Marinuzzi, Lorenzo	0.10	94.50
25-Jan-2013	Draft email notifying UCC and US Trustee of amendments to variable pay plans.	Pintarelli, John A.	0.30	207.00
25-Jan-2013	Meet with J. Wishnew to discuss bankruptcy court treatment and compensation structure of consultants hired post-petition (.1); research case law (3.5), pleadings (2.4), and scholarly articles regarding same (1.2).	Rothchild, Meryl L.	7.20	4,140.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Call with senior managers on post-sale compensation structures (2.5) and address follow-up items with G. Lee and FTI/Mercer (.1); address follow up diligence points related to AIP motion with client and B. Dhuly (Mercer) (.9); review comments (.1) and update P. West AIP declaration (.3); review AIP individual evaluation materials (.8); follow-up call with A. Janiczek (ResCap) and L. Marinuzzi on details of AIP performance metrics and settlement discussion with UST (.1); meeting with M. Rothchild regarding bankruptcy court treatment and compensation structure of consultants hired post-petition (.1).	Wishnew, Jordan A.	4.90	3,528.00
26-Jan-2013	Respond to J. Wishnew inquiry regarding expense reimbursements.	Pintarelli, John A.	0.20	138.00
26-Jan-2013	Review case law (1.6), pleadings (.9), and scholarly articles regarding post-petition consulting agreements pursuant to section 503(c) of the Bankruptcy Code (.4).	Rothchild, Meryl L.	2.90	1,667.50
27-Jan-2013	Call with US Trustee to review AIP compromise of terms (.6); call with A. Janiczek (ResCap) regarding US Trustee position on AIP (.3); correspond with T. Marano (ResCap) regarding US Trustee position on AIP (.3); review proposed settlement of US Trustee objection on AIP (.5); participate in Board call to review AIP and sale closing (.7).	Marinuzzi, Lorenzo	2.40	2,268.00
27-Jan-2013	Call with J. Wishnew regarding employment agreement form question.	Parella, Sharon	0.40	350.00
27-Jan-2013	Prepare for (.6) and attend call with J. Wishnew regarding case law and precedent relating to post-petition consulting agreements pursuant to section 503(c)(3.0) of the Bankruptcy Code (.6).	Rothchild, Meryl L.	1.20	690.00
27-Jan-2013	Review correspondence concerning efforts to resolve UST objection on AIP motion (.2); call with M. Rothchild on case law concerning 503(c)(3) and consultants employed post-petition (.6); review feedback from FTI on post-sale incentive metrics (.1); follow up with FTI & Mercer on short-term incentive plan metrics (.2) and address post-sale compensation issues with A. Janiczek (ResCap) (.3); follow up with client on language for AIP order (.2); address employment agreement question with S. Parella and revise existing drafts (.4).	Wishnew, Jordan A.	2.00	1,440.00
28-Jan-2013	Correspond with US Trustee regarding AIP settlement proposal (.4); review proposed order on AIP settling objections (.4); correspondence with Compensation Committee regarding settlement of AIP objections (.3).	Marinuzzi, Lorenzo	1.10	1,039.50
28-Jan-2013	Follow up with company on cost of wind-down variable pay plan (.2); discuss estate employee issues with J. Wishnew (.1).	Pintarelli, John A.	0.30	207.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Call with T. McDonagh (FTI) on executive KEIP (.4) and review materials regarding same (.3); revise (.1) and circulate versions of AIP order (.8); review KERP query related to sale employee transfer (.9); review variable pay notices (.2); review severance issues with client (.2); correspond with UCC counsel on AIP settlement (.2); correspond with declarant on AIP hearing status (.3); discuss with J. Pintarelli estate employee issues (.1).	Wishnew, Jordan A.	3.50	2,520.00
29-Jan-2013	Discuss (.1) and review the AIP order with J. Wishnew (.1).	Moss, Naomi	0.20	115.00
29-Jan-2013	Review compensation issues with J. Wishnew.	Parella, Sharon	0.20	175.00
29-Jan-2013	Draft memorandum to file regarding entry into post-petition consulting agreements pursuant to section 503(c)(3) of the Bankruptcy Code.	Rothchild, Meryl L.	2.40	1,380.00
29-Jan-2013	Email Chambers copy of AIP order (.2) and circulate docketed copy to client (.2); call with client and FTI on terms of short-term incentive plan (1.2); review severance impact list provided by client (.3); provide follow-up questions and draft UCC notice (.2); correspond with outside advisors on estate compensation plan comparables (.2); revise T. Hamzhepour employment agreement (1.6); review compensation issues with S. Parella (.2); correspond with client and UCC counsel on post-sale employee transfers (.1); discuss with N. Moss AIP order (.1).	Wishnew, Jordan A.	4.30	3,096.00
30-Jan-2013	Review (.1) and revise employment agreement template for estate employees for J. Wishnew (.8); review same with J. Wishnew (.1).	Parella, Sharon	1.00	875.00
30-Jan-2013	Call with T. McDonagh (FTI) and correspond with client on timing of presenting estate compensation plans to UCC (.2); calls with J. Dempsey (Mercer) and A. Janiczek (ResCap) on market benchmarks for executives' salary and seeking OSM approval (1.3); revise (.2) and draft senior executives' employment agreements (1.8) and review same with S. Parella (.1); calls with P. Fleming and T. McDonagh on executives' short-term metrics (.5); review Mercer's winddown benchmarks (.2); follow up with D. Coulton on variable pay plans (.2); correspond with UCC counsel on post-sale transition of debtors' executives (.4); address Mercer's questions on final AIP payment amounts (.2); address with D. Smith need to pursue OSM permission and develop arguments for salary modifications (.5).	Wishnew, Jordan A.	5.80	4,176.00
31-Jan-2013	Review proposal for use of cash collateral post-sale (.4); call with counsel to JSBs regarding same (.6); meet with J. Wishnew regarding post-sale estate winddown plans (.7); review TARP related issues (.8).	Lee, Gary S.	2.50	2,562.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Meet with G. Lee on post-sale estate compensation matters (.7); calls (x3) with client, Mercer and FTI on post-sale compensation matters (3.1); revise employment documents (.6); review draft Office of Special Master materials (.4); review and circulate comments on draft incentive plan materials (.3).	Wishnew, Jordan A.	5.10	3,672.00
Total: 024	Employee Matters		203.40	148,122.50
Discovery or Rule 2004 Requests				
01-Jan-2013	Emails to R. Salerno, S. Tice and CLL regarding outstanding discovery items (.3) and update tracking chart accordingly (2.0).	Brown, David S.	2.30	1,575.50
01-Jan-2013	Review documents for M. Renzi for production to examiner.	Coleman, Danielle	0.20	130.00
02-Jan-2013	Analyze privilege materials in connection with the Examiner's investigation (.4); document review for production of documents regarding same (1.9).	Baldock, Michael T.	2.30	851.00
02-Jan-2013	Conduct quality control review in connection with Examiner production.	Bleiberg, Steven J.	3.00	1,590.00
02-Jan-2013	Email with R. Salerno regarding open discovery items and invoices (.8); revise tracking chart regarding same (.7); emails with CLL regarding follow-up and open items (.8); call (.1) and email with S. Tice regarding request nos. 26 and 27 (.4).	Brown, David S.	2.80	1,918.00
02-Jan-2013	Emails with V. Sholl regarding document review status in connection with production to Examiner.	Coleman, Danielle	0.10	65.00
02-Jan-2013	Review documents for key issues and witnesses in connection with production with Examiner.	Connor, Mocsny	6.00	1,170.00
02-Jan-2013	Review documents for privilege and confidentiality in connection with production to examiner.	Contreras, Andrea	2.30	989.00
02-Jan-2013	Analyze (3.0) and categorize ResCap document production in connection with Examiner's investigation (4.8).	Cooper, Nathan	7.80	4,251.00
02-Jan-2013	Conduct quality control review of documents previously reviewed by first-level reviewers in connection with document production for Examiner's investigation.	Dalton, Chris	4.40	2,398.00
02-Jan-2013	Perform second-level document review in preparation for document production to bankruptcy examiner.	Datlowe, Nicholas A.	0.20	86.00
02-Jan-2013	Legal research regarding the scope and application of the bank examiner privilege (4.2); correspond with J. Serrano regarding contract attorney review of third party documents produced to Examiner (.5).	Day, Peter H.	4.70	2,256.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Conduct second level review of documents in connection with document preparation for Examiner's investigation (5.5); complete quality control feedback form on completed batch documents (.3); correspond with G. Marty regarding document review (.2).	dos Santos, Mathew W.	6.00	3,720.00
02-Jan-2013	Review draft memorandum and chart regarding attorney affiliations for Examiner production privilege log (.2); call with J. Battle (Carpenter Lipps) and others regarding Examiner memorandum and chart (.3).	Harris, George C.	0.50	447.50
02-Jan-2013	Analyze of document review management issues	Illovsky, Eugene G.	1.20	1,074.00
02-Jan-2013	Review (.1) and organize Plan Mediation meeting materials Chapter 11 Case No. 12-12020 per Agenda for Plan Mediation Meeting (Jan. 3, 2012)) (2.0).	Johnson, Alonzo	2.10	546.00
02-Jan-2013	Review documents to be produced in Goldin database (4.9); code for key issues in connection with document production for Examiner's investigation (3.1).	Lackey, Marissa H.	8.00	1,560.00
02-Jan-2013	Review pleadings in FGIC rehabilitation proceedings (1.0); discussion with A. Johnson regarding same (.1); exchange emails with A. Johnson regarding same (.1); review ResCap docket (.1).	Lawrence, J. Alexander	1.30	1,105.00
02-Jan-2013	Emails to and from Examiner discovery team regarding additional requests for materials and regarding privilege log.	Lee, Gary S.	0.80	820.00
02-Jan-2013	Review documents for production in connection with the Examiner's review.	Levine, Jeremiah Micha	3.90	1,443.00
02-Jan-2013	Attention to Examiner open discovery issues.	Levitt, Jamie A.	1.00	900.00
02-Jan-2013	Call with A. Ruiz regarding settlement related documents in connection with information for new experts (.3); call with R. Grossman regarding search terms (.1); calls with E. Harwood (Cornerstone) regarding K. Schipper availability and arrangements (.7); emails with K. Schipper regarding same (.6); team emails regarding same (.6).	Roberts, Eric R.	2.10	1,785.00
02-Jan-2013	Conduct quality control review of documents for production in connection with examiner's review for ResCap.	Rosenberg, Michael J.	3.60	2,070.00
02-Jan-2013	Email with P. Day regarding bank examination privilege issues (.1); call with CLL and ResCap in-house counsel regarding privilege issues (.3); review memorandum regarding examination privilege (.3).	Salerno, Robert A.	0.70	560.00
02-Jan-2013	Prepare for (.3) and attend meeting with L. Sherrod (.1) and review team regarding status of review and outstanding tasks (.1); review key documents identified by review team (.3).	Serrano, Javier	0.80	436.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Conduct quality control review of documents in connection with production for the Examiner's Investigation.	Sheehee, Johanna E.	5.10	2,779.50
02-Jan-2013	Review key documents for production in connection with the Examiner's Investigation (5.4); meet with J. Serrano regarding status of document review (.2).	Sherrod, Lisa H.	5.60	1,092.00
02-Jan-2013	Conduct second level review of T. Stenger (custodian) emails for responsiveness and privilege prior to production to examiner (2.5); complete quality control review form regarding the same (.2).	Simon, Joanna L.	2.70	1,296.00
02-Jan-2013	Call with D. Brown regarding request nos. 26 and 27.	Tice, Susan A.T.	0.10	31.00
02-Jan-2013	Review documents of Goldin database and code (3.2) for key issues and witnesses (1.1); review documents coded for key issues and witnesses (1.3); meet with J. Serrano regarding status of review of documents (.3); prepare interim summary with key docs for J. Serrano (.2); review documents for production in connection with the Examiner Investigation (1.9).	Traster, Marshall P.	8.00	1,560.00
02-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.30	3,071.00
03-Jan-2013	Review documents in connection with upcoming production to examiner.	Contreras, Andrea	2.50	1,075.00
03-Jan-2013	Review (1.0) and categorize ResCap document production in connection with Examiner investigation (7.4).	Cooper, Nathan	8.40	4,578.00
03-Jan-2013	Review (.1) and format affidavit of service for conformity with court rules and procedures (.2); electronically file same in the Southern District of New York (.2).	Coppola, Laura M.	0.50	120.00
03-Jan-2013	Perform second-level document review in preparation for document production to bankruptcy examiner.	Datlowe, Nicholas A.	2.00	860.00
03-Jan-2013	Conduct legal research regarding application and scope of bank examination privilege (2.0); meeting with R. Salerno and D. Brown regarding application of bank examination privilege (.5); meeting with J. Serrano regarding additional contract attorney hires (.2); interview potential candidates (.3); correspond with E. Illovsky and J. Serrano regarding potential contract attorney candidates (.3); meet with M. Lackey regarding case status (.1); team meeting regarding status (.1).	Day, Peter H.	3.50	1,680.00
03-Jan-2013	Review materials in conjunction with on-going second-level review (.2); complete second-level review of documents ahead of production (7.1); complete QC feedback form on completed batch (.6); correspond with G. Marty regarding document review (.2); all in connection with document production for the Examiner's investigation.	dos Santos, Mathew W.	8.10	5,022.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Compile exhibits cited in transcripts and objections for experts' review (2.9); coordinate with A. Ruiz regarding same (.4); research production dates of certain Ally documents (.8).	Grossman, Ruby R.	4.10	1,086.50
03-Jan-2013	Review documents (.4) and mark for privilege in connection with document production for examiner investigation(1.6).	Kumar, Neeraj	2.00	1,060.00
03-Jan-2013	Review documents of Goldin database and code for key issues in connection with the Examiner investigation (1.1); review documents of Cerberus database and code for key issues regarding review for document production in connection with Examiner investigation (6.1); meet with P. Day regarding case status (.8).	Lackey, Marissa H.	8.00	1,560.00
03-Jan-2013	Review (.1) and revise MBIA and FGIC document demands (3.1); exchange emails with D. Beck (Carpenter Lipps) regarding same (.2); review ResCap docket (.1); exchange emails with A. Princi regarding same (.1); discussion with J. Newton regarding Rule 2004 motion (.2).	Lawrence, J. Alexander	3.80	3,230.00
03-Jan-2013	Review documents in connection with document production for the Examiner's review.	Levine, Jeremiah Micha	4.40	1,628.00
03-Jan-2013	Discussion with A. Lawrence regarding Rule 2004 motion discovery.	Newton, James A.	0.20	106.00
03-Jan-2013	Review materials to be produced from T. Hamzehpour (.4); emails J. Battle and D. Brown regarding privilege issues (.4); review (.1) and respond to emails regarding production issues (.3); emails (.1) and call with P. Day and D. Brown regarding application of bank regulatory privilege to certain documents (.5); emails regarding meeting with FTI and Mesirow (.2); emails regarding status of email restoration and processing (.2).	Salerno, Robert A.	2.20	1,760.00
03-Jan-2013	Meet with P. Day and J. Serrano regarding status of document production, examiner investigation and task agenda.	Sherrod, Lisa H.	0.80	156.00
03-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.50	3,145.00
04-Jan-2013	Review discovery documents for relevance and privilege in connection with production for the Examiners' investigation.	Baldock, Michael T.	4.30	1,591.00
04-Jan-2013	Prepare for (.1) and call with Chadbourne, FTI, CLL and MoFo regarding Mesirow outstanding items and onsite visits (.9); emails with R. Salerno regarding outstanding discovery items and emails with team regarding same (1.3); email to Chadbourne regarding discovery items and bates ranges regarding same (.5).	Brown, David S.	2.80	1,918.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Draft quality control feedback form for first level document reviewers (.3); emails with V. Sholl regarding document review project assignment in connection with the Examiner's investigation (.1).	Coleman, Danielle	0.40	260.00
04-Jan-2013	Review documents and code for key issues and witnesses in connection with production for the Examiner's investigation.	Connor, Mocsny	8.00	1,560.00
04-Jan-2013	Review documents in connection with production to examiner.	Contreras, Andrea	2.60	1,118.00
04-Jan-2013	Analyze (2.0) and categorize ResCap document production in connection with examiner's investigation (6.1).	Cooper, Nathan	8.10	4,414.50
04-Jan-2013	Review (.1) and analyze documents relating to the MSR Swap and Pipeline hedge agreements (.9); review guidelines (.4) and background materials for new document review team with J. Serrano (1.1); participate in call with J. Serrano, D. Beck (CL), and Mr. Mahler (CLL) regarding Neary preparation (.7); complete legal research regarding scope and application of bank examination privilege (1.0); draft correspondence to B. Salerno regarding bank examination privilege (.8).	Day, Peter H.	5.00	2,400.00
04-Jan-2013	Review materials in conjunction with on-going second-level review for document production for examiner's investigation (.7); complete second-level review of documents ahead of production (6.4); correspond with G. Marty regarding document review (.4); all in connection with the Examiner investigation.	dos Santos, Mathew W.	7.50	4,650.00
04-Jan-2013	Gather document production requests for L. DeArcy.	Grossman, Ruby R.	0.30	79.50
04-Jan-2013	Perform second level review of Dondzilla documents in connection with production for examiner investigation.	Kapadia, Huzefa N.	3.40	1,853.00
04-Jan-2013	Review background materials for purposes of case orientation and document review (4.1); meeting with E. Illovsy regarding same (.7).	Kiefer, Megan Chauffe	4.80	2,304.00
04-Jan-2013	Review documents in database (5.1) and code for key issues (2.9); in connection with document production for the Examiner's investigation.	Lackey, Marissa H.	8.00	1,560.00
04-Jan-2013	Review edits to Rule 2004 motion (.5); review correspondence between MBIA and the SEC (1.0); review press reports regarding MBIA and prior rulings in related litigation (1.4); exchange emails with D. Beck (Carpenter Lipps) regarding document demands (.3); exchange emails with G. Lee regarding meeting to discuss same (.1); exchange emails with A. Princi regarding call to discuss same (.1).	Lawrence, J. Alexander	3.40	2,890.00
04-Jan-2013	Review documents in connection with production for Examiner's review.	Levine, Jeremiah Micha	2.60	962.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Correspond with Kramer Levin, AlixPartners, FTI, and T. Goren regarding OID income (.2); call with B. McDonald (FTI) regarding same (.1).	Martin, Samantha	0.30	198.00
04-Jan-2013	Review correspondence from M. Goodin (Lock Lord) regarding Charles Schwab discovery request.	Rosenbaum, Norman S.	0.10	85.00
04-Jan-2013	Conduct quality control review of documents in connection with production for examiner's review for ResCap.	Rosenberg, Michael J.	3.50	2,012.50
04-Jan-2013	Emails J. Levitt and D. Brown (.3); participate in call with Mesirow and FTI (.7); revise chart relating to privilege documents (.6) and draft email to T. Hamzehpour regarding same (.2); call (.1) and emails J. Battle regarding document production issues (.3); call with P. Day regarding privilege issue (.2); review memorandum from P. Day regarding privilege issue (.2); review correspondence with Chadbourne (.2).	Salerno, Robert A.	2.80	2,240.00
04-Jan-2013	Review revisions to document review guidelines (.4) and preparation of background materials for new document review team reviewers with P. Day (1.1); correspondence with M. Gondkoff and V. Bergelson regarding hiring of additional review team and preparations for first day of review (.4); review documents identified as key by review team (.4) and draft responses to questions regarding issue codes for documents (.3); call (.1) and correspondence with M. Kiefer regarding document review and issue coding (.1).	Serrano, Javier	2.80	1,526.00
04-Jan-2013	Review documents and code for key issues in connection with production for Examiner review.	Sherrod, Lisa H.	8.00	1,560.00
04-Jan-2013	Review documents and code for key issues and witnesses in connection with production for examiner investigation.	Traster, Marshall P.	8.00	1,560.00
04-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	7.70	2,849.00
05-Jan-2013	Review (.2) and revise 2004 motion (.6).	Lawrence, J. Alexander	0.80	680.00
05-Jan-2013	Revise draft motion relating to discovery in connection with claims resolution process.	Newton, James A.	1.40	742.00
05-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	3.60	1,332.00
06-Jan-2013	Review documents in connection with production for the Examiner's review.	Levine, Jeremiah Micha	2.80	1,036.00
06-Jan-2013	Review emails regarding Jones and Young testimony preparation and status.	Prosser, Sean T.	0.20	180.00
06-Jan-2013	Revise document review guidelines for new document review team (.3) and prepare background materials (1.1); review time and narrative entries of reviewers (.3).	Serrano, Javier	1.70	926.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Review documents for relevance, confidentiality, and privilege in connection with production for the Examiner's investigation.	Baldock, Michael T.	2.80	1,036.00
07-Jan-2013	Emails regarding TNW certifications (.5) and respond to S. Engelhart regarding same (.3); call with R. Salerno, G. Marty and P. Day regarding privilege (.7) and review of records regarding same (.3); emails with T. Dillard regarding discovery request (.2) and review (.1) and produce regarding from same (.2); email with team regarding Lazard discovery (.1) and call regarding same (.4).	Brown, David S.	2.80	1,918.00
07-Jan-2013	Emails with V. Sholl regarding document review batch.	Coleman, Danielle	0.10	65.00
07-Jan-2013	Review documents and code for key issues and witnesses (7.6); attend meeting with J. Serrano regarding document review guidelines and status of third party document review (.4); all in connection with the Examiner's investigation.	Connor, Mocsny	8.00	1,560.00
07-Jan-2013	Review documents for production to examiner in connection with investigation.	Contreras, Andrea	4.30	1,849.00
07-Jan-2013	Analyze ResCap document production in connection with the Examiner's review.	Cooper, Nathan	8.20	4,469.00
07-Jan-2013	Meeting with J. Serrano and document review team regarding case themes, and nature of ResCap's business (2.0); conduct legal research regarding FHFA examination privileges (2.0); call with R. Salerno, D. Brown, and G. Marty (CLL) regarding potentially privileged documents (.7).	Day, Peter H.	4.70	2,256.00
07-Jan-2013	Review materials in conjunction with on-going second-level review in connection with production for examiner investigation (.5); complete second-level review of documents ahead of production (7.8); correspond with G. Marty regarding document review all in connection with production for the Examiner's review (.3).	dos Santos, Mathew W.	8.60	5,332.00
07-Jan-2013	Review documents for key issues in connection with the production for the Examiner investigation (7.5); meet with J. Serrano regarding review status and next steps (.5).	Lackey, Marissa H.	8.00	1,560.00
07-Jan-2013	Review Ally submission to examiner (.5); review FGIC rehabilitation plan and related documents (1.7); draft email to A. Princi regarding same (.2); review (.1) and revise Rule 2004 motion (.9); draft email to J. Newton regarding same (.1); review scheduling order (.1); exchange emails with A. Johnson regarding same (.1); review ResCap docket (.1); review (.2) and revise MBIA discovery demands (.8); conversation with D. Beck and J. Lipps for same (.5); review MBIA SEC correspondence (.2).	Lawrence, J. Alexander	5.50	4,675.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Review documents in connection with the Examiner's review.	Levine, Jeremiah Micha	0.90	333.00
07-Jan-2013	Meet with P. Day and J. Serrano regarding case background and general document review protocol (1.5); review document review protocol (.9) and background materials on ResCap bankruptcy filing and examiner investigation (1.1); attend meeting with J. Serrano regarding document review guidelines and status of third party document review (.4); review documents database and code for key issues in connection with production for the Examiner's investigation (2.6).	McKenna, Fiona L.	6.50	1,267.50
07-Jan-2013	Conduct quality control review of documents from C. Dondzilla (ResCap) for production to examiner.	Petraglia, Robert Trav	1.70	926.50
07-Jan-2013	Conduct quality control review of documents in connection with production for examiner's review for ResCap.	Rosenberg, Michael J.	2.60	1,495.00
07-Jan-2013	Correspond with M. Shaw regarding MassMutual file production (.2); correspond with J. Haims regarding same (.2).	Rothberg, Jonathan C.	0.40	264.00
07-Jan-2013	Review materials regarding responsiveness and privilege in connection with document production for examiner investigation (3.7); communications with D. Brown and P. Day regarding same (.3); call with Carpenter Lipps, D. Brown and P. Day regarding potentially privileged documents (.5).	Salerno, Robert A.	4.50	3,600.00
07-Jan-2013	Revise document review guidelines (.6) and prepare background materials for new document review team (.8); prepare agenda (.2) and meet with P. Day and review team regarding case orientation and review protocol (1.7); prepare for (.1) and attend meeting with team regarding case status and revised document review guidelines (.4); draft responses to review questions by review team (1.3); call (.1) and correspondence with V. Bergelson regarding preparing documents in Relativity for secondary review and quality control (.2); review materials on prepetition transactions and financing agreements in connection with creating issue codes for reviewers (1.2); review status of productions and documents reviewed (.6) and work on weekly document review status report (.9); review key documents identified by review team (.5). perform secondary review of documents in connection with examiner's investigation (1.8); provide feedback to review team on accuracy (.8).	Serrano, Javier	11.30	6,158.50
07-Jan-2013	Review documents for quality control in connection with production for the Examiner's investigation.	Sheeche, Johanna E.	2.50	1,362.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Meet with P. Day and J. Serrano regarding case background and general document review protocol (1.5); review document review protocol (.6) and background materials on ResCap bankruptcy filing (.9) and examiner investigation (1.0); review documents (.8) and code for key issues and witnesses (1.3); attend meeting with J. Serrano regarding document review guidelines and status of third party review (.4); all in connection with the Examiner's investigation.	Shelar, Karen	6.50	1,267.50
07-Jan-2013	Attend meeting with J. Serrano regarding document review guidelines and status of third party document review (.4); review documents for key issues in connection with the production for Examiner's Investigation (7.6).	Sherrod, Lisa H.	8.00	1,560.00
07-Jan-2013	Conduct second level review of D. Olson (custodian) emails for responsiveness and privilege in connection with production to examiner.	Simon, Joanna L.	1.80	864.00
07-Jan-2013	Attend meeting with J. Serrano regarding document review guidelines and status of third party document review in connection with the production for Examiner's Investigation (.4); review documents in connection with key issues and witnesses (4.6); attend meeting with P. Day and J. Serrano regarding orientation to case, background materials, and document review guidelines in connection with the Examiner's Investigation (1.5).	Slezinger, Laura A.	6.50	1,267.50
07-Jan-2013	Review documents for key issues and witnesses in connection with production for Examiner investigation (7.6); attend meeting with J. Serrano regarding document review guidelines and status of third party document review in connection with the Examiner investigation (.4).	Traster, Marshall P.	8.00	1,560.00
07-Jan-2013	Prepare and upload documents ALLY PEO 0079529 - ALLY PEO 0085377, ALLY PEO 0085378 - ALLY PEO 0087184 into Ally Prod database. Quality check uploads, reindex and finalize database.	Vajpayee, Abhishek	1.00	250.00
07-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.50	3,145.00
08-Jan-2013	Resolve privilege issues for significant documents (.4); review documents for relevance, privilege, and confidentiality (2.2) all in connection with production for the Examiner's Investigation.	Baldock, Michael T.	2.60	962.00
08-Jan-2013	Conduct quality control review of documents in connection with Examiner production.	Bleiberg, Steven J.	2.00	1,060.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Emails with CLL regarding Lazard privilege (.2) and review analysis of records from Lazard counsel (.6); call with R. Salerno regarding Ally and privilege (.6) and call with Ally regarding same (.1); review emails regarding GSEs and N. Evans (.5); review J. Battle privilege analysis (.4) and chart (.1); emails with S. Tice and S. Englehardt regarding discovery records (.3); review highly sensitive records and email regarding same (.1).	Brown, David S.	3.30	2,260.50
08-Jan-2013	Review documents in connection with production to examiner's investigation	Contreras, Andrea	4.80	2,064.00
08-Jan-2013	Analyze in connection with examiner's investigation ResCap document production.	Cooper, Nathan	8.50	4,632.50
08-Jan-2013	Conduct quality control review of documents in connection with the Examiner's investigation.	Dalton, Chris	2.70	1,471.50
08-Jan-2013	Review (.4) and analyze documents relating to Ally indemnification agreements and the MMLPSA (1.1).	Day, Peter H.	1.50	720.00
08-Jan-2013	Calls with J. Serrano and K. Lowenberg regarding document production issues in connection with the examiner's investigation.	Day, Peter H.	0.50	240.00
08-Jan-2013	Call with A. Lawrence regarding status of discovery process.	DeArcy, LaShann M.	0.30	217.50
08-Jan-2013	Review materials in conjunction with on-going second-level review of documents (.6); complete second-level review of documents production in connection with the Examiner's investigation (6.1); correspond with G. Marty regarding document review (.4).	dos Santos, Mathew W.	7.10	4,402.00
08-Jan-2013	Review production database for Jones key documents in connection with examiner investigation (1.0); organize (.2) and profile same for case management database (2.0); prepare (1.0) and organize deposition exhibits (2.0); profile same for case management database (1.6).	Johnson, Alonzo	7.80	2,028.00
08-Jan-2013	Perform second level quality control review of third party production materials (8.9); call with J. Serrano regarding same (.1).	Kiefer, Megan Chauffe	9.00	4,320.00
08-Jan-2013	Conduct review of emails to determine privilege in connection with production for examiner investigation.	Kumar, Neeraj	3.00	1,590.00
08-Jan-2013	Review documents for key issues (5.0); review (.1), identify (.3), and summarize documents regarding June 2008 restructuring and contingency planning (.8) and provide key materials to P. Day and J. Serrano (2.8); all in connection with the Examiner's investigation (3.6).	Lackey, Marissa H.	9.00	1,755.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Review Monoline memorandum (1.0); review case filings in related FGIC and MBIA cases (2.0); exchange emails with D. Beck regarding MBIA and FGIC document demands (.2); conversation with L. DeArcy regarding discovery (.3); revise MBIA and FGIC document request (.3).	Lawrence, J. Alexander	3.80	3,230.00
08-Jan-2013	Review documents for key issues in connection with the production for Examiner's investigation.	McKenna, Fiona L.	7.50	1,462.50
08-Jan-2013	Conduct additional research regarding procedural issues in obtaining discovery in connection with claims resolution process.	Newton, James A.	1.50	795.00
08-Jan-2013	Conduct quality control review of documents from C. Dondzilla for production to examiner.	Petraglia, Robert Trav	4.90	2,670.50
08-Jan-2013	Call with N. Campbell (GMAC), W. Thompson (former director of ResCap Q&A group), K. Lofrese, and J. Leatherman regarding meet and confer summary.	Prutzman, Sarah L.	0.80	460.00
08-Jan-2013	Conduct quality control review of documents for production in connection with examiner's review for ResCap.	Rosenberg, Michael J.	3.50	2,012.50
08-Jan-2013	Review key documents to select exhibits (2.5); research regarding potential experts (1.2); research regarding certain arguments under Iridium (1.2); review documents in connection with production to examiner (1.0); begin analysis of B. Dharan (Charles River Associates) testimony in US v. Olis (1.0).	Ruiz, Ariel Francisco	6.90	3,967.50
08-Jan-2013	Calls with D. Brown and Kirkland regarding privilege issues (.6); emails with N. Evans, J. Battle regarding privilege issues (.4); emails with J. Battle regarding production issues (.4); review (.1) and revise explanation of legal department functions (.5) and emails with J. Battle regarding same (.2); review communication from R. Schwinger regarding same (.1); review email with Bryan Cave regarding same (.2).	Salerno, Robert A.	2.50	2,000.00
08-Jan-2013	Review key documents identified by document review team (.6) and provide feedback on issue coding (.2); analyze weekly document review status report (.7) and send to E. Illovsky (.1); correspondence with P. Day regarding key documents identified in Lazard materials (.2); call with P. Day regarding document production issues (.5).	Serrano, Javier	2.30	1,253.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Analyze project regarding identification of key documents in Lazard materials concerning 2008 restructuring and contingency planning (2.6); and correspondence with contract attorney regarding same (.3); calls and correspondence with K. Lowenberg and M. Kiefer regarding second level review of third party production documents (.6); review weekly report to E. Illovsky regarding status of document review, identification of key issues/documents, and rates of review (2.6); call with F. Gilbert regarding preparation for examiner interview (.2).	Serrano, Javier	6.40	3,488.00
08-Jan-2013	Review document review protocol (.7) and background materials on ResCap bankruptcy filing (.9) and examiner investigation (.4); review documents for key issues and witnesses in connection with the production for Examiner's investigation (6.0).	Shelar, Karen	8.00	1,560.00
08-Jan-2013	Review documents for key issues in connection with production for the Examiner's investigation (8.5); review (.1), identify (.1), and summarize documents for production regarding June 2008 restructuring and contingency planning (.2) and provide key materials to P. Day and J. Serrano. (.1).	Sherrod, Lisa H.	9.00	1,755.00
08-Jan-2013	Conduct second level review of C. Dondzilla (custodian) emails for responsiveness and privilege in connection with the production to examiner (2.6); complete "QC Review Protocol Form" regarding the same (.2).	Simon, Joanna L.	2.80	1,344.00
08-Jan-2013	Review documents for key issues and witnesses in connection with production for the Examiner's investigation.	Slezinger, Laura A.	8.00	1,560.00
08-Jan-2013	Review (.1), identify (.1), and summarize documents for production regarding June 2008 restructuring and contingency planning (.8) and provide key materials to P. Day and J. Serrano in connection with the Examiner's investigation (.5); review documents for key issues in connection with Examiner's investigation (7.5).	Traster, Marshall P.	9.00	1,755.00
08-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.20	3,034.00
09-Jan-2013	Review quality control procedures (.4); analyze attorney client privilege issues (.3); quality control review for relevance, confidentiality, and privilege (4.6); all in connection with the Examiner's investigation.	Baldock, Michael T.	5.30	1,961.00
09-Jan-2013	Email to J. Battle regarding production estimates for examiner investigation (.8); circulate proposed response language (.5).	Brown, David S.	1.30	890.50
09-Jan-2013	Review documents for privilege and confidentiality in connection with upcoming production to examiner.	Contreras, Andrea	2.30	989.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Analyze ResCap document production in connection with examiner's investigation.	Cooper, Nathan	8.00	4,360.00
09-Jan-2013	Meeting with CLL document review team regarding application of regulatory privilege review.	Day, Peter H.	0.50	240.00
09-Jan-2013	Review documents in on-going second-level review (.5); analyze same (9.5); correspond with G. Marty (Carpenter Lipps) regarding document review (.2); all in connection with the Examiner's investigation.	dos Santos, Mathew W.	10.20	6,324.00
09-Jan-2013	Research (2.0) and compile previous expert witness case testimony and Daubert challenge outcomes regarding B. Dharan (Charles River Associates) and K. Schipper (Duke University Professor) (3.1).	Grossman, Ruby R.	5.10	1,351.50
09-Jan-2013	Meeting with ResCap team regarding document review (1.7); review background materials for purposes of case orientation (2.0).	Kiefer, Megan Chauffe	3.70	1,776.00
09-Jan-2013	Review (2.8), identify (.4), and summarize documents in Lazard production regarding June 2008 restructuring and contingency planning (3.2) and provide key materials to P. Day and J. Serrano (1.2); meet with E. Illovsky and other members of team regarding case updates, summary of examiner interviews, and status of document review (1.4).	Lackey, Marissa H.	9.00	1,755.00
09-Jan-2013	Review MBIA SEC filings (1.0); review MBIA v. Ally docket (.2); draft email to Y. Chow regarding same (.1); exchange emails with A. Princi regarding meeting to discuss same (.1); prepare for meeting regarding same (.5); review ResCap docket (.1); review dockets in MBIA state proceedings (2.0).	Lawrence, J. Alexander	4.00	3,400.00
09-Jan-2013	Review documents (.2); complete document reviewer evaluations (.5); all in connection with production for the Examiner's review.	Levine, Jeremiah Micha	0.70	259.00
09-Jan-2013	Review documents to be produced to the UCC (.2); call with M. Renzi (FTI) regarding same (.1); correspond with MoFo team and FTI regarding document production to UCC (.3).	Martin, Samantha	0.60	396.00
09-Jan-2013	Conduct additional research regarding procedural issues with discovery in connection with claims resolution process (.7) and draft memorandum regarding same (1.2); review (.1) and revise memorandum (.5).	Newton, James A.	2.50	1,325.00
09-Jan-2013	Conduct quality control review of documents from C. Dondzilla for production to examiner.	Petraglia, Robert Trav	5.50	2,997.50
09-Jan-2013	Conduct quality control review of documents for examiner's review for ResCap.	Rosenberg, Michael J.	3.80	2,185.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Edit draft instructions for reviewers and bank examination privilege (.8) and call (.3) and emails P. Day regarding same (1.3); meeting with A. Smith regarding exam privilege issues (.1).	Salerno, Robert A.	2.50	2,000.00
09-Jan-2013	Review key documents identified by document reviewers in connection with production to examiner (.9); provide feedback to reviewer team (1.2); perform secondary review of documents in Goldin materials (.7) and track accuracy/error rates (.2); review materials regarding ResCap rep & warranty reserves (.3) and correspondence with P. Day regarding same (.2).	Serrano, Javier	2.60	1,417.00
09-Jan-2013	Review (.1), identify (.2), and summarize documents in Lazard production regarding June 2008 restructuring and contingency planning (1.4) and provide key materials to P. Day and J. Serrano. (.3); all in connection with the Examiners Investigation.	Sherrod, Lisa H.	2.00	390.00
09-Jan-2013	Review documents and code for key issues and witnesses in connection with the Examiner's investigation.	Slezinger, Laura A.	6.60	1,287.00
09-Jan-2013	Meeting with R. Salerno regarding exam privilege issues (.1) and follow up research regarding same (.7).	Smith, Andrew M.	0.80	640.00
09-Jan-2013	Review document production for sample loan summary to be produced to the Committee.	Tice, Susan A.T.	0.70	217.00
09-Jan-2013	Review documents for key issues in connection with the Examiner's investigation (3.8); review (.1), identify (.1), and summarize documents regarding June 2008 restructuring and contingency planning (2.4) and provide key materials to P. Day and J. Serrano (1.2).	Traster, Marshall P.	7.60	1,482.00
09-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.70	3,219.00
10-Jan-2013	Review documents and quality control for discovery disclosure in connection with the Examiner's investigation.	Baldock, Michael T.	3.40	1,258.00
10-Jan-2013	Emails with internal team regarding Ally record request and privilege review of same (1.0); email with J. Levitt and privilege team regarding memorandum (1.3); email with J. Levitt regarding confi and protective order (.5) correspond with IT and production teams regarding status of discovery (.7).	Brown, David S.	3.50	2,397.50
10-Jan-2013	Review (.1), identify (.1), and summarize key documents for P. Day in the ResCap, Ally, and third party production databases in connection with upcoming examiner interviews and preparation sessions (.3); review documents in Cerberus database for key issues and witnesses (8.5) in connection with production for examiner investigation.	Connor, Mocsny	9.00	1,755.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Review quality control review materials (1.0); begin quality control review in connection with the Examiner's investigation (2.8).	Contreras, Andrea	3.80	1,634.00
10-Jan-2013	Analyze (2.0) and categorize ResCap document production in connection with the Examiner's investigation (5.9).	Cooper, Nathan	7.90	4,305.50
10-Jan-2013	Conduct quality control review of documents in connection with the Examiner's investigation.	Dalton, Chris	2.30	1,253.50
10-Jan-2013	Review materials in conjunction with on-going second-level review (.3); complete second-level review of documents production (9.1); correspond with G. Marty regarding document review (.8); all in connection with the Examiner's investigation.	dos Santos, Mathew W.	10.20	6,324.00
10-Jan-2013	Correspondence with various witnesses regarding upcoming interviews (.7); review examiner confidentiality and privilege issues (.3); review email regarding same (.3); review (.1) and analyze draft examiner confidentiality agreement (.7) and email regarding revisions (.1); review status report on examiner documents (.1) review related email exchange (.4); review witness interview preparation (.9).	Illovsky, Eugene G.	3.60	3,222.00
10-Jan-2013	Perform quality control review on Dondzilla documents in connection with production for examiner investigation.	Kitano, Jamie Haruko	1.20	576.00
10-Jan-2013	Review documents for privilege in connection with production for examiner investigation.	Kumar, Neeraj	2.50	1,325.00
10-Jan-2013	Review (.1), identify (.1), and summarize documents in Lazard production regarding June 2008 restructuring and contingency planning and provide key materials to P. Day (4.2) and J. Serrano in connection with the Examiner's investigation (1.6).	Lackey, Marissa H.	6.00	1,170.00
10-Jan-2013	Review FGIC quarterly statement (.7); review dockets in Credit Suisse and Countrywide cases (.2); review ResCap docket (.1); review orders in related FGIC and MBIA cases (2.6).	Lawrence, J. Alexander	3.60	3,060.00
10-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Levine, Jeremiah Micha	1.40	518.00
10-Jan-2013	Review Examiner document production issues (.8) and correspondence with internal team regarding same (.7).	Levitt, Jamie A.	1.50	1,350.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Prepare for (.1) and attend training regarding using Relativity to manage document review teams review of third-party production databases (.5); conduct legal research regarding treatment of confidential documents (1.2); conduct legal research regarding privilege issue (2.5); review document review team's notes (.3) and respond with comments (.2); call with J. Serrano regarding protective order and challenges to B. Dharan testimony (.1).	Lowenberg, Kelly	4.90	2,352.00
10-Jan-2013	Review documents for key issues in connection with production for the Examiner's investigation.	McKenna, Fiona L.	6.30	1,228.50
10-Jan-2013	Conduct quality control review of documents from C. Dondzila in connection with production for examiner investigation.	Petraglia, Robert Trav	4.90	2,670.50
10-Jan-2013	Conduct quality control review of documents in connection with production for examiner's review for ResCap.	Rosenberg, Michael J.	4.30	2,472.50
10-Jan-2013	Analyze B. Dharan testimony in US v. Adelson (1.2); further analyze B. Dharan testimony in US v. Olis (1.4); draft analysis regarding Sidman letter to A. Princi (.6); research regarding challenges to B. Dharan testimony (1.2); analyze B. Dharan testimony in US v. Shanahan (2.8); review motions in Stuebler v. Xcelera mentioning B. Dharan (2.6); research regarding business judgment rule (2.0).	Ruiz, Ariel Francisco	11.80	6,785.00
10-Jan-2013	Review additional protocol for review team (.1) and call with A. Smith regarding same (.4); emails P. Day regarding privilege issues (.2).	Salerno, Robert A.	0.70	560.00
10-Jan-2013	Review privileged documents (.4) and correspond with B. Hoffman regarding clawback of same (.1); review (.1) and respond to emails regarding upcoming testimony (.1).	Serfoss, Nicole K.	0.70	458.50
10-Jan-2013	Prepare for (.1) and attend Relativity training regarding secondary review and quality control (.6); perform secondary review of Goldin materials and track accuracy/errors (1.4); review documents identified as key by document review team and respond to questions regarding issue codes and relevance (1.3); call (.1) and correspondence with K. Lowenberg regarding protective order and confidentiality designations (.2); revise document review guidelines (.4); review background materials (.2) and create key documents binder (.1); review Lazard materials for documents regarding GMAC / ResCap restructuring and contingency planning (.9); correspondence with E. Illovsy regarding status of document review and updates of same (.4).	Serrano, Javier	5.70	3,106.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Perform secondary review of Goldin materials for potential production (1.7) and provide feedback to contract attorneys in connection with the Examiner's investigation (1.2).	Serrano, Javier	2.90	1,580.50
10-Jan-2013	Review document review protocol (.3) and background materials on ResCap bankruptcy filing (1.2) and examiner investigation (.5); review documents for key issues and witnesses in connection with production for examiner investigation (6.0).	Shelar, Karen	8.00	1,560.00
10-Jan-2013	Review (.1), identify (.1), and summarize documents in Lazard production regarding June 2008 restructuring and contingency planning (3.1) and provide key materials to P. Day and J. Serrano. (1.2); review documents for key issues in connection with the Examiner's investigation (4.5).	Sherrod, Lisa H.	9.00	1,755.00
10-Jan-2013	Review documents for key issues and witnesses in connection with the Examiner's investigation.	Slezingler, Laura A.	8.00	1,560.00
10-Jan-2013	Review (1.0), identify (1.0), and summarize documents regarding June 2008 restructuring and contingency planning (3.2) and provide key materials to P. Day and J. Serrano (2.3); review documents for key issues in connection with the Examiner's investigation (1.0).	Traster, Marshall P.	8.50	1,657.50
10-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.00	2,960.00
11-Jan-2013	Review documents (.8) and conduct quality control review for production in connection with the Examiner's investigation.	Baldock, Michael T.	1.10	407.00
11-Jan-2013	Conduct quality control review in connection with production for the Examiner's investigation.	Bleiberg, Steven J.	1.50	795.00
11-Jan-2013	Emails regarding status of certain document productions (.5) and circulate language regarding same (.2); emails with team regarding claw back and privilege with respect to UCC presentation (.8); call with FTI regarding financials and production of same (.5); email with counsel for Ally regarding privilege and production of records (.5); call with R. Salerno regarding quality control team (.1) and email to R. Salerno regarding same (4).	Brown, David S.	3.00	2,055.00
11-Jan-2013	Complete quality control feedback forms assessing performance of first-level document reviewers in connection with the Examiner's investigation.	Coles, Kevin M.	1.20	576.00
11-Jan-2013	Attend team meeting regarding case and review status and outstanding projects (1.2); review (1.0), identify (.2) and summarize key documents for P. Day in the ResCap, Ally, and third party production databases in connection with upcoming examiner interviews and preparation sessions (5.6).	Connor, Mocsny	8.00	1,560.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Analyze ResCap documents for production in connection with the Examiner's investigation.	Cooper, Nathan	8.10	4,414.50
11-Jan-2013	Conduct quality control review of documents in connection with production for the Examiner's investigation.	Dalton, Chris	3.80	2,071.00
11-Jan-2013	Perform second-level document review in preparation for document production to bankruptcy examiner.	Datlowe, Nicholas A.	3.90	1,677.00
11-Jan-2013	Review materials in conjunction with on-going second-level review (.5); complete second-level review of documents ahead of production (8.3); correspond with G. Marty regarding document review (.5); all in connection with the Examiners investigation; correspond with DTI staff regarding technical issues (.3).	dos Santos, Mathew W.	9.60	5,952.00
11-Jan-2013	Perform quality control review on Dondzilla documents.	Kitano, Jamie Haruko	4.80	2,304.00
11-Jan-2013	Review documents for privilege in connection with production for examiner investigation.	Kumar, Neeraj	2.00	1,060.00
11-Jan-2013	Review (.2) and revise MBIA discovery demands (1.8).	Lawrence, J. Alexander	2.00	1,700.00
11-Jan-2013	Review documents in connection with the Examiner's investigation.	Levine, Jeremiah Micha	2.90	1,073.00
11-Jan-2013	Attend team meeting regarding case and review status and outstanding projects (1.2); review (.1) and analyze documents used to prepare prior witness for examiner interview for upcoming witness (1.4); review correspondence regarding privileged document (.2), review document, and send summary email to P. Day (.7); correspond (.2) and call with A. Vasiliu regarding document production relating to certain research (.1); review summary checklists for document review team (.6); conduct legal research in connection with examiner interviews (2.7); call with J. Serrano regarding research on attorney client privilege in context of bankruptcy examiner investigation (.1).	Lowenberg, Kelly	7.30	3,504.00
11-Jan-2013	Correspond with V. Bergelson and FTI regarding document production for UCC.	Martin, Samantha	0.20	132.00
11-Jan-2013	Attend team meeting regarding case and review status and outstanding discovery projects.	McKenna, Fiona L.	1.20	234.00
11-Jan-2013	Conduct quality control review of documents from C. Dondzilla for production to examiner.	Petraglia, Robert Trav	4.90	2,670.50
11-Jan-2013	Conduct quality control review of documents in connection with production for examiner's review for ResCap.	Rosenberg, Michael J.	4.20	2,415.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Review motions mentioning B. Dharan (Charles River Associates) (3.0); begin analysis of K. Schipper academic articles (3.0); draft outline regarding potential assumptions and relevancy of evidence for potential expert (1.2); attend to production of documents that have been redesignated (1.0).	Ruiz, Ariel Francisco	8.20	4,715.00
11-Jan-2013	Coordinate response to request for metrics on progress of electronic production (.5); emails regarding privilege designations (.4); communications with review team and newly-added reviewers regarding same (2.2); review emails regarding new set of requests from Examiner (.2); call with D. Brown regarding quality control team (.1).	Salerno, Robert A.	3.40	2,720.00
11-Jan-2013	Review key documents identified by document review team (.8) and respond to issue coding questions from review team (.3); perform first level and secondary/quality control review of documents in third party production databases (2.1) and provide feedback to primary reviewers (.7); review documents in Lazard materials regarding GMAC - ResCap restructuring and contingency planning (1.2); call (.1) and correspondence with K. Lowenberg regarding research on attorney client privilege in context of bankruptcy examiner investigation (1.2).	Serrano, Javier	5.40	2,943.00
11-Jan-2013	Review document review protocol (.4) and background materials on ResCap bankruptcy filing (.3) and examiner investigation (.3); review documents for key issues and witnesses in connection with production for examiner investigation (5.8); attend team meeting regarding case and review status and outstanding projects (1.2).	Shelar, Karen	8.00	1,560.00
11-Jan-2013	Review (.1), identify (.1), and summarize documents regarding June 2008 restructuring and contingency planning (1.8) and provide key materials to P. Day and J. Serrano. (1.0); review documents (2.0) and code for key issues (2.5); attend team meeting regarding case and review status and outstanding projects (1.5) all in connection with the Examiner's investigation.	Sherrod, Lisa H.	9.00	1,755.00
11-Jan-2013	Conduct second level review of C. Dondzilla (custodian) emails for responsiveness and privilege in connection with production to examiner.	Simon, Joanna L.	1.80	864.00
11-Jan-2013	Prepare redesignated confidential documents for production to UCC.	Tice, Susan A.T.	0.50	155.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Review (.1), identify (.1), and summarize documents regarding June 2008 restructuring and contingency planning (1.1) and provide key materials to P. Day and J. Serrano in connection with the Examiner's investigation (1.7); review documents (2.0) and code for key issues (2.2); attend team meeting regarding case and review status and outstanding projects (1.5); prepare key documents for K. Lowenberg and J. Serrano in connection with the Examiner's investigation (.3).	Traster, Marshall P.	9.00	1,755.00
11-Jan-2013	Attend examiner interview of P. West (part 2) (5.0); call with K. Lowenberg on next steps for 2006 bank deal research (.3).	Vasiliu, Andreea R.	5.30	2,093.50
11-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	7.80	2,886.00
12-Jan-2013	Review Chadbourne discovery requests (.3); circulate to team inquiry regarding open items (1.0).	Brown, David S.	1.30	890.50
12-Jan-2013	Discussion with DTI regarding technical issues of document review in connection with the Examiner's investigation.	dos Santos, Mathew W.	0.30	186.00
13-Jan-2013	Conduct quality control review in connection with document production for the Examiner's investigation.	Bleiberg, Steven J.	0.50	265.00
13-Jan-2013	Email with J. Levitt regarding claw back (.8); review supplemental discovery requests (.6) and email with FTI regarding same (.1).	Brown, David S.	1.50	1,027.50
13-Jan-2013	Review C. Dondzila documents for responsiveness and privilege in connection with document production to examiner.	Coleman, Danielle	0.90	585.00
13-Jan-2013	Perform second-level document review in preparation for document production to bankruptcy examiner.	Datlowe, Nicholas A.	1.70	731.00
13-Jan-2013	Review (.7) and revise MBIA and FGIC document demands (1.9); draft letters to MBIA and FGIC regarding discovery (1.0); draft emails to D. Beck regarding document demands (.3); exchange emails with J. Newton regarding FGIC rehabilitation proceeding (.1).	Lawrence, J. Alexander	4.00	3,400.00
13-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Levine, Jeremiah Micha	1.10	407.00
13-Jan-2013	Review exam privilege rules and authority (1.0); review (.1) and revise memorandum regarding same (1.3); prepare email to R. Salerno regarding same (.6).	Smith, Andrew M.	3.00	2,400.00
14-Jan-2013	Emails regarding clawback letter (.8) and forward letter regarding same (.2); follow-up with team regarding discovery issues and production status (.8).	Brown, David S.	1.80	1,233.00
14-Jan-2013	Perform quality control review of documents for production in connection with the Examiner's investigation.	Coles, Kevin M.	4.00	1,920.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Review documents for key issues and witnesses in connection with production for the Examiner's investigation.	Connor, Mocsny	2.00	390.00
14-Jan-2013	Analyze (1.0) and categorize ResCap document production in connection with the Examiner's investigation (7.9).	Cooper, Nathan	8.90	4,850.50
14-Jan-2013	Perform second-level document review in preparation for document production to bankruptcy examiner.	Datlowe, Nicholas A.	1.30	559.00
14-Jan-2013	Review materials in conjunction with on-going second-level review (.2); complete second-level review of documents ahead of production (7.6); correspond with G. Marty regarding document review (.5); all in connection with document production for the Examiners' investigation.	dos Santos, Mathew W.	8.30	5,146.00
14-Jan-2013	Call with R. Salerno and G. Marty regarding document review project in connection with production to examiner.	Heiman, Laura	0.30	129.00
14-Jan-2013	Contact D. Brown and G. Marty concerning background for quality control second level review document production project in connection with production to examiner.	Ho, Jonder	0.10	43.00
14-Jan-2013	Perform second level review of Dondzila documents in connection with production for the Examiner's investigation.	Kapadia, Huzefa N.	6.80	3,706.00
14-Jan-2013	Perform quality control review on legacy custodian documents.	Kitano, Jamie Haruko	3.50	1,680.00
14-Jan-2013	Review documents for privilege in connection with production for examiner review.	Kumar, Neeraj	3.00	1,590.00
14-Jan-2013	Review documents for key issues in connection with production for the Examiner's investigation.	Lackey, Marissa H.	1.50	292.50
14-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Levine, Jeremiah Micha	1.80	666.00
14-Jan-2013	Review documents in third-party production relevant in connection with examiner interviews.	Lowenberg, Kelly	3.10	1,488.00
14-Jan-2013	Gather (1.0) and prepare selected production documents used during witness interview for subsequent attorney review (3.5); gather (.1) and prepare selected production documents for subsequent attorney review and use during interview preparation (1.9).	MacCardle, Ken L.	6.50	1,787.50
14-Jan-2013	Meet with D. Brown and document review quality control team regarding training.	Navarro, Paul L.	0.40	192.00
14-Jan-2013	Review (.1) and revise draft letters to FGIC and MBIA regarding discovery (.5); email exchange with A. Lawrence regarding proposed letters to FGIC and MBIA regarding discovery (.2).	Princi, Anthony	0.80	820.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Coordinate issues relating to production of underwriting guidelines (1.1); review documents relating to production of loan tapes to MassMutual (.8); discussion with N. Moss regarding same (.1).	Rothberg, Jonathan C.	2.00	1,320.00
14-Jan-2013	Calls with T. Hamzehpour and J. Battle regarding Examiner document requests (.3); emails with review team regarding same (.1); review comments from A. Smith on memorandum (.2); call with P. Day regarding same (.7); call with L. Heiman regarding document review project (.3).	Salerno, Robert A.	1.60	1,280.00
14-Jan-2013	Prepare agenda for (.1) and attend meeting with K. Lowenberg and document review team regarding status of review and updates to document review guidelines (.6); review updates (.2) and revisions to document review guidelines (.4); review documents in third party materials and respond to questions regarding issue coding by document reviewers (2.3); review (.1) and summarize categories of documents in third party materials (.4); review weekly document review status report for E. Illovisky (1.6).	Serrano, Javier	5.70	3,106.50
14-Jan-2013	Review (.1), identify (.5) and summarize key documents in third party materials (.5); review interview preparation outlines for E. Illovisky and J. Levitt regarding with upcoming examiner interviews (2.3); call with P. Day regarding Giertz preparations (.2); review documents identified by key document review team (1.0); respond to questions regarding issue coding for documents in third party materials (1.4).	Serrano, Javier	6.00	3,270.00
14-Jan-2013	Conduct second level review of C. Dondzilla (custodian) emails for responsiveness and privilege prior to production to examiner.	Simon, Joanna L.	0.20	96.00
14-Jan-2013	Prepare revised draft notice to parties regarding production privilege clawback (.6); review correspondence for execution version of Ally settlement agreement (.2); prepare financial documents for production to Examiner (.8).	Tice, Susan A.T.	1.60	496.00
14-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.70	3,219.00
15-Jan-2013	Follow-up with respective responsible parties for discovery issues (.1); draft summary email (.9) and circulate same to team (.2); emails with J. Levitt and J. Battle regarding privilege and examiner claw back (.2); call with counsel for Cerberus and KE regarding records (.2); call with counsel for Lazard regarding protected documents (.1); email with Examiner regarding same (.2); call with R. Salerno regarding open items (.1).	Brown, David S.	2.00	1,370.00
15-Jan-2013	Review documents for key issues and witnesses in connection with production for the Examiner's investigation.	Connor, Mocsny	10.00	1,950.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Analyze (3.5) and categorize ResCap document production in connection with examiner investigation (4.1).	Cooper, Nathan	7.60	4,142.00
15-Jan-2013	Review materials in conjunction with on-going second-level review (.2); complete second-level review of documents ahead of production (2.9); correspond with G. Marty regarding document review (.2); all in connection with the Examiner's investigation.	dos Santos, Mathew W.	3.30	2,046.00
15-Jan-2013	Review (.1) and analyze Tikhonov motion for contempt (.7).	Engelhardt, Stefan W.	0.80	700.00
15-Jan-2013	Cite check first part of K. Schipper's expert report.	Grossman, Ruby R.	0.60	159.00
15-Jan-2013	Participate in document reviewer training in connection with production for the Examiner's investigation.	Heiman, Laura	3.80	1,634.00
15-Jan-2013	Attend document review training via telephonic conference with G. Marty from Carpenter Lipps (2.2); review background documents including Examiner Review Protocol (.2), Discovery Protocol Order (.2), ResCap Examiner Review Requirements instructions (.1), and various affidavits attached to the documents.(.5).	Ho, Jonder	3.20	1,376.00
15-Jan-2013	Review background documents relating to potential estate claims.	Huters, Emily E.	2.50	1,650.00
15-Jan-2013	Analyze privilege regarding Marple memorandum (1.0); review examiner confidentiality agreement (.2); call with S. Rivera (Chadbourn) regarding same (.7); email regarding various issues for Minneapolis interviews (.4); prepare for Minneapolis examiner interviews (1.9); call with R. Ringer (Counsel to the Committee) regarding submission for UCC (.2); call with G. Bruch (Willkie Farr) regarding issues for Flees examiner interview (.5); call with P. Day regarding interview scheduling and logistics (.2).	Illovsky, Eugene G.	5.10	4,564.50
15-Jan-2013	Perform second level review of Dondzilla documents in connection with production for examiner investigation.	Kapadia, Huzefa N.	8.80	4,796.00
15-Jan-2013	Perform quality control review on legacy custodian documents in connection with production for examiner investigation.	Kitano, Jamie Haruko	3.80	1,824.00
15-Jan-2013	Review (.1), identify (.2), and summarize documents in Lazard production regarding June 2008 restructuring and contingency planning and provide key materials to P. Day and J. Serrano regarding the Examiner's investigation (1.9); review (3.2) and code for key issues for key issues in connection with the Examiner's investigation (4.6).	Lackey, Marissa H.	10.00	1,950.00
15-Jan-2013	Begin processing "CCM VOL006" documents for upload into Cerberus production database.	Lau, Sherry C.	0.70	168.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Review (.1) and revise Rule 2004 motion (.9); draft email to D. Beck (Carpenter Lipps) regarding same (.1); exchange emails with D. Beck regarding MBIA and FGIC discovery (.2).	Lawrence, J. Alexander	1.30	1,105.00
15-Jan-2013	Review documents for key issues in connection with production for the Examiner's investigation.	McKenna, Fiona L.	10.00	1,950.00
15-Jan-2013	Review materials for document review and quality review training (2.5); attend document review training in connection with the Examiner's investigation (2.0).	Navarro, Paul L.	4.50	2,160.00
15-Jan-2013	Conduct quality control review of documents from C. Dondzilla for production to examiner.	Petraglia, Robert Trav	5.80	3,161.00
15-Jan-2013	Attend document review training in connection with the Examiner's investigation.	Raife, Dylan James	3.00	1,110.00
15-Jan-2013	Conduct quality control review of documents in connection with production for examiner's review for ResCap.	Rosenberg, Michael J.	4.30	2,472.50
15-Jan-2013	Review open document production items and status of each (1.1), and call with D. Brown (.1) and emails Carpenter Lipps regarding same (.2); communications with reviewers regarding status of review (.2); review communications regarding privileged documents used at Examiner interviews (.2).	Salerno, Robert A.	1.80	1,440.00
15-Jan-2013	Prepare weekly status report on document review team progress and updates (2.2) and forward same to E. Illovsky (.1); respond to questions from document reviewers regarding issue coding and relevance of particular documents in third party materials (.6); review third party documents identified as key by document reviewers (.2) and respond to questions regarding issue coding (1.4).	Serrano, Javier	4.50	2,452.50
15-Jan-2013	Review document review protocol (.3) and background materials on ResCap bankruptcy filing (.5) and examiner investigation (.2); review documents for key issues and witnesses in connection with production for the Examiner's investigation (9.0).	Shelar, Karen	10.00	1,950.00
15-Jan-2013	Review documents for key issues in connection with production for the Examiner's investigation.	Sherrod, Lisa H.	9.40	1,833.00
15-Jan-2013	Review documents for key issues and witnesses in connection with production for Examiner's investigation.	Slezinger, Laura A.	10.10	1,969.50
15-Jan-2013	Review documents for key issues in connection with production for Examiner investigation (9.0); prepare documents for K. Lowenberg and J. Serrano (.2); review (.1), identify (.1), and summarize documents in Lazard production regarding June 2008 restructuring and contingency planning (.5) and provide key materials to P. Day and J. Serrano (.3).	Traster, Marshall P.	9.60	1,872.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.30	3,071.00
16-Jan-2013	Review documents (1.3) and conduct quality control for discovery disclosure in connection with the Examiner's investigation (1.1).	Baldock, Michael T.	2.40	888.00
16-Jan-2013	Call with R. Salerno and G. Marty (Carpenter Lipps) regarding outstanding items (.8); emails to client, CLL and S. Tice regarding Examiner discovery requests (1.0); and update chart regarding same (1.0); emails to J. Levitt regarding Mack exhibit and S. Tice regarding same (.5).	Brown, David S.	3.30	2,260.50
16-Jan-2013	Review C. Dondzilla documents for responsiveness and privilege for production to examiner.	Coleman, Danielle	6.60	4,290.00
16-Jan-2013	Review documents in Cerberus and Ally databases for key issues and witnesses in connection with production for the Examiner's Investigation.	Connor, Mocsny	10.20	1,989.00
16-Jan-2013	Conduct quality control document review for upcoming production in connection with the Examiner's Investigation.	Contreras, Andrea	2.50	1,075.00
16-Jan-2013	Review background documents relating to potential estate claims (1.8); outline (1.0) and draft complaint regarding same (1.3).	Huters, Emily E.	4.10	2,706.00
16-Jan-2013	Perform second level review of Jones documents in connection with production for the Examiner's investigation.	Kapadia, Huzefa N.	0.90	490.50
16-Jan-2013	Review Company documents in connection with production for Examiner's investigation.	Kim, Mee Jung	2.40	1,668.00
16-Jan-2013	Review documents code for key issues in connection with production for Examiner's investigation.	Lackey, Marissa H.	10.00	1,950.00
16-Jan-2013	Correspond with V. Bergelson and J. Soo regarding document management (.2); coordinate document production in connection with Examiner's investigation (.3).	Lau, Sherry C.	0.50	120.00
16-Jan-2013	Review (1.2) and analyze documents in third-party production pertaining to witness in connection with preparing witness for examiner interview (1.7).	Lowenberg, Kelly	2.90	1,392.00
16-Jan-2013	Review documents production for key issues in connection with the Examiner's investigation.	McKenna, Fiona L.	10.00	1,950.00
16-Jan-2013	Conduct quality control review of documents from C. Dondzilla for production to examiner.	Petraglia, Robert Trav	6.40	3,488.00
16-Jan-2013	Review filing of exhibits (.8); analyze correspondence with outside counsel (1.0); meet with team regarding exhibit project (1.0); analyze confidentiality provisions applicable to briefs (.4); meet with MoFo team regarding same (.6).	Ruiz, Ariel Francisco	3.80	2,185.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Call with G. Marty (Carpenter Lipps) and D. Brown regarding status of efforts to respond to Examiner requests (.8); review (.1) and revise draft response to Examiner's counsel (Chadbourne) (.5); review emails (.2) and draft response regarding clawback document used in interviews (.2); review email and responsive materials from T. Hamzehpour (.1), and email P. Day regarding same (.2).	Salerno, Robert A.	2.10	1,680.00
16-Jan-2013	Review key documents identified by document review team (.9) and provide responses to issue coding questions (.7).	Serrano, Javier	1.60	872.00
16-Jan-2013	Review document review protocol (.3) and background materials on ResCap bankruptcy filing (.5) and examiner investigation (.2); review documents and in connection with production for key issues and witnesses (9.0).	Shelar, Karen	10.00	1,950.00
16-Jan-2013	Assist J. Serrano with review (1.0) and identification of key documents in third party production databases (1.0); summarize (.7) and index critical documents (.3); create document binder in connection with upcoming examiner preparation sessions and interviews (1.0); review documents production for key issues in connection with the Examiner's investigation (6.0).	Sherrod, Lisa H.	10.00	1,950.00
16-Jan-2013	Review documents for key issues and witnesses in connection with production for Examiner's investigation.	Slezinger, Laura A.	10.00	1,950.00
16-Jan-2013	Load production volumes into production database for case team review; troubleshoot load file problems and identify missing records within load file.	Soo, Jason	5.00	1,150.00
16-Jan-2013	Review documents for key issues in connection with the production for Examiner's investigation (9.7); prepare documents for K. Lowenberg and J. Serrano regarding same (.4).	Traster, Marshall P.	10.10	1,969.50
16-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.40	3,108.00
17-Jan-2013	Review documents for quality control of confidentiality and privilege in connection with production for the Examiner's investigation.	Baldock, Michael T.	1.00	370.00
17-Jan-2013	Call with client, CLL and S. Tice regarding outstanding discovery (.1); revise tracking regarding same (1.3) and circulate same (.2); review draft response to privilege inquiry (.6) and forward to team (.1); revise tracking chart following communication with S.Tice and CLL (.7).	Brown, David S.	3.00	2,055.00
17-Jan-2013	Review C. Dondzilla documents for responsiveness and privilege for production to examiner.	Coleman, Danielle	6.10	3,965.00
17-Jan-2013	Perform quality control review of documents for production in connection with production for the Examiner's investigation.	Coles, Kevin M.	3.70	1,776.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Review documents in Ally database for key issues and witnesses in connection with the Examiner's investigation.	Connor, Mocsny	10.00	1,950.00
17-Jan-2013	Analyze (2.0) and categorize ResCap document production in connection with the Examiner's investigation (4.9).	Cooper, Nathan	6.90	3,760.50
17-Jan-2013	Review exhibits for potential production to Examiner (.8); discussion with A. Lawrence regarding Kramer Levin letter (.2).	DeArcy, LaShann M.	1.00	725.00
17-Jan-2013	Research (1.0) and draft analysis memorandum regarding Examiner common interest privilege issue (1.7).	Harris, George C.	2.70	2,416.50
17-Jan-2013	Review documents for responsiveness, privilege, and confidentiality (.6); meet with G. Marty (Carpenter Lipps) regarding assigned documents (.2).	Heiman, Laura	0.80	344.00
17-Jan-2013	Review background documentation regarding quality control second level review in connection with production for the Examiner's Investigation.	Ho, Jonder	1.00	430.00
17-Jan-2013	Perform quality control review on Jones batch of documents in connection with production to examiner (5.4); correspond with EED-DTI support regarding search results (.7).	Kitano, Jamie Haruko	6.10	2,928.00
17-Jan-2013	Review documents for key issues in connection with the Examiner's investigation.	Lackey, Marissa H.	10.00	1,950.00
17-Jan-2013	Conversation with J. Newton and A. Princi regarding MBIA, monoline claims analysis, and FGIC discovery.	Lawrence, J. Alexander	0.50	425.00
17-Jan-2013	Exchange emails with D. Piedra (Morrison Cohen), J. Levitt and L. DeArcy regarding Kramer Levin letter (.6); research regarding same (1.2); conversation with L. DeArcy regarding same (.2); review FGIC rehabilitation proceeding objections (3.0); conversation with D. Beck (Carpenter Lipps) regarding documents relating to same (.2); review (.3) and revise document demands (.7); draft email to A. Princi and J. Newton regarding same (.2); draft email to J. Newton regarding 2004 motion (.2); review Broadbill Partners docket (.1); review ResCap docket (.1).	Lawrence, J. Alexander	6.80	5,780.00
17-Jan-2013	Review documents for production in connection with the Examiner's investigation.	Levine, Jeremiah Micha	1.00	370.00
17-Jan-2013	Review document production issues, including and privilege disputes.	Levitt, Jamie A.	1.50	1,350.00
17-Jan-2013	Review (.1) and analyze third-party documents pertaining to witness in connection with preparing witness for examiner interview (3.9); read (.1), and respond to document review teams questions regarding tagging particular documents (.5).	Lowenberg, Kelly	4.60	2,208.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Review documents for key issues in connection with production for Examiner's investigation.	McKenna, Fiona L.	9.00	1,755.00
17-Jan-2013	Conduct first level review of documents for privilege and relevance in connection with production for Examiner's investigation.	Navarro, Paul L.	5.70	2,736.00
17-Jan-2013	Conduct quality control review of documents from C. Dondzilla for production to examiner.	Petraglia, Robert Trav	2.60	1,417.00
17-Jan-2013	Review drafts of document requests on monolines (1.2); meeting with A. Lawrence and J. Newton regarding same and related strategy issues (.5); email exchanges with counsel to UCC, trustees and monolines regarding upcoming meeting concerning allocation formula (.6).	Princi, Anthony	2.30	2,357.50
17-Jan-2013	Finish quality control review of documents for production in connection with examiner's review for ResCap.	Rosenberg, Michael J.	2.10	1,207.50
17-Jan-2013	Review (.1) and revise responses to Chadbourne regarding requested documents (.2); emails with internal team regarding same (.4); emails to team regarding privilege issues (.4).	Salerno, Robert A.	1.10	880.00
17-Jan-2013	Review document review protocol (.3) and background materials on ResCap bankruptcy filing (.4) and examiner investigation (.3); review documents for key issues and witnesses in connection with production for the Examiner's investigation (9.0).	Shelar, Karen	10.00	1,950.00
17-Jan-2013	Review documents for key issues in connection with production for the Examiner's investigation.	Sherrod, Lisa H.	5.50	1,072.50
17-Jan-2013	Assist J. Serrano with review (1.1) and identification of key documents in third party production databases (.8); summarize (1.2) and index critical documents (.7); create document binder in connection with upcoming examiner preparation sessions and interviews (.7).	Sherrod, Lisa H.	4.50	877.50
17-Jan-2013	Conduct second level review of C. Dondzilla (custodian) emails for responsiveness and privilege prior to production to examiner.	Simon, Joanna L.	2.80	1,344.00
17-Jan-2013	Review documents for key issues and witnesses in connection with production for examiner investigation.	Slezinger, Laura A.	10.00	1,950.00
17-Jan-2013	Prepare materials in connection with call regarding privilege clawback (1.4); prepare redacted omnibus response exhibits to be provided to counsel for AIG (.4); review database for production of J. Whitlinger document regarding settlement (3.7); prepare documents for production to Examiner (2.4).	Tice, Susan A.T.	7.90	2,449.00
17-Jan-2013	Call with D. Brown regarding outstanding discovery.	Tice, Susan A.T.	0.10	31.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Review documents for key issues (9.7); prepare summary of key documents and case project code names for K. Lowenberg and J. Serrano in connection with the Examiner's investigation (.3).	Traster, Marshall P.	10.00	1,950.00
17-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	6.20	2,294.00
18-Jan-2013	Draft (.5) and circulate response to Examiner in response to discovery requests (.3); emails with team regarding privilege and response to Examiner inquiry regarding same (1.2).	Brown, David S.	2.00	1,370.00
18-Jan-2013	Draft quality control feedback form for first level document reviewer (.2); emails with V. Sholl regarding document review project assignment (.2); review C. Dondzila documents for responsiveness and privilege for production to examiner (1.8).	Coleman, Danielle	2.20	1,430.00
18-Jan-2013	Perform quality control review of documents for production in connection with the Examiner's investigation.	Coles, Kevin M.	2.20	1,056.00
18-Jan-2013	Review documents in Ally database for key issues and witnesses in connection with production the Examiner's investigation.	Connor, Mocsny	10.00	1,950.00
18-Jan-2013	Conduct quality control document review for production to examiner.	Contreras, Andrea	0.80	344.00
18-Jan-2013	Analyze ResCap document production.	Cooper, Nathan	8.10	4,414.50
18-Jan-2013	Conduct quality control review of documents relating to production in connection with Examiner's investigation.	Dalton, Chris	1.00	545.00
18-Jan-2013	Analyze (.2) and exchange emails regarding common interest privilege issue for Examiner production (.6).	Harris, George C.	0.80	716.00
18-Jan-2013	Review background documents, including protocol (.3), scope order (.2), and others in connection iwth second level document review (.2); conduct quality control production for review in connection with the Examiner's investigation (1.5).	Ho, Jonder	2.20	946.00
18-Jan-2013	Perform quality control review on Jones documents in connection with production for examiner investigation.	Kitano, Jamie Haruko	6.70	3,216.00
18-Jan-2013	Review emails and mark for privilege in connection with production for examiner investigation.	Kumar, Neeraj	4.60	2,438.00
18-Jan-2013	Review documents for key issues in connection with the Examiner's investigation.	Lackey, Marissa H.	10.00	1,950.00
18-Jan-2013	Draft email to J. Newton regarding document demands (.1); conversation with Morrison & Cohen regarding meet and confer (.5); review letter regarding same (.2); exchange emails with J. Levitt regarding same (.2).	Lawrence, J. Alexander	1.00	850.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Draft letter to creditors' committee regarding document demands (.7); draft email to D. Beck (Carpenter Lipps) regarding MBIA and FGIC document demands (.2); review (.1) and revise letters to MBIA (.6) and FGIC (.5); exchange emails with G. Lee and A. Princi regarding same (.6); discuss same with A. Princi (.5); review (.1) and revise Rule 2004 motion (3.3); discuss discovery letters with S. Tice (.1); review discovery letters (.2); review Flagstar notices (.2); review FGIC rehabilitation docket (.1); respond to G. Lee with update on FGIC and MBIA (.3); review FGIC Credit Suisse docket (.1); review ResCap docket (.1).	Lawrence, J. Alexander	7.70	6,545.00
18-Jan-2013	Arrange with K. MacCardle to have privilege logs bound and delivered to P. Day in connection with preparing witness for examiner interview (.7); send memorandum (prepared by P. Day to be used to prepare witness for examiner interview) to D. Beck, and coordinate with K. MacCardle for document production (.4); review time sheets for document review team (.6).	Lowenberg, Kelly	1.70	816.00
18-Jan-2013	Prepare selected privilege logs for subsequent attorney review (1.5); update master case electronic files shared with co-counsel (1.7).	MacCardle, Ken L.	3.20	880.00
18-Jan-2013	Review documents in connection with production for the Examiner's Investigation.	McKenna, Fiona L.	10.00	1,950.00
18-Jan-2013	Conduct first level review of document for privilege and responsiveness to document requests in connection with production for examiner investigation.	Navarro, Paul L.	3.60	1,728.00
18-Jan-2013	Review background documents (.7) and court orders to prepare for document review training (.4); review document review protocol (1.8).	Nicholson, Julie Anne	2.90	1,073.00
18-Jan-2013	Preparation for meeting regarding allocation formula (.6); meeting with counsel for trustees, monolines, steering committee and UCC regarding allocation formula (3.5); review monolines' responses to Debtors' document requests (1.9); email exchange with G. Lee and A. Lawrence regarding monolines' response to Debtors' document requests and proposed responsive letter (.7); conference with A. Lawrence regarding same (.3).	Princi, Anthony	7.00	7,175.00
18-Jan-2013	Emails (.8) and calls to team regarding privilege issues (.2).	Salerno, Robert A.	1.00	800.00
18-Jan-2013	Conduct document review in connection with production for Examiner's investigation.	Shelar, Karen	9.50	1,852.50
18-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Sherrod, Lisa H.	10.20	1,989.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Conduct second level review of C. Dondzilla (custodian) emails for responsiveness and privilege prior to production to examiner.	Simon, Joanna L.	1.60	768.00
18-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Slezinger, Laura A.	9.90	1,930.50
18-Jan-2013	Update designations in Livenote database for D. Rains.	Smoot, Mark T.	2.00	580.00
18-Jan-2013	Review production and privilege logs for D. Marple memoranda regarding GMAC Bank restructuring (2.2); prepare documents received from FTI for production to Examiner (1.7); discuss discovery letters with A. Lawrence (.1).	Tice, Susan A.T.	4.00	1,240.00
18-Jan-2013	Review documents for production in connection with the Examiner's investigation.	Traster, Marshall P.	9.50	1,852.50
18-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	7.50	2,775.00
18-Jan-2013	Review (1.0) and analyze objectors' and Debtors' exhibits to determine appropriate PEO and confidential status of same (6.1).	Ziegler, David A.	7.10	3,763.00
19-Jan-2013	Emails with V. Sholl regarding ResCap document review.	Coleman, Danielle	0.10	65.00
19-Jan-2013	Review MBIA v. Flagstone documents (.5); review Broadbill Partners motion to dismiss (.5); review objections to FGIC rehabilitation plan (2.0); review order of court in rehabilitation proceedings (.2); draft email to G. Lee and A. Princi regarding same (.2); exchange emails with J. Newton and S. Tice regarding email to client (.2); review and revise letters to FGIC and MBIA (.5); exchange emails with G. Lee and A. Princi regarding same. (1.0); review and revise document demands (1.0); draft email to T. Hamzehpour and W. Thompson regarding same (.2).	Lawrence, J. Alexander	6.30	5,355.00
19-Jan-2013	Conduct quality control review of documents from C. Dondzilla for production to examiner.	Petraglia, Robert Trav	3.70	2,016.50
20-Jan-2013	Emails with V. Sholl regarding ResCap document review.	Coleman, Danielle	0.10	65.00
20-Jan-2013	Perform quality control review of documents for production in connection with examiner review.	Coles, Kevin M.	3.00	1,440.00
20-Jan-2013	Perform second level review of Jones document review in connection with production for the Examiner's investigation.	Kapadia, Huzefa N.	2.80	1,526.00
20-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Levine, Jeremiah Micha	1.60	592.00
20-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	3.80	1,406.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
21-Jan-2013	Perform quality control review of documents for production in connection with the Examiner's investigation.	Coles, Kevin M.	1.40	672.00
21-Jan-2013	Conduct quality control review of documents for examiner's review project.	Dalton, Chris	9.30	5,068.50
21-Jan-2013	Perform second level review of discovery documents to be produced in connection with the Examiner investigation.	Kaiser, Aurora V.	1.10	528.00
21-Jan-2013	Perform second level review of Jones documents in connection with production for the Examiner's investigation.	Kapadia, Huzefa N.	2.40	1,308.00
21-Jan-2013	Review emails and mark for privilege in connection with production for examiner investigation.	Kumar, Neeraj	2.50	1,325.00
21-Jan-2013	Draft email to Morrison & Cohen regarding meet and confer.	Lawrence, J. Alexander	0.10	85.00
21-Jan-2013	Review (.1) and edit discovery requests to monoline claimants (1.1).	Lee, Gary S.	1.20	1,230.00
21-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Levine, Jeremiah Micha	1.40	518.00
21-Jan-2013	Conduct quality control review of documents from C. Dondzilla for production to examiner.	Petraglia, Robert Trav	5.00	2,725.00
21-Jan-2013	Review revised letters to UCC, FGIC and MBIA regarding their document responses (4.5); email exchange with A. Lawrence regarding same (.3).	Princi, Anthony	4.80	4,920.00
21-Jan-2013	Review emails (.4) and letters regarding production of subservicing materials and replacement set (.6), and emails to/from MoFo and CLL regarding same (.5).	Salerno, Robert A.	1.50	1,200.00
21-Jan-2013	Conduct second level review of C. Dondzilla (custodian) emails for responsiveness and privilege prior to production to examiner.	Simon, Joanna L.	3.40	1,632.00
21-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	4.50	1,665.00
22-Jan-2013	Follow-up with CLL regarding phase 3 productions with A. Lawrence (.3); correspond with FTI, CLL, and client review new discovery requests and tracking regarding same (.4.7).	Brown, David S.	5.00	3,425.00
22-Jan-2013	Conduct quality check review of documents in connection with production for Examiner Investigation.	Chang, Annabel R.	4.00	1,920.00
22-Jan-2013	Perform quality control review of documents for production in connection with the Examiner's investigation.	Coles, Kevin M.	1.70	816.00
22-Jan-2013	In connection with the examiner investigation, review of documents in Ally database and coded for key issues and witnesses.	Connor, Mocsny	8.00	1,560.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Quality control document review in connection with the Examiner's investigation.	Contreras, Andrea	1.80	774.00
22-Jan-2013	Analyze (2.0) and categorize ResCap document production for Examiner's investigation (6.3).	Cooper, Nathan	8.30	4,523.50
22-Jan-2013	Conduct quality control review of documents for production in connection with examiner's investigation.	Dalton, Chris	3.00	1,635.00
22-Jan-2013	Review Examiner Request document review protocol with G. Marty (Carpenter Lipps) (1.5); receive Discovery Partners training in connection with the Examiner's investigation (1.0).	David, Jeffrey M.	2.50	1,200.00
22-Jan-2013	Review documents for privilege and confidentiality in connection with production to examiner (.4); complete second-level review of documents ahead of production (1.0); correspond with G. Marty regarding document review (.1); all in connection with the Examiner's investigation.	dos Santos, Mathew W.	1.50	930.00
22-Jan-2013	Review documents for responsiveness, privilege, and confidentiality in connection with the Examiner's investigation.	Heiman, Laura	4.50	1,935.00
22-Jan-2013	Conduct document review in connection with examiner investigation.	Ho, Jonder	0.10	43.00
22-Jan-2013	Perform second level review of discovery documents to be produced in connection with the Examiner investigation.	Kaiser, Aurora V.	1.70	816.00
22-Jan-2013	Perform quality control review of Jones documents in connection with the Examiner's investigation.	Kitano, Jamie Haruko	5.30	2,544.00
22-Jan-2013	Review documents in connection with production for the Examiner investigation.	Lackey, Marissa H.	8.00	1,560.00
22-Jan-2013	Review ResCap docket (.1); conversation with D. Beck regarding discovery (.2); exchange emails with D. Beck regarding same (.5); draft email to A. Princi and G. Lee regarding discovery (.4).	Lawrence, J. Alexander	1.20	1,020.00
22-Jan-2013	Discuss independent director discovery with D. Brown (.3); exchange emails with J. Levitt regarding same (1.0).	Lawrence, J. Alexander	1.30	1,105.00
22-Jan-2013	Travel to (.3) and attend meet and confer regarding independent director discovery (3.7).	Lawrence, J. Alexander	4.00	3,400.00
22-Jan-2013	Review documents in connection with production for the Examiner investigation.	McKenna, Fiona L.	8.00	1,560.00
22-Jan-2013	Conduct first level review of document for privilege and responsiveness to document requests in connection with production for examiner investigation.	Navarro, Paul L.	4.90	2,352.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Attend training on document review protocol (1.5); attend training on document review platform (.9); review document review protocol (.4), examiner's document requests (1.6), and timeline of major events (.3); first-level review of documents for responsiveness, privilege, and confidentiality (.7).	Nicholson, Julie Anne	5.40	1,998.00
22-Jan-2013	Conduct quality control review of documents from C. Dondzila for production to examiner.	Petraglia, Robert Trav	1.10	599.50
22-Jan-2013	Call with R. Cadmus regarding request for information on second lien issues (.1) and review filed documents furnished (.1).	Rosenbaum, Norman S.	0.20	170.00
22-Jan-2013	Email E. Illovsky regarding joint privilege issue.	Salerno, Robert A.	0.20	160.00
22-Jan-2013	Review key documents in third party materials identified by document review team in connection with production for examiner investigation (.6) and respond to issue coding questions from review team (.2).	Serrano, Javier	0.80	436.00
22-Jan-2013	Review document review protocol and background materials on ResCap bankruptcy filing and examiner investigation.	Shelar, Karen	8.00	1,560.00
22-Jan-2013	Review documents for key issues in connection with the production for examiner's investigation.	Sherrod, Lisa H.	8.00	1,560.00
22-Jan-2013	Review documents for privilege and confidentiality in connection with the Examiner's investigation.	Slezinger, Laura A.	8.00	1,560.00
22-Jan-2013	Review documents for confidentiality and privilege in connection with examiner investigation (7.8); prepare summary of documents for K. Lowenberg and J. Serrano regarding same (.2).	Traster, Marshall P.	8.00	1,560.00
22-Jan-2013	Conduct quality control review documents in preparation for production to examiner.	Wheatfall, Natalie Eli	9.20	3,404.00
22-Jan-2013	Review (.1) and analyze objectors' and Debtors' exhibits to ascertain appropriate PEO and confidential status (9.4).	Ziegler, David A.	9.50	5,035.00
23-Jan-2013	Correspond with CLL, FTI, client and S. Tice regarding new discovery requests (1.1) and update tracker regarding same (3.2); call with Lazard counsel regarding privilege issues and communicate with CLL regarding same (1.0).	Brown, David S.	5.30	3,630.50
23-Jan-2013	Conduct quality check review for documents to be produced in connection with Examiner Review.	Chang, Annabel R.	2.00	960.00
23-Jan-2013	Emails with G. Marty (Carpenter Lipps) regarding status of document review (.1); review documents of J. Geirtz for responsiveness and privilege in connection with production for examiner investigation (6.7).	Coleman, Danielle	6.80	4,420.00
23-Jan-2013	Perform quality control review of documents for production in connection with examiner investigation.	Coles, Kevin M.	3.20	1,536.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Prepare for upcoming examiner interviews, including review (1.8), identify (.6) and send to J. Serrano key documents in third party materials regarding tax allocation agreements between GMAC and ResCap (.3); review documents for key issues and witnesses in connection with production for the Examiner's investigation (7.3).	Connor, Mocsny	10.00	1,950.00
23-Jan-2013	Analyze (1.0) and categorize ResCap document production for Examiner's investigation (2.8).	Cooper, Nathan	3.80	2,071.00
23-Jan-2013	Review materials in connection with production to examiner (.3); complete second-level review of documents ahead of production (5.0); correspond with G. Marty (Carpenter Lipps) regarding document review (.2); all in connection with the Examiner's investigation.	dos Santos, Mathew W.	5.50	3,410.00
23-Jan-2013	Review documents for production to examiner.	Ho, Jonder	0.20	86.00
23-Jan-2013	Perform second level review of discovery documents to be produced in connection with the Examiner investigation.	Kaiser, Aurora V.	1.00	480.00
23-Jan-2013	Perform quality control document review of Jones and Olson documents in connection with the Examiner's investigation.	Kitano, Jamie Haruko	4.90	2,352.00
23-Jan-2013	Prepare for upcoming examiner interviews, including review (.8), identify (.6) and send to J. Serrano key documents in third party materials regarding tax allocation agreements between GMAC and ResCap in connection with the Examiner's investigation (.5); review documents and production for key issues in connection with Examiner investigation (5.3); review key issues in connection with Examiner investigation (2.8).	Lackey, Marissa H.	10.00	1,950.00
23-Jan-2013	Conduct legal research regarding document preservation issues in connection with production for examiner investigation.	Lawrence, J. Alexander	1.00	850.00
23-Jan-2013	Review (.1) and revise FGIC and MBIA letters to document demands (.9); exchange emails with A. Princi, G. Lee and J. Lipps regarding same (.5); exchange emails regarding FGIC rehabilitation proceedings filings (.5); meet with J. Newton regarding same (.5); review docket in FGIC proceeding (.1); review orders in FGIC rehab proceedings (.2); review ResCap docket (.1).	Lawrence, J. Alexander	2.90	2,465.00
23-Jan-2013	Prepare expert engagement letters for subsequent signature and integration into master case files.	MacCardle, Ken L.	1.00	275.00
23-Jan-2013	Correspond with D. Brown and N. Evans regarding examiner's document request.	Martin, Samantha	0.30	198.00
23-Jan-2013	Conduct document review in connection with production for the Examiner's investigation.	McKenna, Fiona L.	10.00	1,950.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Conduct first level review of documents for privilege and responsiveness in connection with production for the Examiner's investigation.	Navarro, Paul L.	6.10	2,928.00
23-Jan-2013	Conduct first-level review of documents for responsiveness, privilege, and confidentiality in connection with production for the Examiner's investigation.	Nicholson, Julie Anne	4.70	1,739.00
23-Jan-2013	Review bankruptcy examiner review protocol (1.2) and related training manuals (.8); review documents for responsiveness and privilege issues in connection with production for the Examiner's investigation (4.4).	Raife, Dylan James	6.40	2,368.00
23-Jan-2013	Review emails regarding additional document requests from Examiner and privilege issues.	Salerno, Robert A.	0.50	400.00
23-Jan-2013	Review document review protocol (.9) and background materials on ResCap bankruptcy filing (4.6) and examiner investigation (4.2).	Shelar, Karen	9.70	1,891.50
23-Jan-2013	Review documents in connection with production for the examiner's investigation.	Sherrod, Lisa H.	7.20	1,404.00
23-Jan-2013	Review documents in Ally and other databases for key issues and witnesses in connection with the Examiner's investigation.	Slezinger, Laura A.	10.00	1,950.00
23-Jan-2013	Review database for production of correspondence regarding proposed government settlement terms (.5); prepare replacement production at request of Examiner (.7); prepare monthly financial documents for D. Brown production review (.3); review production for financial documents from Bounce data room (4.7); review database for production of Goldin Associates and Morgan Stanley deal documents (3.2); review database for production of director and officer policies in response to Examiner discovery request (.5); review database for production of intercompany transactional documents (1.5); review database for production of intracompany debt forgiveness and capital contribution documents (1.5).	Tice, Susan A.T.	12.90	3,999.00
23-Jan-2013	Review documents in connection with production for examiner investigation.	Traster, Marshall P.	8.20	1,599.00
24-Jan-2013	EXAM0/EXAM3 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Analyze. Setup SEC livenote case, upload transcripts.	Bergelson, Vadim	1.80	531.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Call with R. Zachery regarding status of outstanding discovery requests (.5); review work product regarding Lazard (.4) and correspond with team regarding same (.3); email with client, N. Evans, CLL regarding supplemental discovery requests (1.3); email with J. Levitt, R. Salerno and team regarding privilege questions and correspondence relating thereto (1.0).	Brown, David S.	3.50	2,397.50
24-Jan-2013	Complete second level review of documents in connection with production for Examiner review.	Chang, Annabel R.	4.00	1,920.00
24-Jan-2013	Exchange emails with review team regarding status of document review in connection with the Examiner's investigation.	Coleman, Danielle	0.30	195.00
24-Jan-2013	Review documents in connection with production for the examiner investigation (9.6); meet with K. Lowenberg and J. Serrano regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews (.4).	Connor, Mocsny	10.00	1,950.00
24-Jan-2013	Perform second-level document review in preparation for document production to bankruptcy examiner.	Datlowe, Nicholas A.	3.20	1,376.00
24-Jan-2013	Conduct first level review of ResCap documents in connection with production relating to Examiner's requests.	David, Jeffrey M.	2.10	1,008.00
24-Jan-2013	Review (1.3) and analyze Giertz related documents in advance of Examiner interview (2.7).	Day, Peter H.	4.00	1,920.00
24-Jan-2013	Meet with G. Marty (Carpenter Lipps) and V. Scholl regarding document production in response to Examiner's investigation.	dos Santos, Mathew W.	0.10	62.00
24-Jan-2013	Discuss bankruptcy procedures for document preservation with A. Lawrence.	Engelhardt, Stefan W.	0.50	437.50
24-Jan-2013	Call with J. Moldovan (Morrison Cohen), G. Lee and J. Tanenbaum regarding open discovery matters in connection with production for examiner investigation..	Evans, Nilene R.	0.30	238.50
24-Jan-2013	Email review team regarding Examiner privilege issue.	Harris, George C.	0.20	179.00
24-Jan-2013	Perform QC review of Olson documents in connection with the Examiners investigation.	Kitano, Jamie Haruko	3.70	1,776.00
24-Jan-2013	Review documents in connection with production for Examiner investigation (9.6); meet with K. Lowenberg and J. Serrano regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews (.4).	Lackey, Marissa H.	10.00	1,950.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Conduct egal research regarding document preservation presentation issues (2.8); exchange emails with L. Nashelsky regarding document preservation issues (.3); conversation with S. Engelhardt regarding bankruptcy procedures for document preservation (.5); review letter form Clearly Gotlieb relating to same(.2).	Lawrence, J. Alexander	3.80	3,230.00
24-Jan-2013	Call with N. Evans regarding discovery matters.	Lee, Gary S.	0.30	307.50
24-Jan-2013	Gather selected production documents for subsequent attorney review in connection with production for examiner's investigation.	MacCardle, Ken L.	1.90	522.50
24-Jan-2013	Review documents for key issues in connection with production for examiner investigation (8.6); meet with K. Lowenberg and J. Serrano regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews (.4).	McKenna, Fiona L.	9.00	1,755.00
24-Jan-2013	Conduct first level review of documents for privilege and responsiveness in connection with production for the Examiner's Investigation.	Navarro, Paul L.	3.50	1,680.00
24-Jan-2013	Conduct first-level review of documents for responsiveness, privilege, and confidentiality in connection with production for Examiner's investigation.	Nicholson, Julie Anne	4.60	1,702.00
24-Jan-2013	Review documents for responsiveness and privilege issues in connection with production for the Examiner's investigation.	Raife, Dylan James	4.20	1,554.00
24-Jan-2013	Correspond with M. Shaw regarding potential production of collateral tapes requested by third party.	Rothberg, Jonathan C.	0.30	198.00
24-Jan-2013	Exchange emails with internal team regarding Mesirow requests.	Salerno, Robert A.	0.20	160.00
24-Jan-2013	Prepare agenda for (.1) and attend meeting with document reviewers regarding case status update and coding issues (.5); identify additional coding tags (.1) and revise document review guidelines (.4); review key documents identified as key by document review team (.8) and provide feedback and responses to coding questions (.5); call (.1) and correspondence with K. Lowenberg regarding outstanding tasks for document review and additional coding issues (.1).	Serrano, Javier	2.60	1,417.00
24-Jan-2013	Review documents for production in connection with examiner investigation (9.3); meet with K. Lowenberg and J. Serrano regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews (.7).	Shelar, Karen	10.00	1,950.00
24-Jan-2013	Review documents for production in connection with examiner investigation (9.3); meet with K. Lowenberg and J. Serrano regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews (.7).	Sherrod, Lisa H.	10.00	1,950.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Review documents for production in connection with examiner investigation (9.3); meet with K. Lowenberg and J. Serrano regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews (.7).	Slezinger, Laura A.	10.00	1,950.00
24-Jan-2013	Review documents for key issues in connection with production for examiner investigation (9.3); prepare summary of documents for K. Lowenberg and J. Serrano (.3); meet with K. Lowenberg and J. Serrano regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews (.4).	Traster, Marshall P.	10.00	1,950.00
24-Jan-2013	ReIndex and finalize ResCap EXAM0 Prod DB.	Vajpayee, Abhishek	0.30	75.00
25-Jan-2013	EXAM0/EXAM3 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Analyze production data. Setup SEC livenote case, upload transcripts.	Bergelson, Vadim	3.40	1,003.00
25-Jan-2013	Call with A. Whitfield regarding Lazard status of discovery requests (.1); review work product (.2) and email Examiner regarding same (.9); emails with team (.6) regarding Examiner privilege inquiry and email to R. Schwinger regarding same (.2); emails with FTI and client regarding further discovery requests (1.5).	Brown, David S.	3.50	2,397.50
25-Jan-2013	Perform quality control review of documents for production in connection with the Examiner's investigation.	Coles, Kevin M.	3.00	1,440.00
25-Jan-2013	Review documents in connection with the examiner investigation.	Connor, Mocsny	10.00	1,950.00
25-Jan-2013	Conduct quality control document review in connection with production for the Examiner's investigation.	Contreras, Andrea	2.30	989.00
25-Jan-2013	Perform second-level document review in preparation for document production to bankruptcy examiner.	Datlowe, Nicholas A.	0.20	86.00
25-Jan-2013	Review of materials in conjunction with on-going review ahead of production to examiner (.4); complete second-level review of documents ahead of production (2.1); correspond with G. Marty regarding document review in connection with the Examiner's investigation (.6).	dos Santos, Mathew W.	3.10	1,922.00
25-Jan-2013	Review documents (.2) and analyze Examiner privilege issue (.4).	Harris, George C.	0.60	537.00
25-Jan-2013	Review internal team email regarding privilege issues and examiner interview requests.	Illovsky, Eugene G.	0.50	447.50
25-Jan-2013	Perform second level review of Jones documents in connection with production for Examiner's Investigation.	Kapadia, Huzefa N.	4.70	2,561.50
25-Jan-2013	Review documents in Ally database for key issues in connection with production for Examiner investigation.	Lackey, Marissa H.	10.00	1,950.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Exchange emails with T. Hamzehpour (ResCap) regarding meeting to discuss discovery (.3); exchange emails with J. Battle regarding same (.2); exchange emails with M. Mazza regarding document preservation issues (.3); conduct legal research regarding document preservation issues (2.1); exchange emails with N. Evans regarding document preservation issues (.2); review (.1) and revise Rule 2004 motion (2.4); draft email to J. Newton regarding same. (.2).	Lawrence, J. Alexander	5.80	4,930.00
25-Jan-2013	Review of claims discovery requests to be made by Debtors.	Lee, Gary S.	0.60	615.00
25-Jan-2013	Call with A. Weiss (JPM counsel) regarding request to serve subpoena and overriding Decision by Judge Glenn quashing discovery requests vs. Debtors (.4); review Judge Glenn decision on discovery (.5); correspond with A. Weiss regarding Judge's decision and next steps (.4).	Marinuzzi, Lorenzo	1.40	1,323.00
25-Jan-2013	Review documents for key issues in connection with production for examiner investigation.	McKenna, Fiona L.	9.50	1,852.50
25-Jan-2013	Conduct first level review of documents for relevance and privilege in connection with production for the Examiners' investigation (2.0); review T. Hamzehpour documents for privilege (.6).	Navarro, Paul L.	2.60	1,248.00
25-Jan-2013	Email exchanges with G. Lee and A. Lawrence regarding discovery from monolines (.6).	Princi, Anthony	0.60	615.00
25-Jan-2013	Discuss with L. Delehey (ResCap), M. Detwiler, W. Thompson, and C. Schares MIC document production request and response.	Rosenbaum, Norman S.	0.70	595.00
25-Jan-2013	Review response regarding examiner clawback (.3) and emails regarding same (.1); emails with internal team regarding status of productions to Examiner (.7).	Salerno, Robert A.	1.10	880.00
25-Jan-2013	Review documents for key issues and witnesses in connection with production for the Examiner's investigation.	Shelar, Karen	10.00	1,950.00
25-Jan-2013	Review documents for key issues in connection with production for the examiner's investigation.	Sherrod, Lisa H.	4.50	877.50
25-Jan-2013	Review documents for key issues and witnesses in connection with production for the Examiner's investigation.	Slezinger, Laura A.	10.00	1,950.00
25-Jan-2013	Prepare copy of correspondence for client review in connection with Examiner discovery request (.1); review Committee production documents requested by Ally for confidentiality designations (.8); prepare custodial emails for production to Examiner (3.4); prepare documents received from consultant FTI for production to Examiner (1.8); prepare previously produced documents requested by Examiner (3.5).	Tice, Susan A.T.	9.60	2,976.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Prepare summary of topics (.2) and key documents for K. Lowenberg and J. Serrano relating thereto (.2); review documents in connection with production for the Examiner's investigation (9.6).	Traster, Marshall P.	10.00	1,950.00
26-Jan-2013	Emails regarding document production issues in connection with examiner investigation (.6); email T. Hamzehpour regarding Examiner request (.1); review chart of outside professionals requested by Examiner in connection with examiner investigation (.2); emails P. Day regarding Examiner requests (.2).	Salerno, Robert A.	1.10	880.00
27-Jan-2013	Review witness interview preparation materials (.7); review emails (.2) and documents regarding privilege clawback issues (.2).	Illovsky, Eugene G.	1.10	984.50
27-Jan-2013	Review filings in FIGC rehabilitation proceeding (1.5); exchange emails with J. Newton regarding same (.3); draft email to D. Beck regarding Rule 2004 motion (.2); exchange emails with J. Newton regarding same (.2).	Lawrence, J. Alexander	2.20	1,870.00
27-Jan-2013	Review additional revisions to draft rule 2004 motion in connection with claim resolution process.	Newton, James A.	0.30	159.00
27-Jan-2013	Analyze (1.9) and send to E. Illovsky status report and summary on document review of third party materials (.3).	Serrano, Javier	2.20	1,199.00
28-Jan-2013	Review procedure for subsequent stage of document review (.9); review documents for relevance, confidentiality, and privilege in connection with production for the Examiner's investigation (4.9).	Baldock, Michael T.	5.80	2,146.00
28-Jan-2013	EXAM0/EXAM3 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Analyze production set.	Bergelson, Vadim	2.20	649.00
28-Jan-2013	Call with CLL, R. Salerno and S. Tice regarding prior document productions (.7); draft email to UCC and Ally counsel regarding same (.7) and circulate to UCC and Ally counsel (.1); email (.3) and discuss with J. Levitt and team regarding Marple memorandum (.2); review email (.1) and work product regarding same (.5); discuss supplemental production and privilege log with A. Lawrence (.2).	Brown, David S.	2.80	1,918.00
28-Jan-2013	Complete quality control document review in connection with production for Examiner's Investigation (3.1); complete quality control Protocol Worksheet (.1).	Chang, Annabel R.	4.00	1,920.00
28-Jan-2013	Conduct quality control review of materials regarding guidelines and protocol in connection with the Examiner's investigation.	Coleman, Danielle	0.40	260.00
28-Jan-2013	Review documents relating to production for Examiner's investigation.	Coles, Kevin M.	3.30	1,584.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Analyze (2.0) and categorize ResCap document production for Examiner's investigation (2.9).	Cooper, Nathan	4.90	2,670.50
28-Jan-2013	Perform second-level document review in preparation for document production to bankruptcy examiner.	Datlowe, Nicholas A.	0.10	43.00
28-Jan-2013	Discuss with A. Lawrence Morrison & Cohen supplemental production and privilege log.	DeArcy, LaShann M.	0.20	145.00
28-Jan-2013	Review email regarding Examiner privilege and common interest issue.	Harris, George C.	0.30	268.50
28-Jan-2013	Attend training for quality control second level document review (.3); review memorandum sent by G. Marty (Carpenter Lipps) relating to same (.7).	Ho, Jonder	1.00	430.00
28-Jan-2013	Review privilege issues regarding Marple memorandum.	Illovsky, Eugene G.	0.70	626.50
28-Jan-2013	Review documents for key issues in connection with production for Examiner investigation (7.1); identify (.2) and send to K. Lowenberg key documents in Ally database in connection with examiner interviews (1.5).	Lackey, Marissa H.	8.80	1,716.00
28-Jan-2013	Meet with T. Hamzehpour regarding document preservation issues (.5); review legal research regarding same (2.5); meet with A. Zellman regarding same (.4); draft email to J. Levitt regarding same (1.0); exchange emails with P. Zellman regarding document preservation (.3); review Morrison & Cohen supplemental document production and privilege log (1.0); meet with D. Brown regarding same (.2); meet with L. DeArcy regarding same (.2); draft emails to D. Ziegler regarding same (.3); exchange emails with J. Battle regarding same (.3); exchange calls with R. Dakis regarding document production (.4); meet with R. Dakis (MoCo) regarding same (.4); meet with L. Nashelsky regarding document production (.2); exchange emails with D. Chan regarding Morrison & Cohen document production (.3); exchange emails with J. Levitt regarding Morrison & Cohen document production (.3); review email from A. Princi regarding MBIA and FGIC discovery (.1).	Lawrence, J. Alexander	8.40	7,140.00
28-Jan-2013	Review instructions for subsequent stage of quality control document review in connection with production for examiner review.	Levine, Jeremiah Micha	0.40	148.00
28-Jan-2013	Prepare selected production documents for subsequent attorney review.	MacCardle, Ken L.	4.00	1,100.00
28-Jan-2013	Review documents in connection with production for examiner investigation.	McKenna, Fiona L.	7.00	1,365.00
28-Jan-2013	Discussion with A. Lawrence regarding document production.	Nashelsky, Larren M.	0.20	220.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Review T. Hamzephour documents for privilege in connection with production for examiner investigation (1.0); attend quality control training meeting for subsequent stages of document review (6.6).	Navarro, Paul L.	7.60	3,648.00
28-Jan-2013	Prepare claim matrix (.7) and email to J. Cancelliere (Client) (.2) regarding information needed in connection with Rule 2004 motion related to claims resolution process.	Newton, James A.	0.90	477.00
28-Jan-2013	Attend second level document review training (.8); review second level document review protocol in connection with the Examiner's investigation (.2).	Nicholson, Julie Anne	1.00	370.00
28-Jan-2013	Review new second level document review protocol (.6); review documents from J. Ruckdaschel (ResCap) produced to the examiner for any privileged documents that may be retrieved through claw-back (1.8).	Petraglia, Robert Trav	2.40	1,308.00
28-Jan-2013	Email exchange with G. Lee regarding timing of discovery requests on monolines.	Princi, Anthony	0.40	410.00
28-Jan-2013	Attend second level document review training; (1.0); review second level document review training memorandum (1.0); analyze documents for privilege issues all in connection with the Examiner's investigation (1.3).	Raife, Dylan James	3.30	1,221.00
28-Jan-2013	Meet and confer with P. West in connection with 2004 request (2.0); review J. Whitlinger deposition transcript (2.8); draft J. Whitlinger direct outline (2.6) and revise Ruckdaschel direct (.9) relating to same.	Ruiz, Ariel Francisco	8.30	4,772.50
28-Jan-2013	Call with CLL, D. Brown and S. Tice regarding privilege issues in connection with production to examiner (.3); emails (.7) and calls regarding privilege and claw back issues (.1), and review communications with Kramer Levin and Chadbourne regarding same (.1); draft letter to E. Miller (.4); emails T. Hamzephour and P. Day regarding Examiner requests (.2).	Salerno, Robert A.	1.80	1,440.00
28-Jan-2013	Conduct quality control secondary review of third party materials (.8) and track accuracy and error rates for feedback to primary reviewers (.6).	Serrano, Javier	1.40	763.00
28-Jan-2013	Review new quality control protocol regarding examiner review phase 3 material.	Sheehee, Johanna E.	0.40	218.00
28-Jan-2013	Review documents for key issues and witnesses in connection with production for the Examiner's investigation.	Shelar, Karen	9.00	1,755.00
28-Jan-2013	Review documents for key issues in connection with production for the examiner's investigation.	Sherrod, Lisa H.	7.00	1,365.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Review documents in Ally database for key issues in connection with production for examiner investigation (8.0); meet with K. Lowenberg and P. Day regarding status of document review of third party materials and supplemental issue code tags (1.0).	Slezinger, Laura A.	9.00	1,755.00
28-Jan-2013	Prepare produced documents received from FTI to Carpenter Lipps for review in connection with production for Examiner investigation (.4); prepare data room files for potential production to Examiner (1.0); prepare chronology regarding production of subservicing documents (1.8); prepare summary regarding subservicing clawback documents in 9019 materials (2.4); call with R. Salerno and D. Brown regarding prior productions and privilege issues (.7).	Tice, Susan A.T.	6.30	1,953.00
28-Jan-2013	Review documents for key issues in connection with production for examiner investigation (8.20); meet with P. Day and K. Lowenberg regarding case updates and document review strategy in light of ongoing examiner investigation (1.0); prepare summary of key documents for K. Lowenberg and J. Serrano (.3).	Traster, Marshall P.	9.50	1,852.50
28-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	6.60	2,442.00
29-Jan-2013	Review documents for relevance, confidentiality, and privilege for discovery disclosure in connection with the Examiner's investigation.	Baldock, Michael T.	3.90	1,443.00
29-Jan-2013	EXAM0/EXAM3 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Analyze production set.	Bergelson, Vadim	2.40	708.00
29-Jan-2013	Emails (.6) and calls with privilege review team (.5) and circulate claw back letter (.2); calls with Z. Ross regarding document collection and review of outstanding items (1.5); correspond with privilege review team regarding Lazard (.8); call with FTI regarding outstanding document requests (.4) and update log regarding same (.3); email S. Tice regarding Ally documents (.5); call with Ally regarding FBI documents (.6) and emails with team regarding same (.2); review 9019 exhibits (.1) and discuss same with 9019 team regarding claw back and privilege (.7).	Brown, David S.	6.40	4,384.00
29-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Connor, Mocsny	10.00	1,950.00
29-Jan-2013	Analyze (6.1) and categorize ResCap document production for Examiner's investigation (2.2).	Cooper, Nathan	8.30	4,523.50
29-Jan-2013	Perform clawback document review in connection with document production to bankruptcy examiner.	Datlowe, Nicholas A.	2.70	1,161.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Review materials in conjunction with on-going review ahead of production to examiner (.4); complete second-level review of documents ahead of production (3.0); correspond with G. Marty (Carpenter Lipps) regarding document review (.1).	dos Santos, Mathew W.	3.50	2,170.00
29-Jan-2013	Review documents for key issues in connection with production for Examiner investigation.	Lackey, Marissa H.	10.00	1,950.00
29-Jan-2013	Exchange emails with G. Marty, J. Battle (Carpenter Lipps) and R. Dakis (MoCo) regarding document production (.5); conversation with R. Dakis regarding same (.3); review documents to be produced by R. Dakis (1.8); exchange emails with D. Ziegler regarding document production (.5); exchange emails with T. Underhill regarding document preservation (.2); legal research regarding same (1.0); review (.1) and revise email to J. Levitt regarding same (.4).	Lawrence, J. Alexander	4.80	4,080.00
29-Jan-2013	Review documents in connection with production for examiner's review.	Levine, Jeremiah Micha	2.50	925.00
29-Jan-2013	Review documents production for key issues in connection with examiner investigation.	McKenna, Fiona L.	8.00	1,560.00
29-Jan-2013	Meet with P. Day and K. Lowenberg regarding case background as related to Examiner's investigation and interviews(1.0); review case background materials relating to billing procedures (.3) and document review protocol (.6).	Nakamura, Ashley	1.90	703.00
29-Jan-2013	Conduct second-level review of documents for completion, privilege, and proper coding in connection with the Examiner's investigation.	Nicholson, Julie Anne	0.30	111.00
29-Jan-2013	Review documents from J. Ruckdaschel (ResCap) previously produced to the examiner for any privileged documents which may need to be retrieved through claw-back.	Petraglia, Robert Trav	7.20	3,924.00
29-Jan-2013	Analyze documents for privilege issues in connection with production for the Examiner's investigation.	Raife, Dylan James	1.10	407.00
29-Jan-2013	Emails with document review team regarding production and privilege issues.	Salerno, Robert A.	1.10	880.00
29-Jan-2013	Review documents in connection with production for examiner investigation (.2) and respond to coding questions from document review team (.2).	Serrano, Javier	0.40	218.00
29-Jan-2013	Review documents for quality control regarding production for examiner's investigation.	Sheehe, Johanna E.	0.40	218.00
29-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Shelar, Karen	10.80	2,106.00
29-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Sherrod, Lisa H.	10.00	1,950.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Review documents in Ally databases for key issues in connection with production for examiner investigation.	Slezinger, Laura A.	12.00	2,340.00
29-Jan-2013	Gather document review materials requested by G. Lee.	Smoot, Mark T.	0.50	145.00
29-Jan-2013	Review documents in connection with production for the Examiner's investigation (8.7); prepare summary key documents for K. Lowenberg and J. Serrano regarding same (.3).	Traster, Marshall P.	9.00	1,755.00
29-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.20	3,034.00
30-Jan-2013	Analyze privilege issue in connection with production for for examiner's investigation.	Baldock, Michael T.	0.30	111.00
30-Jan-2013	EXAM0/EXAM3 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Analyze production set. Download documents from DTI's FTP site	Bergelson, Vadim	2.40	708.00
30-Jan-2013	Call with CLL, and S. Tice and R. Salerno regarding subservicing productions (.2) and circulate email regarding same (.2); draft and circulate correspondence to internal team regarding same (1.4); call with P. Day, G. Marty (Carpenter Lipps) and R. Salerno regarding regulatory privilege (.1); review work product regarding same (1.4); follow-up with CLL regarding open discovery items and supplemental discovery items (.7).	Brown, David S.	4.00	2,740.00
30-Jan-2013	Review quality control Phase 3 Examiner review protocol; conduct Phase 3 review of documents in connection with production for Examiner review.	Chang, Annabel R.	5.00	2,400.00
30-Jan-2013	Perform document review in connection with production for the examiner investigation.	Connor, Mocsny	10.00	1,950.00
30-Jan-2013	Conduct quality control document review in connection with production for the Examiner's investigation.	Contreras, Andrea	2.80	1,204.00
30-Jan-2013	Analyze ResCap document production for Examiner's investigation.	Cooper, Nathan	8.20	4,469.00
30-Jan-2013	Review (.1) and analyze documents produced and collected from R. Flees regarding February 2007 registration statements (.7); call with D. Brown regarding regulatory privilege (.1).	Day, Peter H.	0.90	432.00
30-Jan-2013	Discussion with A. Lawrence regarding documents to be produced for RMBS settlement.	DeArcy, LaShann M.	0.70	507.50
30-Jan-2013	Review of materials in conjunction with on-going review ahead of production to examiner in connection with investigation (.4); complete second-level review of documents ahead of production (1.8); correspond with G. Marty (Carpenter Lipps) regarding document review (.1).	dos Santos, Mathew W.	2.30	1,426.00
30-Jan-2013	Review sample documents (.1) and discuss privilege and redaction issues with A. Lawrence (.1).	Harris, George C.	0.20	179.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Kaiser, Aurora V.	0.50	240.00
30-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Lackey, Marissa H.	10.00	1,950.00
30-Jan-2013	Review (.2) and revise letter regarding document production (1.0); exchange emails with R. Dakis (MoCo) regarding same (.5); draft emails to J. Levitt regarding document preservation (.5); discuss with D. Ziegler and L. DeArcy regarding documents to be produced (.7); exchange emails with D. Ziegler and L. DeArcy regarding same (.7); discuss with G. Harris regarding same (.2); discuss with R. Dakis and J. Battle (Carpenter Lipps) regarding document production (.4); exchange emails with R. Dakis and J. Battle regarding same (.8); discussion with R. Dakis regarding document production (.2).	Lawrence, J. Alexander	5.20	4,420.00
30-Jan-2013	Review documents in connection with production for examiner's review.	Levine, Jeremiah Micha	0.50	185.00
30-Jan-2013	Review documents in connection with production for examiner investigation.	McKenna, Fiona L.	8.00	1,560.00
30-Jan-2013	Review case background materials related to document review protocol and case timeline.	Nakamura, Ashley	0.70	259.00
30-Jan-2013	Conduct second level quality control review of documents in connection with production for the Examiner's investigation.	Navarro, Paul L.	4.00	1,920.00
30-Jan-2013	Perform second-level review of documents in connection with production for the Examiner's investigation.	Nicholson, Julie Anne	6.00	2,220.00
30-Jan-2013	Review documents from J. Ruckdaschel previously produced to the examiner for privileged documents that may need to be clawed back.	Petraglia, Robert Trav	7.60	4,142.00
30-Jan-2013	Analyze documents for responsiveness and privilege issues in connection with production for the Examiner's investigation.	Raife, Dylan James	6.60	2,442.00
30-Jan-2013	Call with D. Brown regarding privilege issues and subservicing document productions (.3); review letters to Kirkland and Kramer Levin regarding same (.2); review agreements and email T. Hamzehpour regarding same (.2); email J. Battle regarding privilege issues (.1); call with MoFo and CLL teams regarding production and privilege issues (.5); emails with P. Day regarding production issues (.2).	Salerno, Robert A.	1.50	1,200.00
30-Jan-2013	Review documents for quality control in connection with production for the Examiner's investigation.	Sheehee, Johanna E.	1.20	654.00
30-Jan-2013	Review documents in conenction with production for the Examiner's investigation.	Shelar, Karen	10.00	1,950.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Sherrod, Lisa H.	7.50	1,462.50
30-Jan-2013	Assist K. Lowenberg with review (.9) and identification (1.2) of key documents in Cerberus database, and creation of document binder in connection with upcoming examiner preparation sessions and interviews (.4).	Sherrod, Lisa H.	2.50	487.50
30-Jan-2013	Review documents of Ally database for key issues in connection with production for examiner investigation.	Slezinger, Laura A.	10.50	2,047.50
30-Jan-2013	Call with D. Brown regarding subservicing document productions.	Tice, Susan A.T.	0.20	62.00
30-Jan-2013	Review production for November 2011 Board minutes (.2); revise draft notice to parties regarding subservicing privilege clawback (1.4); review production for presentation to Committee regarding claims (.8); prepare documents for production to Examiner (4.0); review production for July 2011 Board minutes regarding T. Devine litigation report (.1); review production for documents referenced in Committee presentation (2.7).	Tice, Susan A.T.	9.20	2,852.00
30-Jan-2013	Review documents in connection with the Examiner's investigation (7.8); prepare summary of documents for K. Lowenberg and J. Serrano (.2); continue to review documents in connection with production for the Examiner's investigation (1.0).	Traster, Marshall P.	9.00	1,755.00
30-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	8.70	3,219.00
30-Jan-2013	Review (.3) and analyze objectors' and Debtors' exhibits to ascertain appropriate PEO and confidential status (2.0); prepare T. Hamzhepour direct testimony (8.3); call with H. Denman at W&C to discuss confidentiality designations (.2); calls with J. Janow at K&E to discuss FGIC's concerns with confidentiality designations (.3); discussion with A. Lawrence regarding document production (.7).	Ziegler, David A.	11.80	6,254.00
31-Jan-2013	EXAM0/EXAM3 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Analyze production set. Download documents from DTI's FTP site	Bergelson, Vadim	2.20	649.00
31-Jan-2013	Conduct quality control review in connection with production for examiner investigation.	Bleiberg, Steven J.	1.50	795.00
31-Jan-2013	Email with 9019 team regarding privilege issues (.3) and review records regarding same (1.0); call with M. Glick regarding regulatory privilege issues and email with R. Salerno regarding same (.5); email with CLL and client regarding supplemental discovery items (1.4); discussion with A. Lawrence regarding privilege issues (.1).	Brown, David S.	3.30	2,260.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Document review in connection with production for the the Examiner's investigation.	Connor, Mocsny	10.00	1,950.00
31-Jan-2013	Perform quality control review of documents for examiner production.	Contreras, Andrea	4.20	1,806.00
31-Jan-2013	Analyze (2.0) and categorize ResCap document production for Examiner's investigation (5.9).	Cooper, Nathan	7.90	4,305.50
31-Jan-2013	Review materials in conjunction with on-going review ahead of production to examiner (.4); complete second-level review of documents ahead of production (1.0); correspond with G. Marty (Carpenter Lipps) regarding document review (.1).	dos Santos, Mathew W.	1.50	930.00
31-Jan-2013	Perform second level document review in connection with production for the Examiner's investigation.	Heiman, Laura	1.50	645.00
31-Jan-2013	Conduct second level quality control document review in connection with production for examiner investigation.	Ho, Jonder	0.20	86.00
31-Jan-2013	Review documents in connection with production for the Examiner's investigation.	Lackey, Marissa H.	10.70	2,086.50
31-Jan-2013	Exchange emails with R. Dakis (MoCo) regarding letter to creditors' committee relating to document production issues (.5); discuss with R. Dakis regarding same (.3); review (.1) and revise letter to creditors' committee (.9); exchange emails with J. Levitt regarding same (.5); exchange emails with J. Battle regarding privilege issues (.4); exchange emails with L. DeArcy and D. Ziegler regarding same (.5); exchange emails with D. Brown regarding same (.2); discuss with D. Brown regarding same (.1).	Lawrence, J. Alexander	3.50	2,975.00
31-Jan-2013	Review documents in connection with production for examiner's review.	Levine, Jeremiah Micha	0.60	222.00
31-Jan-2013	Review key documents identified by review team (.2) and respond to emails from document review team relating thereto (.8).	Lowenberg, Kelly	1.00	480.00
31-Jan-2013	Review documents in connection with preparation for examiner investigation.	McKenna, Fiona L.	9.50	1,852.50
31-Jan-2013	Review case background materials with J. Serrano in connection with document production to examiner (2.0); review deposition taken in MBIA case (1.5); draft memorandum summarizing deposition with focus on ResCap's securitization business (.8).	Nakamura, Ashley	4.30	1,591.00
31-Jan-2013	Review documents from J. Ruckdaschel previously produced to the examiner for privileged documents which may need to be clawed back.	Petraglia, Robert Trav	5.80	3,161.00
31-Jan-2013	Analyze documents for privilege issues in connection with production for the Examiner's investigation.	Raife, Dylan James	3.20	1,184.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Review key documents identified by document review team (.8) and respond to coding questions from review team (.4); prepare for (.2) and attend meeting with A. Nakamura regarding case background (.4) and to provide additional materials for review (.1).	Serrano, Javier	1.90	1,035.50
31-Jan-2013	Conduct quality control review of documents regarding examiner review phase three.	Sheehe, Johanna E.	4.60	2,507.00
31-Jan-2013	Document review in connection with production for the Examiners' investigation.	Shelar, Karen	10.00	1,950.00
31-Jan-2013	Review documents in connection with production for the examiner's investigation.	Sherrod, Lisa H.	10.00	1,950.00
31-Jan-2013	Review documents of Ally database for key issues.	Slezinger, Laura A.	10.50	2,047.50
31-Jan-2013	Review documents in connection with production for examiner investigation (9.7); prepare summary of key documents for K. Lowenberg and J. Serrano regarding same (.3).	Traster, Marshall P.	10.00	1,950.00
31-Jan-2013	Conduct quality control review of documents in preparation for production to examiner.	Wheatfall, Natalie Eli	4.70	1,739.00
Total: 025	Discovery or Rule 2004 Requests		2,648.30	1,046,305.50
Schedules and Statements				
03-Jan-2013	Correspondence with UCC regarding SOFA 3 amendment.	Goren, Todd M.	0.30	238.50
25-Jan-2013	Draft revised global note to December MOR.	Pintarelli, John A.	0.40	276.00
29-Jan-2013	Review notices to be sent under Rule 2015.3.	Pintarelli, John A.	0.20	138.00
Total: 026	Schedules and Statements		0.90	652.50
Other Motions and Applications				
01-Jan-2013	Review revised subordination brief (.8) and AIG motion to reclassify (.7); correspond with J. Rothberg and J. Haims regarding brief (.1).	Sadeghi, Kayvan B.	1.60	1,120.00
02-Jan-2013	Discuss (.7) and correspond with J. Haims, K. Sadeghi, M. Hearron, and J. Rothberg regarding subordination brief (.1).	Baehr, Robert J.	0.80	424.00
02-Jan-2013	Review motion regarding sale procedures for M. Crespo (.3); cite check same (.7); insert table of contents and authorities (.8).	Kline, John T.	1.80	558.00
02-Jan-2013	Review MMLPSA amendment and stipulation (.4); call with ResCap and T. Goren regarding MMLPSA amendment and stipulation (.7); call with T. Goren, ResCap, Ally, and Kirkland regarding MMLPSA amendment and stipulation (.8).	Martin, Samantha	1.90	1,254.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Discussion with K. Sadeghi regarding revision of subordination brief.	Baehr, Robert J.	0.50	265.00
03-Jan-2013	Prepare 365(d)(4)(B)(ii) order on CD for delivery to Chambers (.3); prepare notices of adjournment for pretrial conferences of Williams (.2) and Van Wagner adversary proceedings (.2); retrieval of consent orders per J. Wishnew (.9).	Guido, Laura	1.60	472.00
03-Jan-2013	Review (.1) and revise draft opposition to Allstate's motion to reclassify (1.4); discussion with J. Rothberg and K. Sadeghi regarding subordination of securities claims (.5).	Haims, Joel C.	2.00	1,750.00
03-Jan-2013	Revise draft of opposition to motion concerning subordination of RMBS investors' securities claims (.2); discussion with K. Sadeghi regarding revision of brief (.1).	Hearron, Marc A.	0.30	196.50
03-Jan-2013	Continue drafting brief regarding subordination of securities claims (1.4); edit same (2.6); discuss issues relating to same with K. Sadeghi (1.5); discuss issues relating to same with J. Haims (.5); research factual issues related to same (1.6).	Rothberg, Jonathan C.	7.60	5,016.00
03-Jan-2013	Discuss revision to subordination brief with J. Haims (.2); discuss revision of brief with J. Rothberg, R. Baehr, and M. Hearron (.5); revise subordination brief (4.5).	Sadeghi, Kayvan B.	5.20	3,640.00
04-Jan-2013	Review (.1) and analyze proofs of claim noted in motion to reclassify claims (1.8); finalize chart detailing same (2.3); update and coordinate with J. Rothberg regarding claim analysis (.7).	Grossman, Ruby R.	4.90	1,298.50
04-Jan-2013	Review (.1) and revise draft opposition to Allstate's motion to reclassify (1.9); review NCUA's joinder of motion to reclassify (.2).	Haims, Joel C.	2.20	1,925.00
04-Jan-2013	Prepare notice of presentment of stipulation and order with respect to the amended and restated master mortgage loan purchase and sale agreement for S. Martin (.3); file same (.1); arrange service (.1).	Kline, John T.	0.50	155.00
04-Jan-2013	Call with trustee's counsel regarding monoline proofs of claim (.7); call with Ropes & Gray regarding same (.5); email exchange with Ropes & Gray, K. Patrick and trustees' counsel regarding same (1.0).	Princi, Anthony	2.20	2,255.00
04-Jan-2013	Review updated draft brief regarding subordination (.8); research issues related to same (1.4); draft factual background for same (1.5); coordinate with R. Grossman regarding claim analysis (.7).	Rothberg, Jonathan C.	4.40	2,904.00
04-Jan-2013	Revise subordination brief.	Sadeghi, Kayvan B.	2.10	1,470.00
06-Jan-2013	Review revised draft opposition to Allstate's motion to reclassify.	Haims, Joel C.	0.50	437.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
06-Jan-2013	Research procedures for subordinating claims under section 509(c).	Moss, Naomi	0.90	517.50
06-Jan-2013	Review rep and warranty settlements (.8); review objections to same (1.2).	Pintarelli, John A.	2.00	1,380.00
07-Jan-2013	Research (1.0) and draft declaration in support of subordination brief (.6); research subordination issues (3.2).	Baehr, Robert J.	4.80	2,544.00
07-Jan-2013	Prepare exhibits to motion to dismiss Wilson adversary proceeding (2.4); finalize citations and declaration references in same (1.5); prepare notice for same (.3); prepare (.1), file (.1) and coordinate service of same (.5); retrieval of cases and transcripts per N. Moss (.3).	Guido, Laura	5.20	1,534.00
07-Jan-2013	Review status of open claim objection workflow, including timing for objections to securities and monoline claims (.6); review with J. Haims status of draft reply to securities classification motion (.3).	Marinuzzi, Lorenzo	0.90	850.50
08-Jan-2013	Discussion with M. Rothchild regarding debtors' omnibus reply to outstanding cure objections.	Goren, Todd M.	0.10	79.50
08-Jan-2013	Prepare (.1), file (.1), and coordinate service of amended notice of hearing on Wilson motion to dismiss (.1).	Guido, Laura	0.30	88.50
08-Jan-2013	Correspond with N. Rosenbaum and Silverman Acampora regarding BLR/Hill motion for immediate payment of claims (.3); discuss same with N. Rosenbaum (.1); call Chambers regarding same (.1).	Martin, Samantha	0.50	330.00
08-Jan-2013	Review (.1) and revise draft motion to supplement CMO (2.5).	Richards, Erica J.	2.60	1,716.00
08-Jan-2013	Emails with J. Krell regarding following up with counsel to Basic Life Resources regarding request for relief.	Rosenbaum, Norman S.	0.20	170.00
08-Jan-2013	Continue to review memorandum regarding monoline claims and defenses (1.0); review memorandum regarding McCarran-Ferguson (1.0); review case law regarding same(2.0).	Schaaf, Kathleen E.	4.00	3,260.00
09-Jan-2013	Draft Wilson notice of adjournment of pretrial conference (.2); prepare (.1), file (.1) and coordinate service of same (.1).	Guido, Laura	0.50	147.50
09-Jan-2013	Review monolines claim memoranda.	Lawrence, J. Alexander	1.00	850.00
09-Jan-2013	Discuss objection to BLR/Hill motion for immediate payment of claims with N. Rosenbaum (.1); discuss filing with A. Suffern (.1); correspond with Chambers regarding filing of BLR/Hill motion (.2); correspond with J. Scoliard (ResCap) and N. Rosenbaum regarding objection to BLR/Hill motion for immediate payment of claims (.3); revise objection to BLR/Hill motion for immediate payment of claims (.6).	Martin, Samantha	1.30	858.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Discuss comments to motion to amend case management procedures with M. Rothchild.	Richards, Erica J.	0.30	198.00
09-Jan-2013	Review (.2) and comment objection to BRL/Hill emergency motion for relief (.3).	Rosenbaum, Norman S.	0.50	425.00
09-Jan-2013	Meeting with E. Richards regarding comments to draft motion for supplemental case management procedures.	Rothchild, Meryl L.	0.20	115.00
10-Jan-2013	Retrieve Collier's references per S. Martin (.5); retrieve cases cited in US Trustee's objection to motion for supplement to final wages order (.3).	Guido, Laura	0.80	236.00
10-Jan-2013	Revise (1.0) and edit debtors' motion for supplemental case management procedures (4.1) and email same to N. Rosenbaum and E. Richards (.1).	Rothchild, Meryl L.	5.20	2,990.00
11-Jan-2013	Research precedent on 1146 motions.	Guido, Laura	0.70	206.50
11-Jan-2013	Call to Chambers regarding MMLPSA stipulation (.1); correspond with Kirkland and Chambers regarding MMLPSA stipulation and order (.1).	Martin, Samantha	0.20	132.00
11-Jan-2013	Revise Grassia motion and order (3.1); draft declaration in support of same (2.1).	Richards, Erica J.	5.20	3,432.00
13-Jan-2013	Review (1.3) and comment on motion to establish case management procedures for adversary proceedings (1.3).	Rosenbaum, Norman S.	2.60	2,210.00
14-Jan-2013	Correspond with T. Goren, ResCap, Kirkland and Chambers regarding MMLPSA stipulation and order.	Martin, Samantha	0.50	330.00
14-Jan-2013	Call with J. Chung (Chambers) regarding the PWC second interim order (.2); email J. Chung regarding the same (.1); review the entered orders (.2); call with H. Denman (counsel to the JSBs) regarding the same (.2).	Moss, Naomi	0.70	402.50
14-Jan-2013	Meet with N. Rosenbaum and M. Rothchild regarding adversary proceeding procedures motion.	Richards, Erica J.	0.60	396.00
14-Jan-2013	Review Tikhonov motion for contempt (.2); meet with J. Wishnew regarding proposed Mitchell settlement (.3); meet with M. Rothchild and E. Richards regarding comments to motion to implement supplemental case management procedures in adversary cases (.6); review draft motion regarding instituting supplemental case management procedures in adversary cases (.4).	Rosenbaum, Norman S.	1.50	1,275.00
14-Jan-2013	Email to N. Rosenbaum and E. Richards to meet to discuss status of motion for supplemental case management procedures (.1); meeting with N. Rosenbaum and E. Richards to discuss N. Rosenbaum's edits and comments to motion (.4); revise motion per N. Rosenbaum's comments (3.2).	Rothchild, Meryl L.	3.70	2,127.50
15-Jan-2013	Review CRO motion (.4); revise same (.5).	Moss, Naomi	0.90	517.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Revise motion for supplemental case management procedures per N. Rosenbaum's comments and comments from the UCC (4.2); emails with E. Richards regarding same (.2); email updated version of motion to N. Rosenbaum and E. Richards (.1).	Rothchild, Meryl L.	4.50	2,587.50
16-Jan-2013	Call with S. Engelhardt regarding responding to AFI/Rothstein pleading and motion papers.	Barrage, Alexandra S.	0.20	144.00
16-Jan-2013	Call with A. Barrage regarding AFI Rothstein joinder motion papers.	Engelhardt, Stefan W.	0.10	87.50
16-Jan-2013	Prepare notice of adjournment of Matthews pre-trial conference (.4); prepare (.1), file (.1) and coordinate service of same (.1); prepare (.1), file (.1) and coordinate service of letter requesting extension in Lytle adversary proceeding (.1); email with E. Richards regarding same (.1); submission of same to Chambers (.2); email with S. Martin regarding DeVry lease assumption motion (.1).	Guido, Laura	1.40	413.00
16-Jan-2013	Correspond with S. Fitzpatrick (ResCap) and N. Moss regarding approval of PWC and related law firms' motions for payment related to foreclosure review services (.1); review interim orders (.2).	Martin, Samantha	0.30	198.00
16-Jan-2013	Discuss status of the PWC and related law firm interim orders with S. Martin.	Moss, Naomi	0.20	115.00
16-Jan-2013	Edit motion for supplemental case management procedures per UCC comments (1.3) and circulate same to N. Rosenbaum and E. Richards (.1).	Rothchild, Meryl L.	0.40	230.00
16-Jan-2013	Evaluate options for addressing ongoing HELOC servicing costs for zero-balance loans (.2) and related diligence questions (.6).	Wishnew, Jordan A.	0.80	576.00
17-Jan-2013	Prepare courtesy copies of lease assumption motion (.3), Berkshire Hathaway APA amendment stipulation (.3) and notices of adjournment of adversary proceeding matters for Chambers (.2); review (.1) and distribute Papas district court filings (.2).	Guido, Laura	1.10	324.50
17-Jan-2013	Prepare appendix to Debtors' objection to scheduled creditor's motion for clarification of automatic stay against the Debtors (S. Haffey) (2.4); prepare exhibits to same (3.4).	Kline, John T.	5.80	1,798.00
17-Jan-2013	Emails with T. Dykoscheck regarding the People's Choice settlement.	Moss, Naomi	0.20	115.00
17-Jan-2013	Emails with J. Rothberg regarding Ally motion to enforce the automatic stay regarding Rothstein case.	Rosenbaum, Norman S.	0.20	170.00
18-Jan-2013	Review research materials for motion joinder (2.2); review background material for potential declaratory judgment action (.6); commence drafting of brief on motion joinder (3.8).	Engelhardt, Stefan W.	6.60	5,775.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Retrieve precedent relating to executive compensation.	Guido, Laura	0.80	236.00
18-Jan-2013	Revise debtors' motion for supplemental case management procedures per N. Rosenbaum's comments (2.8); discuss same with N. Rosenbaum (.2); email revised motion to N. Rosenbaum and E. Richards (.1).	Rothchild, Meryl L.	3.10	1,782.50
19-Jan-2013	Review discovery requests regarding monoline claims (.6); emails to and from A. Princi and A. Lawrence regarding same (.1); call with A. Princi regarding same (.2).	Lee, Gary S.	0.90	922.50
19-Jan-2013	Email exchanges with G. Lee and A. Lawrence regarding responsive letter to monolines' document request responses (.7); call with G. Lee regarding same (.2).	Princi, Anthony	0.90	922.50
20-Jan-2013	Review (.4) and comment on motion to supplement Case Management Order for adversary proceedings (.6).	Rosenbaum, Norman S.	1.00	850.00
21-Jan-2013	Draft brief regarding equitable subordination of RMBS claims.	Baehr, Robert J.	2.50	1,325.00
21-Jan-2013	Review (.7) and analysis of legal research to be incorporated into motion joinder legal arguments on motion to extend stay to Rothstein class action (1.5); outline of motion legal argument (.5); continue drafting of motion joinder papers (1.5).	Engelhardt, Stefan W.	4.20	3,675.00
21-Jan-2013	Review FGIC rehabilitation plan objections (2.0); draft email to J. Newton regarding Jefferson County objection and withdrawal (.2); review (.1) and revise letters to MBIA and FGIC (.6); exchange emails with G. Lee and A. Princi regarding same (.6); draft email to A. Princi regarding letter to creditors' committee (.2); review declaration of K. Patrick regarding settlement and attachments thereto (.8).	Lawrence, J. Alexander	4.50	3,825.00
21-Jan-2013	Review (.1) and revise motion to supplement Case Management Order for adversary proceedings (2.6).	Rosenbaum, Norman S.	2.70	2,295.00
21-Jan-2013	Review N. Rosenbaum's edits to debtors' motion for supplemental case management procedures (.3); email N. Rosenbaum and E. Richards regarding same (.1); commence review (.4) and edit of debtors' motion for supplemental case management procedures (.7), and conform such changes in proposed order (.1) and exhibit thereto (.1).	Rothchild, Meryl L.	1.70	977.50
22-Jan-2013	Draft papers in support of motion to extend automatic stay to Rothstein claim action.	Engelhardt, Stefan W.	5.00	4,375.00
22-Jan-2013	Review objection to Haffey clarification motion (.3); update table of contents (.3) and authorities regarding same (.4); prepare filing of same (.2); arrange service of same (.1).	Kline, John T.	1.30	403.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Call with C. Gannett regarding the notice of rejection (docket no 2613) (.2); review the notice (.1); emails with M. Crespo regarding the same (.1).	Moss, Naomi	0.40	230.00
22-Jan-2013	Review additional objections relating to FGIC plan of rehabilitation (1.1); discussion with A. Lawrence regarding same (.2).	Newton, James A.	1.30	689.00
22-Jan-2013	Review memorandum from J. Newton regarding developments in FGIC's plan of rehabilitation.	Princi, Anthony	0.60	615.00
22-Jan-2013	Draft amended OCP order (1.3) and notice of presentment with respect to same (.3); review revised motion to supplement procedures for borrower adversary proceedings (.4) and provide comments to same (.4).	Richards, Erica J.	2.40	1,584.00
22-Jan-2013	Review (.1) and edit debtors' motion for supplemental case management procedures (1.2); incorporate E. Richard's comments into motion (.6); draft email to circulate motion to company (.7), and send along with motion (.1).	Rothchild, Meryl L.	2.70	1,552.50
22-Jan-2013	Draft Debtors' Rule 2015.3 motion.	Suffern, Anne C.	0.60	186.00
23-Jan-2013	Research (2.0) and revise brief regarding subordination of RMBS claims (4.3).	Baehr, Robert J.	6.30	3,339.00
23-Jan-2013	Draft motion joinder pleading regarding request for order enforcing the stay to enjoin Rothstein from prosecuting certain claims.	Engelhardt, Stefan W.	9.00	7,875.00
23-Jan-2013	Review additional objections (.6) and resolutions in FGIC rehabilitation proceeding (.3) and prepare email to G. Lee, A. Princi, and A. Lawrence regarding same (.7); review FGIC and Ambac dockets for decisions or objections related to plans of rehabilitation (.1); meet with A. Lawrence regarding follow-up discussion regarding FGIC rehabilitation proceeding (.6).	Newton, James A.	2.30	1,219.00
23-Jan-2013	Revise amended OCP order (.2) and notice (.1).	Richards, Erica J.	0.30	198.00
23-Jan-2013	Correspond with L. Delehey and N. Rosenbaum regarding comments to debtors' motion for supplemental case management procedures (.6); call with E. Frejka (Kramer Levin) regarding comments to same motion (.4); discuss same with N. Rosenbaum (.1).	Rothchild, Meryl L.	1.10	632.50
24-Jan-2013	Call with J. Brown of Kirkland regarding Rothstein motion joinder (.3); draft revisions to Rothstein motion joinder papers (1.2), edit (1.4) and proof (1.8); correspond with J. Marines and T. Hamzehpour regarding Rothstein motion papers (.1).	Engelhardt, Stefan W.	4.80	4,200.00
24-Jan-2013	Review email from Sidney Lewis (.1) and correspond with S. Engelhardt regarding same (.1); review motion to reconsider Hill's request for immediate payment (.4).	Martin, Samantha	0.60	396.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Review motion to approve borrower adversary proceeding procedures (.7) and prepare comments to same for M. Rothchild (.2).	Newton, James A.	0.90	477.00
24-Jan-2013	Research (2.2) and draft motion to enforce stay in Motto action (4.0).	Richards, Erica J.	6.20	4,092.00
25-Jan-2013	Review (.1) and edit draft debtor's joinder motion to enforce the stay against Rothstein (.8).	Engelhardt, Stefan W.	0.90	787.50
25-Jan-2013	Review FGIC rehabilitation proceeding docket (.1); review ordering FGIC docket case (.2); draft email to G. Lee regarding same (.2); review (.1) and revise FGIC and MBIA letters and document demands relating to each (.4); draft email to T. Hamzehpour regarding same (.3).	Lawrence, J. Alexander	1.30	1,105.00
27-Jan-2013	Review (.6) and comment on motion papers (.7) and supporting declaration to approve People's Choice settlement (.3); review (.3) and comment on revised draft of motion to implement borrower adversary AP procedures (.6).	Rosenbaum, Norman S.	2.50	2,125.00
28-Jan-2013	Review (.1) and revise motion for supplemental/case management procedures for exhibits thereto (.6); proceedings (1.4) and meet with M. Rothchild regarding same (.1); correspond with T. Marano and T. Hamzehpour regarding motion joinder relating to Rothstein case (.1).	Engelhardt, Stefan W.	2.30	2,012.50
28-Jan-2013	Prepare (.1), file (.1) and coordinate service of notice of cancellation of hearing on Debtors' AIP Motion (.4); prepare (.1), file (.1) and coordinate service of letter requesting extension of time for all defendants to answer Hawthorne complaint (.1).	Guido, Laura	0.90	265.50
28-Jan-2013	Discussions (.1) and correspondence with J. Rothberg, K. Sadeghi, J. Marlatt, J. Auspitz and G. Lee regarding revised draft opposition to motion to reclassify (.4).	Haims, Joel C.	0.50	437.50
28-Jan-2013	Review N. Rosenbaum's comments to the People's Choice 9019 motion, declaration and order (.9); revise People's Choice 9019 motion per N. Rosenbaum's comments (1.2); revise PC declaration per N. Rosenbaum's comments (.7) call with T. Dykoschek regarding same (.2).	Moss, Naomi	3.00	1,725.00
28-Jan-2013	Review (.1) and edit debtors' motion for supplemental case management procedures (4.7); call with E. Frejke (Kramer) regarding additional edits to motion (.5); circulate draft of revised motion to Debtors and UCC counsel (.2); confer with S. Engelhardt regarding motion (.1).	Rothchild, Meryl L.	5.60	3,220.00
29-Jan-2013	Review draft of CSI leasing stipulation.	Goren, Todd M.	0.20	159.00
29-Jan-2013	Emails with T. Dykoschek regarding the People's Choice motion.	Moss, Naomi	0.20	115.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Meeting with J. Scoliard, L. Delehey, N. Rosenbaum and M. Rothchild to discuss adversary procedures motion.	Richards, Erica J.	1.00	660.00
29-Jan-2013	Finalize amended OCP order and notice of presentment (.1) and follow up with R. Ringer (KL) regarding same (.1).	Richards, Erica J.	0.20	132.00
29-Jan-2013	Meet with M. Rothchild, E. Richards, L. Delehey, J. Scoliard regarding comments to motion to implement adversary proceeding procedures.	Rosenbaum, Norman S.	0.70	595.00
29-Jan-2013	Prepare for (.6) and attend meeting with N. Rosenbaum, E. Richards, L. Delehey, and J. Scoliard regarding debtors' motion for supplemental case management procedures and adversary procedures motion (.7); call with E. Frejke regarding proposed case management procedures (.2).	Rothchild, Meryl L.	1.50	862.50
30-Jan-2013	Review underlying Rothstein complaint in connection with Joinder to AFI motion (1.5); revise draft joinder forwarded by S. Engelhardt (3.5); meet with S. Engelhardt regarding same (.5).	Barrage, Alexandra S.	5.50	3,960.00
30-Jan-2013	Meet with A. Barrage regarding motion joinder papers to join AFI relief against Rothstein (.3); call with J. Brown (Kirkland) regarding motion joinder papers (.1); review (.5) and incorporate comments to joinder papers (.9); analyze issues regarding additional motion to extend stay (1.0).	Engelhardt, Stefan W.	2.80	2,450.00
31-Jan-2013	Call with S. Engelhardt regarding joinder notice.	Barrage, Alexandra S.	0.10	72.00
31-Jan-2013	Call with A. Barrage regarding joinder notice (.1); meet with G. Lee regarding joinder motion (.1); revise (1.7) and incorporate comments into joinder motion (.6).	Engelhardt, Stefan W.	2.50	2,187.50
31-Jan-2013	Review Motion for Supplemental Adversary Proceedings Procedure.	Rosenberg, Jeffrey K.	0.40	230.00
31-Jan-2013	Draft email to Ocwen regarding debtors' motion for supplemental case management procedures.	Rothchild, Meryl L.	0.40	230.00
Total: 028	Other Motions and Applications		210.40	139,197.50
Non-Working Travel				
09-Jan-2013	Travel to NY for meetings with T. Morano, J. Tanenbaum and James Newton regarding Fed Consent Order.	Ireland, Oliver I.	8.00	7,360.00
16-Jan-2013	Travel from San Francisco, CA to Minneapolis, MN.	Day, Peter H.	6.00	2,880.00
16-Jan-2013	Travel to Minneapolis from San Francisco for Flees, Marple, and Giertz examiner interviews.	Illovsky, Eugene G.	6.00	5,370.00
16-Jan-2013	Travel to New York City	Rains, Darryl P.	2.70	2,767.50
18-Jan-2013	Travel from JFK to SFO.	Rains, Darryl P.	7.50	7,687.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
21-Jan-2013	Travel from San Francisco to New York.	Lowenberg, Kelly	8.00	3,840.00
23-Jan-2013	Travel to San Antonio to participate in US v. Brooks trial.	Hoffman, Brian N.	4.00	2,700.00
23-Jan-2013	Travel, non-working, from New York to San Francisco.	Lowenberg, Kelly	9.40	4,512.00
24-Jan-2013	Travel to Denver from NY for SEC meeting.	Hoffman, Brian N.	4.00	2,700.00
25-Jan-2013	Travel from Minneapolis, MN to San Francisco, CA.	Day, Peter H.	4.00	1,920.00
25-Jan-2013	Return travel from Minneapolis to SF.	Illovsky, Eugene G.	5.50	4,922.50
27-Jan-2013	Travel from San Francisco, CA to New York, NY in connection with assisting on upcoming preparation session and examiner interview.	Serrano, Javier	9.00	4,905.00
29-Jan-2013	Travel from San Francisco, CA to New York, NY for W. Casey interview preparation and defense.	Day, Peter H.	4.00	1,920.00
29-Jan-2013	Travel from San Francisco, CA to New York, for W. Casey interview.	Illovsky, Eugene G.	5.00	4,475.00
30-Jan-2013	Travel from New York, NY to San Francisco, CA in connection with assisting on preparation and examiner interview.	Serrano, Javier	9.50	5,177.50
Total: 029	Non-Working Travel		92.60	63,137.00
Monthly Fee Statements (Non-Billable)				
02-Jan-2013	Review (.1) and organize incoming invoices (.2); review tracking chart for objection deadlines regarding same (.6).	Guido, Laura	0.90	265.50
03-Jan-2013	Review incoming invoices (.6), update tracking chart (.7) and upload to internal database (.5).	Guido, Laura	1.80	531.00
08-Jan-2013	Review (.2) and update tracking chart of professionals' monthly invoices (1.6).	Guido, Laura	1.80	531.00
10-Jan-2013	Update tracking chart and database of professionals' invoices.	Guido, Laura	1.40	413.00
13-Jan-2013	Conform November time detail to SDNY standards.	Richards, Erica J.	4.00	2,640.00
14-Jan-2013	Update tracking chart of professionals' invoices.	Guido, Laura	1.30	383.50
15-Jan-2013	Further revise invoice tracking chart (.3); review incoming invoices (.1) and prepare same for upload to internal database (.3); call with R. Nielsen regarding invoice status (.2).	Guido, Laura	0.90	265.50
17-Jan-2013	Review November time entries for compliance with compensation guidelines.	Richards, Erica J.	3.30	2,178.00
18-Jan-2013	Update tracking chart of professionals' invoices.	Guido, Laura	0.20	59.00
18-Jan-2013	Conform November time entries to comply with court guidelines.	Richards, Erica J.	2.70	1,782.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
20-Jan-2013	Conform November time entries to comply with Court guidelines.	Richards, Erica J.	5.00	3,300.00
21-Jan-2013	Ensure November time entries conform with Court guidelines.	Richards, Erica J.	6.70	4,422.00
24-Jan-2013	Revise time entries for compliance.	Wishnew, Jordan A.	0.20	144.00
25-Jan-2013	Ensure November time entries comply with Court guidelines.	Richards, Erica J.	0.20	132.00
Total: 030	Monthly Fee Statements (Non-Billable)		30.40	17,046.50
Examiner				
01-Jan-2013	Conduct legal research regarding the scope and application of the examiner privilege.	Day, Peter H.	2.20	1,056.00
02-Jan-2013	Drafting response to JSN/SUN examiner submission.	Barrage, Alexandra S.	6.50	4,680.00
02-Jan-2013	ResCap Exam0 (multiple volumes) document productions (from 9019), endorse images, generate load files, update image base and search index. Process loose documents for review and production. Interview Prep Database setup, import data, update image base and search index (Denver).	Bergelson, Vadim	5.40	1,593.00
02-Jan-2013	Review (.1) identify and summarize key documents for K. Lowenberg in the ResCap, Ally, and third party production databases in connection with upcoming examiner interviews and preparation sessions (1.9).	Connor, Mocsny	2.00	390.00
02-Jan-2013	Correspond with E. Illovisky regarding Examiner interview scheduling and strategy (.5); meetings with J. Serrano and K. Lowenberg regarding Examiner interview preparation and review for Penasbene and Neary (.5).	Day, Peter H.	1.00	480.00
02-Jan-2013	Prepare materials for the examiner interview of J. Pensaben (ResCap).	Gehrke, Janell E.	1.20	330.00
02-Jan-2013	Witness interview preparation for examiner interview.	Illovisky, Eugene G.	3.00	2,685.00
02-Jan-2013	Update master case index of documents used during Examiner interviews.	Lee, Adrienne Y.	7.50	1,462.50
02-Jan-2013	Meetings with team regarding Pensabene and Abreu examiner interview outlines (1.0); correspondence with FTI regarding Mesirow meetings relating to examiner interviews (.5).	Levitt, Jamie A.	1.50	1,350.00
02-Jan-2013	Review third-party production databases for key documents regarding witness for use in preparing for examiner interview (4.6); meetings with P. Day regarding Examiner interviews regarding same (.5).	Lowenberg, Kelly	5.10	2,448.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Discussion with junior personnel regarding procedure for updating master case index of documents used during Examiner interviews (.8); respond to attorney requests regarding Examiner (3.4); update master case index of documents used during Examiner interviews (3.5); prepare selected production documents for subsequent attorney review in connection with Examiner interview (2.3).	MacCardle, Ken L.	10.00	2,750.00
02-Jan-2013	Review documents in third party productions (1.0) and prepare outlines for upcoming examiner interviews (4.7); review resumes for hiring of additional contract attorneys (.2) and correspondence with P. Day and M. Gondkoff regarding same (.2).	Serrano, Javier	6.10	3,324.50
02-Jan-2013	Assist K. Lowenberg with review (.8) and identification of key documents in third party production databases (.7), summary (.3) and index of critical documents (.2), and creation of document binder in connection with upcoming examiner preparation sessions and interviews (.4).	Sherrod, Lisa H.	2.40	468.00
02-Jan-2013	Review correspondence for sample documents regarding Federal Reserve Board privilege topics (1.1); prepare custodial documents for production to Examiner (1.2); review production for net worth calculations for response to noteholders' Examiner submission (.3).	Tice, Susan A.T.	2.60	806.00
03-Jan-2013	Draft Examiner response to JSN/SUN submission (5.2); call with S. Martin regarding same (.3); review comments of D. Rains, G. Lee, E. Ilovsky of same (2.0); emails with C. Dondzilla (ResCap) regarding IB finance transaction issues (.5); revise draft per comments of C. Dondzilla (1.0).	Barrage, Alexandra S.	9.00	6,480.00
03-Jan-2013	ResCap Exam0 (multiple volumes) document productions, endorse images, generate load files, update image base and search index. Process loose documents for review and production. Setup new Concordance database (RESCAP-RMBS-INDDIR), load data, import images, update search index. Relativity database update, perform select searches communicate with legal team.	Bergelson, Vadim	4.20	1,239.00
03-Jan-2013	Meet with J. Serrano, P. Day and K. Lowenberg regarding case strategy including schedules and deadlines associated with upcoming interviews (.8); review (.1), identify (.2) and summarize key documents for K. Lowenberg in the ResCap, Ally, and third party production databases in connection with upcoming examiner interviews and preparation sessions (6.9).	Connor, Mocsny	8.00	1,560.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Prepare for (.2) and attend Examiner defense team meeting (2.3); meeting with K. Lowenberg regarding Pensabene preparation (.5); prepare for (.1) and attend call with E. Illovsky, J. Lipps, D. Beck and M. Connor regarding Examiner interview scheduling and strategy (.9); meeting with M. Kiefer regarding Examiner case strategy and objectives (.7).	Day, Peter H.	4.70	2,256.00
03-Jan-2013	Review 2009 transaction information for A. Barrage.	Evans, Nilene R.	2.50	1,987.50
03-Jan-2013	Identify exhibits (.8) and prepare table of exhibits for debtor's response brief (1.6).	Gehrke, Janell E.	2.40	660.00
03-Jan-2013	Review (.1) and revise draft submission to examiner in response to noteholders (3.4); call with J. Lipps, D. Beck (Carpenter Lipps), and P. Day regarding interview preparation issues (.6); meeting with P. Day regarding projects' status (.3); review of witness preparation (.4).	Illovsky, Eugene G.	4.80	4,296.00
03-Jan-2013	Review background materials for purposes of case orientation (3.6); meeting with MoFo team regarding same (1.0); meeting with ResCap team members regarding status of document examination and witness preparation (1.0).	Kiefer, Megan Chauffe	5.60	2,688.00
03-Jan-2013	Update master case index of documents used during Examiner interviews.	Lee, Adrienne Y.	3.50	682.50
03-Jan-2013	Review Examiner interview schedule (.5); call with team regarding Examiner interview and preparation schedule (.5); call with J. Pensabene (ResCap) and J. cancelliere (ResCap risk analyst) regarding Examiner interviews (.5); meetings (.4) and correspondence with team regarding Examiner document production open issues (.6); review materials in preparation for Pensabene interview (4.0).	Levitt, Jamie A.	6.50	5,850.00
03-Jan-2013	Attend meeting with P. Day, J. Serrano, M. Kiefer, A. Vasiliu, and review team to discuss case status and task agenda (1.3); review third-party production databases for key documents regarding witness for use in preparing for examiner interview (11.8).	Lowenberg, Kelly	13.10	6,288.00
03-Jan-2013	Respond to attorney requests in connection with Examiner interviews (3.4); update master case index of documents used during Examiner interviews (2.6); prepare selected production documents for subsequent attorney review (3.1); attend internal meeting and call regarding workflow and upcoming projects (.5); meet with junior personnel regarding procedure for updating master case index of documents used during Examiner interviews (.4).	MacCardle, Ken L.	10.00	2,750.00
03-Jan-2013	Call with A. Barrage regarding MoFo's submission to the examiner in response to the JSB and SUN submissions.	Martin, Samantha	0.30	198.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Coordinate finalizing Debtors' response to JSN/SUN Examiner response.	Richards, Erica J.	4.40	2,904.00
03-Jan-2013	Prepare for (.3) and attend meeting with P. Day, A. Vasiliu, K. Lowenberg, M. Kiefer and review team regarding status of document review, examiner interview updates (1.0), and assignment of outstanding tasks; Review (.2), identify (.1), and summarize key documents in third party productions in connection with upcoming examiner interviews (1.4); review (.2), identify (.2), and summarize key documents in third party productions (1.0) and prepare outlines in connection with upcoming examiner interviews (1.9); meet with P. Day regarding review (.4) and interview prospective document team reviewers (1.0); correspondence with P. Day and M. Gondkoff regarding hiring of additional review team members (.3); review documents (.4) and provide reviewer and coding metrics to P. Day (.4); review documents identified by review team as key documents in third party production databases (.6).	Serrano, Javier	9.40	5,123.00
03-Jan-2013	Assist K. Lowenberg with review of documents in connection with the examiner's interviews (1.0) and identification of key documents in third party production databases (3.0); summarize and index critical documents (3.2), and create document binder in connection with upcoming examiner preparation sessions and interviews (4.0).	Sherrod, Lisa H.	11.20	2,184.00
03-Jan-2013	Calls with FTI to attempt to coordinate Examiner's visit to Ft. Washington to conduct four sets of interviews.	Tanenbaum, James R.	0.60	615.00
03-Jan-2013	Prepare documents for production requested by the Examiner (.5); prepare organizational charts for production to Examiner (1.5); prepare documents for production to Examiner (.7); prepare additional significant transaction memorandum supporting document for production to Examiner (.2).	Tice, Susan A.T.	2.90	899.00
03-Jan-2013	Review documents and code for key issues and witnesses in connection with the examiner interviews (7.0); meet with P. Day regarding case status, examiner interviews, witness prep planning, and document review planning (.8); prepare interim summary with key docs for J. Serrano (.2).	Traster, Marshall P.	8.00	1,560.00
03-Jan-2013	Attend ResCap team meeting regarding status of examiner interviews, witness prep planning, and task agenda.	Vasiliu, Andreea R.	1.00	395.00
04-Jan-2013	Review (2.2) and incorporate comments of G. Lee, E. Ilovsky, and Curtis Mallet on JSN/SUN examiner response (2.8); review Examiner response with N. Evans (1.5).	Barrage, Alexandra S.	6.50	4,680.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	ResCap Exam0 document productions, endorse images, generate load files, update image base and search index. Process loose documents for review and production. Setup new users in Relativity, download newly produced "third-party" examiner documents, batch documents for review, communicate with legal team.	Bergelson, Vadim	4.30	1,268.50
04-Jan-2013	Meeting with K. Lowe regarding Enable prep (.5); review (.1) and revise draft Enable interview prep outline (.4); correspond with E. Illovsky regarding Examiner interview strategy and scheduling (.5); review (.1) and revise draft SUN/JSN submission (.2) and correspond with E. Illovsky regarding same (.7).	Day, Peter H.	2.50	1,200.00
04-Jan-2013	Exchange of emails with team members regarding production of examiner submission.	Engelhardt, Stefan W.	0.20	175.00
04-Jan-2013	Discussion with E. Welch and A. Barrage to provide appropriate references for certain ResCap actions in the Examiner Submission regarding Junior Subordinated Notes.	Evans, Nilene R.	1.00	795.00
04-Jan-2013	Prepare materials for the examiner interview of J. Pensabene (ResCap).	Gehrke, Janell E.	3.50	962.50
04-Jan-2013	Call with T. Neary (former ResCap) regarding interview (.4); call with E. Miller (Chadbourne) regarding Neary interview and others (.2); review of witness interview preparation issues (1.2); analyze email regarding talking points on examiner investigation (.2); review (.1) and revise draft response to submissions of junior and senior noteholders (3.5); meeting with M. Kiefer regarding review of background materials (.1); discussion with E. Roberts regarding accounting and disclosure issues (.1).	Illovsky, Eugene G.	5.80	5,191.00
04-Jan-2013	Review (.1) and edit submission to Examiner regarding third party claims (2.8); call with Curtis Mallet regarding same (.3).	Lee, Gary S.	3.20	3,280.00
04-Jan-2013	Review preparation outlines and documents for Pensabene preparation (5.0); conferences (.7) and correspondence regarding Examiner document production with team (.3).	Levitt, Jamie A.	6.00	5,400.00
04-Jan-2013	Review memorandum prepared by C. Mocks and L. Sherrod (3.2) and select key documents to be included in witness preparation memorandum (.9); correspond with J. Levitt regarding witness preparation memorandum (.4).	Lowenberg, Kelly	4.50	2,160.00
04-Jan-2013	Review third-party production databases for key documents regarding witness for use in preparing for examiner interview.	Lowenberg, Kelly	5.40	2,592.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Review correspondence from Schulte Roth regarding reimbursement of costs for examiner investigation (.5); review entered orders on reimbursement of director costs regarding same (.5); call and correspondence with H. Godnick of SRZ regarding estate obligation to reimburse former directors on investigation (.6).	Marinuzzi, Lorenzo	1.60	1,512.00
04-Jan-2013	Correspond with A. Barrage and T. Goren regarding examiner submission.	Martin, Samantha	0.20	132.00
04-Jan-2013	Review (.2) and comment on submission to examiner (.5).	Rains, Darryl P.	0.70	717.50
04-Jan-2013	Revise response to JSN Examiner submission.	Richards, Erica J.	6.40	4,224.00
04-Jan-2013	Prepare status of third party document review and attend call with P. Day, D. Beck, and M. Mohler (CLL) regarding preparation for upcoming examiner interviews (.6); draft summary of third party document review (1.3) and send email of findings to P. Day, D. Beck, and M. Mohler in connection with preparing outlines for upcoming examiner interviews (.3); review (.1), identify (.3) and summarize key documents in third party production materials (.1) and work on preparation outline for upcoming examiner interviews (1.9).	Serrano, Javier	4.60	2,507.00
04-Jan-2013	Prepare for Mesirow interviews next week (on swaps) in Ft. Washington by reviewing document furnished in response to requests (3.10); call with C. Dondzila (.40); call with M. Renzi concerning interview preparation (.30).	Tanenbaum, James R.	3.80	3,895.00
04-Jan-2013	Prepare materials for J. Pensabene (ResCap) interview preparation (1.0); prepare documents received from consultant FTI for production to Examiner for interviews (.3).	Tice, Susan A.T.	1.30	403.00
04-Jan-2013	Draft B. Paradis examiner interview memorandum.	Vasiliu, Andreea R.	8.50	3,357.50
04-Jan-2013	Review examiner response (.8) and provide necessary citations to N. Evans (.7).	Welch, Edward M.	1.50	1,035.00
05-Jan-2013	Correspond with D. Ridell regarding JSN/SUN submissions (.5); review (.1) and revise JSN/SUN submissions (.1) and draft notes regarding same (.3); prepare detailed outline in advance of mediation of Examiner related issues (2.7).	Day, Peter H.	3.70	1,776.00
05-Jan-2013	Review of email from J. Levitt regarding submission to examiner.	Illovsky, Eugene G.	0.20	179.00
05-Jan-2013	Review (.1) and edit submission to Examiner (2.5); review redacted AFI Examiner submission (3.3).	Lee, Gary S.	5.90	6,047.50
05-Jan-2013	Revise Debtors' response to JSN/SUN Examiner submission.	Richards, Erica J.	0.90	594.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
05-Jan-2013	Review (.2) and edit citations in debtors' response brief (.5); prepare table of exhibits in support of same (7.0).	Ridnell, David W.	7.80	2,418.00
05-Jan-2013	Cite check reply to steering committee.	Smoot, Mark T.	7.00	2,030.00
05-Jan-2013	Review productions for fact citation documents within response to secured noteholders Examiner submission.	Tice, Susan A.T.	2.30	713.00
06-Jan-2013	Prepare outline of mediation position and associated talking points (5.7); call with A. Vasilu regarding same (.3); correspond with A. Barrage, E. Roberts, and D. Ridnell regarding cite checking (.2); review (.1) and revise JSN/SUN submissions (.5).	Day, Peter H.	6.80	3,264.00
06-Jan-2013	Review JSN/SUN examiner submission.	Goren, Todd M.	0.80	636.00
06-Jan-2013	Review third-party production databases for key documents regarding witness for use in preparing for examiner interview.	Lowenberg, Kelly	4.80	2,304.00
06-Jan-2013	Review (.1) and revise Carpenter Lipps' outline for use in preparing witness for examiner interview (2.1); correspond with J. Levitt regarding revised outline (.2); conduct quality-control review on binder of key documents for witness preparation (.3).	Lowenberg, Kelly	2.70	1,296.00
06-Jan-2013	Revise examiner submission (.5); correspond with A. Barrage, T. Goren and E. Richards regarding same (.3).	Martin, Samantha	0.80	528.00
06-Jan-2013	Revise response to JSN Examiner submission.	Richards, Erica J.	5.30	3,498.00
06-Jan-2013	Review (1.0) and edit citations in debtors' response brief (1.3); prepare table of exhibits in support of same (5.0).	Ridnell, David W.	7.30	2,263.00
06-Jan-2013	Review productions for fact citation documents within response to secured noteholders Examiner submission.	Tice, Susan A.T.	3.80	1,178.00
06-Jan-2013	Prepare and upload documents CCM00258182 - CCM00259466 and CCM00259467 - CCM00273517 into Cerberus Prod DB database. Prepare and upload documents ALLY 0341682 - ALLY 0368616, ALLY 0368617 - ALLY 0388744, ALLY 0388745 - ALLY 0391642 into Ally Prod DB. Quality check and reindex databases.	Vajpayee, Abhishek	2.30	575.00
06-Jan-2013	Draft talking points for J. Levitt mediator presentation (2.0); draft B. Paradis examiner interview memorandum (6.0); discussion with P. Day regarding mediation position and associated talking points (.3).	Vasiliu, Andreea R.	8.30	3,278.50
07-Jan-2013	Review comments of D. Piedra (Morrison Cohen) and J. Moldovan to draft response (1.0); incorporate same in to response (1.0); make final edits to response (2.5).	Barrage, Alexandra S.	4.50	3,240.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Correspond with J. Levitt, E. Illovsky, and A. Vasiliu regarding mediation outline (.4); correspond with K. Lowenberg, and D. Beck (Carpenter Lipps) regarding J. Pensabene interview preparations (.1); review (.1) and analyze MMLPSA agreements and prepare summary memorandum (1.2); meet with K. Lowenberg regarding Pensabene interview preparation (.5); call with E. Illovsky regarding status of document review (.2).	Day, Peter H.	2.50	1,200.00
07-Jan-2013	Exchange of correspondence with team members regarding issues on production of examiner briefs.	Engelhardt, Stefan W.	0.40	350.00
07-Jan-2013	Emails regarding tangible net worth covenant calculations.	Evans, Nilene R.	0.30	238.50
07-Jan-2013	Review background documents relating to potential estate claims.	Huters, Emily E.	0.80	528.00
07-Jan-2013	Review AFI examiner submission (1.2); call with P. Day regarding status of document review (.2); analysis of examiner interview issues (.2).	Illovsky, Eugene G.	1.60	1,432.00
07-Jan-2013	Prepare for (.1) and attend meeting with P. Day to discuss supplemental documents for preparing witness for examiner interview (.5); create supplemental memorandum regarding newly identified key documents for preparing witness for examiner interview (1.1) and forward materials to J. Levitt and A. Vasiliu (.1); conduct quality control review of binder of key documents in connection with Examiner investigation (1.8); prepare memorandum summarizing examiner interview of witness (4.7).	Lowenberg, Kelly	8.30	3,984.00
07-Jan-2013	Update master case file of documents used during examiner witness interviews (1.1), materials used during witness preparation (1.4), and memoranda written following examiner interviews (1.0).	MacCardle, Ken L.	3.50	962.50
07-Jan-2013	Revise (5.2) and finalize response to JSN/SUN Examiner submission (2.2).	Richards, Erica J.	7.40	4,884.00
07-Jan-2013	Finalize citations in debtors' response brief (2.0); organize exhibits in support of same (1.0) and prepare for filing of brief (2.1); finalize table of exhibits for same (2.0).	Ridnell, David W.	7.10	2,201.00
07-Jan-2013	Call with C. Dondzilla on Examiner preparation (.3); prepare email for N. Rock (.3).	Tanenbaum, James R.	0.50	512.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Review database for produced tangible net worth compliance certificates (1.5); review documents for operating agreement indemnification clause in noteholders' response exhibits (.3); prepare custodial email production to Examiner (.7); revise exhibits for response to noteholders' Examiner submission (2.0); prepare copies of response to noteholders' submission to be provided to the Examiner (.4); prepare documents for production to Examiner (.3).	Tice, Susan A.T.	5.20	1,612.00
07-Jan-2013	Assist with preparing documents for J. Pensabene preparatory session (2.1); draft B. Paradis interview memorandum (1.2).	Vasiliu, Andreea R.	3.30	1,303.50
08-Jan-2013	ResCap Exam0 document productions, endorse images, generate load files, update image base and search index. Process loose documents for review and production. RC-9019 document productions, endorse images, generate load files, update image base and search index. Process loose documents for review and production. Relativity support, perform select searches, generate batches communicate with legal team.	Bergelson, Vadim	7.50	2,212.50
08-Jan-2013	Correspondence with J. Levitt, F. Gilbert, A. Vasiliu, and K. Lowenberg regarding documents and topics of Pensabene interview (1.0); revise mediation statement outline (.5); analyze Examiner interview summaries (1.1) and ResCap submissions to Examiner (2.1); conduct legal research regarding application of regulatory privilege to certain communications between bank regulators and ResCap (2.5); discussion with E. Illovsky regarding Examiner interview scheduling (.1) and strategy (.1).	Day, Peter H.	7.40	3,552.00
08-Jan-2013	Exchange emails with team members regarding examiner briefing issues (.3); meet with J. Levitt regarding document production issues (.2); review correspondence (various) regarding document production issues (.8).	Engelhardt, Stefan W.	1.30	1,137.50
08-Jan-2013	Call with J. Serrano regarding preparation for examiner interview (.2); call with K. Lowenberg regarding same (.5); meet with A. Vasiliu regarding examiner interview preparation and logistics during interview (.5).	Gilbert, Felicia Maria	1.20	576.00
08-Jan-2013	Review correspondence (.1) and document summary regarding T. Pohl interview issues (.1); discussion with P. Day regarding status of review (.2); email with examiner's counsel regarding upcoming interviews (.1).	Illovsky, Eugene G.	0.50	447.50
08-Jan-2013	Review talking points for mediator (.4) and related email exchanges (.9).	Illovsky, Eugene G.	1.30	1,163.50
08-Jan-2013	Meet with J. Pensabene (ResCap) to prepare for Examiner interview (8.0); meetings with team regarding document production issues (.5).	Levitt, Jamie A.	8.50	7,650.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Review correspondence regarding interview topics provided by Examiner (.6) and send additional key document to J. Levitt (.1); prepare (3.0) and revise memorandum regarding examiner interview of witness (4.2); call with F. Gilbert regarding preparation for examiner interview (.2); call with J. Serrano regarding third party production documents (.1).	Lowenberg, Kelly	8.20	3,936.00
08-Jan-2013	Locate (.3) and contact vendor regarding need for service in Minneapolis, MN during examiner interviews (.7).	MacCardle, Ken L.	1.00	275.00
08-Jan-2013	Correspondence with working group regarding response to SUN/JSN Examiner submission.	Richards, Erica J.	0.50	330.00
08-Jan-2013	Emails with C. Child (Chadbourne) concerning PwC and Deloitte (.4); prepare for examiners on two topics of the pipeline swap and accounting for loans made to fund pipeline (3.5); call with Chadbourne on Fed settlement press and ResCap position (.8).	Tanenbaum, James R.	3.70	3,792.50
08-Jan-2013	Review databases for production of tangible net worth certificates prior to 2008 (1.5); prepare copies of examiner submissions to be provided to counsel (.7).	Tice, Susan A.T.	2.20	682.00
08-Jan-2013	Assist with J. Pensabene prep session (3.0); compile binder of relevant documents on the 2006 and 2009 bank deals (5.1); begin draft of P. West interview memorandum (2.7); meet with F. Gilbert regarding examiner interview preparation and logistics during interview (.5).	Vasiliu, Andreea R.	11.30	4,463.50
09-Jan-2013	Call with S. Martin regarding examiner submission.	Al Najjab, Muhannad R.	0.10	39.50
09-Jan-2013	Call with S. Engelhardt regarding examiner submission redactions.	Barrage, Alexandra S.	0.10	72.00
09-Jan-2013	ResCap Exam0 document productions, endorse images, generate load files, update image base and search index. Process loose documents for review and production. RC document productions, endorse images, generate load files, update image base and search index. Process loose documents for review and production. Relativity database update, perform select searches communicate with legal team.	Bergelson, Vadim	3.90	1,150.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Complete legal research into application of bank regulatory privilege (1.1) and prepare memorandum regarding same (.4); meeting with Examiner team regarding case strategy and themes (1.5); meeting with M. Kiefer regarding Examiner interview preparation (.4); meeting with J. Serrano regarding rep and warranty reserve issues and document review projects (.5); meeting with E. Illovsky regarding Examiner strategy and examination status (1.0); review (1.0) and expand bank examiner privilege memorandum (2.5); meeting with R. Salerno regarding bank examination privilege (.3); meeting with G. Marty (CLL) regarding bank examiner privilege (.6); correspond with A. Klein regarding bank examiner privilege (.3); correspond with J. Serrano regarding accounting issues (.1); correspond with J. Battle regarding Marple interview preparation (.1).	Day, Peter H.	8.80	4,224.00
09-Jan-2013	Review (.2) and analyze further examiner submission for redaction of confidential information (5.8); correspond with M. Smoot regarding examiner submission redactions (.2); call with A. Barrage regarding examiner submission redactions (.1); exchange of emails with team members regarding additional redactions for examiner submission (.4).	Engelhardt, Stefan W.	6.70	5,862.50
09-Jan-2013	Attend examiner interview of ResCap employee with J. Levitt and J. Lipps (6.5); call with K. Lowenberg regarding topics discussed during examiner interview and guidelines for preparing memorandum regarding same (.5); call with A. Vasiliu regarding examiner interview with ResCap employee (.1); correspond with legal assistant for examiner regarding exhibits for interview (.2); revise notes from examiner interview (.3); correspond with P. Day regarding examiner interview and memorandum summarizing same (.2).	Gilbert, Felicia Maria	7.80	3,744.00
09-Jan-2013	Meetings with evidence review team (1.4); meeting with P. Day regarding projects' status and interview issues (1.0); email to team regarding assorted interview issues (.5).	Illovsky, Eugene G.	2.90	2,595.50
09-Jan-2013	Perform second level quality control review of third party production materials (4.6); meeting with P. Day regarding Examiner interview preparation (.4).	Kiefer, Megan Chauffe	5.00	2,400.00
09-Jan-2013	Emails to and from Examiner's counsel regarding FRB-OCC settlement discussions.	Lee, Gary S.	0.20	205.00
09-Jan-2013	Attend J. Pensabene Examiner interview (6.0); meetings with team regarding Examiner document request issues (1.0); review (.1) and revise Examiner submission confidentiality agreement (.9); correspondence with Chadbourne regarding comments on submission confidentiality agreement (.5).	Levitt, Jamie A.	8.50	7,650.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Prepare (4.0) and revise memorandum regarding examiner interview of witness (4.0); prepare for (.6) and attend meeting with E. Illovsky, P. Day, J. Serrano, M. Kiefer, and document review team regarding case themes and issues (.5); prepare for (.4) and meet with J. Serrano regarding management responsibilities with regard to review team (.4); call with F. Gilbert regarding topics discussed during examiner interview and guidelines for memorandum regarding same (.5).	Lowenberg, Kelly	10.40	4,992.00
09-Jan-2013	Gather selected production documents for subsequent attorney review (2.3); update master case index of documents used during Examiner interview (1.3).	MacCardle, Ken L.	3.60	990.00
09-Jan-2013	Correspond with S. Engelhardt and A. Barrage regarding examiner submission (.2); call with M. Al-Najjib regarding same (.1).	Martin, Samantha	0.30	198.00
09-Jan-2013	Meet with E. Illovsky and other members of team regarding case updates, summary of examiner interviews, and status of document review (1.4); review documents for key issues in connection with Examiner investigation (5.6); review document protocol (.4) and background materials on ResCap bankruptcy filing and Examiner investigation (.6).	McKenna, Fiona L.	8.00	1,560.00
09-Jan-2013	Prepare and circulate redacted copies of Debtors' response to SUN/JSN Examiner submissions to parties in interest.	Richards, Erica J.	0.60	396.00
09-Jan-2013	Prepare for (.9) and attend meeting with E. Illovsky, P. Day, K. Lowenberg, M. Kiefer and document review team regarding case updates, summary of examiner interviews, and status of document review (.5); correspondence with M. Kiefer and K. Lowenberg regarding secondary review and issue coding (.1); draft correspondence with review team (.4) and provide feedback regarding review and issue coding questions (1.9); meet with P. Day regarding status of document review and documents regarding ResCap reserves (.2); prepare agenda (.1) and attend meeting with K. Lowenberg regarding management of document review and quality control in Relativity (.3); correspondence with subset of review team regarding review of Lazard materials (.2) and review documents identified as key regarding June 2008 restructuring (.7).	Serrano, Javier	5.80	3,161.00
09-Jan-2013	Review document review protocol (.4) and background materials on ResCap bankruptcy filing (.9) and examiner investigation (.7); meet with E. Illovsky and other members of team regarding case updates, summary of examiner interviews, and status of document review (1.4); review documents for key issues and witnesses in connection with the Examiner's investigation (4.6).	Shelar, Karen	8.00	1,560.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
09-Jan-2013	Review documents for key issues in connection with the Examiner's investigation (5.6); meet with E. Illovsky and other members of team regarding case updates, summary of examiner interviews, and status of document review (1.4).	Sherrod, Lisa H.	7.00	1,365.00
09-Jan-2013	Meet with E. Illovsky and other members of team regarding case updates, summary of examiner interviews, and status of document review.	Slezinger, Laura A.	1.40	273.00
09-Jan-2013	Cite check reply brief regarding Iridium factors (1.0); redact JSN/SUN opposition (2.5).	Smoot, Mark T.	3.50	1,015.00
09-Jan-2013	Call to Deloitte concerning scope of questions and its process (.6); two calls and voicemails to PwC (.2); email to C. Childs (.2).	Tanenbaum, James R.	1.00	1,025.00
09-Jan-2013	Prepare additional organizational charts for production to Examiner.	Tice, Susan A.T.	0.30	93.00
09-Jan-2013	Meet with E. Illovsky and other members of team regarding case updates, summary of examiner interviews, and status of document review.	Traster, Marshall P.	1.40	273.00
09-Jan-2013	Draft memorandum summarizing part 1 of the examiner interview of P. West (1.0); assist J. Levitt with preparing for P. West's second interview preparatory session (5.8); call with F. Gilbert regarding examiner interview with ResCap employee (.1).	Vasiliu, Andreea R.	6.90	2,725.50
10-Jan-2013	Prepare revised draft of bank examination privilege memorandum (.5); review status and basis for asserting common interest privilege in advance of Marple Examiner interview (.9); correspond with K. Lowenberg regarding attorney client privilege in the Examiner context (.5); review of the uniform protective order and process for designating material highly confidential (.5); review (.3) and analysis of Lazard documents regarding proposed ResCap restructuring (.6); correspond with J. Serrano regarding Lazard documents (.2); correspond with M. Kiefer regarding Bier and Abreu interview prep (.5); revise B. Bier interview preparation outline (1.0).	Day, Peter H.	5.10	2,448.00
10-Jan-2013	Review (1.0) and analyze documents related to B. Bier, S. Abreu, T. Pohl, and R. Flees in advance of Examiner interviews (3.9).	Day, Peter H.	4.90	2,352.00
10-Jan-2013	Call with M. Kiefer regarding protocol for preparation for examiner interviews (.8); prepare notes regarding preparation for previous examiner interviews regarding same (.2); draft memorandum summarizing examiner interview with ResCap employee (4.2).	Gilbert, Felicia Maria	5.20	2,496.00
10-Jan-2013	Research (.1) and compile previous expert witness case testimony and Daubert challenge outcomes regarding B. Dharan (Charles River Associates) and K. Schipper (Duke University Professor) (1.3).	Grossman, Ruby R.	2.30	609.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Prepare for witness interview regarding R. Flees (former ResCap employee) (4.7); meet with F. McKenna regarding same (.4); call with F. Gilbert regarding protocol for preparation for examiner interviews (.8); call with J. Serrano regarding background materials (.1).	Kiefer, Megan Chauffe	6.00	2,880.00
10-Jan-2013	Call with H. Seife regarding interviews.	Lee, Gary S.	0.20	205.00
10-Jan-2013	Discussion with L. Nashelsky regarding Examiner interview requests and response.	Lee, Gary S.	1.20	1,230.00
10-Jan-2013	Review documents (.2) and interview outlines in preparation for meeting with P. West (1.8); meet with P. West and Morrison & Cohen to prepare for second day Examiner interview (6.0); meet with P. West, T. Smith and Morrison & Cohen to discuss Ally claims investigation and mediator presentation (2.0).	Levitt, Jamie A.	10.00	9,000.00
10-Jan-2013	Correspond with M. Kiefer regarding reviewing documents in third-party production for witness to be interviewed by the examiner.	Lowenberg, Kelly	0.30	144.00
10-Jan-2013	Meet with M. Kieffer regarding witness preparation (.4); review witness memorandum (.3); review documents in third-party production for information and key documents pertaining to preparing examiner witness (1.0).	McKenna, Fiona L.	1.70	331.50
10-Jan-2013	Discussions with G. Lee regarding examiner interview requests (.4) and response (.8).	Nashelsky, Larren M.	1.20	1,320.00
10-Jan-2013	Call (.1) and correspondence with M. Kiefer regarding background materials and documents for upcoming examiner interviews (.3).	Serrano, Javier	0.40	218.00
10-Jan-2013	Review additional information requests from Mesirow and consider how best to address the requests (2.10); email and voicemail to C. Child (.20).	Tanenbaum, James R.	2.30	2,357.50
10-Jan-2013	Review productions for documents cited in Committee presentation.	Tice, Susan A.T.	1.40	434.00
11-Jan-2013	Call with S. Rivera (Chadbourn) and E. Illovsky regarding draft confidentiality agreement (.4); review same (.6).	Barrage, Alexandra S.	1.00	720.00
11-Jan-2013	Retrieve articles authored by K. Schipper (Duke University Professor) for R. Grossman.	Belisario, Christina M	1.00	180.00
11-Jan-2013	Download Cerberus production documents from Examiner's depository, QC and load into Concordance, update image base and search index. Provide new Cerberus production volumes to hosting vendor (Innovative Discovery).	Bergelson, Vadim	3.50	1,032.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Prepare for R. Flees (.9), J. Giertz (.8), T. Pohl (.9), and D. Marple Examiner interviews (1.4); meeting with E. Illovsky regarding Examiner interview scheduling and strategy (.5); meetings with J. Serrano, K. Lowenberg and F. McKenna regarding Examiner interview preparation (.5).	Day, Peter H.	5.00	2,400.00
11-Jan-2013	Review of fact documents and deposition transcripts to address issues arising out of examiner investigation (1.8); draft memorandum to J. Levitt regarding examiner investigation issues (1.0).	Engelhardt, Stefan W.	2.80	2,450.00
11-Jan-2013	Analyze examiner confidentiality agreement issues and related email (.5); review documents (.2), analyze privilege issues (.3) and related email (.2); review of witness interview preparation and related correspondence (1.3); call with S. Rivera (Chadbourne) and A. Barrage regarding confidentiality agreement, report issues, and related email (.3); meeting with P. Day regarding Examiner interview scheduling and strategy (.5).	Illovsky, Eugene G.	3.30	2,953.50
11-Jan-2013	Research testimony and expert reports on B. Dharan (Charles River Associates)(1.4) and K. Schipper (Duke University Professor)(1.1) for R. Grossman.	Kaiser, Rita A.	2.50	537.50
11-Jan-2013	Attend P. West Examiner interview day 2 (6.0); review of Examiner document production issues (1.0) and correspondence related thereto (1.0); meeting with internal team regarding bank transaction documents and outline (1.0).	Levitt, Jamie A.	9.00	8,100.00
11-Jan-2013	Review confidentiality agreements in connection with examiner investigation (.4) and analyze requests for documents (.2).	Marines, Jennifer L.	0.60	414.00
11-Jan-2013	Meet with P. Day regarding witness preparation (.3); review CL&L's witness memorandum (.3); assist P. Day with review (1.0), identification of key documents in third party production databases (1.0), and summary and index of critical documents in connection with upcoming examiner preparation sessions and interviews (5.2).	McKenna, Fiona L.	7.80	1,521.00
11-Jan-2013	Correspondence with C. Beller (White & Case) regarding access to redacted exhibits to response to SUN/JSN Examiner submission.	Richards, Erica J.	0.20	132.00
11-Jan-2013	Assemble Flees and Pohl materials in preparation for interviews (5.8); discussion with P. Day regarding same (.1).	Ridnell, David W.	5.90	1,829.00
11-Jan-2013	Prepare for (.2) and attend team meeting regarding case and document review status and outstanding projects (1.3); review materials regarding bankruptcy examiner powers and authority (.4).	Serrano, Javier	1.90	1,035.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
11-Jan-2013	Call with T. Hamzpour regarding examiner interviews (.5); call with C. Dondzila regarding PNC examination by Examiner (.3); call with M. English regarding same (.2); email to MoFo team regarding Hamzephpour call on examiner (.2); discuss Mesirow requests on securitizations with J. Whitlinger (.3).	Tanenbaum, James R.	1.50	1,537.50
12-Jan-2013	Discussion with A. Vasiliu and K. Lowenberg regarding 2006 IB finance deal (.5); review (.1) and analysis of third party production documents relating to the 2006 IB Finance deal (1.4); review (.1) and analyze documents regarding T. Pohl's restructuring advice to ResCap (1.9); review (.1) and analyze documents regarding R. Flees in advance of Examiner interview (2.4); review (.1) and analyze third party documents regarding S. Abreu in advance of Examiner interview (3.1).	Day, Peter H.	9.70	4,656.00
12-Jan-2013	Review correspondence regarding targeted searches of production databases to identify documents related to certain themes (.3); discussion with P. Day regarding 2006 IB finance deal (.5).	Lowenberg, Kelly	0.80	384.00
12-Jan-2013	Discussion with P. Day regarding 2006 IB finance deal.	Vasiliu, Andreea R.	0.50	197.50
13-Jan-2013	Prepare revised T. Pohl Examiner issue memorandum (.7); prepare revised B. Bier examiner interview preparation memorandum (1.0); review (.1) and analysis R. Flees (1.2), S. Abreu (.8), D. Marple (.9), T. Pohl (1.1), and B. Bier (1.3) related documents in advance of Examiner interviews; discussion with D. Ridnell regarding same (.1).	Day, Peter H.	7.20	3,456.00
13-Jan-2013	Draft memorandum summarizing examiner interview with ResCap employee.	Gilbert, Felicia Maria	5.00	2,400.00
13-Jan-2013	Review supplemental document requests from Examiner.	Lee, Gary S.	0.50	512.50
13-Jan-2013	Conduct legal research in connection with examiner interviews.	Lowenberg, Kelly	5.30	2,544.00
13-Jan-2013	Assemble Flees (1.2) and Pohl (1.3) materials in preparation for depositions; confer with P. Day regarding same (.1).	Ridnell, David W.	2.60	806.00
13-Jan-2013	Compile memorandum on 2006 and 2009 GMAC Bank deals.	Vasiliu, Andreea R.	3.80	1,501.00
14-Jan-2013	ResCap Exam0 document productions, endorse images, generate load files, update image base and search index. Process loose documents for review and production. Download Cerberus production documents from Examiner's depository, QC and load into Concordance, update image base and search index. Provide new Cerberus production volumes to hosting vendor (Innovative Discovery).	Bergelson, Vadim	4.50	1,327.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Assist P. Day with review (1.0) and identification of key documents in third party production databases (1.0); summarize and index critical documents (2.6) and creation of document binder in connection with upcoming examiner preparation sessions and interviews (1.0); meet with K. Lowenberg and J. Serrano regarding status of document review of third party materials and supplemental issue code tag in connection with the Examiner's investigation (.4).	Connor, Mocsny	6.00	1,170.00
14-Jan-2013	Review (.2) and analyze R. Flees (1.6), S. Abreu (1.2), and B. Bier (1.2) related documents in advance of Examiner interviews; call with R. Salerno regarding Examiner (.7); prepare for (.2) and attend meeting with A. Ruegger (SNR Denton) and E. Illovsky regarding T. Pohl examiner interview (1.3); call with A. Vasiliu and K. Lowenberg regarding 2006 IB Finance deal (.5); meeting with CLL and K. Lowenberg regarding D. Marple Examiner interview preparations (.5); call with B. Hoffman and E. Illovsky regarding Flees interview preparations (.2); call with E. Illovsky regarding Examiner interview preparations and scheduling (.5); call with J. Serrano regarding Giertz preparations (.2); review (1.4) and revise R. Flees (.9), B. Bier (.8), and S. Abreu interview preparation materials (1.4).	Day, Peter H.	12.80	6,144.00
14-Jan-2013	Draft memorandum summarizing examiner interview with ResCap employee.	Gilbert, Felicia Maria	5.30	2,544.00
14-Jan-2013	Participate in call with E. Illovsky and P. Day regarding R. Flees interview.	Hoffman, Brian N.	0.20	135.00
14-Jan-2013	Email with G. Bruch (Willkie Farr) regarding Flees interview (.3); review email regarding various witness interview issues (.3); review documents (.2) and memoranda for T. Pohl interview (1.1); call with A. Ruegger (SNR Denton) J. Lipps and P. Day regarding issues for Pohl interview (.8); meeting P. Day regarding issues for Pohl interview and projects' status (.3); call with P. Day and B. Hoffman regarding issues for Flees interview (.2); call with N. Rock regarding examiner interview and related email (.5); review examiner confidentiality agreement (.3); call with D. Marple regarding interview (.3); analyze witness interview preparation materials (.8); exchange emails with E. Miller (Chadbourne) and S. River regarding interviews and confidentiality issues (.2); call with E. Miller regarding Rock interview (.2).	Illovsky, Eugene G.	5.50	4,922.50
14-Jan-2013	Review (.1), identify (.4) and summarize documents regarding June 2008 restructuring and contingency planning (4.2) and provide key materials to P. Day and J. Serrano (2.4); meet with K. Lowenberg and J. Serrano regarding status of document review of third party materials and supplemental issue code tags (.4).	Lackey, Marissa H.	7.50	1,462.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Discussions with L. Nashelsky regarding Examiner interview requests and response.	Lee, Gary S.	0.80	820.00
14-Jan-2013	Review Mack (.6), Ilany (.6) and West (.6) interview outlines and Ally Bank memorandum (.7); J. Mack Examiner interview preparation (6.0); review of Examiner document requests and production issues (1.0).	Levitt, Jamie A.	9.50	8,550.00
14-Jan-2013	Conduct legal research in connection with examiner interview (1.0); prepare memorandum based on research (1.3); send same to E. Illovsy and P. Day (.1); prepare for (.1) and call with P. Day and Carpenter Lipps attorneys regarding D. Marple Examiner interview preparation (.3); prepare for (.1) and call with P. Day and A. Vasiliu regarding review of documents regarding 2006 IB Finance deal (.5); prepare for (.1) and attend meeting with J. Serrano and document review team regarding indexing third-party production databases and key themes in connection with examiner interviews (.4).	Lowenberg, Kelly	3.90	1,872.00
14-Jan-2013	Review documents for key issues in connection with the Examiner's investigation (5.1); meet with K. Lowenberg and J. Serrano regarding status of document review of third party materials and supplemental issue code tags (.4); review documents for key issues, assist P. Day and identification of key documents in third party production databases (1.9), summarize (1.2), and index critical documents (.4); all in connection with upcoming examiner preparation sessions and interviews.	McKenna, Fiona L.	9.00	1,755.00
14-Jan-2013	Discussions with G. Lee regarding examiner interview requests and response.	Nashelsky, Larren M.	0.80	880.00
14-Jan-2013	Review document review protocol (.7) and background materials on ResCap bankruptcy filing (.9) and examiner investigation (.4); review documents (3.0) and code for key issues and witnesses (3.6); meet with K. Lowenberg and J. Serrano regarding status of document review of third party materials and supplemental issue tags (.4).	Shelar, Karen	9.00	1,755.00
14-Jan-2013	Meet with K. Lowenberg and J. Serrano regarding status of document review of third party materials and supplemental issue code tags (.4); review documents (4.0) and code for key issues in connection with the Examiner's investigation (4.6).	Sherrod, Lisa H.	9.00	1,755.00
14-Jan-2013	Review documents (4.0) and code for key issues and witnesses (4.6); meet with K. Lowenberg and J. Serrano regarding status of document review of third party materials and supplemental issue code tags(.4).	Slezinger, Laura A.	9.00	1,755.00
14-Jan-2013	Exchange emails with PwC regarding Examiner investigation and inquiries (.3); call with FTI regarding upcoming examinations (.4); review documents in connection with the Mesirow/Chadbourne on-site examinations (2.2).	Tanenbaum, James R.	2.90	2,972.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
14-Jan-2013	Review documents (4.0) and code for key issues (4.4); meet with K. Lowenberg and J. Serrano regarding status of document review of third party materials and supplemental issue code tags (.4); prepare documents for K. Lowenberg and J. Serrano in connection with the Examiner's investigation (.2).	Traster, Marshall P.	9.00	1,755.00
14-Jan-2013	Draft memorandum on the facts and issues relating to GMAC Bank (4.7); call with K. Lowenberg and P. Day on document review relating to 2006 GMAC Bank transaction (.5).	Vasiliu, Andreea R.	5.20	2,054.00
15-Jan-2013	Review draft response to Examiner forwarded by E. Illovsky.	Barrage, Alexandra S.	0.50	360.00
15-Jan-2013	9019 document productions, endorse images, generate load files, update image base and search index. Generate production PDF files and OCR text. ResCap document production, endorse images, generate load files, update image base and search index. Download and analyze EXAM1 and EXAM2 documents from DTI.	Bergelson, Vadim	3.80	1,121.00
15-Jan-2013	Call with D. Beck (Carpenter Lipps), J. Serrano, and K. Lowenberg regarding Examiner interview preparation and scheduling (.5); review (.1) and revise R. Flees interview materials (2.6); call with E. Illovsky regarding interview scheduling and logistics (.2).	Day, Peter H.	3.40	1,632.00
15-Jan-2013	Meet with J. Mack prior to Examiner interview (1.0); attend J. Mack Examiner interview (5.5); attention to Examiner document production issues (.5); review (.1) and revise memorandum regarding Ally Bank transactions (1.4).	Levitt, Jamie A.	8.50	7,650.00
15-Jan-2013	Prepare for (.1) and take part in call with P. Day, J. Serrano, and Carpenter Lipps regarding updated procedure for preparing materials in connection with examiner interviews (.4); review (.1) and analyze third-party production for documents relevant to key theme in examiner interviews (.9); review (.1) and analyze third-party production for documents relevant to preparing witness for examiner interviews (1.4).	Lowenberg, Kelly	3.00	1,440.00
15-Jan-2013	Gather (1.0) and prepare selected production documents used during witness interview for subsequent attorney review (1.9); gather (1.0) and prepare selected production documents for subsequent attorney review and use during interview preparation (3.6).	MacCardle, Ken L.	7.50	2,062.50
15-Jan-2013	Emails with G. Lee and L. Marinuzzi regarding the examiner submissions (.4); review examiner protective order (.8).	Moss, Naomi	1.20	690.00
15-Jan-2013	Conduct quality control review of materials for Examiner Review.	Seligson, Peter	3.00	1,590.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
15-Jan-2013	Prepare for (.1) and attend call with P. Day, K. Lowenberg and attorneys from co-counsel Carpenter Lipps regarding preparation and outstanding tasks for upcoming examiner interviews (.5); review (.1) and identify key third party materials (.2) and prepare analysis of outlines in connection with upcoming examiner interviews (1.6); review (.1), identify (.1) and summarize key documents in third party materials (.8), and work on preparation outlines for upcoming examiner interviews (.8).	Serrano, Javier	4.30	2,343.50
15-Jan-2013	Continue review of examiner requests and witness-related information in preparation for meeting with the examiner (3.2); call with C. Child regarding same (.3); call with C. Dondzilla for examiner interview (.3); call with FTI regarding information produced by Company relating to examiner interviews (.4); respond to questions concerning N. Rock's availability (.2).	Tanenbaum, James R.	4.40	4,510.00
15-Jan-2013	Prepare custodial emails for production to Examiner.	Tice, Susan A.T.	2.30	713.00
15-Jan-2013	Attend part 2 of J. Mack examiner interview (8.0); draft memorandum on GMAC Bank deals (2.8).	Vasiliu, Andreea R.	10.80	4,266.00
15-Jan-2013	Review issues from Examiner regarding third-party claims research.	Whitney, Craig B.	0.50	352.50
16-Jan-2013	Review (.1) and revise R. Flees Examiner interview preparation materials (3.9); meet with E. Illovsky regarding R. Flees examiner interview (.5).	Day, Peter H.	4.50	2,160.00
16-Jan-2013	Review fact documents for materials for examiner response and interview preparation (3.2); review preparation outline to provide comments (.7).	Engelhardt, Stefan W.	3.90	3,412.50
16-Jan-2013	Draft (2.0) and revise memorandum summarizing examiner interview with ResCap employee (6.2).	Gilbert, Felicia Maria	8.20	3,936.00
16-Jan-2013	Review examiner protocol memorandum (.4) and corresponding documents (1.6).	Heiman, Laura	2.00	860.00
16-Jan-2013	Prepare for Flees interview (2.1) and meet with P. Day regarding same (.5); email regarding various examiner interview and privilege issues (.6).	Illovsky, Eugene G.	3.20	2,864.00
16-Jan-2013	Review S. Abreu Examiner preparation outlines (3.9) and materials (1.1); attention to Examiner discovery issues (1.0).	Levitt, Jamie A.	6.00	5,400.00
16-Jan-2013	Correspond with A. Vasiliu regarding assistance with examiner interviews and preparing witnesses to be interviewed (.3); correspond with P. Day regarding strategies for writing post-interview memoranda (.3).	Lowenberg, Kelly	0.60	288.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
16-Jan-2013	Gather (1.0) and prepare selected production documents for subsequent attorney review and use during interview preparation (3.6); gather (1.0) and prepare material regarding retained professionals for subsequent attorney review (.7).	MacCardle, Ken L.	6.30	1,732.50
16-Jan-2013	Review Ally's examiner submission.	Rains, Darryl P.	2.40	2,460.00
16-Jan-2013	Conduct quality control document review in connection with production for Examiner review.	Seligson, Peter	1.00	530.00
16-Jan-2013	Call with J. Sechler at Carpenter Lipps regarding preparation for upcoming examiner interview (1.0); analyze outline (1.8) and key document list regarding same (1.5).	Serrano, Javier	4.30	2,343.50
16-Jan-2013	Complete document review in connection with the 1/17 examinations of C. Dondzilla (.8) and N. Rock (.7); prepare C. Dondzilla (.9) and N. Rock (1.1) for examiner interviews; call with FTI regarding information produced relating to examiner interviews (.3); call with Chadbourne regarding same (.4); call with C. Dondzilla regarding interview preparation for examiner interview (.3); call with J. Whitlinger to discuss update for same (.3).	Tanenbaum, James R.	4.80	4,920.00
16-Jan-2013	Prepare production summary in response to Examiner discovery requests (1.4); prepare documents for production to Examiner (.3); prepare set of exhibits corresponding to redacted omnibus response provided to AIG (3.7).	Tice, Susan A.T.	5.40	1,674.00
16-Jan-2013	Draft memorandum on facts and issues regarding GMAC Bank.	Vasiliu, Andreea R.	7.20	2,844.00
17-Jan-2013	EXAM0 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Export documents for printing, generate PDF files. Communicate with Innovative Discovery, troubleshoot Relativity, setup new users.	Bergelson, Vadim	3.10	914.50
17-Jan-2013	Revise R. Flees Examiner interview preparation materials (.5); meet with E. Illovsky, J. Lipps, and D. Beck regarding R. Flees Examiner interview preparation (.6); prepare R. Flees for Examiner interview (8.0); meetings with J. Serrano, K. Lowenberg, and A. Vasiliu regarding Examiner interview scheduling and strategy (.6).	Day, Peter H.	9.70	4,656.00
17-Jan-2013	Review fact documents to assist in reparation for examiner interview (3.0); exchange emails with Carpenter Lipps attorneys regarding examiner documents (.3); correspond (.2) and meet with J. Levitt regarding examiner documents and witness preparation issues (.1); review Pensabene interview memorandum (.4).	Engelhardt, Stefan W.	4.00	3,500.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Draft (4.0) and revise memorandum regarding Examiner interview with ResCap employee (5.5).	Gilbert, Felicia Maria	9.50	4,560.00
17-Jan-2013	Correspond with Centerview and team regarding 1-18 meeting with Examiner.	Goren, Todd M.	0.40	318.00
17-Jan-2013	Review materials for R. Flees interview (.7); prepare for (7.4) and attend meetings for R. Flees interview with J. Lipps, G. Bruch, P. Day, D. Beck (.6).	Illovsky, Eugene G.	8.70	7,786.50
17-Jan-2013	Review (.1) and revise Pensabene Examiner interview outline (1.9); correspond (.9) and meet with S. Engelhart regarding subservicing and indemnification issues for Examiner interviews (.1); review Abreu Examiner preparation materials including outlines (4.0).	Levitt, Jamie A.	7.00	6,300.00
17-Jan-2013	Review Carpenter Lipps' draft outline to be used to prepare witness for examiner interview of third party (1.5); search for (1.0) and coordinate search with Carpenter Lipps for documents to be used for preparing witness with respect to previously prepared memorandum for examiner interview (1.6); correspond with J. Levitt regarding interview with witness to be used to prepare witness for examiner interview (.4); select key documents from third party production to be used in preparing witness for examiner interview (.8) and request that K. MacCardle format those documents (.2); meet with P. Day regarding Examiner interview scheduling and strategy (.6).	Lowenberg, Kelly	6.10	2,928.00
17-Jan-2013	Gather (1.0) and prepare selected production documents for subsequent attorney review and use during interview preparation (4.3); review material regarding retained professionals in various GMAC transactions (1.0); update chart of retained professionals in various GMAC transactions (1.0); call with J. Serrano regarding same (1.1).	MacCardle, Ken L.	7.40	2,035.00
17-Jan-2013	Attend presentation by Creditors Committee regarding claims against AFI (2.5); client meetings regarding Committee presentation (.5); call with H. Seife (Chadbourn) regarding lawyer interview (.3).	Rains, Darryl P.	3.30	3,382.50
17-Jan-2013	Call with Chadbourne & Parke regarding tax considerations (.5); review memorandum to files regarding call with Chadbourne & Parke (.2) and prepare comments (.5); discuss diligence considerations with D. Goett (.4); discuss diligence considerations with T. Humphreys (.4); review correspondence (.3) and send emails regarding tax diligence (.2).	Reigersman, Remmelt A.	2.50	1,937.50
17-Jan-2013	Conduct quality control review of documents in connection with Examiner Review.	Seligson, Peter	1.00	530.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
17-Jan-2013	Review (.1), identify (1.2) and summarize key third party materials (1.0); review interview preparation outlines in connection with upcoming examiner interviews (3.9); meet with P. Day regarding Examiner interview scheduling and strategy (.6); call with P. Day and K. MacCardle regarding legal and financial advisors on various GMAC-ResCap transactions (.8) and review documents regarding same (.9); correspond with K. Lowenberg and document review team to provide feedback regarding primary review of third party materials (.8).	Serrano, Javier	9.30	5,068.50
17-Jan-2013	Meet with N. Rock (.2) and C. Dondzilla (.2) in preparation for examinations; attend N. Rock examination (2.4); attend C. Dondzilla examination (2.5); prepare detailed summary of C. Dondzilla and N. Rock interviews (2.7).	Tanenbaum, James R.	8.00	8,200.00
17-Jan-2013	Attend at Unsecured Creditors' Committee presentation relating to examiner's investigation (6.9); review documents relating to the 2006 and 2009 GMAC Bank deals (1.0); meet with P. Day regarding Examiner interview scheduling and strategy (.6).	Vasiliu, Andreea R.	8.50	3,357.50
18-Jan-2013	Discuss Unsecured Creditors' Committee claims with A. Vasiliu.	Barrage, Alexandra S.	0.10	72.00
18-Jan-2013	EXAM0/EXAM1 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Export documents for printing, generate PDF files. Communicate with Innovative Discovery, troubleshoot Relativity, setup new users.	Bergelson, Vadim	3.80	1,121.00
18-Jan-2013	Meet with E. Illovsky, D. Beck, J. Serrano, G. Bruch, and K. Shirah regarding R. Flees examiner interview prep (1.0); attend D. Beck Examiner interview (8.0); review (.3) and revise D. Marple interview preparation material (.8).	Day, Peter H.	10.10	4,848.00
18-Jan-2013	Call with A. Vasiliu regarding revisions to memorandum summarizing examiner interview with ResCap employee (.2); analyze (3.1) and reorganize memorandum regarding same (8.5).	Gilbert, Felicia Maria	11.80	5,664.00
18-Jan-2013	Discuss meeting with M. Puntus, K. Chopra (Centerview) and Examiner's advisors with S. Martin.	Goren, Todd M.	0.20	159.00
18-Jan-2013	Preparae for Flees (.4) and P. Day interview (.2) and meetings with G. Bruch, R. Flees regarding same (.6); meet with R. Ball (Chadbourn) regarding interviews (.2); attend R. Flees examiner interview (7.6); email team regarding interview issues and privilege (.4).	Illovsky, Eugene G.	9.20	8,234.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Revise Ally Bank transactions memorandum (1.0); review Abreu Examiner preparation documents (3.0); meet with S. Abreu in preparation for Examiner interview (6.5); correspond with Examiner regarding topics and timing of Abreu interview (.5); review (.1) and revise memorandum regarding third party claims analysis (.2); review (.1) and revise analysis and response to Examiner regarding privilege/clawback dispute (.9); discuss meeting with M. Puntus, K. Chopra (Centerview) and Examiner's advisors with S. Martin (.2).	Levitt, Jamie A.	12.50	11,250.00
18-Jan-2013	Analyze (.4) and revise list of third-party documents to be included in witness preparation materials in connection with examiner interview (1.2); revise outline prepared by Carpenter Lipps to incorporate information relevant to preparing witness from review of third-party production (3.0); correspond with J. Battle (Carpenter Lipps) and M. Mohler (Carpenter Lipps) regarding revised witness preparation outline and indicating privilege for documents used in witness preparation session (.6); review key documents to be included in witness preparation materials for quality control (.9) and arrange with K. MacCardle to have materials distributed to E. Illovsky (.1); email preparation outline to E. Illovsky, P. Day, and J. Battle (.3).	Lowenberg, Kelly	6.50	3,120.00
18-Jan-2013	Gather (2.2) and prepare selected production documents for subsequent attorney review and use during interview preparation (3.6).	MacCardle, Ken L.	5.80	1,595.00
18-Jan-2013	Prepare for (.4) and attend meeting with M. Puntus, K. Chopra (Centerview) and Examiner's advisors regarding Examiner interviews (2.1); follow up discussion with K. Chopra regarding same (.5); discuss meeting with T. Goren (.2); discuss meeting with J. Levitt (.2).	Martin, Samantha	3.40	2,244.00
18-Jan-2013	Call with Chadbourne regarding interviews of J. Tanenbaum and G. Lee (.3); emails regarding interview (.2).	Rains, Darryl P.	0.50	512.50
18-Jan-2013	Meeting with P. Day regarding related-party transactions discussed in examiner interviews (.2); review documents in third party materials regarding same (.9); review (.1) and identify key documents in third party materials (.2) and review of outlines in connection with upcoming examiner interviews (1.0).	Serrano, Javier	2.30	1,253.50
18-Jan-2013	Review examiner request for additional information from A. Vanderkamp (.3); respond to M. Renzi (.3); call with PwC to discuss its availability for examiner interview and topics to be covered in examination (.4); email with C. Childs (Chadbourne) regarding auditors in connection with examiner inquiry (.3); call with Deloitte regarding same (.3).	Tanenbaum, James R.	1.60	1,640.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
18-Jan-2013	Incorporate notes from Unsecured Creditors' Committee claims presentation into memo, per A. Barrage's request (.4); discuss same with A. Barrage (.1); review GMAC Bank-related documents from third party and ResCap productions (2.4); assist with S. Abreu examiner interview preparatory session (3.4); call with F. Gilbert regarding revisions to memorandum summarizing examiner interview with ResCap employee (.2).	Vasiliu, Andreea R.	6.50	2,567.50
18-Jan-2013	Draft memorandum regarding third-party claims analysis for examiner submission (2.0); draft correspondence regarding same (.3).	Whitney, Craig B.	2.30	1,621.50
19-Jan-2013	Emails to and from D. Rains regarding Examiner interviews.	Lee, Gary S.	0.20	205.00
19-Jan-2013	Review third party materials for documents concerning Cerberus and ResCap transactions (.9) and provide materials and summary to E. Illovsky (.4).	Serrano, Javier	1.30	708.50
19-Jan-2013	Email to D. Rains in preparation for own examination and timing of receipt of topics of inquiry from the Examiner's advisors.	Tanenbaum, James R.	0.20	205.00
20-Jan-2013	Meetings with E. Illovsky regarding D. Marple interview preparation (1.0); prepare for D. Marple Examiner interview (5.7).	Day, Peter H.	6.70	3,216.00
20-Jan-2013	Prepare for Marple interview (1.0); meet with P. Day regarding same (1.0).	Illovsky, Eugene G.	2.00	1,790.00
20-Jan-2013	Review Abreu materials (1.4) and correspondence in preparation for Examiner interview (.6); review Bier outline (.9) and materials in preparation for Examiner interview (2.1); review (.1) and revise correspondence regarding privilege issues in Examiner production (.9).	Levitt, Jamie A.	6.00	5,400.00
20-Jan-2013	Incorporate arguments (3.7) and exhibits from Unsecured Creditors' Committee presentation into memorandum on GMAC Bank transactions (1.4).	Vasiliu, Andreea R.	5.10	2,014.50
20-Jan-2013	Review (.1) and revise memorandum regarding third-party claims analysis (.7).	Whitney, Craig B.	0.80	564.00
21-Jan-2013	Conference with E. Illovsky and J. Battle regarding Marple interview (.5); review (.3) and revise Marple interview outline (1.2); prepare D. Marple for Examiner interview (6.5).	Day, Peter H.	8.50	4,080.00
21-Jan-2013	Review Marple documents in connection with examiner interview (3.0); meet with D. Marple, J. Battle and P. Day regarding preparation for interview (4.8); email exchanges with R. Ball (Chadbourn) and others regarding Bier interview and witness scheduling (.3).	Illovsky, Eugene G.	8.10	7,249.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
21-Jan-2013	Correspond with A. Vasiliu regarding locating key documents requested by J. Levitt to be used to prepare witness for examiner interview (.2); search ResCap databases to identify key documents requested by J. Levitt to be used to prepare witness for examiner interview (3.6).	Lowenberg, Kelly	3.80	1,824.00
21-Jan-2013	Conduct quality control document review in connection with production for examiner investigation.	Seligson, Peter	1.60	848.00
21-Jan-2013	Review third party materials (.2); correspond with P. Day regarding status of document review (.2); review deposition transcripts (.6), briefing materials (.4) and third party documents in connection with preparing outlines for upcoming examiner interviews (.2).	Serrano, Javier	1.60	872.00
21-Jan-2013	Prepare custodial emails for production to Examiner.	Tice, Susan A.T.	1.50	465.00
21-Jan-2013	Review (.3) and compile documents for preparing S. Abreu's Examiner interview (2.0); review documents relating to the 2009 GMAC Bank transaction (1.2); draft section on 2009 Bank transaction for the GMAC Bank memorandum (4.0).	Vasiliu, Andreea R.	7.50	2,962.50
22-Jan-2013	EXAM0/EXAM1 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Export documents for printing, generate PDF files. Create batches in relativity, search for select documents.	Bergelson, Vadim	3.40	1,003.00
22-Jan-2013	Attend meetings with E. Illovsky, J. Battle, and D. Marple regarding Examiner interview (1.0); attend D. Marple Examiner interview (6.0); review (.1) and revise J. Giertz interview prep outline (.8); meet with E. Illovsky regarding same (.1).	Day, Peter H.	8.00	3,840.00
22-Jan-2013	Analyze documents regarding upcoming SEC testimony of former ResCap employees R. Flees and J. Young (1.2); prepare for (.1) and participate in call with current ResCap employee J. Harris regarding upcoming testimony in US v. Brooks trial (.4).	Hoffman, Brian N.	1.70	1,147.50
22-Jan-2013	Prepare for Marple interview privilege issues (.5) and meetings with P. Day and J. Battle regarding same (1.0); attend D. Marple interview (4.5); review of Giertz preparation (.9) and meeting with P. Day regarding same (.1); email regarding various interview issues (.3).	Illovsky, Eugene G.	7.30	6,533.50
22-Jan-2013	Meet with S. Abreu and J. Lipps regarding Examiner interview (2.5); attend S. Abreu Examiner interview (8.0); meeting with MoFo team regarding Marple Examiner interview (.5); meet with K. Lowenberg regarding issues memoranda from Examiner interviews (.5); meet with J. Moldovan (Morrison Cohen) regarding Goldin Examiner interview (.5).	Levitt, Jamie A.	12.00	10,800.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
22-Jan-2013	Assist in preparations for examiner interviews (7.3); locate (.3) and deliver key document requested by J. Levitt in connection with preparing witness for examiner interview (.1); review preparation materials regarding examiner interview of witness (1.1); organize interview exhibits (.8) and prepare them to be distributed to other attorneys on the team (.2); meet with J. Levitt regarding issues memoranda from Examiner interviews (.5).	Lowenberg, Kelly	10.30	4,944.00
22-Jan-2013	Gather selected production documents for subsequent attorney review (1.4); prepare selected production documents for subsequent attorney review and use during witness preparation (3.6).	MacCardle, Ken L.	5.00	1,375.00
22-Jan-2013	Conduct quality control document review in connection with production for Examiner Review.	Seligson, Peter	4.50	2,385.00
22-Jan-2013	Review (.1) and identify key documents in third party materials in connection with examiner interviews (.2) and work on preparation of outlines in connection with upcoming examiner interviews (3.5); continue to review (.1) and identify key documents in third party materials (.2); prepare outlines for upcoming examiner interviews (1.0) and correspondence and calls with D. Beck and J. Rhode regarding same (3.4).	Serrano, Javier	8.50	4,632.50
22-Jan-2013	Review Company emails for period covering T. Marano's secondment to ResCap in preparation for examiner's interview.	Tanenbaum, James R.	2.20	2,255.00
22-Jan-2013	Review correspondence to parties for replacement production in connection with the subservicing motion (1.5); prepare documents referenced in Committee presentation in connection with examiner's tasks for attorney review (1.9); prepare custodial emails for production to Examiner (1.1); prepare documents received from FTI for production to Examiner (1.0).	Tice, Susan A.T.	5.50	1,705.00
22-Jan-2013	Draft memorandum summarizing second part of P. West's Examiner interview.	Vasiliu, Andreea R.	6.20	2,449.00
22-Jan-2013	Update memorandum for Examiner regarding third-party claims analysis.	Whitney, Craig B.	0.90	634.50
23-Jan-2013	Respond to email of D. Brown regarding interco analysis in connection with examiner requests.	Barrage, Alexandra S.	0.50	360.00
23-Jan-2013	EXAM0/EXAM1 document production, create production volumes, endorse images, generate load files, coordinate with legal team. Export documents for printing, generate PDF files. Create batches in relativity, search for select documents.	Bergelson, Vadim	3.00	885.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Call with E. Illovsky and A. Vasiliu regarding J. Giertz Examiner interview prep (1.0); meeting with J. Serrano and K. Lowenberg regarding Examiner interview scheduling and strategy (.5); prepare materials for J. Giertz Examiner interview (7.5).	Day, Peter H.	9.00	4,320.00
23-Jan-2013	Email internal team regarding next round of examiner witnesses (.4); call with J. Battle, P. Day and A. Vasiliu regarding same (.6); review of witness preparation issues (2.0).	Illovsky, Eugene G.	3.00	2,685.00
23-Jan-2013	Review (.1) and revise Examiner interview memoranda (2.9); review correspondence regarding privilege disputes and status of document production (1.0); review outline and materials for Bier Examiner interview (2.5).	Levitt, Jamie A.	6.50	5,850.00
23-Jan-2013	Prepare for (.1) and attend telephonic meeting with D. Beck and M. Mohler regarding coordination of preparation materials for witness for examiner interview (.2); meeting with P. Day regarding Examiner interview scheduling and strategy (.1).	Lowenberg, Kelly	0.40	192.00
23-Jan-2013	Gather selected production documents used during witness interview (4.2); update master case index of documents used during Examiner interviews (2.6).	MacCardle, Ken L.	6.80	1,870.00
23-Jan-2013	Review (.1) and identify key documents in third party materials for examiner interviews (2.0); prepare outlines in connection with upcoming examiner interviews (2.2).	Serrano, Javier	4.30	2,343.50
23-Jan-2013	Review key documents (.2) and respond to coding questions (.1); review documents in third party materials regarding tax allocation agreements between GMAC and ResCap (.2) and correspond with P. Day regarding same (.1); meet with P. Day regarding Examiner interview scheduling and strategy (.2).	Serrano, Javier	0.80	436.00
23-Jan-2013	Prepare for upcoming examiner interviews, including review (1.3), identify (.4) and send to J. Serrano key documents in third party materials regarding tax allocation agreements between GMAC and ResCap (1.1).	Sherrod, Lisa H.	2.80	546.00
23-Jan-2013	Review emails dated from 2008 - 2010 in preparation for examiner's interview (2.3); call with FTI on auditors in connection with examiner's investigation (.3).	Tanenbaum, James R.	2.60	2,665.00
23-Jan-2013	Prepare for upcoming examiner interviews, including review (.8), identify (.7) and send to J. Serrano key documents in third party materials regarding tax allocation agreements between GMAC and ResCap (.3).	Traster, Marshall P.	1.80	351.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Draft memorandum summarizing second part of P. West examiner interview (3.3); attend examiner interview scheduling call with E. Illovsky, P. Day and Carpenter Lipps LLP (1.0); follow up with Kramer Levin LLP to request exhibits from Unsecured Creditors' Committee January 17, 2013 presentation (2.0).	Vasiliu, Andreea R.	6.30	2,488.50
24-Jan-2013	Participate in meetings with E. Illovsky and J. Battle (Carpenter Lipps) regarding Giertz Examiner interview (.5); prepare J. Giertz for Examiner interview (4.0); calls with J. Serrano and K. Lowenberg regarding Examiner interview status and strategy (.5).	Day, Peter H.	5.00	2,400.00
24-Jan-2013	Attend examiner interview with MoFo team.	Hoffman, Brian N.	2.00	1,350.00
24-Jan-2013	Exchange emails with MoFo team regarding examiner witness requests (.5); review documents for interview of J. Geirtz (former ResCap) (.8) and meetings with P. Day and J. Battle (CLL) regarding same (1.7); meet with J. Geirtz regarding interview preparation (3.0); review witness preparation issues in preparation for examiner interview (.5).	Illovsky, Eugene G.	6.50	5,817.50
24-Jan-2013	Discuss with J. Levitt meet and confer with counsel for independent directors.	Lawrence, J. Alexander	0.30	255.00
24-Jan-2013	Attend call regarding production of documents from independent directors in connection with examiner interviews.	Lee, Gary S.	0.30	307.50
24-Jan-2013	Review preparation materials for remaining Examiner interviews (2.0); participate in discussions with team regarding Examiner interviews and issues memoranda (1.0); participate in meetings with MoFo team regarding issue memoranda and exhibits relating to Ally claims response presentation (2.0); review Examiner discovery issues (1.0).	Levitt, Jamie A.	6.00	5,400.00
24-Jan-2013	Prepare for (.1) and meet with document review team to discuss new themes in examiner interviews and progress on reviewing document databases in connection with examiner interviews (.5); prepare for (.1) and call with J. Serrano regarding his assisting in upcoming examiner interview (.4).	Lowenberg, Kelly	1.10	528.00
24-Jan-2013	Correspond (.1) and call with P. Day regarding review of third-party documents for preparing witness for examiner interview (.1); review Carpenter Lipps' outline for preparing witness for examiner interview (.6); correspond with K. MacCardle examiner interview documents uploaded and shared with co-counsel (.2); review (.1) and analyze third-party documents pertaining to witness in order to prepare witness for examiner interview (2.9).	Lowenberg, Kelly	4.00	1,920.00
24-Jan-2013	Review (1.0) and update examiner exhibit matrix to track witness exhibits (2.5).	MacCardle, Ken L.	3.50	962.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
24-Jan-2013	Calls with T. McCormack and team regarding examiner interviews for T. Marano, J. Whitlinger, G. Lee and J. Tanenbaum.	Rains, Darryl P.	0.40	410.00
24-Jan-2013	Call with Chadbourne regarding tax considerations (.4); review tax materials (.4) and send same to Chadbourne (.1); review emails regarding production of tax materials (.4).	Reigersman, Remmelt A.	1.30	1,007.50
24-Jan-2013	Review (.1) and draft revisions to witness preparation outlines (2.2) and materials in connection with upcoming examiner interviews (.9); review (.1) and identify key materials in third party productions and review deposition transcripts in connection with upcoming examiner interviews (1.0); call with P. Day regarding Examiner interview status and strategy (.5).	Serrano, Javier	4.80	2,616.00
24-Jan-2013	Review M. Renzi's list of additional examiner document requests (.2) and identify redundancies (.8); review list of Company's key transactions since date of MoFo's retention (.6).	Tanenbaum, James R.	1.70	1,742.50
24-Jan-2013	Provide T. Marano hard copy documents for attorney production review (.1); review protective order confidentiality designations for tax document production (.2); prepare tax document for production to Examiner (.3); call with D. Brown regarding status of new Examiner discovery requests (.5); prepare intercompany claims analysis documents for attorney production review (3.6); prepare documents for production to Examiner (2.9); prepare financial documents responsive to new Examiner requests for production (.7).	Tice, Susan A.T.	8.30	2,573.00
24-Jan-2013	Draft West memorandum in connection with Examiner's request (2.0); compile West exhibits for same (1.0); review Professionals' Eyes Only (PEO) documents in Kramer Levin presentation relating to same (1.0); follow-up with Kramer Levin regarding PEO and other exhibits from presentation (1.0); update summary memorandum of Kramer Levin presentation with PEO exhibits (1.5).	Vasiliu, Andreea R.	6.50	2,567.50
25-Jan-2013	Review ResCap documents in connection with Examiner investigation.	David, Jeffrey M.	0.80	384.00
25-Jan-2013	Meeting with E. Illovsky, J. Battle, and J. Giertz regarding Examiner interview (.5); attend J. Giertz Examiner interview (7.0).	Day, Peter H.	7.50	3,600.00
25-Jan-2013	Prepare (2.0) and organize chronologies for A. Ruiz to prepare direct examination witness outlines for West and Whitlinger (3.4).	Grossman, Ruby R.	5.40	1,431.00
25-Jan-2013	Prepare for Giertz interview in connection with examiner investigation (.8); attend Giertz interview (6.0).	Illovsky, Eugene G.	6.80	6,086.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
25-Jan-2013	Meet with D. Pierdra (Morrison Cohen) regarding fiduciary duty claim responses (1.1); review cancelliere interview preparation outline (.9) and documents (.7); review Examiner clawback and document production correspondence (1.5); revise Bank transactions memorandum for Examiner investigation (1.3); review Bier witness preparation outline and materials (4.0).	Levitt, Jamie A.	9.50	8,550.00
25-Jan-2013	Provide document requested by M. Mohler (Carpenter Lipps) in connection with examiner interview (.1); correspond with K. MacCardle regarding strategies for searching third-party documents in connection with preparing witness for examiner interview (.2); review (.1) and respond to questions from document review team regarding tagging documents in the third-party production (.8); review third-party production for key documents related to witness in connection with preparing witness for examiner interview (4.6).	Lowenberg, Kelly	5.80	2,784.00
25-Jan-2013	Gather selected production documents for subsequent attorney review (2.2); prepare selected production documents for subsequent attorney review and use during interview preparation (1.6).	MacCardle, Ken L.	3.80	1,045.00
25-Jan-2013	Research SDNY case law regarding indemnity payments.	Moss, Naomi	2.10	1,207.50
25-Jan-2013	Review outlines (.6) and preparation materials in connection with upcoming examiner interviews (.7).	Serrano, Javier	1.30	708.50
25-Jan-2013	Assist K. Lowenberg with review of key documents in third party production databases (2.1) summarize and index critical documents (1.3) and creation of document binder in connection with upcoming examiner preparation sessions and interviews (1.3).	Sherrod, Lisa H.	5.50	1,072.50
26-Jan-2013	Correspond with R. Salerno, D. Beck, and E. Illovsky regarding outstanding document requests from Examiner (.2); prepare (.1) and revise index identifying ResCap advisors (.9); correspond with D. Beck regarding T. Pohl interview (.3).	Day, Peter H.	1.50	720.00
26-Jan-2013	Review preparation outlines (.5) and materials in connection with upcoming examiner interviews (.3).	Serrano, Javier	0.80	436.00
27-Jan-2013	Correspond with E. Illovsky, J. Levitt, D. Beck, J. Serrano, and K. Lowenberg regarding Cancellieri and Casey interview preparations.	Day, Peter H.	1.00	480.00
27-Jan-2013	Review J. cancelliere preparation outline (1.8) and documents for Examiner interview preparation (2.2).	Levitt, Jamie A.	4.00	3,600.00
27-Jan-2013	Review third-party production for key documents to use in preparing witness for examiner interview.	Lowenberg, Kelly	5.50	2,640.00
27-Jan-2013	Review correspondence (.2) and materials regarding tax considerations and tax basis (.1); email to Chadbourne counsel regarding same (.2).	Reigersman, Remmelt A.	0.50	387.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
27-Jan-2013	Review outlines (1.6) and key documents produced in connection with assisting on upcoming preparation session and examiner interview (1.3).	Serrano, Javier	2.90	1,580.50
27-Jan-2013	Prepare tax document for production to Examiner (.2); review email with Examiner regarding subservicing production privilege clawback (.2).	Tice, Susan A.T.	0.40	124.00
28-Jan-2013	Attend Ally claims presentation with J. Levitt and G. Lee.	Barrage, Alexandra S.	3.50	2,520.00
28-Jan-2013	Assist K. Lowenberg with review (.5) and identification of key documents in third party production databases (.4); summarize (.3) and index critical documents (.7); prepare document binder in connection with upcoming examiner preparation sessions and interviews (1.6); meet with K. Lowenberg and P. Day regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews (1.0); in connection with the examiner investigation, reviewed documents in Ally database for key issues and witnesses (3.5).	Connor, Mocsny	8.00	1,560.00
28-Jan-2013	Participate in quality control document review training call (1.0); study document review protocol (.3).	David, Jeffrey M.	1.30	624.00
28-Jan-2013	Prepare for (.1) and attend meeting with document review team and Examiner Prep teams regarding case status and strategy (3.0); participate in meetings with K. Lowenberg, J. Serrano, and K. MacCardle regarding tasks relating to Examiner interviews (.5); attention to W. Casey interview preparation (.7); meet (.9) and correspond with E. Illovsky regarding case status and Examiner interview strategy (.3).	Day, Peter H.	5.50	2,640.00
28-Jan-2013	Participate telephonically in AFI presentation regarding alleged claims.	Goren, Todd M.	2.60	2,067.00
28-Jan-2013	Participate in second level document reviewer training in connection with production for the Examiner's investigation.	Heiman, Laura	0.80	344.00
28-Jan-2013	Exchange various emails regarding witness interview issues (.5); meet with P. Day and K. Lowenberg regarding issues for W. Casey interview preparation (1.0); review W. Casey witness preparation materials (1.2).	Illovsky, Eugene G.	2.70	2,416.50
28-Jan-2013	Meet with P. Day and K. Lowenberg regarding status of third party document review and tasks for upcoming Examiner interviews.	Lackey, Marissa H.	1.10	214.50
28-Jan-2013	Emails to and from Examiner regarding clawback requests (.3); attend Ally claims presentation with A. Barrage (.1).	Lee, Gary S.	0.40	410.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Review J. cancelliere (ResCap analyst) interview preparation outline (1.7) and documents (1.3); meet with J. cancelliere to prepare for Examiner interview (5.0); attend Kirkland presentation in response to UCC claims presentation (3.5); meetings with Examiner, Ally and team regarding clawback request (.5); review correspondence regarding Examiner document discovery (.5).	Levitt, Jamie A.	12.50	11,250.00
28-Jan-2013	Prepare for (.1) and attend meeting with document review team, K. MacCardle, and P. Day regarding key themes in examiner interviews and refinements to procedure used to identify key documents for preparing witnesses for examiner interviews (1.5); prepare (1.0) and revise memorandum to be used to prepare witness for examiner interview (4.1).	Lowenberg, Kelly	6.70	3,216.00
28-Jan-2013	Attend team meeting regarding document review issues, work flow, and witness preparation (1.5); update master case collection documents used during witness interviews (1.2); prepare selected deposition transcripts for subsequent attorney review (1.3).	MacCardle, Ken L.	4.00	1,100.00
28-Jan-2013	Attend meeting with P. Day and K. Lowenberg regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews.	McKenna, Fiona L.	1.00	195.00
28-Jan-2013	Attend Kirkland & Ellis presentation regarding AFI liability for certain claims (3.0); calls (.1) and emails with internal team regarding scheduling T. Marano, J. Whitlinger, G. Lee and J. Tanenbaum interviews (.3).	Rains, Darryl P.	3.40	3,485.00
28-Jan-2013	Attend preparation session in connection with upcoming examiner interview (2.4) and review key witness materials for same (3.6); review (.4) and identify key materials for witness preparation, including determination whether privileged materials were inadvertently produced and need to be clawed back (1.3); meeting with P. Day and document review team regarding Examiner interviews (.5).	Serrano, Javier	8.20	4,469.00
28-Jan-2013	Meet with K. Lowenberg and P. Day regarding status of third party document review, issue code updates, and tasks for upcoming examiner interviews.	Shelar, Karen	1.00	195.00
28-Jan-2013	Assist P. Day with review (1.3) and identification of key documents in connection with upcoming examiner preparation sessions and interviews (.7); meet with P. Day and other members of team regarding case updates, summary of examiner interviews, and status of document review (1.0).	Sherrod, Lisa H.	3.00	585.00
28-Jan-2013	Call concerning request of Chadbourne to interview N. Rock (.3); review of 2010 financing alternatives in preparation for examination (.9).	Tanenbaum, James R.	1.20	1,230.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
28-Jan-2013	Prepare Committee claims presentation for co-counsel review (.3); participate in internal call regarding privilege clawback of subservicing production from Committee and Ally (.7); prepare documents for production to Examiner (3.1).	Tice, Susan A.T.	4.10	1,271.00
28-Jan-2013	Attend Kirkland & Ellis presentation (in response to Unsecured Creditors Committee claims presentation).	Vasiliu, Andreea R.	3.00	1,185.00
29-Jan-2013	Meetings with E. Illovsky and J. Serrano regarding Examiner interview scheduling and strategy (.5); meeting with K. Lowenberg and A. Nakamura regarding same (.5); correspond with A. Nakamura regarding factual review of ResCap securitization process (.7); analyze W. Casey and ResCap treasury related issues in advance of Examiner interview (8.8).	Day, Peter H.	10.50	5,040.00
29-Jan-2013	Perform second level document review in connection with production for the Examiner's investigation.	Heiman, Laura	4.00	1,720.00
29-Jan-2013	Review materials for W. Casey (former ResCap employee) interview preparation (1.0); meeting with J. Serrano and P. Day regarding J. Cancelliere interview (.2); meeting with P. Day regarding status of same (.3).	Illovsky, Eugene G.	1.50	1,342.50
29-Jan-2013	Meetings with J. Levitt regarding claims investigation letter to Examiner (.5).	Lee, Gary S.	0.50	512.50
29-Jan-2013	Meet with J. Cancelliere to prepare for Examiner testimony (1.0); attend J. Cancelliere Examiner witness interview (6.0); analyze MoFo letter to Examiner regarding claims investigation (2.0); correspond with Examiner regarding discovery issues (1.0).	Levitt, Jamie A.	10.00	9,000.00
29-Jan-2013	Meetings with G. Lee regarding claims investigation letter to Examiner.	Levitt, Jamie A.	0.50	450.00
29-Jan-2013	Edit memorandum for preparing witness for examiner interview (2.1); forward memorandum to E. Illovsky and P. Day (.2); review (.1) and respond to inquiry from D. Beck regarding documents used in examiner interview (.4); draft letter from J. Levitt to examiner providing information on key issue (3.8) and review relevant documents in connection therewith (3.2); meet with P. Day and A. Nakamura to discuss background of case and materials for review (1.0).	Lowenberg, Kelly	10.80	5,184.00
29-Jan-2013	Prepare selected production documents for subsequent attorney review and use during witness preparation (1.9); gather selected production documents for subsequent attorney review (2.9); update master file of ResCap's professional service engagement letters (.4).	MacCardle, Ken L.	5.20	1,430.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
29-Jan-2013	Prepare for (.3) and attend examiner interview in Chadbourne office (6.2); draft summary of main issues and documents covered in examiner interview (1.7); collect (.3) and prepare examiner exhibits used at interview for circulation (.2); meet with E. Illovsky and P. Day regarding summary of examiner interview and key topics discussed in interview (.6); meet with P. Day regarding research project on expert testimony in bankruptcy (.4) and perform legal research on same (1.4).	Serrano, Javier	11.10	6,049.50
29-Jan-2013	Email with J. Pintarelli and D. Brown regarding potential production of data room documents to Examiner (.9); prepare documents for production to Examiner (7.4); prepare fairness opinions produced to Examiner for FTI review (.4); review production for November 2011 board materials (.1); revise draft notice to parties regarding subservicing privilege clawback (.2).	Tice, Susan A.T.	9.00	2,790.00
29-Jan-2013	Review supporting documents (1.0) and revise letter to M. Ashley (Chadbourne) regarding MoFo's investigation of third-party claims (3.0).	Vasiliu, Andreea R.	4.00	1,580.00
30-Jan-2013	Review draft letter to Examiner regarding third party claims per request of J. Levitt.	Barrage, Alexandra S.	0.60	432.00
30-Jan-2013	Meet with E. Illovsky and J. Lipps regarding W. Casey interview preparation (.5); review (.1) and analyze potential W. Casey exhibits in preparation for interview (4.1); meet with W. Casey, E. Illovsky, and J. Lipps regarding W. Casey's examiner interview (5.0).	Day, Peter H.	9.70	4,656.00
30-Jan-2013	Review documents for W. Casey interview (2.0) and meet with P. Day and J. Lipp regarding interview issues (.5); email with internal team regarding examiner confidentiality agreement and interview issues (.5); meet with W. Casey, J. Lipps and P. Day regarding interview preparation issues (4.0).	Illovsky, Eugene G.	7.00	6,265.00
30-Jan-2013	Draft (1.2) and revise letter brief to Examiner regarding investigation of third party claims (3.8); review exhibits to Examiner letter brief regarding third party claims analysis (1.0); review Examiner document production privilege and completion issues (1.0); meetings with team regarding scheduling and preparation for additional witness interviews requested by Examiner (1.0).	Levitt, Jamie A.	8.00	7,200.00
30-Jan-2013	Review (.1) and respond to questions from document review team regarding key documents in third-party production (.1); review relevant documents (1.0) and revise letter from J. Levitt to examiner providing information on key issue (4.0); review email from E. Illovsky regarding topics for Examiner interview of witness (.7) and send relevant documents (1.1).	Lowenberg, Kelly	6.00	2,880.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
30-Jan-2013	Prepare selected deposition transcripts for subsequent attorney review (1.3); review engagement letters regarding professional services contracted by ResCap (1.0); update tracking chart regarding professional services contracted by ResCap (1.2); prepare selected production documents for subsequent attorney review (4.0).	MacCardle, Ken L.	7.50	2,062.50
30-Jan-2013	Revise letter to M. Ashley (Chadbourn) regarding MoFo's investigation of third-party claims.	Vasilu, Andreea R.	1.30	513.50
30-Jan-2013	Review (.1) and revise correspondence to Examiner regarding third-party claims analysis (.4).	Whitney, Craig B.	0.50	352.50
31-Jan-2013	Conduct quality control document review in connection with production for examiner investigation.	David, Jeffrey M.	6.10	2,928.00
31-Jan-2013	Attend W. Casey's Examiner interview (6.0); meetings with W. Casey, E. Illovsky and J. Lipps regarding same (1.0); meet with J. Serrano regarding legal research assignments in connection with interviews (.1); meet with E. Illovsky regarding Examiner interview scheduling and strategy (.5); review (.4) and revise R. Flees interview summary memorandum (.6).	Day, Peter H.	8.60	4,128.00
31-Jan-2013	Prepare for (.6) and attend interview of W. Casey (former ResCap) with J. Lipps and P. Day (5.9); review interview scheduling (.1) and related correspondence with examiner counsel (.4); analyze privilege issue and related email with team regarding clawback (.5); review email regarding examiner confidentiality agreement (.3).	Illovsky, Eugene G.	7.80	6,981.00
31-Jan-2013	Review letter to Examiner regarding claims analysis (1.0); call with J. Levitt regarding comments on third party claims investigation letter brief to Examiner (.1).	Lee, Gary S.	1.10	1,127.50
31-Jan-2013	Continue draft of (1.2) and revisions to letter brief to Examiner regarding third party claims investigation (2.8); calls with G. Lee, D. Rains and Morrison & Cohen regarding comments on third party claims investigation letter brief to Examiner (1.5); meetings with team regarding completion of document discovery for Examiner and responses to Examiner discovery questions (1.5); review (.2) and revise cancelliere and Abreu Examiner interview memoranda drafts (2.8); review unredacted exhibits from Kirkland response presentation to Examiner (1.0).	Levitt, Jamie A.	11.00	9,900.00
31-Jan-2013	Prepare selected production of documents for subsequent attorney review.	MacCardle, Ken L.	1.20	330.00
31-Jan-2013	Review letter to Chadbourne regarding third party claims (.3); call with J. Levitt and G. Lee regarding same (.2); call (.2) and emails with internal team regarding scheduling examiner interviews (.2).	Rains, Darryl P.	0.90	922.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Review examiner interview exhibits (.2) and provide copies to J. Levitt (.1); meeting with P. Day regarding legal research assignments in connection with examiner interviews (.1).	Serrano, Javier	0.40	218.00
31-Jan-2013	Call with Deloitte to discuss most recent Examiner's requests.	Tanenbaum, James R.	0.40	410.00
31-Jan-2013	Review production for February to April 2012 Board minutes in connection with third party claims notice to Examiner (1.0); prepare documents for production to Examiner (1.0); review production for MBIA deposition exhibit used in Examiner interview preparation (.3); review production for privileged Marple memorandum shown in Examiner interview (.5).	Tice, Susan A.T.	2.80	868.00
31-Jan-2013	Compile (2.1) and review additional exhibits to cite to in letter to M. Ashley (Chadbourn) on third-party claims investigation (3.0).	Vasiliu, Andreea R.	5.10	2,014.50
04-Feb-2013	Review objections filed by Assured and JSNs (2.1); coordinate with team in connection with Examiner request concerning documents filed in connection with 2/1 Reply submissions (1.0); draft T. Marano declaration (2.2).	DeArcy, LaShann M.	5.30	3,842.50
Total: 033	Examiner		1,552.00	831,124.00
Mediation				
01-Jan-2013	Review mediation documents (.1), including agenda for Judge Peck meeting (.3), critical party and document list (.2) and draft mediation order (1.0).	Marines, Jennifer L.	1.60	1,104.00
01-Jan-2013	Review (.1) and revise proposed mediation order (.4); correspondence with N. Moss regarding same (.3).	Marinuzzi, Lorenzo	0.80	756.00
01-Jan-2013	Draft mediation scope order.	Moss, Naomi	1.50	862.50
02-Jan-2013	Meet with Mediation team to review agenda.	Goren, Todd M.	1.00	795.00
02-Jan-2013	Review background documents relating to potential estate claims regarding mediation (3.6); discuss same with N. Moss (.1).	Huters, Emily E.	3.70	2,442.00
02-Jan-2013	Prepare for meeting with Judge Peck regarding mediation (1.0); call with Committee Counsel (KL) regarding same (.9); review (.1) and edit terms of mediation order, confidentiality order and trading restrictions (.2); meet with A. Princi and J. Marines regarding mediation (.4).	Lee, Gary S.	3.60	3,690.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
02-Jan-2013	Review mediation order (.8); review and revise agenda for mediation meeting with Judge Peck (.6) and prepare related materials (.8); meet with MoFo team regarding mediation (.4); review (.2) and revise script for mediation meeting (1.0); call with committee regarding mediation process (1.0); review confidentiality agreement (.3).	Marines, Jennifer L.	5.30	3,657.00
02-Jan-2013	Prepare for meeting with Judge Peck: meet with mediation team (G. Lee, T. Goren, J. Marines and N. Moss) to review agenda, including list of materials to be furnished, proposed confi agreement and timetable (1.2); review (.1) and revise proposed confidentiality agreement pursuant to Committee discussions (.6); review Committee mark-up of confi agreement (.4) correspondence to G. Lee regarding Committee mark-up of proposed confi agreement (.3); review (.1) and revise proposed mediation order and protocol (.6).	Marinuzzi, Lorenzo	3.30	3,118.50
02-Jan-2013	Call with H. Denman (White & Case) regarding plan mediator (.1); correspond with N. Moss regarding same (.1).	Martin, Samantha	0.20	132.00
02-Jan-2013	Call with R. Ringer (counsel to the Committee) regarding the mediation meeting with Judge Peck (.1); discuss JSB's mediation inquiry with S. Martin (.1); discuss mediation meeting with J. Marines (.2); discuss mediation meeting with G. Lee (.2); revise mediation order (.2); review L. Marinuzzi's comments to the mediation order (.2); revise mediation order per L. Marinuzzi (.4); review mediation order (.3); revise agenda (.3) and annotated agenda in connection with the 1/3 mediation session (.5); review the proposed confidentiality agreement for mediation parties (.4); discuss the same with L. Marinuzzi (.1); email exchange with J. Moldovan regarding the agenda for the 1/3/13 mediation meeting (.1); review correspondence from G. Lee regarding disclosures in connection with mediation (.2); review of contact list for mediation (1.3); discuss the JSB complaint/mediation statement with E. Hutters (.2); meeting with G. Lee, T. Goren and J. Marines regarding the mediation (.3); participate in call with counsel to the committee regarding mediation (1.0); follow up with G. Lee, J. Marines, T. Goren and L. Marinuzzi (.2); prepare for mediation meeting (2.1); revise agenda (.4) and annotated agenda (1.1); revise the contact list (.6).	Moss, Naomi	10.50	6,037.50
02-Jan-2013	Review (.2) and revise draft of proposed mediation order (.3); meeting with G. Lee regarding same (.3); email exchange with M&F team regarding same (.4).	Princi, Anthony	1.30	1,332.50
03-Jan-2013	Review materials in preparation for meeting with UCC and mediator (1.2); pre/post-meeting with team regarding mediation issues (.9); pre-meeting with UCC regarding same (.6); meeting with mediator (2.1).	Goren, Todd M.	4.80	3,816.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
03-Jan-2013	Review draft confidentiality order (.2) and committee edits regarding same (.1) and prepare proposed draft (.3); meet with MoFo team regarding same (.6); review list of potential mediation parties (.1); meet with J. Moldovan regarding mediation (.9); meet with Committee counsel regarding mediation scope, timing and process (.8); meet with Judge Peck regarding mediation process (2.4).	Lee, Gary S.	5.60	5,740.00
03-Jan-2013	Review (.2) and revise confidentiality agreement (1.7) and meet with L. Marinuzzi and G. Lee regarding same (.6); prepare documents for mediation meeting with Judge Peck, including agenda and background materials (2.0); pre-mediation meetings with Mofo working group, J. Moldovan, and UCC (1.5); mediation with Judge Peck to review topics for settlement (2.3); internal follow-up meeting regarding mediation (.7).	Marines, Jennifer L.	9.00	6,210.00
03-Jan-2013	Attend pre-mediation meeting with Committee (.6); prepare for mediation with G. Lee, including review agenda items and talking points (1.1); participate in meeting with Judge Peck to review mediation strategy and topics for settlement (2.5); meet with G. Lee, T. Goren, J. Marines and N. Moss to review mediation session and next steps, deliverables and board report (.6); review additional comments on confi agreement (.1) for mediation and discuss with J. Marines and N. Moss (.6)	Marinuzzi, Lorenzo	5.50	5,197.50
03-Jan-2013	Call with H. Denman (counsel for the Ad Hoc Group of JSBs) regarding plan mediation (.2); attend plan mediation meeting with Judge Peck to review topics for settlement (2.5); participate in pre meeting with the committee (K. Eckstein, S. Zide, D. Mannal and R. Ringer) concerning plan mediation (1.0); participate in follow up meeting with G. Lee, L. Marinuzzi, T. Goren, J. Marines and J. Moldovan concerning next steps in plan mediation (1.5); prepare for meeting with plan mediator, including review of relevant pleadings (2.6); emails with S. Martin regarding plan mediation (.1); review email exchanges between S. Zide and J. Marines regarding the proposed confidentiality agreement (.1); review the revised confidentiality agreement (.4); prepare materials for the plan mediation meeting (1.1); review interoffice memoranda concerning the committee's comments to the confidentiality agreement (.3); discuss the confidentiality agreement with L. Marinuzzi (.2).	Moss, Naomi	10.00	5,750.00
03-Jan-2013	Discussions with G. Lee regarding mediation strategy.	Nashelsky, Larren M.	0.70	770.00
04-Jan-2013	Correspond with J. Levitt and E. Illovsky regarding preparation for meditation (.2); begin drafting mediation outline per J. Levitt request (1.5).	Day, Peter H.	1.70	816.00
04-Jan-2013	Meeting with team/CMP regarding deliverables to mediator (.9); call with H. Denman (White & Case) regarding mediation issues (.2).	Goren, Todd M.	1.10	874.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
04-Jan-2013	Analyze materials for Judge Peck regarding mediation (1.6); client calls regarding meeting with Judge Peck and next steps for mediation process (1.2); calls with Judge Peck's clerk regarding meetings of same (.2); creditor calls regarding mediation meetings (.7); meeting with J. Levitt regarding mediator presentation (.8).	Lee, Gary S.	4.50	4,612.50
04-Jan-2013	Meeting with G. Lee regarding Mediator presentation (.8); meetings with team regarding outlines for Mediator presentation (1.2).	Levitt, Jamie A.	2.00	1,800.00
04-Jan-2013	Draft presentation to Judge Peck regarding key players and plan issues (3.6); attend call with Mofo and Curtis Mallet regarding plan and claims issues (1.2); internal follow-up meeting regarding same (.5); review (.1) and revise waterfall analysis (.2) and consult with FTI regarding same (.2); call with J. Moldovan regarding mediation (.5); research regarding claims process and timing with respect to plan (.5).	Marines, Jennifer L.	6.80	4,692.00
04-Jan-2013	Meet with mediation team to assess next steps in mediation, status of order and proposed materials to be delivered to Judge Peck (1.5); review (.1) and revise proposed settlement issues presentation to Judge Peck (.9)	Marinuzzi, Lorenzo	2.50	2,362.50
04-Jan-2013	Multiple discussions with L. Marinuzzi and J. Marines regarding mediation and next steps (.5); review 506(c) memorandum (.7); revise same (.5) discuss the same with T. Goren (.3); revise same (.6); participate in meeting with L. Marinuzzi, T. Goren, J. Marines and G. Lee regarding plan mediation and call with S. Reisman (1.5).	Moss, Naomi	4.10	2,357.50
06-Jan-2013	Correspondence with team regarding mediator confidentiality issues raised by UCC.	Goren, Todd M.	0.30	238.50
06-Jan-2013	Client call regarding meeting with Judge Peck and regarding scope of follow up meetings.	Lee, Gary S.	0.60	615.00
06-Jan-2013	Review order appointing mediator.	Marines, Jennifer L.	0.30	207.00
06-Jan-2013	Prepare materials for mediation presentation.	Whitney, Craig B.	2.50	1,762.50
07-Jan-2013	Prepare revised mediation sessions talking points.	Day, Peter H.	2.50	1,200.00
07-Jan-2013	Review (.1) and revise draft mediator talking points (1.8) and related email exchanges (.4).	Illovsky, Eugene G.	2.30	2,058.50
07-Jan-2013	Prepare materials for Judge Peck for mediation meeting (.8); meet with mediation team regarding presentation to Judge Peck (1.7); creditor calls regarding mediation meetings with Judge Peck (.4).	Lee, Gary S.	2.90	2,972.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
07-Jan-2013	Review Ally claims investigation research (.9), summaries (.4) and presentations (.7), and prepare outline for mediator presentation (6.0); meet with G. Lee and J. Marines to review claims investigation mediator presentation (1.0); review powerpoint materials submitted to mediator (2.0).	Levitt, Jamie A.	11.00	9,900.00
07-Jan-2013	Review (.1) and revise presentation to Judge Peck regarding mediation dynamics (.5); call with chambers regarding same (.2); prepare mediation package for Judge Peck (1.3); meeting with G. Lee, A. Princi, J. Levitt and L. Marinuzzi regarding mediation presentation, including AFI and RMBS related issues (2.0); review RMBS settlement (.4).	Marines, Jennifer L.	4.50	3,105.00
07-Jan-2013	Discussion with L. Nashelsky regarding mediation strategy.	Marinuzzi, Lorenzo	0.70	661.50
07-Jan-2013	Discuss research in connection with plan mediation with G. Lee (.2).	Moss, Naomi	0.20	115.00
07-Jan-2013	Discussions with L. Marinuzzi regarding mediation strategy.	Nashelsky, Larren M.	0.70	770.00
07-Jan-2013	Meeting with G. Lee, T. Goren and L. Marinuzzi to prepare for presentation to Judge Peck (1.7); preparation of summary of RMBS settlement for presentation to Judge Peck (.8).	Princi, Anthony	2.50	2,562.50
07-Jan-2013	Assist J. Levitt with preparing talking points for meeting with mediator.	Vasiliu, Andreea R.	4.90	1,935.50
07-Jan-2013	Prepare materials for mediation presentation.	Whitney, Craig B.	2.00	1,410.00
08-Jan-2013	Revise talking points in outline for plan mediator per request of J. Levitt (2.3); email J. Levitt and P. Day regarding same (.2); review detail provided by C. Dondzilla on capital contributions (.5); email J. Levitt regarding same (.3).	Barrage, Alexandra S.	3.30	2,376.00
08-Jan-2013	Analyze mediation presentation to Judge Peck (2.7); assign projects regarding materials for mediation (.8); call with FTI, Centerview, L. Marinuzzi and N. Moss regarding mediation presentation (.5).	Lee, Gary S.	4.00	4,100.00
08-Jan-2013	Analyze outline (.3) and review materials for presentation to Mediator on Ally claims investigation (5.3); attend meeting with FTI and Centerview regarding preparation for meeting with Mediator (1.0); discussion with J. Marines regarding mediation process (.4).	Levitt, Jamie A.	7.00	6,300.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
08-Jan-2013	Meet with G. Lee, Centerview and FTI to review presentation to mediator (.9); review revised presentation materials in preparation for mediation session (.9); review D. Mannal correspondence (.2) and documents concerning disclosure of presentations to AFI as part of mediation meeting (.5); correspondence to/from J Levitt regarding request by Creditors' Committee to utilize Debtors' PEO information in meeting with AFI (.4).	Marinuzzi, Lorenzo	2.90	2,740.50
08-Jan-2013	Call with S. Lutkus (Judge Peck's clerk) regarding the plan mediation (.2); participate in call with plan working team, M. Puntus (Centerview) and W. Nolan (FTI) regarding plan mediation (.8); prepare for working group meeting on plan mediation (1.7); discuss plan mediation issues with G. Lee (.2); discuss plan mediation issues with J. Marines (.3); review the plan mediation presentation materials (2.1).	Moss, Naomi	5.30	3,047.50
09-Jan-2013	Call with J. Levitt regarding mediator talking points.	Barrage, Alexandra S.	0.20	144.00
09-Jan-2013	Meeting with mediator to discuss potential settlement issues.	Goren, Todd M.	4.80	3,816.00
09-Jan-2013	Meet with Judge Peck and with Advisors at mediation session (5.6); attend post mediation meeting with L. Marinuzzi to review open mediation points and next steps (.8).	Lee, Gary S.	6.40	6,560.00
09-Jan-2013	Prepare (.4) and review materials for Ally claims investigation presentation to Mediator (1.6); meet with Mediator and ResCap team to present Ally claims investigation analysis (4.0).	Levitt, Jamie A.	6.00	5,400.00
09-Jan-2013	Prepare agenda (.3) and presentation materials for mediation meeting (.7); attend mediation meeting (6.0); attend follow-up meeting with MoFo and other advisors (.6).	Marines, Jennifer L.	7.60	5,244.00
09-Jan-2013	Attend pre-mediation meeting with Centerview and FTI to review mediator presentation (.7); participate in mediation session with Judge Peck (6.3); post-mediation meeting with G. Lee, M. Puntus to review open mediation points and next steps (.8); review workstream's for mediation process and follow-up requests, future meetings (.6).	Marinuzzi, Lorenzo	8.40	7,938.00
09-Jan-2013	Plan mediation session with Judge Peck (6.0); prepare for plan mediation session (1.5); discuss next steps in plan mediation with J. Marines (.2); interoffice memoranda regarding the waterfall (.2).	Moss, Naomi	7.90	4,542.50
09-Jan-2013	Discussions with G. Lee regarding plan mediation.	Nashelsky, Larren M.	0.80	880.00
09-Jan-2013	Prepare materials for meeting with the plan mediator.	Newton, James A.	0.60	318.00
09-Jan-2013	Attendance and participation at part of the mediation session with Judge Peck and Debtors' advisors.	Princi, Anthony	3.20	3,280.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
10-Jan-2013	Assign projects regarding materials requested by Judge Peck.	Lee, Gary S.	0.50	512.50
16-Jan-2013	Assign projects regarding plan mediation.	Lee, Gary S.	0.40	410.00
17-Jan-2013	Participate in UCC meeting on claims analysis (2.2); draft memorandum to file regarding claims analysis (2.0); email A. Vasilu, G. Lee, and J. Levitt regarding same (.5).	Barrage, Alexandra S.	4.70	3,384.00
17-Jan-2013	Review materials for Judge Peck mediation.	Lee, Gary S.	1.20	1,230.00
17-Jan-2013	Attend meetings with ResCap board in advance of (.6) and after UCC Ally claims presentation (.4).	Levitt, Jamie A.	1.00	900.00
17-Jan-2013	Attend UCC Ally Claims presentation.	Levitt, Jamie A.	2.00	1,800.00
17-Jan-2013	Review responsive materials prepared by Centerview regarding asset values for distribution to Judge Peck.	Marinuzzi, Lorenzo	0.50	472.50
18-Jan-2013	Review memorandum summarizing UCC claims presentation (1.0); attend meetings with team regarding responses to UCC Ally claims presentation (1.0).	Levitt, Jamie A.	2.00	1,800.00
21-Jan-2013	Emails to and from client and board regarding mediation.	Lee, Gary S.	0.80	820.00
22-Jan-2013	Review materials for plan mediation (1.3) and plan scenarios (1.1); assign projects regarding same (.3); client call regarding plan mediation (.7).	Lee, Gary S.	3.40	3,485.00
23-Jan-2013	Attend meeting with J. Marines regarding proposed strategy for mediation.	Goren, Todd M.	0.50	397.50
23-Jan-2013	Review proposed confidentiality agreement sent by JSBs in connection with mediation (.4); emails to and from client to disclose same and regarding mediation status (.3).	Lee, Gary S.	0.70	717.50
23-Jan-2013	Review (.1) and revise proposed mediation order (.7); review Wilmington proposed mediation order (.6); review (.1) and revise confidentiality agreement for participation in mediation (.8); attend meeting with L. Marinuzzi, T. Goren and N. Moss regarding proposed strategy for mediation (.5); draft correspondence to Wilmington regarding mediation (1.2); review (.1) and analyze waterfall and related materials concerning wind down costs (.8); call with W. Nolan (FTI) regarding same (.5).	Marines, Jennifer L.	5.40	3,726.00
23-Jan-2013	Review status of plan mediation and next steps with team (discussing deliverables to Judge Peck) (.6); review JSB proposed mediation order (.5); review with J. Marines proposed response to JSB email on form of mediation order (.5); analyze waterfall and plan distribution timing (.7).	Marinuzzi, Lorenzo	2.30	2,173.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
23-Jan-2013	Draft mediation scope order (1.5); discuss the contents of the same with J. Marines (.3); meet with L. Marinuzzi, T. Goren and J. Marines regarding the mediation scope order (.5); call with S. Lutkus (Judge Peck's clerk) regarding the mediation (.2); draft interoffice memorandum with L. Marinuzzi, T. Goren and J. Marines regarding the mediation order (.1); review interoffice memorandum with mediation working team (.1); call with S. Lutkus regarding mediation (.2); review (.1) and revise the response to the JSB's request regarding a mediation order (.2); review the JSBs' draft mediation order (.4); review case law concerning subordination (.4).	Moss, Naomi	4.00	2,300.00
23-Jan-2013	Email exchanges with MoFo team regarding strategy for mediation.	Princi, Anthony	1.10	1,127.50
24-Jan-2013	Call with client to discuss mediation status and confidentiality provision relating to same.	Lee, Gary S.	0.90	922.50
25-Jan-2013	Participate in client call regarding mediation status.	Lee, Gary S.	0.40	410.00
28-Jan-2013	Attend mediation presentation (3.3); meet with ResCap board and management regarding mediation status (1.8).	Lee, Gary S.	5.10	5,227.50
28-Jan-2013	Conduct (1.3) and analyze research regarding independent board members and other governance matters (1.9); review confidentiality issues in connection with mediation (1.2).	Marines, Jennifer L.	4.40	3,036.00
28-Jan-2013	Multiple calls with M. Paek (Judge Peck's clerk) regarding plan mediation sessions with Judge Peck (.2); emails with G. Lee, L. Marinuzzi, T. Goren and J. Marines regarding plan mediation session with the Committee (.3); emails (.1) and call with R. Ringer (counsel to the committee) regarding plan mediation session with the committee (.2); prepare for plan mediation session (.5).	Moss, Naomi	1.20	690.00
30-Jan-2013	Review of materials for mediation session with Judge Peck (.8); review of mediation outline with L. Marinuzzi (.4).	Lee, Gary S.	1.20	1,230.00
30-Jan-2013	Review with G. Lee mediation meeting outline (.4); call with S. O'Neal regarding mediation progress (.4); correspondence to G. Lee regarding call with S. O'Neal on mediation (.3).	Marinuzzi, Lorenzo	1.10	1,039.50
31-Jan-2013	Participate in client call regarding mediation status (.4); review of discussion points and process for mediation meeting with L. Marinuzzi (.1).	Lee, Gary S.	0.50	512.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Services	Timekeeper	Hours	Value
31-Jan-2013	Prepare for continued mediation session (.5); review latest financial information to be made public to address confi concerns (.2); review (.2) and revise outline of issues to be discussed at mediation (.3); review with G. Lee discussion points and process for mediation meeting (.1); memorandum to team regarding WTC mediation status (.4); review mediation timeline and next steps (1.0).	Marinuzzi, Lorenzo	2.70	2,551.50
Total: 037	Mediation		245.40	196,001.00
		Total Fees		6,571,517.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Timekeeper Summary

No.	Name	Rate	Hours	Value
10211	Borden, Paul C.	895.00	1.60	1,432.00
12705	Engelhardt, Stefan W.	875.00	208.20	182,175.00
12256	Fons, Randall J.	900.00	3.50	3,150.00
14140	Goren, Todd M.	795.00	229.30	182,293.50
06586	Haims, Joel C.	875.00	64.20	56,175.00
00418	Harris, George C.	895.00	54.30	48,598.50
11471	Humphreys, Thomas A.	1,200.00	7.10	8,520.00
06256	Illovsy, Eugene G.	895.00	136.20	121,899.00
08708	Ireland, Oliver I.	920.00	36.60	33,672.00
13051	Jennings-Mares, Jeremy	1,240.00	5.00	6,200.00
07476	Lawrence, J. Alexander	850.00	149.90	127,415.00
12937	Lee, Gary S.	1,025.00	228.40	234,110.00
04458	Levitt, Jamie A.	900.00	225.80	203,220.00
14116	Marinuzzi, Lorenzo	945.00	178.80	168,966.00
15033	Maynard, Deanne E.	950.00	4.80	4,560.00
04396	Mendelson, Barbara R.	925.00	0.50	462.50
07157	Nashelsky, Larren M.	1,100.00	6.60	7,260.00
16876	Parella, Sharon	875.00	8.20	7,175.00
12345	Peck, Geoffrey R.	750.00	16.40	12,300.00
15411	Princi, Anthony	1,025.00	147.20	150,880.00
11230	Prosser, Sean T.	900.00	1.10	990.00
00236	Rains, Darryl P.	1,025.00	192.30	197,107.50
00236	Rains, Darryl P.	975.00	0.50	487.50
12742	Reigersman, Remmelt A.	775.00	11.70	9,067.50
10049	Rosenbaum, Norman S.	850.00	258.50	219,725.00
12261	Salerno, Robert A.	800.00	35.90	28,720.00
12010	Smith, Andrew M.	800.00	4.90	3,920.00
10181	Tanenbaum, James R.	1,025.00	175.80	180,195.00
07108	Weiss, Russell G.	825.00	105.30	86,872.50
14799	Al Najjab, Muhannad R.	395.00	26.60	10,507.00
14952	Baehr, Robert J.	530.00	137.30	72,769.00
16373	Baldock, Michael T.	370.00	35.20	13,024.00
17570	Bleiberg, Steven J.	530.00	8.50	4,505.00
07362	Brown, David S.	685.00	72.00	49,320.00
16472	Castro, Monica K.	395.00	248.20	98,039.00
14321	Chang, Annabel R.	480.00	19.00	9,120.00
15403	Coleman, Danielle	650.00	24.30	15,795.00
14976	Coles, Kevin M.	480.00	26.70	12,816.00
15639	Contreras, Andrea	430.00	37.00	15,910.00
13237	Cooper, Nathan	545.00	137.90	75,155.50
15647	Crespo, Melissa M.	455.00	201.00	91,455.00
14411	Dalton, Chris	545.00	26.50	14,442.50
14974	Datlowe, Nicholas A.	430.00	15.30	6,579.00
14384	David, Jeffrey M.	480.00	12.80	6,144.00
14963	Day, Peter H.	480.00	253.30	121,584.00
11518	dos Santos, Mathew W.	620.00	96.70	59,954.00
17802	Fening, Afia	580.00	16.60	9,628.00
12813	Galante, Paul A.	685.00	20.80	14,248.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

No.	Name	Rate	Hours	Value
15225	Galeazzi, Marc-Alain	695.00	6.90	4,795.50
14984	Gilbert, Felicia Maria	480.00	54.00	25,920.00
17341	Goett, David J.	395.00	5.50	2,172.50
99782	Hearron, Marc A.	655.00	33.80	22,139.00
15678	Heiman, Laura	430.00	22.50	9,675.00
15641	Ho, Jonder	430.00	8.00	3,440.00
14424	Huang, Ying	545.00	5.10	2,779.50
10488	Huters, Emily E.	660.00	22.60	14,916.00
14987	Kaiser, Aurora V.	480.00	4.30	2,064.00
99747	Kamen, Justin B.	395.00	2.90	1,145.50
17024	Kapadia, Huzefa N.	545.00	29.80	16,241.00
99775	Kiefer, Megan Chauffe	480.00	42.20	20,256.00
14436	Kitano, Jamie Haruko	480.00	40.00	19,200.00
14331	Kumar, Neeraj	530.00	49.10	26,023.00
16965	Law, Meimay L.	530.00	5.40	2,862.00
16419	Levine, Jeremiah Micha	370.00	30.50	11,285.00
17692	Lowenberg, Kelly	480.00	186.30	89,424.00
12352	Lunier, Samuel J.B.	635.00	1.80	1,143.00
17483	Ma, Tiffany	625.00	1.20	750.00
17456	Marines, Jennifer L.	690.00	202.30	139,587.00
99797	Martin, Samantha	660.00	182.90	120,714.00
14355	Moloff, Leda A.	575.00	61.70	35,477.50
17159	Moss, Naomi	575.00	236.80	136,160.00
16392	Nakamura, Ashley	370.00	6.90	2,553.00
14992	Navarro, Paul L.	480.00	42.90	20,592.00
16826	Newton, James A.	530.00	249.80	132,394.00
16384	Nicholson, Julie Anne	370.00	24.90	9,213.00
14445	Petraglia, Robert Trav	545.00	69.50	37,877.50
16873	Pierce, Joshua C.	575.00	4.60	2,645.00
11524	Pintarelli, John A.	690.00	28.60	19,734.00
14342	Prutzman, Sarah L.	575.00	0.80	460.00
16377	Raife, Dylan James	370.00	27.80	10,286.00
11523	Reiber, Scott M	650.00	0.40	260.00
14078	Richards, Erica J.	660.00	210.80	139,128.00
14406	Rosenberg, Jeffrey K.	575.00	4.40	2,530.00
16153	Rosenberg, Michael J.	575.00	31.90	18,342.50
99909	Rothberg, Jonathan C.	660.00	157.60	104,016.00
17732	Rothchild, Meryl L.	575.00	172.80	99,360.00
14981	Rowe, Tiffany A.	480.00	76.70	36,816.00
14428	Ruiz, Ariel Francisco	575.00	205.10	117,932.50
17178	Seligson, Peter	530.00	22.80	12,084.00
12824	Serfoss, Nicole K.	655.00	12.50	8,187.50
16851	Serrano, Javier	545.00	188.50	102,732.50
99743	Sheehe, Johanna E.	545.00	14.20	7,739.00
15007	Simon, Joanna L.	480.00	17.10	8,208.00
12527	Sousa, Christopher	545.00	22.20	12,099.00
16416	Vasiliu, Andreea R.	395.00	137.00	54,115.00
15004	Washington, Ashley M.	480.00	0.20	96.00
15159	Welch, Edward M.	690.00	76.40	52,716.00
14996	Wheatfall, Natalie Eli	370.00	154.10	57,017.00
07432	Whitney, Craig B.	705.00	9.50	6,697.50
15653	Yuan, Laurence Min	455.00	0.90	409.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

No.	Name	Rate	Hours	Value
14960	Ziegler, David A.	530.00	247.00	130,910.00
00050	Auspitz, Jack C.	1,100.00	1.00	1,100.00
07020	Gabai, Joseph	895.00	0.70	626.50
00407	Lewis, Adam A.	865.00	11.80	10,207.00
13622	Kohler, Kenneth E.	800.00	263.40	210,720.00
15077	Marlatt, Jerry R.	925.00	0.20	185.00
12984	Schaaf, Kathleen E.	815.00	26.70	21,760.50
10481	Barrage, Alexandra S.	720.00	168.00	120,960.00
14077	Beck, Melissa D.	700.00	132.00	92,400.00
15881	DeArcy, LaShann M.	725.00	251.80	182,555.00
05605	Evans, Nilene R.	795.00	153.30	121,873.50
07343	Hoffman, Brian N.	675.00	40.20	27,135.00
06456	Kim, Mee Jung	695.00	11.40	7,923.00
17645	Sadeghi, Kayvan B.	700.00	66.20	46,340.00
09584	Taylor, Nathan D.	670.00	6.70	4,489.00
14141	Wishnew, Jordan A.	720.00	205.30	147,816.00
10879	Fernandes, Rachelle A.	395.00	2.50	987.50
14694	Molison, Stacy L.	625.00	120.00	75,000.00
06245	Roberts, Eric R.	850.00	41.50	35,275.00
16607	Chandhok, Shruti	390.00	3.60	1,404.00
07857	Beyer, Thomas E.	305.00	5.60	1,708.00
12472	Kline, John T.	310.00	32.40	10,044.00
12292	Lenkey, Stephanie A.	290.00	3.40	986.00
04798	Ridnell, David W.	310.00	30.70	9,517.00
10184	Roberts, III, Edgar J.	310.00	27.30	8,463.00
13121	Smoot, Mark T.	290.00	22.00	6,380.00
17798	Suffern, Anne C.	310.00	86.80	26,908.00
10567	Tice, Susan A.T.	310.00	265.30	82,243.00
17096	Gehrke, Janell E.	275.00	7.10	1,952.50
10674	Grossman, Ruby R.	265.00	182.90	48,468.50
13849	Guido, Laura	295.00	150.30	44,338.50
17045	Johnson, Alonzo	260.00	47.30	12,298.00
17507	Lassiter, James H.	200.00	1.30	260.00
17500	Lee, Adrienne Y.	195.00	11.00	2,145.00
12759	MacCardle, Ken L.	275.00	108.70	29,892.50
16581	Mariani, Stephanie A.	220.00	8.60	1,892.00
16863	Marshak, Emma S.	205.00	3.30	676.50
12105	Rutledge, Michael J.	250.00	8.00	2,000.00
15365	Kaiser, Rita A.	215.00	5.00	1,075.00
08688	Belisario, Christina M	180.00	1.00	180.00
11317	Chessler, Mary E.	215.00	2.00	430.00
15595	Chow, York	175.00	2.70	472.50
15239	Coppola, Laura M.	240.00	2.70	648.00
16639	Hunt, Andrea M.	180.00	1.50	270.00
16678	Mahmoud, Karim	195.00	0.70	136.50
14727	Roy, Joshua Aaron	285.00	2.50	712.50
15849	Shackleton, Mary E.	215.00	0.80	172.00
15029	Bergelson, Vadim	295.00	75.40	22,243.00
10941	Chan, David	275.00	1.00	275.00
17451	Lau, Sherry C.	240.00	1.20	288.00
17107	Soo, Jason	230.00	5.00	1,150.00
16877	Vajpayee, Abhishek	250.00	3.60	900.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

No.	Name	Rate	Hours	Value
17499	Connor, Mocsny	195.00	173.20	33,774.00
14620	Lackey, Marissa H.	195.00	183.60	35,802.00
17622	McKenna, Fiona L.	195.00	157.00	30,615.00
17810	Shelar, Karen	195.00	165.50	32,272.50
12213	Sherrod, Lisa H.	195.00	198.60	38,727.00
17811	Slezinger, Laura A.	195.00	160.50	31,297.50
15223	Traster, Marshall P.	195.00	191.20	37,284.00
	Client			-17,046.50
	Accommodation(Monthly Fee			
	Statements)			
	Client Accommodation(Non-			-31,568.50
	Working Attorney Travel)			
TOTAL			11,210.80	6,522,902.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

TASK CODE SUMMARY:

Task Code	Description	Hours	Amount
001	Asset Analysis and Recovery	7.70	7,107.00
002	Asset Disposition/Sales	1,427.10	1,032,187.00
003	Business Operations and Advice	239.60	209,529.00
004	Case Administration	235.30	118,392.00
005	Claims Administration and Objection	648.00	443,564.50
006	Executory Contracts	272.80	172,151.00
007	Fee/Employment Applications	70.10	43,213.00
009	Financing	63.80	44,359.50
010	Plan, Disclosure Statement and Confirmation Matters	146.00	97,307.00
012	Relief from Stay Proceedings	336.20	191,950.00
013	Hearings	248.70	137,915.50
014	Tax Matters	33.90	26,885.00
016	Plan Support Agreement Matters	7.40	5,512.00
017	PLS Litigation	1,653.80	1,038,168.00
018	Litigation (Other)	469.30	293,123.50
019	Government/Regulatory	311.90	221,207.00
021	Insurance Matters	40.80	36,640.50
022	Communication with Creditors	15.00	10,719.50
024	Employee Matters	203.40	148,122.50
025	Discovery or Rule 2004 Requests	2,648.30	1,046,305.50
026	Schedules and Statements	0.90	652.50
028	Other Motions and Applications	210.40	139,197.50
029	Non-Working Travel	92.60	63,137.00
030	Monthly Fee Statements (Non-Billable)	30.40	17,046.50
033	Examiner	1,552.00	831,124.00
037	Mediation	245.40	196,001.00
	TOTAL	11,210.80	6,571,517.50

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Disbursement Detail

Date	Disbursement Description	Value
02-Jan-2013	Air Freight D. RAINS, 7 CAMINO LENADA, ORINDA, 94563, Invoice #:000000E71985013 Tracking #:1ZE719850154705926	17.91
03-Jan-2013	Air Freight David Beck, CARPENTER LIPPS & LELAND LLP, 280 NORTH HIGH STREET, SUITE 1300, COLUMBUS, 43215, Invoice #:000000E12397013 Tracking #:1ZE123970167937721	35.61
03-Jan-2013	Air Freight Cyndy DelSardo, Vision Global Services, 345 Rouser Road, CORAOPOLIS, 15108, Invoice #:000000E12397013 Tracking #:1ZE123970167892314	11.48
04-Jan-2013	Air Freight REGINALD R. GOEKE, MAYER BROWN LLP, 1999 K ST NW, WASHINGTON, 20006, Invoice #:000000E12397023 Tracking #:1ZE123970190378541	16.66
08-Jan-2013	Air Freight ELAINE HARWOOD, CORNERSTONE RESEARCH, 633 WEST 5TH ST., 31ST FL., LOS ANGELES, 90071, Invoice #:000000907025023 Tracking #:1Z9070250169390649	35.61
10-Jan-2013	Air Freight - VENDOR: FEDERAL EXPRESS - Tracking ID 794449907600; recipient: Darryl Rains, 7 Cami no Lenada, Orinda CA 94563 US.	46.36
15-Jan-2013	Air Freight Blake A. Hawthorne, Clerk of the Court, 201 West 14th Street, Room 104, Supreme Court of Texas, AUSTIN, 78701, Invoice #:0000005764E7033 Tracking #:1Z5764E70191293538	24.12
15-Jan-2013	Air Freight Patricia L. Harringt, Clerk of the Court, 100 North 9th Street, 5th Floor, Supreme Court of Virginia, RICHMOND, 23219, Invoice #:0000005764E7033 Tracking #:1Z5764E70196190630	11.48
15-Jan-2013	Air Freight Blake A. Hawthorne, Clerk of the Court, 201 West 14th Street, Room 104, Supreme Court of Texas, AUSTIN, 78701, Invoice #:0000005764E7033 Tracking #:1Z5764E78493066142	11.85
15-Jan-2013	Air Freight P. Day (GUEST), MINNEAPOLIS MARRIOTT CITY CENTER, 30 SOUTH 7TH STREET, MINNEAPOLIS, 55402, Invoice #:000000907025033 Tracking #:1Z9070251568183287	171.33
15-Jan-2013	Air Freight E. ILLOVSKY (GUES, MINNEAPOLIS MARRIOTT CITY CENTER, 30 SOUTH 7TH STREET, MINNEAPOLIS, 55402, Invoice #:000000907025033 Tracking #:1Z9070250168504956	62.12
18-Jan-2013	Air Freight TAMMY HAMZEHPUR, RESIDENTIAL CAPITAL LLC, 1100 VIRGINIA DRIVE, FT WASHINGTON, 19034, Invoice #:000000E12397033 Tracking #:1ZE123970167641326	11.48
18-Jan-2013	Air Freight P. Day, Examiner interviews in Minneapolis-- FedEx delivery.	112.77
22-Jan-2013	Air Freight Patricia L. Harringt, Clerk of the Court, 100 North 9th Street, 5th Floor, Supreme Court of Virginia, RICHMOND, 23219, Invoice #:0000005764E7043 Tracking #:1Z5764E78499100049	11.48
24-Jan-2013	Air Freight BRIAN S. MASUMOTO, OFFICE OF THE UNITED STATES TRUSTEE, 1085 RAYMOND BLVD., SUITE 2100, NEWARK, 07102, Invoice #:000000E12397043 Tracking #:1ZE123970168891144	11.48

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
24-Jan-2013	Air Freight KENNETH H.ECKSTEIN/D, KRAMER LEVIN NAFTALIS & FRANKEL LLP, 1177 AVE. OF THE AMERICAS, NEW YORK, 10036, Invoice #:000000E12397043 Tracking #:1ZE123970168444154	11.48
29-Jan-2013	Air Freight KHIRAN SIDHU, WILLKIE FARR & GALLAGHER, 1875 K. STREET, N.W., WASHINGTON, 20006, Invoice #:000000907025053 Tracking #:1Z9070250169008277	64.36
29-Jan-2013	Air Freight GRETCHEN MARTY, CARPENTER LIPPS & LELAND, 280 NORTH HIGH STREET, SUITE 1300, COLUMBUS, 43215, Invoice #:000000907025053 Tracking #:1Z9070250167995482	107.59
31-Jan-2013	Air Freight - VENDOR: GRAF AIR FREIGHT, INC. - 2Boxes shipped from 425 Mofo office to NY, Mofo office.	169.47
15-Jan-2013	Filing Fees - VENDOR: CLERK, D.C. COURT OF APPEALS - Certificate of Good Standing, fee for M. Hearron	5.00
15-Jan-2013	Filing Fees - VENDOR: CLERK, D.C. COURT OF APPEALS - Certificate of Good Standing, fee for D. Maynard	5.00
15-Jan-2013	Filing Fees - VENDOR: CLERK OF THE SUPREME COURT - Certificate of Good Standing, fee for M. Hearron	10.00
15-Jan-2013	Filing Fees - VENDOR: CLERK, SUPREME COURT OF VIRGINIA - Certificate of Good Standing, fee for D. Maynard.	15.00
21-Jan-2013	Filing Fees COURTS/USDC-NY-S - Cost to file motion for adm ission pro hac vice in the Southern District o COURTS/USDC-NY-S ROY JOSHUA	200.00
24-Jan-2013	Filing Fees COURTS/USDC-NY-S - Cost to file motion for adm ission pro hac vice in the Southern District o COURTS/USDC-NY-S ROY JOSHUA	200.00
14-Dec-2012	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8041053; Lashann DeArcy, 345 W 145, New York NY 10031.	37.05
04-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8136583; Chadbourne and Parke, 30 Rockefeller Plaza, New York.	10.00
04-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8141017; Kirkland Ellis, 601 Lexington Avenue, New York.	9.00
04-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8140909, Office of United States Trustee, 33 Whitehall, New York.	9.00
04-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8140943; Skadden Arps, 4 Times Square Plaza, New York.	9.00
04-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8140989; Kramer Levin and Naftalis, 1177 6th avenue, New York.	9.00
04-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8146071; U S Bankruptcy Court, 1 Bowling Green, New York.	15.00
11-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8159779, Chadbourne and Parke LLP, 30 Rockefeller Plaza, New York.	9.00
11-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8159782, Chadbourne and Parke LLP, 30 Rockefeller Plaza, New York.	9.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
11-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8164171, Duane Morris LLP, 1540 Broadway, New York.	10.00
11-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8164533, Duane Morris LLP, 1540 Broadway, New York.	10.50
11-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8184169, L. DeArcy, 345 W 145, New York.	39.90
15-Jan-2013	Messenger Service Chandra White DC Court of Appeals 1564714	39.11
15-Jan-2013	Messenger Service Chandra White Morrison Foerster 1564716	39.11
18-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8197901, Chadbourne and Parke LLP, 30 Rockefeller Plaza, New York.	9.00
18-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8201329, US Bankruptcy Court, 1 Bowling Green, New York.	9.00
18-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8211243, US Bankruptcy Court, 1 Bowling Green, New York.	10.00
25-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8230617; Chadbourne and Parke, 30 Rockefeller Plaza, New York.	8.00
25-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8240303; US Bankruptcy, 1 Bowling Green, New York.	9.00
25-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8238917; Chadbourne and Parke LLP, 30 rockefeller plz, New York.	9.00
25-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8244535; Urban Express, 229 W. 36th street, New York.	25.65
25-Jan-2013	Messenger Service - VENDOR: URBAN EXPRESS - Order number 8244590; US Bankruptcy Court, 1 Bowling Green, New York.	27.15
02-Jan-2013	Reporting Fees - VENDOR: HUDSON REPORTING & VIDEO, INC. - Witness: Bradford Cornell, appearance, electronic CD, condensed, ASCII transcript - complimentary, e-transcript CD, original + copy of transcript, next day expedited, same day clean rough draft, real time/livenote connection, loaner laptop - complementary, copy of exhibits, delivery.	1,244.82
02-Jan-2013	Reporting Fees - VENDOR: HUDSON REPORTING & VIDEO, INC. - Witness: J.F. Morrow, appearance, electronic CD, condensed, ASCII transcript - complimentary, e-transcript CD, original + copy of transcript, next day expedited, same day clean rough draft, real time/livenote connection, loaner laptop - complementary, copy of exhibits, delivery.	1,471.03
02-Jan-2013	Reporting Fees - VENDOR: HUDSON REPORTING & VIDEO, INC. - Witness: Christopher John Brown, appearance, electronic CD, condensed, ASCII transcript - complimentary, e-transcript CD, original + copy of transcript, next day expedited, same day clean rough draft, real time/livenote connection, loaner laptop - complementary, copy of exhibits, delivery.	999.83
02-Jan-2013	Reporting Fees - VENDOR: HUDSON REPORTING & VIDEO, INC. - Witness: Clifford Rossi, appearance, electronic CD, condensed, ASCII transcript - complimentary, e-transcript CD, original + copy of transcript, next day expedited, same day clean rough draft, real time/livenote connection, loaner laptop - complementary, copy of exhibits, delivery.	1,993.55

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
17-Jan-2013	Reporting Fees - VENDOR: ESCRIBERS, LLC - Transcription, printed copy. -D. Bricker (Former ResCap employee).	449.50
23-Jan-2013	Reporting Fees Brian Hoffman, San Antonio Trip- fee for transcripts	484.00
30-Jan-2013	Reporting Fees - VENDOR: ESCRIBERS, LLC - Assignment number BKNYSD300, transcription, printed copy. Omnibus hearing transcript.	906.25
15-Jan-2013	Expert Fees - VENDOR: KATHERINE SCHIPPER - Professional services rendered for the period ending February 15, 2013 regarding residential capital LLC matter.	31,144.06
28-Jan-2013	Expert Fees - VENDOR: CHARLES RIVER ASSOCIATES INC. - Accounting expert services.	9,945.00
02-Jan-2013	Travel Invoice #: 1155356 Voucher #: A3709469 Travel Date: 12/13/12 From: 1290 6 AV M To: 1 BOWLING GREEN 10004 M B car for Y. Chow.	32.15
02-Jan-2013	Travel Invoice #: 1155356 Voucher #: M570686 Travel Date: 12/14/12 From: 1290 6 AV M To: 500 PEARL ST 10007 M B car for D. Ziegler.	32.15
02-Jan-2013	Travel Invoice #: 1155356 Voucher #: M571978 Travel Date: 12/16/12 From: 7002 KENNEDY BLVD E GUTTENBERG NJ To: 1290 6 AV 10019 M B working late car for A.Onuma	126.48
02-Jan-2013	Travel Invoice #: 1155356 Voucher #: M668105 Travel Date: 12/14/12 From: 151 W 54 ST M LONDON HOTEL To: JFK JFK B car for D. Rains	80.38
04-Jan-2013	Travel A. Princi, Parking attend calls from car	50.00
08-Jan-2013	Travel J. Levitt, Transportation from office to home after 11PM.	53.10
08-Jan-2013	Travel O. Ireland, Airfare for NY Trip for ResCap Meetings 1/9/13 DCA-LGA roundtrip.	842.80
09-Jan-2013	Travel O. Ireland, Parking at Reagan Airport for NY Trip for ResCap Meetings 1/9/13.	20.00
09-Jan-2013	Travel O. Ireland, Taxis for NY Trip for ResCap Meetings 1/9/13.	42.36
09-Jan-2013	Travel D. Rains, ResCap travel to/work NY office - Airfare on January 16 and January 18, 2013 SFO - JFK JFK- SFO	855.80
10-Jan-2013	Travel N. Moss, TAXI HOME - WORKING LATE	15.50
11-Jan-2013	Travel Invoice #: 13023541 Voucher #: 207223 Travel Date: 12/27/12 From: M 1290 6 AVE To: CT GREENWICH B working late car for K. MacCardle after 8PM.	116.53
11-Jan-2013	Travel Invoice #: 13023541 Voucher #: 207227 Travel Date: 01/02/13 From: M 1290 6 AVE CONF P/U To: CT GREENWICH B working late car for K. MacCardle after 8PM.	116.53
11-Jan-2013	Travel Invoice #: 13023541 Voucher #: 207228 Travel Date: 01/03/13 From: M 1290 6 AVE CONF P/U To: CT GREENWICH B working late car for K. MacCardle after 8PM.	123.42
11-Jan-2013	Travel A. Barrage, Taxi - Late night work.	13.53
13-Jan-2013	Travel E. Illovsky, ResCap - Airfare travel to St. Louis, Missouri, examiner interview of Neary. Agent fee for reservation (SFL/STL/STL/DEN/DEN/SFO) - *flights later canceled due scheduling change.	7.00
15-Jan-2013	Travel Invoice #: 174634 Voucher #: 2241832 Travel Date: 01/07/13 7:52 PM From: M 1290 6 AVE 10018 To: CT DARIEN B working late car for A. Princi	189.32

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
15-Jan-2013	Travel Invoice #: 174634 Voucher #: 2538367 Travel Date: 01/08/13 12:54 AM From: M 1290 6 AVE 10018 To: BK 352 VERNON AVE 11206 B working late car for Merrill Staff J. Rios	54.24
15-Jan-2013	Travel Invoice #: 174634 Voucher #: 2538368 Travel Date: 01/09/13 3:19 AM From: M 1290 6 AVE 10018 To: BK 352 VERNON AVE 11206 B working late Merrill Staff J. Rios	47.03
15-Jan-2013	Travel J. Lawrence, NYC subway to/from court hearing	5.00
16-Jan-2013	Travel E. Illovsky, ResCap - travel to St. Louis, Missouri, examiner interview of Neary. Airfare Agent fee for reservation (SLT/MSP/MSO/SFO) - *flights later canceled due to emergency in Neary family	7.00
16-Jan-2013	Travel E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Agent fee for reservation on flights (SFO/MSP).	7.00
16-Jan-2013	Travel E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Airfare Reservation (SFL/STL/STL/DEN/DEN/SFO) (flights later canceled due scheduling change) Credit applied to United flight UA662 (SFO/MSP).	150.00
16-Jan-2013	Travel E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Airfare Reservation on United flight UA662 (SFO/MSP). Amount owed after credit and exchange fee applied to ticket amount \$559.70.	186.27
16-Jan-2013	Travel D. Rains, ResCap travel to/work NY office - taxi from JFK to hotel 1/16/13	65.00
16-Jan-2013	Travel J. Wishnew, car for court appearance	24.50
16-Jan-2013	Travel E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews.	1,493.61
16-Jan-2013	Travel Invoice #: 1156052 Voucher #: A3815808 Travel Date: 01/03/13 2:20 PM From: 1290 6 AV M To: 1 BOWLING GREEN 10004 M B car for Y. Chow	45.46
16-Jan-2013	Travel Invoice #: 1156052 Voucher #: A3756053 Travel Date: 01/08/13 6:06 PM From: 1290 6 AV M To: 26 LITTLE WEST 12 ST 10014 M B working late car for J. Tanenbaum	44.35
16-Jan-2013	Travel P. Day, Examiner interviews in Minneapolis-- cab to SFO	41.00
16-Jan-2013	Travel P. Day, Examiner interviews in Minneapolis Aiffare 1/16/13 SFO-MSP 1/25/13 MSP-DEN 1/25/13 DEN-SFO.	933.47
17-Jan-2013	Travel P. Day, Examiner interviews in Minneapolis-- cab to hotel 1/17/13 Marriott Hotel.	13.00
17-Jan-2013	Travel K. Lowenberg, Airfare for trip to New York 1/21/13 SFO-NY 1/25/13 NY-SFO.	920.80
17-Jan-2013	Travel K. Lowenberg, Agent fee for trip to New York.	7.00
18-Jan-2013	Travel Invoice #: 13033528 Voucher #: 937941 Travel Date: 01/08/13 8:56 PM From: M 26 LITTLE W 12 ST To: WE RYE B working late car for G. Lee	186.27
18-Jan-2013	Travel Invoice #: 13033528 Voucher #: 207231 Travel Date: 01/09/13 5:13 PM From: M 1290 6 AVE ASK P/U P To: M 7 AVE B car for T. Hamzhepour (ResCap) office to Penn Station (G. Lee)	33.26
18-Jan-2013	Travel Invoice #: 13033528 Voucher #: 930797 Travel Date: 01/11/13 3:15 PM From: M W 50 ST To: LAG B car for P. West (J. Levitt)	76.78
18-Jan-2013	Travel M. Crespo, CAB HOME working late	16.70
18-Jan-2013	Travel Samantha Martin, S. Martin - Taxi to meeting with Examiner	7.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
18-Jan-2013	Travel D. Rains, ResCap travel to/work NY office - parking at San Francisco International Airport 1/16/13 to 1/18/13	108.00
18-Jan-2013	Travel D. Rains, ResCap travel to/work NY office - mileage to/from San Francisco International Airport 1/16/13	33.90
19-Jan-2013	Travel J. Rothberg, Cab to work on Saturday	12.20
19-Jan-2013	Travel J. Rothberg, Cab from work on Saturday	13.00
20-Jan-2013	Travel P. Day, Airfare Changed return from 1/20 to 1/25/2013 (Minneapolis - SFO).	164.00
21-Jan-2013	Travel E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Marriott Hotel 1/21/13 1/23/13 Laundry	15.76
21-Jan-2013	Travel K. Lowenberg, Taxi from JFK to London Hotel in NY 1/21/13.	67.70
21-Jan-2013	Travel K. Lowenberg, Taxi from home to SFO 1/21/13.	51.81
21-Jan-2013	Travel B. Hoffman, Airfare San Antonio Trip- agent fee	7.00
21-Jan-2013	Travel B. Hoffman, Airfare San Antonio Trip 1/23/13 DEN - SAN ANTONIO 1/25/13 SAN ANTONIO - DEN	689.80
22-Jan-2013	Travel J. Lawrence, Travel to client meeting cab	10.00
22-Jan-2013	Travel J. Lawrence, Travel from client meeting via subway	2.50
22-Jan-2013	Travel K. Lowenberg, Airfare Agent fee.	7.00
22-Jan-2013	Travel K. Lowenberg, Airfare Ticket change (business concluded early) NY to SF 1/23/13.	274.00
23-Jan-2013	Travel Invoice #: 1156283 Voucher #: A3708446 Travel Date: 01/10/13 10:47 AM From: 1290 6 AV M To: 1 BOWLING GREEN 10004 M B car for Y. Chow.	32.15
23-Jan-2013	Travel E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Marriott Hotel Laundry 1/23/13	9.64
23-Jan-2013	Travel B. Hoffman, San Antonio Trip- car for B. Hoffman from SAT to Hotel 1/23/13	36.02
23-Jan-2013	Travel K. Lowenberg, Taxi from London Hotel to JFK.	81.60
23-Jan-2013	Travel K. Lowenberg, Hotel Stay at London Hotel NYC 1/21/13 to 1/22/13	783.27
24-Jan-2013	Travel B. Hoffman, San Antonio Trip- hotel Holiday Inn Denver 1/23/13	115.38
24-Jan-2013	Travel B. Hoffman, San Antonio Trip- airfare change ticket fee SAT to DEN 1/24/13	3.00
24-Jan-2013	Travel B. Hoffman, San Antonio Trip- 2 cab rides.	53.27
24-Jan-2013	Travel B. Hoffman, San Antonio Trip- airport parking Denver 1/23/13 to 1/24/13	41.00
24-Jan-2013	Travel B. Hoffman, San Antonio Trip- tips hotel staff - Holiday Inn 1/23/13	8.00
25-Jan-2013	Travel A. Princi, Parking - drive into work - attended early conference call from car	42.00
25-Jan-2013	Travel K. Lowenberg, Airfare Travel to DC for meetings 2/15/13 SFO to WASH (IAD) 2/18/13 WASH DC (IAD) to SFO.	447.80
25-Jan-2013	Travel E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. car from SFO to home	125.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
25-Jan-2013	Travel E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Agent fee for reservation on Delta flight DL2209 (MSP/SFO).	7.00
25-Jan-2013	Travel E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Agent fee for application of residual amount to credit voucher for Delta flight DL229 on 1/25/13 (MSP/SFO). (transaction fee 8900597167671)	7.00
25-Jan-2013	Travel E. Illovsky, ResCap - Airfare travel to Minneapolis, Minnesota for examiner interviews. Reservation on flight (MSP/SFO). (canceled original flight on Delta DL 2209 (MSP/SFO) 1/25/13	715.90
25-Jan-2013	Travel P. Day, Examiner interviews in Minneapolis -- Airfare return to SFO from Minneapolis St. Paul 1/25/13 MSP to SFO	715.90
25-Jan-2013	Travel P. Day, Examiner interviews in Minneapolis Marriott Hotel 1/16-1/25/2013	2,065.03
25-Jan-2013	Travel P. Day, Upgrade to concierge level room including daily breakfast Marriott Hotel 1/21/13	238.14
25-Jan-2013	Travel P. Day, Cab from hotel to MSP airport 1/25/13	55.00
25-Jan-2013	Travel P. Day, Cab from SFO to home 1/25/13	42.00
25-Jan-2013	Travel Invoice #: 13043534 Voucher #: 930423 Travel Date: 01/16/13 12:00 AM From: M 1 BOWLING GREEN To: M 1290 6 AVE B car for M. Crespo.	38.81
25-Jan-2013	Travel Invoice #: 13043534 Voucher #: 914964 Travel Date: 01/16/13 8:57 AM From: M 1290 6 AVE To: M 1 BOWLING GREE B car for M. Crespo.	76.50
25-Jan-2013	Travel Invoice #: 13043534 Voucher #: 939407 Travel Date: 01/16/13 9:36 AM From: M 9 AVE To: M 1 BOWLING GREEN B car for T. Goren	35.48
27-Jan-2013	Travel J. Serrano, Airfare to New York for Meetings 1/27/13 SFO to NY 1/30/13 NY to SFO	869.80
27-Jan-2013	Travel J. Serrano, Agent Fee for Airline Ticket to New York for Meetings 1/27/13 SFO to NY 1/30/13 NY to SFO.	7.00
27-Jan-2013	Travel J. Serrano, cab Home to Airport.	92.12
27-Jan-2013	Travel J. Serrano, Airport to Hotel Cab JFK to Michelangelo Hotel 1/27/13.	70.30
27-Jan-2013	Travel J. Serrano, Hotel in New York Michelangelo Hotel 1/27/13 to 1/30/13.	978.98
27-Jan-2013	Travel P. Day, W. Casey interview preparation and defense Airfare 1/27/13 SFO to NY 2/1/13 NY to SFO	528.60
27-Jan-2013	Catering for Minneapolis, Minnesota for examiner interviews Marriott City Center Hotel 1/22/13 to 1/25/13	697.41
27-Jan-2013	Room set-up/audio visual for Minneapolis, Minnesota - examiner interviews Marriott City Center Hotel 1/22/13 to 1/25/13	3,141.62
28-Jan-2013	Travel N. Rosenbaum, N. Rosenbaum hotel stay for ResCap hearing Hilton NYC 1/28/13.	239.00
28-Jan-2013	Travel N. Rosenbaum, N. Rosenbaum hotel stay for ResCap hearing - Taxes and Fees Hilton Hotel NYC 1/28/13	38.75
28-Jan-2013	Travel A. Barrage, Taxi to hotel (closing) 1/28/13 NYC.	11.30
28-Jan-2013	Travel A. Barrage, Taxi to train station (court hearing) 1/28/13 WASH.	26.30

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
28-Jan-2013	Travel A. Barrage, Amtrak WASH DC to NY	199.00
29-Jan-2013	Travel P. Day, W. Casey interview preparation and defense Airfare exchange fee SFO to NY trip	157.00
29-Jan-2013	Travel P. Day, W. Casey interview preparation and defense--change in airfare SFO to NY trip	109.77
29-Jan-2013	Travel P. Day, NY for W. Casey interview preparation and defense car in NY 1/29/13	15.00
29-Jan-2013	Travel N. Moss, TAXI CAB TO COURT AND BACK TO OFFICE	52.00
29-Jan-2013	Travel J. Rothberg, Cab to work	12.35
29-Jan-2013	Travel L. Marinuzzi, NY Waterway - Ferry - for 1/29/13 hearing.	13.00
29-Jan-2013	Travel E. Illovsky, ResCap travel to NYC - W. Casey interview: car service to SFO from	140.00
29-Jan-2013	Travel E. Illovsky, ResCap travel to NYC - W. Casey interview: taxi to Morrison & Foerster from JFK	67.70
29-Jan-2013	Travel E. Illovsky, ResCap travel to NYC - W. Casey interview: agent fee for reservation on flights 1/29/2013 - 2/01/2013	7.00
29-Jan-2013	Travel E. Illovsky, Airfare ResCap travel to NYC - W. Casey interview: reservations on flights 1/29/2013 SFO to NY - 2/01/2013 NY TO SFO	277.80
29-Jan-2013	Travel E. Illovsky, Airfare ResCap travel to NYC - W. Casey interview: upgrade fee for reservation on flight 1/29/2013 SFO to NY	129.00
29-Jan-2013	Travel E. Illovsky, ResCap travel to NYC - W. Casey interview: Hotel Marriott New York East Side 1/29/13 to 1/30/13	693.22
30-Jan-2013	Travel J. Rothberg, working late Cab home from work	15.62
30-Jan-2013	Travel J. Serrano, Hotel to Airport cab.	68.75
30-Jan-2013	Travel J. Serrano, Airport to Home cab SF.	126.68
30-Jan-2013	Travel N. Rosenbaum, Room Rate for Hotel Stay Hilton NY 1/30/13.	239.00
30-Jan-2013	Travel N. Rosenbaum, Taxes for Hotel Stay Hilton NY 1/30/13	38.75
30-Jan-2013	Travel N. Moss, WORKED LATE cab 1/30/13	13.00
30-Jan-2013	Travel Invoice #: 1156711 Voucher #: M668109 Travel Date: 01/09/13 5:24 PM From: 1290 6 AV M To: LGA LGA B car for O. Ireland	64.86
30-Jan-2013	Travel Invoice #: 1156711 Voucher #: M668119 Travel Date: 01/18/13 2:10 PM From: 1290 6 AV M To: JFK JFK B car for D. Rains.	80.38
30-Jan-2013	Travel Invoice #: 1156711 Voucher #: A3706695 Travel Date: 01/22/13 1:44 PM From: 1290 6 AVE M To: 1 BOWLING GREEN 10004 M B car for Y. Chow.	32.15
31-Jan-2013	Travel A. Barrage, Hotel Guest Room Charge The Michelangelo Hotel NYC 1/31/13	224.00
31-Jan-2013	Travel A. Barrage, Hotel Room SalesTax The Michelangelo Hotel NYC 1/31/13.	19.88
31-Jan-2013	Travel A. Barrage, Hotel Tax - The Michelangelo Hotel NYC 1/31/13	13.16
31-Jan-2013	Travel A. Barrage, Hotel Tax - Room Occupancy Tax - The Michelangelo Hotel NYC 1/13/13	2.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
31-Jan-2013	Travel A. Barrage, Hotel Tax - Room Javitz Ctr Tax - The Michelangelo Hotel NYC 1/31/13	1.50
31-Jan-2013	Travel E. Illovsky, ResCap travel to NYC - W. Casey interview: Marriott New York East Side 1/31/13	312.17
27-Feb-2013	Travel Invoice #: 1158625 Voucher #: A3803053 Travel Date: 01/31/13 1:38 PM From: 1290 6 AVE M To: 1 BOWLING GREEN 10004 M B car for Y. Chow.	32.15
30-Nov-2012	EDiscovery Fees INNOVATIVE DISCOVERY, ResCap Relativity hosting and support	4,768.75
07-Jan-2013	Court Filing Service M. Rothchild, Cost for Court Call.	121.00
07-Jan-2013	Court Filing Service N. Moss, COURT CALL - PARTICIPATE IN HEARING	58.00
30-Jan-2013	Court Filing Service N. Moss, COURT CALL - PARTICIPATE IN HEARING	44.00
18-Dec-2012	Business Meals - VENDOR: CREATIVE CATERING - J. Levitt West Examiner interview prep 5 attendees.	57.56
19-Dec-2012	Business Meals - VENDOR: CREATIVE CATERING - L. DeArcy Rossi Deposition - 12 attendees.	179.58
21-Dec-2012	Business Meals - VENDOR: CREATIVE CATERING - L. DeArcy Cornell deposition - 10 attendees.	105.75
03-Jan-2013	Business Meals - VENDOR: CREATIVE CATERING - G. Lee Client meeting - 10 attendees.	188.45
04-Jan-2013	Business Meals J. Wishnew, Lunch	13.70
06-Jan-2013	Business Meals Order ID:321572577 Order Date:12/26/2012 11:03:00AM Vendor Name: Bocca Catering Comment: J. LEVITT // DELIVERED 12/19/12 meal with client - 6 attendees.	119.62
06-Jan-2013	Business Meals Order ID:323672661 Order Date:1/4/2013 4:24:00PM Vendor Name: Global Kitchen Catering Comment: J. LEVITT client meeting - 6 attendees.	67.82
06-Jan-2013	Business Meals Order ID:321572892 Order Date:12/26/2012 11:05:00AM Vendor Name: Bocca Catering Comment: L. DeArcy 12/19/12 Rossi Deposition - 25 attendees.	305.07
08-Jan-2013	Business Meals M. Crespo, LATE NIGHT DINNER	20.00
09-Jan-2013	Business Meals - VENDOR: CREATIVE CATERING - G. Lee meal with client - 10 attendees.	179.58
09-Jan-2013	Business Meals - VENDOR: CREATIVE CATERING - G. Lee meeting with client - 10 attendees	185.24
09-Jan-2013	Business Meals - VENDOR: BERKELEY CATERERS, INC. - G. Lee meeting with Judge Peck. Eleven participants were scheduled to attend. Including committee counsel and representatives, in additional MoFo attorneys attended as needed.	1,479.53
09-Jan-2013	Business Meals - VENDOR: CREATIVE CATERING - N. Moss client meeting - 3 attendees breakfast	41.91
11-Jan-2013	Business Meals - VENDOR: CREATIVE CATERING G. Lee meal with client - 3 attendees	39.91
11-Jan-2013	Business Meals - VENDOR: CREATIVE CATERING J. Levitt Pam West interview preparation breakfast - 2 attendees.	31.28

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
11-Jan-2013	Business Meals - VENDOR: CREATIVE CATERING A. Princi meal with client - 18 attendees.	168.95
11-Jan-2013	Business Meals - VENDOR: OOC INC. - ResCap team lunch - 13 attendees	168.34
14-Jan-2013	Business Meals M. Beck, Meal 1/14/13	16.77
14-Jan-2013	Business Meals - VENDOR: BERKELEY CATERERS, INC. - J. Levitt client meetings - 4 attendees 2 meals	160.00
15-Jan-2013	Business Meals - VENDOR: GABRIELE MUSELLI CATERING - ResCap - document review team dinner M. Gondkoff - 7 attendees SF office.	140.00
17-Jan-2013	Business Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Lunch Marriott Hotel client meal 5 attendees.	100.00
18-Jan-2013	Business Meals P. Day, Examiner interviews in Minneapolis (coffee)	10.72
18-Jan-2013	Business Meals P. Day, Examiner interviews in Minneapolis-- P. Day working lunch 6 attendees.	105.11
18-Jan-2013	Business Meals - VENDOR: BERKELEY CATERERS, INC. - J. Levitt meal with client 3 attendees 2 meals	102.21
20-Jan-2013	Business Meals Order ID:325391412 Order Date:1/10/2013 5:35:00PM Vendor Name: Global Kitchen Catering Comment: J. Levitt meal with client - 4 attendees	62.23
20-Jan-2013	Business Meals Order ID:326714544 Order Date:1/15/2013 10:03:00AM Vendor Name: Global Kitchen Catering Comment: J. LEVITT meal with client 4 attendees.	62.70
20-Jan-2013	Business Meals Order ID:325390560 Order Date:1/10/2013 5:33:00PM Vendor Name: Global Kitchen Catering Comment: J. Levitt - 4 attendees	83.12
20-Jan-2013	Business Meals Order ID:325715643 Order Date:1/11/2013 5:56:00PM Vendor Name: Bocca Catering Comment: J. Levitt - 4 attendees	115.52
20-Jan-2013	Business Meals Order ID:325421952 Order Date:1/10/2013 6:36:00PM Vendor Name: Global Kitchen Catering Comment: G. Lee - 5 attendees	116.26
20-Jan-2013	Business Meals Order ID:326425866 Order Date:1/14/2013 10:56:00AM Vendor Name: Global Kitchen Catering Comment: G. Lee - 12 attendees	183.17
20-Jan-2013	Business Meals Order ID:327021915 Order Date:1/16/2013 10:08:00AM Vendor Name: Global Kitchen Catering Comment: J. LEVITT - 3 attendees	37.63
20-Jan-2013	Business Meals Order ID:328388661 Order Date:1/21/2013 10:05:00AM Vendor Name: Global Kitchen Catering Comment: D. RAINS - 15 attendees	210.39
20-Jan-2013	Business Meals Order ID:324513459 Order Date:1/7/2013 8:22:00PM Vendor Name: Chop't Creative Salad Co. S. Martin	20.00
21-Jan-2013	Business Meals P. Day, Examiner interviews in Minneapolis-- P. Day working lunch 4 attendees	80.00
22-Jan-2013	Business Meals P. Day, Examiner interviews in Minneapolis-- P. Day working lunch Marriott Hotel with opposing counsel 6 attendees.	120.00
23-Jan-2013	Business Meals M. Crespo, LATE NIGHT DINNER	20.00
23-Jan-2013	Business Meals B. Hoffman, San Antonio Trip- dinner with client	56.75

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
24-Jan-2013	Business Meals ABOVE & BEYOND CATERING - ResCap - Document review team Dinner ABOVE & BEYOND CATERING RADIGUE MICHAEL M. Gondkoff SF Office 7 attendees.	140.00
25-Jan-2013	Business Meals P. Day, Examiner interviews in Minneapolis-- P. Day working lunch 8 attendees and opposing counsel.	132.27
29-Jan-2013	Business Meals L. Marinuzzi, Lunch w/client after court hearing 5 attendees.	100.00
30-Jan-2013	Business Meals - VENDOR: BERKELEY CATERERS, INC. - P. Day - Lunch meeting for 4 people, preparation for W. Casey's examiner interview.	80.00
30-Jan-2013	Business Meals M. Crespo, LATE NIGHT DINNER	20.00
16-Jan-2013	Travel Meals P. Day, Examiner interviews in Minneapolis 1/16-1/25/2013	15.29
16-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Dinner	70.00
16-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Lunch at SFO	6.55
17-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Snack	5.38
17-Jan-2013	Travel Meals D. Rains, ResCap travel to/work NY office - breakfast 1/17/13 NYC	4.57
17-Jan-2013	Travel Meals D. Rains, ResCap travel to/work NY office - Lunch NYC 1/17/13	4.63
17-Jan-2013	Travel Meals D. Rains, ResCap travel to/work NY office - Dinner	3.43
17-Jan-2013	Travel Meals P. Day, Examiner interviews in Minneapolis dinner for two 1/17/13	40.00
18-Jan-2013	Travel Meals P. Day, Examiner interviews in Minneapolis Marriott Hotel dinner	20.00
18-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Dinner	20.00
19-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Marriott Hotel Snack	8.44
19-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. dinner	20.00
19-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Dinner with P. Day 1/19/13	40.00
19-Jan-2013	Travel Meals P. Day, Examiner interviews in Minneapolis dinner Marriott Hotel	20.00
20-Jan-2013	Travel Meals P. Day, Examiner interviews in Minneapolis Marriott Hotel 2 meals 1/20/13	40.00
20-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Breakfast Marriott Hotel 1/20/13	20.00
20-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Snack	5.38
20-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Dinner with P. Day Marriott Hotel.	40.00
20-Jan-2013	Travel Meals D. Rains, ResCap travel to/work in NYC office. Meal purchased on flight January 18, 2013	3.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
21-Jan-2013	Travel Meals K. Lowenberg, Dinner at London Hotel 1/21/13	20.00
21-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews meeting with P. Day.	40.00
21-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Dinner with P. Day	40.00
22-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Snack	68.27
22-Jan-2013	Travel Meals P. Day, Examiner interviews in Minneapolis	20.00
23-Jan-2013	Travel Meals P. Day, Examiner interviews in Minneapolis-- working lunch	20.00
23-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Snack	5.38
23-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews meeting with P. Day.	40.00
23-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Dinner with P. Day	40.00
23-Jan-2013	Travel Meals K. Lowenberg, Dinner.	14.26
24-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Snack	5.38
24-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Dinner Marriott Hotel	20.00
24-Jan-2013	Travel Meals P. Day, Examiner interviews in Minneapolis-- working dinner with E. Illovsky.	40.00
25-Jan-2013	Travel Meals P. Day, Examiner interviews in Minneapolis	7.99
25-Jan-2013	Travel Meals E. Illovsky, ResCap - travel to Minneapolis, Minnesota for examiner interviews. Dinner	5.38
27-Jan-2013	Travel Meals J. Serrano, Hotel Michelangelo in New York dinner.	20.00
27-Jan-2013	Travel Meals Javier Serrano, Meal at Airport.	9.48
28-Jan-2013	Travel Meals J. Serrano, Meal (Dinner).	10.87
29-Jan-2013	Travel Meals P. Day, W. Casey interview preparation and defense	10.00
29-Jan-2013	Travel Meals E. Illovsky, ResCap travel to NYC - W. Casey interview: Marriott New York East Side 1/29/13	20.00
30-Jan-2013	Travel Meals E. Illovsky, ResCap travel to NYC - W. Casey interview: Marriott New York East Side 1/30/13	20.00
30-Jan-2013	Travel Meals P. Day, W. Casey interview preparation and defense the London Hotel NYC 1/30/13	20.00
30-Jan-2013	Travel Meals J. Serrano, Breakfast at Airport.	14.13
31-Jan-2013	Travel Meals P. Day, W. Casey interview preparation and defense the London Hotel NYC 1/31/13	20.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description	Value
31-Jan-2013	Travel Meals E. Illovsky, ResCap travel to NYC - W. Casey interview: Marriott New York East Side 1/31/13	20.00
03-Jan-2013	Outside Copying Service - VENDOR: ON PRESS GRAPHICS INC. - Black and white copies(8 1/2 X 11), 2 inches binder.	1,122.32
09-Jan-2013	Outside Copying Service - VENDOR: XCELLENCE, INC. - Black/white blowbacks, supplies binder 3-ring 2", supplies index tabs.	43.80
16-Jan-2013	Outside Copying Service - VENDOR: ON PRESS GRAPHICS INC. - Black and white copies (8 1/2 X 11).	211.22
16-Jan-2013	Outside Copying Service - VENDOR: ON PRESS GRAPHICS INC. - Black and white copies (8 1/2 X 11), regular tabs, 3 inches binder.	127.45
23-Jan-2013	Outside Copying Service - VENDOR: ON PRESS GRAPHICS INC. - Black and white copies (8 1/2 X 11), 2,3 inches binder.	956.06
28-Jan-2013	Outside Copying Service - VENDOR: ON PRESS GRAPHICS INC. - Black and white copies, regular tabs, 2 inches binder, 2 1/2 inches binder, 3 inches binder.	1,136.24
14-Jan-2013	Document Retrieval Service INTERNATIONAL TRANSACTION - Fee for TXN0004295 3 INTERNATIONAL TRANSACTION CHESSLER BETSY	0.30
14-Jan-2013	Document Retrieval Service INTERNATIONAL TRANSACTION - tax on article Pur chase INTERNATIONAL TRANSACTION LAU KEVIN	0.30
14-Jan-2013	Document Retrieval Service INFORMA-USD-COM - Purchase article for R. Grossman INFORMA-USD-COM CHESSLER BETSY	37.00
14-Jan-2013	Document Retrieval Service INFORMA-USD-COM - The introduction of internat ional accounting standards in europe article P INFORMA-USD-COM LAU KEVIN	37.00
14-Jan-2013	Document Retrieval Service REI SCIENCE DIRECT - articles Purchase REI SCIENCE DIRECT LAU KEVIN	71.45
14-Jan-2013	Document Retrieval Service REI SCIENCE DIRECT - Purchase article for R. G rossman REI SCIENCE DIRECT CHESSLER BETSY	119.85
16-Jan-2013	Document Retrieval Service JWS WILEY PUBLISHERS - Purchase article for R. Grossman JWS WILEY PUBLISHERS CHESSLER BETSY	35.00
16-Jan-2013	Document Retrieval Service JWS WILEY PUBLISHERS - Purchase article for R. Grossman JWS WILEY PUBLISHERS CHESSLER BETSY	35.00
17-Jan-2013	Document Retrieval Service SPRINGER CSC LLC - Municipal pension funding a rticle Purchase SPRINGER CSC LLC LAU KEVIN	39.95
31-Jan-2013	Document Retrieval Service WTS#: 763111 Requester: Mary E. Shackleton Desc: Off-campus Article	125.75
31-Jan-2013	Document Retrieval Service WTS#: 763114 Requester: Mary E. Shackleton Desc: Off-campus Article	109.50
31-Jan-2013	Document Retrieval Service WTS#: 763117 Requester: Mary E. Shackleton Desc: Off-campus Article	109.50
31-Jan-2013	Document Retrieval Service WTS#: 763316 Requester: Mary E. Shackleton Desc: Off-campus Article	14.00

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Date	Disbursement Description				Value
31-Jan-2013	Document Retrieval Service WTS#: 763317 Requester: Mary E. Shackleton Desc: Off-campus Article				14.00
Disbursement Type	Transaction Date	Daily Total	Rate	Quantity	Value
Postage	03-Jan-2013	1.30	1.30	1	
	24-Jan-2013	1.90	1.90	1	
	25-Jan-2013	7.20	7.20	1	
	31-Jan-2013	0.92	0.92	1	
Postage Total					11.32
Photocopies	02-Jan-2013	313.95	0.07	4485	
	03-Jan-2013	90.58	0.07	1294	
	04-Jan-2013	8.96	0.07	128	
	07-Jan-2013	272.58	0.07	3894	
	08-Jan-2013	141.40	0.07	2020	
	09-Jan-2013	169.75	0.07	2425	
	10-Jan-2013	0.28	0.07	4	
	11-Jan-2013	237.72	0.07	3396	
	14-Jan-2013	3.71	0.07	53	
	15-Jan-2013	1.40	0.07	20	
	16-Jan-2013	275.17	0.07	3931	
	17-Jan-2013	121.59	0.07	1737	
	18-Jan-2013	10.85	0.07	155	
	21-Jan-2013	8.26	0.07	118	
	22-Jan-2013	0.49	0.07	7	
	23-Jan-2013	9.31	0.07	133	
	24-Jan-2013	2.73	0.07	39	
	25-Jan-2013	0.14	0.07	2	
	28-Jan-2013	280.63	0.07	4009	
	29-Jan-2013	74.90	0.07	1070	
	30-Jan-2013	476.35	0.07	6805	
	31-Jan-2013	0.63	0.07	9	
Photocopies Total					2,501.38
Color Copies	07-Jan-2013	7.00	0.20	35	
	09-Jan-2013	4.20	0.20	21	
	28-Jan-2013	52.80	0.20	264	
	30-Jan-2013	11.60	0.20	58	
Color Copies Total					75.60
Outside Copying Svcs-Merrill	11-Jan-2013	8.40	8.40	1	
	15-Jan-2013	4.20	4.20	1	
	18-Jan-2013	92.55	92.55	1	
	30-Jan-2013	2.80	1.40	2	

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

Disbursement Type	Transaction Type	Daily Total	Rate	Quantity	Value
		Outside Copying Svcs-Merrill Total			107.95
Travel	02-Jan-2013	9.00	4.50	2	
	03-Jan-2013	2.25	2.25	1	
	07-Jan-2013	4.50	4.50	1	
	08-Jan-2013	4.50	4.50	1	
	10-Jan-2013	2.25	2.25	1	
	10-Jan-2013	9.00	9.00	1	
	11-Jan-2013	4.50	4.50	1	
	14-Jan-2013	4.50	4.50	1	
	16-Jan-2013	2.25	2.25	1	
	22-Jan-2013	2.25	2.25	1	
	23-Jan-2013	4.50	4.50	1	
	24-Jan-2013	4.50	4.50	1	
	25-Jan-2013	4.50	4.50	1	
	31-Jan-2013	2.25	2.25	1	
		Travel Total			60.75
		Total Disbursements			93,209.96

021981-0000083
CHAPTER 11

Invoice Number: 5229688
Invoice Date: April 30, 2013

COST CODE SUMMARY:

Task Code	Description	Amount
003	Postage	11.32
004	Photocopies 35734 pages @ .07 per page	2,501.38
019	Color Copies 378 pages @ .20 per page	75.60
043	Outside Copying Svcs-Merrill	107.95
052	Filing Fees	435.00
057	Reporting Fees	7,548.98
066	Expert Fees	41,089.06
073	Travel	24,232.17
162	EDiscovery Fees	4,768.75
047	Air Freight	944.64
054	Messenger Service	361.47
917	Court Filing Service	223.00
942	Business Meals	5,627.14
943	Travel Meals	937.81
944	Outside Copying Service	3,597.09
963	Document Retrieval Service	748.60
	TOTAL	93,209.96

Total Disbursements 93,209.96

Total This Invoice USD 6,616,112.46